Dataset Description

Given a month's data of EdTech Company for analysis. This dataset contains the details of the leads in various stages of the customer acquisition flow.

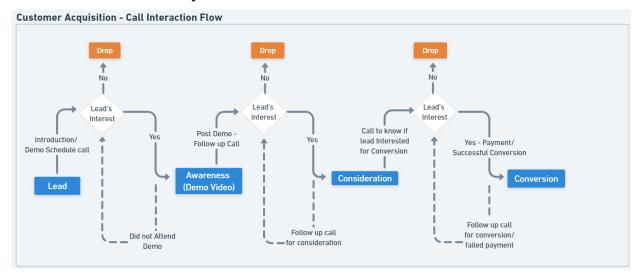
Expected Outcome

- 1. Brainstorm and identify the right metrics and frame proper questions for analysis. Your analysis should help your
 - a. Business team to understand the lead's journey and stages with scope for improvement
 - b. Business heads to understand their team performance
 - c. Managers to understand their target areas
- In case you identify any outliers in the data set, make a note of them and exclude them from your analysis.
- 2. Build the best suitable dashboard presenting your insights.

Tools to Use

- Visualization tools like Google Data Studio (preferred) or Tableau.
- BigQuery SQL if required, not mandatory.

Customer Acquisition Flow



Customer Acquisition Flow

Overview of the Dataset:

Customer Acquisition Key Stages: Lead - Awareness - Consideration - Conversion

Dataset provided contains:

- * Basic details of leads
- * Hierarchy structure of sales managers and their assigned leads
- * Lead interaction details
- * Demo watched details of leads
- * Reason for not being interested

```
In [2]: # Importing the required Libraries
    import numpy as np
    import pandas as pd
    import matplotlib.pyplot as plt
    import seaborn as sns
    import plotly.graph_objects as go

In [3]:

l_b_d = pd.read_csv("leads_basic_details.csv")
    l_d_w_d = pd.read_csv("leads_demo_watched_details.csv")
    l_i_d = pd.read_csv("leads_interaction_details.csv")
    l_r_f_n_i = pd.read_csv("leads_reasons_for_no_interest.csv")
    s_m_a_l_d = pd.read_csv("sales_managers_assigned_leads_details.csv");
```

Data Pre-processing

Dataset 1: leads_basic_details

```
In [4]:
         1_b_d.shape
        (360, 7)
Out[4]:
In [5]:
         # Checking the info()
         l b d.info()
        <class 'pandas.core.frame.DataFrame'>
        RangeIndex: 360 entries, 0 to 359
        Data columns (total 7 columns):
            Column
                       Non-Null Count Dtype
         0
            lead_id
                               360 non-null
                                              object
                               360 non-null
         1
            age
                                               int64
         2
                               360 non-null
             gender
                                              object
```

In [6]:

Out[6]:

In [7]:

Out[7]:

In [8]:

Out[8]:

```
EdTech Company - Assignment SLN
 3
                            360 non-null
                                               object
     current_city
 4
     current education
                           360 non-null
                                               object
 5
     parent_occupation
                           360 non-null
                                               object
      lead_gen_source
                            360 non-null
                                               object
dtypes: int64(1), object(6)
memory usage: 19.8+ KB
 1_b_d.head(5)
    lead_id
             age
                   gender
                              current_city
                                           current_education
                                                                parent_occupation
                                                                                   lead_gen_source
   USR1001
              16
                  FEMALE
                               Hyderabad
                                                Intermediate
                                                                   Private Employee
                                                                                        social_media
   USR1002
              20
                    MALE
                                Bengaluru
                                                      B.Tech
                                                                          Business
                                                                                       user_referrals
   USR1003
                                                      B.Tech
              20
                  FEMALE
                           Visakhapatnam
                                                                            Lawyer
                                                                                       user_referrals
   USR1004
              16
                    MALE
                                 Mumbai
                                                Intermediate
                                                                       IT Employee
                                                                                       user_referrals
   USR1005
                                  Chennai
                                                Intermediate
                                                              Government Employee
                                                                                       user_referrals
              16
                    MALE
 1_b_d.tail(5)
       lead_id
                     gender
                              current_city
                                           current_education
                                                                parent_occupation
                                                                                   lead_gen_source
               age
355
     USR1356
                 21
                       MALE
                                  Mumbai
                                                     Degree
                                                              Government Employee
                                                                                       user_referrals
     USR1357
                       MALE
                                  Chennai
                                              Looking for Job
                                                              Government Employee
                                                                                            website
356
                 22
     USR1358
                 25
                       MALE
                                  Chennai
                                                      B.Tech
                                                              Government Employee
                                                                                               SEO
358
     USR1359
                 18
                     FEMALE
                                  Mumbai
                                                      B.Tech
                                                              Government Employee
                                                                                     email_marketing
    USR1360
                 16
                       MALE
                                 Mumbai
                                                Intermediate
                                                              Government Employee
                                                                                        social_media
1 b d.describe()
              age
       360.000000
count
        21.561111
mean
  std
        11.555444
        16.000000
  min
 25%
        18.000000
 50%
        21.000000
 75%
        24.000000
       211.000000
 max
```

In [9]:

 $1_b_d.count()$

lead id

360

```
360
 Out[9]: age
                                360
          gender
          current_city
                                360
          current_education
                                360
          parent occupation
                                360
          lead_gen_source
                                360
          dtype: int64
In [10]:
           l_b_d['age'].value_counts()
                 68
Out[10]:
          20
                 64
                 50
          24
          22
                 47
          25
                 47
          21
                 42
          16
                 40
          211
                  1
          116
                  1
          Name: age, dtype: int64
```

The leads_basic _details data shape shows the dataset has 360 rows & 7 columns.

