17: Crafting Reports

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Spring 2019

LESSON OBJECTIVES

1. Describe the purpose of using R Markdown as a communication and workflow tool
2. Incorporate Markdown syntax into documents
3. Communicate the process and findings of an analysis session in the style of a report

BASIC R MARKDOWN DOCUMENT STRUCTURE

1. **YAML Header** surrounded by — on top and bottom
   - YAML templates include options for html, pdf, word, markdown, and interactive
   - More information on formatting the YAML header can be found in the cheat sheet
2. **R Code Chunks** surrounded by "`on top and bottom + Create using`Cmd/Ctrl+Alt+I'
   - Can be named {r name} to facilitate navigation and autoreferencing
   - Chunk options allow for flexibility when the code runs and when the document is knitted
3. **Text** with formatting options for readability in knitted document

A handy cheat sheet for R markdown can be found here. Another one can be found here.

WHY R MARKDOWN?

need to add space after, additional return between paragraph

- Code, output, text, and notes in one document
- Knit to useful formats
- Legible code _ output
- Git friendly - version control!
- Reproducible
- Updating capacilities
- Focus on output and conclusions, not code (flexible formating)

TEXT EDITING CHALLENGE

Create a table below that details the example datasets we have been using in class. The first column should contain the name of the dataset and the second column should include some relevant information about the dataset. the dashes difine the width of the table

Dataset	Information
item	info

R CHUNK EDITING CHALLENGE

Installing packages

Create an R chunk below that installs the package `knitr`. Instead of commenting out the code, customize the chunk options such that the code is not evaluated (i.e., not run).

```r
install.packages("knitr")
```

Setup

Create an R chunk below called "setup" that checks your working directory, loads the packages `tidyverse` and `knitr`, and sets a ggplot theme.

```r
getwd()
```

```
## [1] "/Users/Sylvia/Downloads/ENV872/ENV872"
```

```r
library(tidyverse)
```

```
## -- Attaching packages ----------------------------------------------------------------- tidyvers
```

```
## v ggplot2 3.1.0      v purrr   0.2.5
## v tibble  2.0.1      v dplyr   0.8.0.1
## v tidyr   0.8.2      v stringr 1.3.1
## v readr   1.3.1      v forcats 0.3.0
```

```
## -- Conflicts ------------------------------------------------------------------------- tidyverse_con
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()    masks stats::lag()
```

```r
library(knitr)
mytheme <- theme_bw(base_size = 14) +
  theme(axis.text = element_text(color = "black"),
        legend.position = "bottom",
        panel.grid.major = element_line(size = 0.5, linetype = 'solid'),
        panel.grid.minor = element_line(size = 0.25, linetype = 'dashed'),
        title = element_text(face = "bold"))
theme_set(mytheme)
```

Load the NTL-LTER_Lake_Nutrients_Raw dataset, display the head of the dataset, and set the date column to a date format.

Customize the chunk options such that the code is run but is not displayed in the final document.

```
##   lakeid  lakename year4 daynum sampledate depth_id depth tn_ug tp_ug nh34
## 1     L Paul Lake  1991    140    5/20/91        1  0.00   538    25   NA
## 2     L Paul Lake  1991    140    5/20/91        2  0.85   285    14   NA
## 3     L Paul Lake  1991    140    5/20/91        3  1.75   399    14   NA
## 4     L Paul Lake  1991    140    5/20/91        4  3.00   453    14   NA
## 5     L Paul Lake  1991    140    5/20/91        5  4.00   363    13   NA
## 6     L Paul Lake  1991    140    5/20/91        6  6.00   583    37   NA
##   no23 po4 comments
## 1   NA  NA
## 2   NA  NA
## 3   NA  NA
## 4   NA  NA
## 5   NA  NA
```

```
## 6   NA   NA
```

Data Exploration, Wrangling, and Visualization

Create an R chunk below to create a processed dataset do the following operations:

- Include all columns except lakeid, depth_id, and comments
- Include only surface samples (depth = 0 m)

Create a second R chunk to create a summary dataset with the mean, minimum, maximum, and standard deviation of total nitrogen concentrations for each lake. Create a second summary dataset that is identical except that it evaluates total phosphorus. Customize the chunk options such that the code is run but not displayed in the final document.

