

Create a formula field

Do you want to add a formula field to your table?

Open your table 📁 Go to the table where you want to create the formula field.

- **Click on the "+" button**

Between the columns in the header of your table.

- **Select "New Formula Field"** 📊

Choose the **"New Formula Field"** option.

- **Choose the entity type** 🏢👤

Select the type of entity:

- **Lead**
- **Company**

- **Fill in the fields** ✍️

- **Name:** Define the name of your formula field.
- **Formula description:** Write a description or the calculations you want to perform.

🔑 Use {} to add fields or directly select fields from the table.

- **Select leads** 👥

Click on **"Select leads"** to define which leads will be affected by this formula field.

- **Click "CREATE"** ✅

Once everything is ready, click **"CREATE"** to save your new formula field