# CSE 258 – Lecture 9

Data Mining and Predictive Analytics

Text Mining

#### Administrivia

- Midterms will be in class next
   Wednesday
- We'll do prep on Monday, and come back to the rest of text mining in week 7
- No class the Monday after the midterm (President's Day)

What kind of quantities can we model, and what kind of prediction tasks can we solve using **text?** 

Does this article have a positive or negative sentiment about the subject being discussed?

#### What can stop US Postal Service trucks? The inexorable march of time

The ageing fleet of delivery vehicles is long past due an overhaul. Among the common-sense upgrades employees want: air conditioning and more workspace



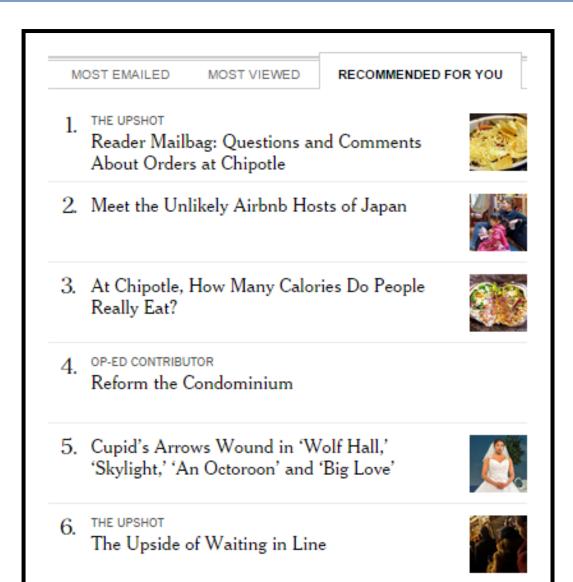
Neither snow nor rain nor heat nor gloom of night stays these trucks – but time, it turns out, will. Photograph:
Bill Sikes/AP

For the better part of the last 30 years, the flatulent buzz of the US Postal Service's boxy delivery vans - audible as they lighted from mailbox to mailbox - has been a familiar sound to most Americans. Neither snow nor rain nor heat nor gloom of pight stays the USPS's mail trucks from the swift completion of their appointed.

# What is the category/subject/topic of this article?



Which of these articles are relevant to my interests?



#### Find me articles similar to this one



in agual nauta Cuatad abassa and banks a

related articles

## Which of these reviews am I most likely to agree with or find helpful?

#### Most Helpful Customer Reviews

1,900 of 1,928 people found the following review helpful

★★★★★ Le Creuset on a budget

By N. Lafond on October 24, 2007

Color Name: Caribbean Blue | Size Name: 6 at | Verified Purchase

Enamel on cast iron cookware like this, was, until recently, only available from makers like Le Creuset. Lately, several lower cost makers have come on the scene, like Target and Innova. The new budget priced Lodge cookware is in the same price range as the low cost alternatives but completely out performs them.

I have all of the brands I have mentioned. The Lodge is the same weight as the Le Creuset which is much heavier than the other budget models. The ridge where the lid and sides meet is a matt black porcelain on the Lodge and Le Creuset but is just exposed cast iron for the other budget models (which leads to rusting if you are not careful). The porcelain resists staining (even tomato sauces) in the Lodge and Le Creuset but the other budget models stain very easily. And finally, the Lodge and Le Creuset maintain a very polished interior finish that resists sticking which others do not. So, I see no performance differences at all between the Le Creuset and the Lodge whereas the comparably priced budget models are certainly inferior.

If you plan of using these pots very heavily (every day for example) you might want to upgrade to the higher priced Lodge product. It has 4 coatings of enamel as opposed to 2 in this model. But if you use them once or twice a week I dont think you will need the added wear resistance.

47 Comments | Was this review helpful to you? | Yes | No

1,105 of 1,164 people found the following review helpful

\*\* Composition of the compositio

By J. G. Pavlovich on March 2, 2008

Color Name: Island Spice Red | Size Name: 6 qt | Verified Purchase

This is a terrific value. The quality and performance match my Le Creuset pieces at a fraction of the price. The only slight design flaw I have found is that the rounded bottom makes browning large pieces of meat awkward. Other than that I have no complaints. Even heating. Easy clean up. I use it several times a week.

