

Says

What have we heard them say? What can we imagine them saying?

> Set up your Zoho Books account: Sign up for a Zoho Books account and provide all the necessary information about Urban Aura Interiors, such as company name, address, logo, and tax details.

Customize your account settings: Configure your Zoho Books account according to Urban Aura Interiors' requirements. Set up your default currency, payment terms, tax rates, and other preferences.

Invoicing: Generate

using Zoho Books'

professional invoices

customizable templates

for services provided to

clients. Include all the

as client information,

services rendered,

necessary details such

pricing, and due dates.

Send invoices directly

to clients via email or

print them out.

Chart of accounts: Create a comprehensive chart of accounts that suits **Urban Aura Interiors**' financial structure. This includes setting up various income and expense accounts, assets, liabilities, and equity accounts.

rurban aura interiors

. Expense tracking: Record all expenses incurred by Urban Aura Interiors in Zoho Books to maintain accurate financial records. Categorize expenses under appropriate accounts and attach supporting documents like receipts or bills.

> Tax compliance: Zoho Books provides tools to help you stay compliant with tax regulations. Set up tax rates, generate tax reports, and file tax returns easily using the software.

details about clients and vendors into Zoho Books. Include contact information, payment terms, and any other relevant details.

Create customer and

vendor profiles: Enter

Thinks

What are their wants, needs, hopes, and dreams?

What other thoughts might influence their behavior?

Connect bank accounts:

Interiors' bank accounts

Integrate Urban Aura

with Zoho Books to

of importing and

help in accurately

reconciling

expenses.

Set up products and

and products that

like service name,

tax information.

Urban Aura Interiors

offers. Include details

description, rate, and

services: Create a list of

interior design services

automate the process

transactions. This will

tracking income and

Financial reporting: Utilize the reporting features in Zoho Books to generate various

> financial reports like profit and loss statements, balance sheets, and cash flow statements. Analyze these reports to gain insights into Urban Aura Interiors' financial health.

> > Ensure that you regularly back up your Zoho Books data to prevent any loss of information. Zoho Books offers automatic backups, but it's recommended to manually backup your data periodically as well.

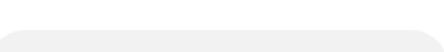
Bank reconciliation: Regularly reconcile **Urban Aura Interiors**' bank accounts with Zoho Books to ensure that all transactions are accurately recorded. Match imported bank transactions with corresponding entries in Zoho Books and

Does

resolve any

discrepancies.

What behavior have we observed? What can we imagine them doing?



See an example

Feels

Regular backups:

What are their fears, frustrations, and anxieties? What other feelings might influence their behavior?

