

NR Easy Workspace

Extension Key: nr_easy_workspace

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The content of this document is related to TYPO3

- a GNU/GPL CMS/Framework available from www.typo3.org



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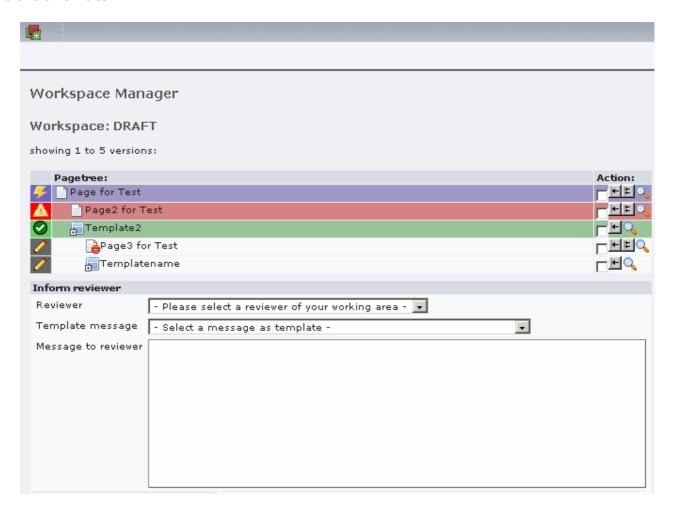


Introduction

What does it do?

- Makes the use of workspace easier for editors and reviewers. Instead of showing all changes (e.g. each content element) it reduces it to the page which was changed or its language that got an update.
- It is possible to select a reviewer who gets an email about what an editor wants the reviewer to review and to publish.
- Mark multiple pages or complete page trees for review or send to live workspace.
- Sends only one email to reviewer for multiple pages.

Screenshots



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Users manual

Precondition

The extension only works on workspaces which aren't the LIVE workspace or the users DRAFT workspace. So you need to create at least one custom workspace. Add the editors to the members field and the reviewers to the reviewers field of the workspace. How you can set it up is described in "Setup Workspace".

Editors

A editor is a backend user, which is marked as editor for the workspace. Edit your pages as usual in the workspace. Afterward go to the workspace module. Now you will see a list of altered pages on that workspace which aren't in the LIVE workspace. On the right side you can select the pages you want to be reviewed by a reviewer. Below you have a box where you can select the reviewer, a message header with its predefined message. After you selected one you can enter some more information for the mail the reviewer will receive. Finally click on the "Send marked pages to reviewer" buttons.

After all, your marked pages should get a purple background. That shows that this page is selected for review.

Reviewer

A reviewer is a backend user, which is marked as reviewer for the workspace. The reviewer receives an email from the system after an editor sent pages to review. As a reviewer go to the workspace where the review request comes from. Now you will see all changed pages on that workspace. The pages marked with a lila background are pages waiting for review. Now you can mark multiple pages and press the "Publish marked pages" button and the pages will be published. You also have the possibility to press the "Publish this page" button (right after the marker box) or the "Publish all pages in this tree" button (second left after marker box) to publish a complete tree to the LIVE workspace.

FAQ

I've got no box with reviewers and there is also no message box available. Whats wrong?

- The workspace seems to have no reviewers.
- An info box is displayed.

I've got no button "Publish marked page" or the buttons behind the marker box. Whats wrong?

- You aren't a reviewer for this workspace - there is nothing to do for you.

No mail is send to reviewer, also the page won't be set to review state?

 Your editor needs at least edit rights for the page table. As the page content review process nr_easy_workspace uses is on a per page base.

What does the colors and icons in the screenshot mean?

- The edit icon and the light gray color means, this page have been changed but nobody give it to the reviewer.
- The ok icon and the green color means, this page is reviewed and can be published.
- The attention icon and the red color means, this page was rejected by reviewer, so someone needs to edit it an sends back to reviewer.
- The blizzard icon and lila color means, this page has been send to reviewer and needs to be reviewed.

How can a reviewer set the stage "can be published" and "rejected"?

