

## Statement showing Shareholding Pattern

Name of the Company: Munjal Auto Industries Limited

Scrip Code: 520059

Name of the Scrip: Equity

Quarter Ended: 31.03.2013

| Partly Paid-up shares :-   |  | No. of Partly paid-up shares                                  | As a % of total no. of partly paid-up shares              |  | As a % of total no. of shares of the company   |                            |  |                                       |
|--|--|---|---|--|--|----------------------------|--|---------------------------------------|
| Held by promoter/promoter group  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Held by public   |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Total  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Outstanding convertible securities :-  |  | No. of outstanding securities                                 | As a % of total no. of outstanding convertible securities |  | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |                            |  |                                       |
| Held by promoter/promoter group  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Held by public   |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Total  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Warrants :   |  | No. of warrants   | As a % of total no. of warrants                           |  | As a % of total no. of shares of the company, assuming full conversion of warrants                   |                            |  |                                       |
| Held by promoter/promoter group  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Held by public   |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Total  |  | 00  | 0.00  |  | 0.00   |                            |  |                                       |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |  | RS. 10,00,00,000/- [5,00,00,000 Equity Shares of Rs.2/- each] |   |  |  |                            |  |                                       |
| Category code  | Category of shareholder  | Number of shareholders  | Total number of shares                                    | Number of shares held in Dematerialised form | Total shareholding as a percentage of total number of shares   |                            | Shares pledged or otherwise encumbered |                                       |
|  |  |   |   |  | As a percentage of (A+B)   | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)  | (II)   | (III)   | (IV)  | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)                                  |
| (A)  | Shareholding of Promoter and Promoter Group  |   |   |  |  |                            |  |                                       |
| (1)  | Indian   |   |   |  |  |                            |  |                                       |
| (a)  | Individuals/ Hindu Undivided Family  | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (b)  | Central Government/ State Government(s)  | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (c)  | Bodies Corporate   | 1   | 37403225  | 37403225                                     | 74.81  | 74.81                      | 0                                      | 0.00                                  |
| (d)  | Financial Institutions/ Banks  | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (e)  | Any Other (specify)  | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
|  | Sub-Total (A)(1)   | 1   | 37403225  | 37403225                                     | 74.81  | 74.81                      | 0                                      | 0.00                                  |
| (2)  | Foreign  |   |   |  |  |                            |  |                                       |
| (a)  | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (b)  | Bodies Corporate   | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (c)  | Institutions   | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (d)  | Qualified Foreign Investor   | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
| (e)  | Any Other (specify)  | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
|  | Sub-Total (A)(2)   | 0   | 0   | 0  | 0.00   | 0.00                       | 0                                      | 0.00                                  |
|  | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)               | 1   | 37403225  | 37403225                                     | 74.81  | 74.81                      | 0                                      | 0.00                                  |
| (B)  | Public shareholding  |   |   |  |  |                            | NA                                     | NA                                    |
| (1)  | Institutions   |   |   |  |  |                            | NA                                     | NA                                    |
| (a)  | Mutual Funds/ UTI  | 4   | 10500   | 10000  | 0.02   | 0.02                       |  |                                       |
| (b)  | Financial Institutions/ Banks  | 7   | 25705   | 750  | 0.05   | 0.05                       |  |                                       |
| (c)  | Central Government/ State Government(s)  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (d)  | Venture Capital Funds  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (e)  | Insurance Companies  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (f)  | Foreign Institutional Investors  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (g)  | Foreign Venture Capital Investors  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (h)  | Qualified Foreign Investor   | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (i)  | Any Other (specify)  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
|  | Sub-Total (B)(1)   | 11  | 36205   | 10750  | 0.07   | 0.07                       |  |                                       |
| (2)  | Non-Institutions   |   |   |  |  |                            | NA                                     | NA                                    |
| (a)  | Bodies Corporate   | 272   | 1430624   | 1401124                                      | 2.86   | 2.86                       |  |                                       |
| (b)  | Individuals -  |   |   |  |  |                            |  |                                       |
|  | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 8589  | 8607097   | 7181957                                      | 17.21  | 17.21                      |  |                                       |
|  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11  | 1671803   | 1671803                                      | 3.34   | 3.34                       |  |                                       |
| (c)  | Qualified Foreign Investor   | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
| (c)  | Any Other (specify)  |   |   |  |  |                            |  |                                       |
|  | i Trust & Foundations  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
|  | ii Cooperative Societies   | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
|  | iii Hindu Undivided Families   | 227   | 601052  | 601052                                       | 1.20   | 1.20                       |  |                                       |
|  | iv Non Resident Individual   | 139   | 249994  | 217244                                       | 0.50   | 0.50                       |  |                                       |
|  | v Foreign Companies  | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
|  | vi OCB   | 0   | 0   | 0  | 0.00   | 0.00                       |  |                                       |
|  | Sub-Total (B)(2)   | 9238  | 12560570  | 11073180                                     | 25.12  | 25.12                      |  |                                       |
|  | Total Public Shareholding (B)= (B)(1)+(B)(2)                                       | 9249  | 12596775  | 11083930                                     | 25.19  | 25.19                      | NA                                     | NA                                    |
|  | TOTAL (A)+(B)  | 9250  | 50000000  | 48487155                                     | 100.00   | 100.00                     |  |                                       |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued   |   |   |  |  |                            | NA                                     | NA                                    |
| (1)  | Promoter and Promoter Group  | 0   | 0   | 0  | NA   | 0.00                       | NA                                     | NA                                    |
| (2)  | Public   | 0   | 0   | 0  | NA   | 0.00                       | NA                                     | NA                                    |
|  | GRAND TOTAL (A)+(B)+(C)  | 9250  | 50000000  | 48487155                                     | NA   | 100.00                     |  |                                       |

