

Transaction Sheet

Purchase Target Company

May 01, 2017

Type of Transaction:
Reference Point for projections (Effective Date):

Target Company Name:

Acquisition of Case Study 1

Close of Transaction

Sources and Uses of Transaction Funds:

See Transaction Deal Structure for Detail of Transaction Funds		Case Study 1		Notes
	100% Equity Acquisition	\$	700,000	
Sellers Statement				
Sellers Value (from close of sale)				% of Total Sellers Value
Cash to Seller		\$	300,000	42.86%
Less Cash Required to Match Capital Account Contribution in Transaction Company		\$	-	
Cash Re-Invested in Transaction Company		\$	-	
Cash Re-Invested in Transaction Company Equity Note		\$	-	
Note(s) to Seller (Does not include Performance Earn Out Note)		\$	400,000	57.14% See Step 6 - Seller Debt Inputs
Value of Debt Assumed (Accounts Payable & Other Debt)		\$	-	
Sellers Value (from close of sale)	Total Seller Value from Close of Sale (10)	\$	700,000	100.00%
		\$	-	
	Total Seller Sale Value	\$	700,000	
		\$	-	
Total Sellers Value for Entire Deal	Total Seller Value	\$	700,000	
Buyers Statement				
Use of Funds				
Total Due Seller from Buyer at close of Sale	(10)	\$	700,000	
Transaction Expense, Due Diligence Expense & Professional Fees		\$	11,650	See Deal Structure (5)-CapitalizedAsset
Post Closing Beginning Cash		\$	50,000	See Deal Structure (6)
Additional Capital Contribution Required by Buyer		\$	-	
Total Transaction Use of Funds (Transaction Value)	(11)	\$	761,650	
Source of Funds				% of Total Source of Funds
Senior Debt on Inventory, Accounts Receivable, Property, Plant & Equipment & Accounts Payable Debt		\$	65,000	8.53% See Deal Structure (4)
Sub Debt		\$	-	
Note to Seller		\$	400,000	52.52% See Deal Structure (4)
Other Transaction Debt Assumed/Incurred		\$	-	
Other Debt		\$	-	
Equity Contribution-Cash and Cash as Equity Notes		\$	300,000	39.39% See Deal Structure (8)
Additional Funds Required (Paid out) to Equity Owners (See Transaction Sheet Deal Structure)		\$	(3,350)	-0.44% See Deal Structure (9)
Total Transaction Source of Funds		\$	761,650	100.00%
OK				
Buyers Value				
	Initial			
	Beginning Values	Write Off %	Net Buyers Value	
Target Company	See Deal Structure - Step 5 for detail of Target Company Inputs			
Accounts Receivable Value	\$	-	0.00%	\$ -
Inventory Value	\$	75,000	0.00%	\$ 75,000
Other Current Assets Value	\$	-	0.00%	\$ -
Value of acquired Notes Receivable	\$	-		\$ -
Value of acquired Equipment	\$	-	0.00%	\$ -
Value of acquired Buildings/Improvements	\$	-	0.00%	\$ -
Value of acquired Real Estate	\$	-	0.00%	\$ -
Value of acquired Other LT Assets	\$	-	0.00%	\$ -
Total Acquisition Value of Target Company		(12)	\$	75,000
Existing Company			\$	-
Less General Write Off of Existing Company Assets:				
		Write Off %		
Accounts Receivable Value		0.00%	\$	-
Inventory Value		0.00%	\$	-
Other Current Assets		0.00%	\$	-
Equipment		0.00%	\$	-
Buildings/Improvements		0.00%	\$	-
Real Estate		0.00%	\$	-
Other LT Assets		0.00%	\$	-
		(13)	\$	-
Added Post Closing Beginning Cash	(14)	\$	50,000	
Total Hard Assets Acquired	(12)+(13)+(14) = (15)	\$	125,000	
Goodwill Calculation:				
Goodwill: Amount paid over value of hard assets	See Deal structure (9)-(11)-(12) = (16)	\$	625,000	
Capitalized Transaction Fees	See Deal Structure (5)	\$	11,650	
Total Goodwill & Capitalized Transaction Fees	(17)	\$	636,650	
		\$	-	
Total Buyers Value	(15)+(17) = (19)	\$	761,650	
		\$	-	
Surplus Funds from Escrow Due to Buyer	See Deal Structure (9)	\$	(3,350)	
Close of Transaction Buyers Balance Check	OK			
		\$	-	