Citrix App Layering Installation - Deployment Guide

Overview

This deployment guide covers the simplified Citrix App Layering platform installation process with hardcoded paths. No command-line parameters are required - simply configure the paths within the scripts and run.

Prerequisites

System Requirements

- Windows Server 2016/2019/2022 or Windows 10/11
- Virtual Machine (VMware vSphere recommended for App Layering)
- Minimum 8GB RAM, 16GB+ recommended
- Administrator privileges
- PowerShell 5.1 or higher

Required Files

```
1. (CitrixInstall-Stage1.ps1) - Main installation script
```

```
2. (citrix_functions_library.psm1) - Functions module
```

3. Citrix installers in your designated folder

Installation Structure

```
C:\Install\
                                   (or your chosen path)
--- VDAServerSetup.exe
                                   (Required - Citrix VDA)
                                   (Optional - PVS Target Device)
--- PVS_Device.exe
--- WEMAgent.msi
                                   (Optional - WEM Agent)
-- uberAgent.msi
                                   (Optional - UberAgent)
- UberAgent\
                                   (Optional - UberAgent files)
  -- Templates\
    - uberagent.conf
  uberagent.license
Scripts\
                                  (Your script location)
    — CitrixInstall-Stage1.ps1
    citrix_functions_library.psm1
```

Step-by-Step Deployment

Step 1: Prepare Installation Files

1. Create installation directory:

```
powershell

New-Item -ItemType Directory -Path "C:\Install" -Force
New-Item -ItemType Directory -Path "C:\Scripts" -Force
```

2. Download and place Citrix installers:

- VDA installer (required): (C:\Install\VDAServerSetup.exe)
- PVS Target Device (optional): (C:\Install\PVS_Device.exe)
- WEM Agent (optional): (C:\Install\WEMAgent.msi)
- UberAgent (optional): (C:\Install\uberAgent.msi)

3. Place scripts:

- (CitrixInstall-Stage1.ps1) → (C:\Scripts\)
- (citrix_functions_library.psm1) → (C:\Scripts\)

Step 2: Configure Installation Paths

Edit (CitrixInstall-Stage1.ps1) and modify the Configuration Section:

```
powershell
#region Configuration Section - Modify paths as needed
# Required Citrix VDA installer path
$VDAPath = "C:\Install\VDAServerSetup.exe"
# Optional component installer paths (set to empty string to skip)
                                        # Set to "" to skip
$PVSPath = "C:\Install\PVS_Device.exe"
$WEMPath = "C:\Install\WEMAgent.msi" # Set to "" to skip
# UberAgent paths (set to empty string to skip UberAgent installation)
$UberAgentPath = "C:\Install\uberAgent.msi"
                                                            # Set to "" to skip
$UberAgentTemplatesPath = "C:\Install\UberAgent\Templates" # Set to "" to skip
$UberAgentConfigPath = "C:\Install\UberAgent\uberagent.conf" # Set to "" to skip
$UberAgentLicensePath = "C:\Install\UberAgent\uberagent.license" # Set to "" to skip
# IBM TADDM paths (set to empty string to skip TADDM configuration)
$TADDMPath = "C:\Program Files\IBM\TADDM"
                                           # Set to "" to skip
$TADDMInstallBatPath = ""
                                             # Set to "" to skip
# Functions module (should be in same folder as script)
$FunctionsPath = "$PSScriptRoot\citrix_functions_library.psm1"
#endregion
```

Step 3: Configuration Examples

Minimal VDA-Only Installation

```
powershell

$VDAPath = "C:\Install\VDAServerSetup.exe"

$PVSPath = ""  # Skip PVS

$WEMPath = ""  # Skip WEM

$UberAgentPath = ""  # Skip UberAgent

$TADDMPath = ""  # Skip TADDM
```

Full Installation with All Components

```
powershell

$VDAPath = "C:\Install\VDAServerSetup.exe"

$PVSPath = "C:\Install\PVS_Device.exe"

$WEMPath = "C:\Install\WEMAgent.msi"

$UberAgentPath = "C:\Install\uberAgent.msi"

$UberAgentTemplatesPath = "C:\Install\UberAgent\Templates"

$UberAgentConfigPath = "C:\Install\UberAgent\uberagent.conf"

$UberAgentLicensePath = "C:\Install\UberAgent\uberagent.license"

$TADDMPath = "C:\Program Files\IBM\TADDM"
```

