

Equity Strive Capital (ESC)

To harness the power of the stock market to deliver sustainable growth and value for our clients, leveraging cutting-edge analysis and risk management strategies to secure their financial future.

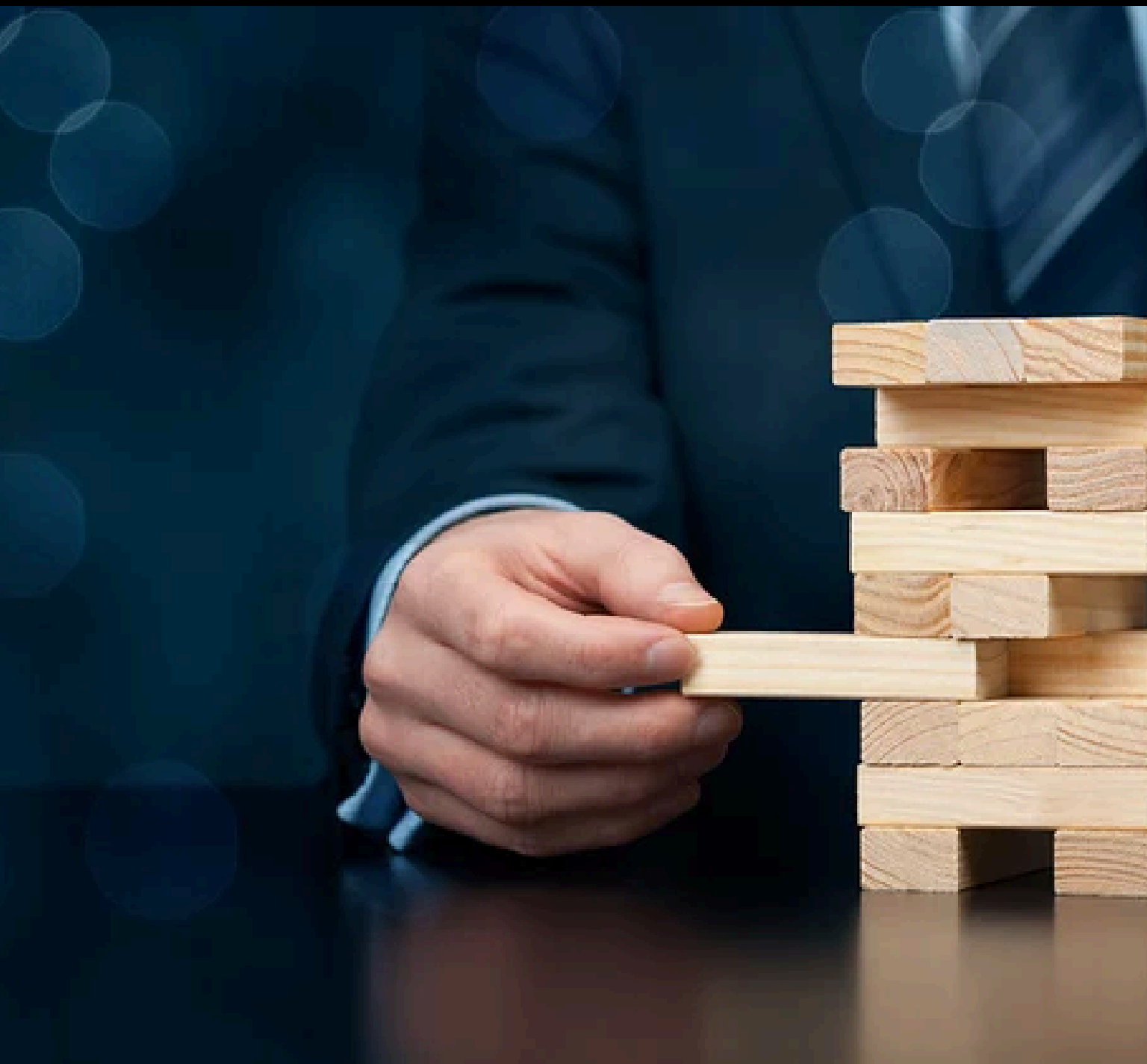


Background

- Weekly returns were high during early 2023 and have since started to drop.
- Is it a risk management issue ???



Risk Management



Portfolio Composition

ESC has equal amounts invested in NVIDIA, Microsoft, Apple, Google and Amazon

Historical Value at Risk

under normal market conditions, there's a 95% probability the portfolio's maximum loss will not surpass 7.36%, showcasing effective risk management.

Monte Carlo Simulation

The maximum expected loss for the portfolio over the next week is 12.29%.

Actionable insights

01

Portfolio Diversification

To mitigate risk associated with the uniform direction of tech stock movements, diversify the portfolio by incorporating non-tech sectors

02

Alternative Data

Leverage alternative data sources to uncover unique investment opportunities and enhance portfolio decision-making beyond traditional market indicators.

Thank you