

# Structural Instability

# 21

So far, in considering the behaviour of structural members under load, we have been concerned with their ability to withstand different forms of stress. Their strength, therefore, has depended upon the strength properties of the material from which they are fabricated. However, structural members subjected to axial compressive loads may fail in a manner that depends upon their geometrical properties rather than their material properties. It is common experience, for example, that a long slender structural member such as that shown in Fig. 21.1(a) will suddenly bow with large lateral displacements when subjected to an axial compressive load (Fig. 21.1(b)). This phenomenon is known as *instability* and the member is said to *buckle*. If the member is exceptionally long and slender it may regain its initial straight shape when the load is removed.

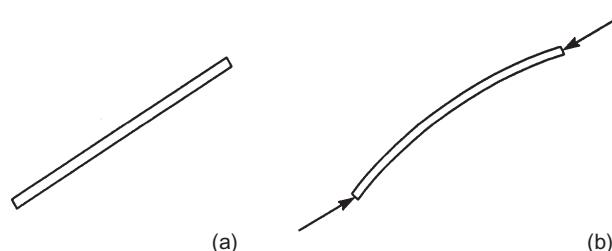
Structural members subjected to axial compressive loads are known as *columns* or *struts*, although the former term is usually applied to the relatively heavy vertical members that are used to support beams and slabs; struts are compression members in frames and trusses.

It is clear from the above discussion that the design of compression members must take into account not only the material strength of the member but also its stability against buckling. Obviously the shorter a member is in relation to its cross-sectional dimensions, the more likely it is that failure will be a failure in compression of the material rather than one due to instability. It follows that in some intermediate range a failure will be a combination of both.

We shall investigate the buckling of long slender columns and derive expressions for the *buckling* or *critical load*; the discussion will then be extended to the design of columns of any length and to a consideration of beams subjected to axial load and bending moment.

## 21.1 Euler theory for slender columns

The first significant contribution to the theory of the buckling of columns was made in the 18th century by Euler. His classical approach is still valid for long slender columns possessing a variety of end restraints. Before presenting the theory, however, we shall investigate the nature of buckling and the difference between theory and practice.



**FIGURE 21.1**

Buckling of a slender column.

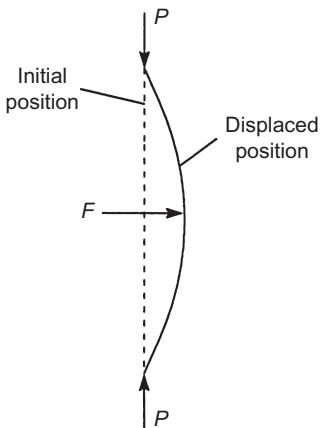
We have seen that if an increasing axial compressive load is applied to a long slender column there is a value of load at which the column will suddenly bow or buckle in some unpredetermined direction. This load is patently the buckling load of the column or something very close to the buckling load. The fact that the column buckles in a particular direction implies a degree of asymmetry in the plane of the buckle caused by geometrical and/or material imperfections of the column and its load. Theoretically, however, in our analysis we stipulate a perfectly straight, homogeneous column in which the load is applied precisely along the perfectly straight centroidal axis. Theoretically, therefore, there can be no sudden bowing or buckling, only axial compression. Thus we require a precise definition of buckling load which may be used in the analysis of the perfect column.

If the perfect column of Fig. 21.2 is subjected to a compressive load  $P$ , only shortening of the column occurs no matter what the value of  $P$ . Clearly if  $P$  were to produce a stress greater than the yield stress of the material of the column, then material failure would occur. However, if the column is displaced a small amount by a lateral load,  $F$ , then, at values of  $P$  below the critical or buckling load,  $P_{CR}$ , removal of  $F$  results in a return of the column to its undisturbed position, indicating a state of stable equilibrium. When  $P = P_{CR}$  the displacement does not disappear and the column will, in fact, remain in *any* displaced position so long as the displacement is small. Thus the buckling load,  $P_{CR}$ , is associated with a state of *neutral equilibrium*. For  $P > P_{CR}$  enforced lateral displacements increase and the column is unstable.

### Buckling load for a pin-ended column

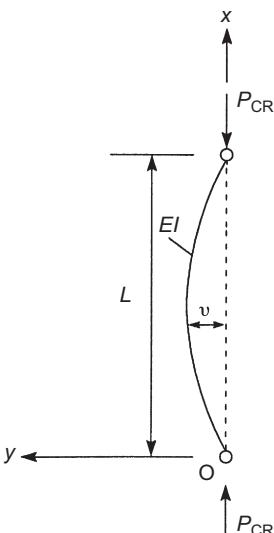
Consider the pin-ended column shown in Fig. 21.3. We shall assume that it is in the displaced state of neutral equilibrium associated with buckling so that the compressive axial load has reached the value  $P_{CR}$ . We also assume that the column has deflected so that its displacements,  $v$ , referred to the axes Oxy are positive. The bending moment,  $M$ , at any section X is then given by

$$M = -P_{CR}v$$



**FIGURE 21.2**

Definition of buckling load of a column.



**FIGURE 21.3**

Determination of buckling load for a pin-ended column.

so that substituting for  $M$  from Eq. (13.3) we obtain

$$\frac{d^2v}{dx^2} = -\frac{P_{CR}}{EI}v \quad (21.1)$$

Rearranging we obtain

$$\frac{d^2v}{dx^2} + \frac{P_{CR}}{EI}v = 0 \quad (21.2)$$

The solution of Eq. (21.2) is of standard form and is

$$v = C_1 \cos \mu x + C_2 \sin \mu x \quad (21.3)$$

in which  $C_1$  and  $C_2$  are arbitrary constants and  $\mu^2 = P_{CR}/EI$ . The boundary conditions for this particular case are  $v = 0$  at  $x = 0$  and  $x = L$ . The first of these gives  $C_1 = 0$  while from the second we have

$$0 = C_2 \sin \mu L$$

For a non-trivial solution (i.e.  $v \neq 0$  and  $C_2 \neq 0$ ) then

$$\sin \mu L = 0$$

so that  $\mu L = n\pi$  where  $n = 1, 2, 3, \dots$

Hence

$$\frac{P_{CR}}{EI}L^2 = n^2\pi^2$$

from which

$$P_{CR} = \frac{n^2\pi^2EI}{L^2} \quad (21.4)$$

Note that  $C_2$  is indeterminate and that the displacement of the column cannot therefore be found. This is to be expected since the column is in neutral equilibrium in its buckled state.

The smallest value of buckling load corresponds to a value of  $n = 1$  in Eq. (21.4), i.e.

$$P_{CR} = \frac{\pi^2EI}{L^2} \quad (21.5)$$

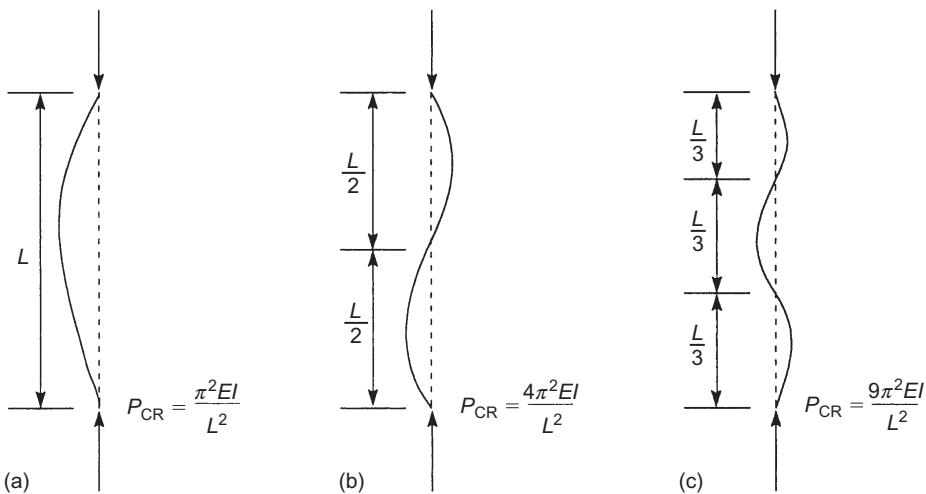
The column then has the displaced shape  $v = C_2 \sin \mu x$  and buckles into the longitudinal half sine-wave shown in Fig. 21.4(a). Other values of  $P_{CR}$  corresponding to  $n = 2, 3, \dots$  are

$$P_{CR} = \frac{4\pi^2EI}{L^2}, \quad P_{CR} = \frac{9\pi^2EI}{L^2}, \dots$$

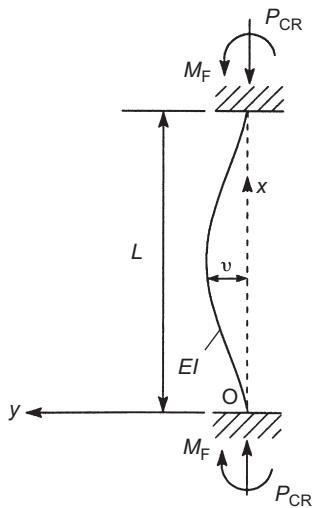
These higher values of buckling load correspond to more complex buckling modes as shown in Fig. 21.4 (b) and (c). Theoretically these different modes could be produced by applying external restraints to a slender column at the points of contraflexure to prevent lateral movement. However, in practice, the lowest value is never exceeded since high stresses develop at this load and failure of the column ensues. Therefore we are not concerned with buckling loads higher than this.

## Buckling load for a column with fixed ends

In practice, columns usually have their ends restrained against rotation so that they are, in effect, fixed. Figure 21.5 shows a column having its ends fixed and subjected to an axial compressive load that has reached the critical value,  $P_{CR}$ , so that the column is in a state of neutral equilibrium. In this case, the ends of the

**FIGURE 21.4**

Buckling modes of a pin-ended column.