Data info. shows the dataset has no null values.

Data of Age column shows the values(outliers) 116 & 211, which are >100 and hence required to exclude the both values.

```
In [11]:
          print(l_b_d.loc[l_b_d['age']==211])
          print(l_b_d.loc[l_b_d['age']==116])
             lead_id age gender current_city current_education parent_occupation \
         17 USR1018 211
                                    Hyderabad
                                                                      IT Employee
                            MALE
                                                         Degree
            lead gen source
         17
               social_media
              lead_id age gender current_city current_education parent_occupation \
         300 USR1301 116 FEMALE
                                      Hyderabad
                                                     Intermediate Private Employee
             lead gen source
         300
                social_media
In [12]:
          1 b d.drop(index=[17,300],axis=0,inplace=True)
In [13]:
          l_b_d['age'].value_counts()
               68
Out[13]:
         20
               64
               50
```

```
22
      47
25
      47
21
      42
16
      40
```

Name: age, dtype: int64

```
In [14]:
           1_b_d
```

Out[14]

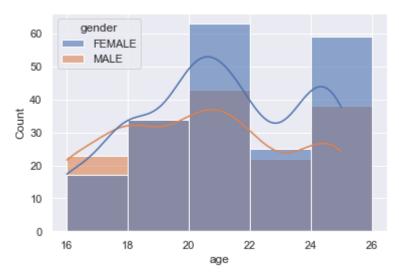
	lead_id	age	gender	current_city	current_education	parent_occupation	lead_gen_source
0	USR1001	16	FEMALE	Hyderabad	Intermediate	Private Employee	social_media
	USR1002	20	MALE	Bengaluru	B.Tech	Business	user_referrals
2	USR1003	20	FEMALE	Visakhapatnam	B.Tech	Lawyer	user_referrals
3	USR1004	16	MALE	Mumbai	Intermediate	IT Employee	user_referrals
4	USR1005	16	MALE	Chennai	Intermediate	Government Employee	user_referrals
•••							
355	USR1356	21	MALE	Mumbai	Degree	Government Employee	user_referrals
356	USR1357	22	MALE	Chennai	Looking for Job	Government Employee	website
357	USR1358	25	MALE	Chennai	B.Tech	Government Employee	SEO
358	USR1359	18	FEMALE	Mumbai	B.Tech	Government Employee	email_marketing
359	USR1360	16	MALE	Mumbai	Intermediate	Government	social_media

358 rows × 7 columns

Let's check with the distribution of each detail from the above dataset individually

Employee

```
In [15]:
          # Age
          #sns.set(rc={'axes.facecolor':'#ddeedd', 'figure.facecolor':'#eeeeee'})
          #sns.set()
          sns.set(rc={'figure.figsize':(8,4)})
          sns.set(rc={'figure.facecolor':'#ccddcc'})
          sns.histplot(data=l_b_d, x='age', hue='gender',bins=9, binrange=(16,26), binwidth=2, al
          sns.set(rc={'axes.facecolor':'#fffffff','figure.facecolor':'#ffffff'})
```



Here we can observe the most leads are in between 20-22 and 24-26 age groups and the male ratio is greater than female in the age group of 16-18 and the rest majority are female from 18 -26 age group. Hence it is to be noted and anlayse the cause of low male proportion.

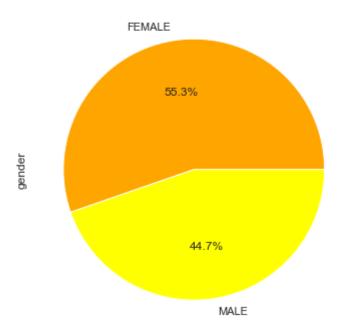
```
In [16]:    !pip install pip plotly

Requirement already satisfied: pip in c:\users\siddh\anaconda3\lib\site-packages (21.2. 4)
Requirement already satisfied: plotly in c:\users\siddh\anaconda3\lib\site-packages (5.1 0.0)
Requirement already satisfied: tenacity>=6.2.0 in c:\users\siddh\anaconda3\lib\site-packages (from plotly) (8.1.0)

In [17]: # Gender
from chart_studio import plotly
import plotly.graph_objects as go

(l_b_d['gender'].value_counts()).plot(kind='pie',autopct='%1.1f%%', figsize=(6,6), colo plt.legend(title ="Gender",loc ="best",bbox_to_anchor =(1, 0.2, 0.5, 1))
plt.show()
plt.tight_layout()
```





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```
In [18]: import plotly.express as px
```

