

Analysis Journal—RAC Parking Report Automation

mz

Saturday 9.3.2019

- Initialised public github repo.
- Setup folder structure, currently looks like this (output of `tree --charset=ascii -d`):

```
|-- code
|-- data
|   |-- 01-raw
|   |-- 02-interim
|   `-- 03-processed
|-- docs
|   |-- admin
|   |-- journal
|   `-- original-reports
|-- figures
`-- outputs
    |-- instructions
    |-- reports
    `-- technical-appendix
```

- available reports used for development, downloaded from RAC press website, pdfs stored in `/docs/original-reports`, see appendix for full table

Next steps: find data

Thursday 14.3.2019

- Look through back reports available, saving all and saving links here, in appendix 1
- Start query file for Ivo.
- OK, got all reports, despite missing years, it looks like most of the data is included in other reports as they have a window of usually 4 years previous that they include data for.
- Now figure out data sources for England, and detail them
- Outline typical England report

England data requirements and availability?

- 2017/18 uses “MHCLG tables on parking income and expenditure”

This looks like the data <https://www.gov.uk/government/collections/local-authority-revenue-expenditure-and-financing>.

- For each year there is normally budget, provisional outturn and outturn data, the latter needs to be for individual local authorities, which does not seem to exist for 2007/08, but is available for all other years.
- The files are grouped under the title *Local authority revenue expenditure and financing England: 2010 to 2011 individual local authority data - outturn* for each year

- The relevant Excel file is usually called `Revenue outturn R02 (highways and transport services) + year.xls`.
- There are three columns we are interested in: expenditures, incomes and capital charges, these are usually on separate sheets. There is one of these for both on street and off street parking. So that's 6 columns in total.
- There are also summaries, but I don't need them, maybe only for manually double-checking.
- Appendix 2 lists all the files, their links, the number of rows (local authorities) in the table and the sheets on which the data can be found.
- TODO Add the starting row and the actual columns where the data in question can be found and I can write a function to extract the data automatically.
- Download all `.xls` files to `/data/raw`
- "Earlier, councils also submitted budgets for the 2018-19 financial year but on a less detailed basis." where are these budgets? Do I need to include them as well? Ah, yes.
- At one point the England data stops including capital charges..2013/14 is last one. This means current reports are less data rich, and if I stick to the brief, it means that the code won't be able to replicate the old reports.
- At one point the England data starts including penalty charges for individual Local authorities, although the reports don't do anything special with that, just use the aggregates.
- England totals do not include the national parks and the Nottingham levy. Not sure what to do with that!?

Friday 15.3.2019

- OK, so England outturn data is tabled in Appendix 2.
- Now England Budget data
 - not in *Local authority revenue expenditure and financing tables*
 - under *Budget estimates of local authority revenue expenditure and financing for the financial year* the table *Revenue account budget (RA)* has the parking surplus down as 792, but the report says 782. There have been a few other differences, not sure if these are typos/errors?
- download data into `\data\raw` and fill out appendix two table with relevant info.
- careful because at one point there are capital charges and then not. So make sure you've got the correct column. Because these are sums, I would even set up a check?
- OK, England budget files are all saved and relevant info extracted manually.
- Now back to outlining the England report as it stands.
- E17/18 says national park surplus is 1.7 million, sum of cells DF405:411 is 1.774.
- Comparing Table 1 for E17/18 to excel file 17/18:
 - on street parking is all the same
 - off street parking: there is a discrepancy. Income is the same, but Leibling's expenditure value is higher than the Excel one (making the surplus lower): 362 vs 356?!

Saturday 16.3.2019

- Comparing Table 1 for E17/18 to excel file 16/17
 - on street parking is all the same
 - off street parking: there is a discrepancy. Leibling's income is 693 vs 689 in the table, and Leibling's expenditures are 349 vs 343 in the table.

- Comparing Table 1 for E17/18 to excel file 15/16
 - on street parking is all the same
 - off street parking: there is a discrepancy. Leibling's income is 670 vs 674 in the table, and Leibling's expenditures are 340 vs 337 in the table.
- Trying to figure out where these discrepancies come from: It must be the nottingham workplace levy? Which I don't have data for.
- Second thing, presumably the difference is also due to not including the national parks. Although I have the data for that, I cannot confirm, because I don't know the levy numbers.
- TODO write (find) a function to convert excel column names to column numbers.
- Oh, congestion charge data needs to be read as well, that's in a different couple of cells than what i've been looking at until now, so add that to the appendix.

