



Transaction Sheet
Purchase Target Company
May 01, 2017

Type of Transaction:
Reference Point for projections (Effective Date):

Step 1
Step 2

Target Company Name: **Acquisition of Mfg Company**

Step 2

The Deal, Base Sales, EBITDA and Purchase Price for Mfg Company Acquisition:

The Deal: 100% of the Target Company (Mfg Company) is being purchased for \$26,578,612

Current Sales Position for Mfg Company Acquisition:

Step 3

Target Company:	19,500,000	
	0	-
Total Net Sales (Base Sales): \$	19,500,000	

For more detailed Sales input in future years, see Cash Flow Control Form.

Current EBITDA Position for Mfg Company Acquisition:

Step 3

Target Company:	2,650,000	
	0	-
Total EBITDA (Base EBITDA): \$	2,650,000	

For more detailed EBITDA input in future years, see Cash Flow Control Form.

Purchase Price for Mfg Company Acquisition:

Step 4

	EBITDA Multiple		Totals	Notes
EBITDA Multiple Company Value	0.00	\$	-	for 100% of Company
Direct Company Value Portion	10.00	\$	26,500,000	
	0.0%	\$	-	
Performance Based Future Purchase Price Increase	0.03	\$	78,612	subject to Performance (see Earn Out inputs)
		\$	-	
Total Purchase Price	Final EBITDA Multiple	10.03 (1)	\$ 26,578,612	for 100% of Company
	Indicated Value for 100% of Company	10.03	\$ 26,578,612	see Equity Input for Equity %