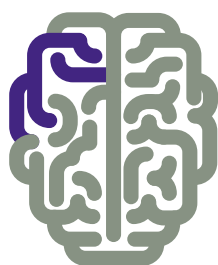




SYNAPTIC WEBLINE

USER GUIDE



SYNAPTIC
WEBLINE

June 2016

Contents

- 1. Creating Quotes 3
 - 1.1 Protection 3
 - 1.1.1 Term Assurance 6
 - 1.1.2 Business Protection 6
 - 1.1.3 Term Additions 6
 - 1.1.4 Whole of Life 8
 - 1.1.5 Multi-Benefit 8
 - 1.1.6 Multi-Policy 8
 - 1.2 Annuities 10
 - 1.2.1 Quick Quote Plus 10
 - 1.2.2 Detailed Annuity Quote 13
 - 1.3 Income Protection 14
 - 1.4 Private Medical Insurance 17
- 2. Electronic Applications 17
 - 2.2 Applying when Quoting 18
 - 2.3 Applying using an Existing Quote 19
- 3. Retrieving Quotes 20

1. Creating Quotes

Webline offers intuitive Quote forms for a number of the markets most integral Insurance products. These include:

- Annuities
- Income Protection
- Term Assurance
- Whole of Life
- Business Protection

The quote forms are easy to use, fast to execute and most importantly intuitive; helping you give the best possible service to your client.

1.1 Protection

There are several types of protection quotes available, this section will go through each of these in turn.

1.1.1 Term Assurance

This will allow you to create a straightforward comparison term quotation on level, decreasing or increasing basis for life and critical illness cover.

Protection Quotation Form

Reset Form

Click here to populate form with test details.

Client Details

Click here to populate form with test details.

Clients

Include Life A

Life A

Sex

Date of Birth (dd/mm/yyyy)

Smoker?

Occupation

Email

Male

Female

Yes

No

Please enter your occupation, or a search term (E.g. Butcher, Baker, Candlestick Maker)

Search

Include Life B

Life B

Male

Female

Yes

No

Product Options

Product Type

Benefit Type

Death Benefit Amount(£)

Do you want a Renewable policy?

Policy Term

Premium Frequency

Increasing Benefit?

Waiver of Premium?

Term

Benefit Driven

Death Benefit Only

Yes

No

Years

Monthly

Yes

No

Yes

No

The quote forms are user friendly and as easy to understand as possible, but if there is anything you don't understand, simply click on ? .

In a few seconds Webline obtains quotes from the providers and displays them by default with the cheapest premium at the top, but this can be changed by clicking any of the column headings as displayed below.

Webline will give you a quote reference which can be used to retrieve the quote at a later date.

Insurance Quotation

Quote Reference = 1489063

The table below shows the premium based on the data you have supplied. Please click on the Buy Now button adjacent to the quotation you prefer.

Docs	Provider	Product	Benefit	Rates	Amount	Apply	Notes	Comm	Buy Now
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Mortgage Level Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term	£150,000.00	Guaranteed	£16.89	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Fixed Term	£150,000.00	Guaranteed	£18.97	✓	(Notes)	(Comm)	Buy Now
Docs	LV=	FPP Online	£150,000.00	Guaranteed	£19.80	✓ +10%	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Essentials Plan	£150,000.00	Guaranteed	£20.09	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Old) - Paper	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Old) - Electronic	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	YourLife Plan Term Assurance	£150,000.00	Guaranteed	£22.15	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	Instant Life Insurance	£150,000.00	Guaranteed	£22.15	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Rolling Term	£150,000.00	Guaranteed	£23.26	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Life Insurance Options	£150,000.00	Guaranteed	£23.84	✓	(Notes)	(Comm)	Buy Now
Docs	Royal London	Personal Menu Plan	£150,000.00	Guaranteed	£24.87	✓ +10%	(Notes)	(Comm)	Buy Now
Docs	Aviva	Term Assurance (Electronic)	£150,000.00	Guaranteed	£25.00	✓	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Mortgage Plus Plan Vitality Optimiser +£3.30pp	£150,000.00	Guaranteed	£28.11	✓	(Notes)	(Comm)	Buy Now
Docs	Scottish Widows	Scottish Widows Level Term		Guaranteed		✓	No Reply		
Docs	Aegon	Personal Protection		Guaranteed		✓ +10%	Bad response		
Docs	VitalityLife	VitalityLife Plan		Guaranteed		✓	No Reply		
Docs	Beagle Street	Level term		Guaranteed		✓	Error		

The comparison table will clearly display the contracts that can be applied for electronically.

Select (Show Printable) or (Get PDF) to print and save a copy of the comparison.

Docs	Aegon	Personal Protection	Guaranteed	✓ +10%	Bad response
Docs	Beagle Street	Level term	Guaranteed	✓	Error
Docs	Royal London	Term Insurance	Guaranteed	✓	No Reply
Docs	Aegon	Simply Life	Guaranteed	✓ +10%	Bad response
Docs	Friends Life Individual Protection	Life Level Term Assurance	Guaranteed	✓ +10%	Error (Notes)
Docs	VitalityLife	Essentials Vitality Optimiser +£3.30pp	Guaranteed	✓	Error (Notes)
Docs	VitalityLife	VitalityLife Plan	Reviewable	✓	Error (Notes)
Docs	VitalityLife	Essentials Plan	Reviewable	✓	Error (Notes)
Docs	VitalityLife	Essentials Vitality Optimiser +£3.30pp	Reviewable	✓	Error (Notes)

If any of the providers returned an error, you can view the notes by clicking on the (Notes) link by the error. It will state why they have not quoted.

We are still waiting for one or more replies from the providers. Refresh this page to check for additional replies.

Refresh Page

27 products were not included.

Hide excluded products

Provider	Product Name	Reason
Aegon	Personal Protection	Reviewable Rates not supported.
Aegon	Simply Life	Reviewable Rates not supported.
AIG	Key3 Critical Illness with Life Insurance	Does not support requested benefit
AIG	Key3 Critical Illness Insurance	Does not support death benefit
AIG	YourLife Plan Term Assurance	Reviewable rates not available
AIG	Low Start Term Assurance	Reviewable Rates not available
AIG	Instant Life Insurance	Reviewable Rates not available
Aviva	Term Assurance (Electronic)	Reviewable rates unsupported for death only
Aviva	Life Insurance Options	Reviewable rates unsupported for death only
Aviva	Life Insurance	Does not support CI or Waiver
Beagle Street	Level term	Reviewable Rates not supported for death only
Friends Life Individual Protection	Life Level Term Assurance	Reviewable Rates not supported for death only
Legal & General	Term Insurance	Reviewable rates unsupported for death only

If any of the provider's contracts were not included, they are displayed in a separate table **excluded products**, with the reason.

Docs

VitalityLife

Essentials Plan

Reviewable

✓

Error
(Notes)

Docs

VitalityLife

Essentials Vitality Optimiser +£3.30pp

Reviewable

✓

Error
(Notes)

[Show Printable]

[Get PDF]

We are still waiting for one or more replies from the providers. Refresh this page to check for additional replies.

Refresh Page

27 products were not included.

+ Show excluded products

If you wish to amend your requirements and requote, use the form below.

Protection Quotation Form

Reset Form

Click here to populate form with test details.

Client Details

Click here to populate form with test details.

Clients

☒ Include Life A

☐ Include Life B

Life A

Life B

Sex

☒ Male ☐ Female

☐ Male ☒ Female

Date of Birth (dd/mm/yyyy)

Smoker ?

☐ Yes ☒ No

☐ Yes ☒ No

Occupation

Code not found

Email

Product Options

Product Type

A re-quote can be easily generated by scrolling down below the comparison table and amending the quote form. A new comparison quote will be generated with a new reference so it can once again be retrieved at a later date.

Insurance Quotation

Quote Reference = 1489063

The table below shows the premium based on the data you have supplied. Please click on the Buy Now button adjacent to the quotation you prefer.

Docs	Provider	Product	Benefit	Rates	Amount	APPLY	Notes	Comm	Apply
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓		(Comm)	Buy Now
Docs	Legal & General	Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Mortgage Level Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term	£150,000.00	Guaranteed	£16.89	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Fixed Term	£150,000.00	Guaranteed	£18.97	✓	(Notes)	(Comm)	Buy Now
Docs	LV=	FPP Online	£150,000.00	Guaranteed	£19.90	✓ +10%		(Comm)	Buy Now
Docs	VitalityLife	Essentials Plan	£150,000.00	Guaranteed	£20.09	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gtd) - Paper	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gtd) - Electronic	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	YourLife Plan Term Assurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	AIG	Instant Life Insurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	VitalityLife	VitalityLife Plan	£150,000.00	Guaranteed	£22.53	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Rolling Term	£150,000.00	Guaranteed	£23.26	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Life Insurance Options	£150,000.00	Guaranteed	£23.84	✓	(Notes)	(Comm)	Buy Now
Docs	Royal London	Personal Menu Plan	£150,000.00	Guaranteed	£24.87	✓ +10%	(Notes)	(Comm)	Buy Now
Docs	Aviva	Term Assurance (Electronic)	£150,000.00	Guaranteed	£25.00	✓	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Mortgage Plus Plan Vitality Optimiser +£3.30pp	£150,000.00	Guaranteed	£28.11	✓	(Notes)	(Comm)	Buy Now
Docs	Scottish Widows	Scottish Widows Level Term		Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Aegon	Personal Protection		Guaranteed		✓ +10%	Bad response		
Docs	Beagle Street	Level Term		Guaranteed		✓	Error		

A single illustration can be generated for the client by selecting Buy Now for the chosen contract.

