

Create a formula field

Do you want to add a formula field to your table?

Open your table Go to the table where you want to create the formula field.

- **Click on the "+" button**

Between the columns in the header of your table.

- **Select "New Formula Field"**

Choose the "New Formula Field" option.

- **Choose the entity type**

Select the type of entity:

- **Lead**
- **Company**

- **Fill in the fields**

- **Name:** Define the name of your formula field.

- **Formula description:** Write a description or the calculations you want to perform.

Use to add fields or directly select fields from the table.

- **Select leads**

Click on "Select leads" to define which leads will be affected by this formula field.

- **Click "CREATE"**

Once everything is ready, click "CREATE" to save your new formula field