

Consumer Behaviour

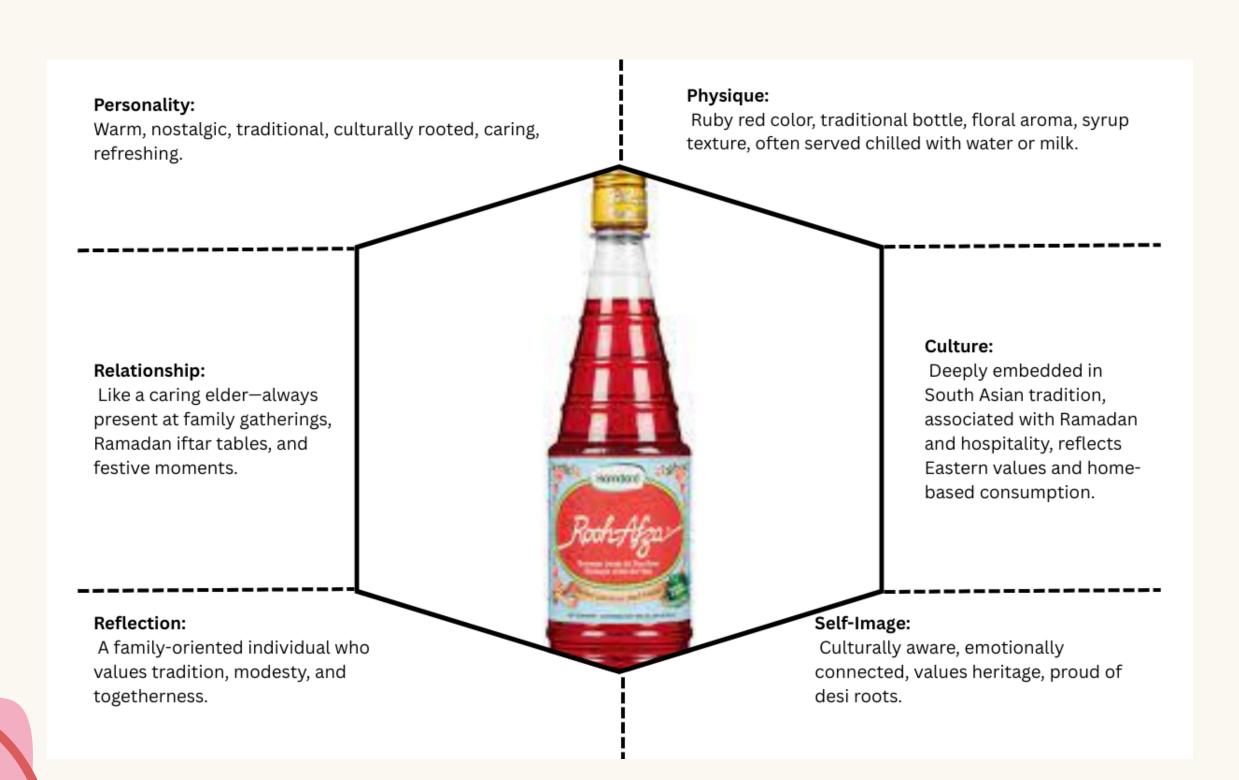


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Introduction

- Rooh Afza, launched in 1907 by Hamdard, is a traditional herbal drink.
- Known as a "summer drink of the East" positioned as a refreshing, culturally rooted syrup.
- RoohAfza is typically and more popularly consumed by South Asian Muslims to end their fasts in the month of Ramadan, but has now seen popularity among the non Muslim populace
- Rooh Afza has a significant market share in the concentrated beverage sector in Pakistan, holding approximately 60% of the market
- Major competitors includes; Jaam-e-Shireen, shezan squash, taskeen-e-Rooh, and Mirchels squash.

Brand Personification





Objective

- Understand consumer behavior towards Rooh Afza.
- Explore perceptions, buying patterns, and emotional associations.

Methodology

- Primary Research:
 Surveys
- Secondary Research:
 Rooh Afza's official website

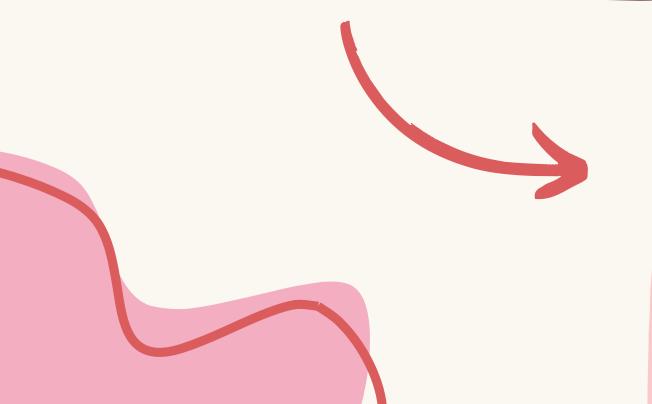
CONSUMER BEHAVIOR ANALYSIS 1. Discovery 3. Post- Purchase