You will be prompted to add the clients name so that a personalised Illustration can be created.

Once the illustration has been generated, you will be given the option to download the personalised illustration for your client and other relevant documentation from the provider.

Insurance Quotation

Quote Reference = 1489133

The table below shows the premium based on the data you have supplied.

Docs	Provider	Product	Benefit	Rates	Amount	APPLY	Notes	Comm
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓		(Comm)

[Show Printable]

[Get PDF]

Click this link to return to the comparative table and obtain another illustration

Please read the following documents

Read the Personalised Illustration.

Read the Low Start Key Facts.

Read the Terms of Business / Initial Disclosure Document.

Read the Low Start Cover Details.

Click the check boxes below to confirm that you have read the documents

☐ Personalised Illustration

☐ Key Facts Document

☐ Terms Of Business / Initial Disclosure Document

Application Options

This provider supports electronic applications. Click button to apply electronically.

This button will link you directly to the provider's extranet apply facility where you will be asked to log-on, or be verified by Unipass. Webline will automatically pre-populate several data fields

Select the blue link to display the document.

Selecting Buy now will navigate you through to the provider's website.

You will need to enter the username and password supplied by the provider and the majority of provider's will pre-populate the quote details into the application form.

www.synaptic.co.uk

1.1.2 Business Protection

This will allow you to create a comparison Term quotation for Business Protection. The functionality is the same as ‘Term Assurance’ quotes.

1.1.3 Term Additions

This will allow you to create a comparison Term quotation for joint clients on a joint basis and two single life bases. The quote details only need to be entered in once and it will return three quotes, allowing you to quickly and easily compare the premiums for two single lives versus a joint life.

Enter the joint client and product details.

The quote will be initially on a life only basis.

Click here to populate form with test details.

Click here to populate form with test details.

Client Details

Include Life A

Life A

Mr

Test

Man

Sex

Male

Female

Date of Birth (dd/mm/yyyy)

25/12/1970

Smoker ?

Yes

No

Occupation

Baker

Change

Email

Include Life B

Life B

Mrs

Alotest

Woman

Sex

Male

Female

Date of Birth (dd/mm/yyyy)

01/01/1971

Smoker ?

Yes

No

Code not found

Change

Product Options

Product Type

Term

Term

20

Years

Benefit Amount (£)

100000

Increasing Benefit?

Yes

No

IFA Ref

Get Quote

Comm

Select Get Quote to obtain the comparison quote.

Quote | Apply | Track | Documents | Users | Settings | Agents | Admin | Sys Admin | Info

Synaptic Website | Log off

Compare Premiums

Joint Life Premium Please select joint premium below

Life A + B Premium Please select a premium from each column below

(G) = Guaranteed Rates, (R) = Reviewable Rates

Black Premium = No Notes, Blue Premium = Notes shown on mouse over.

Joint Policy	Life A	Life B
<div>First Event</div> <div><input type="radio"/> AIG</div> <div>Low Start Term Assurance</div> <div>£13.46 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> AIG</div> <div>Low Start Term Assurance</div> <div>£7.28 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> AIG</div> <div>Low Start Term Assurance</div> <div>£7.28 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>
<div><input type="radio"/> VitalityLife</div> <div>Essentials Plan</div> <div>£21.48 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> VitalityLife</div> <div>Essentials Plan</div> <div>£11.82 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> VitalityLife</div> <div>Essentials Plan</div> <div>£11.82 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>
<div><input type="radio"/> Zurich</div> <div>Level Protection Plan (Gtd) - Electronic</div> <div>£22.12 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> LV=</div> <div>FPF Online</div> <div>£11.94 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> Beagle Street</div> <div>Level term</div> <div>£11.95 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>
<div><input type="radio"/> Zurich</div> <div>Level Protection Plan (Gtd) - Paper</div> <div>£22.26 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> Beagle Street</div> <div>Level term</div> <div>£11.95 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> Zurich</div> <div>Level Protection Plan (Gtd) - Electronic</div> <div>£12.90 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>
<div><input type="radio"/> Beagle Street</div> <div>Level term</div> <div>£22.45 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> VitalityLife</div> <div>VitalityLife Plan</div> <div>£13.16 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> Zurich</div> <div>Level Protection Plan (Gtd) - Paper</div> <div>£12.90 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>
<div><input type="radio"/> Legal & General</div> <div>Mortgage Level Term - Electronic</div> <div>£23.00 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> Zurich</div> <div>Level Protection Plan (Gtd) - Electronic</div> <div>£13.44 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>	<div><input type="radio"/> VitalityLife</div> <div>VitalityLife Plan</div> <div>£13.16 (G)</div> <div>Get Illustration and Apply</div> <div>Quote additional benefits</div>

The comparison table will display the joint life quotes in the first column, single life for life A in the second column and single life for life B in the third column.

The premiums for a joint life quote and two single life quotes can be easily compared by selecting the radio button for the quotes you wish to compare.

The amount with the difference is then displayed in the ‘Compare Premiums’ window (see screen shot below).

Quote | Apply | Track | Documents | Users | Settings | Agents | Admin | Sys Admin | Info

Synaptic Website | Log off

Compare Premiums

Joint Life Premium: Please select joint premium below
Life A = B Premium: Please select a premium from each column below

(G) = Guaranteed Rates, (R) = Reviewable Rates
Black Premium = No Notes, Blue Premium = Notes shown on mouse over.

Joint Policy	Two Single Policies	
First Event	Life A	Life B
<input type="radio"/> AIG Low Start Term Assurance £13.46 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> AIG Low Start Term Assurance £7.28 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> AIG Low Start Term Assurance £7.28 (G) Get Illustration and Apply Quote additional benefits
<input type="radio"/> VitalityLife Essentials Plan £21.48 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> VitalityLife Essentials Plan £11.82 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> VitalityLife Essentials Plan £11.82 (G) Get Illustration and Apply Quote additional benefits
<input type="radio"/> Zurich Level Protection Plan (Gtd) - Electronic £22.12 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> LVs FPP Online £11.84 (G) Get Illustration and Apply Quote additional benefits	<input type="radio"/> Beagle Street Level term £11.95 (G) Get Illustration and Apply Quote additional benefits

From the comparison you can either go straight through and obtain the single illustration and apply by clicking on the link.

Alternatively you can now include additional benefits like Critical Illness and Waiver of Premium by clicking on **Quote additional benefits** for the relevant type of quote. A new comparison quote will be produced including the additional benefits.

The additional costs for the Critical Illness and Waiver of Premium are shown in separate columns. To see the effect on the premium of adding one or both of these benefits, simply tick the white box at the top of the appropriate column and the total column will be updated.

Provider	Product	Life	Critical Illness	Waiver of Premium	Total	
AIG	Low Start Term Assurance	£7.28 (G)	X	<input checked="" type="checkbox"/>	£7.28 (G)	Details
VitalityLife	Essentials Plan	£11.82 (G)	+ £58.42 (G)	+ £0.64	£12.46 (G)	Details
Zurich	Level Protection Plan (Gtd) - Electronic	£12.90 (G)	+ £49.48 (G)	+ £0.44	£13.34 (G)	Details
Zurich	Level Protection Plan (Gtd) - Paper	£12.98 (G)	+ £49.79 (G)	+ £0.45	£13.43 (G)	Details
AIG	YourLife Plan Term Assurance	£13.64 (G)	+ £50.61 (G)	+ £0.00	£13.64 (G)	Details
AIG	Instant Life Insurance	£13.64 (G)	X	+ £0.00	£13.64 (G)	Details
VitalityLife	VitalityLife Plan	£13.16 (G)	+ £66.03 (G)	+ £0.72	£13.88 (G)	Details
Legal & General	Term - Electronic	£13.70 (G)	X	+ £0.27	£13.97 (G)	Details
Legal & General	Mortgage Level Term - Electronic	£13.70 (G)	X	+ £0.27	£13.97 (G)	Details
Legal & General	Term	£13.80 (G)	X	+ £0.28	£14.08 (G)	Details
Royal London	Personal Menu Plan	£15.69 (G)	+ £58.19 (R)	+ £0.14	£15.83 (G)	Details
Royal London	Personal Menu Plan	£15.69 (G)	+ £58.00 (G)	+ £0.14	£15.83 (G)	Details
Old Mutual Wealth	Protect Fixed Term	£15.34 (G)	X	+ £0.64	£15.98 (G)	Details
Aviva	Term Assurance (Electronic)	£16.32 (G)	+ £57.86 (G)	+ £0.31	£16.63 (G)	Details
Aviva	Term Assurance (Electronic)	£16.32 (G)	+ £55.66 (R)	+ £0.31	£16.63 (G)	Details

Select **Details** to get more information for a particular quote and create the personalised

Docs | Provider | Product | Benefit | Rates | Amount | eAPPLY | Notes | Comm

Docs | AIG | Low Start Term Assurance | £100,000.00 | Guaranteed | £7.92 | ☒ | (Notes) | (Comm)

[Show Printable] [Get PDF]

Click this link to return to the comparative table and obtain another illustration

Please read the following documents

[Read the Personalised Illustration.](#)
[Read the Low Start Key Facts.](#)
[Read the Terms of Business / Initial Disclosure Document.](#)
[Read the Low Start Cover Details.](#)

Click the check boxes below to confirm that you have read the documents

☐ Personalised Illustration
☐ Key Facts Document
☐ Terms Of Business / Initial Disclosure Document

Application Options

This provider supports electronic applications. Click button to apply electronically.
This button will link you directly to the provider's extranet apply facility where you will be asked to log-on, or be verified by Unipass. Webline will automatically pre-populate several data fields for you into the application at this stage.

