Local Authority Parking Finances in Wales 2014 - 15

1 Introduction

This note covers parking finances for the 22 local authorities in Wales. As in England and Scotland, local authorities are required to submit details of all their finances to the Welsh Government in a standard format. They are normally published in October, seven months after the financial year end. This report looks at the section on parking income and expenditure from 2010-11 to 2014-15 and is based primarily on data reported by Statistics for Wales (Welsh Government (2018)), as well as data reported by English and Scotish Local Government authorities, all of the sources of which are listed in the references.¹

The published data is less comprehensive than in England and does not split out on- and off-street parking or show penalty income separately. The figures do not include any commercial off-street parking. In 2014-15, 19 councils showed surpluses and three showed deficits (the same three councils as 2013-14). All councils are now receiving income from parking, although councils such as Blaenau Gwent (Ebbw Vale and Abertillery) and Torfaen (Pontypool and Cwmbran) offer free parking but still issue penalty charge notices.

2 Summary

Table 1: Summary of parking accounts for Wales (£ millions)

		2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14
	Income	28.47	30.34	30.42	31.55	33.91	7.50~%
Parking	Expenditure	20.00	21.06	21.75	22.25	21.82	-1.96 $\%$
	Surplus	8.48	9.28	8.67	9.30	12.10	30.15~%
Total transport	Net expenditure	330.70	317.90	314.69	306.75	278.89	-9.08 %
	Parking surplus as percentage of all transport costs	2.56	2.92	2.75	3.03	4.34	

Table 1 shows the summary accounts for local authorities in Wales of the incomes and expenditures arising from parking charges and penalty income both for on- and off-street

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parking. The income has increased by 7.5 %, the expenditure has fallen by 2.0 % and the surplus has increased by 30.2 % compared to the previous fiscal year. Total transport has fallen by 9.1 % and the surplus now represents 4.3 % of transport costs.

Parking makes a smaller contribution to overall transport expenditure in Wales compared with England where it is around 15.2 % of total transport. Since 2010-11 income has risen by 19.1 % and expenditure has risen by 9.1 %. Over the same period the surplus has risen by 42.7 %. Figure 1 gives a longer term overview of the trends in incomes, expenditures and surpluses.

Table 2: Comparison of parking income and expenditure in across the nations of Great Britain (£ millions)

	England without London	London	Scotland	Wales	Great Britain
Fiscal year	(2014-15)	(2014-15)	(2014-15)	(2014-15)	(2014-15)
Parking income	862.15	581.68	75.38	33.91	1553.13
Parking expenditure	482.26	273.95	39.25	21.82	817.29
Surplus	379.89	307.73	36.13	12.10	735.84
Surplus as proportion of income	44.06%	52.90%	47.93%	35.67%	47.38%

Table 2 provides a comparison with London, England excluding London, and Wales for for the most recent available data, while Table 3 compares the changes between 2014-15 and 2013-14 with the average annual change over the two-year period from 2012-13.

On average, parking surpluses in Great Britain have risen by about 8.0 % annually over the past two years compared with 2.7 % annually for the Retail Prices Index during the same period (Office for National Statistics (2019a)).

Table 3: Annual changes in parking income and expenditure from 2012-13 to 2014-15 across the nations of Great Britain

	England without London	London	Scotland	Wales	Great Britain
Average annual change in income	1.81 %	2.16~%	4.00~%	5.58~%	2.12~%
Change in income since previous year	2.06~%	2.94~%	2.78~%	7.50~%	2.53~%
Average annual change in expenditure	-1.55 %	-4.91 %	3.98 %	0.14 %	-2.43 %
Change in expenditure since previous year	0.29~%	1.96~%	-1.64 $\%$	-1.96 $\%$	0.69~%
Average annual change in surplus	6.60 %	9.98 %	4.02 %	18.14 %	8.01 %
Change in surplus since previous year	4.39~%	3.82~%	8.06~%	30.15~%	4.66~%