- This is only possible with the default Typo3 Workspace Manager. You can set it for the Reviewers user/group in the TSconfig.
- See chapter "TSconfig" for information.



Some pages in the tree view are green or yellow. What does that mean?

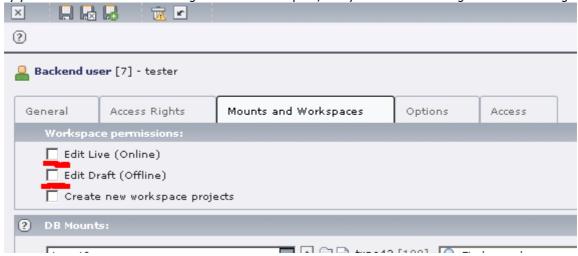
- A yellow background color indicates that the content of elements has been changed
- A green background color tells you that the page structure has been changed: For example, new elements have been added or the page settings itself (like its title) have been changed.



Administration

Setup Editor

- As the nr_easy_workspace extension doesn't work in the users own workspace you should disable it.
- Normally you also want to disable the usage of the live workspace, else your editor can change without reviewing.



- Now you should edit all the other editor options for access the tree, files and so on.
- Your editor needs rights to change the table pages, if you want that he can send content elements to review. (This is cause page content reviewing is on a per page base)

Setup Reviewer

- Your reviewer must have the permissions to the Live workspace, else he can't set reviewed articles to live, else he can only
 give the reviewed things to an other reviewer.
- Your reviewer also must have an e-mail address, else he couldn't be informed by the message from your editor.
- Your reviewer should also have access to the tree, files and tables. The would be, if your reviewer is member of the editors group of this workspace.

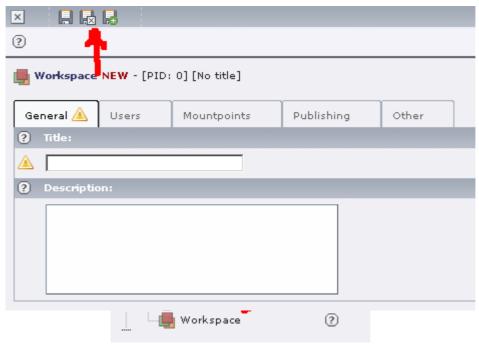
Setup Workspace

- All you need to do is to set up a workspace with reviewers.
- Go to the Typo3 List Modul, select the root of your tree and on the right side select the "Create new record" Icon



- Select now the "Workspace" entry
- Enter on the "General" Tab the title of the workspace and it's description. On the Users page you should add the members (or members group) and the reviewer (or reviewer group). Afterward press on the "save and close document" icon.

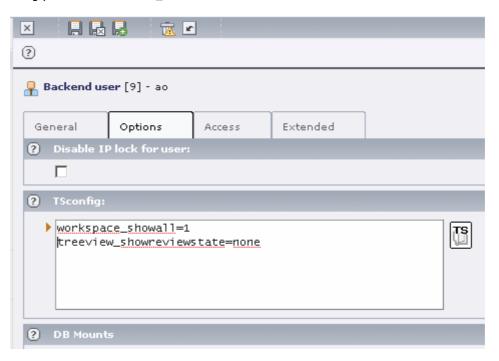




- Now a Workspace with reviewers is set up.

TSconfig

- In the users TSconfig you can set "workspace_showall = 1" to activate the default Typo3 Workspace Manager.
- In the users TSconfig you can set "treeview_showreviewstate=none" to deactivate the review state icons in the treeview.



FAQ

- No known question yet.

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Configuration

- Extension will be installed from TYPO3 repository.
- The extension isn't reviewed yet, so maybe you have to change your extension managers configuration to see it.

FAQ

- No known questions yet.



Tutorial



Known problems

- The messages for reviewers can only be edited via localconf.xml inside the extensions path.
- The page tree doesn't show states from elements which are set with the Typo3 default Workspace Manager.



To-Do list

- Make reviewer messages configurable
- More configuration for different review processes (master reviewing)



ChangeLog

- See ChangeLog file in extension directory
- ChangeLog online