Buy Now

Other Documents

Personal Data Capture Form.

The quote is based on the information that has been entered on the quote request form.

Clicking **Buy Now** will navigate you through to the provider's website.

You will need to enter the username and password supplied by the provider and the majority of provider's will pre-populate the quote details into the application form.

Once the illustration has been generated, you will be given the option to download the personalised illustration for your client and other relevant documentation from the provider. Select the blue link to display the document.

1.1.4 Whole of Life

This area will allow you to create a comparison Whole of Life quotation.

Clients

☒ Include Life A

Life A

☐ Male ☐ Female

Date of Birth (dd/mm/yyyy)

25/12/1970

Smoker ?

☐ Yes ☒ No

Email

test@test.co.uk

☒ Include Life B

Life B

☐ Male ☐ Female

Date of Birth (dd/mm/yyyy)

01/01/1971

Smoker ?

☐ Yes ☒ No

Email

alsotest@test.co.uk

Cover Basis

Joint First Life

Product Options

Rates

Guaranteed Only

Quote Basis

☐ Premium Based

☒ Benefit Based

Benefit Amount (£)

100000

Premium Frequency

Monthly

Increasing Benefit?

No

Waiver of Premium?

No

IFA Ref

Get Quote

Comm

Complete the client and product details. Once completed, select **Get Quote**. The comparison quote and illustrations can then be generated in the same way as previously explained for Term Quotes.

1.1.5 Multi-Benefit

This will allow you to create comparison and single company quotes for the providers that have their Multi-Benefit quotes available on Weblines.

NB Multi-Benefit quotes are now available through Synaptic Weblines Protection – enhanced user journey for Multi-Benefit protection quotes. To get your free access, please contact our Sales Team on 0800 783 4477.

1.1.6 Multi-Policy

This area will allow you to create up to four comparison quotes within the one quote request. You can do one quote request to quickly and easily compare premiums for different types of policies, for example the difference between a life only policy and a life and critical illness policy.

Quote | Apply | Track | Documents | Users | Settings | Agents | Admin | Sys Admin | Info

Multi-Policy Analysis Tool

Clients

Policy A | Policy B | Policy C | Policy D

(click here for a user guide)

Clients

Click here to populate form with test details

Clients

Title

Forename

Surname

Sex

☐ Male ☐ Female

Date of Birth (dd/mm/yyyy)

Smoker ?

☐ Yes ☐ No

Occupation

Please enter your occupation, or a search term (E.g. Butcher, Baker, Candlestick Maker)

Search

Annual Earnings (£)

Email

Client Details

☒ Include Life A

Life A

☐ Include Life B

Life B

☐ Male ☐ Female

☐ Male ☐ Female

☐ Yes ☐ No

☐ Yes ☐ No

The client screen will initially be displayed. Enter the client details.

Up to four types of protection products can be included in this quote. Simply select the **Policy** buttons to add the details.

www.synaptic.co.uk

Quote Apply Track Documents Users Settings Agents Admin Sys Admin Info Synaptic Website Log off

Multi-Policy Analysis Tool

Clients Policy A Policy B Policy C Policy D (click here for a user guide)

Clients

This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.

Mr Test Man, Male, 25/12/1970

Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

☒ A: Term, £100000, Death, Life 1

☒ B: Income Protection, £1000, Life 1

☒ C: ASU, 0 days Ex, 30 days WP,

☒ D: FIB, £100000, Death, Life 1

Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

Protection Policy

Click here to populate form with test details.
Please complete the form below and click the 'Add this Policy' button to include this policy in your multi-policy quote.

Benefit Type: Family Income

Basis of cover: Death Benefit Only

Term: 25

Benefit Amount: 100000

Frequency: Monthly

Increasing Benefit?: No

Rates: Guaranteed

Benefit For: Life 1 only

Waiver of Premium: No Waiver

Remove this Policy Add this Policy

Get Quote

Enter the details of the policy within the **Policy** buttons.

When the details have been entered, select '**Add this policy**' button at the bottom of the screen.

Quote Apply Track Documents Users Settings Agents Admin Sys Admin Info Synaptic Website Log off

Multi-Policy Analysis Tool

Clients Policy A Policy B Policy C Policy D (click here for a user guide)

Clients

This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.

Mr Test Man, Male, 25/12/1970

Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

☒ A: Term, £100000, Death, Life 1

☒ B: Income Protection, £1000, Life 1

☒ C: ASU, 0 days Ex, 30 days WP,

☒ D: FIB, £100000, Death, Life 1

Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

Protection Policy

Click here to populate form with test details.
Please complete the form below and click the 'Add this Policy' button to include this policy in your multi-policy quote.

Benefit Type: Family Income

Basis of cover: Death Benefit Only

Term: 25

Benefit Amount: 100000

Frequency: Monthly

Increasing Benefit?: No

Rates: Guaranteed

Benefit For: Life 1 only

Waiver of Premium: No Waiver

Remove this Policy Add this Policy

Get Quote

As the policies are added, a summary will be available on the left hand side.

Once all the details have been added, select **Get Quote**.

Quote Apply Track Documents Users Settings Agents Admin Sys Admin Info Synaptic Website Log off

Multi-Policy Analysis Tool

Clients Policy A Policy B Policy C Policy D (click here for a user guide)

Clients

This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.

Mr Test Man, Male, 25/12/1970

Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

☒ A: Term, £100000, Death, Life 1

☒ B: Income Protection, £1000, Life 1

☒ C: ASU, 0 days Ex, 30 days WP,

☒ D: FIB, £100000, Death, Life 1

Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

Premium Total £0.00

Protection	IP	No Responses
<input type="radio"/> AIG Low Start Term Assurance £9.26 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> Cirencester Friendly Society My Earnings Insurance (Escalating) £33.66 (see notes) (Guaranteed) online submission available Get Illustration and Apply	
<input type="radio"/> VitalityLife Essentials Plan £13.32 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> Cirencester Friendly Society My Earnings Insurance (Level) £58.74 (see notes) (Guaranteed) online submission available Get Illustration and Apply	
<input type="radio"/> LV- FFP Online £13.62 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> The Exeter Income One (Level 5 year) QUOTE_ERROR (see notes) (Guaranteed)	
<input type="radio"/> VitalityLife VitalityLife Plan £14.81 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> The Exeter Income One (Level 2 year) QUOTE_ERROR (see notes) (Guaranteed)	
<input type="radio"/> Zurich Level Protection Plan (Gtd) - Electronic £15.47 (see notes) (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> The Exeter	

The comparison table will display the results for the four types of policies.

Select the radio button for a quote within each column to quickly total up the premiums for the various policies.

Once you have selected the quotes, the premiums will be totalled up in the **Premium Summary** on the left hand side.

A re-quote can be done by selecting any of the buttons along the top of the screen and amending the details.

Quote Apply Track Documents Users Settings Agents Admin Sys Admin Info Synaptic Website Log off

Multi-Policy Analysis Tool

Clients Policy A Policy B Policy C Policy D (click here for a user guide)

Clients

This is a summary of your client's details. You may add or remove a client at any time by clicking the Clients button above.

Mr Test Man, Male, 25/12/1970

Policies

We will obtain a quote for each of the policies that you define via the Policy buttons above. By checking or unchecking the boxes below, you can control which policies are displayed in the results table.

☒ A: Term, £100000, Death, Life 1

☒ B: Income Protection, £1000, Life 1

☒ C: ASU, 0 days Ex, 30 days WP,

☒ D: FIB, £100000, Death, Life 1

Premium Summary

Each policy in the results table has an associated select button. Add your preferred policies to this summary table by clicking on that button. You may only select one policy from each column in the results table, but if you change your mind, simply select one of the other policies in the column.

Premium Total £0.00

Refresh Print this page

Protection	IP	No Responses
<input type="radio"/> AIG Low Start Term Assurance £9.26 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> Cirencester Friendly Society My Earnings Insurance (Escalating) £33.66 (see notes) (Guaranteed) online submission available Get Illustration and Apply	<input type="radio"/> Aviva Life Insurance Options £16.10 (see notes) (Guaranteed) Get Illustration and Apply Online
<input type="radio"/> VitalityLife Essentials Plan £13.32 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> Cirencester Friendly Society My Earnings Insurance (Level) £58.74 (see notes) (Guaranteed) online submission available Get Illustration and Apply	<input type="radio"/> AIG YourLife Plan Family Income Benefit £160.63 (Guaranteed) Get Illustration and Apply Online
<input type="radio"/> LV- FFP Online £13.62 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> Aviva Income Protection QUOTE_ERROR (see notes) (Guaranteed)	
<input type="radio"/> VitalityLife VitalityLife Plan £14.81 (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> VitalityLife Essentials IP Short Term Vitality Optimiser +£3.30pp QUOTE_ERROR (see notes) (Guaranteed)	
<input type="radio"/> Zurich Level Protection Plan (Gtd) - Electronic £15.47 (see notes) (Guaranteed) Get Illustration and Apply Online	<input type="radio"/> VitalityLife Essentials Short Term IP QUOTE_ERROR (see notes) (Guaranteed)	
<input type="radio"/> Zurich Level Protection Plan (Gtd) - Paper	<input type="radio"/> VitalityLife Essentials Vitality Optimiser +£3.30pp	

The personalised single illustration and, if applicable the electronic application, can be accessed by clicking on the **Get Illustration and Apply Online** link for the chosen quote.

The single company quote screen will be displayed as previously explained in the term quotes.

The comparison table can be printed by selecting Print this page button.

1.2 Annuities

There are two types of Annuity quotes available on Webline:

- **Quick Quote Plus** will create an Annuity comparison quote using basic details.
- **Detailed Quote** will create a more precise quote for the client, as it takes into consideration any medical history and the type of contract the pension fund is coming from and therefore requires more information to be recorded at this quote stage.