For MUNJAL AUTO INDUSTRIES LTD.

*Rakesh John*

COMPANY SECRETARY



| (I)(b) Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                |                   |                               |                      |                                     |  |                      |  |                                       |  |   |
|---|--------------------------------|-------------------|-------------------------------|----------------------|-------------------------------------|--|----------------------|--|---------------------------------------|--|---|
| Sr. No.   | Name of the shareholder        | Total Shares held |                               | Encumbered Shares(*) |                                     |  | Details of warrants  |  | Details of Convertible Securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a |
|   |                                | Number            | As a % of Grand Total (A+B+C) | Number               | As a Percentage (VI)= (V)/(III)*100 | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) | No. of warrants held | AS as % total number of warrants of the same class | Number of Convertible Securities held | As a % of total number of convertible securities of the same class |   |
| (I)   | (II)                           | (III)             | (IV)                          | (V)                  | (VI)                                | (VII)  | (VIII)               | (IX)   | (X)                                   | (XI)   | (XII)   |
| 1   | Thakurdevi Investments Pvt.Ltd | 37403225          | 74.81                         | 0                    | 0.00                                | 0.00   | 0                    | 0  | 0                                     | 0  | 74.81   |
|   |                                |                   |                               |                      |                                     |  |                      |  |                                       |  | 0   |
|   | <b>TOTAL</b>                   | <b>37403225</b>   | <b>74.81</b>                  | <b>0</b>             | <b>0.00</b>                         | <b>0.00</b>  | <b>0</b>             | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>74.81</b>  |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                          |                  |  |                     |   |                                       |   |  |
|---|--------------------------|------------------|--|---------------------|---|---------------------------------------|---|--|
| Sr. No.   | Name of the shareholder  | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of Convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |                          |                  |  | No.of warrants held | AS a % total number of warrants of the same class | Number of Convertible Securities held | % w.r.t of total number of convertible securities of the same class |  |
| 1   | Shefali Narendra Kapadia | 540000           | 1.08   | 0                   | 0   | 0                                     | 0   | 1.08   |
|   | TOTAL                    | 540000           | 1.08   | 0                   | 0   | 0                                     | 0   | 1.08   |

| (I)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons(together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |  |                  |  |                      |  |                                       |   |  |
|---|--|------------------|--|----------------------|--|---------------------------------------|---|--|
| Sr. No.   | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+ (B)+ (C) indicated in Statement at para (I)(a) above} | Details of warrants  |  | Details of Convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|   |  |                  |  | No. of warrants held | AS as % total number of warrants of the same class | Number of Convertible Securities held | % w.r.t of total number of convertible securities of the same class |  |
| 1   |  | 0                | 0.00   | 0                    | 0  | 0                                     | 0   | 0  |
|   | TOTAL  | 0                | 0.00   | 0                    | 0  | 0                                     | 0   | 0  |

| (I)(d) Statement showing details of locked-in shares |                         |                            |  |
|--|-------------------------|----------------------------|--|
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1  |                         | 0                          | 0.00   |
| 2  |                         | 0                          | 0.00   |
|  | <b>TOTAL</b>            | <b>0</b>                   | <b>0.00</b>  |

| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                           |   |
|--|---|---------------------------|---|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1  |   | 0                         | 0.00  |
| 2  |   | 0                         | 0.00  |
|  | <b>TOTAL</b>                                    | <b>0</b>                  | <b>0.00</b>   |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares |  |   |   |
|---|--|---|---|
| Sr. No.   | Name of the DR Holder Type of outstanding DR(ADRs, GDRs, SDRs etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1   |  | 0   | 0.00  |
|   | <b>TOTAL</b>   | <b>0</b>                                    | <b>0.00</b>   |

| (III)(a) Statement showing the voting pattern of Shareholders, if more than one class of Shares/ Securities is issued by the issuer-----> N.A. |  |
|--|--|
|--|--|

Note : Company has not issued any ADR or GDR or SDR

For MUNJAL AUTO INDUSTRIES LTD.

*Rakesh Jha*

COMPANY SECRETARY