

Transaction Sheet

Type of Transaction:	Existing Company Purchases Target Company	Step 1
Reference Point for projections (Effective Date):	April 15, 2017	Step 2
Existing Company Name:	Investor Corp	Step 2
Target Company Name:	Acquisition of ABC Corp	

The Deal, Base Sales, EBITDA and Purchase Price for ABC Corp Acquisition:

The Deal: 100% of the Target Company (ABC Corp) is being purchased for \$206,000,000 by the Existing Company (Investor Corp)				
Current Sales Position for ABC Corp Acquisition:		Step 3		
Target Company:		150,000,000		
Existing Company:		11,000,000	-	
Total Net Sales (Base Sales): \$		161,000,000		
<i>Cash Flow Control Inputs are overriding some or all of the Sales or Expense growth entries.</i>				
Current EBITDA Position for ABC Corp Acquisition:		Step 3		
Target Company:		70,000,000		
Existing Company:		2,000,000	-	
Total EBITDA (Base EBITDA): \$		72,000,000		
<i>For more detailed EBITDA input in future years, see Cash Flow Control Form.</i>				
Purchase Price for ABC Corp Acquisition:		Step 4		
	EBITDA Multiple	Totals	Notes	
EBITDA Multiple Company Value	3.00	\$ 210,000,000	for 100% of Company	
Direct Company Value Portion	0.01	\$ 1,000,000		
	0.0%	\$ -		
	0.00	\$ -		
Value of Seller retained Assets		\$ (5,000,000)		
Total Purchase Price	Final EBITDA Multiple	2.86 (1)	\$ 206,000,000	for 100% of Company
	Indicated Value for 100% of Company	2.86	\$ 206,000,000	see Equity Input for Equity %