**FIGURE 21.5**

Buckling of a slender column with fixed ends.

column are subjected to fixing moments,  $M_F$ , in addition to axial load. Thus at any section X the bending moment,  $M$ , is given by

$$M = -P_{CR}v + M_F$$

Substituting for  $M$  from Eq. (13.3) we have

$$\frac{d^2v}{dx^2} = -\frac{P_{CR}}{EI}v + \frac{M_F}{EI} \quad (21.6)$$

Rearranging we obtain

$$\frac{d^2v}{dx^2} + \frac{P_{CR}}{EI}v = \frac{M_F}{EI} \quad (21.7)$$

the solution of which is

$$v = C_1 \cos \mu x + C_2 \sin \mu x + \frac{M_F}{P_{CR}} \quad (21.8)$$

where

$$\mu^2 = \frac{P_{CR}}{EI}$$

When  $x = 0$ ,  $v = 0$  so that  $C_1 = -M_F/P_{CR}$ . Further  $v = 0$  at  $x = L$ , hence

$$0 = -\frac{M_F}{P_{CR}} \cos \mu L + C_2 \sin \mu L + \frac{M_F}{P_{CR}}$$

which gives

$$C_2 = -\frac{M_F}{P_{CR}} \frac{(1 - \cos \mu L)}{\sin \mu L}$$

Hence Eq. (21.8) becomes

$$v = -\frac{M_F}{P_{CR}} \left[ \cos \mu x + \frac{(1 - \cos \mu L)}{\sin \mu L} \sin \mu x - 1 \right] \quad (21.9)$$

Note that again  $v$  is indeterminate since  $M_F$  cannot be found. Also since  $dv/dx = 0$  at  $x = L$  we have from Eq. (21.9)

$$0 = 1 - \cos \mu L$$

whence

$$\cos \mu L = 1$$

and

$$\mu L = n\pi \text{ where } n = 0, 2, 4, \dots$$

For a non-trivial solution, i.e.  $n \neq 0$ , and taking the smallest value of buckling load ( $n = 2$ ) we have

$$P_{CR} = \frac{4\pi^2 EI}{L^2} \quad (21.10)$$

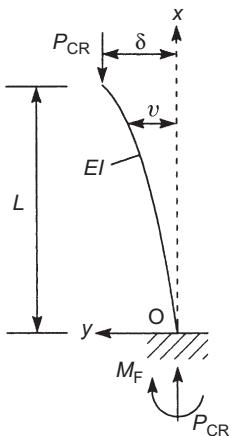
### Buckling load for a column with one end fixed and one end free

In this configuration the upper end of the column is free to move laterally and also to rotate as shown in Fig. 21.6. At any section X the bending moment  $M$  is given by

$$M = P_{CR}(\delta - v) \text{ or } M = -P_{CR}v + M_F$$

Substituting for  $M$  in the first of these expressions from Eq. (13.3) (equally we could use the second) we obtain

$$\frac{d^2v}{dx^2} = \frac{P_{CR}}{EI}(\delta - v) \quad (21.11)$$

**FIGURE 21.6**

Determination of buckling load for a column with one end fixed and one end free.

which, on rearranging, becomes

$$\frac{d^2v}{dx^2} + \frac{P_{CR}}{EI}v = \frac{P_{CR}}{EI}\delta \quad (21.12)$$

The solution of Eq. (21.12) is

$$v = C_1 \cos \mu x + C_2 \sin \mu x + \delta \quad (21.13)$$

where  $\mu^2 = P_{CR}/EI$ . When  $x = 0$ ,  $v = 0$  so that  $C_1 = -\delta$ . Also when  $x = L$ ,  $v = \delta$  so that from Eq. (21.13) we have

$$\delta = -\delta \cos \mu L + C_2 \sin \mu L + \delta$$

which gives

$$C_2 = \delta \frac{\cos \mu L}{\sin \mu L}$$

Hence

$$v = -\delta \left( \cos \mu x - \frac{\cos \mu L}{\sin \mu L} \sin \mu x - 1 \right) \quad (21.14)$$

Again  $v$  is indeterminate since  $\delta$  cannot be determined. Finally we have  $dv/dx = 0$  at  $x = 0$ . Hence from Eq. (21.14)

$$\cos \mu L = 0$$

whence

$$\mu L = n \frac{\pi}{2} \quad \text{where } n = 1, 3, 5, \dots$$

Thus taking the smallest value of buckling load (corresponding to  $n = 1$ ) we obtain

$$P_{CR} = \frac{\pi^2 EI}{4L^2} \quad (21.15)$$

### Buckling of a column with one end fixed and the other pinned

The column in this case is allowed to rotate at one end but requires a lateral force,  $F$ , to maintain its position (Fig. 21.7).

At any section X the bending moment  $M$  is given by

$$M = -P_{\text{CR}}v - F(L-x)$$

Substituting for  $M$  from Eq. (13.3) we have

$$\frac{d^2v}{dx^2} = -\frac{P_{\text{CR}}}{EI}v - \frac{F}{EI}(L-x) \quad (21.16)$$

which, on rearranging, becomes

$$\frac{d^2v}{dx^2} + \frac{P_{\text{CR}}}{EI}v = -\frac{F}{EI}(L-x) \quad (21.17)$$

The solution of Eq. (21.17) is

$$v = C_1 \cos \mu x + C_2 \sin \mu x - \frac{F}{P_{\text{CR}}} (L-x) \quad (21.18)$$

Now  $dv/dx=0$  at  $x=0$ , so that

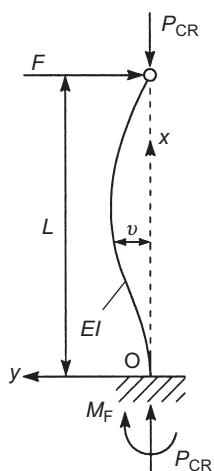
$$0 = \mu C_2 + \frac{F}{P_{\text{CR}}}$$

from which

$$C_2 = -\frac{F}{\mu P_{\text{CR}}}$$

When  $x=L$ ,  $v=0$ , hence

$$0 = C_1 \cos \mu L + C_2 \sin \mu L$$



**FIGURE 21.7**

Determination of buckling load for a column with one end fixed and the other end pinned.

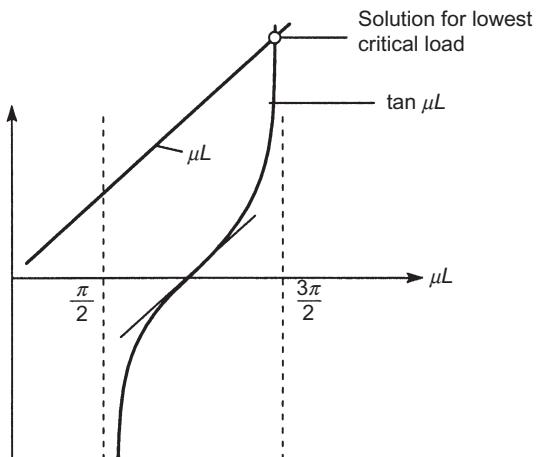


FIGURE 21.8

Solution of a transcendental equation.

which gives

$$C_1 = \frac{F}{\mu P_{CR}} \tan \mu L$$

Thus Eq. (21.18) becomes

$$v = \frac{F}{\mu P_{CR}} [\tan \mu L \cos \mu x - \sin \mu x - \mu (L - x)] \quad (21.19)$$

Also  $v = 0$  at  $x = 0$ . Then

$$0 = \tan \mu L - \mu L$$

or

$$\mu L = \tan \mu L \quad (21.20)$$

Equation (21.20) is a transcendental equation which may be solved graphically as shown in Fig. 21.8. The smallest non-zero value satisfying Eq. (21.20) is approximately 4.49.

This gives

$$P_{CR} = \frac{20.2EI}{L^2}$$

which may be written approximately as

$$P_{CR} = \frac{2.05\pi^2 EI}{L^2} \quad (21.21)$$

It can be seen from Eqs (21.5), (21.10), (21.15) and (21.21) that the buckling load in all cases has the form

$$P_{CR} = \frac{K^2\pi^2 EI}{L^2} \quad (21.22)$$

in which  $K$  is some constant. Equation (21.22) may be written in the form

$$P_{CR} = \frac{\pi^2 EI}{L_e^2} \quad (21.23)$$

in which  $L_e (= L/K)$  is the *equivalent length* of the column, i.e. (by comparison of Eqs (21.23) and (21.5)) the length of a pin-ended column that has the same buckling load as the actual column. Clearly the buckling load of any column may be expressed in this form so long as its equivalent length is known. By inspection of Eqs (21.5), (21.10), (21.15) and (21.21) we see that the equivalent lengths of the various types of column are

both ends pinned	$L_e = 1.0 L$
both ends fixed	$L_e = 0.5 L$
one end fixed and one free	$L_e = 2.0 L$
one end fixed and one pinned	$L_e = 0.7 L$

Let us now examine the buckling of the perfect pin-ended column of Fig. 21.3 in greater detail. We showed in Eq. (21.4) that the column buckles at *discrete* values of axial load and that associated with each value of buckling load is a particular buckling mode (Fig. 21.4). These discrete values of buckling load are called *eigenvalues*, their associated functions are called *eigenfunctions*, and the problem is called an *eigenvalue problem*.

Further, suppose that the lateral load  $F$  in Fig. 21.2 is removed. Since the column is perfectly straight, homogeneous, and loaded exactly along its axis, it suffers only axial compression as  $P$  is increased. This situation, theoretically, continues until yielding of the material of the column occurs. However, as we have seen, for values of  $P$  below  $P_{CR}$  the column is in stable equilibrium whereas for  $P$  greater than  $P_{CR}$  the column is unstable. A plot of load against lateral deflection at mid-height therefore has the form shown in Fig. 21.9 where, at the point  $P = P_{CR}$ , it is theoretically possible for the column to take one of three deflection paths. Thus, if the column remains undisturbed, the deflection at mid-height continues to be zero but unstable, or, if disturbed, the column buckles in either of two lateral directions; the point at which this possible branching occurs is called a *bifurcation point*.

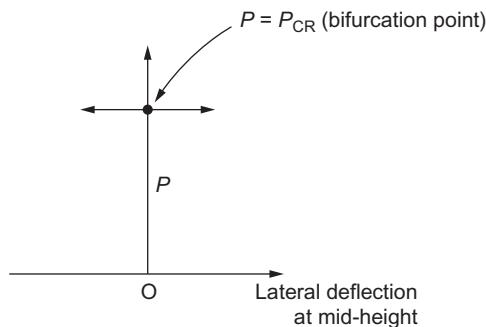


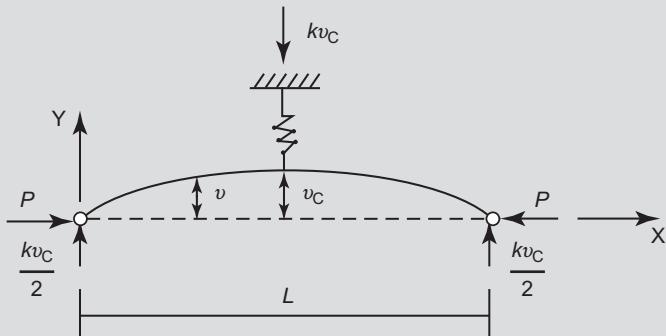
FIGURE 21.9

Behaviour of a perfect pin-ended column.

