

Worksheet # 3b – Translating Dreams to Financial Goal (Computation)

Translating My Goals/Dreams into Financial Goal

Life is a journey. You will need to see where you and your loved ones want to be or to have in the coming years. Your Dream Map puts your imagination to work by VISUALIZING and MEASURING your Life Goals in terms of financial objectives. Your Life Dreams may need to be challenging. Do not be mediocre in Dreaming—its free after all.

Plot your personal and family goals under the staircase; while on each step place the corresponding financial goals that you want to achieve. You can determine (change) the year.

