

BILLING

PROCESS OF BILLING

MAIN PAGE

- A drop down menu
- Able to click, choose and view the options for table.

- Hover effects for calendar icon.
- Able to click and choose date.

- Drop down menu.
- Able to click and choose the patient ID.

- The billing table is updated based on the diagnostic report.
- The status will be unpaid and the amount will be RM0.00

- The total sales (based on the status and date) will be auto generated.

CLINICORE February 4, 2020 08:23

BILLING

Show Today Status All From To Starting Patient ID Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL RM 0.00

Medical Certificate
Financial Reports
Backup & Table Setup

+, Print, Delete icons

- The entire row of the clicked patient should be in purple.
- Upon double click, users will be able to view / edit the billing details of the chosen patient.

- Hover effects for all buttons.
- Users will be able to click and proceed to its respective page.
- From left each button represents add, print and delete.

SEARCH BILLING

- Users will be able to search using ID, Name or NRIC/Passport.

CLINIC⁺RE

February 4, 2020
08:23

🔍

- Search by ID
- Search by Name
- Search by NRIC / Passport

⚙️

🔔

👤

😊 Patients

📅 31 Appointments

📄 Diagnostic Report

📊 Billing

💰 Expenses

📦 Inventory

🖨️ Medical Certificate

📁 Financial Reports

🔧 Backup & Table Setup

Show Today

Status All

From To

Starting Patient ID

Ending Patient ID

BILLING

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL

RM

535.00

+

🖨️

🗑️

UPON DOUBLE CLICKING ON
PATIENTS ON MAIN PAGE



Patients



Appointments



Diagnostic Report



Billing



Expenses



Inventory



Medical Certificate



Financial Reports



Backup & Table Setup

BILLING

Show
TodayStatus
All

From



To



Starting Patient ID

Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL RM 0.00



- Upon double click, users will be able to view / edit the billing of the chosen patient.

CLINIC+RE February 4, 2020 08 : 23

BILLING

Receipt No: R002
Patient ID: JA191100004
Name: JANE DOE
Issue Date: 02/02/2020
Issue Time: 4.43 P.M.
Payment Status: Unpaid

Description	Amount (RM)
Consultation	0.00
Treatment	0.00
Medication	0.00
Discount	0.00
Total	0.00

PAY NOW

- Retrieve Receipt no, Patient ID, and Patient Name from diagnostic report.

- Users will be navigated to billing main page.

- Retrieve the current date.

- Retrieve the current time.

- Amount need to be filled in by users.





- Total amount will be auto calculated based on the consultation, treatment, medication & discount.


- Upon clicking pay now, the status need to be changed to paid and the amount should be reflected based on Total
- the main billing table will be sorted based on the payment status


- Click pay now to choose the payment method.
- Upon clicking, users will be navigated to the following page. (page 10)


CLINIC+RE


February 4, 2020
08 : 23





 Patients


 Appointments


 Diagnostic Report


 Billing

 Expenses

 Inventory

 Medical Certificate

 Financial Reports

 Backup & Table Setup

BILLING

Receipt No

Patient ID

Name |xxxxxxx

Issue Date

Issue Time

Payment Status

Description

Consultation

☒ Cash




☐ FPX

☐ Credit / Debit Card

SUBMIT

Amount (RM)

PAY NOW



- Hover effect for submit button.
- Able to choose the payment method and click submit.
- Upon clicking submit, popup to the chosen merchant website.
- If the user decide not to proceed with payment, just click on the empty spaces to go back to the current page.

ADD BILLING



Patients

Appointments

Diagnostic Report

Billing

Prescriptions

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

BILLING

Show

Status

Today

All

From



To



Starting Patient ID

Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL

RM

0.00



- Add billing feature is used for patients who visit clinics for buying medications without visiting doctors.

- Upon clicking the add button, users will be able to proceed to the “add” page.

- Users can click and choose patient ID.
- Upon choosing the patient ID, patient name will be auto-generated.

- Receipt No will be auto-generated.

- Users will be navigated to billing main page.

CLINIC+RE

February 4, 2020
08 : 23

BILLING

Receipt No: [Auto-generated]

Patient ID: [Selected]

Name: [Auto-generated]

Issue Date: [Date Picker]

Issue Time: [Time Picker]

Payment Status: **Unpaid**

Description	Amount (RM)
Consultation	0.00
Treatment	0.00
Medication	0.00
Discount	0.00
Total	0.00

PAY NOW

- Retrieve the current date.

- Retrieve the current time.

- Amount need to be filled in by users.

