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1. Attaching multiple files on Vendor Bills

This section summarizes the setup of attaching multiple files on the vendor bill creation in Vendor center role. Vendor bills can be created in two ways; either by Submitting (Creating a Vendor Bill Directly) or by Saving (Creating a custom record). User can attach maximum of 2 files per bills. They can update the files, then the previous files will be overwrite by new files.

This is a suitelet setup for creating and updating Vendor bills on Vendor Center role. You can go with the following navigation for that particular section **Transaction > Expense > Enter Vendor Bill**.



Vendor bills will be created for the logged-in vendor. The vendor could provide necessary details such as Reference Number, Project, etc. When the Project is selected all of its related details will be automatically populated on the page. After providing such details they could add the expense lines also.

A screenshot of the 'Vendor Bill' creation page. At the top, there are 'Submit & Attach Files' and 'Save & Attach Files' buttons. Below that, there are fields for 'SUPPLIER' (set to 'TEST vendor'), 'DATE' (set to '17/5/2022'), and 'REFERENCE NO' (containing 'Test Reference 01'). A red box highlights the 'REFERENCE NO' field. To the right, there are 'AMOUNT' (10.50), 'STATUS' (Pending Approval), and a 'CLIENT/PROJECT' dropdown (set to 'Test Client India : Test KT2021'). Another red box highlights the 'CLIENT/PROJECT' dropdown. Below these, there's a 'MEMO' field (containing 'Test Memo 1'). Underneath, there's a table titled 'Expenses ()' with one row. The row contains columns for 'CATEGORY' (Admin-Other benefits), 'BILLABLE' (Yes), 'PROJECT TASK' (Test KT 2 day rate), 'MEMO*' (Memo 1.0), 'DATE*' (17/5/2022), 'AMOUNT*' (10.00), 'TAX CODE*' (Sample Code), 'TAX RATE' (5.00%), 'TAX AMT' (0.50), and 'GROSS AMT' (10.50). A red box highlights the entire 'Expenses' table row. At the bottom, there are 'Add', 'Cancel', and 'Remove' buttons, along with the 'Submit & Attach Files' and 'Save & Attach Files' buttons.

When the first page is submitted, then the page for uploading files will be shown. Currently, the user can add a maximum of 2 files for a vendor bill. They could skip this section too. When the user clicks **Save & Attach files** button, that particular record will be saved as a custom record like a temporary saving. This will be listed on the **Unsubmitted Bills** section.

Unsubmitted Bill List

More

Bills (31)		DOCUMENT NUMBER	CLIENT/PROJECT	TOTAL	MEMO
View	17/5/2022	Test Reference 01	Test Client India : Test KT2021	10.50	Test Memo 1
View	13/5/2022	Test Save Ref 07	Test Client India : Test KT2021	10.00	Test Save Ref 7
View	13/5/2022	Test Save Ref 08	Test Client India : Test KT2021	52.25	Save Ref 08
View	13/5/2022	Test Save Ref 11	Test Client India : Test KT2021	39.70	Save memo11
View	13/5/2022	Test Save Ref 09	Test Client India : Test KT2021	14.70	Save Memo 1
View	13/5/2022	Test Test	Test Client India : 123TEST	14.00	memo test test
View	13/5/2022	Test Ref 100	Test Client India : 123TEST	17.85	memo 100
View	9/5/2022	Test Save Ref 06	Test Client India : Test KT2021	10.00	Save Ref 06
View	9/5/2022	Test Save Ref 05	Test Client India : Test KT2021	4.00	Save Ref 05
View	9/5/2022	Test Save Ref 04	Test Client India : 123TEST	5.00	Save Ref 04
View	9/5/2022	Test Save Ref 03	Test Client India : 123TEST	10.50	Save Ref 03
View	8/5/2022	Test Save Ref 02	Test Client India : 123TEST	10.00	Test Save Ref 02
View	8/5/2022	Test Save Ref 01	Test Client India : 123TEST	12.00	Test Ref Save 01
View	4/5/2022	Test 52	Test Client India : Test KT2021	43.05	memo 52
View	4/5/2022	Test 50	Test Client India : Test KT2021	12.00	Memo 50
View	4/5/2022	Test 46	Test Client India : Test KT2021	54.00	mem 46

The user can edit these bills and change the files attached to it or they can remove the files if they want.

If the user clicks on '**Submit & Attach Files**' button, then this vendor bill will be saved as standard Vendor bill record. When this record will be in **Pending Approval** status, this can't be edited from the Vendor center role.

Removing Attachments

- Open any submitted/ Unsubmitted Bill which has/has not any attachments

Vendor Bill		More							
Edit									
SUPPLIER		MEMO							
IT TEST vendor		Test Save Ref 7							
DATE		AMOUNT							
13/5/2022		25.75							
REFERENCE NO		STATUS							
Test Save Ref 07		Pending Approval							
CURRENCY		CLIENT/PROJECT							
UAE Dirham		Test Client India : Test KT2021							
Expenses (2)									
CATEGORY	BILLABLE	PROJECT TASK	MEMO	DATE	AMOUNT	TAX CODE	TAX RATE	TAX AMT	GROSS AMT ▾
Admin-Airfare	Yes	Test KT 2 day rate	t1 : 13/5/2022	13/5/2022	10.00	Exempt-UAE		10.0	
Direct Services Subcontractors	Yes	Test A	t2 : 13/5/2022	13/5/2022	15.00	Sample Code	5.0	0.75	15.75
Expense Receipts (2)									
ID	DATE	NAME			SIZE		TYPE ▾		
181964	13/5/2022 5:39 PM	Intercompany Resource Assignment User Manual v0.1.docx			3060		WORD		
181983	17/5/2022 12:02 PM	WIP Import guideline.xlsx			499		EXCEL		
Related Transaction (0)									

- Edit the bill and Update the first page, if you want. Then click '**Save /Submit & Update Expense Receipt**'

Vendor Bill

Submit & Update Expense Receipts

SUPPLIER JJ TEST vendor	MEMO Test Save Ref 7
DATE * 13/5/2022	AMOUNT 25.75
REFERENCE NO * Test Save Ref 07	STATUS Pending Approval
CURRENCY UAE Dirham	CLIENT/PROJECT Test Client India : Test KT2021

Expenses ()

CATEGORY	BILLABLE	PROJECT TASK	MEMO *	DATE *	AMOUNT *	TAX CODE *	TAX RATE	TAX AMT	GROSS AMT
Admin-Airfare	Yes	Test KT 2 day rate	t1	13/5/2022	10.00	Exempt-UAE	0	0.00	10.00
Direct Services Subcontractors	Yes	Test A	t2	13/5/2022	15.00	Sample Code	5.0	0.75	15.75

Submit & Update Expense Receipts

Add Expense Receipts For Vendor Bill

Attach

ATTACHMENT 1 <input type="button" value="Choose File"/> No file chosen	ATTACHMENT 2 <input type="button" value="Choose File"/> No file chosen
---	---

Related Files (2)

FILE ID	DATE	FILE NAME	FILE SIZE	TYPE ▲	REMOVE
181983	17/5/2022 12:02 PM	WIP Import guideline.xlsx	499	EXCEL	<input type="checkbox"/>
181964	13/5/2022 5:39 PM	Intercompany Resource Assignmnet User Manual v0.1.docx	3060	WORD	<input type="checkbox"/>

Attach

3. In the sub list, You can see a checkbox named ‘Remove’. You can check the attachment you want to remove and click **Attach**

Add Expense Receipts For Vendor Bill

Attach

ATTACHMENT 1 <input type="button" value="Choose File"/> No file chosen	ATTACHMENT 2 <input type="button" value="Choose File"/> No file chosen
---	---

Related Files (2)

FILE ID	DATE	FILE NAME	FILE SIZE	TYPE ▲	REMOVE
181983	17/5/2022 12:02 PM	WIP Import guideline.xlsx	499	EXCEL	<input checked="" type="checkbox"/>
181964	13/5/2022 5:39 PM	Intercompany Resource Assignmnet User Manual v0.1.docx	3060	WORD	<input type="checkbox"/>

Attach

4. Open the same bill, which you’ve edited you can see the changes in the Expense receipts sub list

Vendor Bill									More
SUPPLIER		MEMO							
JJ TEST vendor		Test Save Ref 7							
DATE		AMOUNT							
13/5/2022		25.75							
REFERENCE NO		STATUS							
Test Save Ref 07		Pending Approval							
CURRENCY		CLIENT/PROJECT							
UAE Dirham		Test Client India : Test KT2021							
Expenses (2)									
CATEGORY	BILLABLE	PROJECT TASK	MEMO	DATE	AMOUNT	TAX CODE	TAX RATE	TAX AMT	GROSS AMT
Admin-Airfare	Yes	Test KT 2 day rate	t1 : 13/5/2022	13/5/2022	10.00	Exempt-UAE		0.00	10.0
Direct Services Subcontractors	Yes	Test A	t2 : 13/5/2022	13/5/2022	15.00	Sample Code	5.0	0.75	15.75
Expense Receipts (1)									
ID	DATE	NAME			SIZE		TYPE		
181964	13/5/2022 5:39 PM	Intercompany Resource Assignment User Manual v0.1.docx			3060		WORD		
Related Transaction (0)									
DATE	TYPE	DOCUMENT NUMBER			CURRENCY		AMOUNT		

2. Scheduled Email For PM for Pending Time tracks

This section summarizes the setup of scheduling Emails for Project Managers regarding each one's Pending Time track. Its Schedules at the end of the day and It contains details of each pending time track records. The PM can approve each time track from the mail.