### EXAMPLE 21.1

A uniform column of length  $L$  and flexural stiffness  $EI$  is simply supported at its ends and has an additional elastic support at mid-span. This support is such that a lateral displacement  $v_c$  causes a restoring force  $kv_c$  to be generated at the point. Derive an expression for the buckling load of the column. If the buckling load is  $4\pi^2 EI/L^2$  find the value of  $k$ . Also, if the elastic support is infinitely stiff show that the buckling load is given by the equation  $\tan(\lambda L/2) = \lambda L/2$  where  $\lambda = \sqrt{(P/EI)}$

The column is shown in its displaced position in Fig. 21.10. The bending moment at any section of the column is given by



**FIGURE 21.10**  
Column of Ex. 21.1

$$M = Pv - \frac{kv_c}{2}x$$

so that by comparison with Eq. (21.1)

$$EI \frac{d^2v}{dx^2} = -Pv + \frac{kv_c}{2}x$$

giving

$$\frac{d^2v}{dx^2} + \lambda^2 v = \frac{kv_c}{2EI}x \quad (i)$$

where  $\lambda^2 = P/EI$ .

The solution of Eq. (i) is

$$v = A \cos \lambda x + B \sin \lambda x + \frac{kv_c}{2P}x$$

The boundary conditions are  $v = 0$  when  $x = 0$ ,  $v = v_c$  when  $x = L/2$  and  $(dv/dx) = 0$  when  $x = L/2$ . From the first of these  $A = 0$  while from the second

$$B = v_c(1 - kL/4P)/\sin(\lambda L/2)$$

The third boundary condition gives, since  $v_c \neq 0$

$$\left(1 - \frac{kL}{4P}\right) \cos \frac{\lambda L}{2} + \frac{k}{2P\lambda} \sin \frac{\lambda L}{2} = 0$$

Rearranging

$$P = \frac{kL}{4} \left(1 - \frac{\tan \lambda L/2}{\lambda L/2}\right)$$

If the buckling load  $P = 4\pi^2 EI/L^2$  then  $\lambda L/2 = \pi$  so that  $k = 4P/L$ . Finally, if  $k \rightarrow \infty$

$$\tan \frac{(\lambda L)}{(2)} = \frac{\lambda L}{2} \quad (\text{ii})$$

Note that Eq. (ii) is the transcendental equation which would be derived when determining the buckling load of a column of length  $L/2$ , built in at one end and pinned at the other (see Eq. (21.23)).

## 21.2 Limitations of the Euler theory

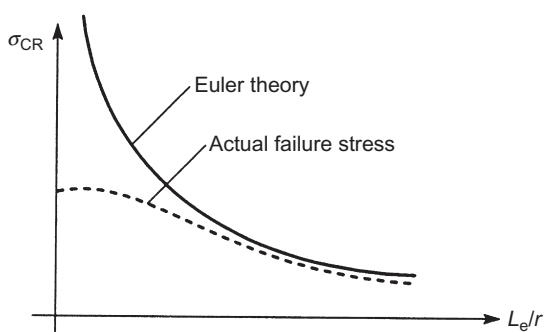
For a column of cross-sectional area  $A$  the critical stress,  $\sigma_{\text{CR}}$ , is, from Eq. (21.23)

$$\sigma_{\text{CR}} = \frac{P_{\text{CR}}}{A} = \frac{\pi^2 EI}{AL_e^2} \quad (21.24)$$

The second moment of area,  $I$ , of the cross section is equal to  $Ar^2$  where  $r$  is the *radius of gyration* of the cross section. Thus we may write Eq. (21.24) as

$$\sigma_{\text{CR}} = \frac{\pi^2 E}{(L_e/r)^2} \quad (21.25)$$

Therefore for a column of a given material, the critical or buckling stress is inversely proportional to the parameter  $(L_e/r)^2$ .  $L_e/r$  is an expression of the proportions of the length and cross-sectional dimensions of the column and is known as its *slenderness ratio*. Clearly if the column is long and slender  $L_e/r$  is large and  $\sigma_{\text{CR}}$  is small; conversely, for a short column having a comparatively large area of cross section,  $L_e/r$  is small and  $\sigma_{\text{CR}}$  is high. A graph of  $\sigma_{\text{CR}}$  against  $L_e/r$  for a particular material has the form shown in Fig. 21.11. For values of  $L_e/r$  less than some particular value, which depends upon the material, a column will fail in compression rather than by buckling so that  $\sigma_{\text{CR}}$  as predicted by the Euler theory is no longer valid. Thus in Fig. 21.11, the actual failure stress follows the dotted curve rather than the full line.



**FIGURE 21.11**

Variation of critical stress with slenderness ratio.

### 21.3 Failure of columns of any length

Empirical or semi-empirical methods are generally used to predict the failure of a column of any length: these then form the basis for safe load or safe stress tables given in Codes of Practice. One such method which gives good agreement with experiment is that due to Rankine.

#### Rankine theory

Suppose that  $P$  is the failure load of a column of a given material and of any length. Suppose also that  $P_S$  is the failure load in compression of a short column of the same material and that  $P_{CR}$  is the buckling load of a long slender column, again of the same material. The Rankine theory proposes that

$$\frac{1}{P} = \frac{1}{P_S} + \frac{1}{P_{CR}} \quad (21.26)$$

Equation (21.26) is valid for a very short column since  $1/P_{CR} \rightarrow 0$  and  $P$  then  $\rightarrow P_S$ ; the equation is also valid for a long slender column since  $1/P_S$  is small compared with  $1/P_{CR}$ ; thus  $P \rightarrow P_{CR}$ . Therefore, Eq. (21.26) is seen to hold for extremes in column length.

Now let  $\sigma_S$  be the yield stress in compression of the material of the column and  $A$  its cross-sectional area. Then

$$P_S = \sigma_S A$$

Also from Eq. (21.23)

$$P_{CR} = \frac{\pi^2 EI}{L_e^2}$$

Substituting for  $P_S$  and  $P_{CR}$  in Eq. (21.26) we have

$$\frac{1}{P} = \frac{1}{\sigma_S A} + \frac{1}{\pi^2 EI / L_e^2}$$

Thus

$$\frac{1}{P} = \frac{\pi^2 EI / L_e^2 + \sigma_S A}{\sigma_S A \pi^2 EI / L_e^2}$$

so that

$$P = \frac{\sigma_S A \pi^2 EI / L_e^2}{\pi^2 EI / L_e^2 + \sigma_S A}$$

Dividing top and bottom of the right-hand side of this equation by  $\pi^2 EI / L_e^2$  we have

$$P = \frac{\sigma_S A}{1 + \sigma_S A L_e^2 / \pi^2 EI}$$

But  $I = Ar^2$  so that

$$P = \frac{\sigma_S A}{1 + (\sigma_S / \pi^2 E)(L_e / r)^2}$$

which may be written

$$P = \frac{\sigma_s A}{1 + k(L_e/r)^2} \quad (21.27)$$

in which  $k$  is a constant that depends upon the material of the column. The failure stress in compression,  $\sigma_c$ , of a column of any length is then, from Eq. (21.27)

$$\sigma_c = \frac{P}{A} = \frac{\sigma_s}{1 + k(L_e/r)^2} \quad (21.28)$$

Note that for a column of a given material  $\sigma_c$  is a function of the slenderness ratio,  $L_e/r$ .

### EXAMPLE 21.2

A tubular column has an effective length of 2.5 m and is to be designed to carry a safe load of 300 kN. Assuming an approximate ratio of thickness to external diameter of 1/16 calculate a practical diameter and thickness using the Rankine formula with  $\sigma_s = 330 \text{ N/mm}^2$  and  $k = 1/7500$ . Use a factor of safety of 3.

The radius of gyration of the column is given by

$$r^2 = I/A$$

where  $I$  is the second moment of area of the column cross section and  $A$  its area. Then, if  $D$  is the external diameter

$$r^2 = \frac{(\pi/64)[D^4 - (7D/8)^4]}{(\pi/4)[D^2 - (7D/8)^2]}$$

which gives

$$r^2 = 0.11 D^2$$

Substituting for  $r$  etc. in Eq. (21.28) and rearranging gives

$$D^4 - 14.85 \times 10^3 D^2 - 0.125 \times 10^3 = 0$$

the solution of which is

$$D = 122 \text{ mm}$$

Since the ratio of thickness to external diameter is 1:16 then a diameter of 122 mm would give a thickness of 7.6 mm. Therefore assume a thickness of 8 mm which gives an external diameter of 128 mm.

### Initially curved column

An alternative approach to the Rankine theory bases a design formula on the failure of a column possessing a small initial curvature, the argument being that in practice columns are never perfectly straight.

Consider the pin-ended column shown in Fig. 21.12. In its unloaded configuration the column has a small initial curvature such that the lateral displacement at any value of  $x$  is  $v_0$ . Let us assume that

$$v_0 = a \sin \pi \frac{x}{L} \quad (21.29)$$

in which  $a$  is the initial displacement at the centre of the column. Equation (21.29) satisfies the boundary conditions of  $v_0 = 0$  at  $x = 0$  and  $x = L$  and also  $dv_0/dx = 0$  at  $x = L/2$ ; the assumed deflected shape is therefore reasonable, particularly since we note that the buckled shape of a pin-ended column is also a half sine-wave.

Since the column is initially curved, an axial load,  $P$ , immediately produces bending and therefore further lateral displacements,  $v$ , measured from the initial displaced position. The bending moment,  $M$ , at any section X is then

$$M = -P(v + v_0) \quad (21.30)$$

If the column is initially unstressed, the bending moment at any section is proportional to the *change* in curvature at that section from its initial configuration and not its absolute value. From Eq. (13.3)

$$M = EI \frac{d^2v}{dx^2}$$

so that

$$\frac{d^2v}{dx^2} = -\frac{P}{EI}(v + v_0) \quad (21.31)$$

Rearranging Eq. (21.31) we have

$$\frac{d^2v}{dx^2} + \frac{P}{EI}v = -\frac{P}{EI}v_0 \quad (21.32)$$

Note that  $P$  is not, in this case, the buckling load for the column. Substituting for  $v_0$  from Eq. (21.29) we obtain

$$\frac{d^2v}{dx^2} + \frac{P}{EI}v = -\frac{P}{EI}a \sin \pi \frac{x}{L} \quad (21.33)$$

The solution of Eq. (21.33) is

$$v = C_1 \cos \mu x + C_2 \sin \mu x + \frac{\mu^2 a}{(\pi^2/L^2) - \mu^2} \sin \pi \frac{x}{L} \quad (21.34)$$

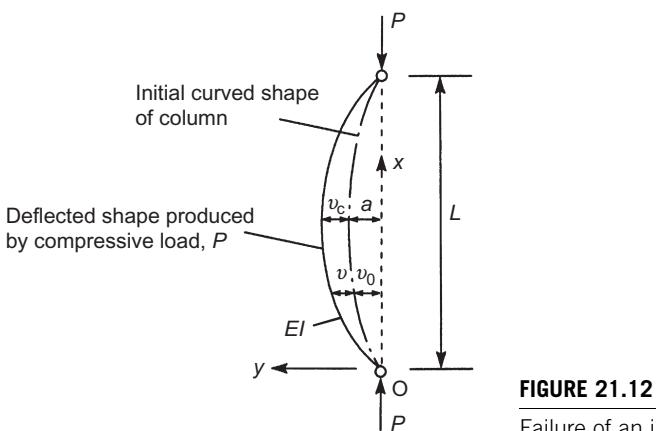


FIGURE 21.12

Failure of an initially curved column.