- Total amount will be auto calculated based on the consultation, treatment, medication & discount.

- Upon clicking pay now, the status need to be changed to paid and the amount should be reflected based on Total
- the main billing table will be sorted based on the payment status

- Click pay now to choose the payment method.
- Upon clicking, users will be navigated to the following page. (page 10)

EDIT BILLING



Patients



Appointments



Diagnostic Report



Billing



Prescriptions



Inventory



Medical Certificate



Financial Reports



Backup & Table Setup

BILLING

Show

Today

Status

All

From



To



Starting Patient ID

Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	53.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL

RM

0.00



- If users are required to edit the billing information after the payment is made, they can double click on patient.

- ONLY Input fields highlighted in yellow can be EDITED.

CLINICORE February 4, 2020 08:23

BILLING

Receipt No: R001

Patient ID: JA191100004

Name: JANE DOE

Issue Date: 02/02/2020

Issue Time: 4.43 P.M.

Payment Status: Paid

Description	Amount (RM)
Consultation	25.00
Treatment	15.00
Medication	13.00
Discount	0.00
Total	53.00

PAY NOW

Save, Print, Delete icons

- Click on the save button once changes is made.

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, save the changes made and go to main billing page.
- Upon clicking the “no” button, go to main billing page.

The screenshot displays the CLINICORE web application interface. The header includes the logo, the date 'February 4, 2020', and the time '08:23'. A sidebar on the left contains navigation links: Patients, Appointments, Diagnostic Report, Billing (highlighted), Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled 'BILLING' and contains a receipt form. The form fields are: Receipt No (R004), Patient ID (JA191100004), Name (|xxxxxxx), Issue Date (02/02/2020), Issue Time (4.43 P.M.), and Payment Status (Paid). A confirmation popup is overlaid on the form, asking 'Want to save the changes made?' with 'Yes' and 'No' buttons. A red arrow points from the 'yes' button to the first list item. The bottom right corner features icons for save, print, and delete.

CLINICORE

February 4, 2020
08:23

BILLING

Receipt No R004

Patient ID JA191100004

Name |xxxxxxx

Issue Date 02/02/2020

Issue Time 4.43 P.M.

Payment Status Paid

Want to save the changes made?


Yes No

PAY NOW





- This popup will only appear if users try to close the window without clicking on the save button.


PRINT BILLING


BILLING LIST PRINTING


CLINIC**RE**


February 4, 2020
08 : 23





 Patients


 Appointments


 Diagnostic Report


 **Billing**

 Expenses

 Inventory

 Medical Certificate




 Financial Reports

 Backup & Table Setup

Show Today Status All From To Starting Patient ID Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL RM 535.00



- Upon clicking the print button, users will be able to print in listing format.

BILLING LIST PRINTING BY DATE

- Users are required to print by date or patient.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

The screenshot displays the CLINICORE application interface. At the top, the date is February 4, 2020, and the time is 08:23. The left sidebar contains navigation options: Patients, Appointments, Diagnostic Report, Billing (selected), Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main area is titled 'BILLING' and features a table with columns: NO, DATE, PATIENT ID, NAME, RECEIPT NO, AMOUNT, and STATUS. A modal window is open over the table, allowing selection of 'Starting Date' and 'Ending Date' (both with calendar icons), and radio buttons for 'Date' (selected) and 'Patient'. A 'PRINT' button is at the bottom of the modal. The table lists 9 bills, with the 4th bill (R004) highlighted in blue and marked as 'UNPAID'. At the bottom right, a summary shows 'TOTAL RM 535.00' and icons for adding, printing, and deleting.

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

- Printing for all pages
- Once the print windows pop up, if the users decide to print:
- Click the print button, after clicking goes back to main page
- Else if the users decided not to print
- Click on any empty spaces to go back to main page

BILLING LIST PRINTING BY PATIENT

- Users are required to print by date or patient.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

The screenshot displays the CLINICORE application interface. The top header shows the date 'February 4, 2020' and time '08:23'. The left sidebar contains navigation options: Patients, Appointments, Diagnostic Report, Billing (selected), Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled 'BILLING' and features a table with columns: NO, DATE, PATIENT ID, NAME, RECEIPT NO, AMOUNT, and STATUS. A modal window is open over the table, containing fields for 'Starting Patient ID' and 'Ending Patient ID', radio buttons for 'Date' and 'Patient' (with 'Patient' selected), and a 'PRINT' button. A red line highlights the 'PRINT' button in the modal and the 'UNPAID' status in the table.