Monday 18.3.2019

- Clean up queries for Ivo for England.
- Look at Scotland data. 2015/16 is the last year with a report but the data on [this link](https://www2.gov.scot/Topics/Statistics/Browse/Local-Government-Finance/PubScottishLGFStats) seems to go to 2016/17
- I'm looking at Annex A by LA excel files, which have LA level data.
- OK, so data checking: compare surpluses in individual sheets of `sco-15-16.xlsx` with table 9, parking surpluses in report 15/16.
 - Edinburg is same, so is Glasgow, Dundee, Renfrewshire, Fife, South Lank, East Ayr, Highland, Argyle, Aberdeenshire, Angus, South Ary, Moray, Perth, Stirling,
 - Aberdeen city is 4.89 vs 0?
 - If I add Aberdeen city form Leibling to the Excel totals get the Leibling totals for Surplus.OK
- But if I add the Aberdeen city incomes to the Excel ones, it's still not enough. And same for expenditures... So there is another LA that has a discrepancy.
 - Clackmanshire discrepancy: .014 -> .02, but that's minor, could be poor rounding. + South Ayershire discrepancy: .0 -> .80
 - And of course Aberdeen city: .0 -> 9.20
 - This fixes the total income discrepancies.
- OK, now for the expenditure discrepancies:
 - Aberdeen city: 0 -> 4.32
 - South Ayershire expenditure discrepancy: -.327 -> .470
 - ANd these now also add up.
- Start Scottish data query file for Ivo
- Start outline of Scotland report based on *newly discovered* 16/17 report
- Penalty notice charge data is apparently out of a scanned pdf in 2015/16.... And 16/18 data in a regular pdf. But perhaps the tabulizer package could help me out? Unfortunatley there are some sort of java issues in installing the package...
- solved issue using this link, installed rJava, but first had to also run `sudo R CMD javareconf`. This is presumably only an ubuntu issue, so should work fine on Windows. * Tried tabulizer on the 17/18 pdf and it works!

PNC data

Decriminalised Parking Enforcement - Local Authorities - Income and Expenditure

- pdf's exist for 2016/17 and 2017/18. Additionally a scanned pdf exists for 2013/14/15/16. All have:
 - a table of which LAs are doing DPE, and which are considering it etc, this is in the report

- a table of PNC incomes. However this last table also has other incomes and expenditures in it, so you’d think it would match with the gov.sco data in the Excel tables, but it doesn’t. Some are quite close, e.g. Glasgow, but others not.

- Added table of PCN data to the appendix, created table to summarise the sources.

*Todo: outline scotland data.

Tuesday 19.3.2019

- Found the 16/17 scotland files, they’re not under press, but under publications...
- Add them to appl
- Actually clean up the data source tables and move them to code, these are manual data entry files.
- Saving the tables into rds? Probably, it is serialised, and as opposed to csv it retains the data types. Let’s me cleanly load individual objects and assign then names, and there’s no danger of overwriting an object of the same name. But is not human readable.
- This also involves using `here::here()` to load the data in the child .rmd documents for the appendices.
- **mapping England:** OK, so the data is for 353 “local authorities”, or are they actually “councils”? Shapefiles seem to have 326 shapes. Wikipedia says there are 27 county and 201 district councils, *which cover the same physical area.* plus 55 UAs, 36 met burroughs and 32 London ones, plus the city, plus scilly. But they overlap..
- SO e.g. you have Oxford council and Oxfordshire council. The first only does off street parking, while the county one does both. Do I add them up? If I want to map them I have to. But in the tables are they separate?
- OK, found lookup table for counties and districts, that will be useful!
- There are counties in the lookup table that are not county councils though, these eight: Greater Manchester, Inner London, Merseyside, Northamptonshire, Outer London, Tyne and Wear, West Midlands, West Yorkshire.
- Download UK map shapefile: *Local Administrative Units Level 1 (January 2018) Super Generalised Clipped Boundaries in United Kingdom* [this link](#)
- install `sf` package.
- Get basic maps to work, hooray.
- Probably want ultra generalised, this is too fine. Yeah.
- OK, now back to outlining Scotland data.
- OK, so there is crossover in the scottish report, and requires picking up data from the other two reports...
- Check conditional formatting of tables that work in pdf. `condformat` might work. Do they want it?
- Actually `cell_spec` in `kableExtra` probably does the trick see [here](#).
- OK, now queries for Ivo.
- I also now have a much better overview of how much manual tweaking the reports will require (not too much), so I have the idea of highlighting all the spots that need a manual double check (e.g. in red) so that nothing like that gets accidentally published.