in which  $\mu^2 = P/EI$ . If the ends of the column are pinned,  $v = 0$  at  $x = 0$  and  $x = L$ . The first of these boundary conditions gives  $C_1 = 0$  while from the second we have

$$0 = C_2 \sin \mu L$$

Although this equation is identical to that derived from the boundary conditions of an initially straight, buckled, pin-ended column, the circumstances are now different. If  $\sin \mu L = 0$  then  $\mu L = \pi$  so that  $\mu^2 = \pi^2/L^2$ . This would then make the third term in Eq. (21.34) infinite which is clearly impossible for a column in stable equilibrium ( $P < P_{CR}$ ). We conclude, therefore, that  $C_2 = 0$  and hence Eq. (21.34) becomes

$$v = \frac{\mu^2 a}{(\pi^2/L^2) - \mu^2} \sin \pi \frac{x}{L} \quad (21.35)$$

Dividing the top and bottom of Eq. (21.35) by  $\mu^2$  we obtain

$$v = \frac{a \sin (\pi x/L)}{(\pi^2/\mu^2 L^2) - 1}$$

But  $\mu^2 = P/EI$  and  $a \sin \pi x/L = v_0$ . Thus

$$v = \frac{v_0}{(\pi^2 EI/PL^2) - 1} \quad (21.36)$$

From Eq. (21.5) we see that  $\pi^2 EI/L^2 = P_{CR}$ , the buckling load for a perfectly straight pin-ended column. Hence Eq. (21.36) becomes

$$v = \frac{v_0}{(P_{CR}/P) - 1} \quad (21.37)$$

It can be seen from Eq. (21.37) that the effect of the compressive load,  $P$ , is to increase the initial deflection,  $v_0$ , by a factor  $1/[(P_{CR}/P) - 1]$ . Clearly as  $P$  approaches  $P_{CR}$ ,  $v$  tends to infinity. In practice this is impossible since material breakdown would occur before  $P_{CR}$  is reached.

If we consider displacements at the mid-height of the column we have from Eq. (21.37)

$$v_c = \frac{a}{(P_{CR}/P) - 1}$$

Rearranging we obtain

$$v_c = P_{CR} \frac{v_c}{P} - a \quad (21.38)$$

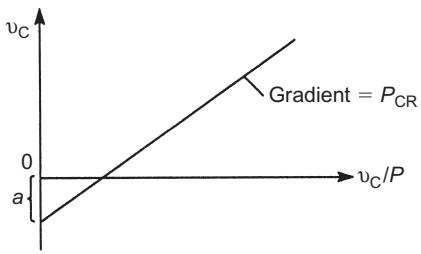
Equation (21.38) represents a linear relationship between  $v_c$  and  $v_c/P$ . Thus in an actual test on an initially curved column a graph of  $v_c$  against  $v_c/P$  will be a straight line as the critical condition is approached. The gradient of the line is  $P_{CR}$  and its intercept on the  $v_c$  axis is equal to  $a$ , the initial displacement at the mid-height of the column. The graph (Fig. 21.13) is known as a Southwell plot and gives a convenient, non-destructive, method of determining the buckling load of columns.

The maximum bending moment in the column of Fig. 21.12 occurs at mid-height and is

$$M_{max} = -P(a + v_c)$$

Substituting for  $v_c$  from Eq. (21.38) we have

$$M_{max} = -Pa \left( 1 + \frac{1}{(P_{CR}/P) - 1} \right)$$

**FIGURE 21.13**

Experimental determination of the buckling load of a column from a Southwell plot.

or

$$M_{\max} = -Pa \left( \frac{P_{CR}}{P_{CR} - P} \right) \quad (21.39)$$

The maximum compressive stress in the column occurs in an extreme fibre and is from Eq. (9.15)

$$\sigma_{\max} = \frac{P}{A} + Pa \left( \frac{P_{CR}}{P_{CR} - P} \right) \left( \frac{c}{I} \right)$$

in which  $A$  is the cross-sectional area,  $c$  is the distance from the centroidal axis to the extreme fibre and  $I$  is the second moment of area of the column's cross section. Since  $I = Ar^2$  ( $r$  = radius of gyration), we may rewrite the above equation as

$$\sigma_{\max} = \frac{P}{A} \left( 1 + \frac{P_{CR}}{P_{CR} - P} \left( \frac{ac}{r^2} \right) \right) \quad (21.40)$$

Now  $P/A$  is the average stress,  $\sigma$ , on the cross section of the column. Thus, writing Eq. (21.40) in terms of stress we have

$$\sigma_{\max} = \sigma \left( 1 + \frac{\sigma_{CR}}{\sigma_{CR} - \sigma} \left( \frac{ac}{r^2} \right) \right) \quad (21.41)$$

in which  $\sigma_{CR} = P_{CR}/A = \pi^2 E(r/L)^2$  (see Eq. (21.25)). The term  $ac/r^2$  is an expression of the geometrical configuration of the column and is a constant for a given column having a given initial curvature. Therefore, writing  $ac/r^2 = \eta$ , Eq. (21.41) becomes

$$\sigma_{\max} = \sigma \left( 1 + \frac{\eta \sigma_{CR}}{\sigma_{CR} - \sigma} \right) \quad (21.42)$$

Expanding Eq. (21.42) we have

$$\sigma_{\max} (\sigma_{CR} - \sigma) = \sigma [(1 + \eta) \sigma_{CR} - \sigma]$$

which, on rearranging, becomes

$$\sigma^2 - \sigma [\sigma_{\max} + (1 + \eta) \sigma_{CR}] + \sigma_{\max} \sigma_{CR} = 0 \quad (21.43)$$

the solution of which is

$$\sigma = \frac{1}{2} [\sigma_{\max} + (1 + \eta) \sigma_{CR}] - \sqrt{\frac{1}{4} [\sigma_{\max} + (1 + \eta) \sigma_{CR}]^2 - \sigma_{\max} \sigma_{CR}} \quad (21.44)$$

The positive square root in the solution of Eq. (21.43) is ignored since we are only interested in the smallest value of  $\sigma$ . Equation (21.44) then gives the average stress,  $\sigma$ , in the column at which the maximum compressive stress would be reached for any value of  $\eta$ . Thus if we specify the maximum stress to be equal to  $\sigma_Y$ , the yield stress of the material of the column, then Eq. (21.44) may be written

$$\sigma = \frac{1}{2}[\sigma_Y + (1 + \eta)\sigma_{CR}] - \sqrt{\frac{1}{4}[\sigma_Y + (1 + \eta)\sigma_{CR}]^2 - \sigma_Y\sigma_{CR}} \quad (21.45)$$

It has been found from tests on mild steel pin-ended columns that failure of an initially curved column occurs when the maximum stress in an extreme fibre reaches the yield stress,  $\sigma_Y$ . Also, from a wide range of tests on mild steel columns, Robertson concluded that

$$\eta = 0.003 \left( \frac{L}{r} \right)$$

Substituting this value of  $\eta$  in Eq. (21.45) we obtain

$$\sigma = \frac{1}{2} \left[ \sigma_Y + \left( 1 + 0.003 \frac{L}{r} \right) \sigma_{CR} \right] - \sqrt{\frac{1}{4} \left[ \sigma_Y + \left( 1 + 0.003 \frac{L}{r} \right) \sigma_{CR} \right]^2 - \sigma_Y \sigma_{CR}} \quad (21.46)$$

In Eq. (21.46)  $\sigma_Y$  is a material property while  $\sigma_{CR}$  (from Eq. (21.25)) depends upon Young's modulus,  $E$ , and the slenderness ratio of the column. Thus Eq. (21.46) may be used to determine safe axial loads or stresses ( $\sigma$ ) for columns of a given material in terms of the slenderness ratio. Codes of Practice tabulate maximum allowable values of average compressive stress against a range of slenderness ratios.

### EXAMPLE 21.3

A column 3 m high has a rectangular thin-walled cross section 120 mm  $\times$  180 mm and is fixed at both ends; the short sides are each 6 mm thick while the long sides are each 8 mm thick. Find the safe load for the column using the Perry-Robertson formula (Eq. (21.46)) given that the yield stress in compression of mild steel is 250 N/mm<sup>2</sup> and the factor of safety is 3; take  $E = 200000$  N/mm<sup>2</sup>. By comparing the crippling load of the column with that given by the Euler theory deduce how the column would fail in practice.

The second moments of area about axes parallel to the sides of the column cross section are

$$I(\text{axis parallel to short sides}) = 2 \left( 120 \times 6 \times 90^2 + \frac{8 \times 180^3}{12} \right) = 19.4 \times 10^6 \text{ mm}^4$$

$$I(\text{axis parallel to long sides}) = 2 \left( 180 \times 8 \times 60^2 + \frac{6 \times 120^3}{12} \right) = 12.1 \times 10^6 \text{ mm}^4$$

The column therefore buckles about an axis parallel to the longest sides of its cross section. The cross sectional area of the column is

$$A = 2(120 \times 6 + 180 \times 8) = 4320 \text{ mm}^2$$

The radius of gyration is then

$$r = \sqrt{(12.1 \times 10^6 / 4320)} = 52.9 \text{ mm}$$

The slenderness ratio is then

$$L_e/r = 0.5 \times 3 \times 10^3 / 52.9 = 28.4$$

From Eq. (21.25)

$$\sigma_{CR} = \frac{\pi^2 \times 200000}{28.4^2} = 2447.3 \text{ N/mm}^2$$

Substituting the relevant values in Eq. (21.46) gives

$$\sigma = 228.5 \text{ N/mm}^2$$

The safe load for the column is then

$$P = \frac{228.5 \times 4320}{3} = 329 \text{ kN}$$

The Euler buckling load is  $2447.3 \times 4320 / 10^3 = 10572 \text{ kN}$

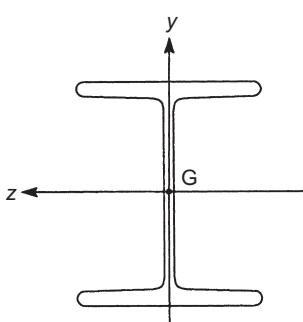
Then

$$\frac{P(\text{Euler})}{P(\text{crippling})} = \frac{10572}{987} = 10.7$$

The column therefore fails by material yielding.