UPDATE: I found a second minor problem. The inside rim of the lid has a couple of raised spots which prevent the lid from seating tightly. This causes steam to escape much faster than I would like during a long braise or stew.

Undate 2: Three years in Lam dropping my rating to three stars. It's still a decent not at a bargain price, but it will not be an heidoom piece like my Le Creuset. The loose fitting lid turns

# Which of these sentences best summarizes people's opinions?



# Which sentences refer to which aspect of the product?

'Partridge in a Pear Tree', brewed by 'The Bruery'

Dark brown with a light tan head, minimal lace and low retention. Excellent aroma of dark fruit, plum, raisin and red grape with light vanilla, oak, caramel and toffee. Medium thick body with low carbonation. Flavor has strong brown sugar and molasses from the start over bready yeast and a dark fruit and plum finish. Minimal alcohol presence. Actually, this is a nice quad.

Feel: 4.5 Look: 4 Smell: 4.5 Taste: 4 Overall: 4

### Today

### Using **text** to solve predictive tasks

- How to represent documents using features?
- Is text structured or unstructured?
- Does structure actually help us?
- How to account for the fact that most words may not convey much information?
- How can we find low-dimensional structure in text?

# CSE 258 – Lecture 9

Web Mining and Recommender Systems

Bag-of-words models

We'd like a fixed-dimensional representation of documents, i.e., we'd like to describe them using **feature vectors** 

This will allow us to compare documents, and associate weights with particular features to solve predictive tasks etc. (i.e., the kind of things we've been doing every week)

# **Option 1:** just count how many times each word appears in each document

#### The Peculiar Genius of Bjork

CULTURE | BY EMILY WITT | JANUARY 23, 2015 11:30 AM

Solo musician or master collaborator? For her new album, Bjork has merged the two sides of her artistry to create a new experience of music — again.

$$F_{\text{text}} = [150, 0, 0, 0, 0, 0, ..., 0]$$

a azravek

musician, who creates her music in an emotional cocoon, tinkering with technologies, concepts and feelings; and Bjork the producer and curator, who seeks out

ncepts and reemigs, and bjork the producer and curator, who seeks out

# **Option 1:** just count how many times each word appears in each document

Dark brown with a light tan head, minimal lace and low retention. Excellent aroma of dark fruit, plum, raisin and red grape with light vanilla, oak, caramel and toffee. Medium thick body with low carbonation. Flavor has strong brown sugar and molasses from the start over bready yeast and a dark fruit and plum finish. Minimal alcohol presence.

Actually, this is a nice quad.

yeast and minimal red body thick light a
Flavor sugar strong quad. grape over is
molasses lace the low and caramel fruit
Minimal start and toffee. dark plum, dark
brown Actually, alcohol Dark oak, nice vanilla,
has brown of a with presence. light
carbonation. bready from retention. with
finish. with and this and plum and head, fruit,
low a Excellent raisin aroma Medium tan

These two documents have **exactly** the same representation in this model, i.e., we're completely **ignoring** syntax.

This is called a "bag-of-words" model.

**Option 1:** just count how many times each word appears in each document

We've already seen some (potential) problems with this type of representation in week 3 (dimensionality reduction), but let's see what we can do to get it working

50,000 reviews are available on : <a href="http://jmcauley.ucsd.edu/cse258/data/beer/beer-50000.json">http://jmcauley.ucsd.edu/cse258/data/beer/beer-50000.json</a>

(see course webpage, from week 1)

Code on:

http://jmcauley.ucsd.edu/cse258/code/week5.py

### Q1: How many words are there?

```
wordCount = defaultdict(int)
for d in data:
  for w in d['review/text'].split():
    wordCount[w] += 1
print len(wordCount)
```

# 2: What if we remove capitalization/punctuation?

```
wordCount = defaultdict(int)
punctuation = set(string.punctuation)
for d in data:
   for w in d['review/text'].split():
        w = ''.join([c for c in w.lower() if not c in punctuation])
        wordCount[w] += 1

print len(wordCount)
```

