Twinline Business Solutions Private Limited

FinPage: Loan Origination System

Android based Application

Twinline Business Solutions Private Limited

Add Center Point

Responsibility- Branch Manager/Loan Officer

FinPage: Add Center

The Process…

Loan Officer (LO)

1. Village Survey by FLO

Manual Form

2. Village Selection by BM

WEB- BM Login/Android – BM/LO

3. Projection Meeting in presence of BM/UM

4. Meeting Point (Center) Creation

WEB- BM Login/Android – BM/LO

5. Taking Loan Application (KYC &other document collection)

LO TAB/Mobile

6. Instant Credit Bureau Enquiry

LO TAB/Mobile

7. House Visit

LO TAB/Mobile

8. Group Formation with Group Leader (GL) & Center Leader (CL)

LO TAB/Mobile

9. Compulsory Group Training (CGT-1/2/3)

LO TAB/Mobile

10.House verification & Group Recognition Test (GRT)

BM TAB/Mobile

11. Approving Loan Application

BM TAB/Mobile

12. Loan Disbursement at Branch & sharing Pass-book

WEB- BM Login

13. Collection Center Meeting

LO TAB/Mobile

14. LUC within 28 Days

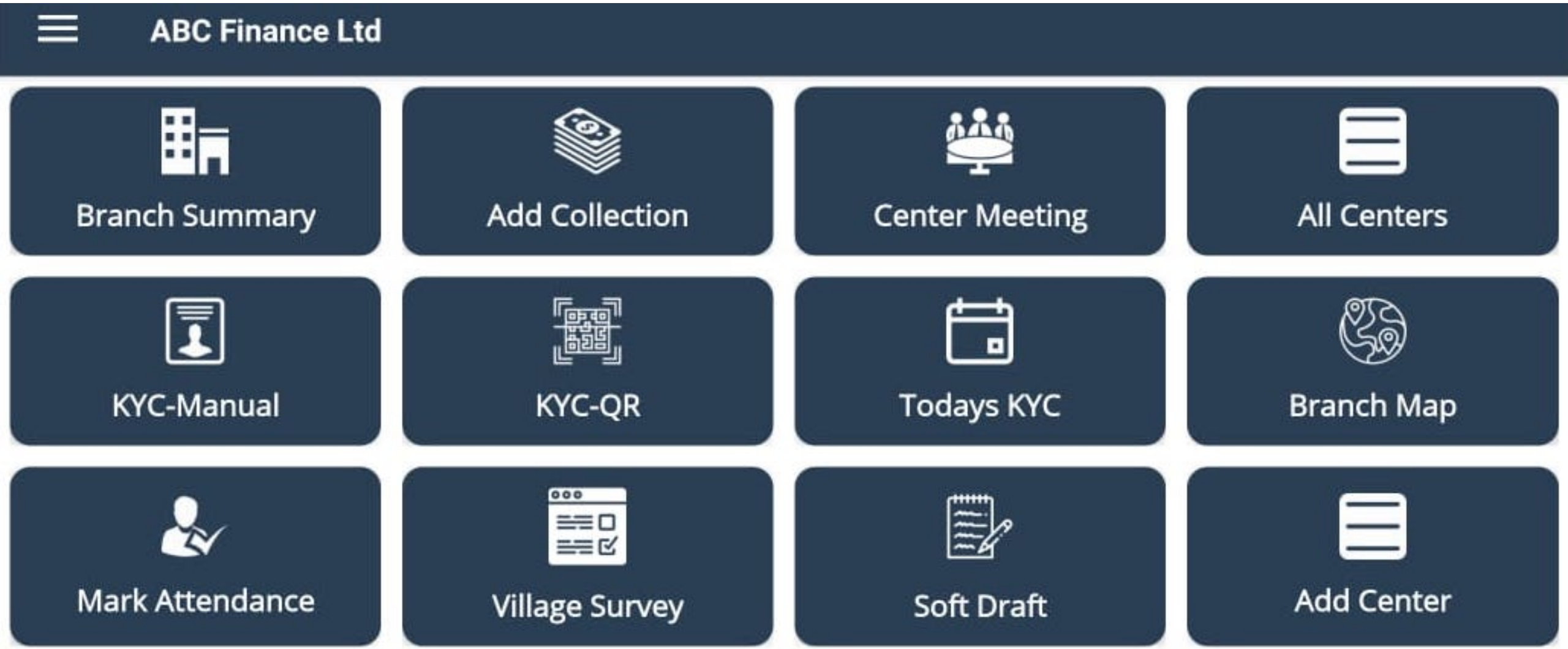
LO TAB/Mobile

Branch Manager (BO)

Steps…

STEP	FUNCTIONALITY AVAILABLE FOR		MODULE	SUB MODULE	CREATE	PATH	DESCRIPTION
1	**ANDROID**	**Branch Manager/Loan Officer**	**Add Center**	Add Center	NEW MEETING/CENTER POINTS	**CENTER--->ADD MEETING POINT**	Click on 'Add Center' , to create the center which will be done by Branch Manager/Loan Officer after Projection Meeting/Open General Meeting/New Center Requirement by Loan Officer to his/her assigned area