## 21.4 Effect of cross section on the buckling of columns

The columns we have considered so far have had doubly symmetrical cross sections with equal second moments of area about both centroidal axes. In practice, where columns frequently consist of I-section beams, this is not the case. For example, a column having the I-section of Fig. 21.14 would buckle about the centroidal axis about which the flexural rigidity,  $EI$ , is least, i.e.  $Gy$ . In fact, the most efficient cross section from the viewpoint of instability would be a hollow circular section that has the same second moment of area about any centroidal axis and has as small an amount of material placed near the axis as possible. However, a disadvantage with this type of section is that connections are difficult to make.



**FIGURE 21.14**

Effect of cross section on the buckling of columns.

In designing columns having only one cross-sectional axis of symmetry (e.g. a channel section) or none at all (i.e. an angle section having unequal legs) the least radius of gyration is taken in calculating the slenderness ratio. In the latter case the radius of gyration would be that about one of the principal axes.

Another significant factor in determining the buckling load of a column is the method of end support. We saw in [Section 21.1](#) that considerable changes in buckling load result from changes in end conditions. Thus a column with fixed ends has a higher value of buckling load than if the ends are pinned (cf. [Eqs \(21.5\)](#) and [\(21.10\)](#)). However, we have seen that by introducing the concept of equivalent length, the buckling loads of all columns may be referred to that of a pin-ended column no matter what the end conditions. It follows that [Eq. \(21.46\)](#) may be used for all types of end condition, provided that the equivalent length,  $L_e$ , of the column is used. Codes of Practice list equivalent or ‘effective’ lengths of columns for a wide variety of end conditions. Furthermore, although a column buckles naturally in a direction perpendicular to the axis about which  $EI$  is least, it is possible that the column may be restrained by external means in this direction so that buckling can only take place about the other axis.

## 21.5 Stability of beams under transverse and axial loads

Stresses and deflections in a linearly elastic beam subjected to transverse loads as predicted by simple beam theory are directly proportional to the applied loads. This relationship is valid if the deflections are small such that the slight change in geometry produced in the loaded beam has an insignificant effect on the loads themselves. This situation changes drastically when axial loads act simultaneously with the transverse loads. The internal moments, shear forces, stresses and deflections then become dependent upon the magnitude of the deflections as well as the magnitude of the external loads. They are also sensitive, as we observed in [Section 21.3](#), to beam imperfections such as initial curvature and eccentricity of axial loads. Beams supporting both axial and transverse loads are sometimes known as *beam-columns* or simply as *transversely loaded columns*.

We consider first the case of a pin-ended beam carrying a uniformly distributed load of intensity  $w$  and an axial load,  $P$ , as shown in [Fig. 21.15](#). The bending moment at any section of the beam is

$$M = -Pv - \frac{wLx}{2} + \frac{wx^2}{2} = EI \frac{d^2v}{dx^2} \quad (\text{from Eq.13.3})$$

giving

$$\frac{d^2v}{dx^2} + \frac{P}{EI}v = \frac{w}{2EI}(x^2 - Lx) \quad (21.47)$$

The standard solution of [Eq. \(21.47\)](#) is

$$v = C_1 \cos \mu x + C_2 \sin \mu x + \frac{w}{2P} \left( x^2 - Lx - \frac{2}{\mu^2} \right)$$

where  $C_1$  and  $C_2$  are unknown constants and  $\mu^2 = P/EI$ . Substituting the boundary conditions  $v = 0$  at  $x = 0$  and  $L$  gives

$$C_1 = \frac{w}{\mu^2 P} \quad C_2 = \frac{w}{\mu^2 P \sin \mu L} (1 - \cos \mu L)$$

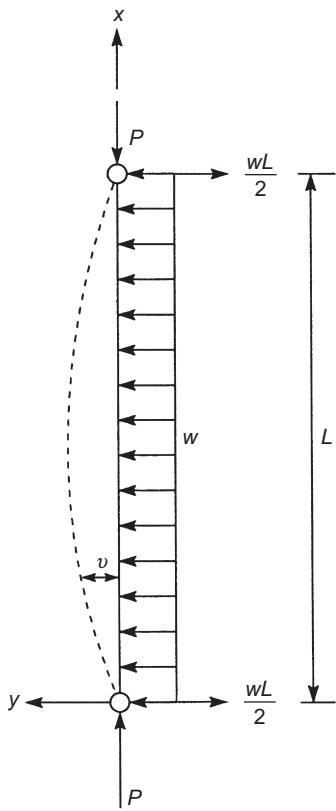


FIGURE 21.15

Bending of a uniformly loaded beam-column.

so that the deflection is determinate for any value of  $w$  and  $P$  and is given by

$$v = \frac{w}{\mu^2 P} \left[ \cos \mu x + \left( \frac{1 - \cos \mu L}{\sin \mu L} \right) \sin \mu x \right] + \frac{w}{2P} \left( x^2 - Lx - \frac{2}{\mu^2} \right) \quad (21.48)$$

In beam columns, as in beams, we are primarily interested in maximum values of stress and deflection. For this particular case the maximum deflection occurs at the centre of the beam and is, after some transformation of Eq. (21.48)

$$v_{\max} = \frac{w}{\mu^2 P} \left( \sec \frac{\mu L}{2} - 1 \right) - \frac{wL^2}{8P} \quad (21.49)$$

The corresponding maximum bending moment is

$$M_{\max} = -Pv_{\max} - \frac{wL^2}{8} \quad (21.50)$$

or, from Eq. (21.49)

$$M_{\max} = \frac{w}{\mu^2} \left( 1 - \sec \frac{\mu L}{2} \right) \quad (21.50)$$

We may rewrite Eq. (21.50) in terms of the Euler buckling load,  $P_{CR} = \pi^2 EI/L^2$ , for a pin-ended column. Hence

$$M_{\max} = \frac{wL^2 P_{CR}}{\pi^2 P} \left( 1 - \sec \frac{\pi}{2} \sqrt{\frac{P}{P_{CR}}} \right) \quad (21.51)$$

As  $P$  approaches  $P_{CR}$  the bending moment (and deflection) becomes infinite. However, the above theory is based on the assumption of small deflections (otherwise  $d^2v/dx^2$  would not be a close approximation for curvature) so that such a deduction is invalid. The indication is, though, that large deflections will be produced by the presence of a compressive axial load no matter how small the transverse load might be.

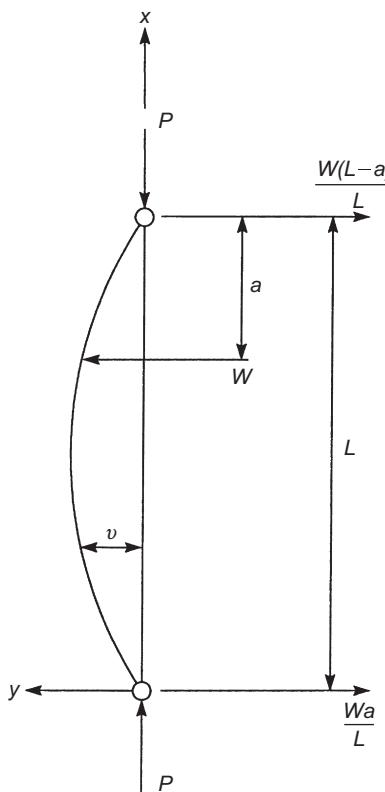
Let us consider now the beam column of Fig. 21.16 with pinned ends carrying a concentrated load  $W$  at a distance  $a$  from the upper support.

For  $x \leq L - a$

$$EI \frac{d^2v}{dx^2} = M = -Pv - \frac{Wa}{L}x \quad (21.52)$$

and for  $x \geq L - a$ ,

$$EI \frac{d^2v}{dx^2} = M = -Pv - \frac{W}{L}(L - a)(L - x) \quad (21.53)$$

**FIGURE 21.16**

Beam-column supporting a point load.

Writing

$$\mu^2 = \frac{P}{EI}$$

Equation (21.52) becomes

$$\frac{d^2v}{dx^2} + \mu^2 v = -\frac{Wa}{EIL}x$$

the general solution of which is

$$v = C_1 \cos \mu x + C_2 \sin \mu x - \frac{Wa}{PL}x \quad (21.54)$$

Similarly the general solution of Eq. (21.53) is

$$v = C_3 \cos \mu x + C_4 \sin \mu x - \frac{W}{PL}(L-a)(L-x) \quad (21.55)$$

where  $C_1$ ,  $C_2$ ,  $C_3$  and  $C_4$  are constants which are found from the boundary conditions as follows.

When  $x = 0$ ,  $v = 0$ , therefore from Eq. (21.54)  $C_1 = 0$ . At  $x = L$ ,  $v = 0$  giving, from Eq. (21.55),  $C_3 = -C_4 \tan \mu L$ . At the point of application of the load the deflection and slope of the beam given by Eqs (21.54) and (21.55) must be the same. Hence equating deflections

$$C_2 \sin \mu(L-a) - \frac{Wa}{PL}(L-a) = C_4 [\sin \mu(L-a) - \tan \mu L \cos \mu(L-a)] - \frac{Wa}{PL}(L-a)$$

and equating slopes

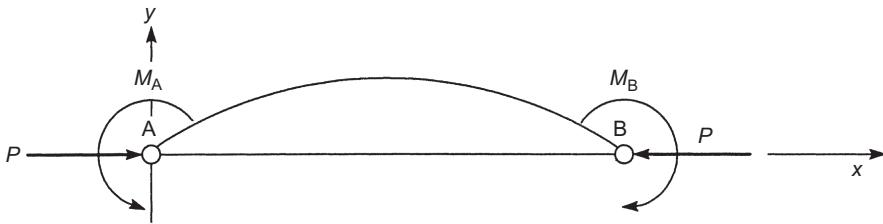
$$C_2 \mu \cos \mu(L-a) - \frac{Wa}{PL} = C_4 \mu [\cos \mu(L-a) + \tan \mu L \sin \mu(L-a)] + \frac{Wa}{PL}(L-a)$$

Solving the above equations for  $C_2$  and  $C_4$  and substituting for  $C_1$ ,  $C_2$ ,  $C_3$  and  $C_4$  in Eqs (21.54) and (21.55) we have

$$v = \frac{W \sin \mu a}{P \mu \sin \mu L} \sin \mu x - \frac{Wa}{PL}x \text{ for } x \leq L-a \quad (21.56)$$

$$v = \frac{W \sin \mu(L-a)}{P \mu \sin \mu L} \sin \mu(L-x) - \frac{Wa}{PL}(L-a)(L-x) \text{ for } x \geq L-a \quad (21.57)$$

These equations for the beam-column deflection enable the bending moment and resulting bending stresses to be found at all sections.

**FIGURE 21.17**

Beam-column supporting end moments.