# **3:** What if we merge different inflections of words?

```
drinks → drink
drinking → drink
drinker → drink
```

argue → argu arguing → argu argues → argu arguing → argu argus → argu

# **3:** What if we merge different inflections of words?

This process is called "stemming"

- The first stemmer was created by Julie Beth Lovins (in 1968!!)
  - The most popular stemmer was created by Martin Porter in 1980

# **3:** What if we merge different inflections of words?

The algorithm is (fairly) simple but depends on a huge number of rules

```
Step 1a
                                                                                     Step 2
    SSES -> SS
                                        caresses -> caress
                                                                                          (m>0) ATIONAL -> ATE
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         -> SS
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Step 1b
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                                                  -> feed
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                                        plastered ->
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                                                                                                                                                                            The suffixes are now removed. All that remains is a little tidving up
    (*d and not (*L or *S or *Z))
       -> single letter
                                                                                     The test for the string S1 can be made fast by doing a program switch on the penultimate
                                                                                                                                                                            Step 5a
                                     hopp(ing)
                                                                                     letter of the word being tested. This gives a fairly even breakdown of the possible values of
                                     tann(ed)
                                                      tan
                                                                                     the string S1. It will be seen in fact that the S1-strings in step 2 are presented here in the
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                                                     fall
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                                                                                     alphabetical order of their penultimate letter. Similar techniques may be applied in the other
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                                                                                     steps.
                                     fizz(ed)
                                                                                                                                                                                (m=1 and not *o) E ->
    (m=1 and *o) -> E
                                     fail(ing)
                                                     fail
                                     fil(ing)
                                                     file
                                                  ->
                                                                                     Step 3
                                                                                                                                                                            Step 5b
The rule to map to a single letter causes the removal of one of the double letter pair. The -E
```

http://telemat.det.unifi.it/book/2001/wchange/download/stem\_porter.html

 $(*v*) \ Y \rightarrow I$  happy  $\rightarrow$  happi  $(m>0) \ NESS \rightarrow$  goodness  $\rightarrow$  g

recognised 1

# **3:** What if we merge different inflections of words?

```
wordCount = defaultdict(int)
punctuation = set(string.punctuation)
stemmer = nltk.stem.porter.PorterStemmer()
for d in data:
   for w in d['review/text'].split():
        w = ''.join([c for c in w.lower() if not c in punctuation])
        w = stemmer.stem(w)
        wordCount[w] += 1

print len(wordCount)
```

# **3:** What if we merge different inflections of words?

- Stemming is **critical** for retrieval-type applications (e.g. we want Google to return pages with the word "cat" when we search for "cats")
- Personally I tend not to use it for predictive tasks.
   Words like "waste" and "wasted" may have different meanings (in beer reviews), and we're throwing that away by stemming

4: Just discard extremely rare words...

```
counts = [(wordCount[w], w) for w in wordCount]
counts.sort()
counts.reverse()

words = [x[1] for x in counts[:1000]]
```

 Pretty unsatisfying but at least we can get to some inference now!

#### Let's do some inference!

### **Problem 1:** Sentiment analysis

Let's build a predictor of the form:

$$f(\text{text}) \rightarrow \text{rating}$$

using a model based on linear regression:

rating 
$$\simeq \alpha + \sum_{w \in \text{text}} \text{count}(w) \cdot \theta_w$$

(1,06002003000)

Code: <a href="http://jmcauley.ucsd.edu/cse258/code/week5.py">http://jmcauley.ucsd.edu/cse258/code/week5.py</a>

### What do the parameters look like?

$$\theta_{\rm fantastic} = 0.143$$

$$\theta_{\text{watery}} = -0.163$$

$$\theta_{\rm and} = -0.008$$

$$\theta_{\rm me} = -0.037$$

# Why might parameters associated with "and", "of", etc. have non-zero values?

- Maybe they have meaning, in that they might frequently appear slightly more often in positive/negative phrases
- Or maybe we're just measuring the length of the review...

How to fix this (and is it a problem)?