Navigation and the steps for the execution is listed below.

1. Customization > Scripting > Scripts

The screenshot shows the NetSuite interface with the following navigation path:

- Customization Manager
- Lists, Records, & Fields
- Forms
- Scripting > Scripts (highlighted)
- Script Deployments
- Workflow
- Plug-ins
- Single Page Applications
- Centers and Tabs
- Scripted Records
- Shortcuts
- SuiteBundler
- Translations
- Scheduled Script Status
- SuiteCloud Development
- Map/Reduce Script Status
- Priority Settings
- Script Execution Logs
- Script Debugger

The 'Scripts' portlet is open, showing a message: "No content set by clicking on the menu icon." Below it, there is a table titled "Bank Reconciliation Summary".

Account Name	Currency	Account Balance	Last Reconciled Balance	Last Reconciled On	Bank Balance	Balance As Of	Items to Match
170622 Cash at bank : Cash and Bank balance: INNO-France	EUR	€0.00	€0.00	€0.00	€0.00	0	
170623 Cash at bank : Cash and Bank balance: INNO-UK	GBP	£0.00	£0.00	£0.00	£0.00	0	
170624 Cash at bank : Cash and Bank balance: JLA-QC-USA	USD	\$0.00	\$0.00	\$0.00	\$0.00	0	
170625 Cash at bank : Cash and Bank balance: JLA-USA	USD	\$0.00	\$0.00	\$0.00	\$0.00	0	
170626 Cash at bank : Cash and Bank balance: LOC-Aberdeen	GBP	£0.00	£0.00	£0.00	£0.00	0	
170627 Cash at bank : Cash and Bank balance: LOC-Australia	AUD	\$0.00	\$0.00	\$0.00	\$0.00	0	
170628 Cash at bank : Cash and Bank balance: LOC-Brazil	BRL	(R\$784.59)	R\$0.00	R\$0.00	R\$0.00	0	
170629 Cash at bank : Cash and Bank balance: LOC-Canada	CAD	\$0.00	\$0.00	\$0.00	\$0.00	0	
170630 Cash at bank : Cash and Bank balance: LOC-China	CNY	¥0.00	¥0.00	¥0.00	¥0.00	0	
170631 Cash at bank : Cash and Bank balance: LOC-Egypt	EGP	0.00₮	0.00₮	0.00₮	0.00₮	0	
170632 Cash at bank : Cash and Bank balance: LOC-France	EUR	€0.00	€0.00	€0.00	€0.00	0	
170633 Cash at bank : Cash and Bank balance: LOC-Germany	EUR	€0.00	€0.00	€0.00	€0.00	0	

2. Open the script 'JJ MR Scheduled Email for PM AQ-3416'

Screenshots showing the Oracle NetSuite interface for managing scripts.

Scripts List View:

NAME	FROM BUNDLE	ID	SCRIPT	LIBRARY SCRIPT	TOTAL: 12
AQ-2968 MR delete Real Time Request		customscript_ll_jq2968_mr_autodelete_wip	Deployments	AQ-2968 MR Auto delete Real Time Request.js	643
AQ-903 MR ICR Flagging		customscript_aq_903_ir_flagging	Deployments	AQ-903 MR ICR Flagging.js	563
MR Automated Revenue Lines AQ-2633		customscript_ll_mr_automated_rev_aq_2633	Deployments	MR Automated Revenue Lines AQ-2633.js	627
MR Real Time WIP file deletionAQ-2157		customscript_ll_mr_real_time_wip_delete	Deployments	MR Real Time WIP file deletionAQ-2157.js	599
 MR Scheduled Email for PM AQ-3416		customscript_ll_mr_pm_scheduled_email	Deployments	 MR Scheduled Email for PM AQ-3416.js	787
MR Update Task With Resource AQ-3294		customscript_ll_mr_update_task_resource	Deployments	MR Update Task With Resource AQ-3294.js	653
MR Update the Billing Type AQ-3059		customscript_ll_mr_update_billing_type	Deployments	MR Update the Billing Type AQ-3059.js	639
MR Update Time Track Record AQ-3359		customscript_ll_mr_update_time_track	Deployments	MR Update Time Track Record AQ-3359.js	780
MR Wip Clear Old UK sub AQ-2072		customscript_ll_mr_wip_clear_old_project	Deployments	MR Wip Clear Old UK sub AQ-2072.js	598
Migrate PT SAFT Account Grouping MR	47492	customscript_migrate_pt_acct_grouping_mr	Deployments	migrate_pt_taf_account_grouping_mr.js	684
SL Flag Transactions	47492	customscript_ll_mr_flagtransactions	Deployments	sl_mr_flagtransactions.js	683
view	47492	customscript_taf_mr_cleanup	Deployments	taf_mr_cleanup.js	685

Script Detail View (ORACLE NETSUITE | SANDBOX A=1):

Script: || MR Scheduled Email for PM AQ-3416

Actions: Edit, Back, Deploy Script, Actions ▾

Script File:

```
process('|| MR Scheduled Email for PM AQ-3416.js') download Edit
✓ GET INPUT DATA
 MAP
 REDUCE
 SUMMARIZE
```

Custom Plug-In Types:

CUSTOM PLUG-IN TYPE
No records to show.

Actions: Edit, Back, Deploy Script, Actions ▾

3. Click Edit, then Save and Execute

Screenshot showing the Oracle NetSuite interface for editing a script.

Script Detail View (ORACLE NETSUITE | SANDBOX A=1):

Actions: Save ▾, Cancel, Change ID, Actions ▾

Save & New is highlighted.

Save and Deploy is highlighted.

Script: || MR Scheduled Email for PM AQ-3416

Actions: Save & New, Save and Deploy, Save and Execute

Script File:

```
process('|| MR Scheduled Email for PM AQ-3416.js') download Edit
✓ GET INPUT DATA
 MAP
 REDUCE
 SUMMARIZE
```

Custom Plug-In Types:

CUSTOM PLUG-IN TYPE
No records to show.

Actions: Save & New, Save and Deploy, Save and Execute, Save ▾, Cancel, Change ID, Actions ▾

4. Click refresh until the status becomes Completed.

Screenshots showing the Oracle NetSuite interface for monitoring script deployment status.

Map/Reduce Script Status:

Map/Reduce Script Status (Refresh, Filters)

SCRIPT	DEPLOYMENT ID	DATE CREATED	START DATE	END DATE	STATUS	STAGE	PRIORITY	CONCURRENCY	DETAILS	CANCEL	TOTAL: 5
MR Scheduled Email for PM AQ-3416	customdeploy_ll_mr_pm_scheduled_email	7/3/2022 1:37:20 pm	7/3/2022 1:37:21 pm		Processing	Get Input Data	Standard	1	Details	Cancel	

Map/Reduce Script Status:

Map/Reduce Script Status (Refresh, Filters)

SCRIPT	DEPLOYMENT ID	DATE CREATED	START DATE	END DATE	STATUS	STAGE	PRIORITY	CONCURRENCY	DETAILS	CANCEL	TOTAL: 5
MR Scheduled Email for PM AQ-3416	customdeploy_ll_mr_pm_scheduled_email	7/3/2022 1:37:20 pm	7/3/2022 1:37:21 pm		Complete		Standard	1	Details	Cancel	

5. Sample of Email Content

Dear Hormese Paul,

You have 19 Pending Timetrack to Approve. Please Approve these Timetracks.

Details of timetracks are given below:

DATE	TIMESHEET	EMPLOYEE
5/8/2021	577072	AI Global Media Ltd
23/8/2021	577401	AI Global Media Ltd
24/8/2021	577402	AI Global Media Ltd
25/8/2021	577403	AI Global Media Ltd
28/8/2021	577416	AI Global Media Ltd
30/8/2021	577417	AI Global Media Ltd
31/8/2021	577418	AI Global Media Ltd
6/9/2021	577412	AI Global Media Ltd
7/9/2021	577413	AI Global Media Ltd
13/12/2021	578148	Mary JJ
14/12/2021	578149	Mary JJ
15/12/2021	578150	Mary JJ
16/12/2021	578151	Mary JJ
17/12/2021	578152	Mary JJ
27/12/2021	578188	Mary JJ
28/12/2021	578189	Mary JJ
29/12/2021	578190	Mary JJ
30/12/2021	578191	Mary JJ
31/12/2021	578192	Mary JJ

3. Supplier auto subsidiary assignment option for vendors

This section summarizes the setup of automatically assigning subsidiaries and currencies for intercompany vendors/ suppliers. For this, there is a custom check box for making suppliers intercompany resources or not. If the checkbox is checked, and upon saving the record, all the other subsidiaries (some exceptions) and currencies will be automatically assign to the supplier.

Following is the steps for executing the section on both create and edit mode.

Create Mode

1. Create a new Supplier by List > Relationships > Suppliers > New

The screenshot shows the NetSuite Home page. At the top, there's a navigation bar with links like Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar, there's a 'Reminders' section with a message: 'Please set up this portlet by clicking on the menu icon.' There's also a 'Top 5 Items By Qty Sold' chart for 'this fiscal quarter'. On the left, there's a 'Relationships' menu with options like Leads, Prospects, Clients, Billing Groups, Projects, Project Templates, Contacts, Groups, Suppliers, Competitors, Other Names, and Bounced Email Addresses. A 'Smart Financials' and 'Autonomous Supply Chain' banner is displayed on the right.