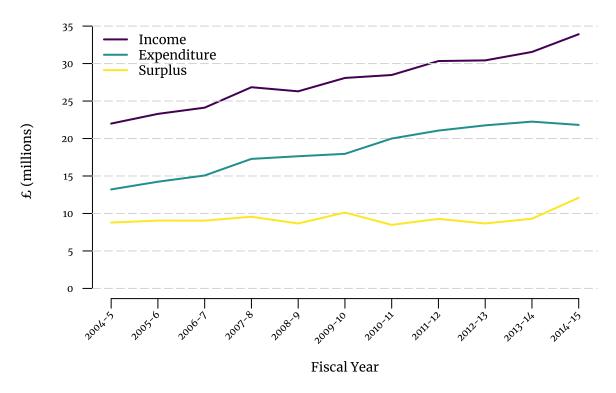


Figure 1: Parking revenues–Wales

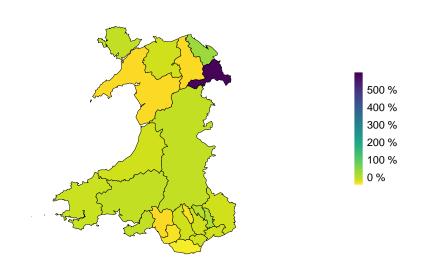


Figure 2: Map of change in parking income since previous fiscal year

3 Income

Total council parking income from all sources in 2014-15 was £33.9 million, 7.5 % higher than 2013-14. Note that this includes penalty income, which is not shown separately, but does not include off-street income received by commercial off-street parking facilities. Table 4 ranks the Welsh councils in terms of parking income.

16 councils increased their income over the past year and six decreased their income. The changes from 2013-14 are mapped² in Figure 2.

The top three Welsh councils by income were Cardiff, Swansea, and Carmarthenshire, and between them accounted for 43.9~% of parking income.

Wrexham increased their income by 574.0 % while Flintshire and Blaenau Gwent increased by 51.8 % and 28.3 % respectively (excluding Torfaen with income under £30,000). The biggest decreases were in Vale of Glamorgan (17.5 %), and Merthyr Tydfil (10.5 %).

Table 4: Parking income for Wales (£,000)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14	Average annual change from 2010-11
Cardiff	5,012	6,063	6,178	6,613	6,900	4.34~%	8.32~%
Swansea	4,266	4,610	4,422	4,618	5,171	11.97~%	4.93~%
Carmarthenshire	2,022	2,148	2,137	2,448	2,815	15.03~%	8.63~%
Gwynedd	1,899	1,968	2,098	2,097	2,027	-3.34 %	1.64~%
Pembrokeshire	1,055	1,334	1,297	1,360	1,521	11.84~%	9.58~%
Neath Port Talbot	1,245	1,664	1,736	1,507	1,494	-0.86 %	4.66~%
Conwy	1,453	1,382	1,368	1,392	1,419	1.97~%	-0.59 %
Rhondda Cynon Taf	1,132	1,085	1,290	1,384	1,410	1.84~%	5.64~%
Powys	1,264	1,251	1,207	1,196	1,363	13.92 %	1.89 %
Bridgend	1,031	1,058	1,138	1,357	1,268	-6.57 %	5.30 %
Denbighshire	1,507	1,495	1,458	1,300	1,251	-3.77 %	-4.55 %
Monmouthshire	1,189	1,260	1,147	1,183	1,250	5.74~%	1.27~%
Ceredigion	871	879	1,032	1,123	1,150	2.46~%	7.21~%
Wrexham	1,006	1,132	847	155	1,045	573.97 %	0.93 %
Vale of Glamorgan	321	319	318	955	788	-17.49 %	25.17~%
Merthyr Tydfil	689	727	885	832	745	-10.47 %	1.95~%
Caerphilly	619	647	659	702	721	2.71~%	3.89~%
Newport	1,302	746	660	605	621	2.63~%	-16.90 %
Isle of Anglesey	366	344	330	388	456	17.53 %	5.65~%

²Boundary data for this and all further maps is from Office for National Statistics (2017a). Contains public sector information licensed under the Open Government Licence v3.0.