Create a third R chunk that uses the function `kable` in the knitr package to display two tables: one for the summary dataframe for total N and one for the summary dataframe of total P. Use the `caption = " "` code within that function to title your tables. Customize the chunk options such that the final table is displayed but not the code used to generate the table.

Table 2: Total N summary

lakename	meanTN	minTN	maxTN	sdTN
Central Long Lake	690.0469	343.020	953.063	209.09341
Crampton Lake	362.6813	353.380	376.304	12.05748
East Long Lake	810.7834	380.620	2608.956	335.41457
Hummingbird Lake	1036.6695	779.053	1221.960	204.36889
Paul Lake	368.7564	45.670	628.625	106.34741
Peter Lake	561.8752	219.720	2048.151	305.64909
Tuesday Lake	423.5605	237.363	554.418	78.84522
West Long Lake	762.6017	303.170	2870.302	402.95992

Table 3: Total P summary

lakename	meanTP	minTP	maxTP	sdTP
Central Long Lake	21.70981	8.190	37.270	7.076388
Crampton Lake	11.16033	5.803	15.555	4.946759
East Long Lake	29.28984	8.000	101.050	17.375710
Hummingbird Lake	36.21925	32.765	42.119	4.146717
Paul Lake	10.45606	1.222	36.070	4.805142
Peter Lake	18.39153	0.000	64.383	10.976205
Tuesday Lake	11.71853	6.325	18.663	3.044289
West Long Lake	19.82981	2.690	63.243	10.541276