1.2.1 Quick Quote Plus

Quick Quote Plus Form

Client Details

Include Life ☐ Life A ☐ Life B

Title

Forename

Surname

Gender ☐ Male ☐ Female

Date of Birth

Is a smoker ☐ Yes ☐ No

Marital Status

Post Code

Annuity Details

Quote Basis ☐ Pension Fund ☐ Income

Escalation Type

Protection Basis

Protection Basis

Guaranteed Element

Guaranteed For

Value Protection

Value Protection Percentage

Payment Frequency

IFA Reference

Charging

Advice basis ☐ Advised Sale ☐ Non-Advised Sale

please select type of advice given

please select sale category

Type of Remuneration ☐ Commission ☐ Adviser charging

Submit

Enter the requested details.
Only basic details are required for the quick quote.

Once completed select **Submit**.

Quote

Apply

Track

Documents

Users

Settings

Agents

Admin

Sys Admin

Info

Synaptic Website

Log off

Results

Quotation Ref = 1490485

Adjust the quotation using the drop-down boxes in the column headings or click the 'Quote Report' button for a full, printable report of these results, or click 'Print' to print this page. Produced on 08/06/2016 12:37:59

This quotation is not guaranteed

Blue results have notes or warnings associated with them. Click on them to view the notes for that result.

Zero results indicate that no response or an error was received from the provider.

These may appear if you refresh the screen. Click on any result for further information (including remuneration payable) about that result.

Provider	Single Life	Joint Life (50%)	Joint Life (50%)	Joint Life (50%)
			No Escalation	No Escalation
Aviva	£3,744	£3,463		No Protection
Legal & General	£0	£0		
LV=	£0	£0		
Prudential	£0	£0		
Retirement Advantage	£0	£0		
Canada Life	£0	£0		
Just Retirement	£0	£0		

Quote Report

New Quote

1 product was not included.

Hide excluded products

Provider	Product Name	Reason
Scottish Widows	Lifetime Annuity	Advised category not supported

Client Details

Include Life

Life A

Life B

Contracts not included will be displayed underneath the comparison table with the reason – excluded products.

Using the drop down lists in the columns will allow you to quickly see how the various features of an annuity can affect the overall value.

Select the page icon to display the quote documentation for the relevant contract.

Quote

Apply

Track

Documents

Users

Settings

Agents

Admin

Sys Admin

Info

Synaptic Website

Log off

Results

Quotation Ref = 1490485

Adjust the quotation using the drop-down boxes in the column headings or click the 'Quote Report' button for a full, printable report of these results, or click 'Print' to print this page. Produced on 08/06/2016 12:37:59

This quotation is not guaranteed

Blue results have notes or warnings associated with them. Click on them to view the notes for that result.

Zero results indicate that no response or an error was received from the provider.

These may appear if you refresh the screen. Click on any result for further information (including remuneration payable) about that result.

Provider	Single Life	Joint Life (50%)	Joint Life (50%)	Joint Life (50%)
			No Escalation	No Escalation
Aviva	£3,744	£3,463		No Protection
Legal & General	£0	£0		
LV=	£0	£0		
Prudential	£0	£0		
Retirement Advantage	£0	£0		
Canada Life	£0	£0		
Just Retirement	£0	£0		

Quote Report

New Quote

1 product was not included.

Hide excluded products

Provider	Product Name	Reason
Scottish Widows	Lifetime Annuity	Advised category not supported

Client Details

Include Life

Life A

Life B

A re-quote can be obtained by selecting New Quote.

The comparison table can be saved and printed by selecting Quote Report.

The comparison table will display the annuity amounts available.

Clicking on the value will display additional information, like commission. If the value is highlighted in blue there will be notes or warnings from the providers.

You may want to click on the £0 values to see why the providers did not return a value.

QuoteApplyTrackDocumentsUsersSettingsAgentsAdminSys AdminInfo

Synaptic WebsiteLog off

Results

Quotation Ref = 1490485

Adjust the quotation using the drop-down boxes in the column headings or click the 'Quote Report' button for a full, printable report of these results, or click 'Print' to print this page. Produced on 08/06/2016 12:37:59
This quotation is not guaranteed
Blue results have notes or warnings associated with them. Click on them to view the notes for that result.
Zero results indicate that no response or an error was received from the provider.
These may appear if you refresh the screen. Click on any result for further information (including remuneration payable) about that result.

Provider	Single Life	Joint Life (50%)	Joint Life (50%)	Joint Life (50%)
		No Escalation	No Escalation	No Protection
Aviva	£3,744	£3,463		
Legal & General	£0	£0		
LV=	£0	£0		
Prudential	£0	£0		
Retirement Advantage	£0	£0		
Canada Life	£0	£0		
Just Retirement	£0	£0		

Quote ReportNew Quote

1 product was not included.

Hide excluded products

Provider	Product Name	Reason
Scottish Widows	Lifetime Annuity	Advised category not supported

Client Details

Include Life

Life A

Life B

An example of the quote documentation provided for an annuity quote.

keyfacts®

Legal & General

Your Personal Annuity Quotation

Reference No: 20087031116/S

The Financial Services Authority is the independent financial services regulator. It requires us, Legal & General, to give you this important information to help you to decide whether our annuity is right for you. You should read this document carefully so that you understand what you are buying, and then keep it safe for future reference.

Annuitant's details

Name

Sex

Date of birth

Residential postcode

Male

02/09/1950

GL51 3LY

This quotation has been prepared assuming an annuity commencement date of 12/05/2011

Annuity investment details

1.2.2 Detailed Annuity Quote

Quote

Apply

Track

Documents

Users

Settings

Agents

Admin

Sys Admin

Info

Synaptic Website

Log off

Create a new quote

Protection

Annuities

General Insurance

Quick Quote Plus

Detailed

Find Saved Form

Fixed Term

Select the **Detailed** option under Annuities.

Product glossary

Need help?

Call us free on
0800 028 0033

Email Synaptic support at
support@synaptic.co.uk

Visit our support site
www.synaptic.co.uk/support

News

No current news items to display.

Find a previous quote

Find a previous online application

Quote ref or surname

Application ref

List my recent quotes

Advanced search

List all recent quotes

List my recent applications

Show my last logins

System Administrator Information

Detailed Quote Form

Client Details

Clients

Life A

Title

Forename

Surname

Gender

Date of Birth

Marital Status

Present Occupation

FullTime

Previous Occupation

Date Ceased

Include Life B

Title

Forename

Surname

Gender

Date of Birth

Marital Status

Present Occupation

FullTime

Previous Occupation

Date Ceased

Enter the client details and if they have any medical history or health issues.

Detailed Quote Form

Product Selection

Product Type

Pension Type

Quote Basis

Breakdown

Benefit Details

Tax Free Cash

Guaranteed Minimum Pension

First Life Benefit

Please choose

Pension Fund

Income

Pre 1998

Post 1998

Once the medical conditions have been completed, enter the product details. You will initially need to select the type of pension providing the fund amount. Once complete select **Submit**.

www.synaptic.co.uk

Results

Quotation Ref = 1490772

Adjust the quotation using the drop-down boxes in the column headings or click the "Quote Report" button for a full, printable report of these results, or click "Print" to print this page.

This quotation is not guaranteed

Blue results have notes or warnings associated with them. Click on them to view the notes for that result.

Zero results indicate that no response or an error was received from the provider.

These may appear if you refresh the screen. Click on any result for further information (including remuneration payable) about that result.

Provider	Single Life	Joint Life (20%)	Joint Life (20%)	Joint Life (20%)
			No Escalation	No Escalation
Just Retirement	£0	£0		
Prudential	£0	£0		
Canada Life	£0	£0		
LVA	£0	£0		

Quote Report

New Quote

5 products were not included.

Show excluded products

Product Selection

Product Type

Pension Type

Individual Personal Pension

The comparison table will display the annuity amounts available.

Clicking on the value will display additional information, like commission. If the value is highlighted in blue there will be notes or warnings from the providers.

You may want to click on the £0 values to see why the providers did not return a value.

Results

Quotation Ref = 1490772

Adjust the quotation using the drop-down boxes in the column headings or click the "Quote Report" button for a full, printable report of these results, or click "Print" to print this page. Produced on 08/06/2016 15:50:22

This quotation is not guaranteed

Blue results have notes or warnings associated with them. Click on them to view the notes for that result.

Zero results indicate that no response or an error was received from the provider.

These may appear if you refresh the screen. Click on any result for further information (including remuneration payable) about that result.

Provider	Single Life	Joint Life (20%)	Joint Life (20%)	Joint Life (20%)
			No Escalation	No Escalation
Just Retirement	£0	£0		
Prudential	£0	£0		
Canada Life	£0	£0		
LVA	£0	£0		

Quote Report

New Quote

5 products were not included.

Show excluded products

Product Selection

Product Type

Pension Type

Individual Personal Pension

A re-quote can be obtained by selecting **New Quote**.

The comparison table can be saved and printed by selecting **Quote Report**.

Using the drop down lists in the columns will allow you to quickly see how the various features of an annuity can affect the overall value.

1.3 Income Protection

Select Protection and Income Protection from the left hand menu. The income protection quote form will be displayed.

Enter the client and product details.

QuoteApplyTrackDocumentsUsersSettingsAgentsAdminSys AdminInfo

Synaptic WebsiteLog off

Income Protection Quotation Form

Hide Help HintsReset Form

Click here to populate form with test details.

Client Details

Click here to populate form with test details.

Sex

MaleFemale

Date of Birth (dd/mm/yyyy)

Smoker?

