

Type of Transaction: Reference Point for projections (Effective Date):

Purchase Target Company Step 1
May 01, 2017 Step 2

Target Company Name:

Acquisition of Case Study 1

Step 2

The Deal, Base Sales, EBITDA and Purchase Price for Case Study 1 Acquisition:

The Deal: 100% of the	Target Company (Case Stu	dv 1) is k	neina ni	irchased fo	r \$700 000
The Beat. 100% of the	ranger company (case stud	uy ijisi	Jenig po	ai ciiaseu io	4700,000
Current Sales Position for Case Study 1 Acquisition:				Step 3	
Current Sales Position for Case Study T Acquisition:				элер э	
	Target Company:	950,000	)		
		(	<u> </u>		
Total Net Sales (Base Sales): \$		950,000	0		
Fo	r more detailed Sales input in future years, see Cash Flow	Control Form.			
Current EBITDA Position for Case Study 1 Acquisition:				Step 3	
	Target Company:	265,000	2		
	raiget company.	205,000			
Total EBITDA (Base EBITDA): \$		265.000			
	more detailed EBITDA input in future years, see Cash Flo				
Purchase Price for Case Study 1 Acquisition:				Step 4	
	E	BITDA Multi	ple	Totals	Notes
	EBITDA Multiple Company Value	0.00	\$	-	for 100% of Company
	Direct Company Value Portion	2.64	\$	700,000	
		0.0%	\$	-	
		0.00	\$	-	
Total Purchase Price	First EDITO A Markinto	2.04	\$ 5	700 000	for 4000/ of Commons
i otal Purchase Price	Final EBITDA Multiple Indicated Value for 100% of Company	2.64 2.64	(1) \$ \$	700,000 700,000	for 100% of Company
	indicated value for 100% of Company	2.04	D D	700,000	see Equity Input for Equity %