- 1) Add the length of the review to our feature vector
  - 2) Remove stopwords

### Removing stopwords:

from nltk.corpus import stopwords
stopwords.words("english")

```
['i', 'me', 'my', 'myself', 'we', 'our', 'ours', 'ourselves', 'you',
'your', 'yours', 'yourself', 'yourselves', 'he', 'him', 'his', 'himself',
'she', 'her', 'hers', 'herself', 'it', 'its', 'itself', 'they', 'them',
'their', 'theirs', 'themselves', 'what', 'which', 'who', 'whom', 'this',
'that', 'these', 'those', 'am', 'is', 'are', 'was', 'were', 'be', 'been',
'being', 'have', 'has', 'had', 'having', 'do', 'does', 'did', 'doing',
'a', 'an', 'the', 'and', 'but', 'if', 'or', 'because', 'as', 'until',
'while', 'of', 'at', 'by', 'for', 'with', 'about', 'against', 'between',
'into', 'through', 'during', 'before', 'after', 'above', 'below', 'to',
'from', 'up', 'down', 'in', 'out', 'on', 'off', 'over', 'under', 'again',
'further', 'then', 'once', 'here', 'there', 'when', 'where', 'why',
'how', 'all', 'any', 'both', 'each', 'few', 'more', 'most', 'other',
'some', 'such', 'no', 'nor', 'not', 'only', 'own', 'same', 'so', 'than',
'too', 'very', 's', 't', 'can', 'will', 'just', 'don', 'should', 'now']
```

### Why remove stopwords?

some (potentially inconsistent) reasons:

- They convey little information, but are a substantial fraction of the corpus, so we can reduce our corpus size by ignoring them
- They do convey information, but only by being correlated by a feature that we don't want in our model
- They make it more difficult to reason about which features are informative (e.g. they might make a model harder to visualize)
- We're confounding their importance with that of phrases they appear in (e.g. words like "The Matrix", "The Dark Night", "The Hobbit" might predict that an article is about movies)

# We can build a richer predictor by using **n-grams**

e.g. "Medium thick body with low carbonation."

```
unigrams: ["medium", "thick", "body", "with", "low", "carbonation"]
bigrams: ["medium thick", "thick body", "body with", "with low", "low carbonation"]
trigrams: ["medium thick body", "thick body with", "body with low", "with low carbonation"]
etc.
```

# We can build a richer predictor by using **n-grams**

- Fixes some of the issues associated with using a bag-of-words model namely we recover some basic syntax e.g.
   "good" and "not good" will have different weights
   associated with them in a sentiment model
- Increases the dictionary size by a lot, and increases the sparsity in the dictionary even further
- We might end up double (or triple-)-counting some features
   (e.g. we'll predict that "Adam Sandler", "Adam", and
   "Sandler" are associated with negative ratings, even though
   they're all referring to the same concept)

# We can build a richer predictor by using **n-grams**

- This last problem (that of double counting) is bigger than it seems: We're massively increasing the number of features, but possibly increasing the number of informative features only slightly
  - So, for a **fixed-length** representation (e.g. 1000 most-common words vs. 1000 most-common words+bigrams) the bigram model will quite possibly perform **worse** than the unigram model

(homework exercise?)

### Other prediction tasks:

#### Problem 2: Multiclass classification

Let's build a predictor of the form:

$$f(\text{text}) \to \text{class label}$$

(or even  $f(\text{text}) \rightarrow \{1 \text{ star, } 2 \text{ star, } 3 \text{ star, } 4 \text{ star, } 5 \text{ star}\})$  using a probabilistic classifier:

$$p(\text{class} = c|\text{text})$$

#### Recall: multinomial distributions

Want:

$$\sum_{c} p(\text{class} = c|\text{text}) = 1$$

When there were **two** classes, we used a sigmoid function to ensure that probabilities would sum to 1:

$$p(|abel|x) = O(X_i \cdot O) p(\neg |abel|x) = /-O(X_i \cdot O)$$

$$= -X_i \cdot O$$

$$= -X_i \cdot O$$

$$= -X_i \cdot O$$

#### Recall: multinomial distributions

With **many** classes, we can use the same idea, by exponentiating linear predictors and normalizing:

$$p(\text{class} = c|x) = \frac{1}{Z} \exp\langle \theta_c, x \rangle = \frac{2}{Z} \exp\langle \theta_c, x \rangle$$
Each class has its own set of parameters