VDA + WEM Only

```
powershell

$VDAPath = "C:\Install\VDAServerSetup.exe"

$PVSPath = ""  # Skip PVS

$WEMPath = "C:\Install\WEMAgent.msi"

$UberAgentPath = ""  # Skip UberAgent

$TADDMPath = ""  # Skip TADDM
```

Step 4: Execute Installation

- 1. Open PowerShell as Administrator
- 2. Navigate to script directory:

```
powershell

cd C:\Scripts
```

3. Set execution policy (if needed):

Set-ExecutionPolicy - ExecutionPolicy Bypass - Scope Process

4. Run Stage 1:

powershell

.\CitrixInstall-Stage1.ps1

5. Follow the prompts:

- Script validates all paths
- Displays configuration summary
- Waits for confirmation before starting
- Installs components and optimizes system
- Automatically reboots if required

6. Stage 2 runs automatically after reboot:

- Verifies installations
- Performs App Layering finalization
- Creates packaging report
- Cleans up temporary files

What the Scripts Do

Stage 1 (Pre-Reboot)

- **Drive Configuration**: Sets up D: drive for cache, moves pagefile, event logs, user profiles
- Component Installation: Installs VDA, PVS, WEM, UberAgent, configures TADDM
- **System Optimization**: Registry tweaks, service optimization, power management
- VMware Optimization: Disables memory ballooning for consistent VDI performance
- App Layering Prep: Applies optimizations specifically for App Layering templatesM
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Stage 2 (Post-Reboot)

- Verification: Checks service installation and system state
- **WEM RSA Key Cleanup**: Critical for App Layering finalization
- Template Finalization: Clears temp files, event logs, runs NGEN
- Privacy Configuration: Disables telemetry and call-home features

Reporting: Creates comprehensive HTML report

App Layering Integration

After successful completion:

1. In App Layering Management Console:

- Navigate to Layers → Platform Layers
- Click "Create Platform Layer"
- Select the prepared VM as packaging machine
- Follow the platform layer creation wizard

2. Template is optimized for:

- WEM RSA keys removed (prevents finalization issues)
- Drive layout optimized (D: for cache, Y: for CD/DVD)
- Services installed but not running (proper for templates)
- Registry optimized for VDI workloads
- VMware memory ballooning disabled for consistent performance
- Clean state ready for layer finalization

Troubleshooting

Common Issues

1. Path Not Found Errors:

- Verify all installer paths in the Configuration Section
- Check file names match exactly (case sensitive)

2. Functions Module Not Found:

- Ensure citrix_functions_library.psm1 is in same folder as Stage 1 script
- Or update (\$FunctionsPath) variable

3. **Drive Configuration Issues:**

- Script handles physical D: drive requirements automatically
- Prompts to attach physical disk if needed in virtualized environment

4. Service Installation Issues:

- Check VDA prerequisites (Print Spooler, .NET Framework)
- Review installation logs in (C:\Logs\)

Log Locations

Main log: (C:\Logs\CitrixInstall.log)

- VDA logs: (%ProgramData%\Citrix\VirtualDesktopAgent\Logs\)
- HTML report: (C:\Logs\CitrixPackagingReport.html)

Best Practices

1. Virtual Machine Setup:

- Use VMware vSphere for best App Layering compatibility
- Attach separate disk for D: drive (20GB+ recommended)
- Ensure VM has adequate RAM (8GB minimum, 16GB+ preferred)
- Memory ballooning will be automatically disabled for VDI optimization

2. App Layering Workflow:

- Run scripts on clean OS installation
- Don't join to domain during packaging (workgroup mode)
- Let scripts handle all optimizations automatically
- Use resulting template for platform layer creation

3. Component Selection:

- Only install components you actually need
- VDA is always required
- PVS only needed if using Provisioning Services
- WEM only needed if using Workspace Environment Management
- UberAgent only if using monitoring/analytics

4. VMware Considerations:

- Memory ballooning is automatically disabled for consistent performance
- VMware Tools should remain installed for guest OS functionality
- VDI mode is enabled in VMware Tools configuration
- Memory trimming features are disabled to prevent conflicts

Support

For issues with the scripts:

- 1. Check the main log file: (C:\Logs\CitrixInstall.log)
- 2. Review the HTML packaging report for detailed status
- 3. Verify all prerequisite files are present and paths are correct
- 4. Ensure running as Administrator in virtualized environment