The csvsimple-legacy package

Manual for version 2.1.0 (2021/07/06)

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https://www.ctan.org/pkg/csvsimple https://github.com/T-F-S/csvsimple

Abstract

csvsimple(-legacy) provides a simple IATEX interface for the processing of files with comma separated values (CSV). csvsimple-legacy relies heavily on the key value syntax from pgfkeys which results in an easy way of usage. Filtering and table generation is especially supported. Since the package is considered as a lightweight tool, there is no support for data sorting or data base storage.

Actually, csvsimple-legacy is identical to the old version 1.22 (2021/06/07) of csvsimple. It is superseded by csvsimple-13, a LATEX3 implementation of csvsimple which is a *nearly* drop-in for the erstwhile implementation.

- If you are a new user or an experienced user of csvsimple creating a new document, you are encouraged to turn to csvsimple-13, see «The csvsimple-13 package»
- If you used csvsimple before version 2.00 in one or many documents, there is no need to change anything. Loading csvsimple without options loads csvsimple-legacy. csvsimple-legacy will be maintained to stay functional as it is for the sake of compatibility to old documents.
- Differences between csvsimple-legacy and csvsimple-13 are discussed in «The csvsimple package».

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Contents

1	Introduction	3
	1.1 Loading the Package	_
2	Macros for the Processing of CSV Files	8
3	Option Keys	14
	3.1 Command Definition	. 14
	3.2 Header Processing and Column Name Assignment	. 16
	3.3 Consistency Check	. 17
	3.4 Filtering	. 18
	3.5 Table Support	. 20
	3.6 Special Characters	. 21
	3.7 Separators	
	3.8 Miscellaneous	. 23
	3.9 Sorting	. 24
4	String Tests	29
5	Examples	30
	5.1 A Serial Letter	. 30
	5.2 A Graphical Presentation	. 32
	5.3 Macro code inside the data	. 36
	5.4 Tables with Number Formatting	. 37
	5.5 CSV data without header line	. 40
	5.6 Imported CSV data	. 42
	5.7 Encoding	. 43
In	ndex	45

1 Introduction

The csvsimple-legacy package is applied to the processing of CSV² files. This processing is controlled by key value assignments according to the syntax of pgfkeys. Sample applications of the package are tabular lists, serial letters, and charts.

An alternative to csvsimple-legacy is the datatool package which provides considerably more functions and allows sorting of data by LATEX. csvsimple-legacy has a different approach for the user interface and is deliberately restricted to some basic functions with fast processing speed.

Mind the following restrictions:

- Sorting is not supported directly but can be done with external tools, see Section 3.9 on page 24.
- Values are expected to be comma separated, but the package provides support for other separators, see Section 3.7 on page 22.
- Values are expected to be either not quoted or quoted with curly braces {} of TEX groups. Other quotes like doublequotes are not supported directly, but can be achieved with external tools, see Section 5.6 on page 42.
- Every data line is expected to contain the same amount of values. Unfeasible data lines are silently ignored by default, but this can be configured, see Section 3.3 on page 17.

1.1 Loading the Package

The package csvsimple-legacy loads the packages pgfkeys, etoolbox, and ifthen. csvsimple-legacy itself is loaded with *one* of the following alternatives inside the preamble:

```
\usepackage{csvsimple}
  % or alternatively (not simultaneously!)
\usepackage[legacy]{csvsimple}
  % or alternatively (not simultaneously!)
\usepackage{csvsimple-legacy}
```

Not automatically loaded, but used for many examples are the packages longtable and booktabs.

²CSV file: file with comma separated values.

1.2 First Steps

Every line of a processable CSV file has to contain an identical amount of comma³ separated values. The curly braces {} of TEX groups can be used to mask a block which may contain commas not to be processed as separators.

The first line of such a CSV file is usually but not necessarily a header line which contains the identifiers for each column.

```
CSV file «grade.csv»

name,givenname,matriculation,gender,grade
Maier,Hans,12345,m,1.0
Huber,Anna,23456,f,2.3
Weißbäck,Werner,34567,m,5.0
Bauer,Maria,19202,f,3.3
```

The most simple way to display a CSV file in tabular form is the processing with the $\cspace{1mm} \cspace{1mm} \cspace{1$

```
\csvautotabular{grade.csv}
               givenname
                              matriculation
                                                gender
                                                           \overline{\text{grade}}
 name
                              12345
                                                           1.0
 Maier
               Hans
                                                _{\mathrm{m}}
 Huber
               Anna
                              23456
                                                f
                                                           2.3
 Weißbäck
               Werner
                              34567
                                                           5.0
                                                m
               Maria
                              19202
                                                           3.3
```

Typically, one would use \csvreader \cdot P.8 instead of \csvautotabular to gain full control over the interpretation of the included data.

In the following example, the entries of the header line are automatically assigned to TEX macros which may be used deliberately.

```
\begin{tabular}{|||c|}\hline%
\bfseries Person & \bfseries Matr.~No.
\csvreader[head to column names]{grade.csv}{}%
{\\\givenname\ \name & \matriculation}\%
 \\\hline
\end{tabular}
 Person
                   Matr. No.
 Hans Maier
                      12345
 Anna Huber
                      23456
 Werner Weißbäck
                      34567
 Maria Bauer
                      19202
```

 $^{^3\}mathrm{See}$ /csv/separator $^{\mathrm{P.}\,22}$ for other separators than comma.

\csvreader is controlled by a plenty of options. For example, for table applications line breaks are easily inserted by /csv/late after line \(^{P.14}\). This defines a macro execution just before the following line. Additionally, the assignment of columns to TeX macros is shown in a non automated way.

```
\begin{tabular}{|r|1|c|}\hline%
& Person & Matr.~No.\\hline\hline
\csvreader[late after line=\\\hline]%
  {grade.csv}{name=\name,givenname=\firstname,matriculation=\matnumber}%
  {\thecsvrow & \firstname~\name & \matnumber}%
\end{tabular}
     Person
                       Matr. No.
     Hans Maier
                         12345
     Anna Huber
                         23456
     Werner Weißbäck
                         34567
     Maria Bauer
                         19202
```

An even more comfortable and preferrable way to create a table is setting appropriate option keys. Note, that this gives you the possibility to create a pgfkeys style which contains the whole table creation.

The next example shows such a style definition with the convenience macro $\csvstyle^{\to P.\,11}$. Here, we see again the automated assignment of header entries to column names by $\csv/head$ to column names $^{\to P.\,16}$. For this, the header entries have to be without spaces and special characters. But you can always assign entries to canonical macro names by hand like in the examples above. Here, we also add a $\csv/head$ to column names $\csvstyle^{\to P.\,16}$ to avoid macro name clashes.

```
\csvstyle{myTableStyle}{tabular=|r|1|c|,
    table head=\hline & Person & Matr.~No.\\hline\hline,
   late after line=\\hline,
   head to column names,
   head to column names prefix=MY,
\csvreader[myTableStyle]{grade.csv}{}%
  {\thecsvrow & \MYgivenname~\MYname & \MYmatriculation}%
                       Matr. No.
    Person
    Hans Maier
                         12345
    Anna Huber
                         23456
    Werner Weißbäck
 3
                         34567
    Maria Bauer
                         19202
```

Another way to address columns is to use their roman numbers. The direct addressing is done by \csvcolii, \csvcoliii, \csvcoliii, \...:

```
\csvreader[tabular=|r|1|c|,
   table head=\hline & Person & Matr.~No.\\hline\hline,
   late after line=\\\hline]%
 {grade.csv}{}%
 {\thecsvrow & \csvcolii~\csvcoli & \csvcoliii}\%
                      Matr. No.
    Person
    Hans Maier
                        12345
    Anna Huber
                        23456
    Werner Weißbäck
3
                        34567
    Maria Bauer
                        19202
```

And yet another method to assign macros to columns is to use arabic numbers for the assignment:

For recurring applications, the pgfkeys syntax allows to create own styles for a consistent and centralized design. The following example is easily modified to obtain more or less option settings.

```
\csvset{myStudentList/.style={%
  tabular=|r|1|c|,
  table head=\hline & Person & #1\\hline\hline,
  late after line=\\\hline,
  column names={name=\name,givenname=\firstname}
 }}
\csvreader[myStudentList={Matr.~No.}] {grade.csv}{matriculation=\matnumber}%
{\thecsvrow & \firstname~\name & \matnumber}\%
\csvreader[myStudentList={Grade}] {grade.csv}{grade=\grade}%
{\thecsvrow & \firstname~\name & \grade}%
                                                                                      Grade
                       Matr. No.
                                                                   Person
     Person
                                                                   Hans Maier
     Hans Maier
                         12345
                                                                                       1.0
 1
                                                                1
 2
     Anna Huber
                         23456
                                                                   Anna Huber
                                                                                       2.3
 3
     Werner Weißbäck
                         34567
                                                                   Werner Weißbäck
                                                                                       5.0
    Maria Bauer
                         19202
                                                                   Maria Bauer
                                                                                       3.3
```

Alternatively, column names can be set by $\csvnames^{\rightarrow P.11}$ and style definitions by $\csvstyle^{\rightarrow P.11}$. With this, the last example is rewritten as follows:

```
\csvnames{myNames}{1=\name,2=\firstname,3=\matnumber,5=\grade}
\csvstyle{myStudentList}{tabular=|r|1|c|,
   table head=\hline & Person & #1\\hline\hline,
   late after line=\\hline, myNames}

\csvreader[myStudentList={Matr.~No.}]{grade.csv}{}%
{\thecsvrow & \firstname~\name & \matnumber}%
\hfill%
\csvreader[myStudentList={Grade}]{grade.csv}{}%
{\thecsvrow & \firstname~\name & \grade}%
```

	Person	Matr. No.
1	Hans Maier	12345
2	Anna Huber	23456
3	Werner Weißbäck	34567
4	Maria Bauer	19202

	Person	Grade
1	Hans Maier	1.0
2	Anna Huber	2.3
3	Werner Weißbäck	5.0
4	Maria Bauer	3.3

The data lines of a CSV file can also be filtered. In the following example, a certificate is printed only for students with grade unequal to 5.0.

```
\csvreader[filter not strcmp={\grade}{5.0}]%
  {grade.csv}{1=\name,2=\firstname,3=\matnumber,4=\gender,5=\grade}%
  {\begin{center}\Large\bfseries Certificate in Mathematics\end{center}
  \large\ifcsvstrcmp{\gender}{f}{Ms.}{Mr.}
  \firstname~\name, matriculation number \matnumber, has passed the test
  in mathematics with grade \grade.\par\ldots\par
}%
```

Certificate in Mathematics

Mr. Hans Maier, matriculation number 12345, has passed the test in mathematics with grade 1.0.