Table 4: Parking income for Wales (£,000) (continued)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14	Average annual change from 2010-11
Flintshire	217	219	209	296	450	51.81 %	20.00 %
Blaenau Gwent	0	0	0	30	38	28.28 %	
Torfaen	7	5	7	9	12	33.33~%	14.42~%
Total	28,474	30,336	30,423	31,549	33,915	7.50 %	4.47 %

4 Expenditure

Table 5 ranks the councils in terms of expenditure on parking.

Overall expenditure has fallen by £0.4 million (2.0%) after a rise of £0.5 million last year, with eight councils having increased their costs and 14 having reduced their costs. The changes from 2013-14 are mapped in Figure 4.

The largest increase in expenditure occured in Wrexham where it increased by 90.6% while Bridgend and Carmarthenshire increased by 34.3% and 22.6% respectively. The biggest decreases were in Flintshire (43.2%), and Vale of Glamorgan (29.4%).

The table also shows the proportion of income taken up by costs in 2014-15. Nationally in Wales it is 64.3% with Cardiff at 50.3%.

Table 5: Parking expenditure for Wales (£,000)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14	Average annual change since 2010-11	Expenditure as propor- tion of income
Cardiff	3,084	3,275	3,592	3,688	3,474	-5.81 %	3.02~%	50.35~%
Swansea	3,012	3,184	3,166	3,362	3,220	-4.22 %	1.68~%	62.27~%
Carmarthenshire	1,781	1,761	1,650	1,652	2,026	22.58 %	3.27~%	71.95~%
Neath Port Talbot	1,329	1,381	1,489	1,262	1,308	3.68~%	-0.39 %	87.55~%
Bridgend	659	622	838	861	1,156	34.32~%	15.10 %	91.22~%
Gwynedd	1,331	1,276	1,294	1,300	1,100	-15.38 %	-4.65 %	54.27~%
Pembrokeshire	921	1,072	1,033	984	1,029	4.57~%	2.81~%	67.65~%
Rhondda Cynon Taf	665	732	812	991	864	-12.79 %	6.77 %	61.32~%
Ceredigion	541	527	745	845	825	-2.31 %	11.14~%	71.73~%
Denbighshire	767	754	781	759	767	1.05~%	0.00~%	61.31~%
Conwy	985	924	808	812	760	-6.42 %	-6.28 %	53.55 %

Table 5: Parking expenditure for Wales (£,000) (continued)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14	Average annual change since 2010-11	Expenditure as propor- tion of income
Powys	624	1,006	849	761	748	-1.67 %	4.64~%	54.88 %
Merthyr Tydfil	381	590	545	631	651	3.20 %	14.37~%	87.45 %
Vale of Glamorgan	339	442	556	902	637	-29.38 %	17.08 %	80.84 %
Wrexham	515	612	607	304	580	90.60 %	2.98 %	55.50~%
Newport	885	937	867	589	556	-5.55 %	-10.96 %	89.61 %
Caerphilly	562	415	497	491	523	6.54~%	-1.79 %	72.51~%
Monmouthshire	595	542	686	598	510	-14.75 %	-3.81 %	40.76 %
Flintshire	299	331	309	807	458	-43.22 %	11.27 %	101.84 %
Isle of Anglesey	277	293	275	303	299	-1.32 %	1.93~%	65.57~%
Blaenau Gwent	245	285	311	274	262	-4.59 %	1.62~%	679.63~%
Torfaen	201	99	46	77	63	-18.18 %	-25.18 %	525.00 %
Total	19,998	21,059	21,755	$22,\!253$	21,816	-1.96 %	2.20~%	64.33 %

Table 6 shows the proportion of income taken up by expenditure. Across Wales it was 64.3% compared to 70.5% in the previous year, suggesting improving efficiency in operations.