A particular case arises when the load is applied at the centre of the span. The deflection curve is then symmetrical with a maximum deflection under the load of

$$v_{\max} = \frac{W}{2P\mu} \tan \frac{\mu L}{2} - \frac{WL}{4P}$$

Finally we consider a beam column subjected to end moments,  $M_A$  and  $M_B$ , in addition to an axial load,  $P$  (Fig. 21.17). The deflected form of the beam column may be found by using the principle of superposition and the results of the previous case. First we imagine that  $M_B$  acts alone with the axial load,  $P$ . If we assume that the point load,  $W$ , moves towards B and simultaneously increases so that the product  $Wa = \text{constant} = M_B$  then, in the limit as  $a$  tends to zero, we have the moment  $M_B$  applied at B. The deflection curve is then obtained from Eq. (21.56) by substituting  $\mu a$  for  $\sin \mu a$  (since  $\mu a$  is now very small) and  $M_B$  for  $Wa$ . Thus

$$v = \frac{M_B}{P} \left( \frac{\sin \mu x}{\sin \mu L} - \frac{x}{L} \right) \quad (21.58)$$

We find the deflection curve corresponding to  $M_A$  acting alone in a similar way. Suppose that  $W$  moves towards A such that the product  $W(L - a) = \text{constant} = M_A$ . Then as  $(L - a)$  tends to zero we have  $\sin \mu(L - a) = \mu(L - a)$  and Eq. (21.57) becomes

$$v = \frac{M_A}{P} \left[ \frac{\sin \mu(L - x)}{\sin \mu L} - \frac{(L - x)}{L} \right] \quad (21.59)$$

The effect of the two moments acting simultaneously is obtained by superposition of the results of Eqs (21.58) and (21.59). Hence, for the beam-column of Fig. 21.17

$$v = \frac{M_B}{P} \left( \frac{\sin \mu x}{\sin \mu L} - \frac{x}{L} \right) + \frac{M_A}{P} \left[ \frac{\sin \mu(L - x)}{\sin \mu L} - \frac{(L - x)}{L} \right] \quad (21.60)$$

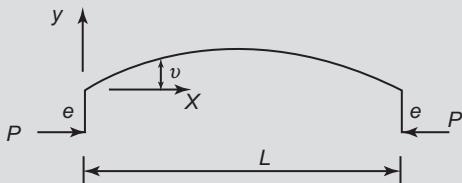
Equation (21.60) is also the deflected form of a beam-column supporting eccentrically applied end loads at A and B. For example, if  $e_A$  and  $e_B$  are the eccentricities of  $P$  at the ends A and B, respectively, then  $M_A = Pe_A$ ,  $M_B = Pe_B$ , giving a deflected form of

$$v = e_B \left( \frac{\sin \mu x}{\sin \mu L} - \frac{x}{L} \right) + e_A \left[ \frac{\sin \mu(L - x)}{\sin \mu L} - \frac{(L - x)}{L} \right] \quad (21.61)$$

Other beam-column configurations featuring a variety of end conditions and loading regimes may be analysed by a similar procedure.

**EXAMPLE 21.4**

The pin-jointed column shown in Fig. 21.18 carries a compressive load  $P$  applied eccentrically at a distance  $e$  from the axis of the column. Determine the maximum bending moment in the column.

**FIGURE 21.18**

Eccentrically loaded column of Ex. 21.4.

The bending moment at any section of the column is given by

$$M = -P(e + v)$$

Then, by comparison with Eq. 21.1

$$EI \frac{d^2v}{dx^2} = -P(e + v)$$

giving

$$\frac{d^2v}{dx^2} + \mu^2 v = -\frac{Pe}{EI} \quad (\mu^2 = P/EI)$$

the solution of which is

$$v = A \cos \mu x + B \sin \mu x - e$$

The boundary conditions are  $v = 0$  when  $x = 0$  and  $(dv/dx) = 0$  when  $x = L/2$ . From the first of these  $A = e$  while from the second

$$B = e \tan \frac{\mu L}{2}$$

The equation for the deflected shape of the column is then

$$v = e \left[ \frac{\cos \mu(x - L/2)}{\cos(\mu L/2)} - 1 \right]$$

The maximum value of  $v$  occurs at mid-span where  $x = L/2$ , that is

$$v_{\max} = e \left[ \sec \left( \frac{\mu L}{2} \right) - 1 \right] \quad (i)$$

The maximum bending moment is given by

$$M_{\max} = -P(e + v_{\max})$$

so that

$$M_{\max} = -Pe \sec \left( \frac{\mu L}{2} \right) \quad (ii)$$

Note that this result could have been determined by putting  $e_A = e_B = e$  in Eq. (21.61) and then obtaining the maximum value of  $v$  by putting  $x = L/2$ .

## Combined bending and compressive loads

In the case of columns, which have an initial curvature, transverse loading, or a compressive load, which is eccentrically applied the compressive loads are *known* loads and the column will be in a state of stable equilibrium so that actual displacements can be determined. This situation is different, therefore, to that in [Section 21.1](#) where we determined values of *buckling load* for columns having a variety of end conditions. It follows that in the former cases we can, as has been shown, determine values of bending moment at any section of a column and therefore the distribution of bending stresses across the column's cross section.

However, in addition to bending stresses, there will be direct stresses due to the compressive load. Then, from [Eq. \(9.15\)](#), the total direct stress due to the combined bending and compressive load is given by

$$\sigma = -\frac{P}{A} + \frac{Mc}{I} \quad (21.62)$$

where  $A$  is the area of the column's cross section,  $c$  is the distance from the centroidal axis to any point in the cross section, and  $I$  is the second moment of area of the cross section of the column about the relevant axis (i.e. about the axis about which the column is bending).

### EXAMPLE 21.5

A tubular steel pin-ended column has an outside diameter of 80 mm, a wall thickness of 5 mm, and is 4 m long. Calculate the maximum stress and deflection when the column carries a compressive load of 60 kN applied at an eccentricity of 5 mm from its longitudinal axis. Take  $E = 200000 \text{ N/mm}^2$ .

The area of cross section of the column is given by

$$A = \frac{\pi}{4} (80^2 - 70^2) = 1178.1 \text{ mm}^2$$

The second moment of area of the cross section is

$$I = \frac{\pi}{64} (80^4 - 70^4) = 83.2 \times 10^4 \text{ mm}^4$$

In the expressions for maximum deflection and maximum bending moment, [Eqs \(i\) and \(ii\) in Ex. 21.4](#)

$$\mu = \sqrt{(P/EI)} = \sqrt{[60 \times 10^3 / (200000 \times 83.2 \times 10^4)]} = 6.005 \times 10^{-4}$$

Then,

$$\frac{\mu L}{2} = 6.005 \times 10^{-4} \times 4 \times 10^3 = 1.201$$

and  $\sec \frac{\mu L}{2} = 2.767$

Now substituting in [Eq. \(i\) of Ex. 21.4](#)

$$\nu_{\max} = 5(2.767 - 1) = 8.53 \text{ mm}$$

From [Eq. \(ii\) of Ex. 21.4](#)

$$M_{\max} = 60 \times 10^3 \times 5 \times 2.767 = 83.01 \times 10^4 \text{ Nmm}$$

From Eq. (21.62)

$$\sigma_{\max} = -\frac{60 \times 10^3}{1178.1} - \frac{83.01 \times 10^4 \times 40}{83.2 \times 10^4} = -90.84 \text{ N/mm}^2$$

Note that this stress will occur on the concave surface of the column where the direct stress due to bending is compressive.

## 21.6 Energy method for the calculation of buckling loads in columns (Rayleigh–Ritz Method)

The fact that the total potential energy of an elastic body possesses a stationary value in an equilibrium state (see Section 15.3) may be used to investigate the neutral equilibrium of a buckled column. In particular the energy method is extremely useful when the deflected form of the buckled column is unknown and has to be ‘guessed’.

First we shall consider the pin-ended column shown in its buckled position in Fig. 21.19. The internal or strain energy,  $U$ , of the column is assumed to be produced by bending action alone and is given by Eq. (9.21), i.e.

$$U = \int_0^L \frac{M^2}{2EI} dx \quad (21.63)$$

or alternatively, since  $EI d^2v/dx^2 = M$  (Eq. (13.3))

$$U = \frac{EI}{2} \int_0^L \left( \frac{d^2v}{dx^2} \right)^2 dx \quad (21.64)$$

The potential energy,  $V$ , of the buckling load,  $P_{CR}$ , referred to the straight position of the column as datum, is then

$$V = -P_{CR}\delta$$

where  $\delta$  is the axial movement of  $P_{CR}$  caused by the bending of the column from its initially straight position. From Fig. 21.19 the length  $\delta L$  in the buckled column is

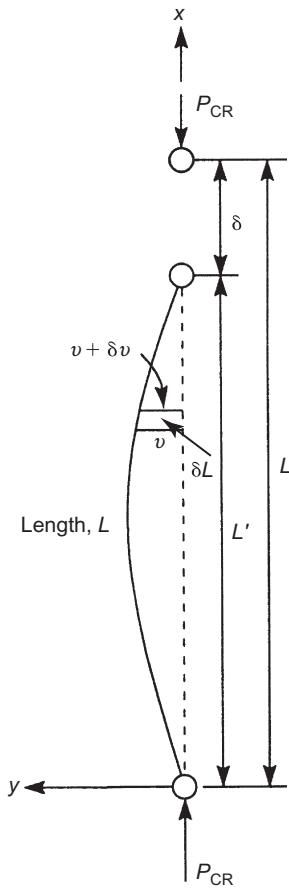
$$\delta L = (\delta x^2 + \delta v^2)^{1/2}$$

and since  $dv/dx$  is small then

$$\delta L \approx \delta x \left[ 1 + \frac{1}{2} \left( \frac{dv}{dx} \right)^2 \right]$$

Hence

$$L = \int_0^L \left[ 1 + \frac{1}{2} \left( \frac{dv}{dx} \right)^2 \right] dx$$

**FIGURE 21.19**

Shortening of a column due to buckling.

giving

$$L = L' + \int_0^L \frac{1}{2} \left( \frac{dv}{dx} \right)^2 dx$$

Therefore

$$\delta = L - L' = \int_0^L \frac{1}{2} \left( \frac{dv}{dx} \right)^2 dx$$

Since

$$\int_0^L \frac{1}{2} \left( \frac{dv}{dx} \right)^2 dx$$

only differs from

$$\int_0^L \frac{1}{2} \left( \frac{dv}{dx} \right)^2 dx$$

by a term of negligible order, we write

$$\delta = \int_0^L \frac{1}{2} \left( \frac{dv}{dx} \right)^2 dx$$

giving

$$V = -\frac{P_{CR}}{2} \int_0^L \left( \frac{dv}{dx} \right)^2 dx \quad (21.65)$$

