

Documentation of module Mexico SAT Catalogs

1. TOPIC OF DOCUMENT

This is the documentation of module Mexico SAT Catalogs

Log of versions of document

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NOTE | This document was generated using Dolibarr ERP CRM process

2. INTRODUCTION

2.1. Features

This module creates a collection of dictionaries and extra fields with data of the Mexican Service Tax Administration (SAT) catalogs. The purpose of this module is to serve as dependency for Dolibarr integrations with Mexican compliance services.

2.1.1. Dictionaries

- Payment methods (Formas de pago)
- Payment options (Métodos de pago)
- Products and services (Productos y servicios)
- Units of measure (Unidades de medida)

2.1.2. Extra fields

Extra field	Object	Data source dictionary		----- -----
-----	SAT's payment method	Customer Invoice		Payment methods (Formas de pago)
	SAT's payment option	Customer Invoice		Payment options (Métodos de pago)
	SAT's product or service	Product		Products and services (Productos y servicios)
	SAT's unit of measure	Product		Units of measure (Unidades de medida)
	SAT's product or service	Customer Invoice Line		Products and services (Productos y servicios)
	SAT's unit of measure	Customer Invoice Line		Units of measure (Unidades de medida)

If you think more catalogs or extra fields need to be added, please create a new

[issue](<https://github.com/TI-Sin-Problemas/dolibarr-mxsatcatalogs/issues>). PRs are also welcome.

![Screenshot mxsatcatalogs](img/about1.png?raw=true "MxSatCatalogs")

Other external modules are available on [Dolistore.com](<https://www.dolistore.com>).

2.2. Translations

Translations can be completed manually by editing files into directories **langs**.

2.3. Installation

Prerequisites: You must have the Dolibarr ERP CRM software installed. You can down it from [Dolistore.org](<https://www.dolibarr.org>). You can also get a ready to use instance in the cloud from <https://saas.dolibarr.org>

2.3.1. From the ZIP file and GUI interface

If the module is a ready to deploy zip file, so with a name module_xxx-version.zip (like when downloading it from a market place like [Dolistore](<https://www.dolistore.com>)), go into menu **Home - Setup - Modules - Deploy external module** and upload the zip file.

Note: If this screen tell you that there is no "custom" directory, check that your setup is correct:

2.3.2. Final steps

From your browser:

- Log into Dolibarr as a super-administrator
- Go to "Setup" → "Modules"
- You should now be able to find and enable the module

2.4. Licenses

2.4.1. Main code

GPLv3. See file COPYING for more information.

2.4.2. Documentation

All texts and readmes are licensed under GFDL.

3. DATA SPECIFICATIONS

Not yet available

4. MATRIX OF PERMISSIONS

No permissions required

5. OTHER

API_DOC

6. CHANGELOG

6.1. 1.0

Initial version

- Add Payment Methods catalog
- Add Payment Options catalog
- Add Products and Services catalog
- Add Units of Measure catalog