

Transaction Sheet Type of Transaction: Purchase Target Company

Reference Point for projections (Effective Date):

May 01, 2017

Target Company Name:

Acquisition of Case Study 1

Deal Structure

See Help Browser for 'How to Use the Transaction Sheet in a Deal Structure' 100% Equity Acquisition (1) \$ 700,000 \$ -

Total Funds Required (3) \$ 700,000

Deal Structure Calculations for Case Study 1 Acquisition:

	Step 5		Step 6		
	Target Company		Funding So		
Current Asset Financing	Asset Values		Totals		Notes
Accounts Receivable	\$ -	(4)	\$	-	
Individually Scheduled Accounts Receivable	\$ -	(4)	\$	-	
Inventory	\$ 75,000	(4)			
•				-	
Individually Scheduled Inventory	\$ -	(4)		-	
Other Current Assets	\$ -	(4)	\$ 6	55,000	See Transaction Other Cur Debt
Individually Scheduled Other Current Assets	\$ -	(4)	\$	-	
Individually Scheduled Securities/Notes Receivable	s -				
marriadany concadiou cocarnicontecto recontable	Ť				
Fixed Asset Financing					
Machinery and Equipment	\$ -	(4)	\$	-	
Individually Scheduled Machinery & Equipme	at Debt	(4)	Œ.		
Buildings/Improvements	\$ -	(4)	\$	-	
Individually Scheduled Building and Improven	ent Debt	(4)	\$	-	
Other Long Term Assets	\$ -	(4)			
Real Estate	\$ -	(4)	\$	-	
Individually Scheduled Real Estate Debt		(4)	\$	-	
, and the second		A N			
			•		
Accounts Payable		(4)	\$	-	
Other Trees of the Dubbase of the					
Other Transaction Debt Assumed/Incurred:					
		(4)		-	
		(4)	\$	-	
		(4)	\$	-	
Individually Scheduled Other LT Debt		(4)	\$	-	
Subordinated Debt					
Subordinated Debt	Resulting Modified IRR 0.0%	(4)	\$	-	
Individually Scheduled Other Subordinated D	ebt Resulting Modified IRR 0.0%	(4)	\$	-	
Subordinated Debt Additional Interest Payme					
Caporamatea Dept. Additional Interest Cayine	K III TAING (F ITY)				
Subordinated Debt Warrants					
Subordinated Debt Warrants					
Seller Notes					
Seller Note (Close of Sale) on Base Price - Current Pay I	Portion	(4)	\$ 40	00,000	See Seller Debt Inputs
Seller Note (Close of Sale) on Base Price - Non Current				0,000	See Seller Debt Inputs
, , , , , , , , , , , , , , , , , , , ,	ay Portion	(4)		-	-
Performance Earn Out Note Future Increase		(4)	Ф		See Seller Debt Inputs
Debt Origination Points	Debt Origination Points will be neg #	(5)	\$	(650)	See Individual Loan Inputs
			Step 7	r	
Transaction and Due Diligence Expenses	Transaction Expenses will be neg #	(5)	\$ (1	11,000)	Step 7 Inputs
		(-)	,	.,,	
Minimum Beginning Working Capital	Cash for Beg Working Capital will be neg #	(6)	\$ (5	(000,00	Step 7 Inputs
					The Surplus Equity funds can be added to the
Equity Section					Minimum Cash Requirement or the debt or Equity
•	uity Required (3) - (4) + (5) + (6) = (7) \$ 296,6	650 (7)			Contribution can be decreased to bring surplus
	, , , , , , , , , , , , , , , , , , , ,	(17			cash to '0'.
Equity Group/Class or Name:	Cook on French Mate				
Cash Contribution Mr Mrs Barnes \$ 300,000	Cash as Equity Note % Equity 100,00%				
Mr Mrs Barnes \$ 300,000	100.00%				
	Total Equity Acquired 100.00%		Ctor (,	
			Step 8		
	Total Cash Equity Contribu			000,00	See Equity Inputs
		(8)	\$	-	
	Total Equity Cash Provided (8) \$ 300,0	100			
	Total Equity Cash Provided (8) \$ 300,0	000			
	Total Equity Cash Provided (8) \$ 300,00 The Transaction Funding provides (Surplus) Funds (7) - (8)		\$	(3,350)	