We can optimize this model exactly as we did for logistic regression, i.e., by computing the (log) likelihood and fitting parameters to maximize it

#### Feature vectors from text

### How to apply this to text classification?

$$p(\text{class} = c|x) = \frac{1}{Z} \exp\langle \theta_c, x \rangle = \frac{\exp\langle \theta_c, x \rangle}{\sum_{c'} \exp\langle \theta_{c'}, x \rangle}$$

$$\langle \theta_c, x \rangle = \theta_{c,0} + \sum_{w \in \text{text}} \text{count}(w) \cdot \theta_{c,w}$$
 Background probability of this class

Score associated with the word w appearing in the class c

#### Feature vectors from text

 $\theta_{c,w}$  is now a "descriptor" of each category, with high weights for words that are likely to appear in the category

high weights:  $\theta_{5\text{-star}, \text{`great'}}, \theta_{5\text{-star}, \text{`fantastic'}}, \theta_{1\text{-star}, \text{`terrible'}}$ 

low weights:  $\theta_{1\text{-star, 'great'}}, \theta_{1\text{-star, 'fantastic'}}, \theta_{5\text{-star, 'terrible'}}$ 

#### So far...

## Bags-of-words representations of text

- Stemming & stopwords
- Unigrams & N-grams
- Sentiment analysis & text classification

#### Questions?

## Further reading:

Original stemming paper

"Development of a stemming algorithm" (Lovins, 1968):

http://mt-archive.info/MT-1968-Lovins.pdf

Porter's paper on stemming

"An algorithm for suffix stripping" (Porter, 1980):

http://telemat.det.unifi.it/book/2001/wchange/download/stem\_porter.html

## CSE 258 – Lecture 9

Web Mining and Recommender Systems

Case study: inferring aspects from multi-dimensional reviews

## A (very quick) case study

How can we estimate which words in a review refer to which sensory aspects?

'Partridge in a Pear Tree', brewed by 'The Bruery'

Dark brown with a light tan head, minimal lace and low retention. Excellent aroma of dark fruit, plum, raisin and red grape with light vanilla, oak, caramel and toffee. Medium thick body with low carbonation. Flavor has strong brown sugar and molasses from the start over bready yeast and a dark fruit and plum finish. Minimal alcohol presence. Actually, this is a nice quad.

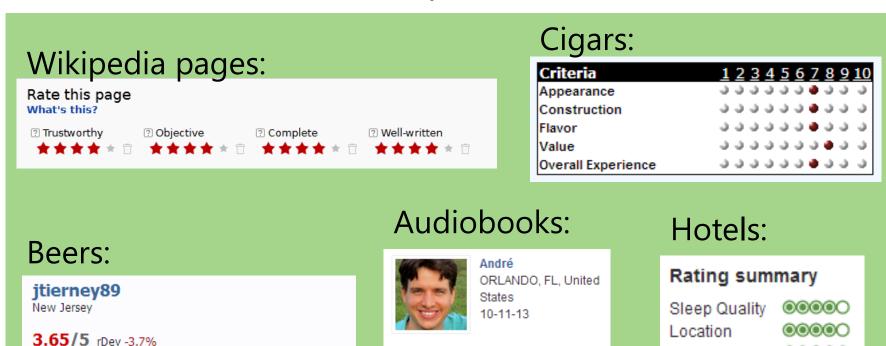
Feel: 4.5 Look: 4 Smell: 4.5 Taste: 4 Overall: 4

look: 3.5 | smell: 3.5 | taste: 3.5 | feel: 4 | overall: 4

faint notes of chili lime and coconut.

Very very deep brown near black, two fingers of of tan head.