Cardiff's expenditure was 50.3 % of its income having fallen since last year, while Swansea's has fallen to 62.3 %.

Most of the medium-sized councils spend 50–90% of their income on parking management, which includes enforcement. Care should be taken in interpreting the percentages towards the bottom of the table, as the very low parking incomes can lead to extreme values which are less meaningful.

Table 6: Parking expenditure for as proportion of parking income $\,$

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15
Cardiff	61.53~%	54.02~%	58.14~%	55.78 %	50.35~%
Swansea	70.60 %	69.07~%	71.60~%	72.80 %	$\boldsymbol{62.27~\%}$
Carmarthenshire	88.06 %	81.97~%	77.19 %	67.51~%	71.95~%
Neath Port Talbot	106.73~%	82.99~%	85.80 %	83.71 %	87.55 %
Bridgend	63.90 %	58.77 %	73.63 %	63.45~%	91.22~%
Gwynedd	70.09 %	64.84~%	61.68 %	61.99~%	54.27~%
Pembrokeshire	87.30 %	80.36 %	79.65 ~%	72.35~%	67.65~%
Rhondda Cynon Taf	58.77 %	67.46~%	$\boldsymbol{62.96~\%}$	71.60~%	61.32~%
Ceredigion	62.11 %	60.02~%	72.19~%	75.24~%	71.73~%
Denbighshire	50.89~%	50.42~%	53.57~%	58.38~%	61.31~%

Table 6: Parking expenditure for as proportion of parking income (continued)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15
Conwy	67.79 %	66.86 %	59.04~%	58.35~%	53.55~%
Powys	49.34~%	80.42 %	70.34~%	63.58~%	54.88 %
Merthyr Tydfil	55.23~%	81.15~%	61.53~%	75.86~%	87.45~%
Vale of Glamorgan	105.61~%	138.56~%	174.84~%	94.45 ~%	80.84 %
Wrexham	51.21~%	54.04~%	71.62~%	196.26 %	55.50~%
Newport	67.97~%	$\boldsymbol{125.60~\%}$	131.25~%	97.37~%	89.61~%
Caerphilly	90.78 %	64.14 ~%	75.39~%	69.90~%	72.51~%
Monmouthshire	50.09~%	$\boldsymbol{42.99~\%}$	59.82 ~%	50.56~%	40.76~%
Flintshire	137.79~%	151.14~%	147.96~%	272.27 %	101.84~%
Isle of Anglesey	75.68~%	85.17~%	83.33 %	78.09~%	65.57~%
Blaenau Gwent				913.75~%	679.63~%
Torfaen	2871.43~%	1980.00 %	657.14~%	855.56~%	525.00~%
Total	70.23 %	69.42~%	71.51~%	70.53~%	64.33~%

^{*} Empty cells indicate the council reported no income and/or no expenditure

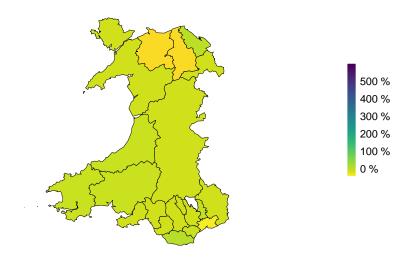


Figure 3: Map of average annual change in parking income over the past four years