. . .

Certificate in Mathematics

Ms. Anna Huber, matriculation number 23456, has passed the test in mathematics with grade 2.3.

. . .

Certificate in Mathematics

Ms. Maria Bauer, matriculation number 19202, has passed the test in mathematics with grade 3.3.

. . .

2 Macros for the Processing of CSV Files

```
\csvreader[\langle options \rangle] \{\langle file\ name \rangle\} \{\langle assignments \rangle\} \{\langle command\ list \rangle\}
```

\csvreader reads the file denoted by $\langle file\ name \rangle$ line by line. Every line of the file has to contain an identical amount of comma separated values. The curly braces {} of TEX groups can be used to mask a block which may contain commas not to be processed as separators.

The first line of such a CSV file is by default but not necessarily processed as a header line which contains the identifiers for each column. The entries of this line can be used to give $\langle assignments \rangle$ to TEX macros to address the columns. The number of entries of this first line determines the accepted number of entries for all following lines. Every line which contains a higher or lower number of entries is ignored during standard processing.

The $\langle assignments \rangle$ are given by key value pairs $\langle name \rangle = \langle macro \rangle$. Here, $\langle name \rangle$ is an entry from the header line or the arabic number of the addressed column. $\langle macro \rangle$ is some TeX macro which gets the content of the addressed column.

The $\langle command \ list \rangle$ is executed for every accepted data line. Inside the $\langle command \ list \rangle$ is applicable:

- \thecsvrow or the counter csvrow which contains the number of the current data line (starting with 1).
- \csvcoli, \csvcolii, \csvcoliii, ..., which contain the contents of the column entries of the current data line. Alternatively can be used:
- $\langle macro \rangle$ from the $\langle assignments \rangle$ to have a logical addressing of a column entry.

Note, that the $\langle command\ list \rangle$ is allowed to contain $\backslash par$ and that all macro definitions are made global to be used for table applications.

The processing of the given CSV file can be controlled by various $\langle options \rangle$ given as key value list. The feasible option keys are described in section 3 from page 14.

```
\csvreader[tabular=|r|1|1|, table head=\hline, table foot=\hline]{grade.csv}%
{name=\name,givenname=\firstname,grade=\grade}%
{\grade & \firstname^\name & \csvcoliii}}

1.0 Hans Maier | 12345
2.3 Anna Huber | 23456
5.0 Werner Weißbäck | 34567
3.3 Maria Bauer | 19202
```

Mainly, the \csvreader command consists of a \csvloop macro with following parameters: \csvloop{ $\langle options \rangle$, file= $\langle file\ name \rangle$, column names= $\langle assignments \rangle$,

```
command = \langle command \ list \rangle \}
```

Therefore, the application of the keys $/csv/file^{\rightarrow P.23}$ and $/csv/command^{\rightarrow P.14}$ is useless for \c

$\csvloop{\langle options \rangle}$

Usually, \csvreader may be preferred instead of \csvloop. \csvreader is based on \csvloop which takes a mandatory list of $\langle options \rangle$ in key value syntax. This list of $\langle options \rangle$ controls the total processing. Especially, it has to contain the CSV file name.

```
\csvloop{file={grade.csv}, head to column names, command=\name, before reading={List of students:\ }, late after line={{,}\ }, late after last line=.}

List of students: Maier, Huber, Weißbäck, Bauer.
```

The following \csvauto... commands are intended for quick data overview with limited formatting potential. See Subsection 3.5 on page 20 for the general table options in combination with \csvreader^\text{P.8} and \csvloop^\text{P.8}.

\csvautotabular is an abbreviation for the application of the option key $/\text{csv/autotabular}^{\to P.20}$ together with other $\langle options \rangle$ to \csvloop $^{\to P.8}$. This macro reads the whole CSV file denoted by $\langle file\ name \rangle$ with an automated formatting.

\csvautotabular{grade.csv}

name	givenname	matriculation	gender	grade
Maier	Hans	12345	m	1.0
Huber	Anna	23456	f	2.3
Weißbäck	Werner	34567	m	5.0
Bauer	Maria	19202	f	3.3

\csvautotabular[filter equal={\csvcoliv}{f}]{grade.csv}

name	givenname	matriculation	gender	grade
Huber	Anna	23456	f	2.3
Bauer	Maria	19202	f	3.3

$\colongtable[\langle options \rangle] \{\langle file\ name \rangle\}$

csvautolongtable is an abbreviation for the application of the option key $/csv/autolongtable^{\rightarrow P. 20}$ together with other $\langle options \rangle$ to $\backslash csvloop^{\rightarrow P. 8}$. This macro reads the whole CSV file denoted by $\langle file\ name \rangle$ with an automated formatting. For application, the package longtable is required which has to be loaded in the preamble.

\csvautolongtable{grade.csv}

name	givenname	matriculation	gender	grade
Maier	Hans	12345	m	1.0
Huber	Anna	23456	f	2.3
Weißbäck	Werner	34567	m	5.0
Bauer	Maria	19202	f	3.3

$\coloner{csvautobooktabular} [\langle options \rangle] {\langle file \ name \rangle}$

\csvautobooktabular is an abbreviation for the application of the option key $/ \text{csv/autobooktabular}^{\to P.20}$ together with other $\langle options \rangle$ to \csvloop $^{\to P.8}$. This macro reads the whole CSV file denoted by $\langle file\ name \rangle$ with an automated formatting. For application, the package booktabs is required which has to be loaded in the preamble.

\csvautobooktabular{grade.csv} name givenname matriculation gender grade Maier Hans 12345 \mathbf{m} 1.0 Huber 234562.3 Anna f Weißbäck Werner 345675.0 \mathbf{m} Bauer Maria 192023.3 f

$\csvautobooklongtable[\langle options \rangle] \{\langle file\ name \rangle\}$

csvautobooklongtable is an abbreviation for the application of the option key $/csv/autobooklongtable^{\rightarrow P.20}$ together with other $\langle options \rangle$ to $\backslash csvloop^{\rightarrow P.8}$. This macro reads the whole CSV file denoted by $\langle file\ name \rangle$ with an automated formatting. For application, the packages booktabs and longtable are required which have to be loaded in the preamble.

\csvautobooklongtable{grade.csv}

name	givenname	matriculation	gender	grade
Maier	Hans	12345	m	1.0
Huber	Anna	23456	\mathbf{f}	2.3
Weißbäck	Werner	34567	\mathbf{m}	5.0
Bauer	Maria	19202	f	3.3

$\csvset{\langle options \rangle}$

Sets $\langle options \rangle$ for every following $\csvreader^{\to P.8}$ and $\csvloop^{\to P.8}$. For example, this command may be used for style definitions.

```
\csvset{grade list/.style=
     {column names={name=\name,givenname=\firstname,grade=\grade}},
    passed/.style={filter not strcmp={\grade}{5.0}} }

The following students passed the test in mathematics:
   \csvreader[grade list,passed]{grade.csv}{}{\firstname\ \name\ (\grade); }%

The following students passed the test in mathematics: Hans Maier (1.0); Anna Huber (2.3); Maria Bauer (3.3);
```

$\csvstyle{\langle key \rangle}{\langle options \rangle}$

Abbreviation for $\csvset{\langle key \rangle / .style={\langle options \rangle}}$ to define a new style.