- 69% associate red drinks with Rooh Afza
- 78.6% link it to Ramadan
- 73.8% "Very Familiar" with brand

- High satisfaction (4–5 stars)
- 31% would recommend
- Suggestions: better flavour, packaging, less sugar

2. Consideration

- 64.3% consume occasionally
- 52.4% want better packaging
- Demand for flavour variety & innovation
- 85.7% open to gifting during Ramadan





KEY FINDINGS

- High Brand Recall
- Cultural Identity
- Limited Year-Round Appeal
- Strong Trust
- Improvement Areas:

Packaging

Flavor Profile

Health Concerns

Opportunities for innovation





Decision Making Process

NEED RECOGNITION

PURCHASE DECISION

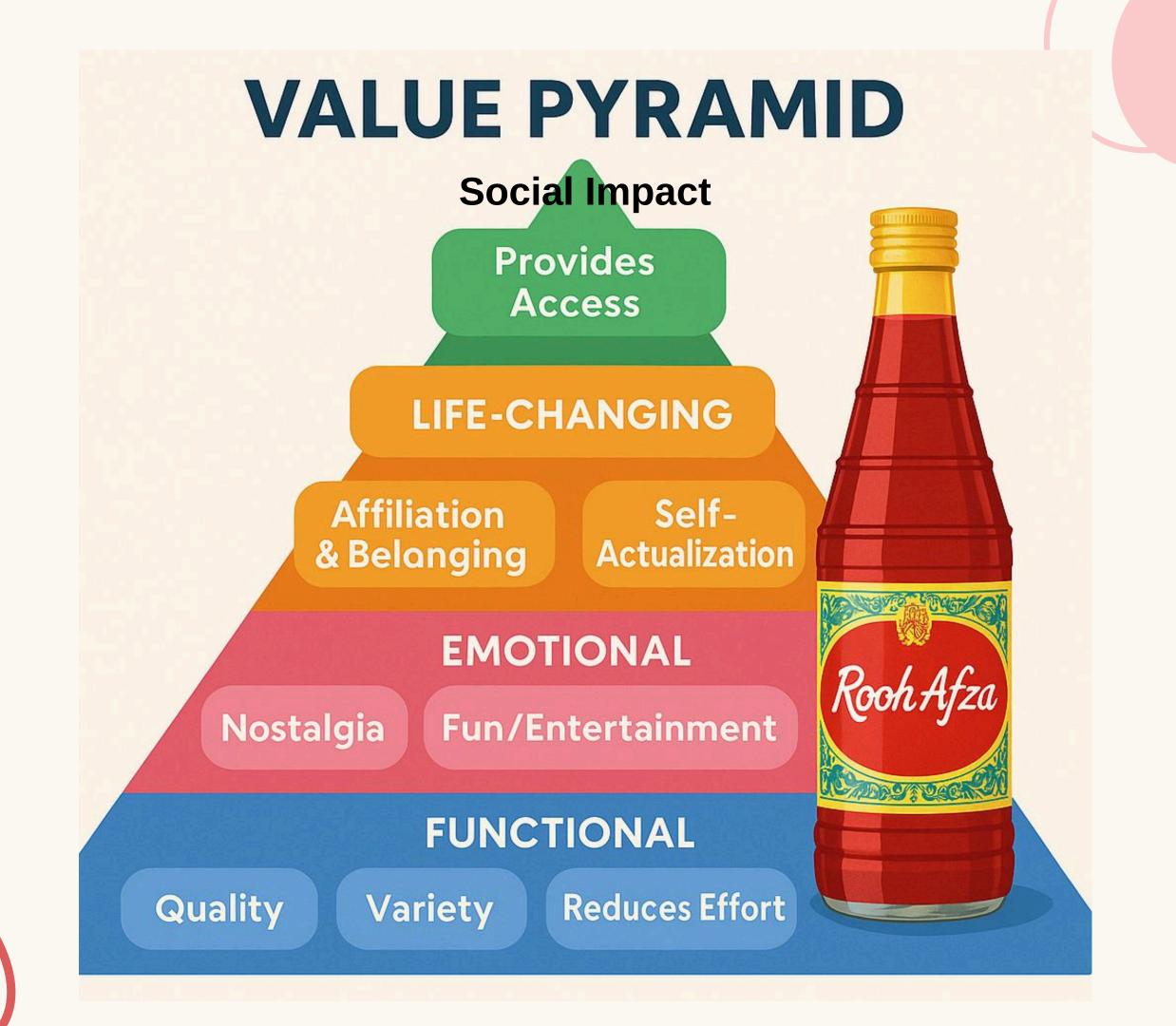
POST-PURCHASE BEHAVIOR:

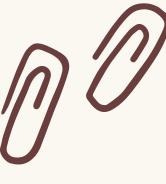
Triggered during
Ramadan or hot
weather A go-to
item for refreshing
drinks

Chosen for familiarity, taste & availability Easily accessible in stores Regular consumption at home Shared via word-of-mouth (family, guests)

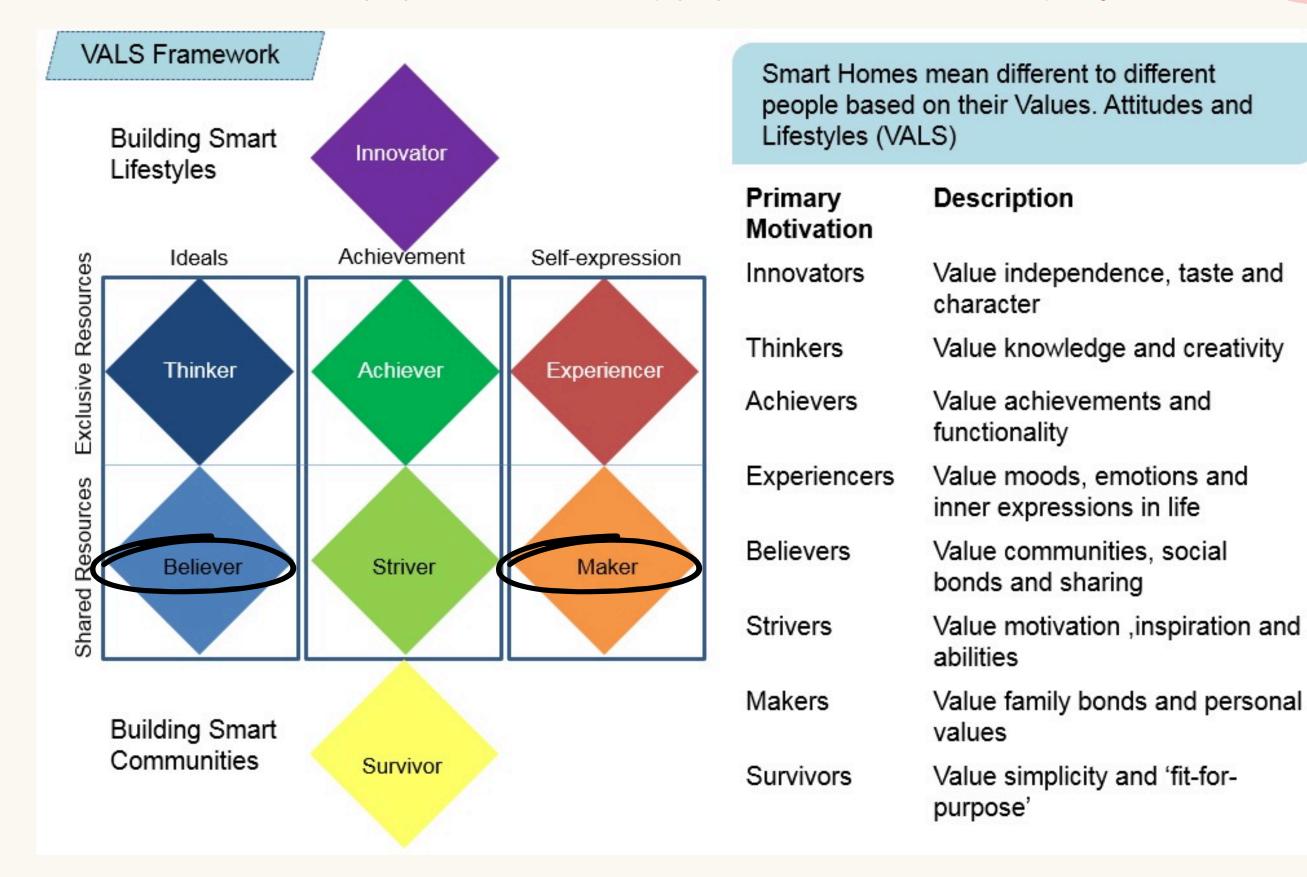








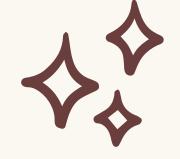
VALS FRAMEWORK





FUTURE RECOMENDATIONS

- Launch innovative flavors (e.g., Rooh Afza mojito).
 - Modernize packaging to appeal to younger consumers.
- Collaborate with cafes for mocktail/ice-cream recipes.
 - Launch campaigns connecting tradition with modern lifestyle.
 - Position Rooh Afza as a year-round drink, not just seasonal.



Thank You

زندگی مبارک!!!