```
In [19]:
```

C:\Users\siddh\anaconda3\lib\site-packages\seaborn_decorators.py:36: FutureWarning: Pas
s the following variables as keyword args: x, y. From version 0.12, the only valid posit
ional argument will be `data`, and passing other arguments without an explicit keyword w
ill result in an error or misinterpretation.
 warnings.warn(



Finding: Female% > Male%

Anatomy of a violin chart:

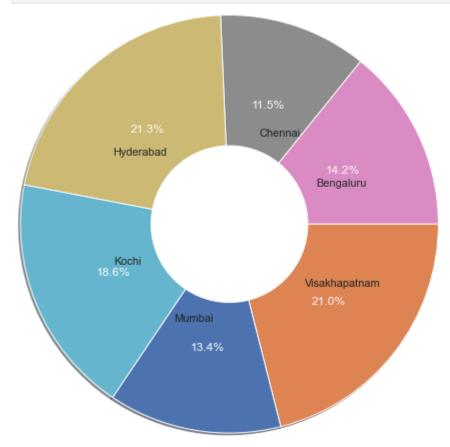
--> The above violin chart summarises the dataset l_b_d using 6 measures showing the minimum, first quartile, median, third quartile, and maximum and revealed the distribution

--> A wider PDF indicates that the value occurs more frequently, and a narrower density function indicates that the value occurs less frequently.

 $\mbox{--->}$ Bengaluru, Mumbai & Chennai have comparitively narrow pdf at the initial stage but becomes

wider and reached to the high end however Kochi is narrower at both ends which is to be improved.

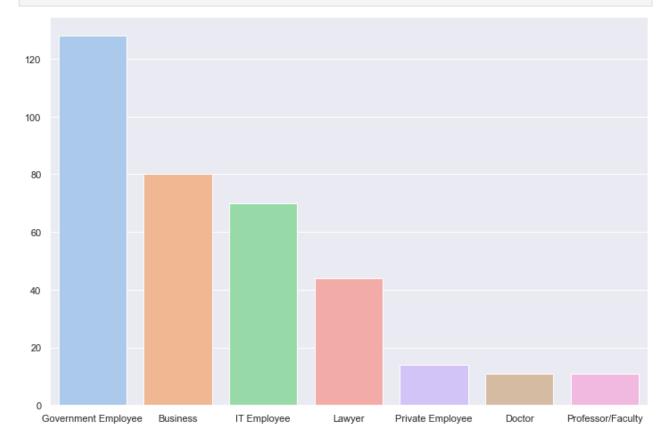
```
In [20]: # Current_city
    from numpy import array
    dataset = ([52,42,78,68,49,77])
    plt.pie(dataset, explode= [0,0,0,0,0], shadow= True, labels = ['Bengaluru', 'Chennai'
    circle = plt.Circle( (0,0), 0.9, color='white')
    plt.rcParams['text.color'] = 'white'
    my_pie,__,_ = plt.pie(dataset,radius = 2.4,autopct="%.1f%%",shadow = True)
    p=plt.gcf()
    p.gca().add_artist(circle)
    plt.show()
```



Finding:

- --> From the above doughnut visual, we can see the majority of leads are high in proportion from the cities Hyderabad & Visakhapatnam where the scope of retention & acquisition could be maintained with by enhancing the services and offer incentives.
- --> Chennai & Mumbai are in the least position and hence required attention in order to increase leads and can still be improved by offering attractive benefits in various aspects like enhancing program prospects, run quizzes/ surveys and can prompt for request referrals to improve customer acquisition.

```
# Parent
plt.figure(figsize=(12,8))
sns.barplot(x=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts().index,y=l_b_d['parent_occupation'].value_counts()
```

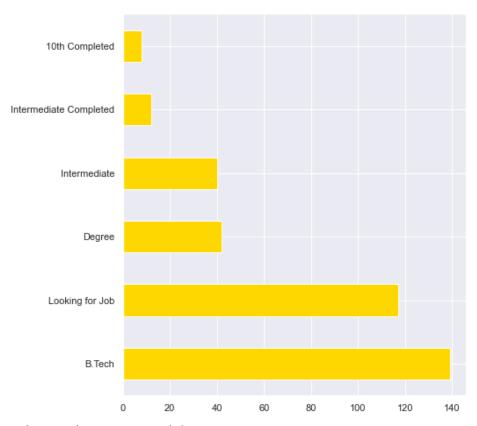


- --> The above bar plot depicts that the parents of the majority leads are from Government, IT & Business sectors.
- --> Therefore it is important to attract and hold the leads even from the Private, Doctor & Professor/Faculty domain
- and survey the reasons for the less number of leads from these particular parent group.

```
# Current_education
(l_b_d['current_education'].value_counts()).plot(kind='barh',figsize=(7,8), color = 'go
plt.legend(title ="Education_Status",loc ="best",bbox_to_anchor =(1, 0.2, 0.5, 1))
```

```
plt.show()
plt.tight_layout()
```



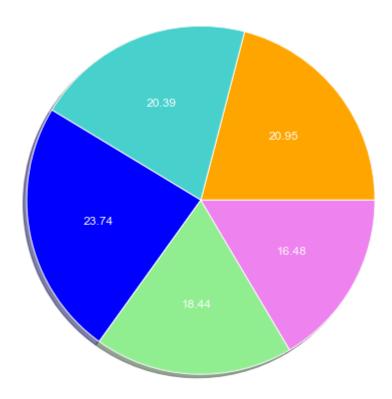


<Figure size 864x288 with 0 Axes>

-- > Let's infer that the majority of the leads are from B.Tech and Looking for job categories. Here the other categories must be verified and enhance the program if required inorder to provide them feasibility and grab the leads as well.

```
In [23]: # lead_gen_source
   plt.figure(figsize=(15,8))
   pie = l_b_d.groupby('lead_gen_source').size().plot(kind='pie', autopct='%.2f', y='lead_pie.set_title("Lead_gen_Source")

Out[23]: Text(0.5, 1.0, 'Lead_gen_Source')
```



- --> The highest generating source is being contributed by Social Media(23.74), consecutively followed by SEO (20.95) & Email_marketing(20.39), these sources can be used for new product offerings and campaign announcements.
- -- > User_referrals & website sources are apparently low in generating leads and therefore these two referrals can be pinned and connected to Social_media and SEO where they will be provided with customer experience, review & rating which help them to choose the product/service.

Inference:

Through pre-processing the leads_basic_details it is intrepreted that ...

- --> The most leads are in between 20-22 and 24-26 age groups.
- --> The % of Female > % of Male.
- --> The leads from the cities Hyderabad & Visakhapatnam are high in proportion.

 $\operatorname{---}$ The parents of the majority leads are from Government, IT & Business sectors.

--> The majority of the leads are from B.Tech and Looking for job.

--> The highest generating source is being contributed by Social Media(23.74), consecutively followed by SEO (20.95) & Email_marketing(20.39)

Dataset 2: leads_demo_watched_details