Create a fourth and fifth R chunk that generates two plots (one in each chunk): one for total N over time with different colors for each lake, and one with the same setup but for total P. Decide which geom option will be appropriate for your purpose, and select a color palette that is visually pleasing and accessible. Customize the chunk options such that the final figures are displayed but not the code used to generate the figures. In addition, customize the chunk options such that the figures are aligned on the left side of the page. Lastly, add a fig.cap chunk option to add a caption (title) to your plot that will display underneath the figure.

```
## `geom_smooth()` using method = 'loess' and formula 'y ~ x'
```

```
## Warning: Removed 139 rows containing non-finite values (stat_smooth).
```

```
## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : span too small. fewer data values than degrees of freedom.

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : pseudoinverse used at 10753

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : neighborhood radius 34.35

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : reciprocal condition number 0

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : There are other near singularities as well. 1321.3

## Warning in predLoess(object$y, object$x, newx = if
## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : span too small.
## fewer data values than degrees of freedom.

## Warning in predLoess(object$y, object$x, newx = if
## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : pseudoinverse used
## at 10753

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## parametric, : pseudoinverse used at 10736

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : neighborhood radius 56.42

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : reciprocal condition number 0

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : There are other near singularities as well. 3183.2

## Warning in predLoess(object$y, object$x, newx = if
## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : span too small.
## fewer data values than degrees of freedom.

## Warning in predLoess(object$y, object$x, newx = if
## (is.null(newdata)) object$x else if (is.data.frame(newdata))
```
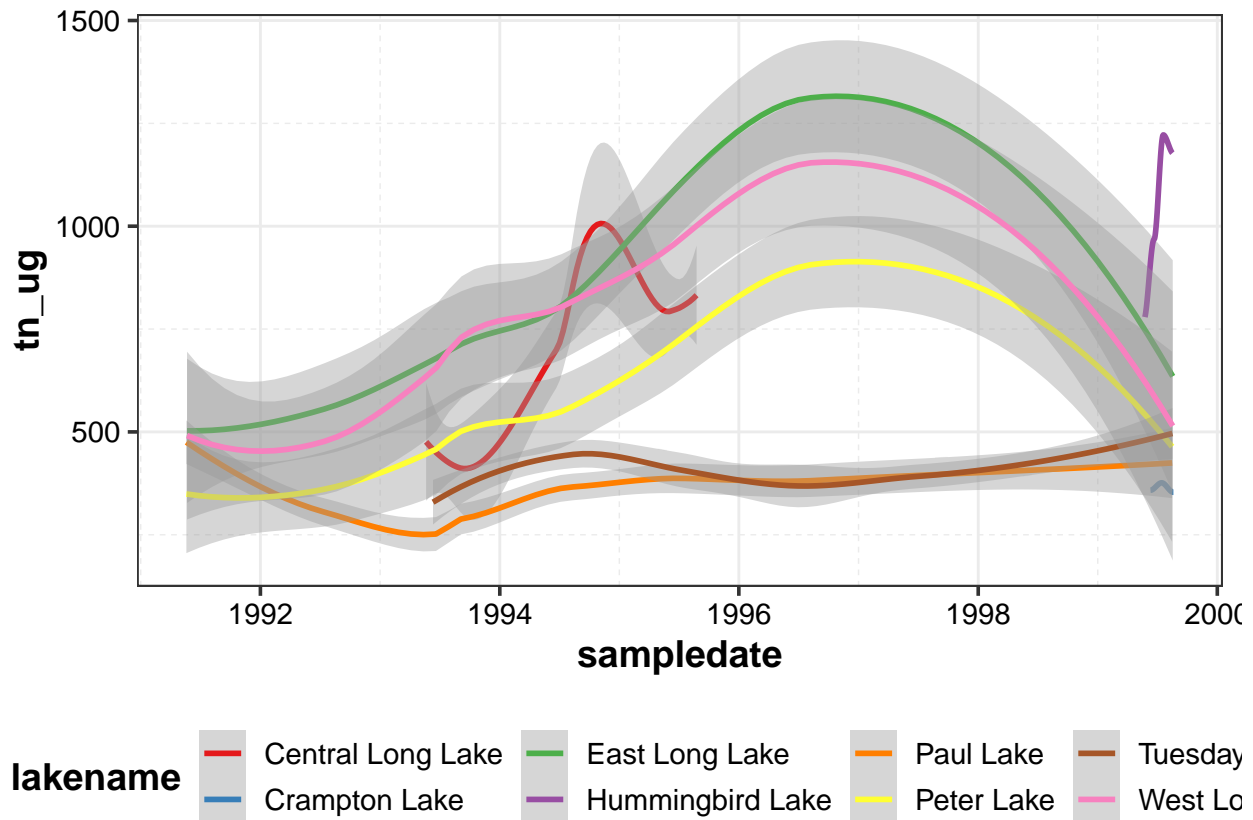
Figure 1: total N over time

```
