



Transaction Sheet
Purchase Target Company
May 01, 2017

Type of Transaction:
Reference Point for projections (Effective Date):

Step 1
Step 2

Target Company Name: **Acquisition of Apartments**

Step 2

The Deal, Base Sales, EBITDA and Purchase Price for Apartments Acquisition:

The Deal: 100% of the Target Company (Apartments) is being purchased for \$700,000

Current Sales Position for Apartments Acquisition:

Step 3

Target Company:	165,000	
	0	-
Total Net Sales (Base Sales): \$	165,000	

For more detailed Sales input in future years, see Cash Flow Control Form.

Current EBITDA Position for Apartments Acquisition:

Step 3

Target Company:	130,000	
	0	-
Total EBITDA (Base EBITDA): \$	130,000	

For more detailed EBITDA input in future years, see Cash Flow Control Form.

Purchase Price for Apartments Acquisition:

Step 4

	EBITDA Multiple		Totals	Notes
EBITDA Multiple Company Value	0.00	\$	-	for 100% of Company
Direct Company Value Portion	5.38	\$	700,000	
	0.0%	\$	-	
	0.00	\$	-	
		\$	-	
Total Purchase Price	Final EBITDA Multiple	5.38 (1)	\$ 700,000	for 100% of Company
	Indicated Value for 100% of Company	5.38	\$ 700,000	see Equity Input for Equity %