



Transaction Sheet
Purchase Target Company
May 01, 2017

Type of Transaction:
Reference Point for projections (Effective Date):

Step 1
Step 2

Target Company Name: **Acquisition of Case Study 1**

Step 2

The Deal, Base Sales, EBITDA and Purchase Price for Case Study 1 Acquisition:

The Deal: 100% of the Target Company (Case Study 1) is being purchased for \$700,000

Current Sales Position for Case Study 1 Acquisition:

Step 3

Target Company:	950,000	
	0	-
Total Net Sales (Base Sales): \$	950,000	

For more detailed Sales input in future years, see Cash Flow Control Form.

Current EBITDA Position for Case Study 1 Acquisition:

Step 3

Target Company:	265,000	
	0	-
Total EBITDA (Base EBITDA): \$	265,000	

For more detailed EBITDA input in future years, see Cash Flow Control Form.

Purchase Price for Case Study 1 Acquisition:

Step 4

	EBITDA Multiple		Totals	Notes
EBITDA Multiple Company Value	0.00	\$	-	for 100% of Company
Direct Company Value Portion	2.64	\$	700,000	
	0.0%	\$	-	
	0.00	\$	-	
		\$	-	
Total Purchase Price	Final EBITDA Multiple	2.64	(1) \$ 700,000	for 100% of Company
	Indicated Value for 100% of Company	2.64	\$ 700,000	see Equity Input for Equity %