YesNo

Occupation

Please enter your occupation, or a search term (E.g. Butcher, Baker, Candlestick Maker)

Search

Annual Earnings (£)

Email

Product Options

Increasing Benefit?

YesNo

Premium Frequency

Monthly

Stepped Benefit?

YesNo

Monthly Benefit Amount (£)

(Leave blank for maximum benefit based on earnings)

1 Day1 Week4 Weeks8 Weeks12 Weeks26 Weeks52 Weeks

Please select which deferment period(s) you wish to be quoted for.

Enter the client and product details

QuoteApplyTrackDocumentsUsersSettingsAgentsAdminSys AdminInfo

Synaptic WebsiteLog off

Change

Annual Earnings (£)40000

Emailtest@test.co.uk

Product Options

Increasing Benefit?YesNo

Premium FrequencyMonthly

Stepped Benefit?YesNo

Monthly Benefit Amount (£)

Please Select which deferment period(s) you wish to be quoted for.

Age or Term Driven

Cease Cover at age:50

Rates

IFA Ref

Guaranteed & Reviewable

Get Quote

Comm

The quote is based on the information that has been entered on the quote request form.

Once completed, select **Get Quote**.

QuoteApplyTrackDocumentsUsersSettingsAgentsAdminSys AdminInfo

Synaptic WebsiteLog off

Insurance Quotation

Webline has calculated the maximum benefit for some providers based upon the annual earnings. Show details

Quote Reference = 1490809

Please click on a premium to see further details and proceed.

Error results have notes associated with them.
Results displaying have notes associated with them.
No Reply No response received from provider. Click on them to view message.

Docs	Provider	Product	Payment Period	Benefit	Rates	Deferment Period	13 weeks	eAPPLY
Docs	British Friendly	BFS Protect (Short Term, Payment Period 1 Year)	To end of contract	£2,333.33	Reviewable		£25.90	
Docs	British Friendly	BFS Protect (Short Term, Payment Period 2 Years)	To end of contract	£2,333.33	Reviewable		£35.00	
Docs	British Friendly	BFS Protect (Short Term, Payment Period 5 Years)	To end of contract	£2,333.33	Reviewable		£47.13	
Docs	Cirencester Friendly Society	My Earnings Insurance (Escalating)	To end of contract	£2,166.67	Guaranteed		£72.85	
		BFS Protect (Long Term)	To end of contract	£2,333.33	Reviewable		£98.23	
		My Earnings Insurance (Level)	To end of contract	£2,166.67	Guaranteed		£127.15	
		Protection	To end of contract		Guaranteed		Bad response	✓
		Protection Cover	To end of contract		Guaranteed		Error	✓
		Protection Benefit	To end of contract		Guaranteed		Error	✓
		Plan Income Protection	To end of contract		Guaranteed		Error	✓
		Menu Plan	To end of contract		Guaranteed		Error	✓
		Protection (Full)	To end of contract		Guaranteed		Error	✓+10%
		Protection (Budget)	To end of contract		Guaranteed		Error	✓+10%
			To end of contract		Guaranteed		Error	✓+10%
			To end of contract		Guaranteed		Error	✓+10%

The comparison quote will be displayed in premium order.

The **eApply** column will display if the contract can be applied for electronically and if there is enhanced commission.

At the bottom of the comparison table the **Show Printable** and **Get PDF** options will allow you to print and save the comparison table.

QuoteApplyTrackDocumentsUsersSettingsAgentsAdminSys AdminInfo

Synaptic WebsiteLog off

Income Protection Quotation Form

Hide Help HintsReset Form

Click here to populate form with test details.

Client Details

SexMaleFemale

Date of Birth (dd/mm/yyyy)25/12/1970

Smoker?YesNo

OccupationBaker

Annual Earnings (£)40000

Emailtest@test.co.uk

Product Options

Increasing Benefit?YesNo

Premium FrequencyMonthly

Contracts that have not returned a quote will be displayed with the reason.

A re-quote can be obtained by amending the quote form at the bottom of the screen.

Quote

Apply

Track

Documents

Users

Settings

Agents

Admin

Sys Admin

Info

Synaptic Website

Log off

Additional Information for chosen quote

Quote Status: Successful Quote

Provider: British Friendly

Product: BFS Protect (Short Term, Payment Period 1 Year)

Payment Period: To end of contract

Deferment: 13 weeks

Benefit: £2,333.33

Amount: £25.90

Rates: Reviewable

APPLY

Comm: (Comm)

Docs: Docs

Notes: None

Proceed: To proceed with this quote click this button: Buy Now

Please click on a premium to see further details and proceed.

Error results have notes associated with them.
Results displaying have notes associated with them.
No Reply/ No response received from provider. Click on them to view message.

Docs	Provider	Product	Payment Period	Benefit	Rates	Deferment Period	13 weeks	
Docs	British Friendly	BFS Protect (Short Term, Payment Period 1 Year)	To end of contract	£2,333.33	Reviewable		£25.90	
Docs	British Friendly	BFS Protect (Short Term, Payment Period 2 Years)	To end of contract	£2,333.33	Reviewable		£35.00	
Docs	British Friendly	BFS Protect (Short Term, Payment Period 5 Years)	To end of contract	£2,333.33	Reviewable		£47.13	
Docs	Cirencester Friendly Society	My Earnings Insurance (Escalating)	To end of contract	£2,166.67	Guaranteed		£72.85	
Docs	British Friendly	BFS Protect (Long Term)	To end of contract	£2,333.33	Reviewable		£90.23	
Docs	Cirencester Friendly Society	My Earnings Insurance (Level)	To end of contract	£2,166.67	Guaranteed		£127.15	
Docs	Aegon	Income Protection	To end of contract		Guaranteed		Bad response	
Docs	VitalityLife	Income Protection Cover	To end of contract		Guaranteed		Error	✓
Docs	Legal & General	Income Protection Benefit	To end of contract		Guaranteed		Error	✓
Docs	AIG	YourLife Plan Income Protection	To end of contract		Guaranteed		Error	✓
Docs	Royal London	Personal Menu Plan	To end of contract		Guaranteed		Error	✓
Docs	LV=	Income Protection (Full)	To end of contract		Guaranteed		Error	✓ +10%
Docs	LV=	Income Protection (Budget)	To end of contract		Guaranteed		Error	✓ +10%

Select the premium within the comparison table to display a summary of the quote above the comparison table.

Select **Buy Now** to generate the personalised illustration and product documentation.

Income Protection Quotation Form

Hide Help Hints

Click here to populate form with test details.

Click here to populate form with test details.

Client Details

Title: Mr

Forename: Test

Surname: Man

Sex: ☒ Male ☐ Female

Date of Birth (dd/mm/yyyy): 25/12/1970

Smoker? ☐ Yes ☒ No

Occupation: Baker

Change

Annual Earnings (£): 40000

Email: test@test.co.uk

Proceed

Product Options

Increasing Benefit? ☐ Yes ☒ No

Premium Frequency: Monthly

Stepped Benefit? ☐ Yes ☒ No

Monthly Benefit Amount (£):

The comparison does not require the client's name. However, it will need to be entered at this stage to create the personalised illustration.

Select **Proceed** to view the documentation.

Clicking **Apply** which will show under the Application Options will navigate you through to the Providers website.

You will need to enter the username and password supplied by the provider and the majority of provider's will pre-populate the quote details into the application.

Please read the following documents

Read the Personalised Illustration.

Read the Policy Summary (KFD).

Read the Terms of Business / Initial Disclosure Document.

Click the check boxes below to confirm that you have read the documents

☐ Personalised Illustration

☐ Key Facts Document

☐ Terms Of Business / Initial Disclosure Document

Application Options

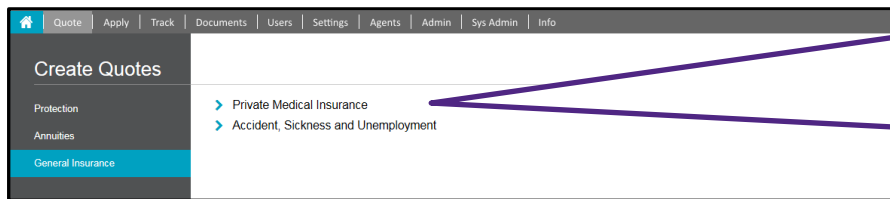
Other Documents

Terms and Conditions.

Hazardous Pursuits.

