

Transaction Sheet

Purchase Target Company

Type of Transaction:

Reference Point for projections (Effective Date):

May 01, 2017

Target Company Name:

Acquisition of Apartments

Deal Structure

See Help Browser for 'How to Use the Transaction Sheet in a Deal Structure'

100% Equity Acquisition	(1)	\$	700,000
		\$	-
Total Funds Required	(3)	\$	700,000

Deal Structure Calculations for Apartments Acquisition:

Step 5				Step 6		
Current Asset Financing		Target Company Asset Values		Funding Source Totals		Notes
Accounts Receivable	\$	-	(4)	\$	-	
Individually Scheduled Accounts Receivable	\$	-	(4)	\$	-	
Inventory	\$	-	(4)	\$	-	
Individually Scheduled Inventory	\$	-	(4)	\$	-	
Other Current Assets	\$	-	(4)	\$	-	
Individually Scheduled Other Current Assets	\$	-	(4)	\$	-	
Individually Scheduled Securities/Notes Receivable	\$	-				
Fixed Asset Financing						
Machinery and Equipment	\$	-	(4)	\$	-	
Individually Scheduled Machinery & Equipment Debt			(4)	\$	-	
Buildings/Improvements	\$	650,000	(4)	\$	390,000	See Transaction B & I Debt Input
Individually Scheduled Building and Improvement Debt			(4)	\$	-	
Other Long Term Assets	\$	-	(4)			
Real Estate	\$	50,000	(4)	\$	-	
Individually Scheduled Real Estate Debt			(4)	\$	-	
Accounts Payable			(4)	\$	15,000	See Transaction Accounts Payable
Other Transaction Debt Assumed/Incurred:						
			(4)	\$	-	
			(4)	\$	-	
			(4)	\$	-	
Individually Scheduled Other LT Debt			(4)	\$	-	-
Subordinated Debt						
Subordinated Debt		Resulting Modified IRR 0.0%	(4)	\$	-	
Individually Scheduled Other Subordinated Debt		Resulting Modified IRR 0.0%	(4)	\$	-	
Subordinated Debt Additional Interest Payment in Kind (PIK)						
Subordinated Debt Warrants						
Seller Notes						
Seller Note (Close of Sale) on Base Price - Current Pay Portion			(4)	\$	231,800	See Seller Debt Inputs
Seller Note (Close of Sale) on Base Price - Non Current Pay Portion			(4)	\$	-	See Seller Debt Inputs
Performance Earn Out Note Future Increase			(4)	\$	-	See Seller Debt Inputs
Debt Origination Points	Debt Origination Points will be neg #		(5)	\$	(7,800)	See Individual Loan Inputs
Step 7						
Transaction and Due Diligence Expenses	Transaction Expenses will be neg #		(5)	\$	(4,000)	Step 7 Inputs
Minimum Beginning Working Capital	Cash for Beg Working Capital will be neg #		(6)	\$	(10,000)	Step 7 Inputs
Equity Section						
Total Equity Required (3) - (4) + (5) + (6) = (7)			\$ 85,000	(7)	The Surplus Equity funds can be added to the Minimum Cash Requirement or the debt or Equity Contribution can be decreased to bring surplus cash to '0'.	
Equity Group/Class or Name:						
Owner	Cash Contribution	Cash as Equity Note	% Equity			
	\$ 100,000		100.00%			
Total Equity Acquired			100.00%	Step 8		
Total Cash Equity Contribution			(8)	\$	100,000	See Equity Inputs
			(8)	\$	-	
Total Equity Cash Provided (8)			\$ 100,000			
The Transaction Funding provides (Surplus) Funds (7) - (8) =				(9)	\$	(15,000)