

Export companies to CRM

Do you want to export companies to your CRM?

1 Go to Companies 🏢 Navigate to the list you want to export or select the "All Companies" option to view all.

2 Select the appropriate Companies ✓

Option 1: Select all Companies if you want to export the entire list. **Option 2:** Filter by columns. **Option 3:** Manually select the Companies you want to export.

3 Click "Export to CRM":

4 Choose and Export:

- **Owner**
- **Company fields**
- **Association type:**

- **Enable/disable Export associated contacts**
- **Overwrite existing values:** Double check your fields mapping

⚠️ Important: If you export a company, the leads associated with it will also be exported. ⚡️

5 Where to find the reports you have exported to the CRM? 🤗 😊

[Check CRM Export Report](#)