2. Add details of the vendor

The screenshot shows the 'Supplier' edit screen for 'Test Comp 3'. The 'Primary Information' tab is active. The 'COMPANY NAME' field contains 'Test Comp 3'. The 'CATEGORY' dropdown is set to 'Intercompany'. The 'SUBSIDIARY' dropdown is set to 'AO-China'. Other fields include 'SUPPLIER ID' (Test Comp 3), 'WEB ADDRESS', 'EMAIL', 'PHONE', 'ALT. PHONE', 'FAX', 'ADDRESS', 'COMMENTS', and 'RELATED PARENT VENDOR'. A red arrow points to each of the three highlighted fields.

3. Provide Represents Subsidiary

The screenshot shows the 'Supplier' edit screen for 'Test Comp 3'. The 'Primary Information' tab is active. The 'COMPANY NAME' field contains 'Test Comp 3'. The 'CATEGORY' dropdown is set to 'Intercompany'. The 'SUBSIDIARY' dropdown is set to 'AO-China'. The 'REPRESENTS SUBSIDIARY' dropdown is set to 'AB Group : Americas : AO-Brazil'. Other fields include 'SUPPLIER ID' (Test Comp 3), 'WEB ADDRESS', 'EMAIL', 'PHONE', 'ALT. PHONE', 'FAX', 'ADDRESS', 'COMMENTS', and 'RELATED PARENT VENDOR'. A red box highlights the 'REPRESENTS SUBSIDIARY' dropdown.

4. Uncheck the Project Resource check box

Classification

SUBSIDIARY * AO-China

REPRESENTS SUBSIDIARY

Financial Preferences System Information Custom Time Tracking

Account Information

LEGAL NAME Test Comp 3

ACCOUNT

DEFAULT EXPENSE ACCOUNT

DEFAULT PAYABLES ACCOUNT

PRIMARY CURRENCY * Chinese Yuan

TERMS

CREDIT LIMIT

INCOTERM

Tax Information

TAX REG. NUMBER

TAX ROUNDING PRECISION 0.01 and Below

TAX ROUNDING METHOD Round Off

1099 ELIGIBLE

WH TAX CODE

Balance Information

BALANCE 0.00 (CNY)

UNBILLED ORDERS 0.00 (CNY)

Project Information

PROJECT RESOURCE

WORK CALENDAR *

Activate Windows
Go to Settings to activate Windows.

LABOR COST

5. Check the INTERCOMPANY CLIENT/VENDOR checkbox

Supplier

Test Comp 3

Save Cancel Make Payment Actions

Primary Information

CUSTOM FORM * AQ Supplier Form

SUPPLIER ID * Test Comp 3 AUTO

TYPE COMPANY INDIVIDUAL

COMPANY NAME * Test Comp 3

WEB ADDRESS

CATEGORY * Intercompany

COMMENTS

RELATED PARENT VENDOR

Email | Phone | Address

EMAIL

PHONE

ALT. PHONE

FAX

ADDRESS

Classification

SUBSIDIARY * AO-China

REPRESENTS SUBSIDIARY

Subsidiaries Relationships Communication Address Marketing Financial Preferences System Information **Custom** Time Tracking

INTERCOMPANY CLIENT/VENDOR

6. Click Save and refresh the Page

Supplier

Test Comp 3

[Edit](#) | [Back](#) | [Make Payment](#) |

Primary Information

SUPPLIER ID Test Comp 3	WEB ADDRESS	COMMENTS
TYPE Company	CATEGORY Intercompany	RELATED PARENT VENDOR
COMPANY NAME Test Comp 3		

Email | Phone | Address

EMAIL	ALT. PHONE	ADDRESS
PHONE	FAX	

Classification

SUBSIDIARY AO-China	REPRESENTS SUBSIDIARY AO-Brazil											
Subsidiaries	Relationships	Communication	Address	Marketing	Financial	Preferences	System Information	Custom	Time Tracking			
AQ-UK	PRIMARY	INACTIVE		BALANCE 0.00 (CNY)	BALANCE (BASF) 0.00 (GBP)	PREPAYMENT BALANCE 0.00 (CNY)	PREPAYMENT BALANCE (SAF)	0.00 (CNY)	UNBILLED ORDERS 0.00 (CNY)	UNBILLED ORDERS (BASF) 0.00 (GBP)	CREDIT LIMIT (CNY)	TAX CODE
AO-Singapore				0.00 (CNY)	0.00 (SGD)	0.00 (CNY)	0.00 (SGD)	0.00 (CNY)	0.00 (SGD)	0.00 (CNY)		
AO-UAE				0.00 (CNY)	0.00 (AED)	0.00 (CNY)	0.00 (AED)	0.00 (CNY)	0.00 (AED)	0.00 (CNY)		
AO-USA				0.00 (CNY)	0.00 (USD)	0.00 (CNY)	0.00 (USD)	0.00 (CNY)	0.00 (USD)	0.00 (CNY)		
AO-Korea				0.00 (CNY)	0.00 (KRW)	0.00 (CNY)	0.00 (KRW)	0.00 (CNY)	0.00 (KRW)	0.00 (CNY)		
AO-Qatar				0.00 (CNY)	0.00 (QAR)	0.00 (CNY)	0.00 (QAR)	0.00 (CNY)	0.00 (QAR)	0.00 (CNY)		
OIVC-Germany				0.00 (CNY)	0.00 (EUR)	0.00 (CNY)	0.00 (EUR)	0.00 (CNY)	0.00 (EUR)	0.00 (CNY)		
AO-Norway				0.00 (CNY)	0.00 (NOK)	0.00 (CNY)	0.00 (NOK)	0.00 (CNY)	0.00 (NOK)	0.00 (CNY)		
AO-Mexico				0.00 (CNY)	0.00 (MXN)	0.00 (CNY)	0.00 (MXN)	0.00 (CNY)	0.00 (MXN)	0.00 (CNY)		
OIVC-UK				0.00 (CNY)	0.00 (GBP)	0.00 (CNY)	0.00 (GBP)	0.00 (CNY)	0.00 (GBP)	0.00 (CNY)		

Check on Currencies sub tab Financial sub list

Pricing Schedules	Currencies	Transactions	Items	ACH	Rates
CURRENCY				BALANCE	PREPAYMENT BALANCE
Australian Dollar				0.00	0.00
Brazilian Real				0.00	0.00
British pound				0.00	0.00
Bulgarian lev				0.00	0.00
Canadian Dollar				0.00	0.00
Chinese Yuan				0.00	0.00
Egyptian Pound				0.00	0.00
Euro				0.00	0.00
Hong Kong Dollar				0.00	0.00
Indian Rupee				0.00	0.00
Indonesia Rupiah				0.00	0.00
Japan Yen				0.00	0.00
Kazakhstani Tenge				0.00	0.00
Korean Won				0.00	0.00
Malaysian Ringgit				0.00	0.00
Mexican Peso				0.00	0.00
Mozambican Metical				0.00	0.00
Nigerian Naira				0.00	0.00
Norwegian Krone				0.00	0.00
Polish zloty				0.00	0.00
Qatari Riyal				0.00	0.00
Russian Ruble				0.00	0.00
Singapore Dollar				0.00	0.00
South African Rand				0.00	0.00
Taiwan New Dollar				0.00	0.00

Edit Mode

- Create a Vendor through the Navigation List > Relationships > Suppliers > New

The screenshot shows the NetSuite Home page. At the top, there's a navigation bar with links for Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar is a 'Reminders' portlet with a message: 'Please set up this portlet by clicking on the menu icon.' To its right is a 'Top 5 Items By Qty Sold' chart for 'this fiscal quarter'. Further down is a 'Smart Financials' section with a message about cash flow management. On the far right, there's a 'Welcome to Release 2022.1' banner with upgrade details and a 'Release Preview' link. A dropdown menu for 'Relationships' is open, listing various entities like Leads, Prospects, Clients, etc.

2. Add details

This screenshot shows the 'Supplier' creation screen. The top navigation bar includes links for Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar, there are tabs for Primary Information, Email | Phone | Address, and Classification. In the Primary Information tab, fields include CUSTOM FORM (set to AO Supplier Form), COMPANY NAME (Test Comp 4), WEB ADDRESS, CATEGORY (Staff), and COMMENTS. In the Classification tab, the SUBSIDIARY field is set to 'AB Group : Far East : AO-China'. The bottom of the screen shows tabs for Subsidiaries, Relationships, Communication, Address, Marketing, Financial, Preferences, System Information, Custom, and Time Tracking, along with buttons for Save, Cancel, and Activate Windows.

3. Leave the Represents Subsidiary blank

This screenshot shows the 'Supplier' creation screen, similar to the previous one but with a key difference: the 'REPRESENTS SUBSIDIARY' field is left blank. The rest of the fields and tabs are identical to the previous screenshot.