```
In [24]:
           1_d_w_d.shape
          (194, 4)
Out[24]:
In [25]:
           1 d w d.info()
          <class 'pandas.core.frame.DataFrame'>
          RangeIndex: 194 entries, 0 to 193
          Data columns (total 4 columns):
               Column
                                    Non-Null Count Dtype
               lead id
                                    194 non-null
                                                      object
           1
               demo_watched_date 194 non-null
                                                      object
           2
               language
                                    194 non-null
                                                      object
               watched percentage 194 non-null
                                                      int64
          dtypes: int64(1), object(3)
          memory usage: 6.2+ KB
In [26]:
           1 d w d.head(5)
Out[26]:
              lead_id demo_watched_date language watched_percentage
          0 USR1002
                                1/4/2022
                                           Telugu
                                                                  42
          1 USR1003
                                                                  81
                                1/7/2022
                                           Telugu
          2 USR1004
                                           Telugu
                                                                  35
                                1/2/2022
          3 USR1005
                                            Hindi
                                                                  38
                                1/3/2022
          4 USR1006
                               1/12/2022
                                            Hindi
                                                                  54
In [27]:
           1_d_w_d.tail(5)
Out[27]:
                lead_id demo_watched_date language watched_percentage
          189 USR1317
                                 2/25/2022
                                             English
                                                                    48
          190 USR1318
                                             English
                                 2/25/2022
                                                                    83
          191 USR1319
                                             English
                                 2/28/2022
                                                                    84
          192 USR1343
                                             English
                                 1/25/2022
                                                                    68
```

		lead_id	demo_wa	tched_date	language	watched_percentage
	193	USR1348		2/27/2022	English	77
[28]:	1_d	_w_d.deso	cribe()			
ut[28]:		watche	d_percenta	ge		
	coun	t	194.0000	00		
	mea	n	56.6340	21		
	ste	d	43.5556	35		
	miı	n	2.0000	00		
	25%	6	35.0000	00		
	50%	6	55.5000	00		
	75 %	6	75.7500	00		
	ma	x	510.0000	00		
[n [29]:	1_d	_w_d . cour	nt()			
out[29]:	lang watc	_ _watched_		194 194 194 194		

The leads_demo_watched_details data shape shows the dataset has 194 Rows & 4 Columns

Data info. shows the dataset has no null values.

Action:

Since the watched_percentage is >100 for two leads (USR1138 & USR1213), let's exclude the both.

In [31]:	1_d	_w_d			
Out[31]:		lead_id	demo_watched_date	language	watched_percentage
	0	USR1002	1/4/2022	Telugu	42
	1	USR1003	1/7/2022	Telugu	81
	2	USR1004	1/2/2022	Telugu	35
	3	USR1005	1/3/2022	Hindi	38
	4	USR1006	1/12/2022	Hindi	54
	•••				
	189	USR1317	2/25/2022	English	48
	190	USR1318	2/25/2022	English	83
	191	USR1319	2/28/2022	English	84
	192	USR1343	1/25/2022	English	68
	193	USR1348	2/27/2022	English	72

194 rows × 4 columns

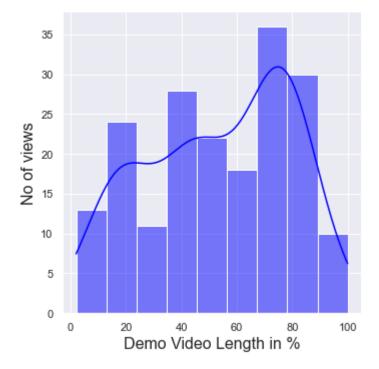
Now, let's merge leads_basic_details and leads_demo_watched_details since lead_id is the common detail in both the sheets

```
In [32]:
           merged_leads = pd.merge(l_d_w_d, l_b_d, how='inner', on = 'lead_id')
In [33]:
           merged_leads.head()
Out[33]:
                       demo_watched_date language watched_percentage
                                                                                          current_city current_c
               lead_id
                                                                         age
                                                                               gender
             USR1002
                                  1/4/2022
                                                                           20
                                                                                 MALE
                                                                                            Bengaluru
                                              Telugu
                                                                     42
             USR1003
                                  1/7/2022
                                              Telugu
                                                                     81
                                                                           20
                                                                               FEMALE Visakhapatnam
             USR1004
                                  1/2/2022
                                              Telugu
                                                                     35
                                                                           16
                                                                                 MALE
                                                                                             Mumbai
                                                                                                           Int
           3 USR1005
                                  1/3/2022
                                               Hindi
                                                                     38
                                                                           16
                                                                                 MALE
                                                                                             Chennai
                                                                                                           Int
                                                                                                Kochi
             USR1006
                                 1/12/2022
                                               Hindi
                                                                     54
                                                                           16
                                                                                 MALE
                                                                                                           Int
In [34]:
           merged_leads.describe()
Out[34]:
                  watched_percentage
                                            age
```

Out[36]:

	watched_percentage	age	
count	193.000000	193.000000	
mean	56.720207	20.948187	
std	43.652325	2.813178	
min	2.000000	16.000000	
25%	35.000000	18.000000	
50%	56.000000	21.000000	
75%	76.000000	24.000000	
max	510.000000	25.000000	

