

Transaction Sheet

Purchase Target Company

Type of Transaction:
Reference Point for projections (Effective Date):
Target Company Name:

May 01, 2017

Acquisition of Case Study 1

Deal Structure

See Help Browser for 'How to Use the Transaction Sheet in a Deal Structure'

100% Equity Acquisition (1)	\$	700,000
	\$	-
Total Funds Required (3)	\$	700,000

Deal Structure Calculations for Case Study 1 Acquisition:

		Step 5	Step 6	
		Target Company	Funding Source	
		Asset Values	Totals	Notes
Current Asset Financing				
Accounts Receivable	\$	-	(4) \$	-
Individually Scheduled Accounts Receivable	\$	-	(4) \$	-
Inventory	\$	75,000	(4) \$	-
Individually Scheduled Inventory	\$	-	(4) \$	-
Other Current Assets	\$	-	(4) \$	65,000
Individually Scheduled Other Current Assets	\$	-	(4) \$	-
Individually Scheduled Securities/Notes Receivable		\$	-	
Fixed Asset Financing				
Machinery and Equipment	\$	-	(4) \$	-
Individually Scheduled Machinery & Equipment Debt			(4) \$	-
Buildings/Improvements	\$	-	(4) \$	-
Individually Scheduled Building and Improvement Debt			(4) \$	-
Other Long Term Assets	\$	-	(4)	
Real Estate	\$	-	(4) \$	-
Individually Scheduled Real Estate Debt			(4) \$	-
Accounts Payable			(4) \$	-
Other Transaction Debt Assumed/Incurred:				
			(4) \$	-
			(4) \$	-
			(4) \$	-
Individually Scheduled Other LT Debt			(4) \$	-
Subordinated Debt				
Subordinated Debt		Resulting Modified IRR 0.0%	(4) \$	-
Individually Scheduled Other Subordinated Debt		Resulting Modified IRR 0.0%	(4) \$	-
Subordinated Debt Additional Interest Payment in Kind (PIK)				
Subordinated Debt Warrants				
Seller Notes				
Seller Note (Close of Sale) on Base Price - Current Pay Portion			(4) \$	400,000
Seller Note (Close of Sale) on Base Price - Non Current Pay Portion			(4) \$	-
Performance Earn Out Note Future Increase			(4) \$	-
Debt Origination Points		Debt Origination Points will be neg #	(5) \$	(650)
Transaction and Due Diligence Expenses		Transaction Expenses will be neg #	(5) \$	(11,000)
Minimum Beginning Working Capital		Cash for Beg Working Capital will be neg #	(6) \$	(50,000)
Equity Section				
Total Equity Required (3) - (4) + (5) + (6) = (7)		\$ 296,650	(7)	
Equity Group/Class or Name:				
	Cash Contribution	Cash as Equity Note	% Equity	
Mr Mrs Barnes	\$ 300,000		100.00%	
Total Equity Acquired		100.00%		
Total Cash Equity Contribution			(8) \$	300,000
Total Equity Cash Provided (8)		\$ 300,000	(8) \$	-
The Transaction Funding provides (Surplus) Funds (7) - (8) = (9)			(9) \$	(3,350)