4. Check the Project Resource check box

SUBSIDIARY * AB Group : Far East : AO-China
REPRESENTS SUBSIDIARY <Type then tab>
Subsidiaries Relationships Communication Address Marketing **Financial** Preferences System Information Custom Time Tracking

Account Information

LEGAL NAME Test Comp 4
ACCOUNT
DEFAULT EXPENSE ACCOUNT

DEFAULT PAYABLES ACCOUNT
PRIMARY CURRENCY * Chinese Yuan
TERMS
CREDIT LIMIT
INCOTERM

Tax Information

TAX REG. NUMBER 1099 ELIGIBLE WH TAX CODE

Balance Information

OPENING BALANCE OPENING BALANCE DATE OPENING BALANCE ACCOUNT *
200000 Trade Creditors

Project Information

PROJECT RESOURCE WORK CALENDAR * Mon-Fri: 8 hours LABOR COST

Vendor Bill Matching

VENDOR BILL - PURCHASE ORDER QUANTITY TOLERANCE VENDOR BILL - PURCHASE ORDER QUANTITY DIFFERENCE VENDOR BILL - ITEM RECEIPT AMOUNT TOLERANCE

Activate Windows Go to Settings to activate Windows.

5. Click Save (INTERCOMPANY CLIENT/VENDOR checkbox will be unchecked)

✓ Confirmation
Supplier successfully Saved

Supplier [Edit](#) [Back](#) [Make Payment](#) [Actions](#)

Primary Information

SUPPLIER ID Test Comp 4	WEB ADDRESS	COMMENTS
TYPE Company	CATEGORY Staff	RELATED PARENT VENDOR
COMPANY NAME Test Comp 4		

[Email](#) | [Phone](#) | [Address](#)

EMAIL	ALT. PHONE	ADDRESS
PHONE		FAX

Classification

SUBSIDIARY AO-China
REPRESENTS SUBSIDIARY

Subsidiaries

SUBSIDIARY	PRIMARY	INACTIVE	BALANCE	BALANCE (BASE)	PREPAYMENT BALANCE	PREPAYMENT BALANCE (BASE)	UNBILLED ORDERS	UNBILLED ORDERS (BASE)	to CREDIT LIMIT	activate TAX CODE
AO-China	Yes		0.00 (CNY)	0.00 (CNY)	0.00 (CNY)	0.00 (CNY)	0.00 (CNY)	0.00 (CNY)		

Activate Windows Go to Settings to activate Windows.

In the Financial sub list

Balance Information

BALANCE 0.00 (CNY)	UNBILLED ORDERS 0.00 (CNY)
-----------------------	-------------------------------

Project Information

<input checked="" type="checkbox"/> PROJECT RESOURCE	WORK CALENDAR Mon-Fri: 8 hours	LABOR COST
--	-----------------------------------	------------

Vendor Bill Matching

VENDOR BILL - PURCHASE ORDER QUANTITY TOLERANCE	VENDOR BILL - ITEM RECEIPT QUANTITY TOLERANCE
VENDOR BILL - PURCHASE ORDER AMOUNT TOLERANCE	VENDOR BILL - ITEM RECEIPT AMOUNT TOLERANCE
VENDOR BILL - PURCHASE ORDER QUANTITY DIFFERENCE	VENDOR BILL - ITEM RECEIPT QUANTITY DIFFERENCE

BILLING CLASS

Pricing Schedules Currencies • Transactions Items ACH Rates

CURRENCY	BALANCE	PREPAYMENT BALANCE	UNBILLED ORDERS
Chinese Yuan	0.00	0.00	0.00

Activate Windows

6. Click Edit

7. Provide **Represents Subsidiary**, uncheck **Project Resource** check box and check the **INTERCOMPANY CLIENT/VENDOR** checkbox

Supplier  

Test Comp 4

Save Cancel | Make Payment | Actions

Primary Information

CUSTOM FORM *	COMPANY NAME *	COMMENTS
AQ Supplier Form	Test Comp 4	
SUPPLIER ID *	WEB ADDRESS	RELATED PARENT VENDOR
Test Comp 4		
TYPE	CATEGORY *	
<input checked="" type="radio"/> COMPANY	Staff	
<input type="radio"/> INDIVIDUAL		

Email | Phone | Address

EMAIL	ALT. PHONE	ADDRESS
PHONE	FAX	

Classification

SUBSIDIARY *	REPRESENTS SUBSIDIARY
AQ-China	AB Group : Americas ; AQ-USA

Activate Windows

Subsidiaries Relationships Communication Address Marketing **Financial** Preferences System Information Custom Time Tracking

Go to Settings to activate Windows

Financial

Account Information

LEGAL NAME Test Comp 4	PRIMARY CURRENCY *
ACCOUNT	Chinese Yuan
DEFAULT EXPENSE ACCOUNT	TERMS
DEFAULT PAYABLES ACCOUNT	CREDIT LIMIT
	(CNY)
	INCOTERM

Tax Information

TAX REG. NUMBER	TAX ROUNDING METHOD
	Round Off
TAX ROUNDING PRECISION	1099 ELIGIBLE
0.01 and Below	WH TAX CODE

Balance Information

BALANCE 0.00 (CNY)	UNBILLED ORDERS 0.00 (CNY)
-----------------------	-------------------------------

Project Information

<input type="checkbox"/> PROJECT RESOURCE	WORK CALENDAR *
---	-----------------

Test Comp 4

Primary Information

CUSTOM FORM *	COMPANY NAME *	COMMENTS
AQ Supplier Form	Test Comp 4	
SUPPLIER ID *	WEB ADDRESS	RELATED PARENT VENDOR
Test Comp 4		
TYPE	CATEGORY *	
<input checked="" type="radio"/> COMPANY	Staff	
<input type="radio"/> INDIVIDUAL		

Email | Phone | Address

EMAIL	ALT. PHONE	ADDRESS
PHONE	FAX	

Classification

SUBSIDIARY *	REPRESENTS SUBSIDIARY
AO-China	AB Group : Americas : AO-USA
<input checked="" type="checkbox"/> INTERCOMPANY CLIENT/VENDOR	

Subsidiaries Relationships Communication Address Marketing Financial Preferences System Information Custom Time Tracking

8. Click save and refresh the page

Supplier  

Test Comp 4

Primary Information

SUPPLIER ID	WEB ADDRESS	COMMENTS
Test Comp 4		
TYPE	CATEGORY	RELATED PARENT VENDOR
Company	Staff	
COMPANY NAME		
Test Comp 4		

Email | Phone | Address

EMAIL	ALT. PHONE	ADDRESS
PHONE	FAX	

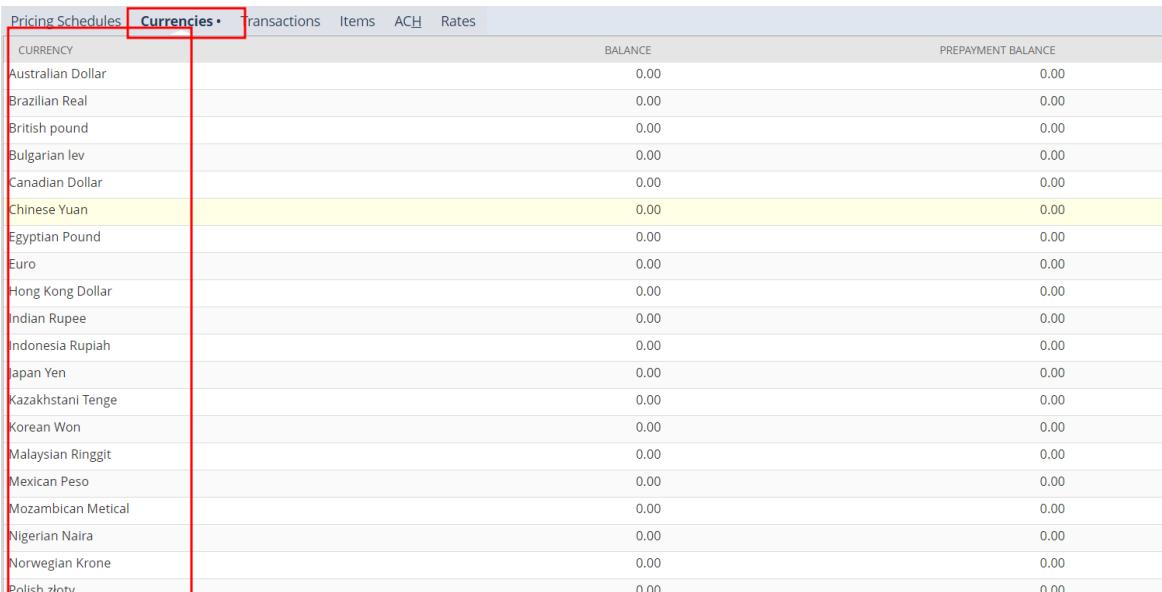
Classification

SUBSIDIARY	REPRESENTS SUBSIDIARY
AO-China	AO-USA
<input checked="" type="checkbox"/> INTERCOMPANY CLIENT/VENDOR	

Subsidiaries Relationships Communication Address Marketing Financial Preferences System Information Custom Time Tracking

Subsidiaries	Relationships	Communication	Address	Marketing	Financial	Preferences	System Information	Custom	Time Tracking
AO-Brazil	PRIMARY	INACTIVE	BALANCE	BALANCE (BASE)	PREPAYMENT BALANCE	PREPAYMENT BALANCE (BASE)	UNBILLED ORDERS	UNBILLED ORDERS	
AO-UK			0.00 (CNY)	0.00 (BRL)	0.00 (CNY)	0.00 (BRL)	0.00 (CNY)	0.00 (CNY)	0
AO-Singapore			0.00 (CNY)	0.00 (SGD)	0.00 (CNY)	0.00 (SGD)	0.00 (CNY)	0.00 (CNY)	0.
AO-UAE			0.00 (CNY)	0.00 (AED)	0.00 (CNY)	0.00 (AED)	0.00 (CNY)	0.00 (CNY)	0