```
In [35]:
           l_d_w_d = l_d_w_d.query('watched_percentage <= 100')</pre>
          1_d_w_d.shape
          (192, 4)
Out[35]:
In [36]:
          sns.displot(l_d_w_d["watched_percentage"], kde=True, kind="hist", color='blue')
          plt.title('View %', fontsize=16)
          plt.xlabel('Demo Video Length in %', fontsize=16)
          plt.ylabel('No of views', fontsize=16)
          Text(12.21, 0.5, 'No of views')
```



```
In [37]:
          wp = merged_leads["watched_percentage"]
          cc = merged_leads["current_city"]
          dwd = merged_leads["demo_watched_date"]
```

Watching Pattern



Finding:

- -- > The insights provided by the above heat map about user interaction and behavior as they engage with the demo product.
- -- > In order to increase more views, and better conversion rates, the team has to focus on the less intensity regions by determining what went well in the high density regions and its similarities & diffrences, types of user behaviour and to

penetrate and understand the psychology behind user clicks, scrolls, and choice.

```
In [38]:
          merged_leads.groupby(['language', 'current_city']).size()
          language
                    current_city
Out[38]:
          English
                    Bengaluru
                                     22
                    Chennai
                                     17
                    Hyderabad
                                     21
                    Kochi
                                     19
                    Mumbai
                                     11
                    Visakhapatnam
                                     22
         Hindi
                    Bengaluru
                                       3
                    Chennai
                                       6
                    Hyderabad
                                       3
                    Kochi
                                       4
                    Mumbai
                                       1
                                       2
                    Visakhapatnam
         Telugu
                    Bengaluru
                                      7
                    Chennai
                                       7
                    Hyderabad
                                     18
                    Kochi
                                      8
                    Mumbai
                                      7
                    Visakhapatnam
                                     15
         dtype: int64
In [39]:
           (merged_leads['language'].value_counts()).plot(kind='pie',autopct='%1.1f%', figsize=(6
           plt.legend(title ="Highest watched Demo Language",loc ="best",bbox to anchor =(1, 0.2,
          plt.show()
          plt.tight_layout()
                               58.0%
```

<Figure size 864x288 with 0 Axes>

-- > The highest watched demo language is English with 58% and the least is Hindi with 9.8% and Telugu with 32.1% Try adding subtitles to Non-English demo videos for non-regional language leads & to research on the reasons for least view rate of Hindi demo video in the city like Mumbai and Bangalore.

Inference:

- --> 100% video has been watched by 10% of leads and 50% of the video has watched by the majority.
- --> The most watched demo language is English with 58% and the least is Hindi with 9.8% and Telugu with 32.1%

Dataset 3: leads_interaction_details Analysis

```
In [40]:
            l i d.shape
           (2192, 6)
Out[40]:
In [41]:
            l i d.head()
Out[41]:
                jnr_sm_id
                           lead id
                                    lead_stage
                                               call_done_date call_status
                                                                                  call reason
             JNR1001MG USR1001
                                          lead
                                                     1/2/2022
                                                               successful
                                                                             lead introduction
             JNR1001MG USR1001
                                          lead
                                                     1/2/2022
                                                               successful
                                                                              demo_schedule
             JNR1001MG
                         USR1002
                                                                             lead_introduction
                                          lead
                                                     1/3/2022
                                                               successful
              JNR1001MG
                         USR1002
                                          lead
                                                     1/4/2022
                                                               successful
                                                                              demo_schedule
             JNR1001MG USR1002
                                     awareness
                                                     1/5/2022
                                                               successful
                                                                          post_demo_followup
In [42]:
            # Let's merge L d w d & L i d
           merged interaction demo = pd.merge(1 d w d, 1 i d, how='inner', on = 'lead id')
In [43]:
            merged_interaction_demo.head()
Out[43]:
               lead_id demo_watched_date language watched_percentage
                                                                             jnr_sm_id
                                                                                         lead_stage
                                                                                                    call_done_da
             USR1002
                                  1/4/2022
                                               Telugu
                                                                      42 JNR1001MG
                                                                                               lead
                                                                                                          1/3/20
             USR1002
                                               Telugu
                                                                         JNR1001MG
                                  1/4/2022
                                                                                               lead
                                                                                                          1/4/20
                                                                          JNR1001MG
             USR1002
                                               Telugu
                                  1/4/2022
                                                                                          awareness
                                                                                                          1/5/20
             USR1002
                                  1/4/2022
                                               Telugu
                                                                          JNR1001MG
                                                                                                          1/6/20
                                                                                          awareness
             USR1002
                                  1/4/2022
                                               Telugu
                                                                      42 JNR1001MG consideration
                                                                                                          1/7/20
```

```
In [44]: merged_interaction_demo.describe()
```

count 1560.000000 mean 53.848077 std 26.068039 min 2.000000 25% 30.000000 50% 60.000000

76.000000

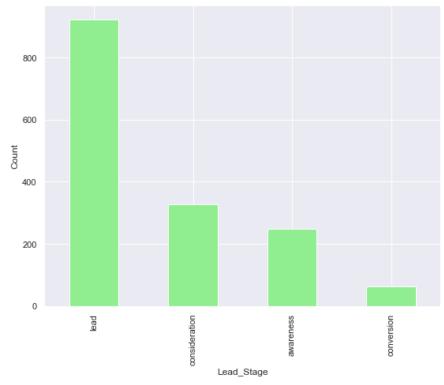
100.000000

75%

max