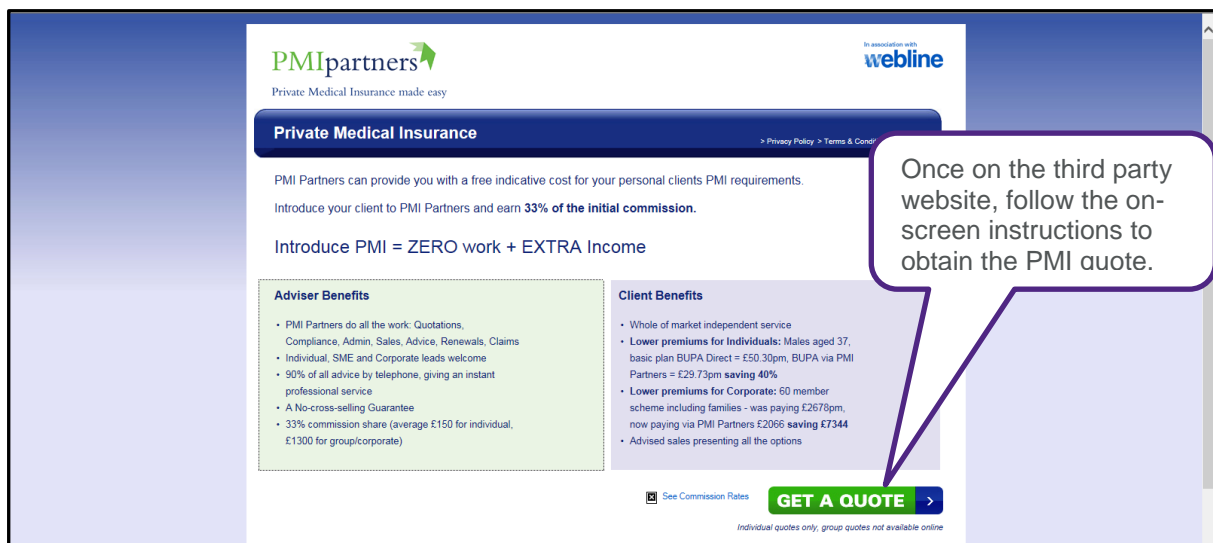
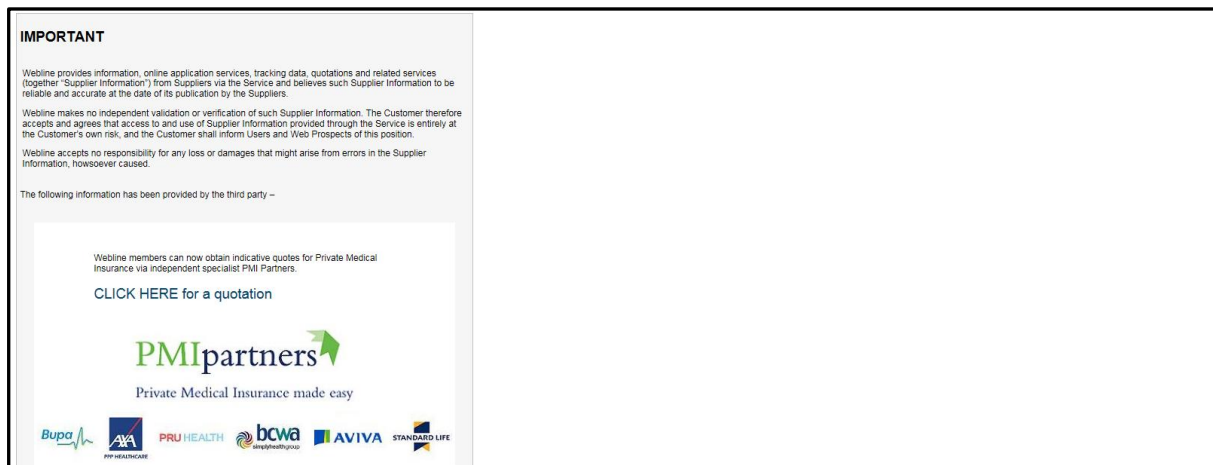
The documentation can be viewed by selecting the blue links.

1.4 Private Medical Insurance



Select **General Insurance** and **Private Medical Insurance** from the left hand menu.

Click on the blue link to be taken through to the third party to obtain the PMI quote.



Once on the third party website, follow the on-screen instructions to obtain the PMI quote.

2. Electronic Applications

Applying electronically through to the provider's extranet will prevent duplication of input. The majority of provider's will pre-populate the quote and client details through to their extranet.

If you do not wish to apply electronically at the same time as obtaining the quote, the quote can be easily retrieved at a later date to then link through to the providers extranet to apply electronically.

The comparison quote tables in Weblane will clearly indicate what contracts can be applied for electronically and if enhanced commission is available.

The table below shows the premium based on the data you have supplied. Please click on the **Buy Now** button adjacent to the quotation you prefer.

Docs	Provider	Product	Benefit	Rates	Amount	eAPPLY	Notes	Comm	Apply
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓		(Comm)	Buy Now
Docs	Legal & General	Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Mortgage Level Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term	£150,000.00	Guaranteed	£16.89	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual	Protect Fixed Term	£150,000.00	Guaranteed	£18.97	✓	(Notes)	(Comm)	Buy Now
Docs	LV=	FPP Online	£150,000.00	Guaranteed	£19.80	✓ +10%		(Comm)	Buy Now
Docs	VitalityLife	Essentials Plan	£150,000.00	Guaranteed	£20.09	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gld) - Paper	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gld) - Electronic	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	YourLife Plan Term Assurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	AIG	Instant Life Insurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	Old Mutual	Protect Rolling Term	£150,000.00	Guaranteed	£23.26	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual	Life Insurance Options	£150,000.00	Guaranteed	£23.84	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Personal Menu Plan	£150,000.00	Guaranteed	£24.87	✓ +10%		(Comm)	Buy Now
Docs	Royal London	Term Assurance (Electronic)	£150,000.00	Guaranteed	£25.00	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Mortgage Plus Plan Vitality Optimiser +£3.30pp	£150,000.00	Guaranteed	£28.11	✓	(Notes)	(Comm)	Buy Now
Docs	Scottish Widows	Scottish Widows Level Term	£150,000.00	Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Aegon	Personal Protection	£150,000.00	Guaranteed		✓ +10%	Bad response	(Comm)	Buy Now
Docs	VitalityLife	VitalityLife Plan	£150,000.00	Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Beagle Street	Level term	£150,000.00	Guaranteed		✓	Error	(Comm)	Buy Now

The **eApply** column clearly displays if you can apply electronically for the contract.

It will also highlight if there is enhanced commission for applying electronically by including the extra percentage available.

The eApply option is available by clicking **Buy Now** on the results screen.

2.2 Applying When Quoting

Create a quote as previously explained in section 1 **Creating Quotes** of this guide.

The table below shows the premium based on the data you have supplied. Please click on the **Buy Now** button adjacent to the quotation you prefer.

Docs	Provider	Product	Benefit	Rates	Amount	eAPPLY	Notes	Comm	Apply
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓		(Comm)	Buy Now
Docs	Legal & General	Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Mortgage Level Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term	£150,000.00	Guaranteed	£16.89	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual	Protect Fixed Term	£150,000.00	Guaranteed	£18.97	✓	(Notes)	(Comm)	Buy Now
Docs	LV=	FPP Online	£150,000.00	Guaranteed	£19.80	✓ +10%		(Comm)	Buy Now
Docs	VitalityLife	Essentials Plan	£150,000.00	Guaranteed	£20.09	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gld) - Paper	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gld) - Electronic	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	YourLife Plan Term Assurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	AIG	Instant Life Insurance	£150,000.00	Guaranteed	£22.15	✓		(Comm)	Buy Now
Docs	Old Mutual	Protect Rolling Term	£150,000.00	Guaranteed	£23.26	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Life Insurance Options	£150,000.00	Guaranteed	£23.84	✓	(Notes)	(Comm)	Buy Now
Docs	Royal London	Personal Menu Plan	£150,000.00	Guaranteed	£24.87	✓ +10%		(Comm)	Buy Now
Docs	Aviva	Term Assurance (Electronic)	£150,000.00	Guaranteed	£25.00	✓	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Mortgage Plus Plan Vitality Optimiser +£3.30pp	£150,000.00	Guaranteed	£28.11	✓	(Notes)	(Comm)	Buy Now
Docs	Scottish Widows	Scottish Widows Level Term	£150,000.00	Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Aegon	Personal Protection	£150,000.00	Guaranteed		✓ +10%	Bad response	(Comm)	Buy Now
Docs	VitalityLife	VitalityLife Plan	£150,000.00	Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Beagle Street	Level term	£150,000.00	Guaranteed		✓	Error	(Comm)	Buy Now

Select **Buy Now** for the chosen contract.

Please read the following documents

Read the Personalised Illustration.
Read the Low Start Key Facts.
Read the Terms of Business / Initial Disclosure Document.
Read the Low Start Cover Details.

Click the check boxes below to confirm that you have read them

☐ Personalised Illustration
☐ Key Facts Document
☐ Terms of Business / Initial Disclosure Document

Application Options

This provider supports electronic applications. Click button to apply electronically.
This button will link you directly to the provider's extranet apply facility where you will be asked to log-on, or be verified by Unipaas. Webline will automatically pre-populate several data fields

[Buy Now](#)

Selecting **Buy Now** will navigate you through to the provider's website.

Confirm the quote documentation has been read and issued to the client.

You will need to enter your username and password and the majority of provider's will pre-populate the quote details.

2.3 Applying Using an Existing Quote

All quotes are saved on Weblines and can be retrieved at a later date, please refer to the **Retrieving Quotes** section 3 for more information.

There are two types of quotes that can be retrieved, a comparative quote and a single company quote. Electronic applications are available from single company quotes. If the quote being retrieved is a comparison quote, you will first need to re-quote and generate the single company quote.

Select the quote reference to display the quote.

Comparison only quotes are displayed as 'Quote Only'.

Quote Ref	Grp	Vnd	Sub	Individual	Time	Client	Product	Stage	IFA Ref	Type
1499733		1		Jon Moss	14:28	Moss, Jon	Protection - Term	Extranet Application	1499733	B2B
1499732		41		The Life Team	14:27	Bloggs, Joe	Protection - Term	Illustration Downloaded	1	XML
1499731		1		Jon Moss	14:27		Protection - Term	Quote Only	1499731	B2B

Quote Reference - 1499731

1234
Product: Protection - Term
Campaign Ref: N/A
Source: WWMBLUAWEB01:TermForm.DoGetQuote

Adviser: Jon Moss
IFA Ref: 1499731
Quote Time: 14:28
Quote Type: B2B

Client Details

Click here to populate form with test details.