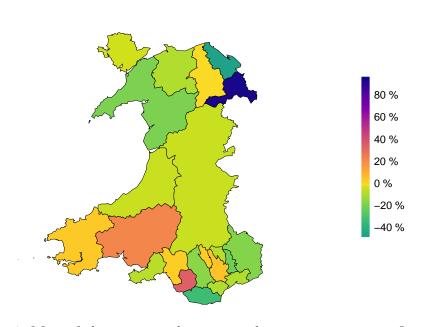


Figure 4: Map of change in parking expenditure since previous fiscal year

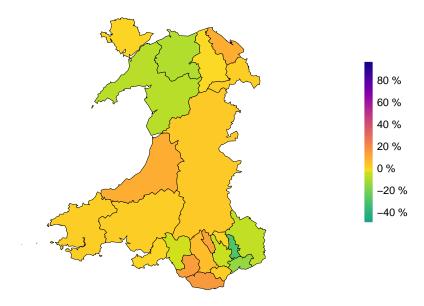


Figure 5: Map of average annual change in parking expenditure over the past four years

5 Surpluses

Table 7 shows the parking surpluses from from 2010-11 to 2014-15 and the change from 2013-14 to 2014-15. It also shows the proportion that parking surpluses represent of total transport expenditure.

The total *surpluses* for Wales amounted to £12.4 million between 19 authorities of which Cardiff, Swansea, and Gwynedd contributed 50.9%. Three councils made a loss with the total of parking deficits falling to £0.3 million from £1.0 million last year.

Overall, parking contributed £12.1 million to local authority finances in Wales in 2014-15 compared with £9.3 million in 2014-15, an increase of 30.2 %.

Newport increased their surplus by 305.2 % while Vale of Glamorgan and Isle of Anglesey increased by 184.9 % and 84.7 % respectively. The biggest decreases were in Wrexham (411.5 %), and Bridgend (77.6 %) (excluding Flintshire with a surplus/deficit under £30,000).

Table 7: Parking surpluses for Wales (£,000)

Local Authority	2010-11	2011-12	2012-13	2013-14	2014-15	Change 2014-15 on 2013-14	Surplus as pro- portion of trans- port spending
Cardiff	1,928	2,788	2,586	2,924	3,426	17.15~%	11.98~%
Swansea	1,254	1,426	1,256	1,256	1,951	55.33~%	9.26~%
Gwynedd	568	692	804	797	927	16.31~%	5.33~%
Carmarthenshire	241	387	487	795	790	-0.67 %	4.07~%

Total	8,476	9,277	8,668	9,296	12,099	30.15~%	4.34~%
Total surplus	9,099	10,082	9,563	10,268	12,381	20.58~%	4.97~%
Total deficit	-623	-805	-895	-972	-282	-70.95 %	-0.95 %
Blaenau Gwent	-245	-285	-311	-244	-223	-8.63 %	-4.05 $\%$
Torfaen	-194	-94	-39	-68	-51	-25.00 %	-0.58 $\%$
Flintshire	-82	-112	-100	-511	-8	-98.37 %	-0.05 $\%$
Newport	417	-191	-206	16	65	305.24~%	0.64~%
Merthyr Tydfil	309	137	340	201	93	-53.43 $\%$	1.72~%
Bridgend	372	436	300	496	111	-77.56 %	0.93~%
Vale of Glamorgan	-18	-123	-238	53	151	184.91~%	1.60~%
Isle of Anglesey	89	51	55	85	157	84.71~%	1.80~%
Neath Port Talbot	-84	283	247	245	186	-24.21 %	1.34~%
Caerphilly	57	232	162	211	198	-6.19 %	1.15~%
Ceredigion	330	351	287	278	325	16.97~%	2.74~%
Wrexham	491	520	240	-149	465	NA %	5.51~%
Denbighshire	740	741	677	541	484	-10.54 %	5.59~%
Pembrokeshire	134	262	264	376	492	30.85~%	4.73~%
Rhondda Cynon Taf	467	353	478	393	545	38.72~%	3.07~%
Powys	641	245	358	436	615	41.14~%	5.04~%
Conwy	468	458	560	580	659	13.73 %	6.84~%
Monmouthshire	593	719	461	585	741	26.69 %	10.65~%

 $^{^*}$ Where the change in surplus is actually a change in deficit, the values are in italics

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