$\csvnames{\langle key \rangle}{\langle assignments \rangle}$

Abbreviation for $\csvset{\langle key \rangle / .style={column names={\langle assignments \rangle}}}$ to define additional $\langle assignments \rangle$ of macros to columns.

```
\csvnames{grade list}{name=\name,givenname=\firstname,grade=\grade} \csvstyle{passed}{filter not strcmp={\grade}{5.0}}

The following students passed the test in mathematics: \csvreader[grade list,passed]{grade.csv}{}{\firstname\ \name\ (\grade); }%

The following students passed the test in mathematics: Hans Maier (1.0); Anna Huber (2.3); Maria Bauer (3.3);
```

$\csymbol{csvheadset} \{\langle assignments \rangle\}$

For some special cases, this command can be used to change the $\langle assignments \rangle$ of macros to columns during execution of $\column{2}{c}$ and \c

```
\csvreader{grade.csv}{}%
{ \csvheadset{name=\n} \fbox{\n} \csvheadset{givenname=\n} \ldots\ \fbox{\n} }%

Maier ... Hans Huber ... Anna Weißbäck ... Werner Bauer ... Maria
```

$\csviffirstrow{\langle then\ macros \rangle}{\langle else\ macros \rangle}$

Inside the command list of \csvreader^{\rightarrow P.8}, the $\langle then \ macros \rangle$ are executed for the first data line, and the $\langle else \ macros \rangle$ are executed for all following lines.

```
\csvreader[tabbing, head to column names, table head=\hspace*{3cm}\=\kill]%
{grade.csv}{}%
{\givenname-\name \> (\csviffirstrow{first entry!!}{following entry})}

Hans Maier (first entry!!)
Anna Huber (following entry)
Werner Weißbäck (following entry)
Maria Bauer (following entry)
```

$\csvifoddrow{\langle then\ macros \rangle}{\langle else\ macros \rangle}$

Weißbäck, Werner

Bauer, Maria

3

Inside the command list of \csvreader $^{\rightarrow P.8}$, the $\langle then \ macros \rangle$ are executed for odd-numbered data lines, and the $\langle else \ macros \rangle$ are executed for even-numbered lines.

```
\csvreader[head to column names,tabular=|1|1|1|1|,
table head=\hline\bfseries \# & \bfseries Name & \bfseries Grade\\hline,
table foot=\hline]{grade.csv}{}{%
  \csvifoddrow{\slshape\thecsvrow & \slshape\name, \givenname & \slshape\grade}%
  {\bfseries\thecsvrow & \bfseries\name, \givenname & \bfseries\grade}}

# Name Grade

1 Maier, Hans 1.0
2 Huber, Anna 2.3
```

The \csvifoddrow macro may be used for striped tables:

5.0

3.3

```
% This example needs the xcolor package
\csvreader[head to column names,tabular=rlcc,
  table head=\hline\rowcolor{red!50!black}\color{white}\# & \color{white}Person
    & \color{white}Matr.~No. & \color{white}Grade,
  late after head=\\hline\rowcolor{yellow!50},
  late after line=\csvifoddrow{\\\rowcolor{yellow!50}}{\\\rowcolor{red!25}}]%
  {grade.csv}{}%
  {\thecsvrow & \givenname~\name & \matriculation & \grade}%
                        Matr. No.
                                   \operatorname{Grade}
     Hans Maier
                          12345
                                     1.0
  2 Anna Huber
                          23456
                                     2.3
     Werner Weißbäck
                          34567
                                     5.0
     Maria Bauer
                          19202
                                     3.3
```

Alternatively, \rowcolors from the xcolor package can be used for this purpose:

```
% This example needs the xcolor package
\csvreader[tabular=rlcc, before table=\rowcolors{2}{red!25}{yellow!50},
  table head=\hline\rowcolor{red!50!black}\color{white}\# & \color{white}Person
    & \color{white}Matr.~No. & \color{white}Grade\\hline,
  head to column names]{grade.csv}{}%
  {\tt \{\thecsvrow \& \divenname \sim \name \& \matriculation \& \grade}\%}
                         Matr. No.
                                     \operatorname{Grade}
     Hans Maier
                           12345
                                      1.0
     Anna Huber
                           23456
                                      2.3
     Werner Weißbäck
                           34567
                                      5.0
     Maria Bauer
                           19202
                                      3.3
```

\csvfilteraccept

All following consistent data lines will be accepted and processed. This command overwrites all previous filter settings and may be used inside /csv/full filter P.19 to implement an own filtering rule together with \csvfilterreject.

```
\csvreader[autotabular.
 full filter=\ifcsvstrcmp{\csvcoliv}{m}{\csvfilteraccept}{\csvfilterreject}
 ]{grade.csv}{}{\csvlinetotablerow}%
 name
            givenname
                         matriculation
                                        gender
                                                 grade
 Maier
            Hans
                         12345
                                        m
                                                 1.0
 Weißbäck
            Werner
                         34567
                                        _{
m m}
                                                 5.0
```

\csvfilterreject

All following data lines will be ignored. This command overwrites all previous filter settings.

\csvline

This macro contains the current and unprocessed data line.

```
\csvreader[no head, tabbing, table head=\textit{line XX:}\=\kill]%
{grade.csv}{}{\textit{line \thecsvrow:} \> \csvline}%

line 1: name,givenname,matriculation,gender,grade
line 2: Maier,Hans,12345,m,1.0
line 3: Huber,Anna,23456,f,2.3
line 4: Weißbäck,Werner,34567,m,5.0
line 5: Bauer,Maria,19202,f,3.3
```

\thecsvrow

Typesets the current data line number. This is the current number of accepted data lines without the header line. The LATEX counter csvrow can be addressed directly in the usual way, e.g. by \roman{csvrow}.

\thecsvinputline

Typesets the current file line number. This is the current number of all data lines including the header line. The LATEX counter csvinputline can be addressed directly in the usual way, e.g. by \roman{csvinputline}.

```
\csvreader[no head, filter test=\ifnumequal{\thecsvinputline}{3}]%
{grade.csv}{}%
{The line with number \thecsvinputline\ contains: \csvline}%

The line with number 3 contains: Huber,Anna,23456,f,2.3
```

U 2016-07-01

\csvlinetotablerow

Typesets the current processed data line with & between the entries.

3 Option Keys

For the $\langle options \rangle$ in $\csvreader^{P.8}$ respectively $\csvloop^{P.8}$ the following pgf keys can be applied. The key tree path \ccsvloop is not to be used inside these macros.

3.1 Command Definition

/csv/before reading= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed before the CSV file is processed.

/csv/after head= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after the header line is read.

/csv/before filter= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after reading and consistency checking of a data line. They are executed before any filter condition is checked, see $/csv/filter^{\rightarrow P.\,19}$. Also see /csv/full filter $^{\rightarrow P.\,19}$.

/csv/late after head= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after reading and disassembling of the first accepted data line. They are executed before further processing of this line.

/csv/late after line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after reading and disassembling of the next accepted data line (after /csv/before filter). They are executed before further processing of this next line. late after line overwrites late after first line and late after last line. Note that table options like /csv/tabular $^{\rightarrow P.20}$ set this key to \\ automatically.

/csv/late after first line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after reading and disassembling of the second accepted data line instead of $\langle csv \rangle$ after line. This key has to be set after late after line.

/csv/late after last line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after processing of the last accepted data line instead of $\langle csv \rangle$ late after line. This key has to be set after late after line.

/csv/before line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after /csv/late after line and before /csv/command. before line overwrites before first line.

/csv/before first line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed instead of /csv/before line for the first accepted data line. This key has to be set after before line.

 $/csv/command = \langle code \rangle$

(no default, initially \csvline)

Sets the $\langle code \rangle$ to be executed for every accepted data line. They are executed between $\langle csv/before line$ and $\langle csv/after line$.

/csv/after line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed for every accepted data line after /csv/command. after line overwrites after first line.

/csv/after first line= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed instead of $\langle csv/after |$ line for the first accepted data line. This key has to be set after line.

/csv/after reading= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after the CSV file is processed.

```
\csvreader[
  before reading = \meta{before reading}\\,
after head = \meta{after head},
before filter = \\meta{before filter},
                                     = \\\meta{before filter},
   late after head = \meta{late after head},
late after line = \meta{late after line},
   late after first line = \meta{late after first line},
   late after last line = \\\meta{late after last line},
                                     = \meta{before line},
   before line
   before first line = \meta{before first line},
  ]{grade.csv}{name=\name}{\textbf{\name}}%
\langle before\ reading \rangle
\langle after\ head \rangle
\langle \mathit{before\ filter} \rangle \langle \mathit{late\ after\ head} \rangle \langle \mathit{before\ first\ line} \rangle \mathbf{Maier} \langle \mathit{after\ first\ line} \rangle
\langle before\ filter \rangle \langle late\ after\ first\ line \rangle \langle before\ line \rangle \mathbf{Huber} \langle after\ line \rangle
\langle before\ filter \rangle \langle late\ after\ line \rangle \langle before\ line \rangle Weißbäck \langle after\ line \rangle
\langle before\ filter \rangle \langle late\ after\ line \rangle \langle before\ line \rangle \mathbf{Bauer} \langle after\ line \rangle
\langle late\ after\ last\ line \rangle
\langle after\ reading \rangle
```

Additional command definition keys are provided for the supported tables, see Section 3.5 from page 20.

3.2 Header Processing and Column Name Assignment

/csv/head=true|false

(default true, initially true)

If this key is set, the first line of the CSV file is treated as a header line which can be used for column name assignments.

/csv/no head

(no value)

Abbreviation for head=false, i.e. the first line of the CSV file is treated as data line. Note that this option cannot be used in combination with \csvautotabular \(^{P.9}\), /csv/autotabular \(^{P.20}\), and similar automated commands/options. See Section 5.5 on page 40 for assistance.

/csv/column names= $\langle assignments \rangle$

(no default, initially empty)

Adds some new $\langle assignments \rangle$ of macros to columns in key value syntax. Existing assignments are kept.

/csv/column names reset

(no value)

Clears all assignments of macros to columns.

/csv/head to column names=true|false

(default true, initially false)

If this key is set, the entries of the header line are used automatically as macro names for the columns. This option can be used only, if the header entries do not contain spaces and special characters to be used as feasible LATEX macro names. Note that the macro definition is *global* and may therefore override existing macros for the rest of the document. Adding /csv/head to column names prefix may help to avoid unwanted overrides.

N 2019-07-16

/csv/head to column names prefix= $\langle text \rangle$

(no default, initially empty)

The given $\langle text \rangle$ is prefixed to the name of all macros generated by $\langle csv/head to column$ names. For example, if you use the settings

head to column names, head to column names prefix=MY,

a header entry section will generate the corresponding macro \MYsection instead of destroying the standard LATEX \section macro.