Sex: Male
Date of Birth (dd/mm/yyyy): 01/01/1985
Smoker?: No
Occupation: Account Executive

Protection - Term

Premium Frequency: Monthly
Benefit Amount: £200,000.00 (Fixed)
Benefit Reason: Death only
Cover basis: Single Life 1
Term: 20 years
Waiver benefit: Yes

[Edit and requote](#) [Requote](#)

Resp	Emp Id	ΔT	Docs	Provider	Product	Benefit	Rates	Amount	eAPPLY	Notes	Comm
14131915L	1		Docs	AIG	Low Start Term Assurance	£200,000.00	Guaranteed	£9.02	✓	(Notes)	(Comm)
14131902L	1		Docs	Zurich	Level Protection Plan (Gtd) - Paper	£200,000.00	Guaranteed	£9.58	✓	(Notes)	(Comm)
14131908L	1		Docs	Zurich	Level Protection Plan (Gtd) - Electronic	£200,000.00	Guaranteed	£9.58	✓	(Notes)	(Comm)

The comparison quote will be displayed. If any of the quote details need to be updated select **Edit and requote**. If no details need to be changed select **Requote** to ensure the quotes are up to date.

Insurance Quotation

Quote Reference = 1489063

The table below shows the premium based on the data you have supplied. Please click on the **Buy Now** button adjacent to the quotation you prefer.

Docs	Provider	Product	Benefit	Rates	Amount	eAPPLY	Notes	Comm	Apply
Docs	AIG	Low Start Term Assurance	£150,000.00	Guaranteed	£11.13	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Mortgage Level Term - Electronic	£150,000.00	Guaranteed	£16.62	✓	(Notes)	(Comm)	Buy Now
Docs	Legal & General	Term	£150,000.00	Guaranteed	£16.69	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Fixed Term	£150,000.00	Guaranteed	£18.97	✓	(Notes)	(Comm)	Buy Now
Docs	LV=	FPP Online	£150,000.00	Guaranteed	£19.80	✓ +10%	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Essentials Plan	£150,000.00	Guaranteed	£20.09	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gtd) - Paper	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	Zurich	Level Protection Plan (Gtd) - Electronic	£150,000.00	Guaranteed	£21.53	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	YourLife Plan Term Assurance	£150,000.00	Guaranteed	£22.15	✓	(Notes)	(Comm)	Buy Now
Docs	AIG	Instant Life Insurance	£150,000.00	Guaranteed	£22.15	✓	(Notes)	(Comm)	Buy Now
Docs	Old Mutual Wealth	Protect Rolling Term	£150,000.00	Guaranteed	£23.26	✓	(Notes)	(Comm)	Buy Now
Docs	Aviva	Life Insurance Options	£150,000.00	Guaranteed	£23.84	✓	(Notes)	(Comm)	Buy Now
Docs	Royal London	Personal Menu Plan	£150,000.00	Guaranteed	£24.87	✓ +10%	(Notes)	(Comm)	Buy Now
Docs	Aviva	Term Assurance (Electronic)	£150,000.00	Guaranteed	£25.00	✓	(Notes)	(Comm)	Buy Now
Docs	VitalityLife	Mortgage Plus Plan Vitality Optimiser +£3.30pp	£150,000.00	Guaranteed	£28.11	✓	(Notes)	(Comm)	Buy Now
Docs	Scottish Widows	Scottish Widows Level Term		Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Aegon	Personal Protection		Guaranteed		✓ +10%	Bad response	(Comm)	Buy Now
Docs	VitalityLife	VitalityLife Plan		Guaranteed		✓	No Reply	(Comm)	Buy Now
Docs	Beagle Street	Level term		Guaranteed		✓	Error	(Comm)	Buy Now

An up to date comparison quote will be displayed, select **Buy Now** for the chosen contract.

Selecting Buy now will navigate you through to the Providers website.

Please read the following documents

Read the Personalised Illustration.
Read the Low Start Key Facts.
Read the Terms of Business / Initial Disclosure Document.
Read the Low Start Cover Details.

Click the check boxes below to confirm that you have read

☐ Personalised Illustration
☐ Key Facts Document
☐ Terms Of Business / Initial Disclosure Document

Application Options

This provider supports electronic applications. Click button to apply electronically.
This button will link you directly to the provider's extranet apply facility where you will be asked to log-on, or be verified by Unipass. Webline will automatically pre-populate several data fields

Buy Now

Confirm the quote documentation has been read and issued to the client.

3. Retrieving Quotes

You are provided with a number of ways in which to retrieve historic quotes.

Quote | Apply | Track | Documents | Users | Settings | Agents | Admin | Sys Admin | Info

Synaptic Website | Log off

Track Quotes

All Business

Protection

Income Protection

Annuities

General Insurance

Find quote

Find online application

Pipeline

Statistics

Last quotes

My last quotes

Last applications

Saved applications

Completed applications

Errored applications

Failed applications

Quote actions

Extranet

Export

To retrieve a historic quote, select **Track**.

The track menu gives you the option of viewing all quotes.

The 'vendor administrator' account can view the quotes done by all users within the firm by selecting **last quotes**.

To view the quotes requested via the current account logged in, select **My last quotes**.

Select the Quote Ref to display the quote.

Quote Ref	Individual	Time	Client	Product	Stage	IFA Ref	Type
1490930	Marie Aylward	17:28	Man, Test	Medical - Income Protection	Illustration Downloaded	1490930	B2B
1490908	Marie Aylward	17:21		Medical - Income Protection	Quote Only	1490908	B2B
1490809	Marie Aylward	16:10		Medical - Income Protection	Quote Only	1490809	B2B
1490772	Marie Aylward	15:50	Test, A	Annuities - Lifetime	Quote Only	1490772	XML
1490485	Marie Aylward	12:37	Test, T	Annuities - Lifetime	Quote Only	1490485	XML
1490472	Marie Aylward	12:32	Test, Test	Annuities - Lifetime	Quote Only	1490472	XML
1490410	Marie Aylward	12:12	Man, Test	Protection - Family Income Benefit	Quote Only	1490410	B2B
1490409	Marie Aylward	12:12	Man, Test	General - Accident Sickness and Unemployment	Quote Only	1490409	B2B
1490408	Marie Aylward	12:12	Man, Test	Medical - Income Protection	Quote Only	1490408	B2B
1490407	Marie Aylward	12:12	Man, Test	Protection - Term	Quote Only	1490407	B2B
1490394	Marie Aylward	11:59	Man, Test	Medical - Income Protection	Illustration Downloaded	1490394	B2B
1490393	Marie Aylward	11:59	Man, Test	Protection - Family Income Benefit	Quote Only	1490393	B2B
1490392	Marie Aylward	11:59	Man, Test	General - Accident Sickness and Unemployment	Quote Only	1490392	B2B
1490391	Marie Aylward	11:59	Man, Test	Medical - Income Protection	Quote Only	1490391	B2B
1490390	Marie Aylward	11:59	Man, Test	Protection - Term	Quote Only	1490390	B2B
1490369	Marie Aylward	11:42	Man, Test	Protection - Term	Quote Only	1490369	B2B
1490368	Marie Aylward	11:42	Man, Test	General - Accident Sickness and Unemployment	Quote Only	1490368	B2B
1490367	Marie Aylward	11:42	Man, Test	Medical - Income Protection	Quote Only	1490367	B2B
1490366	Marie Aylward	11:42	Man, Test	Protection - Term	Quote Only	1490366	B2B
08 JUNE 2016 ABOVE THIS LINE							
1489440	Marie Aylward	20:49	Man, Test	Protection - Term	Quote Only	1489440	B2B
1489439	Marie Aylward	20:49	Man, Test	General - Accident Sickness and Unemployment	Quote Only	1489439	B2B
1489438	Marie Aylward	20:49	Man, Test	Medical - Income Protection	Quote Only	1489438	B2B
1489437	Marie Aylward	20:49	Man, Test	Protection - Term	Quote Only	1489437	B2B
1489433	Marie Aylward	20:47	Man, Test	Protection - Term	Quote Only	1489433	B2B
1489432	Marie Aylward	20:47	Man, Test	General - Accident Sickness and Unemployment	Quote Only	1489432	B2B
1489431	Marie Aylward	20:47	Man, Test	Medical - Income Protection	Quote Only	1489431	B2B
1489430	Marie Aylward	20:47	Man, Test	Protection - Term	Quote Only	1489430	B2B
1489426	Marie Aylward	20:41	Man, Test	Medical - Income Protection	Quote Only	1489426	B2B
1489425	Marie Aylward	20:41	Man, Test	Protection - Term	Quote Only	1489425	B2B
1489395	Marie Aylward	15:45	Man, Test	Protection - Term	Quote Only	1489395	B2B