```
In [45]:
    (merged_interaction_demo['lead_stage'].value_counts()).plot(kind='bar',figsize=(9,7), c
    plt.legend(title ="Viewed % of Lead Stage ",loc ="best",bbox_to_anchor =(1, 0.2, 0.5, 1
    plt.xlabel("Lead_Stage")
    plt.ylabel("Count")
    plt.show()
    plt.tight_layout()
```



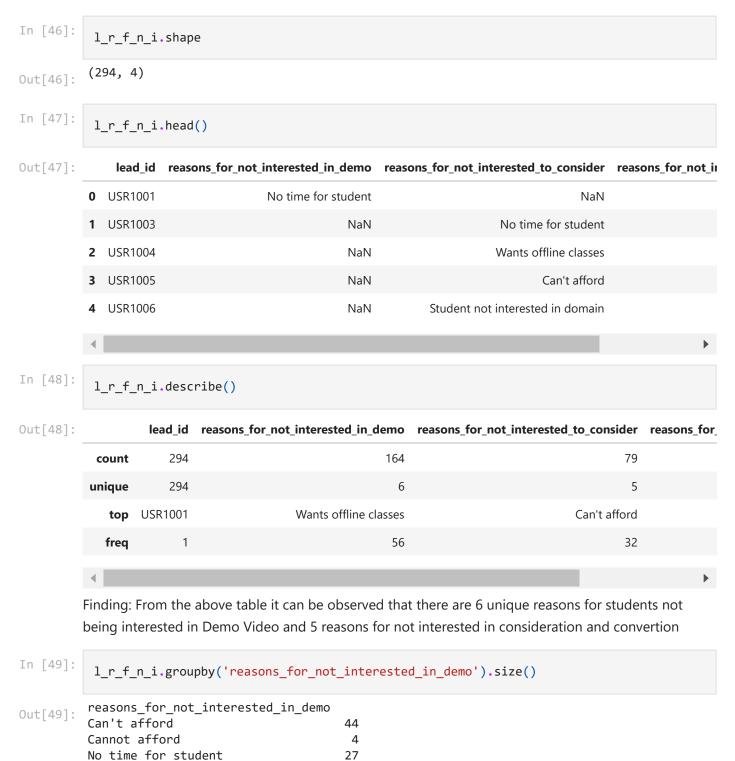


<Figure size 864x288 with 0 Axes>

Inference:

- --- > The proportion rate of conversion is too low when it's compared with lead & Consideration stage, hence it is required to focus on consideration & awareness stages as well.
- --- > Seemingly 60% drop in the second stage itself (Consideration) that influences on the following stage which impacts on less coversion rate

Dataset 4: leads_reasons_for_no_interest



Student not interested in domain 28
Wants offline classes 56
Will join in final year 5

dtype: int64

In [50]: l_r_f_n_i

Out[50]:	lead id	reasons for not interested in demo	reasons for not interested to consider	reasons for not

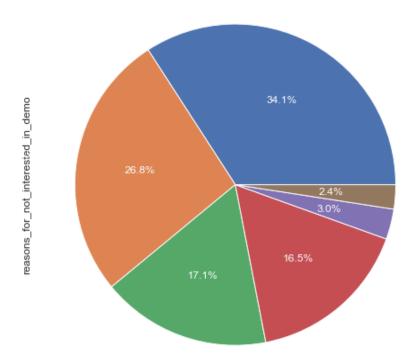
•				
0	USR1001	No time for student	NaN	
1	USR1003	NaN	No time for student	
2	USR1004	NaN	Wants offline classes	
3	USR1005	NaN	Can't afford	
4	USR1006	NaN	Student not interested in domain	
•••				
289	USR1356	Cannot afford	NaN	
290	USR1357	Cannot afford	NaN	
291	USR1358	Wants offline classes	NaN	
292	USR1359	Will join in final year	NaN	
293	USR1360	Will join in final year	NaN	

294 rows × 4 columns

In [51]:

(l_r_f_n_i['reasons_for_not_interested_in_demo'].value_counts()).plot(kind='pie',autopc
plt.legend(title ="Reasons for not interested in demo",loc ="best",bbox_to_anchor =(1,
plt.show()





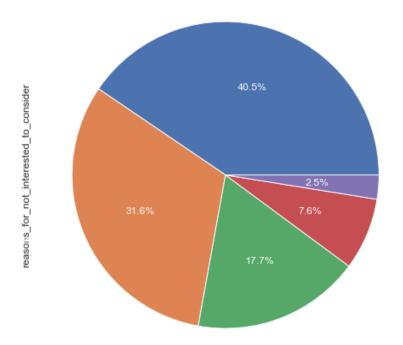
```
In [52]: # Let's combine "Cannot afford" & "Can't afford by replacing either.
l_r_f_n_i['reasons_for_not_interested_in_demo'].replace({'Cannot afford':"Can't afford"
```

in [53]:
 fig = px.scatter(x=["Wants offline classes", "Can't afford", 'Student not interested in
 fig.show()

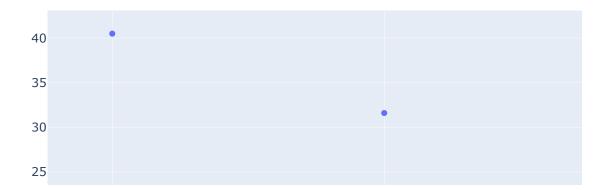
```
Traceback (most recent call last)
~\AppData\Local\Temp/ipykernel_21692/377078887.py in <module>
----> 1 fig = px.scatter(x=["Wants offline classes", "Can't afford", 'Student not inter
ested in domain', 'No time for student', 'Will join in final year'], y=[34.1, 29.2, 17.
1, 16.5, 3], size = 'reasons for not interested in demo')
      2 fig.show()
~\anaconda3\lib\site-packages\plotly\express\_chart_types.py in scatter(data_frame, x,
y, color, symbol, size, hover_name, hover_data, custom_data, text, facet_row, facet_co
1, facet col wrap, facet row spacing, facet col spacing, error x, error x minus, error
y, error_y_minus, animation_frame, animation_group, category_orders, labels, orientatio
n, color_discrete_sequence, color_discrete_map, color_continuous_scale, range_color, col
or_continuous_midpoint, symbol_sequence, symbol_map, opacity, size_max, marginal_x, marg
inal y, trendline, trendline options, trendline color override, trendline scope, log x,
log_y, range_x, range_y, render_mode, title, template, width, height)
            mark in 2D space.
     64
     65
---> 66
            return make figure(args=locals(), constructor=go.Scatter)
```