3.3 Consistency Check

/csv/check column count=true|false

(default true, initially true)

This key defines, wether the number of entries in a data line is checked against an expected value or not.

If true, every non consistent line is ignored without announcement.

If false, every line is accepted and may produce an error during further processing.

/csv/no check column count

(no value)

Abbreviation for check column count=false.

 $/ csv/column count = \langle number \rangle$

(no default)

Sets the $\langle number \rangle$ of feasible entries per data line. This setting is only useful in connection with $/ \text{csv/no head}^{\rightarrow P.\,16}$, since $\langle number \rangle$ would be replaced by the number of entries in the header line otherwise.

/csv/on column count error= $\langle code \rangle$

(no default, initially empty)

 $\langle code \rangle$ to be executed for unfeasible data lines.

/csv/warn on column count error

(style, no value)

Display of a warning for unfeasible data lines.

3.4 Filtering

N 2016-07-01

/csv/filter test=\(condition\)

(no default)

Only data lines which fulfill a logical $\langle condition \rangle$ are accepted. For the $\langle condition \rangle$, every single test normally employed like

```
\verb|\false| false| false|
```

can be used as

```
filter test=\iftest{some testing},
```

For \iftest, tests from the etoolbox package like \ifnumcomp, \ifdimgreater, etc. and from Section 4 on page 29 can be used.

```
\csvreader[head to column names,tabular=llll,
  table head=\toprule & \bfseries Name & \bfseries Matr & \bfseries Grade\\midrule,
  table foot=\bottomrule,
  %>> list only matriculation numbers greater than 20000 <<
  filter test=\ifnumgreater{\matriculation}{20000},
  ]{grade.csv}{}{%
  \thecsvrow & \slshape\name, \givenname & \matriculation & \grade}</pre>
```

	Name	Matr	Grade
1	Huber, Anna	23456	2.3
2	Weißbäck, Werner	34567	5.0

```
/csv/filter strcmp=\{\langle stringA \rangle\}\{\langle stringB \rangle\}
```

(style, no default)

Only lines where $\langle stringA \rangle$ and $\langle stringB \rangle$ are equal after expansion are accepted. The implementation is done with $\backslash ifcsvstrcmp^{\rightarrow P.29}$.

```
/csv/filter not strcmp=\{\langle stringA \rangle\}\{\langle stringB \rangle\}
```

(style, no default)

Only lines where $\langle stringA \rangle$ and $\langle stringB \rangle$ are not equal after expansion are accepted. The implementation is done with $\backslash ifcsvnotstrcmp^{\rightarrow P.29}$.

N 2016-07-01

```
/csv/filter expr=\(condition\)
```

Huber, Anna

23456

2.3

(no default)

Only data lines which fulfill a logical $\langle condition \rangle$ are accepted. For the $\langle condition \rangle$, every boolean expression from the etoolbox package is feasible. To preprocess the data line before testing the $\langle condition \rangle$, the option key $/ \text{csv/before filter}^{\rightarrow P.\,14}$ can be used.

```
\csvreader[head to column names,tabular=lll1,
  table head=\toprule & \bfseries Name & \bfseries Matr & \bfseries Grade\\midrule,
  table foot=\bottomrule,
  %>> list only matriculation numbers greater than 20000
  % and grade less than 4.0 <<
  filter expr={    test{\ifnumgreater{\matriculation}{20000}}
        and test{\ifdimless{\grade pt}{4.0pt}}     },
]{grade.csv}{}{%
  \thecsvrow & \slshape\name, \givenname & \matriculation & \grade}</pre>
Name Matr Grade
```

N 2016-07-01 /csv/filter ifthen= $\langle condition \rangle$

(no default)

Only data lines which fulfill a logical $\langle condition \rangle$ are accepted. For the $\langle condition \rangle$, every term from the ifthen package is feasible. To preprocess the data line before testing the ⟨condition⟩, the option key /csv/before filter → P.14 can be used.

```
\csvreader[head to column names,tabular=1111,
 table head=\toprule & \bfseries Name & \bfseries Matr & \bfseries Grade\\midrule,
 table foot=\bottomrule,
 %>> list only female persons <<
 filter ifthen=\equal{\gender}{f},
 ]{grade.csv}{}{%
    \thecsvrow & \slshape\name, \givenname & \matriculation & \grade}
```

1 Huber, Anna 23456 2.3 2 Bauer, Maria 19202 3.3		Name	Matr	\mathbf{Grade}
	1 2	/		

/csv/filter=\(condition\)

(no default)

Alias for /csv/filter ifthen.

```
/csv/filter equal={\langle stringA \rangle} {\langle stringB \rangle}
```

(style, no default)

Only lines where $\langle strinqA \rangle$ and $\langle strinqB \rangle$ are equal after expansion are accepted. The implementation is done with the ifthen package.

```
/csv/filter not equal=\{\langle stringA \rangle\}\{\langle stringB \rangle\}
```

(style, no default)

Only lines where $\langle stringA \rangle$ and $\langle stringB \rangle$ are not equal after expansion are accepted. The implementation is done with the ifthen package.

```
/csv/no filter
```

(no value, initially set)

Clears a set filter.

/csv/filter accept all

(no value, initially set)

Alias for no filter. All consistent data lines are accepted.

```
/csv/filter reject all
```

(no value)

All data line are ignored.

N 2016-07-01

$/csv/full filter=\langle code \rangle$

(no default)

Technically, this key is an alias for $/csv/before filter^{\rightarrow P.14}$. Philosophically, /csv/before filter → P.14 computes something before a filter condition is set, but /csv/full filter should implement the full filtering. Especially, \csvfilteraccept $^{\rightarrow P.13}$ or \csvfilterreject $^{\rightarrow P.13}$ should be set inside the $\langle code \rangle$.

```
\csvreader[head to column names,tabular=1111,
 table head=\toprule & \bfseries Name & \bfseries Matr & \bfseries Grade\\midrule,
 table foot=\bottomrule,
 %>> list only matriculation numbers greater than 20000
    and grade less than 4.0 <<
 full filter=\ifnumgreater{\matriculation}{20000}
                {\ifdimless{\grade pt}{4.0pt}{\csvfilteraccept}{\csvfilterreject}}
                {\csvfilterreject},
 ]{grade.csv}{}{%
    \thecsvrow & \slshape\name, \givenname & \matriculation & \grade}
    Name
                  Matr
                         Grade
    Huber, Anna
                  23456
```

3.5 Table Support

/csv/tabular=\langle table format \rangle

(style, no default)

Surrounds the CSV processing with \begin{tabular}{\lambda tabular} \ at begin and with \end{tabular} at end. Additionally, the commands defined by the key values of \csv/before table, \csv/table head, \csv/table foot, and \csv/after table are executed at the appropriate places.

$/csv/centered tabular = \langle table format \rangle$

(style, no default)

Like /csv/tabular but inside an additional center environment.

$/csv/longtable = \langle table \ format \rangle$

(style, no default)

Like /csv/tabular but for the longtable environment. This requires the package longtable (not loaded automatically).

/csv/tabbing

(style, no value)

Like /csv/tabular but for the tabbing environment.

/csv/centered tabbing

(style, no value)

Like /csv/tabbing but inside an additional center environment.

/csv/no table

(style, no value)

Deactivates tabular, longtable, and tabbing.

/csv/before table= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed before \begin{tabular} or before \begin{tabular} or before \begin{tabular}, respectively.

/csv/table head= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after \begin{tabular} or after \begin{tabular} or after \begin{tabbing}, respectively.

/csv/table foot= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed before \end{tabular} or before \end{longtable} or before \end{tabbing}, respectively.

/csv/after table= $\langle code \rangle$

(no default, initially empty)

Sets the $\langle code \rangle$ to be executed after \end{tabular} or after \end{longtable} or after \end{tabbing}, respectively.

The following auto options are the counterparts for the respective quick overview commands like $\cspace{1mm}$ csvautotabular $^{\rightarrow P.9}$. They are listed for completeness, but are unlikely to be used directly.

$/csv/autotabular = \langle file \ name \rangle$

(no default)

Reads the whole CSV file denoted (file name) with an automated formatting.

$/csv/autolongtable=\langle file\ name \rangle$

(no default)

Reads the whole CSV file denoted $\langle file\ name \rangle$ with an automated formatting using the required longtable package.

$/csv/autobooktabular=\langle file\ name \rangle$

(no default)

Reads the whole CSV file denoted $\langle file\ name \rangle$ with an automated formatting using the required booktabs package.

$/csv/autobooklongtable=\langle file\ name \rangle$

(no default)

Reads the whole CSV file denoted $\langle file\ name \rangle$ with an automated formatting using the required booktabs and longtable packages.

