



Twinline Business Solutions Private Limited

Add Center Point



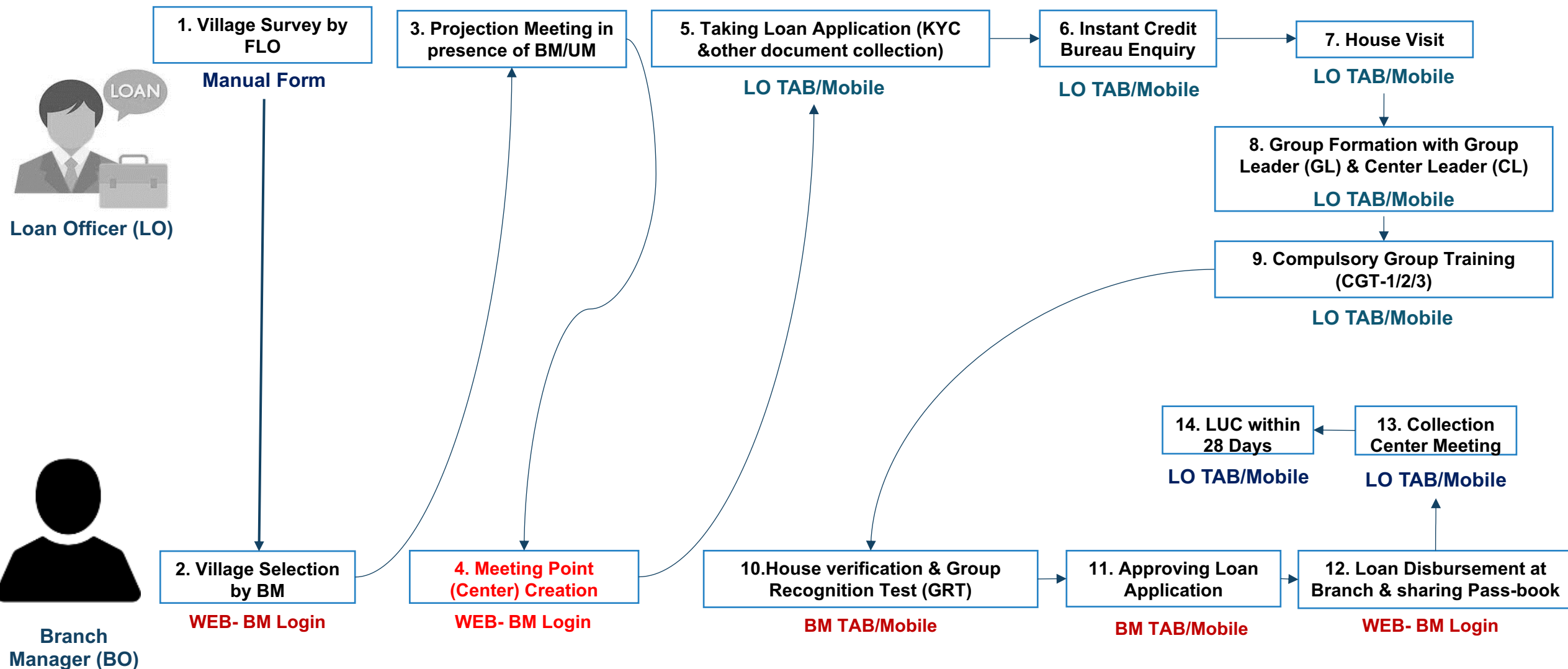
Responsibility- Branch Manager



FinPage: Add Meeting Point



The Process...





Steps...



STEP FUNCTIONALITY AVAILABLE FOR			MODULE	SUB MODULE	CREATE	PATH	DESCRIPTION
1	WEB	Branch Manager	CENTER	ADD MEETING POINT	NEW MEETING/CENTER POINTS	CENTER--->ADD MEETING POINT	Click on 'Add Meeting Point' , to create the center which will be done by Branch Manager/approved sanctioned authority after Projection Meeting/Open General Meeting/New Center Requirement by Loan Officer to his/her assigned area



WEB Application User Login



Twinline Business Solutions

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**Usage of Web-based Application: Log in by HR
Manager Application Id and Password**

Sign In

Welcome! Please sign in.

1004

**Enter Application
User ID**

**Enter User
Password**

Login

**Click on Login for
Log-In In Application**



Center Creation



ABC Finance Ltd

XXXXXXX

Vendor & Customers

Center

Loan Product & Insurance

Loan & Repayments

Reports

Dashboard

Grievance

Admin

Security

Employee & HR

API Disbursement

Cashless Collection

Branch

GL & Periods

Credit Bureau

Death

Org Structure

Banks & BRS

On the home screen click on center > Add Meeting Point to proceed for center creation

Center Creation



ABC Finance Ltd

XXXXXXX

Vendor & Customers

Center

Add Meeting Point

All Meeting Points

Meeting Schedule

Bulk Meeting Schedule

Meeting Point Transfer

Loan Product & Insurance

Loan & Repayments

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Org Structure

Banks & BRS

Add New Center

Center Details

Center Id

ENTER CENTER ID

Center Name*

ENTER CENTER NAME

Branch*

Select Branch

Partner Bank

Partner Bank

Meeting Place*

Enter Center Meeting Place

Repayment Freq.*

Select Repayment Frequency

Center Day*

Select Center Day

Center Time*

12:45 PM

Loan Officer*

Select Loan Officer

Assigned On

dd-MM-yyyy

Center Details

Center VPA:

Center VPA

Collection Partner Id

Select Collection PartnerId

Communication details:

Address Line1:*

ENTER ADDRESS

Address Line2:

ENTER ADDRESS

Taluka/Block:

ENTER ADDRESS

Pincode:*

Select Pincode

Village Id:*

Select Village Id

State:*

Select State

Back

Save

On the home screen click on Center > Add Meeting Point to proceed for center creation

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Org Structure

Banks & BRS

Add New Center

Center Details

Center Id

ENTER CENTER ID

Center Name*

RAMPUR_01

Branch*

B2153-RENUKOOT - MFI

Partner Bank

Partner Bank

Meeting Place*

CUSTOMER HOUSE

Repayment Freq.*

28 Days

Center Day*

Wednesday

Center Time*

9:45 AM

Loan Officer*

2020-KISHAN

Assigned On

dd-MM-yyyy

Center Details

Center VPA:

Center VPA

Collection Partner Id

Select Collection PartnerId

Communication details:

Address Line1:*

DEVATA MOHALLA

Address Line2:

ENTER ADDRESS

Taluka/Block:

ENTER ADDRESS

Pincode:*

231218

Village Id:*


BASI-Basi

State:*

UTTAR PRADESH

Back

Save



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Center Creation



Add New Center

Center Details

Center Id

ENTER CENTER ID

Center Name*

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Branch*

B2153-RENUKOOT - MFI

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Communication details:

Address Line1:*

DEVATA MOHALLA

Address Line2:

ENTER ADDRESS

Taluka/Block:

ENTER ADDRESS

Pincode:*

231218

Village Id:*

BASI-Basi

State:*

UTTAR PRADESH

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Save

After Updating the details click on Save button to Create New Center



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Branch

GL & Periods

Credit Bureau

Death

Org Structure

Banks & BRS

Meeting Point

REGISTERED 0

CGT 0

GRT 0

ACTIVE

Filters

Select Region

Select Branch

Select Center Id

Select Status

Loan Officer Id

+

Upload VPA

Actions	Rating	Region	Branch	Meeting Point	Status	Day	Loan Officer	Center Lea
No data available in table								

Center Id C92646 Created Successfully

New center is created