Currencies from Financial Sub list



CURRENCY	BALANCE	PREPAYMENT BALANCE
Australian Dollar	0.00	0.00
Brazilian Real	0.00	0.00
British pound	0.00	0.00
Bulgarian lev	0.00	0.00
Canadian Dollar	0.00	0.00
Chinese Yuan	0.00	0.00
Egyptian Pound	0.00	0.00
Euro	0.00	0.00
Hong Kong Dollar	0.00	0.00
Indian Rupee	0.00	0.00
Indonesia Rupiah	0.00	0.00
Japan Yen	0.00	0.00
Kazakhstani Tenge	0.00	0.00
Korean Won	0.00	0.00
Malaysian Ringgit	0.00	0.00
Mexican Peso	0.00	0.00
Mozambican Metical	0.00	0.00
Nigerian Naira	0.00	0.00
Norwegian Krone	0.00	0.00
Polish złoty	0.00	0.00

4. Suitelet for Resource Allocation

This document summarizes the setup of allocating generic resources, employees and vendors to a project task through a suitelet. User can allocate a task by selecting its respective project and user can also decide whether to add vendors of the same subsidiary and billing class, or not. When the task is allocated to resources those resources will also added to the project record also. This process is available on Administrator, Employee center and financial center roles.

Navigations

Role	Navigation
Administrator	List > Custom Records > Resource Allocation
Employee Center ABL	Home > Custom Records > Resource Allocation
Financial Administrator	Setup > Custom Records > resource Allocation

In Financial Administrator- AB role and Administrator role, User can access the process through button in Project record. There is a button '**Resource Allocation**' in project record.

In Financial Administrator role, you can access this by two ways.

- Through the navigation Setup > Custom Records > resource Allocation Through the Button in the corresponding project record. You can get the project record by the navigation Clients > Lists > Projects .

The screenshot shows the Oracle NetSuite interface. At the top, there's a navigation bar with links like Activities, Billing, Clients, Suppliers, Payroll and HR, Financial, Reports, Analytics, Documents, Setup, Fixed Assets, China Finance, SuiteApps, and Support. A user icon for 'BO-India - Financial Administrator - AB' is at the top right. Below the navigation bar, there's a 'Clients Overview' section with a tree menu. The 'Lists' node under 'Clients' is highlighted with a red box. Under 'Lists', the 'Projects' node is also highlighted with a red box. A sub-menu for 'Projects' is open, showing options like 'New', 'Search', and 'Import'. On the left, there's a sidebar with sections like Reminders, Top 5 Items By Qty Sold, and Sales Reports. A banner at the bottom right says 'Welcome to Release 2022.1'.

In the financial administrator role, projects which has the same subsidiary of logged user is listing. From the list, select a project record, then you can see the button 'Resource Allocation'.

This screenshot shows a project record page. The title is 'Test Test Client India'. Below the title, there's a toolbar with buttons for Edit, Back, Set Baseline, Change Client, Search, Resource Allocation (which is highlighted with a red box), Invoice, Add Address, New, and Actions. The main area is divided into sections: 'Primary Information' and 'Additional information'. In the 'Primary Information' section, there are fields for Project ID (Test), Project Description (Test), Project Manager (Manu Antony), Client/Initiated By (Test Client India), Rig/Vessel Name (Test Client India), IMO Number (Test Client India), Project Administrator (Test Client India), Status (In Progress), and checkboxes for Allow Time Entry and Allow Expenses. In the 'Additional Information' section, there are fields for Assured Name (BROKER), Policy Number (BEHALF), Leader Underwriter (SURVEY TYPE), Survey Country, Survey State, and Survey City.

By clicking the button, it leads to the suitelet page for that particular project task.

This screenshot shows the 'Resource Allocation' suitelet. At the top, there's a 'SUBMIT' button. Below it, there's a 'PROJECT NAME' field containing 'Test Client India : Test', which is highlighted with a red box. To the right of the project name, there are sections for 'CALCULATED WORK' (31.25), 'CURRENCY' (Indian Rupee), 'PLANNED WORK' (31.25), 'STATUS' (In Progress), 'ACTUAL WORK' (0.00), 'RATE CARD' (Billing Rate Card for BO-India (Test)), and 'REMAINING WORK' (31.25). Below these sections, there's a 'Allocation Details' table with columns for PROJECT TASK, ESTIMATED FEE, TOTAL FEE, BILLING TYPE, GENERIC EMPLOYEE, GENERIC BILLING CLASS, ADD VENDORS, RATE CARD, USE PROJECT/TASK RATE CARD, PROJECT TASK RATE CARD, PLANNED HOURS, UNIT PRICE, and PRICE. A 'SELECT TASK' dropdown is at the top of the table. At the bottom, there are buttons for 'Add', 'Cancel', 'Insert', and 'Remove', followed by another 'SUBMIT' button.

In Administrator role, you can also access the process by the same method mentioned above. But

in this role, this button will show only in those project, which is not inactive and it should be in Progress state and it should have a billing type and the logged user should be a project manager either in body level or line level.

Scenario 1: Normal Working

1. Select a project (In financial administrator role, all project under the subsidiary of logged user's role supports will be listed. In employee center role, projects in which the logged user is a line level/ body level project manager, will be listed and in Administrator role, all active projects which has InProgress status and billing type will be listed)

When you select a project, that project's preference will change. In the preference tab, '**Display all resources for Project task assignment**' checkbox will be automatically checked. This will automatically add the new resources in the project task to the project task record.

check it's resource list in the resource tab. This is the resource list before task allocation

Resource Details					
Reassign Tasks		Name	Email	Role	Default Cost
		Manu Antony	manu@jobinandjsmi.com	Project Manager	0.00
		Abhishek Arora	hormese+101@jobinandjsmi.com	Staff	2,625.00
		Rahul Bara	rahul.bara@qualsbraemar.com	Staff	0.00
		Carlos M GUERRERO		Staff	
		Kiran Kale	kiran.kale@qualsbraemar.com	Staff	0.00
		Prakash Kane		Staff	
		Abin M	abin+101@jobinandjsmi.com	Project Manager	50.00
		Hormese Paul	hormese+101@jobinandjsmi.com	Staff	414.83
		Amish Vendor	amit_avi@yahoo.com	Staff	13,638.17
		ATP	anand.paramewaran@jobinandjsmi.com	Staff	10.00
		Senior Engineer		Staff	20.00
		Drafting		Staff	10.00
		JJ TEST vendor	abin+101@jobinandjsmi.com	Staff	
		Aquals Braemar Marine Services LLC - Dubai (India)		Staff	
		AVI International		Staff	

2. Add a project task in the suitelet (Project task has certain criteria. Task should be in 'not Started' or 'InProgress' status and task shouldn't be a milestone and it should have a billing type)

Resource Allocation

Allocation Details											
PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *
<input type="button" value="SELECT TASK"/> Mile Stone 2 : Test Lumpsum 123	10000.00	1140.00	Lump Sum	SELECT			SELECT				
<input type="button" value="Insert"/> <input type="button" value="Remove"/>											
<input type="button" value="Test billing type"/>											
Test MileStone : Test billing type 2 Test _Project task Test MileStone Mile Stone 2											

By selecting a Project Task, It will automatically populate, the selected Project task's Estimated fee, total fee and billing type.

Resource Allocation

Allocation Details											
PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *
<input type="button" value="Test billing type"/>	10000.00	1140.00	Lump Sum	SELECT			SELECT				
<input type="button" value="Add"/> <input type="button" value="Cancel"/> <input type="button" value="Insert"/> <input type="button" value="Remove"/>											

3. You can select Billing Rate card both manually and automatically. If you want it automatically you can check the field '**USE PROJECT/TASK RATE CARD**'. If you want manually select any option from the drop down field '**RATE CARD**'.

Allocation Details

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test billing type	10000.00	1140.00	Lump Sum	Mariner	Senior consultant	Yes	SELECT <input checked="" type="checkbox"/>	Rate Card v2.0 IND			90.00	
<input checked="" type="button"/> Add <input type="button"/> Cancel <input type="button"/> Insert <input type="button"/> Remove												

When you select the rate card, then the selected rate card's appropriate price will automatically populate in the '**Unit Price**' field. User can edit this value too.

Allocation Details

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test billing type	10000.00	1140.00	Lump Sum	Mariner	Senior consultant	Yes	Default Billing Rate C <input type="button"/>				150.00	
<input checked="" type="button"/> Add <input type="button"/> Cancel <input type="button"/> Insert <input type="button"/> Remove												
<input type="button"/> SUBMIT												

Allocation Details

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test billing type	10000.00	1140.00	Lump Sum	Mariner	Senior consultant	Yes	Default Billing Rate C <input type="button"/>				150.00	
<input checked="" type="button"/> Add <input type="button"/> Cancel <input type="button"/> Insert <input type="button"/> Remove												
<input type="button"/> SUBMIT												

If the user didn't choose any billing card or if either the project task or project doesn't have any billing rate card in their respective records, then there won't be any rate card or unit price won't populate in the page. In such situation the user can enter values.