```
67
              68
         ~\anaconda3\lib\site-packages\plotly\express\ core.py in make figure(args, constructor,
          trace_patch, layout patch)
                     apply default cascade(args)
            1988
            1989
         -> 1990
                      args = build dataframe(args, constructor)
            1991
                     if constructor in [go.Treemap, go.Sunburst, go.Icicle] and args["path"] is
         not None:
            1992
                         args = process dataframe hierarchy(args)
         ~\anaconda3\lib\site-packages\plotly\express\_core.py in build_dataframe(args, construct
         or)
            1403
                     # now that things have been prepped, we do the systematic rewriting of `args
            1404
         -> 1405
                     df_output, wide_id_vars = process_args_into_dataframe(
            1406
                         args, wide mode, var name, value name
            1407
         ~\anaconda3\lib\site-packages\plotly\express\ core.py in process args into dataframe(arg
         s, wide mode, var name, value name)
                                      df output[col name] = to unindexed series(real argument)
            1187
            1188
                                  elif not df provided:
          -> 1189
                                      raise ValueError(
            1190
                                          "String or int arguments are only possible when a "
                                          "DataFrame or an array is provided in the `data_frame`
            1191
         ValueError: String or int arguments are only possible when a DataFrame or an array is pr
         ovided in the `data frame` argument. No DataFrame was provided, but argument 'size' is o
         f type str or int.
In [54]:
          (l r f n i['reasons for not interested to consider'].value counts()).plot(kind='pie',au
          plt.legend(title ="Reasons for not interested to consider in demo",loc ="best",bbox to
          plt.show()
```





In [55]:
 fig = px.scatter(x=["Can't afford", "Wants offline classes", "Student not interested in
 fig.show()







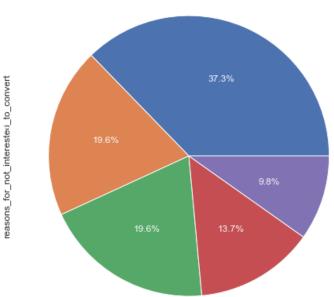
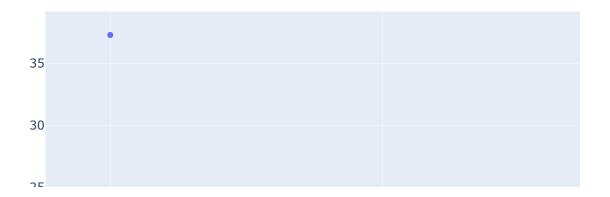


fig = px.scatter(x=["Can't afford", "Student not interested in domain", "Wants offline
fig.show()



Inference:

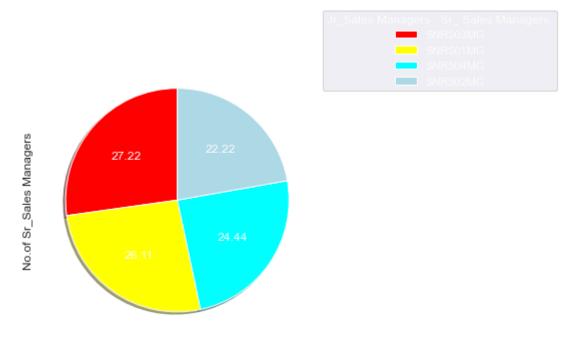
- -- > It's clearly evident that the prime reasons for leads dropping out at varied stages are affordability which can be analysed by two parameters, Parent_occupation & Current_education and the demand for offline classes.
- -- > However the proportion of the leads who wanted offline classes & not interested in domain are equal.
- -- > Hence these are the target points which are to be focussed and work on with an action plan.

Dataset 5: Sales_managers_assigned_leads_details

```
In [58]:
          s_m_a_l_d.shape
          (360, 5)
Out[58]:
In [59]:
           s_m_a_l_d.head()
Out[59]:
             snr_sm_id
                         jnr_sm_id assigned_date cycle
                                                       lead_id
          O SNR501MG JNR1001MG
                                       1/1/2022
                                                   1 USR1001
          1 SNR501MG JNR1001MG
                                       1/1/2022
                                                   1 USR1002
          2 SNR501MG JNR1001MG
                                       1/1/2022
                                                   1 USR1003
          3 SNR501MG JNR1001MG
                                                   1 USR1004
                                       1/1/2022
          4 SNR501MG JNR1001MG
                                       1/1/2022
                                                   1 USR1005
In [60]:
          merged_leads_reason = pd.merge(l_r_f_n_i, l_b_d, how='inner', on = 'lead_id')
```