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL RM 535.00

- Printing for all pages
- Once the print windows pop up, if the users decide to print:
- Click the print button, after clicking goes back to main page
- Else if the users decided not to print
- Click on any empty spaces to go back to main page

COMPANY ABC
Billing List
As At 17 February 2020

Patients ID: JA191100001 To JA191100010

Date : 16/02/2020 To 17/02/2020

NO	PATIENT ID	PATIENT NAME		MOBILE NO.	DATE	RECEIPT NO	STATUS	
		I.C NO. / PASSPORT NO.					AMOUNT (RM)	
1.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	16/02/2020	R001	PAID	100.00
2.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
3.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
4.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
5.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
6.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
7.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
8.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
9.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
10.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
11.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
12.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
13.	JA1911000001	JANE DOE	940101-01-2344	011-2345678	17/02/2020	R001	PAID	100.00
TOTAL SALES							RM1,300.00	

INDIVIDUAL PATIENT RECEIPT PRINTING

The screenshot shows the CLINICORE web application interface. The header includes the logo, date (February 4, 2020), time (08:23), and navigation icons. A sidebar on the left lists various modules: Patients, Appointments, Diagnostic Report, Billing (selected), Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled 'BILLING' and contains a receipt form and a table for billing items.

Receipt Form:

- Receipt No: R004
- Patient ID: JA191100004
- Name: |xxxxxxx
- Issue Date: 02/02/2020
- Issue Time: 4.43 P.M.
- Payment Status: Paid

Billing Table:

Description	Amount (RM)
Consultation	<input type="text"/>
Treatment	<input type="text"/>
Medication	<input type="text"/>
Discount	<input type="text"/>
Total	<input type="text"/>

A 'PAY NOW' button is located below the table. At the bottom right, there are three icons: a download icon, a print icon (highlighted with a red dashed box), and a trash icon.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

RECEIPT



COMPANY NAME
COMPANY ADDRESS

CONTACT NO
EMAIL

BILL TO
PATIENT ID AND NAME
ADDRESS

CONTACT NO

PAYMENT DATE

RECEIPT NO.

DESCRIPTION	TOTAL
CONSULTATION	0.00
TREATMENT	0.00
TREATMENT DESCRIPTION	0.00
MEDICATION	0.00
LIST OF MEDICATIONS	0.00
	0.00
	0.00
	0.00
	0.00
	0.00
	0.00
SUBTOTAL	0.00
DISCOUNT	0.00
SUBTOTAL LESS DISCOUNT	0.00

Paid RM -

DELETE BILLING

- Multiple deleting press ctrl to select more than one selection to delete
- **This follows in every deleting section**

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

CLINIC+RE

February 4, 2020
08 : 23

Patients

Appointments

Diagnostic Report

Billing

Expenses

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

Show Today

Status All

From

To

Starting Patient ID

Ending Patient ID

BILLING

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL


RM 535.00

+





Print


Trash


- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, delete the selected report and go back to the main billing page.
- Upon clicking the “no” button, go back to the main billing page.


CLINIC

RE


February 4, 2020
08 : 23








 Patients


 Appointments


 Diagnostic Report


 **Billing**

 Expenses

 Inventory

 Medical Certificate




 Financial Reports

 Backup & Table Setup

Show Today
Status: All
From:
To:
Starting Patient ID:
Ending Patient ID:

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL RM 535.00

Are you sure to delete?

Yes No

CLINIC+RE

February 4, 2020
08 : 23

Patients

Appointments

Diagnostic Report

Billing

Expenses

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

Receipt No

R004

Patient ID

JA191100004

Name

|xxxxxxx

Issue Date

02/02/2020

Issue Time

4.43 P.M.

Payment Status

Paid

BILLING

Description	Amount (RM)
Consultation	
Treatment	
Medication	
Discount	
Total	

PAY NOW

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, delete the selected report and go back to the main billing page.
- Upon clicking the “no” button, go back to the current billing page.

The screenshot displays the CLINIC+RE web application interface. The header includes the logo, date (February 4, 2020), time (08:23), and navigation icons. A sidebar on the left lists menu items: Patients, Appointments, Diagnostic Report, Billing (selected), Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled 'BILLING' and contains a receipt form and a billing table. A confirmation dialog is overlaid on the table.

Receipt Form:

- Receipt No: R004
- Patient ID: JA191100004
- Name: |xxxxxxx
- Issue Date: 02/02/2020
- Issue Time: 4.43 P.M.
- Payment Status: Paid

Billing Table:

Description	Amount (RM)
Consultation	
Discount	
Total	

Confirmation Dialog:

Are you sure to delete?

Yes No

PAY NOW