3.6 Special Characters

Be default, the CSV content is treated like normal LATEX text, see Subsection 5.3 on page 36. But, TEX special characters of the CSV content may also be interpreted as normal characters, if one or more of the following options are used.

```
/csv/respect tab=true|false
                                                                (default true, initially false)
    If this key is set, every tabulator sign inside the CSV content is a normal character.
/csv/respect percent=true|false
                                                               (default true, initially false)
    If this key is set, every percent sign "%" inside the CSV content is a normal character.
/csv/respect sharp=true|false
                                                               (default true, initially false)
    If this key is set, every sharp sign "#" inside the CSV content is a normal character.
/csv/respect dollar=true|false
                                                                (default true, initially false)
    If this key is set, every dollar sign "$" inside the CSV content is a normal character.
/csv/respect and=true|false
                                                               (default true, initially false)
    If this key is set, every and sign "&" inside the CSV content is a normal character.
                                                               (default true, initially false)
/csv/respect backslash=true|false
    If this key is set, every backslash sign "\" inside the CSV content is a normal character.
                                                               (default true, initially false)
/csv/respect underscore=true|false
    If this key is set, every underscore sign "_" inside the CSV content is a normal character.
/csv/respect tilde=true|false
                                                                (default true, initially false)
    If this key is set, every tilde sign "~" inside the CSV content is a normal character.
/csv/respect circumflex=true|false
                                                               (default true, initially false)
    If this key is set, every circumflex sign "" inside the CSV content is a normal character.
/csv/respect leftbrace=true|false
                                                               (default true, initially false)
    If this key is set, every left brace sign "{" inside the CSV content is a normal character.
/csv/respect rightbrace=true|false
                                                               (default true, initially false)
    If this key is set, every right brace sign "}" inside the CSV content is a normal character.
/csv/respect all
                                                              (style, no value, initially unset)
    Set all special characters from above to normal characters. This means a quite verbatim
    interpretation of the CSV content.
/csv/respect none
                                                                 (style, no value, initially set)
    Do not change any special character from above to normal character.
```

21

3.7 Separators

 $/csv/separator = \langle sign \rangle$ (no default, initially comma)

Sets the $\langle sign \rangle$ which is treates as separator between the data values of a data line. Feasible values are:

- comma: This is the initial value with ',' as separator.
- semicolon: Sets the separator to ';'.

```
% \usepackage{tcolorbox} for tcbverbatimwrite
\begin{tcbverbatimwrite}{testsemi.csv}
  name; givenname; matriculation; gender; grade
  Maier; Hans; 12345; m; 1.0
  Huber; Anna; 23456; f; 2.3
  Weißbäck; Werner; 34567; m; 5.0
\end{tcbverbatimwrite}
\csvautobooktabular[separator=semicolon]{testsemi.csv}
 name
             givenname
                          matriculation
                                         gender
                                                  grade
                                                  1.0
             Hans
                          12345
 Maier
 Huber
                          23456
                                                  2.3
             Anna
                                         f
 Weißbäck
             Werner
                          34567
                                                  5.0
                                         _{\mathrm{m}}
```

• pipe: Sets the separator to '|'.

```
% \usepackage{tcolorbox} for tcbverbatimwrite
\begin{tcbverbatimwrite}{pipe.csv}
  name|givenname|matriculation|gender|grade
  Maier|Hans|12345|m|1.0
  Huber | Anna | 23456 | f | 2.3
  Weißbäck|Werner|34567|m|5.0
\end{tcbverbatimwrite}
\csvautobooktabular[separator=pipe]{pipe.csv}
 name
             givenname
                         matriculation
                                         gender
                                                  grade
             Hans
                         12345
                                                  1.0
 Maier
                                         m
 Huber
             Anna
                         23456
                                         f
                                                  2.3
 Weißbäck
             Werner
                         34567
                                                  5.0
                                         _{\mathrm{m}}
```

• tab: Sets the separator to the tabulator sign. Automatically, /csv/respect tab → P. 21 is set also.

3.8 Miscellaneous

/csv/every csv

(style, initially empty)

A style definition which is used for every following CSV file. This definition can be overwritten with user code.

```
% Sets a warning message for unfeasible data lines.
\csvset{every csv/.style={warn on column count error}}
% Alternatively:
\csvstyle{every csv}{warn on column count error}
```

/csv/default

(style)

A style definition which is used for every following CSV file which resets all settings to default values⁴. This key should not be used or changed by the user if there is not a really good reason (and you know what you do).

```
/csv/file=\langle file name \rangle
```

(no default, initially unknown.csv)

Sets the $\langle file\ name \rangle$ of the CSV file to be processed.

```
/csv/preprocessed file=\langle file name \rangle
```

(no default, initially \jobname_sorted.csv)

Sets the $\langle file\ name \rangle$ of the CSV file which is the output of a preprocessor.

```
/csv/preprocessor=\langle macro \rangle
```

(no default)

Defines a preprocessor for the given CSV file. The $\langle macro \rangle$ has to have two mandatory arguments. The first argument is the original CSV file which is set by /csv/file. The second argument is the preprocessed CSV file which is set by /csv/preprocessed file.

Typically, the $\langle macro \rangle$ may call an external program which preprocesses the original CSV file (e.g. sorting the file) and creates the preprocessed CSV file. The later file is used by $\csvreader^{\rightarrow P.8}$ or $\csvloop^{\rightarrow P.8}$.

```
\newcommand{\mySortTool}[2]{%
    % call to an external program to sort file #1 with resulting file #2
}
\csvreader[%
    preprocessed file=\jobname_sorted.csv,
    preprocessor=\mySortTool,
    ]{some.csv}{}{%
    % do something
}
```

See Subsection 3.9 on page 24 for a concrete sorting preprocessing implemented with an external tool.

/csv/no preprocessing

(style, no value, initially set)

Clears any preprocessing, i.e. preprocessing is switched of.

⁴default is used because of the global nature of most settings.

3.9 Sorting

TEX/LATEX was not born under a sorting planet. csvsimple-legacy provides no sorting of data lines by LATEX-methods since sorting can be done much faster and much better by external tools.

First, one should consider the appropriate place for sorting:

- CSV files may be sorted by a tool *before* the LATEX document is processed at all. If the CSV data is not likely to change, this is the most efficient method.
- CSV files may be sorted by a tool every time before the LATEX document is compiled. This could be automated by a shell script or some processing tool like arara.
- CSV files may be sorted on-the-fly by a tool during compilation of a LATEX document. This is the most elegant but not the most efficient way.

The first two methods are decoupled from anything concerning csvsimple-legacy. For the third method, the $/csv/preprocessor^{\rightarrow P.23}$ option is made for. This allows to access an external tool for sorting. Which tool is your choice.

CSV-Sorter was written as a companion tool for csvsimple. It is an open source Java command-line tool for sorting CSV files, available at

```
http://T-F-S.github.io/csvsorter/ \quad or \quad https://github.com/T-F-S/csvsorter
```

It can be used for all three sorting approaches described above. There is special support for on-the-fly sorting with **CSV-Sorter** using the following options.

- 1. To use the sorting options, you have to install CSV-Sorter before! csvsimple v1.12 or newer needs CSV-Sorter v0.94 of newer!
- 2. You have to give permission to call external tools during compilation, i.e. the command-line options for latex have to include -shell-escape.

```
/csv/csvsorter command=\(\square\) (no default, initially csvsorter)
```

The \(\system \) command \(\righta\) specifies the system call for CSV-Sorter (without the options). If CSV-Sorter was completely installed following its documentation, there is nothing to change here. If the csvsorter.jar file is inside the same directory as the LATEX source file, you may configure:

```
\csvset{csvsorter command=java -jar csvsorter.jar}
```

```
/csv/csvsorter configpath=\langle path \rangle
```

(no default, initially .)

Sorting with **CSV-Sorter** is done using XML configuration files. If these files are not stored inside the same directory as the LATEX source file, a $\langle path \rangle$ to access them can be configured:

```
\csvset{csvsorter configpath=xmlfiles}
```

Here, the configuration files would be stored in a subdirectory named xmlfiles.

```
/csv/csvsorter log=\langle file\ name \rangle
```

(no default, initially csvsorter.log)

Sets the log file of **CSV-Sorter** to the given $\langle file\ name \rangle$.

```
\csvset{csvsorter log=outdir/csvsorter.log}
```

Here, the log file is written to a subdirectory named outdir.

```
/csv/csvsorter token=\( file name \) (no default, initially \( jobname.csvtoken \)
```

Sets $\langle file\ name \rangle$ as token file. This is an auxiliary file which communicates the success of **CSV-Sorter** to csvsimple.

```
\csvset{csvsorter log=outdir/\jobname.csvtoken}
```

Here, the token file is written to a subdirectory named outdir.

```
/csv/sort by=\langle file name \rangle
```

(style, initially unset)

The $\langle file\ name \rangle$ denotes an XML configuration file for **CSV-Sorter**. Setting this option inside $\backslash csvreader^{\rightarrow P.\,8}$ or $\backslash csvloop^{\rightarrow P.\,8}$ will issue a system call to **CSV-Sorter**.

- CSV-Sorter uses the given CSV file as input file.
- **CSV-Sorter** uses $\langle file\ name \rangle$ as configuration file.
- The output CSV file is denoted by /csv/preprocessed file P.23 which is by default \jobname_sorted.csv. This output file is this actual file processed by \csvreader P.8 or \csvloop P.8.
- CSV-Sorter also generates a log file denoted by /csv/csvsorter log^{→P.24} which is by default csvsorter.log.