There are lots of settings in which people's opinions cover many dimensions:



Overall

Story

Performance

**★★☆☆☆** 

\*\*\*\*

\*\*\*

Rooms

Service

Cleanliness

Value

 $\odot$ 

00000

 $\odot$ 

 $\odot$ 

#### Further reading on this problem:

Brody & Elhadad

"An unsupervised aspect-sentiment model for online reviews"

• Gupta, Di Fabbrizio, & Haffner

"Capturing the stars: predicting ratings for service and product reviews"

Ganu, Elhadad, & Marian

"Beyond the stars: Improving rating predictions using review text content"

Lu, Ott, Cardie, & Tsou

"Multi-aspect sentiment analysis with topic models"

Rao & Ravichandran

"Semi-supervised polarity lexicon induction"

Titov & McDonald

"A joint model of text and aspect ratings for sentiment summarization"

# If we can uncover these dimensions, we might be able to:

- Build sentiment models for each of the different aspects
- Summarize opinions according to each of the sensory aspects
  - Predict the multiple dimensions of ratings from the text alone
  - But also: understand the types of positive and negative language that people use

Task: given (multidimensional) ratings and plain-text reviews, predict which sentences in the review refer to which aspect

Input:

Output:

'Partridge in a Pear Tree', brewed by 'The Bruery'

Dark brown with a light tan head, minimal lace and low retention. Excellent aroma of dark fruit, plum, raisin and red grape with light vanilla, oak, caramel and toffee. Medium thick body with low carbonation. Flavor has strong brown sugar and molasses from the start over bready yeast and a dark fruit and plum finish. Minimal alcohol presence. Actually, this is a nice quad.

Feel: 4.5 Look: 4 Smell: 4.5 Taste: 4 Overall: 4

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Medium thick body with low carbonation.

Flavor has strong brown sugar and molasses from the start over bready yeast and a dark fruit and plum finish. Minimal alcohol presence. Actually, this is a nice quad.

Feel: 4.5 Look: 4 Smell: 4.5 Taste: 4 Overall: 4

# Solving this problem depends on solving the following two sub-problems:

- Labeling the sentences is easy if we have a good model of the words used to describe each aspect
  - 2. Building a model of the different aspects is **easy** if we have labels for each sentence
    - Challenge: each of these subproblems depends on having a good solution to the other one
- So (as usual) start the model somewhere and alternately solve the subproblems until convergence

#### Model:

$$P(\operatorname{aspect}(s) = k | \operatorname{sentence}\ s, \operatorname{rating}\ v) = \\ \frac{1}{Z} \exp \sum_{w \in s} \left\{ \begin{array}{l} \theta_{k,w} + \phi_{k,v_k,w} \\ \operatorname{aspect}\ weights \end{array} \right. \\ \operatorname{aspect}\ weights \end{array} \\ \operatorname{aspect}\ weights \\ \operatorname{sentiment}\ weights \\ \operatorname{sentiment}\ weights \\ \operatorname{sentiment}\ weights \\ \operatorname{weight}\ for\ a\ word \\ \operatorname{w}\ appearing\ in\ a\ particular\ aspect\ (k)} \\ \operatorname{when\ the\ rating}$$

is v k

#### Intuition:

$$P(\operatorname{aspect}(s) = k | \operatorname{sentence} s, \operatorname{rating} v) = \frac{1}{Z} \exp \sum_{w \in s} \left\{ \begin{array}{c} \theta_{k,w} \\ \end{array} \right. + \underbrace{\left. \begin{array}{c} \phi_{k,v_k,w} \\ \end{array} \right.}_{\text{aspect weights}} \left. \begin{array}{c} \\ \end{array} \right.$$

**Nouns** should have high weights, since they describe an aspect but are independent of the sentiment

**Adjectives** should have high weights, since they describe specific sentiments

#### Procedure:

1. Given the current model (theta and phi), choose the most likely aspect labels for each sentence

$$\max_{\text{aspect labels for each sentence}} P_{\theta,\phi}(\text{aspect}(s) = k | \text{sentence } s, \text{ rating } v)$$