- Add the four Nottingham workplace levy files to data. Need to try if extracting the tables works there as well.

Wednesday 20.3.2019

Scotland (based on 16/17)

- Mainly pure text chunk.
- Available data: fiscal year, link to income and expenditure data, link to PNC data, link to SPRECC report with previous data.
- Paragraph on data availability on Penalty Charge Notices, incl. source, which is a scanned pdf. . .

1. Introduction

Text

- Text based on table 1. Conditional tree could get complicated as the table becomes simpler, but can make it simple I think.

Table 1

- exact same table as in pcn.pdf, can be extracted directly from pdf and cleaned up.

Text

- Pure text

2. Summary

Text

- based on table 2. Conditional tree must be able to describe temporal trend..

Table 2

- Based on first summary sheet in Scotland income and expenditure data files. But it is inconsistent, partially because of Aberdeen, but something else is also going on..
- Based also on total transport expenditure from same sheet, but numbers don't match. ##### Figure 1
- Based on Table 2, OK

Table 3

- Based on summary data in table 2, BUT also data for England and Wales, which historically is already available by the time Scotland's report is due.

Table 4

- Again, crossover with other two countries, additionally this one is 12/13 to 16/17, not sure what to do next window wise.

Text

- Based on calculation based on data used in table 4.

3. Income**Text**

- Based on data in table 5

Table 5

- Based on data in income and expenditure files, except for Aberdeen City.. And possibly some other local authorities?
- Also includes data from Table 1, i.e. the pdf scraped table.

Text

- Text based on table 6.

Table 6

- NUmbers of PNCs are from the table scraped in the pdf.
- Additionally the calculated average cost of a PNC is from the income table also scraped from the PNC.
- 3 year window in 16/17

Text

- Based on numbers in table 7

Table 7

- Proportions calculated from PCN data in pdf, and income data from xls.
- Except for Aberdeen..
- Including crossover with England data

4. Expenditure**Text**

- Text based on table 8, potentially tricky conditional tree...

Table 8

- Expenditure data from excel files only.
- Proportion calculated from income also from xls files.
- Additionally DPE in operation data from first scraped table from pdf.

5. Surpluses

Text

- Text based on nice conditional tree from table 9
- Also national ranking!!

Table 9

- Surplus data calculated from incomes and expenditures in xls
- changes also.
- again DPE data from table 1 in the pdf

Table 10

- Contribution of surplus towards total transport expenditure.
- OK, but which one is the total transport expenditure!?

6 Comparison between Local Government Finance figures and Transport Scotland decriminalised parking enforcement figures

- OOh, interesting! But should it really be in this report, haha
- So combine data from xls and pdf and look at discrepancies, which should be mainly off street parking, but maybe are not just that.

Appendix

- Map based on Table 1

England

1. Introduction

- Mainly pure text chunk.
- Available data: fisc.year
- Missing data: national parks, Nottingham workplace parking levy? (17/18)

2. Summary

Table 1 - Parking income and expenditure England

- Unit: whole country
- Available data:
 - Off-street: expenditures (sum from LA tables)
 - Off-street: incomes (sum from LA tables)
 - On-street: expenditures (sum from LA tables)
 - On-street: incomes (sum from LA tables)
 - On-street: penalties - single cell on summary sheet
 - Net expenditure on transport - single cell on summary sheet
 - Budget estimates for next year
- That's all, everything else is calculated from this

Text

- Conditional tree based on data from Table 1.

Figure 1

- Simple line chart based on data from Table 1.

Table 2

- Data from Table 1 for current year, split by London and non-London.

Text

- Conditional tree based on data from Table 2.

3. Income

Text

- Conditional tree based on data from Tables 1 and 2
- Includes footnote on penalty tariffs.

4. Expenditure

Text

- Conditional tree based on data from Tables 1 and 2

5. Surpluses

Text

- Conditional tree based on data from Tables 1 and 2
- Additionally there is the total for on national parks, that data is also available
- Missing data: the total for Nottingham workplace levy.