First example: To sort our example <code>grade.csv</code> file according to <code>name</code> and <code>givenname</code>, we use the following XML configuration file. Since <code>CSV-Sorter</code> uses double quotes as default brackets for column values, we remove bracket recognition to avoid a clash with the escaped umlauts of the example CSV file.

```
% \usepackage{booktabs}
\csvreader[sort by=namesort.xml,
head to column names,
  tabular=>{\color{red}}lllll,
  table head=\toprule Name & Given Name & Matriculation & Gender & Grade\\\midrule,
  table foot=\bottomrule]
  {grade.csv}{}{\csvlinetotablerow}
```

Name	Given Name	Matriculation	Gender	Grade
Bauer	Maria	19202	f	3.3
Huber	Anna	23456	f	2.3
Maier	Hans	12345	m	1.0
Weißbäck	Werner	34567	m	5.0

Second example: To sort our example grade.csv file according to grade, we use the following XML configuration file. Further, persons with the same grade are sorted by name and givenname. Since **CSV-Sorter** uses double quotes as default brackets for column values, we remove bracket recognition to avoid a clash with the escaped umlauts of the example CSV file.

```
% \usepackage{booktabs}
\csvreader[sort by=gradesort.xml,
  head to column names,
  tabular=llll>{\color{red}}1,
  table head=\toprule Name & Given Name & Matriculation & Gender & Grade\\midrule,
  table foot=\bottomrule]
  {grade.csv}{}{\csvlinetotablerow}
                                                  Grade
 Name
            Given Name
                          Matriculation
                                         Gender
 Maier
            Hans
                          12345
                                                  1.0
                                         _{\mathrm{m}}
 Huber
            Anna
                          23456
                                                  2.3
                                         f
 Bauer
            Maria
                          19202
                                         f
                                                  3.3
 Weißbäck
            Werner
                          34567
                                         m
                                                  5.0
```

Third example: To generate a matriculation/grade list, we sort our example <code>grade.csv</code> file using the following XML configuration file. Again, since <code>CSV-Sorter</code> uses double quotes as default brackets for column values, we remove bracket recognition to avoid a clash with the escaped umlauts of the example CSV file.

```
% \usepackage{booktabs}
\csvreader[sort by=matriculationsort.xml,
 head to column names,
  tabular=>{\color{red}}ll,
  table head=\toprule Matriculation & Grade\\midrule,
  table foot=\bottomrule]
  \{ grade.csv \} \{ \} \{ \{ matriculation \ \& \  \  \} \} \} 
 Matriculation
                Grade
 12345
                 1.0
 19202
                 3.3
 23456
                 2.3
 34567
                 5.0
```

```
/csv/new sorting rule=\{\langle name \rangle\}\{\langle file \ name \rangle\}
```

(style, initially unset)

This is a convenience option to generate a new shortcut for often used /csv/sort by $\stackrel{\rightarrow}{}^{P.25}$ applications. It also adds a more semantic touch. The new shortcut option is sort by $\langle name \rangle$ which expands to sort by={ $\langle file\;name \rangle$ }.

Consider the following example:

\csvautotabular[sort by=namesort.xml]{grade.csv}

name	givenname	matriculation	gender	grade
Bauer	Maria	19202	f	3.3
Huber	Anna	23456	f	2.3
Maier	Hans	12345	m	1.0
Weißbäck	Werner	34567	m	5.0

A good place for setting up a new sorting rule would be inside the preamble:

```
\csvset{new sorting rule={name}{namesort.xml}}
```

Now, we can use the new rule:

\csvautotabular[sort by name]{grade.csv}

	name	givenname	matriculation	gender	grade
Γ	Bauer	Maria	19202	f	3.3
	Huber	Anna	23456	f	2.3
	Maier	Hans	12345	m	1.0
İ	Weißbäck	Werner	34567	m	5.0

4 String Tests

The following string tests are complementing the string tests from the etoolbox package. They all do the same, i.e., comparing expanded strings for equality.

- \ifcsvstrcmp is the most efficient method, because it uses native compiler string comparison (if available).
- \ifcsvstrequal does not rely on a compiler. It also is the fallback implementation for \ifcsvstrcmp, if there is no native comparison method.
- \ifcsvprostrequal is possibly more failsafe than the other two string tests. It may be used, if strings contain dirty things like \textbf{A}.

N 2016-07-01

Compares two strings and executes $\langle true \rangle$ if they are equal, and $\langle false \rangle$ otherwise. The comparison is done using \pdfstrcmp , if compilation is done with pdfl \pde{tatemp} . The comparison is done using $\pdf@strcmp$, if the package pdftexcmds is loaded and compilation is done with lual \pde{tatemp} or Xel \pde{tatemp} . Otherwise, \pde{tatemp} is identical to \pde{tatemp} . This command cannot be used inside the preamble.

N 2016-07-01

Compares two strings and executes $\langle true \rangle$ if they are *not* equal, and $\langle false \rangle$ otherwise. The implementation uses \ifcsvstrcmp.

N 2016-07-01

Compares two strings and executes $\langle true \rangle$ if they are equal, and $\langle false \rangle$ otherwise. The strings are expanded with **\edef** in the test.

N 2016-07-01

Compares two strings and executes $\langle true \rangle$ if they are equal, and $\langle false \rangle$ otherwise. The strings are expanded with \protected@edef in the test, i.e. parts of the strings which are protected stay unexpanded.

5 Examples

5.1 A Serial Letter

In this example, a serial letter is to be written to all persons with addresses from the following CSV file. Deliberately, the file content is not given in very pretty format.

```
CSV file «address.csv»

name,givenname,gender,degree,street,zip,location,bonus
Maier,Hans,m,,Am Bachweg 17,10010,Hopfingen,20

% next line with a comma in curly braces
Huber,Erna,f,Dr.,{Moosstraße 32, Hinterschlag},10020,Örtingstetten,30
Weißbäck,Werner,m,Prof. Dr.,Brauallee 10,10030,Klingenbach,40

% this line is ignored %
Siebener, Franz,m,, Blaumeisenweg 12, 10040, Pardauz, 50

% preceding and trailing spaces in entries are removed %
Schmitt,Anton,m,,{\AE{}lfred-Esplanade, T\ae{}g 37}, 10050,\OE{}resung,60
```

Firstly, we survey the file content quickly using \csvautotabular. As can be seen, unfeasible lines are ignored automatically.

tiny\csvautotabular{address.csv}								
name	givenname	gender	degree	street	zip	location	bonus	
Maier	Hans	m		Am Bachweg 17	10010	Hopfingen	20	
Huber	Erna	f	Dr.	Moosstraße 32, Hinterschlag	10020	Örtingstetten	30	
Weißbäck	Werner	m	Prof. Dr.	Brauallee 10	10030	Klingenbach	40	
Siebener	Franz	m		Blaumeisenweg 12	10040	Pardauz	50	
Schmitt	Anton	m		Ælfred-Esplanade, Tæg 37	10050	Œresung	60	

Now, we create the serial letter where every feasible data line produces an own page. Here, we simulate the page by a tcolorbox (from the package tcolorbox). For the gender specific salutations, an auxiliary macro \ifmale is introduced.

Letter to Majer

Mr. Hans Maier Am Bachweg 17 10010 Hopfingen

Dear Sir,

we are pleased to announce you a bonus value of 20% which will be delivered to Hopfingen soon.

. . .

Letter to Huber

Dr. Erna Huber Moosstraße 32, Hinterschlag 10020 Örtingstetten

Dear Madam,

we are pleased to announce you a bonus value of 30% which will be delivered to Örtingstetten soon

. .

Letter to Weißbäck

Prof. Dr. Werner Weißbäck Brauallee 10 10030 Klingenbach

Dear Sir.

we are pleased to announce you a bonus value of 40% which will be delivered to Klingenbach soon.

. . .

Letter to Siebener

Mr. Franz Siebener Blaumeisenweg 12 10040 Pardauz

Dear Sir,

we are pleased to announce you a bonus value of 50% which will be delivered to Pardauz soon.

. . .

Letter to Schmitt

Mr. Anton Schmitt Ælfred-Esplanade, Tæg 37 10050 Œresung

Dear Sir,

we are pleased to announce you a bonus value of 60% which will be delivered to Œresung soon.

. . .

5.2 A Graphical Presentation

For this example, we use some artificial statistical data given by a CSV file.

```
CSV file «data.csv»

land,group,amount
Bayern,A,1700
Baden-Württemberg,A,2300
Sachsen,B,1520
Thüringen,A,1900
Hessen,B,2100
```

Firstly, we survey the file content using \csvautobooktabular.

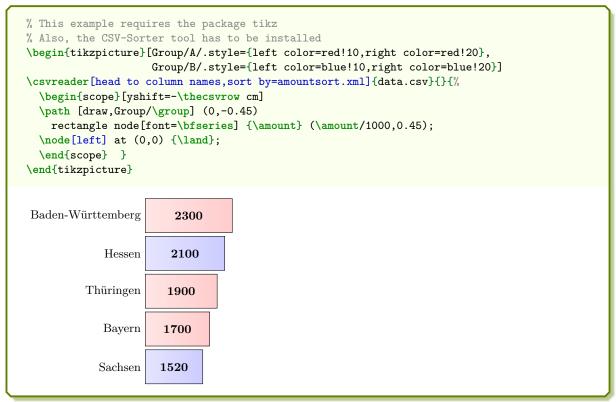
```
% needs the booktabs package
\csvautobooktabular{data.csv}
 land
                      group
                              amount
                              1700
 Bayern
                      Α
 Baden-Württemberg
                              2300
 Sachsen
                      В
                              1520
                              1900
 Thüringen
                      Α
 Hessen
                              2100
```

The amount values are presented in the following diagram by bars where the group classification is given using different colors.

```
% This example requires the package tikz
\begin{tikzpicture}[Group/A/.style={left color=red!10,right color=red!20},
                  Group/B/.style={left color=blue!10,right color=blue!20}]
\begin{scope}[yshift=-\thecsvrow cm]
 \path [draw,Group/\group] (0,-0.45)
   rectangle node[font=\bfseries] {\amount} (\amount/1000,0.45);
 \node[left] at (0,0) {\land};
 \end{scope} }
\end{tikzpicture}
           Bayern
                    1700
Baden-Württemberg
                     2300
          Sachsen
                   1520
        Thüringen
                    1900
           Hessen
                     2100
```

It would be nice to sort the bars by length, i.e. to sort the CSV file by the amount column. If the CSV-Sorter program is properly installed, see Subsection 3.9 on page 24, this can be done with the following configuration file for CSV-Sorter:

Now, we just have to add an option sort by=amountsort.xml:



Next, we create a pie chart by calling \csvreader twice. In the first step, the total sum of amounts is computed, and in the second step the slices are drawn.

```
% Modified example from www.texample.net for pie charts
\% This example needs the packages tikz, xcolor, calc
\resetcolorseries{myseries}%
% a pie slice
\newcommand{\slice}[4]{
      \pgfmathsetmacro{\midangle}{0.5*#1+0.5*#2}
     \begin{scope}
           \clip (0,0) -- (#1:1) arc (#1:#2:1) -- cycle;
           \colorlet{SliceColor}{myseries!!+}%
           \fill[inner color=SliceColor!30,outer color=SliceColor!60] (0,0) circle (1cm);
      \end{scope}
     \draw[thick] (0,0) -- (#1:1) arc (#1:#2:1) -- cycle;
     \node[label=\midangle:#4] at (\midangle:1) {};
     \protect{min((#2-#1-10)/110*(-0.3),0)}
     \protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\protect\pro
      \node at (\midangle:\innerpos) {#3};
% sum of amounts
\csvreader[before reading=\def\mysum{0}]{data.csv}{amount=\amount}{\%
     \pgfmathsetmacro{\mysum}{\mysum+\amount}%
}
% drawing of the pie chart
\begin{tikzpicture}[scale=3]%
\def\mya{0}\def\myb{0}
\csvreader[head to column names]{data.csv}{}{\%
     \let\mya\myb
      \pgfmathsetmacro{\myb}{\myb+\amount}
      \slice{\mya/\mysum*360}{\myb/\mysum*360}{\amount}{\land}
\end{tikzpicture}%
        Baden-Württemberg
                                                                                                                     Bayern
                                                          2300
                                                                                             1700
                                  1520
  Sachsen
                                                                                         2100
                                                      1900
                                                                                                                Hessen
                         Thüringen
```

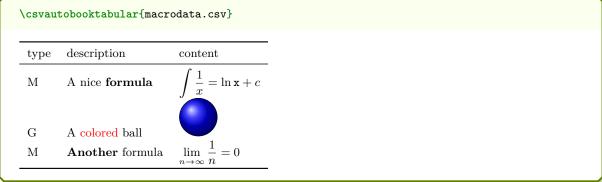
Finally, the filter option is demonstrated by separating the groups A and B. Every item is piled upon the appropriate stack.

```
\newcommand{\drawGroup}[2]{%
  \def\mya{0}\def\myb{0}
  \node[below=3mm] at (2.5,0) {\bfseries Group #1};
  \left\langle \right\rangle 
   \verb|\pgfmathsetmacro{\myb}{\myb+\amount}|
   \path[draw,top color=#2!25,bottom color=#2!50]
     (0,\mya/1000) rectangle node{\land\ (\amount)} (5,\myb/1000);
}}
\begin{tikzpicture}
  \fill[gray!75] (-1,0) rectangle (13,-0.1);
  \drawGroup{A}{red}
  \begin{scope}[xshift=7cm]
 \drawGroup{B}{blue}
 \end{scope}
\end{tikzpicture}
            Thüringen (1900)
        Baden-Württemberg (2300)
                                                     Hessen (2100)
              Bayern (1700)
                                                     Sachsen (1520)
               Group A
                                                       Group B
```

5.3 Macro code inside the data

If needed, the data file may contain macro code. Note that the first character of a data line is not allowed to be the backslash '\'.

Firstly, we survey the file content using \csvautobooktabular.



```
\csvstyle{my enumerate}{head to column names,
  before reading=\begin{enumerate}, after reading=\end{enumerate}}
\csvreader[my enumerate]{macrodata.csv}{}{\%
  \item \description:\par\content}
\bigskip
Now, formulas only:
\csvreader[my enumerate,filter equal={\type}{M}]{macrodata.csv}{}{\%
  \item \description:\qquad\content}
    1. A nice formula:
       \int \frac{1}{x} = \ln x + c
   2. A colored ball:
   3. Another formula:
       \lim_{n \to \infty} \frac{1}{n} = 0
Now, formulas only:
                            \int \frac{1}{x} = \ln x + c
   1. A nice formula:
                              \lim_{n \to \infty} \frac{1}{n} = 0
   2. Another formula:
```

5.4 Tables with Number Formatting

We consider a file with numerical data which should be pretty-printed.

```
CSV file «data_numbers.csv»
month,
          dogs, cats
January, 12.50,12.3e5
February, 3.32, 8.7e3
          43, 3.1e6
March,
April,
          0.33, 21.2e4
          5.12, 3.45e6
May,
          6.44, 6.66e6
June,
July,
          123.2,7.3e7
         12.3, 5.3e4
August,
September, 2.3, 4.4e4
October, 6.5, 6.5e6
November, 0.55, 5.5e5
December, 2.2, 3.3e3
```

The siunitx package provides a new column type S which can align material using a number of different strategies. The following example demonstrates the application with CSV reading. The package documentation of siunitx contains a huge amount of formatting options.

```
% \usepackage{siunitx,array,booktabs}
\csvloop{
  file=data_numbers.csv,
  head to column names,
  before reading=\centering\sisetup{table-number-alignment=center},
  tabular={1SS[table-format=2.2e1]@{}c},
  table head=\toprule\textbf{Month} & \textbf{Dogs} & \textbf{Cats} &\\\midrule,
  command=\month & \dogs & \cats &,
  table foot=\bottomrule}
```

Month	Dogs	Cats
January	12.50	12.3×10^5
February	3.32	8.7×10^{3}
March	43	3.1×10^{6}
April	0.33	21.2×10^4
May	5.12	3.45×10^{6}
June	6.44	6.66×10^{6}
July	123.2	7.3×10^{7}
August	12.3	5.3×10^4
September	2.3	4.4×10^4
October	6.5	6.5×10^{6}
November	0.55	5.5×10^{5}
December	2.2	3.3×10^{3}

Special care is needed, if the *first* or the *last* column is to be formatted with the column type S. The number detection of siunitx is disturbed by the line reading code of csvsimple-legacy which actually is present at the first and last column. To avoid this problem, the content of the first and last column could be formatted not by the table format definition, but by using a suitable \tablenum formatting directly, see siunitx.

Another and very nifty workaround suggested by Enrico Gregorio is to add an invisible dummy column with coton and co

```
% \usepackage{siunitx,array,booktabs}
\csvloop{
  file=data_numbers.csv,
  head to column names,
  before reading=\centering\sisetup{table-number-alignment=center},
  tabular={c0{}S[table-format=2.2e1]S0{}c},
  table head= & \textbf{Cats} & \textbf{Dogs} & \\midrule,
  command= & \cats & \dogs &,
  table foot=\bottomrule}
                                              Cats
                                                           Dogs
                                           12.3 \times 10^5
                                                           12.50
                                            8.7 \times 10^{3}
                                                            3.32
                                            3.1 \times 10^{6}
                                                           43
                                           21.2 \times 10^{4}
                                                            0.33
                                            3.45\times10^6
                                                            5.12
                                            6.66 \times 10^{6}
                                                            6.44
                                            7.3\ \times 10^7
                                                          123.2
                                            5.3 \times 10^4
                                                           12.3
                                            4.4 \times 10^{4}
                                                            2.3
                                            6.5 \times 10^6
                                                            6.5
                                            5.5 \times 10^5
                                                            0.55
                                            3.3 \times 10^{3}
                                                            2.2
```

Now, the preceding table shall be sorted by the *cats* values. If the **CSV-Sorter** program is properly installed, see Subsection 3.9 on page 24, this can be done with the following configuration file for **CSV-Sorter**:

Now, we just have to add an option sort by=catsort.xml:

```
% \usepackage{siunitx,array,booktabs}
% Also, the CSV-Sorter tool has to be installed
\csvloop{
    file=data_numbers.csv,
    sort by=catsort.xml,
    head to column names,
    before reading=\centering\sisetup{table-number-alignment=center},
    tabular={1SS[table-format=2.2e1]@{}c},
    table head=\toprule\textbf{Month} & \textbf{Dogs} & \textbf{Cats} & \\\midrule,
    command=\month & \dogs & \cats &,
    table foot=\bottomrule}
```

Month	Dogs	Cats
December	2.2	3.3×10^{3}
February	3.32	8.7×10^{3}
September	2.3	4.4×10^4
August	12.3	5.3×10^4
April	0.33	21.2×10^4
November	0.55	5.5×10^5
January	12.50	12.3×10^5
March	43	3.1×10^{6}
May	5.12	3.45×10^{6}
October	6.5	6.5×10^6
June	6.44	6.66×10^{6}
July	123.2	7.3×10^{7}

5.5 CSV data without header line

CSV files with a header line are more semantic than files without header, but it's no problem to work with headless files.

For this example, we use again some artificial statistical data given by a CSV file but this time without header.