Allocation Details

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test billing type	10000.00	1140.00	Lump Sum	Mariner	Senior consultant	Yes	SELECT			4 28	112.00	
<input checked="" type="button"/> Add <input type="button"/> Cancel <input type="button"/> Insert <input type="button"/> Remove												
<input type="button"/> SUBMIT												

Billing Rate card in Project Task Record

CALCULATED WORK	12	REMAINING WORK	12:00
PLANNED WORK	12	PERCENT COMPLETE	0.0%
ACTUAL WORK	0:00		
Project Task Dates			
CONSTRAINT TYPE	As Soon As Possible	FINISH NO LATER THAN	
START DATE	28/6/2021 9:00 am	END DATE	28/6/2021 3:00 pm
ESTIMATED COST TO COMPLETE	1,140.00	OPENING CUMULATIVE BILLING	
INITIAL BUDGETED HOURS	6	CUMULATIVE % COMPLETED	10.0%
BILLING TYPE	Lump Sum	MAXIMUM HOURS	
ESTIMATED REVENUE	10,000.00	MINIMUM HOURS	
TOTAL PRICE	1,140.00	DAY	
ACTUAL REVENUE	0.00	OVERRIDE CUMULATIVE	
TOTAL REMAINING HOURS	6	<input type="checkbox"/> EXCLUDE FROM WIP	
TOTAL ADDITIONAL HOURS	0	<input checked="" type="checkbox"/> BILLING RATE CARD	
TOTAL ESTIMATED HOURS	6	<input checked="" type="checkbox"/> Rate Card v2.0 IND	
		<input type="checkbox"/> ALLOW CUMULATIVE OVERRIDE	

You can see Billing Rate Card in 'Custom' subtab in a Project Record from the below image.

! Activities Transactions Lists Reports Analytics Documents Setup Customization Commerce Fixed Assets SuiteApps Support

1234135:00
1233460:30

Project Dates

Start Date 7/8/2020	Estimated End Date	Actual End Date
------------------------	--------------------	-----------------

Financial and Billing

Billing Subsidiary BO-India	Business Line C3-Salvage	UCR Number 001 Test
Project Billing Type Time and Material	Office Mumbai	Tax Code CGST/GST
Payment Terms 2% 10 Net 30	Estimated Fees (USD) 15.00	Billing Currency Indian Rupee
T&C AB T&C	Estimated Fees (Base Currency) 1,103.44	Address Test Address >> << test &&&& <
Primary Currency Indian Rupee	PO/Service Order/Contract No: TestPO01IND	
Department Adjusting		
Market Segments		

EXCLUDE FROM WIP
 Custom
Tax Reporting
Print

INVOICE IN PROCESS
 INTERMEDIATE PAGE

BILLING RATE CARD CUSTOM
 Rate Card v2.0 IND

4. Like that, you can also decide whether to allocate the task to vendors who has the same subsidiary of project and billing class of generic employee, or not. For that you can check the field '**ADD VENDORS**'.

5. Open the particular project task record and check it's assignee list before allocating the new resources.

The screenshot shows the 'Project Task / Milestone' page. At the top, there is a navigation bar with links like Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar, the title 'Project Task / Milestone' is displayed, followed by a red arrow pointing to the 'Test billing type' field. The page contains several sections: 'Primary Information', 'Project Task Overview', and 'Project Task Dates'. The 'Project Task Dates' section includes a table titled 'Assignees' which lists various team members assigned to the task. The entire 'Assignees' table is highlighted with a red border.

6.

Click add and click Submit.

The screenshot shows the 'Resource Allocation' page. At the top, there is a navigation bar with links like Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar, the title 'Resource Allocation' is displayed. The page includes sections for 'Allocation Details' and 'Allocation Summary'. The 'Allocation Details' section contains a table with columns for PROJECT TASK, ESTIMATED FEE, TOTAL FEE, BILLING TYPE, GENERIC EMPLOYEE, GENERIC BILLING CLASS, ADD VENDORS, RATE CARD, USE PROJECT/TASK RATE CARD, PROJECT TASK RATE CARD, PLANNED HOURS, UNIT PRICE, and PRICE. A red border highlights the entire 'Allocation Details' table. At the bottom of the page, there is a 'SUBMIT' button.

If

the process hasn't any errors, then it will redirect to the first page

The screenshot shows the Odoo Resource Allocation module. At the top, there is a navigation bar with links like Activities, Transactions, Lists, Reports, Analytics, Documents, Setup, Customization, Commerce, Fixed Assets, SuiteApps, and Support. Below the navigation bar, the title "Resource Allocation" is displayed. A "PROJECT NAME *" field is present, with a dropdown menu showing "SELECT". A red warning message "Warning: You must enter a value for this field" is displayed above the dropdown.

Otherwise the error will show in the page as a warning

7. Then check the project task record to check whether new resources are added or not

Notes	Assignees	Predecessors	Budget	Communication	System Information	Custom	Revenue Recognition	Resource Planning	Time Tracking	Billing				
RESOURCE					RESOURCE GROUP	UNITS	BILLING CLASS	SERVICE ITEM	PLANNED WORK	CALCULATED WORK	UNIT COST	COST	UNIT PRICE	PRICE
Junior Engineer						100.0%	Test	Consulting Services (4000000) - Std T&M	4	100.00	400.00	100.00	400.00	
Cleo F D'Souza						100.0%	Test	Consulting Services (4000000) - Std T&M	0	0	100.00	0.00	100.00	0.00
Siddharth Guha						100.0%	Test	Consulting Services (4000000) - Std T&M	0	0	100.00	0.00	100.00	0.00
Nekunj Narayan						100.0%	Test	Consulting Services (4000000) - Std T&M	0	0	100.00	0.00	100.00	0.00
Drafting						100.0%	Consultant	Consulting Services (4000000) - Std T&M	2	2	80.00	160.00	80.00	160.00
Abhishek Arora						100.0%	Consultant	Consulting Services (4000000) - Std T&M	0	0	80.00	0.00	80.00	0.00
AVI International						100.0%	Consultant	Consulting Services (4000000) - Std T&M	0	0	80.00	0.00	80.00	0.00
AMP						100.0%	Consultant	Consulting Services (4000000) - Std T&M	0	0	80.00	0.00	80.00	0.00
Kiran Kale						100.0%	Consultant	Consulting Services (4000000) - Std T&M	0	0	80.00	0.00	80.00	0.00
Senior Engineer						100.0%	Senior consultant	Consulting Services (4000000) - Std T&M	2	2	90.00	180.00	90.00	180.00
Rahul Bara						100.0%	Senior consultant	Consulting Services (4000000) - Std T&M	0	0	90.00	0.00	90.00	0.00
Aqualis Braemar Marine Services LLC - Dubai (India)						100.0%	Senior consultant	Consulting Services (4000000) - Std T&M	3	3	90.00	270.00	50.00	150.00
Prakash Kane						100.0%	Senior consultant	Consulting Services (4000000) - Std T&M	0	0	90.00	0.00	90.00	0.00

In the assignees line, all the generic resource should only have the Planned hours and Unit Price. So Only they will have a total amount value. All other resources will have zero planning hours. Because of that, they will have a zero(0) total amount.

Likewise, when you check the **Unit Cost** field in the list, the value is populating from its corresponding assignee's record. ie; if the assignee is a generic Employee, the value will populate from **Labor Cost** field.

The screenshot shows the "Generic Resource" edit screen. At the top, there are buttons for Edit, Back, Actions, List, and Search. The main area is divided into sections: Primary Information and System Notes.

Primary Information:

- NAME: Mariner
- BILLING CLASS: Senior consultant
- LABOR COST: 10.00

System Notes:

VIEW *	FIELD *
Default	
Customise	Default

Below the notes table, there is a history of changes:

DATE	SET BY	CONTEXT	TYPE	FIELD *	OLD VALUE	NEW VALUE
17/3/2022 12:38 PM	Abin M	UI	Change	Subsidiary	AO-UAE	BO-India
17/3/2022 12:37 PM	Abin M	UI	Set	Price		20
17/3/2022 12:37 PM	Abin M	UI	Set	Labor Cost		10
17/3/2022 12:37 PM	Abin M	UI	Set	Billing Class		Senior consultant

If the assignee is an employee or Supplier, then the unit cost value is populating from **LABOR COST (EMPLOYEE/SUPPLIER SUBSIDIARY'S CURRENCY)** field.