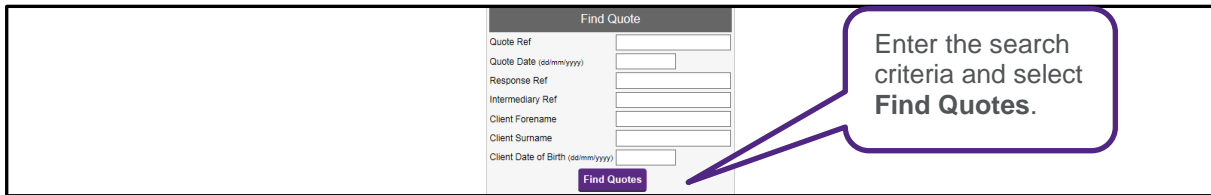
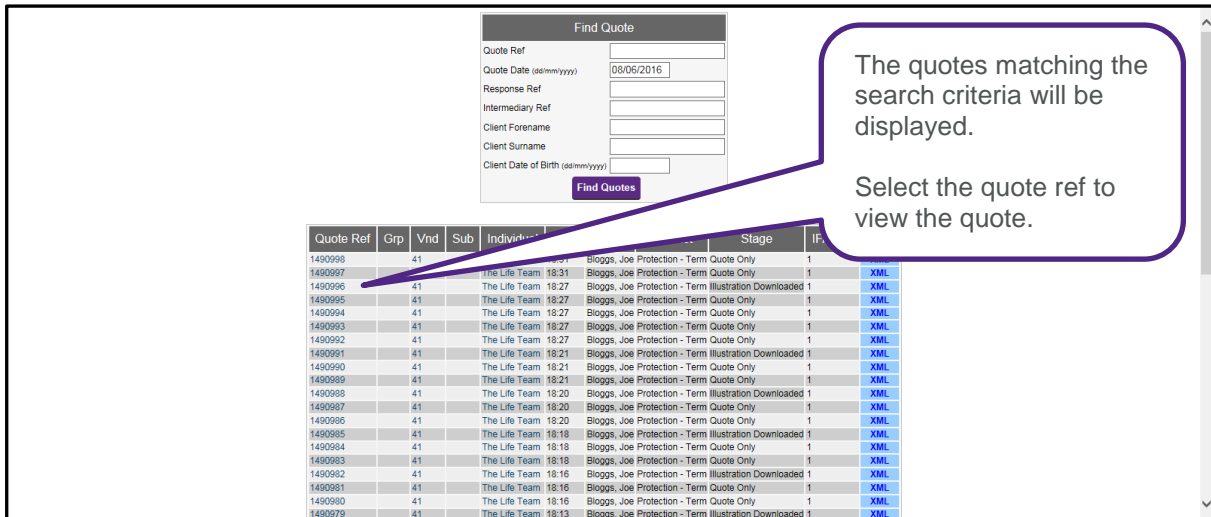
The quotes will be listed indicating the stage that has been reached -

'Quote Only' is a comparison quote.

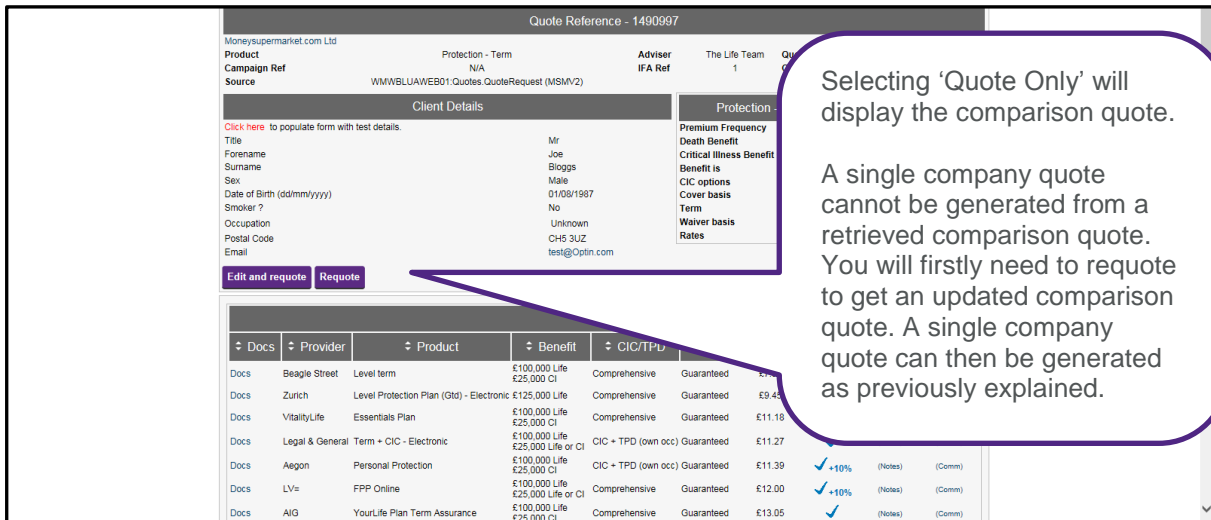
'Illustration Downloaded' is the single company quote where the illustration has been generated.

'Extranet Application' is the single company that has been linked through to a provider's extranet.

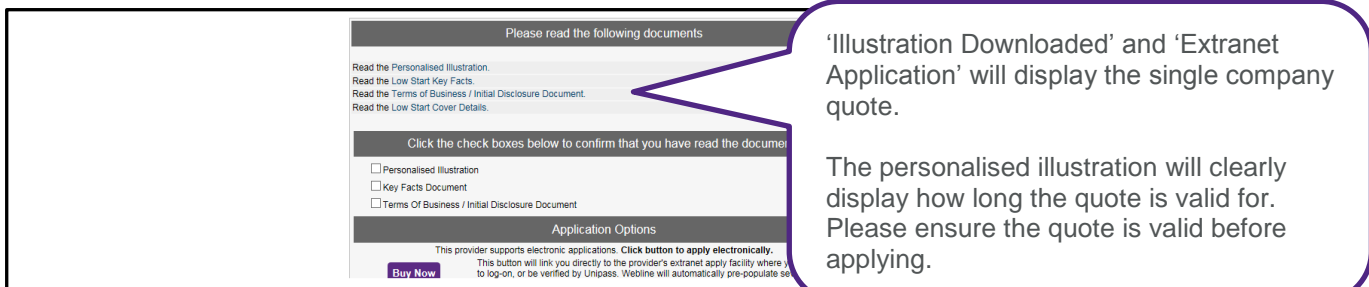
A more specific search can be performed by searching on the clients surname and/or date of birth. From the left hand menu, select **Find Quote**.

Quote Ref	Grp	Vnd	Sub	Individual	Stage	IF
1490998	41	The Life Team	18:31	Bloggs, Joe Protection - Term Quote Only	1	
1490997	41	The Life Team	18:31	Bloggs, Joe Protection - Term Quote Only	1	XML
1490996	41	The Life Team	18:27	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML
1490995	41	The Life Team	18:27	Bloggs, Joe Protection - Term Quote Only	1	XML
1490994	41	The Life Team	18:27	Bloggs, Joe Protection - Term Quote Only	1	XML
1490993	41	The Life Team	18:27	Bloggs, Joe Protection - Term Quote Only	1	XML
1490992	41	The Life Team	18:27	Bloggs, Joe Protection - Term Quote Only	1	XML
1490991	41	The Life Team	18:21	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML
1490990	41	The Life Team	18:21	Bloggs, Joe Protection - Term Quote Only	1	XML
1490989	41	The Life Team	18:21	Bloggs, Joe Protection - Term Quote Only	1	XML
1490988	41	The Life Team	18:20	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML
1490987	41	The Life Team	18:20	Bloggs, Joe Protection - Term Quote Only	1	XML
1490986	41	The Life Team	18:20	Bloggs, Joe Protection - Term Quote Only	1	XML
1490985	41	The Life Team	18:18	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML
1490984	41	The Life Team	18:18	Bloggs, Joe Protection - Term Quote Only	1	XML
1490983	41	The Life Team	18:18	Bloggs, Joe Protection - Term Quote Only	1	XML
1490982	41	The Life Team	18:16	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML
1490981	41	The Life Team	18:16	Bloggs, Joe Protection - Term Quote Only	1	XML
1490980	41	The Life Team	18:16	Bloggs, Joe Protection - Term Quote Only	1	XML
1490979	41	The Life Team	18:13	Bloggs, Joe Protection - Term Illustration Downloaded	1	XML



Docs	Provider	Product	Benefit	CIC/TPD	Guaranteed	Rate
Docs	Beagle Street	Level term	£100,000 Life £25,000 CI	Comprehensive	Guaranteed	£9.45
Docs	Zurich	Level Protection Plan (Gtd) - Electronic	£125,000 Life	Comprehensive	Guaranteed	£9.45
Docs	VitalityLife	Essentials Plan	£100,000 Life £25,000 CI	Comprehensive	Guaranteed	£11.18
Docs	Legal & General	Term + CIC - Electronic	£100,000 Life £25,000 Life or CI	CIC + TPD (own occ)	Guaranteed	£11.27
Docs	Aegon	Personal Protection	£100,000 Life £25,000 CI	CIC + TPD (own occ)	Guaranteed	£11.39
Docs	LV=	FPP Online	£100,000 Life £25,000 Life or CI	Comprehensive	Guaranteed	£12.00
Docs	AIG	YourLife Plan Term Assurance	£100,000 Life £25,000 CI	Comprehensive	Guaranteed	£13.05



Please read the following documents

Read the Personalised Illustration.
Read the Low Start Key Facts.
Read the Terms of Business / Initial Disclosure Document.
Read the Low Start Cover Details.

Click the check boxes below to confirm that you have read the documents

☐ Personalised Illustration
☐ Key Facts Document
☐ Terms Of Business / Initial Disclosure Document

Application Options

This provider supports electronic applications. Click button to apply electronically.
This button will link you directly to the provider's extranet apply facility where you can log-on, or be verified by Unipass. Webline will automatically pre-populate the application with the details you have entered.

Buy Now



Products & Services from Synaptic Software:

SYNAPTIC **CLIENT CARE**

SYNAPTIC **COMPARATOR**

SYNAPTIC **MODELLER**

SYNAPTIC **PRODUCT & FUND**

SYNAPTIC **RISK**

SYNAPTIC **WEBLINE**

SYNAPTIC **WEB SERVICES**



SYNAPTIC

This document is the property of Synaptic Software Limited and the information contained herein is confidential. This document, either in whole or in part, must not be reproduced or disclosed to others or used for purposes other than that for what it has been supplied, without prior permission from Synaptic Software Limited. June 2016