Table 3a surpluses for London councils

- Individual LA data for 33 London councils

Table 3b surpluses for top 20 non London councils

- Individual LA data for 33 London councils

Text

- Conditional tree based on data from Tables 3a and 3b

6. Comparison with budgets for 2017-18 and 2018-19

- Conditional text based on comparison of individual LA surpluses with individual LA budgets

7. Congestion charge

Text

- Conditional text based on table below

Table

- Simple table based on data from outturn table.

Appendix 1

- Table of all LA surpluses for 5 years, alphabetical

Appendix 2

- Table of all LA surpluses for 5 years, by surplus size.
- link <https://stats.wales.gov.wales/Catalogue/Local-Government/Finance/Revenue/Transport/RoadsAndTransportRevenue-by-authority>

Appendix 1

links to all reports online

| country | year | htmls | pdfs | tab | window |
|----------|---------|-------|------|------|--------|
| England | 2010/11 | link | | link | |
| | 2011/12 | link | link | link | 2(4) |
| | 2012/13 | link | link | link | 3(5) |
| | 2013/14 | link | link | <- | 4 |
| | 2014/15 | link* | link | link | 4 |
| | 2015/16 | link | link | link | 4 |
| | 2016/17 | link | link | link | 4 |
| | 2017/18 | link | link | link | 4 |
| Scotland | 2010/11 | | | | |
| | 2011/12 | link | link | | 1 |
| | 2012/13 | | | | |
| | 2013/14 | link | link | | 3 |
| | 2014/15 | link | link | | 4 |
| | 2015/16 | link | link | | 4 |
| | 2016/17 | link | link | | |
| | 2017/18 | | | | |
| Wales | 2010/11 | | | | |
| | 2011/12 | | | | |
| | 2012/13 | link | link | | 5 |
| | 2013/14 | | | | |
| | 2014/15 | | | | |
| | 2015/16 | link | link | | 4 |
| | 2016/17 | link | link | | 4 |
| | 2017/18 | link | link | | 4 |

* link missing from RAC press releases page

Columns headings:

- *country*
- *year*—period covered in report
- *html*—link to press release on RAC website
- *pdf*—link to pdf report if exists
- *tab*—link to additional tables if exist (only England)
- *window*—number of previous years' data included in report, number in brackets is for aggregates, not at LA level

Appendix 2

data overview - England

England–Outturn

| year | link | rows | las | first | e.sh | e.on | e.off | i.sh | i.on | i.off | pen.sh | pen.on | pen.1 | tot.1 |
|---------|------|------|-----|-------|------|------|-------|------|------|-------|--------|--------|-------|-------|
| 2008/09 | xls | 405 | 388 | 0 | 3 | CU | DB | 3 | CX | DE | NA | – | G64 | J45 |
| 2009/10 | xls | 370 | 353 | 0 | 3 | BH | BL | 4 | BH | BL | NA | – | G64 | J45 |
| 2010/11 | xls | 371 | 353 | 0 | 3 | BH | BL | 4 | BH | BL | NA | – | G64 | J45 |
| 2011/12 | xls | 371 | 353 | 0 | 3 | BH | BL | 4 | BH | BL | NA | – | G64 | J45 |
| 2012/13 | xls | 371 | 353 | 12 | 3 | BH | BL | 4 | BH | BL | NA | – | G65 | J46 |
| 2013/14 | xls | 371 | 353 | 12 | 3 | BH | BL | 4 | BH | BL | NA | – | G65 | J46 |
| 2014/15 | xls | 371 | 353 | 12 | 3 | BE | BI | 4 | BE | BI | NA | – | I68 | L49 |
| 2015/16 | xlsx | 444 | 353 | 8 | 3 | CU | DB | 3 | CX | DE | 3 | FX | H67 | K48 |
| 2016/17 | xlsx | 446 | 353 | 8 | 3 | CU | DB | 3 | CX | DE | 3 | FX | H67 | K48 |
| 2017/18 | xlsx | 445 | 353 | 8 | 3 | CU | DB | 3 | CX | DE | 3 | FX | H67 | K48 |

- *year*—period covered in report
- *link*—link to data file
- *rows*—number of rows (not all are local authorities though!)
- *las*—number of local authorities (i.e. not ones with class “O”)
- *first*—first row of data on sheets 3,4 and 5
- *e.sh*—which sheet are expenditures on
- *e.on*—which column on street expenditures
- *e.off*—which column are off street expenditures
- *e.cc*—which column are congestion charge expenditures on (row = Greater London Authority)
- *i.sh*—which sheet are incomes on
- *i.on*—which column on street incomes
- *i.off*—which column are off street incomes
- *i.cc*—which column are congestion charge incomes on (row = Greater London Authority)
- *pen.sh*—which sheet are penalty charge incomes for LAs on
- *pen.on*—which column are penalty charge incomes for LAs
- *pen.1*—which cell is the total Penalty charge notice income for on street parking data on in sheet 2
- *tot.1*—which cell is the Net current expenditures for Total transport and Highways services on in sheet 2