The total potential energy of the column in the neutral equilibrium of its buckled state is therefore

$$U + V = \int_0^L \frac{M^2}{2EI} dx - \frac{P_{CR}}{2} \int_0^L \left( \frac{dv}{dx} \right)^2 dx \quad (21.66)$$

or, using the alternative form of  $U$  from Eq. (21.64)

$$U + V = \frac{EI}{2} \int_0^L \left( \frac{dv}{dx} \right)^2 dx - \frac{P_{CR}}{2} \int_0^L \left( \frac{dv}{dx} \right)^2 dx \quad (21.67)$$

We shall now assume a deflected shape having the equation

$$v = \sum_{n=1}^{\infty} A_n \sin \frac{n\pi x}{L} \quad (21.68)$$

This satisfies the boundary conditions of

$$(v)_{x=0} = (v)_{x=L} = 0 \quad \left( \frac{d^2 v}{dx^2} \right)_{x=0} = \left( \frac{d^2 v}{dx^2} \right)_{x=L} = 0$$

and is capable, within the limits for which it is valid and if suitable values for the constant coefficients,  $A_n$ , are chosen, of representing any continuous curve. We are therefore in a position to find  $P_{\text{CR}}$  exactly. Substituting Eq. (21.68) into Eq. (21.67) gives

$$U + V = \frac{EI}{2} \int_0^L \left(\frac{\pi}{L}\right)^4 \left( \sum_{n=1}^{\infty} n^2 A_n \sin \frac{n\pi x}{L} \right)^2 dx - \frac{P_{\text{CR}}}{2} \int_0^L \left(\frac{\pi}{L}\right)^2 \left( \sum_{n=1}^{\infty} n A_n \cos \frac{n\pi x}{L} \right)^2 dx \quad (21.69)$$

The product terms in both integrals of Eq. (21.69) disappear on integration leaving only integrated values of the squared terms. Thus

$$U + V = \frac{\pi^4 EI}{4L^3} \sum_{n=1}^{\infty} n^4 A_n^2 - \frac{\pi^2 P_{\text{CR}}}{4L} \sum_{n=1}^{\infty} n^2 A_n^2 \quad (21.70)$$

Assigning a stationary value to the total potential energy of Eq. (21.70) with respect to each coefficient,  $A_n$ , in turn, then taking  $A_n$  as being typical, we have

$$\frac{\partial(U + V)}{\partial A_n} = \frac{\pi^4 EI n^4 A_n}{2L^3} - \frac{\pi^2 P_{\text{CR}} n^2 A_n}{2L} = 0$$

from which

$$P_{\text{CR}} = \frac{\pi^2 EI n^2}{L^2}$$

as before.

We see that each term in Eq. (21.68) represents a particular deflected shape with a corresponding critical load. Hence the first term represents the deflection of the column shown in Fig. 21.19 with  $P_{\text{CR}} = \pi^2 EI/L^2$ . The second and third terms correspond to the shapes shown in Fig. 21.4(b) and (c) having critical loads of  $4\pi^2 EI/L^2$  and  $9\pi^2 EI/L^2$  and so on. Clearly the column must be constrained to buckle into these more complex forms. In other words, the column is being forced into an unnatural shape, is consequently stiffer and offers greater resistance to buckling, as we observe from the higher values of critical load.

If the deflected shape of the column is known, it is immaterial which of Eqs. (21.66) or (21.67) is used for the total potential energy. However, when only an approximate solution is possible, Eq. (21.66) is preferable since the integral involving bending moment depends upon the accuracy of the assumed form of  $v$ , whereas the corresponding term in Eq. (21.67) depends upon the accuracy of  $d^2v/dx^2$ . Generally, for an assumed deflection curve  $v$  is obtained much more accurately than  $d^2v/dx^2$ .

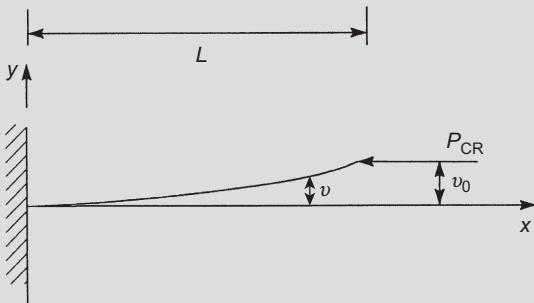
Suppose that the deflection curve of a particular column is unknown or extremely complicated. We then assume a reasonable shape which satisfies as far as possible the end conditions of the column and the pattern of the deflected shape (Rayleigh–Ritz method). Generally the assumed shape is in the form of a finite series involving a series of unknown constants and assumed functions of  $x$ . Let us suppose that  $v$  is given by

$$v = A_1 f_1(x) + A_2 f_2(x) + A_3 f_3(x)$$

Substitution in Eq. (21.66) results in an expression for total potential energy in terms of the critical load and the coefficients  $A_1$ ,  $A_2$  and  $A_3$  as the unknowns. Assigning stationary values to the total potential energy with respect to  $A_1$ ,  $A_2$  and  $A_3$  in turn produces three simultaneous equations from which the ratios  $A_1/A_2$ ,  $A_1/A_3$  and the critical load are determined. Absolute values of the coefficients are unobtainable since the displacements of the column in its buckled state of neutral equilibrium are indeterminate.

**EXAMPLE 21.6**

Use the energy method to determine the buckling load of the column shown in Fig. 21.20.

**FIGURE 21.20**

Buckling load for a built-in column by the energy method.

An approximate shape may be deduced from the deflected shape of a cantilever loaded at its free end. Thus, from Eq. (iv) of Ex. 13.1

$$v = \frac{v_0 x^2}{2L^3} (3L - x)$$

This expression satisfies the end conditions of deflection, viz.  $v = 0$  at  $x = 0$  and  $v = v_0$  at  $x = L$ . In addition, it satisfies the conditions that the slope of the column is zero at the built-in end and that the bending moment, i.e.  $d^2v/dx^2$ , is zero at the free end. The bending moment at any section is  $M = P_{CR}(v_0 - v)$  so that substitution for  $M$  and  $v$  in Eq. (21.66) gives

$$U + V = \frac{P_{CR}^2 v_0^2}{2EI} \int_0^L \left(1 - \frac{3x^2}{2L^2} + \frac{x^3}{2L^3}\right)^2 dx - \frac{P_{CR}}{2} \int_0^L \left(\frac{3v_0}{2L^3}\right)^2 x^2 (2L - x)^2 dx$$

Integrating and substituting the limits we have

$$U + V = \frac{17P_{CR}^2 v_0^2 L}{35 \cdot 2EI} - \frac{3}{5} P_{CR} \frac{v_0^2}{L}$$

Hence

$$\frac{\partial(U + V)}{\partial v_0} = \frac{17P_{CR}^2 v_0 L}{35 \cdot EI} - \frac{6P_{CR} v_0}{5L} = 0$$

from which

$$P_{CR} = \frac{42EI}{17L^2} = 2.471 \frac{EI}{L^2}$$

This value of critical load compares with the exact value (see Eq. (21.15)) of  $\pi^2 EI / 4L^2 = 2.467 EI / L^2$ ; the error, in this case, is seen to be extremely small. Approximate values of critical load obtained by the energy method are always greater than the correct values. The explanation lies in the fact that an assumed deflected shape implies the application of constraints in order to force the column to take up an artificial shape. This, as we have seen, has the effect of stiffening the column with a consequent increase in critical load.

It will be observed that the solution for the above example may be obtained by simply equating the increase in internal energy ( $U$ ) to the work done by the external critical load ( $-V$ ). This is always the case when the assumed deflected shape contains a single unknown coefficient, such as  $v_0$ , in the above example.

In this chapter we have investigated structural instability with reference to the overall buckling or failure of columns subjected to axial load and also to bending. The reader should also be aware that other forms of instability occur. For example, the compression flange in an I-section plate girder can buckle laterally when the girder is subjected to bending moments unless it is restrained. Furthermore, thin-walled open section beams that are weak in torsion can exhibit torsional instability, i.e. they suddenly twist, when subjected to axial load. These forms of instability are considered in more advanced texts.

## PROBLEMS

- P.21.1** A uniform column of length  $L$  and flexural rigidity  $EI$  is built-in at one end and is free at the other. It is designed so that its lowest buckling load is  $P$  (Fig. P.21.1(a)). Subsequently it is required to carry an increased load and for that it is provided with a lateral spring at the free end (Fig. P.21.1 (b)). Determine the necessary spring stiffness,  $k$ , so that the buckling load is  $4P$ .
- Ans.*  $k = 4P\mu/(\mu L - \tan \mu L)$  where  $\mu^2 = P/EI$ .

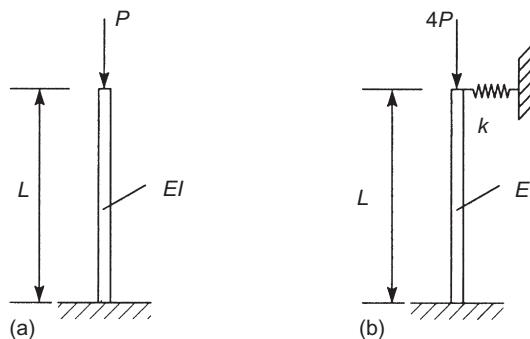


FIGURE P.21.1

- P.21.2** A pin-ended column of length  $L$  and flexural rigidity  $EI$  is reinforced to give a flexural rigidity  $4EI$  over its central half. Determine its lowest buckling load.

$$\text{Ans. } 24.2EI/L^2.$$

- P.21.3** A uniform pin-ended column of length  $L$  and flexural rigidity  $EI$  has an initial curvature such that the lateral displacement at any point between the column and the straight line joining its ends is given by

$$v_0 = a \frac{4x}{L^2} (L - x)$$

where  $a$  is the initial displacement at the mid-length of the column and the origin for  $x$  is at one end.

Show that the maximum bending moment due to a compressive axial load,  $P$ , is given by

$$M_{\max} = -\frac{8aP}{(\mu L)^2} \left( \sec \frac{\mu L}{2} - 1 \right) \quad \text{where } \mu^2 = \frac{P}{EI}$$

- P.21.4** A compression member is made of circular section tube having a diameter  $d$  and thickness  $t$  and is curved initially so that its initial deflected shape may be represented by the expression

$$v_0 = \delta \sin\left(\frac{\pi x}{L}\right)$$

in which  $\delta$  is the displacement at its mid-length and the origin for  $x$  is at one end.

Show that if the ends are pinned, a compressive load,  $P$ , induces a maximum direct stress,  $\sigma_{\max}$ , given by

$$\sigma_{\max} = \frac{P}{\pi dt} \left( 1 + \frac{1 - 4\delta}{1 - \alpha d} \right)$$

where  $\alpha = P/P_{CR}$  and  $P_{CR} = \pi^2 EI/L^2$ . Assume that  $t$  is small compared with  $d$  so that the cross-sectional area of the tube is  $\pi dt$  and its second moment of area is  $\pi d^3 t/8$ .