2. Given the current aspect labels, estimate the parameters theta and phi (convex problem)

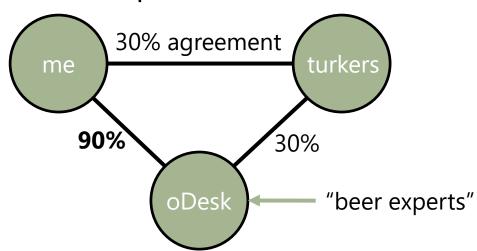
$$\max_{\theta,\phi} P_{\theta,\phi}(\operatorname{aspect}(s) = k | \operatorname{sentence} s, \operatorname{rating} v)$$

3. Iterate until convergence (i.e., until aspect labels don't change)

#### **Evaluation:**

In order to tell if this is working, we need to get some humans to label some sentences

- I labeled 100 sentences for validation, and sent 10,000 sentences to Amazon's "mechanical turk"
  - These were next-to-useless
- So we hired some "experts" to label beer sentences



#### **Evaluation:**

- 70-80% accurate at labeling beer sentences (somewhat less accurate for other review datasets)
- A few other tasks too, e.g. summarization (selecting sentences that describe different opinions on a particular aspect), and missing rating completion

Aspect words  $heta_k$ 

Sentiment words (2-star)  $\phi_{k,2}$ 

Sentiment words Sentiment words

(5-star)  $\phi_{k,5}$ 

Feel

bodybeerbitter
alcoholglass-treating algorithm of the light state of t

specialists and section with the section

perfection velvety

Look

little dark sweetness light one look near look

budweiser en miller stepenster Diad Cheapy Budweiser award Cheapy Budweiser award Cheapy Budweiser award Cheapy Budweiser award Cheapy Budweiser B



**Smell** 

cheaprice larger macro stale cheaprice cheaprice larger macro stale cheaprice cheaprice larger large



**Taste** 

little alcohol gasted hoppy hid alcohol gasted hoppy hopey h

water disappointing skunk watered liquor rice weird

perfectly
exceptional delicious perfect
wow refetein wonderfuling and a line of the control of t

Overall impression

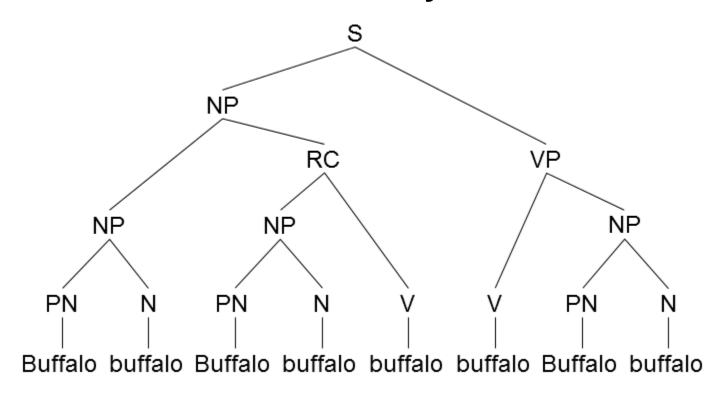
bland worst undrinkable adjunct disappointment watery skip worst borning femilier worst worst worst skip worst borning femilier worst worst worst adjunct disappointment watery skip worst borning femilier worst poor near worst borning water poorly macro corn passcheap unblanced water worst worst worst worst worst worst worst worst water worst wors



## Moral of the story:

- We can obtain fairly accurate results just using a bag-of-words approach
- People use very different language if the have positive vs. negative opinions
- In particular, people don't just take positive language and negate it, so modeling syntax (presumably?) wouldn't help that much

### Not today...



See Michael Collins & Regina Barzilay's NLP mooc if you're interested:

http://ocw.mit.edu/courses/electrical-engineering-and-computer-science/6-864-advanced-natural-language-processing-fall-2005/index.htm

#### Questions?

## Further reading:

• Latent Dirichlet Allocation:

http://machinelearning.wustl.edu/mlpapers/paper files/BleiNJ03.pdf

Linguistics of food

"The language of Food: A Linguist Reads the Menu" <a href="http://www.amazon.com/The-Language-Food-Linguist-Reads/dp/0393240835">http://www.amazon.com/The-Language-Food-Linguist-Reads/dp/0393240835</a>