Employee 

Rahul Bara **ACTIVE**

Edit **Back** |   Actions ▾

Primary Information

EMPLOYEE ID Rahul Bara	JOB TITLE Engineer	NOTES
MR./MS... Mr.	SUPERVISOR Sandeep Sharma	IMAGE
NAME Rahul Bara	CURRENCY Indian Rupee	
INITIALS RB		

Email | Phone | Address

EMAIL rahul.bara@qualisbraemar.com 	MOBILE PHONE	ADDRESS
PHONE	HOME PHONE	
OFFICE PHONE	FAX	

Classification

SUBSIDIARY BO-India	BUSINESS LINE M3-Offshore MWS	BILLING CLASS Senior consultant
DEPARTMENT Offshore	OFFICE Mumbai	

Communication	Address	Human Resources	Time Tracking	Related Records	Marketing	Access	System Information	Custom	ACH/Direct Deposit
SOCIAL SECURITY						<input type="checkbox"/> MONDAY <input type="checkbox"/> TUESDAY <input type="checkbox"/> WEDNESDAY <input type="checkbox"/> THURSDAY <input type="checkbox"/> SATURDAY <input type="checkbox"/> FRIDAY <input type="checkbox"/> SUNDAY			
BIRTH DATE									
EMPLOYEE MIN HOURS									
Job Information									
EMPLOYEE STATUS	Staff					DEFAULT JOB RESOURCE ROLE			
EMPLOYEE TYPE	Naval Architects					Staff			
JOB DESCRIPTION						WORK CALENDAR			
<input checked="" type="checkbox"/> SALES REP <input checked="" type="checkbox"/> PROJECT RESOURCE <input checked="" type="checkbox"/> JOB MANAGER						Mon-Fri: 8 hours			
						LABOR COST PER HOUR			
						50.00			
						HIRE DATE			
						4/10/2019			
						LAST REVIEW DATE			
						NEXT REVIEW DATE			
						TERMINATION DATE			
JOB DESCRIPTION						LABOR COST PER HOUR			
						50.00			
<input checked="" type="checkbox"/> SALES REP <input checked="" type="checkbox"/> PROJECT RESOURCE <input checked="" type="checkbox"/> JOB MANAGER						HIRE DATE			
						4/10/2019			
						LAST REVIEW DATE			
						NEXT REVIEW DATE			
						TERMINATION DATE			
Expense and Purchasing									
EXPENSE LIMIT						PURCHASE APPROVER			
EXPENSE APPROVER						PURCHASE APPROVAL LIMIT			
EXPENSE APPROVAL LIMIT						ACCOUNT			
PURCHASE LIMIT						DEFAULT ACCOUNT FOR CORPORATE CARD EXPENSES			
JOB CODE						LABOR COST (EMPLOYEE/SUPPLIER SUBSIDIARY'S CURRENCY) 50.00			
Subordinates Supervisor Change Hist. • Emergency Contacts Education Personal • Rates Expense Report Currencies • Corporate Cards									
IMAGE	NAME	JOB TITLE	LOCATION		DEPARTMENT	SUBSIDIARY			
No records to show.									

Supplier

Aqualis Braemar Marine Services LLC - Dubai (India)

Edit Back Make Payment Actions

Primary Information

SUPPLIER ID	WEB ADDRESS	COMMENTS
Aqualis Braemar Marine Services LLC - Dubai (India)		
TYPE	CATEGORY	RELATED PARENT VENDOR
Company	Intercompany	AO-UAE
COMPANY NAME		
Aqualis Braemar Marine Services LLC - Dubai (India)		

Email | Phone | Address

EMAIL	ALT. PHONE	ADDRESS
PHONE		
	FAX	

Classification

SUBSIDIARY	REPRESENTS SUBSIDIARY
BO-India	

Subsidiaries Relationships Communication Address Marketing Financial Preferences System Information **Custom** Time Tracking

INTERCOMPANY CLIENT/VENDOR

LABOR COST (EMPLOYEE/SUPPLIER SUBSIDIARY'S CURRENCY)
10.00

8. Check the project record also and check the resource tab. All the new resources who are in the project task will be in the project record also.

Schedule	Resources	Financial	P&L	Policy Details	Budget	Relationships	Communication	Related Records	Preferences	System Information	Custom	Tax Reporting
Resource Details • Time Tracking •												
REASSIGN TASKS	NAME	EMAIL	ROLE	DEFAULT COST	COST OVERRIDE							
	Manu Antony	manu@jobinandjsmi.com	Project Manager	0.00								
	Abhishek Arora	hormese+101@jobinandjsmi.com	Staff	2,625.00								
	Rahul Bara	rahul.bara@aqualisbraemar.com	Staff	0.00								
	Cleo F D'Souza		Staff									
	Carlos M GUERRERO		Staff									
	Siddharth Guha		Staff									
	Kiran Kale	kiran.kale@aqualisbraemar.com	Staff	0.00								
	Prakash Kane		Staff									
	Abin M	abin+101@jobinandjsmi.com	Project Manager	50.00								
	Nikunj Narayan	nikunj.narayan@aqualisbraemar.com	Staff	0.00								
	Hormese Paul	hormese+101@jobinandjsmi.com	Staff	414.83								
	Amrits Vendor	ami_avid@yahoo.com	Staff	13,638.17								
	Avi International		Staff									
	Drafting		Staff	10.00								
	Aqualis Braemar Marine Services LLC - Dubai (India)		Staff									
	ATR	anand.parmeswaran@jobinandjsmi.com	Staff	10.00								
	Senior Engineer		Staff	20.00								
	junior Engineer		Staff									
	J TEST vendor	abin+101@jobinandjsmi.com	Staff									

9. Check the preference tab. The 'Display all resources for Project task assignment' checkbox will be automatically unchecked

Schedule Resources Financial P&L Policy Details Budget Relationships Communication Related Records **Preferences** System Information Custom Tax Reporting

DISPLAY ALL RESOURCES FOR PROJECT TASK ASSIGNMENT

CLASSIFY TIME AS EXEMPT
 CREATE PLANNED TIME ENTRIES
 INCLUDE CRM TASKS IN PROJECT TOTALS
 TIME APPROVAL
Project Time Approver

Testing Steps Note: Normal scenario Testing is same for all other roles

Scenario 2: Validations

- Try to add an empty line

ORACLE NETSUITE | SANDBOX A=1

Resource Allocation

3689903-sb1.app.netsuite.com says
Please enter values for Project Task, Generic Employee, Planned Hours, Unit Price

OK

PROJECT NAME *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE	
Test Client India : Lumpsum Test Project													
Allocation Details													
SELECT TASK	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	
▼ Add	Cancel	Insert	Remove										

SUBMIT

CALCULATED WORK
166
PLANNED WORK
25
ACTUAL WORK
150
REMAINING WORK
16

CURRENCY
Indian Rupee
STATUS
In Progress
RATE CARD

2. Try to Submit without adding a line

ORACLE NETSUITE | SANDBOX A=1

Resource Allocation

3689903-sb1.app.netsuite.com says
You can't submit with an empty line

OK

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE	
Test billing type	10000.00	1500.00	Lump Sum	Senior Engineer	Senior consultant	Yes	Rate Card v2.0 IND	SELECT	SELECT	5	90.00	450.00	
Allocation Details													
SELECT TASK	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	
▼ Add	Cancel	Insert	Remove										

SUBMIT

CALCULATED WORK
166
PLANNED WORK
25
ACTUAL WORK
150
REMAINING WORK
16

CURRENCY
Indian Rupee
STATUS
In Progress
RATE CARD

3. Try to add a line without giving any data/ mandatory data

ORACLE NETSUITE | SANDBOX A=1

Resource Allocation

3689903-sb1.app.netsuite.com says
Please enter values for Project Task, Generic Employee, Planned Hours, Unit Price

OK

PROJECT NAME *	ESTIMATED FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE		
Test Client India : 123TEST													
Allocation Details													
SELECT TASK	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	SELECT	
▼ Add	Cancel	Insert	Remove										

ACTION WORK
2451.03
REMAINING WORK
1233514.5
CURRENCY
Indian Rupee
STATUS
In Progress

4. Select Rate card Manually and try to check the checkbox which is used for automatically select rate card

The screenshot shows the Oracle NetSuite Resource Allocation page. A modal dialog box displays the message: "3689903-sb1.app.netsuite.com says You can't perform this operation Now. You have already selected the Rate card Manually". Below the modal, there is a table titled "Allocation Details" with one row. The row contains fields for Project Task, Estimated Fee, Billing Type, Generic Employee, Generic Billing Class, Add Vendors, Rate Card, Use Project/Task Rate Card, Project Task Rate Card, Planned Hours, Unit Price, and Price. The "Rate Card" field is set to "Default Billing Rate Card (BO-India)" with a checked checkbox. The "Planned Hours" field is empty. On the right side of the page, there are summary statistics: ACTUAL WORK 2451.083, REMAINING WORK 1233514.5, CURRENCY Indian Rupee, and STATUS In Progress.

5. Check the checkbox for automatically selecting the rate card and then try to select rate card manually

The screenshot shows the Oracle NetSuite Resource Allocation page. A modal dialog box displays the message: "3689903-sb1.app.netsuite.com says You can't perform this operation Now. You have already selected the Rate card Automatically". Below the modal, there is a table titled "Allocation Details" with one row. The row contains fields for Project Task, Estimated Fee, Billing Type, Generic Employee, Generic Billing Class, Add Vendors, Rate Card, Use Project/Task Rate Card, Project Task Rate Card, Planned Hours, Unit Price, and Price. The "Rate Card" dropdown menu is open, showing three options: "SELECT", "Default Billing Rate Card (BO-India)", and "Rate Card v2.0 IND". The "Planned Hours" field is empty. On the right side of the page, there are summary statistics: ACTUAL WORK 2451.083, REMAINING WORK 1233514.5, CURRENCY Indian Rupee, and STATUS In Progress.