- P.21.5** The uniform pin-ended column shown in Fig. P.21.5 is bent at the centre so that the eccentricity there is  $\delta$ . If the two halves of the column are otherwise straight and have a flexural stiffness  $EI$  find the maximum bending moment when the column carries a compressive load  $P$ .

*Ans.*

$$-P \frac{2\delta}{L} \sqrt{(EI/P)} \tan \sqrt{(P/EI)} \frac{L}{2}$$

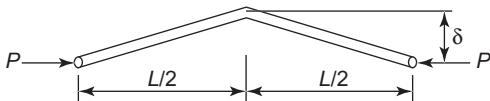


FIGURE P.21.5

- P.21.6** A straight uniform column of length  $L$  and bending stiffness  $EI$  is subjected to uniform lateral loading  $w/\text{unit length}$ . The end attachments do not restrict rotation of the column ends. The longitudinal compressive force  $P$  has eccentricity  $e$  from the centroids of the end sections and is placed so as to oppose the bending effect of the lateral loading as shown in Fig. P.21.6. The eccentricity  $e$  can be varied and is to be adjusted to the value which, for given values of  $P$  and  $w$ , will result in the least maximum bending moment on the column. Show that

$$e = (w/P\mu^2) \tan^2(\mu L/4)$$

where  $\mu^2 = P/EI$ . Also deduce the end moment that gives the optimum condition when  $P$  tends to zero.

*Ans.*  $wL^2/16$ .

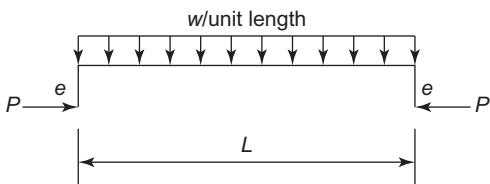


FIGURE P.21.6

- P.21.7** A rectangular portal frame ABCD is rigidly fixed to foundations A and D and is subjected to a compression load  $P$  as shown in Fig. P.21.7. If all the members have the same bending stiffness  $EI$

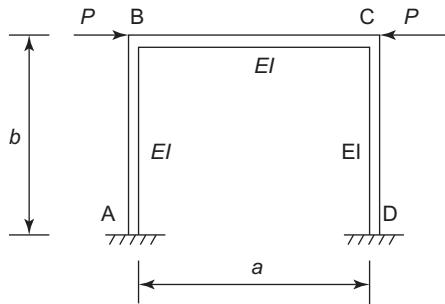


FIGURE P.21.7

show that the buckling loads for modes which are symmetrical about the vertical centre line are given by the transcendental equation

$$\frac{\mu a}{2} = -\frac{1}{2} \left( \frac{a}{b} \right) \tan \left( \frac{\mu a}{2} \right)$$

where  $\mu^2 = P/EI$ .

- P.21.8** In the experimental determination of the buckling loads for 12.5 mm diameter, mild steel, pinned-end columns, two of the values obtained were:

- (i) length 500 mm, load 9800 N,
- (ii) length 200 mm, load 26 400 N.

- (a) Determine whether either of these values conforms to the Euler theory for buckling load.
- (b) Assuming that both values are in agreement with the Rankine formula, find the constants  $\sigma_s$  and  $k$ . Take  $E = 200\,000 \text{ N/mm}^2$ .

*Ans.* (a) (i) conforms with Euler theory.

(b)  $\sigma_s = 317 \text{ N/mm}^2$ ,  $k = 1.16 \times 10^{-4}$ .

- P.21.9** A tubular column has an effective length of 2.5 m and is to be designed to carry a safe load of 300 kN. Assuming an approximate ratio of thickness to external diameter of 1/16, determine a practical diameter and thickness using the Rankine formula with  $\sigma_s = 330 \text{ N/mm}^2$  and  $k = 1/7500$ . Use a safety factor of 3.

*Ans.* Diameter = 128 mm, thickness = 8 mm.

- P.21.10** A short length of hollow tube 32 mm external diameter and 25 mm internal diameter yielded in a compression test at a load of 70 kN. When a 2.5 m length of the same tube was tested as a column with fixed ends the failure load was 24.1 kN. Assuming that  $\sigma_s$  in the Rankine formula is given by the first test find the value of the constant  $k$  and hence the crippling load for a column 1.5 m in length when used as a column with pinned ends.

*Ans.*  $k = 0.000126$ , 18.7 kN.

- P.21.11** A mild steel column is 6 m long, is fixed at both ends and has the cross section shown in Fig. P.21.11. Given that the yield stress in compression of mild steel is  $300 \text{ N/mm}^2$  calculate the maximum allowable load for the column using the Perry-Robertson formula. Take  $E = 200\,000 \text{ N/mm}^2$  and assume a factor of safety of 2.

*Ans.* 406.8 kN.

- P.21.12** A column is fabricated from two 305 mm  $\times$  305 mm  $\times$  158 kg Universal Column sections placed side by side as shown in Fig. P.21.12. The column has fixed ends and an overall height of 12 m.

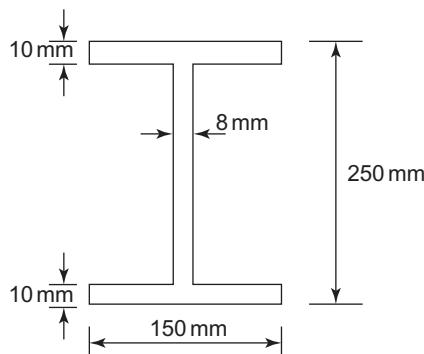


FIGURE P.21.11

Given that the yield stress in compression of mild steel is  $250 \text{ N/mm}^2$  calculate the maximum allowable load for the column using the Perry-Robertson formula. Take  $E = 200000 \text{ N/mm}^2$  and assume a factor of safety of 2. The properties of a *single*  $305 \text{ mm} \times 305 \text{ mm} \times 158 \text{ kg UC}$  are:

$$\text{Area} = 201.2 \text{ cm}^2, I_z = 38740 \text{ cm}^4, I_y = 12524 \text{ cm}^4$$

*Ans.* 4328 kN.

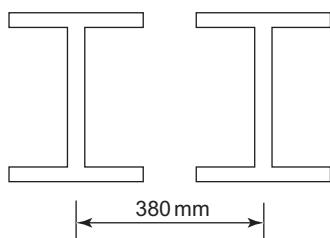


FIGURE P.21.12

- P.21.13** A column is fabricated from two  $250 \text{ mm} \times 75 \text{ mm}$  channel sections attached to two flange plates each  $300 \text{ mm} \times 12 \text{ mm}$  as shown in Fig. P.21.13; the column height is 10 m and the ends of the column are fixed. If the yield stress of mild steel in compression is  $250 \text{ N/mm}^2$  use the Perry-Robertson formula to calculate the crippling load for the column. Take  $E = 205000 \text{ N/mm}^2$ . The properties of a *single*  $250 \text{ mm} \times 75 \text{ mm}$  channel are:

$$\text{Area} = 36.6 \text{ cm}^2, I_z = 3440 \text{ cm}^4, I_y = 166 \text{ cm}^4$$

*Ans.* 2789 kN.

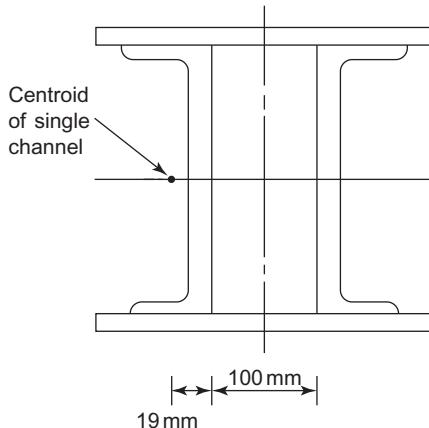


FIGURE P.21.13

- P.21.14** A mild steel pin-ended column is 2.5 m long and has the cross section shown in Fig. P.21.14. If the yield stress in compression of mild steel is  $300 \text{ N/mm}^2$ , determine the maximum load the column can withstand using the Robertson formula. Compare this value with that predicted by the Euler theory.

*Ans.* 576 kN,  $P$  (Robertson)/ $P$  (Euler) = 0.62.

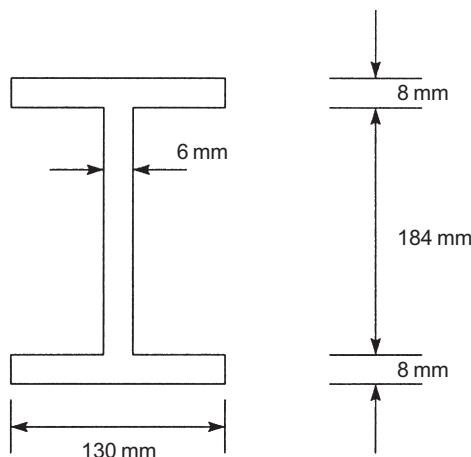


FIGURE P.21.14

- P.21.15** A hollow, circular section, mild steel column is 2 m high and firmly built in at its base but free to move at its top. The outside diameter of the column is 80 mm and its walls are 5 mm thick. If a compressive load  $P$  is applied to the top at an eccentricity of 5 mm from its longitudinal axis, calculate the maximum allowable value of  $P$  for there to be no tension anywhere in the column cross section. Calculate the value of  $P$  if the tensile stress is limited to  $10 \text{ N/mm}^2$ . Take  $E = 200000 \text{ N/mm}^2$ .

*Ans.* 68.7 kN, 73.2 kN.

- P.21.16** A pin-ended column of length  $L$  has its central portion reinforced, the second moment of its area being  $I_2$  while that of the end portions, each of length  $a$ , is  $I_1$ . Use the Rayleigh–Ritz method to determine the critical load of the column assuming that its centreline deflects into the parabola  $v = kx(L - x)$  and taking the more accurate of the two expressions for bending moment.

In the case where  $I_2 = 1.6I_1$  and  $a = 0.2L$  find the percentage increase in strength due to the reinforcement.

*Ans.*  $P_{\text{CR}} = 14.96EI_1/L^2$ , 52%.

- P.21.17** A tubular column of length  $L$  is tapered in wall thickness so that the area and the second moment of area of its cross section decrease uniformly from  $A_1$  and  $I_1$  at its centre to  $0.2A_1$  and  $0.2I_1$  at its ends, respectively.

Use the Rayleigh–Ritz method to establish an expression for the critical load of the column assuming that its centreline deflects into the parabola  $v = kx(L - x)$  and taking the more accurate of the two expressions for bending. Then, use the expression for critical load to determine its value for the case  $I_2 = 1.6I_1$  and  $a = 0.2L$ . What is the percentage increase in strength due to the reinforcement?

*Ans.*  $7EI_1/L^2$ .