## as.matrix(model.frame(delete.response(terms(object)), : pseudoinverse used
## at 10736

## Warning in predLoess(object$y, object$x, newx = if
## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : neighborhood radius
## 56.42

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## condition number 0

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## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : There are other
## near singularities as well. 3183.2

## `geom_smooth()` using method = 'loess' and formula 'y ~ x'

## Warning: Removed 7 rows containing non-finite values (stat_smooth).

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
## parametric, : span too small. fewer data values than degrees of freedom.

## Warning in simpleLoess(y, x, w, span, degree = degree, parametric =
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## (is.null(newdata)) object$x else if (is.data.frame(newdata))
## as.matrix(model.frame(delete.response(terms(object)), : neighborhood radius
```
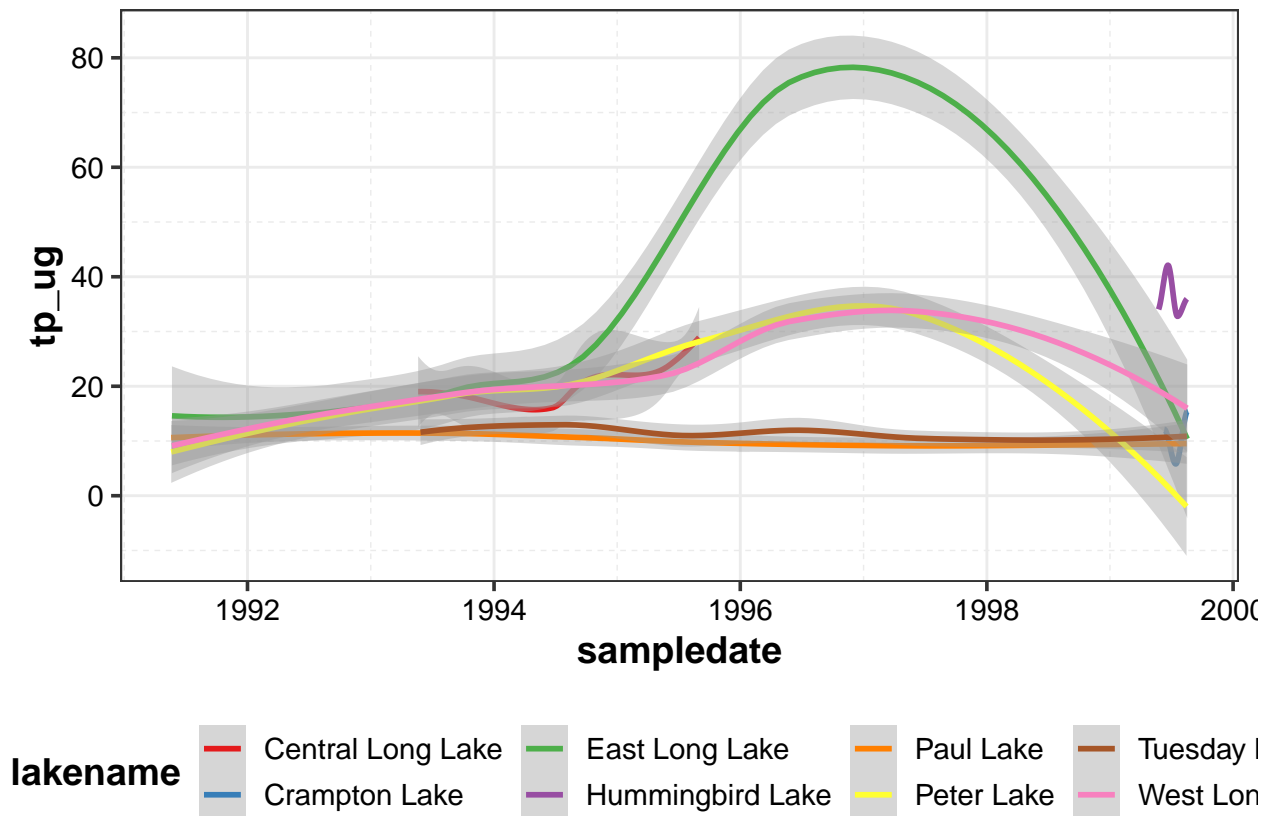
Figure 2: total N over time

```
## 56.42

## Warning in predLoess(object$y, object$x, newx = if
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## as.matrix(model.frame(delete.response(terms(object)), : There are other
## near singularities as well. 3183.2
```

Other options

What are the chunk options that will suppress the display of errors, warnings, and messages in the final document?

    ANSWER:

Communicating results

Write a paragraph describing your findings from the R coding challenge above. This should be geared toward an educated audience but one that is not necessarily familiar with the dataset. Then insert a horizontal rule below the paragraph. Below the horizontal rule, write another paragraph describing the next steps you might

take in analyzing this dataset. What questions might you be able to answer, and what analyses would you conduct to answer those questions?

OTHER R MARKDOWN CUSTOMIZATION OPTIONS

We have covered the basics in class today, but R Markdown offers many customization options. A word of caution: customizing templates will often require more interaction with LaTeX and installations on your computer, so be ready to troubleshoot issues.

Customization options for pdf output include:

- Table of contents
- Number sections
- Control default size of figures
- Citations
- Template (more info here)

pdf_document:
toc: true
number_sections: true
fig_height: 3
fig_width: 4
citation_package: natbib
template: