

Reporting with RMarkdown

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RMarkdown

Is amazing.

What can RMarkdown be used for?

1. HTML Reports & PDF Reports
2. HTML Slide Decks & PowerPoint
3. Interactive Dashboards
4. Books with `bookdown`
5. Websites with `blogdown`

Key Resources

- RMarkdown Website with Gallery
- Key Reference: RMarkdown - The Definitive Guide

- PDF Printing Setup: tinytex

```
# PDF Knitting Setup: https://yihui.name/tinytex/  
# install.packages("tinytex")  
# tinytex::install_tinytex()
```

How Rmarkdown Works

Header 1

Header 2

Header 3

Working with Text

Free-form text.

Make text **bold**.

Make text *italics*.

Make text ***bold + italics***.

Talk about code - the `tidyverse` is awesome

Unordered List:

- Item 1
- Item 2

Ordered List:

1. First point
2. Second point
3. More points

Tabset

Tab 1

This is Tab 1

Tab 2

This is Tab 2

Images



Figure 1: NIT Logo



Figure 2: NIT Logo

Code

Read in data and print to HTML. Notice effect of `df_print`: `paged` option for HTML.

- Try changing to `df_print`: `default`, or `kable` or `tibble`. PDF prints normally.
- Try changing `results` = `"hide"`.

```
# Bike data
bikes_tbl      <- readRDS(paste(rprojroot::find_rstudio_root_file(), "/01_data/bikes_tbl.rds", sep=""))
bikeshops_tbl  <- readRDS(paste(rprojroot::find_rstudio_root_file(), "/01_data/bikeshops_tbl.rds", sep=""))
orderlines_tbl <- readRDS(paste(rprojroot::find_rstudio_root_file(), "/01_data/orderlines_tbl.rds", sep=""))

bike_orderlines_tbl <- orderlines_tbl %>%
  left_join(bikes_tbl,      by = c("product_id" = "bike_id")) %>%
  left_join(bikeshops_tbl, by = c("customer_id" = "bikeshop_id")) %>%
  mutate(total_price = price_euro * quantity)

bike_orderlines_tbl
```

```
## # A tibble: 15,644 x 23
##   order_id order_line order_date      customer_id product_id quantity model
##   <dbl>     <dbl> <dtm>          <dbl>      <dbl>      <dbl> <chr>
## 1         1         1  2015-01-07 00:00:00         2        2681         1 Spec~
## 2         1         2  2015-01-07 00:00:00         2        2411         1 Ulti~
## 3         2         1  2015-01-10 00:00:00        10        2629         1 Neur~
## 4         2         2  2015-01-10 00:00:00        10        2137         1 Spee~
## 5         3         1  2015-01-10 00:00:00         6        2367         1 Stit~
## 6         3         2  2015-01-10 00:00:00         6        1973         1 Road~
## 7         3         3  2015-01-10 00:00:00         6        2422         1 Spee~
## 8         3         4  2015-01-10 00:00:00         6        2655         1 Infl~
## 9         3         5  2015-01-10 00:00:00         6        2247         1 Torq~
## 10        4         1  2015-01-11 00:00:00        22        2408         1 Ulti~
## # i 15,634 more rows
## # i 16 more variables: year <dbl>, frame_material <chr>, weight <dbl>,
## #   price_euro <dbl>, category_1 <chr>, category_2 <chr>, category_3 <chr>,
## #   gender <chr>, description <chr>, url <chr>, name <chr>, city <chr>,
## #   state <chr>, lat <dbl>, lng <dbl>, total_price <dbl>
```

We can do data manipulations too. Try changing the `YAML` `code_folding` option from `none` to `hide` to show.

```
sales_by_category_tbl <- bike_orderlines_tbl %>%
  dplyr::select(category_2, category_1, total_price) %>%

  group_by(category_2, category_1) %>%
  summarise(total_revenue = sum(total_price)) %>%
  ungroup() %>%
```

```
arrange(desc(total_revenue)) %>%
mutate(category_2 = as_factor(category_2) %>% fct_rev())
```

Plots

Plotting works as expected. Try changin:

- `out.height`, `out.width` and `Knitting`
- Potential gotcha - Interactive plots (e.g. `plotly`) will not display in PDF

Static Plots:

- Use `ggplot2`.

```
g <- sales_by_category_tbl %>%
  ggplot(aes(category_2, total_revenue, fill = category_1)) +

  # Geoms
  geom_col() +
  coord_flip() +

  # Formatting
  labs(
    title = "Total Revenue by Category",
    x = "", y = "", fill = ""
  )

g
```

Interactive plots:

- Use `ggplotly()`.

```
# ggplotly(g)
```

Tables

Static Tables:

- `knitr` package - `knitr::kable()` - Simple to use, great with PDF
- `gt` package - Really good for static tables

```
table_formatted_tbl <- sales_by_category_tbl %>%
  rename_all(.funs = ~ str_replace(., "_", " ") %>%
    str_to_title())

table_formatted_tbl %>% knitr::kable()
```

Category 2	Category 1	Total Revenue
Race	Road	11509156
Trail	Mountain	8644966
Triathlon Bike	Road	5831716
Cross-Country	Mountain	5421144
Endurance	Road	5013423

Category 2	Category 1	Total Revenue
E-Mountain	E-Bikes	4962946
All-Road	Gravel	3697923
Enduro	Mountain	3156837
City	Hybrid / City	2115482
Cyclocross	Road	1940532
E-Gravel	E-Bikes	1936489
Downhill	Mountain	1803970
E-City	E-Bikes	1509096
E-Trekking	E-Bikes	1500894
E-Fitness	E-Bikes	1039996
Touring	Hybrid / City	877736
Adventure	Gravel	702007
Fat Bikes	Mountain	391654
Dirt Jump	Mountain	371922
E-Road	E-Bikes	2919

Dynamic Tables:

- Can print tables without additional formatting in HTML with the `df_print: paged` option in YAML
- Potential Gotcha: Note that this will not print with format in PDF

table_formatted_tbl

```
## # A tibble: 20 x 3
##   `Category 2` `Category 1` `Total Revenue`
##   <fct>        <chr>         <dbl>
## 1 Race         Road         11509156
## 2 Trail        Mountain     8644966
## 3 Triathlon Bike Road         5831716
## 4 Cross-Country Mountain     5421144
## 5 Endurance    Road         5013423
## 6 E-Mountain   E-Bikes      4962946
## 7 All-Road     Gravel       3697923
## 8 Enduro       Mountain     3156837
## 9 City         Hybrid / City 2115482
## 10 Cyclocross  Road         1940532
## 11 E-Gravel    E-Bikes      1936489
## 12 Downhill    Mountain     1803970
## 13 E-City      E-Bikes      1509096
## 14 E-Trekking  E-Bikes      1500894
## 15 E-Fitness   E-Bikes      1039996
## 16 Touring     Hybrid / City 877736
## 17 Adventure   Gravel       702007
## 18 Fat Bikes   Mountain     391654
## 19 Dirt Jump   Mountain     371922
## 20 E-Road     E-Bikes       2919
```

Footnotes

This is some text with a Footnote¹. This is a second Footnote².

¹Citation for Footnote 1

²Citatin for Footnote 2

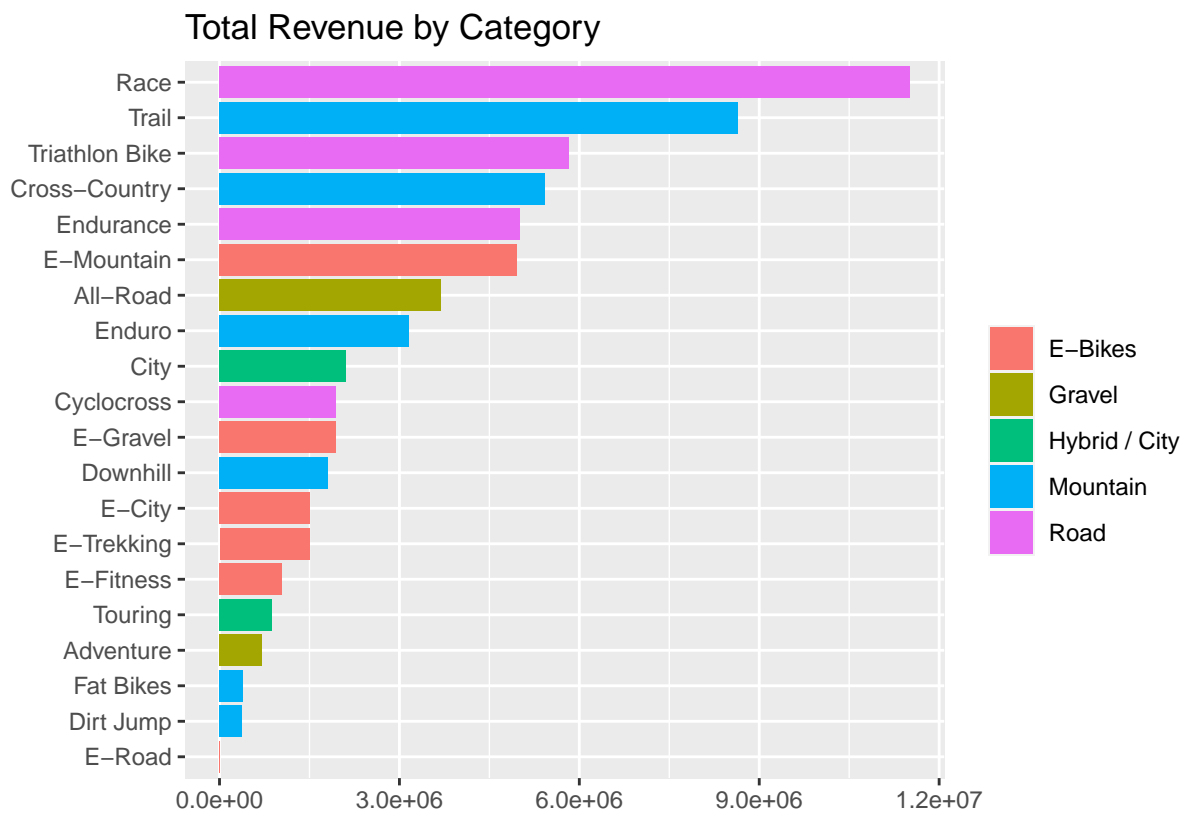


Figure 3: Revenue by Category