England–Budget

| year | link | rows | first | las | budg.tot | budg.la |
|---------|------|------|-------|-----|----------|---------|
| 2008/09 | | 0 | 0 | 0 | - | - |
| 2009/10 | | 0 | 0 | 0 | - | - |
| 2010/11 | xls | 444 | 10 | 353 | E27 | U |
| 2011/12 | xls | 444 | 10 | 353 | E28 | V |
| 2012/13 | xls | 444 | 10 | 353 | E28 | V |
| 2013/14 | xls | 444 | 10 | 353 | E28 | V |
| 2014/15 | xls | 444 | 9 | 353 | F34 | U |
| 2015/16 | xls | 444 | 9 | 353 | F34 | U |
| 2016/17 | xlsx | 443 | 8 | 353 | E35 | U |
| 2017/18 | xlsx | 446 | 8 | 353 | E35 | V |
| 2018/19 | xlsx | 443 | 8 | 353 | E35 | V |

- *year*–period covered in report
- *link*–link to data file
- *rows*–number of local authorities
- *budg.tot*–which cell on sheet 2 is the total budgeted surplus in
- *budg.la*–which column on sheet 3 are the LA parking budgeted surpluses on

England–Nottingham WPL

| year | link | page |
|---------|------|------|
| 2014/15 | link | 69 |
| 2015/16 | link | 79 |
| 2016/17 | link | 84 |
| 2017/18 | link | 86 |

- *year*–period covered in report
- *link*–link to data file
- *rows*–number of local authorities
- *budg.tot*–which cell on sheet 2 is the total budgeted surplus in
- *budg.la*–which column on sheet 3 are the LA parking budgeted surpluses on

Appendix 2

data overview - Scotland

| year | report | file.name | link | start.sh | end.sh | exp.cell | inc.cell | t.exp.cell | t.inc.cell |
|---------|--------|-----------|------|----------|--------|----------|----------|------------|------------|
| 2011/12 | yes | | – | NA | NA | - | - | - | - |
| 2012/13 | - | Annex A | xlsx | 0 | 0 | F57 | G57 | F50 | G50 |
| 2013/14 | yes | Annex A | xlsx | 2 | 33 | F40 | G40 | F33 | G33 |
| 2014/15 | yes | Annex A | xlsx | 2 | 33 | E40 | F40 | E33 | F33 |
| 2015/16 | yes | Annex A | xlsx | 2 | 33 | B41 | C41 | B34 | C34 |
| 2016/17 | - | Annex A | xlsx | 2 | 33 | B41 | C41 | B34 | C34 |
| 2017/18 | - | LFR 05 | xlsx | 3 | 34 | L13 | L23 | U13 | U23 |

- *year*—period covered in report
- *report*—does the report exist for this year?
- *file.name*—name on link to file on the website
- *link*—link to data file
- *start.sh*—number of first sheet with LA data
- *end.sh*—number of last sheet with LA data
- *exp.cell*—cell with expenditure data
- *inc.cell*—cell with income data
- *t.exp.cell*—total expenditure for all transport and roads cell
- *t.exp.cell*—total income for all transport and roads cell

DPE and PNC data

| year | file.type | link | dpe.tab | pcn.tab | e.i.tab |
|---------------|-----------|------|---------|---------|---------|
| 2011/12 | – | – | NA | NA | NA |
| 2012/13 | – | – | NA | NA | NA |
| 2013/14/15/16 | scan | pdf | NA | NA | NA |
| 2016/17 | pdf | pdf | 2 | 3 | 4 |
| 2017/18 | pdf | pdf | 2 | 3 | 4 |

- *year*—period covered in report
- *report*—does the report exist for this year?
- *file.name*—name on link to file on the website
- *link*—link to data file
- *dpe.tab*—which table (including the table of contents) contains the table of LAs that have/haven't DPE
- *pcn.tab*—which table (including the table of contents) contains data on no of PCNs issued
- *i.e.tab*—which table (including the table of contents) contains data on incomes and expenditures of DPE LAs