6. Try to Add line without giving values for planned hours

The screenshot shows the Oracle NetSuite Resource Allocation page. A modal dialog box displays the message: "3689903-sb1.app.netsuite.com says Planned Hours Should not be Empty". Below the modal, there is a table titled "Allocation Details" with one row. The row contains fields for Project Task, Estimated Fee, Total Fee, Billing Type, Generic Employee, Generic Billing Class, Add Vendors, Rate Card, Use Project/Task Rate Card, Project Task Rate Card, Planned Hours, Unit Price, and Price. The "Planned Hours" field is empty. On the right side of the page, there are summary statistics: CALCULATED WORK 166, PLANNED WORK 25, ACTUAL WORK 150, and REMAINING WORK 16. The "Planned Hours" field is highlighted with a red border.

7. Try to Add line without giving values for Unit price

ORACLE NETSUITE | SANDBOX  Search 3689903-sb1.app.netsuite.com says

Unit Price Should not be Empty

Fixed Assets SuiteApps Support

Resource Allocation

SUBMIT

PROJECT NAME *
Test Client India : Lumpsum Test Project ▾

CLIENT
Test Client India

SUBSIDIARY
BO-India

CALCULATED WORK
166

PLANNED WORK
25

ACTUAL WORK
150

REMAINING WORK
16

CURRENCY
Indian Rupee

STATUS
In Progress

RATE CARD

Allocation Details												
PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test MileStone : Test billing type 2	500.00		Lump Sum	Junior Engineer	Test		Default Billing Rate Card (BO-India)			5		

Add **Cancel** **Insert** **Remove**

SUBMIT

8. Try to add line by giving zero value to Planned Hours

ORACLE NETSUITE | SANDBOX  Search

3689903-sb1.app.netsuite.com says
Planned Hours Should not be Empty

Resource Allocation

SUBMIT

PROJECT NAME *
Test Client India : Lumpsum Test Project ▾

CLIENT
Test Client India

SUBSIDIARY
BO-India

Calculated Work	Planned Work	Actual Work	Remaining Work	Currency	Status	Rate Card
166	25	150	16	Indian Rupee	In Progress	

Allocation Details

Project Task *	Estimated Fee	Total Fee	Billing Type	Generic Employee *	Generic Billing Class	Add Vendors	Rate Card	Use Project/Task Rate Card	Project Task Rate Card	Planned Hours *	Unit Price *	Unit Price
Test MileStone : Test billing type 2	500.00		Lump Sum	Junior Engineer	Test		Default Billing Rate Card (BO-India)			0	100	

Add **Cancel** **Insert** **Remove**

SUBMIT

9. Try to add line by giving zero value to Unit Price

ORACLE NETSUITE | SANDBOX A-EI Help Feedback Abin M BO-India - Administrator

Activities Transactions Lists Reports Analytics

Resource Allocation

SUBMIT

PROJECT NAME *
Test Client India : Lumpsum Test Project

CLIENT
Test Client India

SUBSIDIARY
BO-India

CALCULATED WORK	CURRENCY
166	Indian Rupee
PLANNED WORK	STATUS
25	In Progress
ACTUAL WORK	RATE CARD
150	
REMAINING WORK	
16	

Allocation Details

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test MileStone : Test billing type 2	500.00		Lump Sum	Junior Engineer	Test		Default Billing Rate Card (BO-India)			8	0	

Add **Cancel** **Insert** **Remove**

SUBMIT

10. Try to Add line by giving Negative value to any field (same will be if both field's values are negative)

The screenshot shows the Oracle NetSuite interface with the following details:

- Header:** ORACLE NETSUITE | SANDBOX | A-L | search
- Message:** 3689903-sb1.app.netsuite.com says
Planned Hours Should be greater than Zero
- Buttons:** OK
- Resource Allocation Form:**
 - Project Name:** Test Client India : Lumpsum Test Project
 - Client:** Test Client India
 - Subsidiary:** BO-India
 - Allocation Details Table:**

PROJECT TASK*	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE*	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS*	UNIT PRICE*	PRICE
Test MileStone : Test billing type 2	500.00		Lump Sum	Junior Engineer	Test		Default Billing Rate Card (BO-India)			(1) 20		
 - Buttons:** SUBMIT, Add, Cancel, Insert, Remove
- Fixed Assets Navigation Bar:** Fixed Assets, SuiteApps, Support
- User Information:** Abin M, BO-India - Administrator

11. Try to add a line without giving Project task and all other values should be given

ORACLE NETSUITE | SANDBOX A=1
Search
3689903-sb1.app.netsuite.com says
Please enter a value for Project Task
OK
Fixed Assets SuiteApps Support
Abin M
BO-India - Administrator

Resource Allocation

SUBMIT

PROJECT NAME *
Test Client India : Lumpsum Test Project

CLIENT
Test Client India

SUBSIDIARY
BO-India

CALCULATED WORK
166

PLANNED WORK
25

ACTUAL WORK
150

REMAINING WORK
16

CURRENCY
Indian Rupee

STATUS
In Progress

RATE CARD

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
SELECT TASK				Senior Engineer	Senior consultant		Default Billing Rate Card (BO-India)			5	150.00	750.00

Allocation Details

SUBMIT

OK

Fixed Assets SuiteApps Support

Abin M
BO-India - Administrator

Resource Allocation

SUBMIT

PROJECT NAME *
Test Client India : Lumpsum Test Project

CLIENT
Test Client India

SUBSIDIARY
BO-India

CALCULATED WORK
166

PLANNED WORK
25

ACTUAL WORK
150

REMAINING WORK
16

CURRENCY
Indian Rupee

STATUS
In Progress

RATE CARD

PROJECT TASK *	ESTIMATED FEE	TOTAL FEE	BILLING TYPE	GENERIC EMPLOYEE *	GENERIC BILLING CLASS	ADD VENDORS	RATE CARD	USE PROJECT/TASK RATE CARD	PROJECT TASK RATE CARD	PLANNED HOURS *	UNIT PRICE *	PRICE
Test MileStone : Test billing type 2	500.00	Lump Sum	Senior Engineer	Senior consultant			Default Billing Rate Card (BO-India)			5	150.00	750.00
SELECT TASK				Senior Engineer	Senior consultant		Default Billing Rate Card (BO-India)			2	150.00	300.00

Allocation Details

SUBMIT

OK

Fixed Assets SuiteApps Support

Abin M
BO-India - Administrator

12. Each Project task should have an estimated fee and total fee (ie; price, that task is used). This Price should be less than or equal to the estimated fee. Otherwise an alert will pop up. After submitting the button, the script will check all lines and find the total unit price of each task and adds that with the existing total. ie; existing total fee + User entered total price. This sum should also be lesser than the estimated fee of the selected project tasks. Otherwise an alert should be pop up

The screenshot shows a Resource Allocation page in Oracle NetSuite. At the top, there's a search bar and a message: "3689903-sb1.app.netsuite.com says Total Unit Price of the tasks Mile Stone 2 : Test Lumpsum 123 Test Project task is greater than Estimated Fee". Below this is a modal window with an "OK" button. The main page displays project details like Client (Test Client India), Subsidiary (BO-India), and financial metrics (Calculated Work: 166, Planned Work: 25, Actual Work: 150, Remaining Work: 16). The Allocation Details table shows three rows for "Mile Stone 2 : Test Lumpsum 123" with estimated fees of 6000.00, total fees of 5709.00, and unit prices of 640.00, 200.00, and 1200.00 respectively. A note at the bottom of the table says "Default Billing Rate Card (BO-India)".

In the above image, you can see two task's details. In the first task, it has an estimated fee 6000. And Its existing total fee is 5709. Now the user has given two more lines to the same task and not that particular task's total Unit Price will be **$5709+640+1200 = 7549$** , which is greater the estimated Fee of that task (ie; 6000). So, it has shown an alert. The loading symbol in the back ground will be hidden when you click the OK button on the alert

Note:

1. If you add the resource who is already an assignee in the selected project task, that resource's existing value will be saved without any changes. Ie; the newly added values won't be added to the respective records. There won't be any error alerts, the page will redirect to the first page like usual scenario. You need to check the change in the respective records.
2. The planned hours value which the user gives will be shown only in the line where the resource is a generic resource. All other resources, planned hours value will be zero.

The screenshot shows a Resource Planning table in Oracle NetSuite. The columns include Notes, Assignees, Predecessors, Budget, Communication, System Information, Custom, Revenue Recognition, Resource Planning, Time Tracking, and Billing. The table lists various resources with their assigned service items and planned work hours. The first resource, "Junior Engineer", has a planned work value of 6, while others like "Siddharth Guha" and "Nikunj Narayan" have planned work values of 0. The table also includes columns for Calculated Work, Unit Cost, Cost, and Price.

In the above image, the resource in the first line is a generic resource. So that line has planned hours value as user entered value. Other 3 resources below that line are either employees or vendors. So such resource's planned hours value are zero. Service Item Value in the above image is static. (ie; the value won't be changed)

3. Only committed lines will be saved.i.e; the lines which has added first. If you try to save a line without adding it, that won't be saved.
4. After selecting a Project, it will take a little more time sometime to execute. It is because it has some background process to be executed after selecting the option.
5. If the selected project task has a billing type 'Lump Sum', then only it checks whether the sum of total fee and sums of line level fees of a particular task is not exceeded the estimated fee.
6. Project shouldn't have a department value 'Admin'
7. For the production movement, this section need to add the following fields
 - a. custevent3 – Project Billing Rate Card
 - b. custrecord23 – subsidiary
 - c. custentity3 - Billing Rate Card custom
 - d. custentity_laborcost - LABOR COST (EMPLOYEE/SUPPLIER SUBSIDIARY'S CURRENCY)