

Taylor Sheridan

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Education

Lehigh University, Bethlehem, PA

Expected Graduation: May, 2024

Bachelor of Science in Business and Economics

Double Major: Finance & Business Analytics

- **Cumulative GPA:** 3.66/4.00
- **Relevant Coursework:** Investments, Corporate Finance, Security Analysis & Portfolio Management, Global Finance, Financial Accounting, Managerial Accounting, Data Analytics, Information Systems, Statistics, Economics, Real Estate Finance, Data Management, Application Development, Data Science for Finance
- **Awards and Honors:** Dean's List, National Football Foundation Scholar-Athlete Award Winner

Work Experience

Incoming Consulting Summer Analyst, *Accenture, Philadelphia, PA*

Starting June, 2022

Internal Audit Intern, *Air Products, Allentown, PA*

August, 2022 - Present

- Assist on audits and perform audit tasks
- Schedule and coordinate walkthrough meetings with control owners external audit team
- Complete SOX control tests to ensure they are effective and operating appropriately

Summer Analyst, *Bank of America, Dallas, TX*

June, 2022 - August, 2022

- Learned how to effectively grow and manage clients' portfolios by working alongside advisors
- Improved client-facing skills by observing and participating in client meetings
- Attended seminars to learn about the firm's eight lines of business and approach to digital banking
- Developed greater research and communication skills through the completion of a data analysis project, portfolio simulation, and cumulative capstone project

Sales Associate, *Lowe's Companies, Inc., Easton, PA*

January, 2021 - Present

- Collaborate with team members in order to effectively organize the electrical department
- Manage and report inventory counts on a weekly basis through the use of company software
- Provide consistent, excellent service to meet customers' needs and offer solutions to problems
- Assisted in clearing the store's quarterly due file; resulted in \$500,000 profit retention

Financial Services Lab Assistant, *Lehigh University, Bethlehem, PA*

August, 2021 - Present

- Assist students with logging into the school's Bloomberg Terminals and accessing market data
- Maintain a clean workspace for students by enforcing a no food or drink policy

Projects

Firm Stock Returns vs. 10-K Sentiment

March, 2022

- Built a spider to assemble "big data"
- Leveraged "natural language processing" to work on a "large textual corpus"

Extracurricular Activities

Lehigh Consulting Group, *Member*

March, 2022 - Present

- Attend educational workshops to refine case practice skills and competencies
- Plan to join the club's analyst program and work on projects for local small businesses

Lehigh University TAMID Investment Fund, *Member*

January, 2022 - Present

- Work in a team to conduct equity research on Israeli stocks and collectively prepare a pitch to the chapter
- Compete in an organization-wide trading competition based on portfolio performance

Community Involvement

Minnie's Food Pantry, *Volunteer*

June, 2022

- Packaged and distributed over 400 meals to families in need throughout Plano, TX
- Assisted with replenishing the pantry's inventory to prepare for the next distribution period

Technical Skills

Office: Microsoft Word, Powerpoint, Excel, Access (Intermediate), Bloomberg Terminal (Beginner)

Software: Python, SQL, Java, R (Basic)