CSV file «data_headless.csv» Bayern,A,1700 Baden-Württemberg,A,2300 Sachsen,B,1520 Thüringen,A,1900 Hessen,B,2100

Note that you cannot use the /csv/no head P. 16 option for the auto tabular commands. If no options are given, the first line is interpreted as header line which gives an unpleasant result:

```
\csvautobooktabular{data_headless.csv}
 Bayern
                      Α
                          1700
 Baden-Württemberg
                      Α
                          2300
                          1520
 Sachsen
                      В
 Thüringen
                          1900
                      Α
 Hessen
                      В
                          2100
```

To get the expected result, one can redefine /csv/table head $^{\rightarrow P.\,20}$ using \csvlinetotablerow $^{\rightarrow P.\,13}$ which holds the first line data for the \csvauto... commands:

This example can be extended to insert a table head for this headless data:

\csvautobooktabular[table head=\toprule\bfseries Land & \bfseries Group & \bfseries Amount\\\midrule\csvlinetotablerow\\]{data_headless.csv} Land Group Amount Bayern Α 1700 Baden-Württemberg 2300 A Sachsen В 1520Thüringen Α 1900Hessen В 2100

For the normal $\csvreader^{\to P.8}$ command, the \csv/no head $\cdot^{\to P.16}$ option should be applied. Of course, we cannot use $\csv/head$ to column names $\cdot^{\to P.16}$ because there is no head, but the columns can be addressed by their numbers:

```
\csvreader[no head,
 tabular=lr,
 table head=\toprule\bfseries Land & \bfseries Amount\\\midrule,
 table foot=\bottomrule]
 {data_headless.csv}
 {1=\land,3=\amount}
 {\land & \amount}
Land
                     Amount
                         1700
 Bayern
 Baden-Württemberg
                         2300
 Sachsen
                         1520
 Thüringen
                         1900
 Hessen
                         2100
```

5.6 Imported CSV data

If data is imported from other applications, there is not always a choice to format in comma separated values with curly brackets.

Consider the following example data file:

```
CSV file «imported.csv»

"name"; "address"; "email"

"Frank Smith"; "Yellow Road 123, Brimblsby"; "frank.smith@organization.org"

"Mary May"; "Blue Alley 2a, London"; "mmay@maybe.uk"

"Hans Meier"; "Hauptstraße 32, Berlin"; "hans.meier@corporation.de"
```

If the **CSV-Sorter** program is properly installed, see Subsection 3.9 on page 24, this can be transformed on-the-fly with the following configuration file for **CSV-Sorter**:

Now, we just have to add an option sort by=transform.xml to transform the input data. Here, we actually do not sort.

```
% \usepackage{booktabs,array}
\% Also, the CSV-Sorter tool has to be installed
\newcommand{\Header}[1]{\normalfont\bfseries #1}
\csvreader[
 sort by=transform.xml,
  tabular=>{\itshape}ll>{\ttfamily}1,
  table head=\toprule\Header{Name} & \Header{Address} & \Header{email}\\\midrule,
  table foot=\bottomrule]
  {imported.csv}{}{\csvlinetotablerow}
 Name
              Address
                                          email
 Frank Smith
              Yellow Road 123, Brimblsby
                                          frank.smith@organization.org
 Mary May
              Blue Alley 2a, London
                                          mmay@maybe.uk
 Hans Meier
              Hauptstraße 32, Berlin
                                          hans.meier@corporation.de
```

The file which is generated on-the-fly and which is actually read by csvsimple-legacy is the following:

```
{name},{address},{email}
{Frank Smith},{Yellow Road 123, Brimblsby},{frank.smith@organization.org}
{Mary May},{Blue Alley 2a, London},{mmay@maybe.uk}
{Hans Meier},{Hauptstraße 32, Berlin},{hans.meier@corporation.de}
```

5.7 Encoding

If the CSV file has a different encoding than the LATEX source file, then special care is needed.

- The most obvious treatment is to change the encoding of the CSV file or the LATEX source file to match the other one (every good editor supports such a conversion). This is the easiest choice, if there a no good reasons against such a step. E.g., unfortunately, several tools under Windows need the CSV file to be cp1252 encoded while the LATEX source file may need to be utf8 encoded.
- The inputenc package allows to switch the encoding inside the document, say from utf8 to cp1252. Just be aware that you should only use pure ASCII for additional texts inside the switched region.

```
% !TeX encoding=UTF-8
% ....
\usepackage[utf8]{inputenc}
% ....
\begin{document}
% ....
\inputencoding{latin1}% only use ASCII from here, e.g. "Uberschrift
\csvreader[%...
]{data_cp1252.csv}{%...
}{% ....
}
\inputencoding{utf8}
% ....
\end{document}
```

• As a variant to the last method, the encoding switch can be done using options from csvsimple-legacy:

```
% !TeX encoding=UTF-8
% ....
\usepackage[utf8]{inputenc}
% ....
\begin{document}
% ....
% only use ASCII from here, e.g. "Uberschrift
\csvreader[%...
  before reading=\inputencoding{latin1},
  after reading=\inputencoding{utf8},
  ]{data_cp1252.csv}{%...
}{% ....
}
% ....
\end{document}
```

• If the CSV-Sorter program is properly installed, see Subsection 3.9 on page 24, the CSV file can be re-encoded on-the-fly with the following configuration file for CSV-Sorter:

```
% !TeX encoding=UTF-8
% ....
\usepackage[utf8]{inputenc}
% ....
\begin{document}
% ....
\csvreader[%...
sort by=encoding.xml,
]{data_cp1252.csv}{%...
}{% ....
}
% ....
\end{document}
```

\mathbf{Index}

after first line key, 14	filter ifthen key, 19
after head key, 14	filter not equal key, 19
after line key, 14	filter not strcmp key, 18
after reading key, 14	filter reject all key, 19
after table key, 20	filter strcmp key, 18
autobooklongtable key, 20	filter test key, 18
autobooktabular key, 20	full filter key, 19
autolongtable key, 20	• ,
autotabular key, 20	head key, 16
,,	head to column names key, 16
before filter key, 14	head to column names prefix key, 16
before first line key, 14	1
before line key, 14	\ifcsvnotstrcmp, 29
before reading key, 14	\ifcsvprostrequal, 29
	\ifcsvstrcmp, 29
before table key, 20	\ifcsvstrequal, 29
centered tabbing key, 20	(IICBVBUICQuai, 20
	Keys
centered tabular key, 20	/csv/
check column count key, 17	• • • • • • • • • • • • • • • • • • • •
column count key, 17	after first line, 14
column names key, 16	after head, 14
column names reset key, 16	after line, 14
comma value, 22	after reading, 14
command key, 14	after table, 20
\csvautobooklongtable, 10	${\tt autobooklongtable},20$
\csvautobooktabular, 10	$\mathtt{autobooktabular},20$
\csvautolongtable, 9	autolongtable, 20
\csvautotabular, 9	autotabular, 20
\csvcoli, 8	before filter, 14
\csvcolii, 8	before first line, 14
\csvcoliii, 8	before line, 14
\csvfilteraccept, 13	before reading, 14
_ ·	before table, 20
\csvfilterreject, 13	centered tabbing, 20
\csvheadset, 11	centered tabular, 20
\csviffirstrow, 12	check column count, 17
\csvifoddrow, 12	
\csvline, 13	column count, 17
\csvlinetotablerow, 13	column names, 16
\csvloop, 8	column names reset, 16
\csvnames, 11	command, 14
\csvreader, 8	csvsorter command, 24
\csvset, 11	csvsorter configpath, 24
csvsorter command key, 24	csvsorter log, 24
csvsorter configpath key, 24	csvsorter token, 25
csvsorter log key, 24	default, 23
csvsorter token key, 25	every csv, 23
\csvstyle, 11	file, 23
(65755)15, 11	filter, 19
default key, 23	filter accept all, 19
	filter equal, 19
every csv key, 23	filter expr, 18
• • • • • • • • • • • • • • • • • • • •	filter ifthen, 19
file key, 23	
filter key, 19	filter not equal, 19
filter accept all key, 19	filter not strcmp, 18
filter equal key, 19	filter reject all, 19
filter expr key, 18	filter strcmp, 18
TITUOT GAPT ROY, 10	filter test, 18

```
full filter, 19
                                                  respect backslash key, 21
                                                 respect circumflex key, 21
      head, 16
                                              respect dollar key, 21 respect leftbrace key, 21
      head to column names, 16
      head to column names prefix, 16
      late after first line, 14
                                                 respect none key, 21
      late after head, 14
                                                respect percent key, 21
      late after last line, 14
                                                respect rightbrace key, 21
      late after line, 14
                                       respect sharp key, 21
respect tab key, 21
respect tilde key, 21
respect underscore k
                                                 respect sharp key, 21
      longtable, 20
      new sorting rule, 28
      no check column count, 17
                                                 respect underscore key, 21
      no filter, 19
                                                  semicolon value, 22
      no head, 16
                                                separator key, 22
      no preprocessing, 23
                                                  sort by key, 25
      no table, 20
      on column count error, 17
                                                  tab value, 22
      preprocessed file, 23
                                                  tabbing key, 20
      preprocessor, 23
                                                  table foot key, 20
      respect all, 21
                                                  table head key, 20
      respect and, 21
                                                  tabular key, 20
      respect backslash, 21
                                                  \thecsvinputline, 13
      respect circumflex, 21
                                                  \thecsvrow, 8, 13
      respect dollar, 21
      respect leftbrace, 21
                                                  Values
      respect none, 21
                                                       comma, 22
      respect percent, 21
                                                      pipe, 22
      respect rightbrace, 21
                                                       semicolon, 22
      respect sharp, 21
                                                       tab, 22
      respect tab, 21
      respect tilde, 21
                                                warn on column count error key, 17
      respect underscore, 21
      separator, 22
      sort by, 25
      tabbing, 20
      table foot, 20
      table head, 20
      tabular, 20
      warn on column count error, 17
late after first line key, 14
late after head key, 14
late after last line key, 14
late after line key, 14
longtable key, 20
new sorting rule key, 28
no check column count key, 17
no filter key, 19
no head kev, 16
no preprocessing key, 23
no table key, 20
on column count error key, 17
pipe value, 22
preprocessed file key, 23
preprocessor key, 23
respect all key, 21
respect and key, 21
```