# **Invoice System Project Documentation**

## **Overview**

The system is comprised of three webpages each handling a separate different table. Each page is capable of creating new table entries, updating existing entries, and deleting entries.

- Invoice Management: Create, view, update, and delete invoices.
- Invoice Item Management: Manage invoice items that reference a master Items table.
- **Customer Management:** Add, update, and delete customer records.
- UI: User interface using a Master Page with Bootstrap.

## **Prerequisites**

- Development Environment: Visual Studio 2019 or later.
- Framework: .NET Framework 4.7.2 (or later recommended).
- Database: SQL Server Express or full SQL Server.
- Tools: SQL Server Management Studio (SSMS) for database scripts.

# **Database Schema**

#### **Tables**

- Customers:
  - CustomerID (INT, PK, IDENTITY)
  - Name (NVARCHAR(100))
  - Address (NVARCHAR(255))
  - ContactInfo (NVARCHAR(100))
- Invoices:
  - InvoiceID (INT, PK, IDENTITY)
  - CustomerID (INT, FK to Customers)
  - InvoiceDate (DATETIME)
  - TotalAmount (DECIMAL(18,2))
- Items:

- ItemID (INT, PK, IDENTITY)
- o Name (NVARCHAR(255))
- UnitPrice (DECIMAL(18,2))

#### • InvoiceItems:

- o InvoiceItemID (INT, PK, IDENTITY)
- o InvoiceID (INT, FK to Invoices)
- o ItemID (INT, FK to Items)
- Quantity (INT)

Note: Cascade deletes are enabled on child records.

## **Stored Procedures**

Below are the names of stored procedures:

#### **Invoice Stored Procedures**

- spGetAllInvoices
- spGetInvoiceById
- spAddInvoice
- spUpdateInvoice
- spDeleteInvoice

## **InvoiceItems Stored Procedures**

- spGetInvoiceItems
- spAddInvoiceItem
- spUpdateInvoiceItem
- spDeleteInvoiceItem

## **Customer Stored Procedures**

- spGetAllCustomers
- spGetCustomerById
- spAddCustomer
- spUpdateCustomer

• spDeleteCustomer

#### **Items Stored Procedures**

spGetAllItems

#### **UI and Code-Behind**

#### Default.aspx:

- o Lists all invoices in a GridView using an SQLDataSource.
- Allows for the editing of invoices using the GridView's editing functionality
- Allows deletion of Invoices
- A calendar field is used for changing InvoiceDates, accessible when editing the gridview
- **Customers.aspx:** Enables managing customers with add, update, and delete functionality similar to the InvoiceItems screen.
- InvoiceItems.aspx: Provides an interface to add, update, and delete invoice items for a selected invoice.
  - The items field of the InvoiceItem table is altered using a dropdown similar to the CustomerID field on the default page

## **Troubleshooting & Future Enhancements**

# • Troubleshooting:

- Ensure the database and stored procedures exist before running the application.
- Check connection string settings ensuring connection string in Web.config file is correct.
- Verify the cascade delete settings or manually delete child records if foreign key conflicts occur.

## Future Enhancements:

- A search feature allowing for filtering by customer or item name and ID
- o Improve error handling and logging.
- o Integrate ASP.NET Identity for user and role management.
- Enhance UI and add client-side validation.

 Separate layers for security using some kind of entity management framework, creating a business layer and data layer.

## **Motivations**

## Use of SQLDataSources over data layers

The first iteration of this project used layers to separate database interactions and web page interactions for security. For this iteration I decided against it, opting instead to rely directly on GridViews for editing tables. This was mostly done because using layers in such a way without also importing some kind of entity framework leads to massive headaches and overcomplicates many tasks so I opted to go for the simpler route this time around.

#### Lack of authentication

There's a bug I've been experiencing in particular with asp.net web forms where I am unable to configure an application to use Microsoft Identity halting my ability to work and test projects made with the service. All sources I have seen point to it being either a problem with my install of visual studio or a bug with Microsoft's authentication.