Center Creation



On the home screen click on Add Center to Create new center

Center Creation

ABC Finance Ltd

CENTER DETAILS

Center Id

Center Name*

Branch*
B2153

Partner Bank

Meeting Place*

Repayment Frequency*

Center Day*

Center Time*

Loan Officer*
1212

Assigned On

Update Center Name > Meeting Place > Repayment Frequency > Center Day > Center Time

Center Creation

ABC Finance Ltd

Loan Officer*
1212

Assigned On

COMMUNICATION DETAILS

Address 1*

Address 2

Taluka/Block

Pincode

Village Id

State*

SUBMIT

Update Communication Address Details

Center Creation

ABC Finance Ltd

CENTER DETAILS

Center Id	Center Name* NANDA_COLONY
Branch* B2153	Partner Bank
Meeting Place* SAVITA DEVI	Repayment Frequency* 14 Days
Center Day* Monday	Center Time* 3:15 PM
Loan Officer* 1212	Assigned On

Center Creation

ABC Finance Ltd

Loan Officer*
1212

Assigned On

COMMUNICATION DETAILS

Address 1*
DEVATA MOHALLA

Address 2

Taluka/Block
RENUKOOT

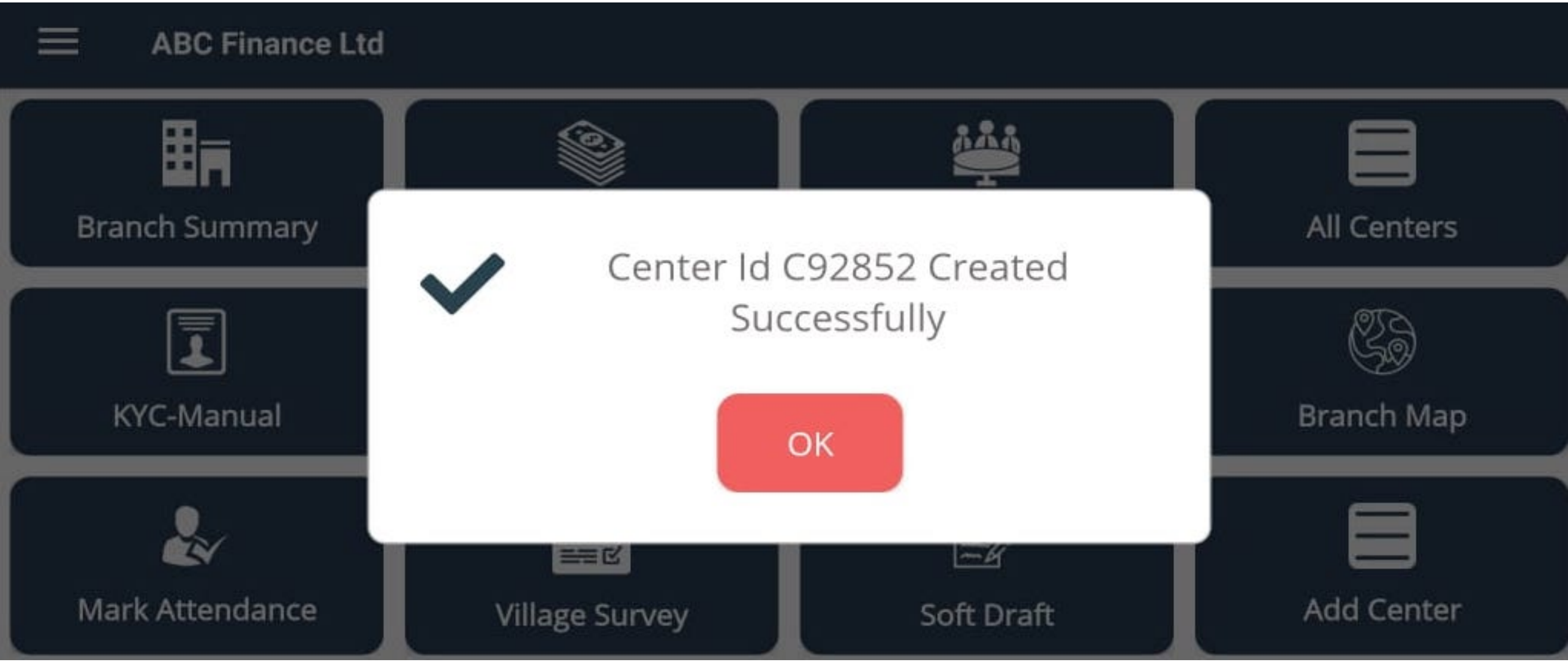
Pincode
231217

Village Id
renukoot

State*
UTTAR PRADESH

SUBMIT

Center Creation



Center is Created