



Complicated Company Purchase

Case Study # 4

This is an example Case Study where by an Existing Company purchases a Target Company for \$206,000,000. The Existing Company brings in two investors to be equity partners to do the deal. This case illustrates the use of the various debt and equity capabilities built into *ThruThinkSM*, including the use of seller notes, equity notes and subordinated debt with PIK interest and warrants issued. The effect of this purchase and resulting User projection inputs after the close of the purchase escrow can be seen in the example reports shown here.

All the information after the date of the purchase escrow closing are for the combination of the Target Company and Existing Company.

Please study the accompanying reports to get a feel for the capabilities of *ThruThinkSM*.