```
In [61]:
           merged leads reason
                 lead_id reasons_for_not_interested_in_demo reasons_for_not_interested_to_consider reasons_for_not
Out[61]:
            0 USR1001
                                        No time for student
                                                                                        NaN
            1 USR1003
                                                                           No time for student
                                                    NaN
            2 USR1004
                                                    NaN
                                                                           Wants offline classes
            3 USR1005
                                                    NaN
                                                                                  Can't afford
            4 USR1006
                                                                 Student not interested in domain
                                                    NaN
          287 USR1356
                                              Can't afford
                                                                                        NaN
          288 USR1357
                                              Can't afford
                                                                                        NaN
          289 USR1358
                                       Wants offline classes
                                                                                        NaN
          290 USR1359
                                       Will join in final year
                                                                                        NaN
          291 USR1360
                                       Will join in final year
                                                                                        NaN
         292 rows × 10 columns
In [62]:
           # Let's check with the reasons for the leads dropping out due to affordability which re
           merged_leads_reason.query('reasons_for_not_interested_in_demo == ["Can\'t afford", "Can
          Looking for Job
                               26
Out[62]:
          B.Tech
                               16
          Degree
                                3
          Intermediate
                                2
          10th Completed
                                1
          Name: current education, dtype: int64
In [63]:
           merged_leads_reason.query('reasons_for_not_interested_to_consider == ["Can\'t afford",
          Looking for Job
                               16
Out[63]:
          Degree
                                6
          Intermediate
                                4
          B.Tech
                                3
          10th Completed
                                2
          Name: current_education, dtype: int64
In [64]:
           merged leads reason.query('reasons for not interested to convert == ["Can\'t afford",
```

```
Out[64]: Looking for Job
                             11
         B.Tech
                              7
         Degree
                              1
         Name: current_education, dtype: int64
         Finding: Since the majority of reasons are as the leads pursuing B.Tech/Degree or Looking for job, it
        is now required to check the parent_occupation
In [65]:
          # Let's check with the reasons for the leads dropping out due to affordability which re
          merged_leads_reason.query('reasons_for_not_interested_in_demo == ["Can\'t afford", "Can
         Government Employee
                                 17
Out[65]:
         Business
                                 11
         IT Employee
                                  9
         Lawyer
                                  8
         Private Employee
         Doctor
         Name: parent_occupation, dtype: int64
In [66]:
          merged leads reason.query('reasons for not interested to consider == ["Can\'t afford",
         Government Employee
                                 17
Out[66]:
         Business
                                  6
         IT Employee
                                  4
         Lawyer
         Name: parent occupation, dtype: int64
In [67]:
          merged leads reason.query('reasons for not interested to convert == ["Can\'t afford",
                                 6
         Business
Out[67]:
         IT Employee
                                 6
         Government Employee
                                 4
                                 2
         Lawyer
         Private Employee
         Name: parent occupation, dtype: int64
         Finding:
                    -- > Most of the leads who dropped out at various stages due to
             affordability have parents working as a
                        government employee or an IT employee or in business.
                    -- > Since the majority of leads are from these parental groups,
             it is important to find the solution to
                          forbid droppings
In [68]:
          s_m_a_l_d['snr_sm_id'].value_counts().plot(kind='pie',figsize=(5,8), autopct='%.2f',col
          plt.legend(title ="Jr Sales Managers : Sr_ Sales Managers ",loc ="best",bbox_to_anchor
          plt.xlabel("No.of Jr Sales Managers")
          plt.ylabel("No.of Sr Sales Managers")
          plt.show()
          plt.tight layout()
```



No.of Jr_Sales Managers

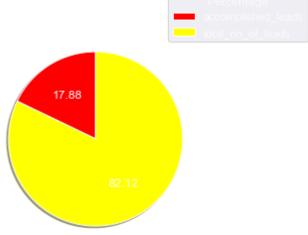
<Figure size 864x288 with 0 Axes>

Finding: From the above pie-plot, it can be observed that the assignment of Junior Sales manager is merely close.

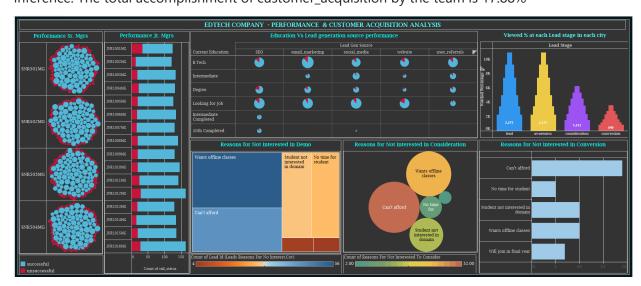
```
In [69]:
          merged_interaction_demo.groupby([ 'lead_stage','call_status']).size()
         lead_stage
                         call_status
Out[69]:
         awareness
                         successful
                                         243
                         unsuccessful
                                          5
         consideration successful
                                         288
                         unsuccessful
                                          40
         conversion
                         successful
                                          63
                                         769
         lead
                         successful
                         unsuccessful
                                         152
         dtype: int64
```

Finding: The amount of successful calls is greater than unsuccessful calls Conversion stage has 100% success rate

```
EdTech Company - Assignment SLN
          no_of_leads_accomplished
          array([ 64, 294])
Out[72]:
In [73]:
           percent_of_leads_accomplished=accomplished_leads/total_no_of_leads*100
          percent_of_leads_accomplished
          17.877094972067038
Out[73]:
In [74]:
           plt.pie(no_of_leads_accomplished,labels=["accomplished_leads","total_no_of_leads"],auto
           plt.legend(title ="Percentage",loc ="best",bbox_to_anchor =(1, 0.2, 0.5, 1))
           plt.show()
```



Inference: The total accomplishment of customer_acquisition by the team is 17.88%



In []: