

EXPENSES

PROCESS OF EXPENSES

MAIN PAGE

- Drop down menu.
- Able to click, choose and view the data for table.

- Hover effects for calendar icon.
- Able to click and choose date.

- The table is updated by adding the expenses.
- For Account Code, refer to expenses category provided in excel.

- The total expenses (based on the chosen account) will be auto generated.

- The entire row of the clicked account should be in purple.
- Upon double click, users will be able to view / edit the expenses details of the chosen account.

- Hover effects for all buttons.
- Users will be able to click and proceed to its respective page.
- From left each button represents add, print and delete.

SEARCH EXPENSES

- | |
|---|
| <ul style="list-style-type: none"> • Users will be able to search using Account Code, Particulars or Voucher No. |
|---|

CLINIC+RE

February 4, 2020

08 : 23

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● Search by Account Code

● Search by Particulars

● Voucher No

👤 Patients

📅 31 Appointments

📄 Diagnostic Report

📊 Billing

👛 Expenses

📦 Inventory

📄 Medical Certificate

📁 Financial Reports

🔧 Backup & Table Setup

EXPENSES

Starting Account

Ending Account

From

To

NO	DATE	ACCOUNT CODE	ACCOUNT NAME	VOUCHER NO	AMOUNT
1	01/01/2020	1000	UTILITY BILLS	V001	100.00
2	02/01/2020	1001	SALARIES & WAGES	V002	2000.00
3	03/01/2020	1002	OFFICE RENTAL	V003	20.00
4	04/01/2020	1003	PRINTING & STATIONERIES	V004	10.00
5	05/01/2020	1004	DRUG & MEDICATIONS	V005	45.00
6	06/01/2020	1005	OFFICE EQUIPMENTS	V006	58.00
7	07/01/2020	1006	MEDICAL TOOLS	V007	25.00
8	08/01/2020	1007	POSTAGE / DELIVERY CHARGES	V008	35.00
9	09/01/2020	1008	PROFESSIONAL FEES	V009	100.00

TOTAL

RM 535.00

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ADD EXPENSES

CLINIC+RE

February 4, 2020
08 : 23

Patients

Appointments

Diagnostic Report

Billing

Expenses

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

EXPENSES

Starting Account Ending Account From To

NO	DATE	ACCOUNT CODE	ACCOUNT NAME	VOUCHER NO	AMOUNT

TOTAL RM 0.00

- Upon clicking the add button, users will be able to proceed to the “add” page.

- Drop down menu.
- Account Code is selected by user.
- Able to click and choose an Account Code.
- Account Name will be auto-generated upon choosing Account Code.

- Voucher No will be auto-generated

- Hover effects for close.
- Users will be navigated to expenses main page.
- If users try to close the window without clicking submit button, there will be a popup to save changes.

- Date must be keyed in (not auto-generated)

- Amount will be keyed in by users.

The screenshot shows a mobile application interface for 'CLINIC+RE'. The top status bar displays 'February 4, 2020' and '08:23'. A sidebar menu on the left includes 'Patients', 'Appointments', 'Diagnostic Report', 'Billing' (highlighted), 'Expenses', 'Inventory', 'Medical Certificate', 'Financial Reports', and 'Backup & Table Setup'. The main 'EXPENSES' form contains the following fields: 'Voucher No' (auto-generated), 'Account Code' (dropdown menu), 'Account Name' (auto-generated), 'Date' (calendar icon), 'Amount' (numeric field with '.00'), and 'Particulars' (text area). A 'SUBMIT' button is at the bottom. A close button (X icon) is in the top right corner of the form. Red lines connect various callout boxes to these specific UI elements.

- Able to key in the particulars of the expenses.

- Hover effects for submit button.
- Upon clicking, users will be navigated to the main expenses page.

EDIT EXPENSES



Patients



Appointments



Diagnostic Report



Billing



Expenses



Inventory



Medical Certificate



Financial Reports



Backup & Table Setup

EXPENSES

Starting Account

Ending Account

From



To



NO	DATE	ACCOUNT CODE	ACCOUNT NAME	VOUCHER NO	AMOUNT
1	01/01/2020	1000	UTILITY BILLS	V001	100.00
2	02/01/2020	1001	SALARIES & WAGES	V002	2000.00
3	03/01/2020	1002	OFFICE RENTAL	V003	20.00
4	04/01/2020	1003	PRINTING & STATIONERIES	V004	10.00
5	05/01/2020	1004	DRUG & MEDICATIONS	V005	45.00
6	06/01/2020	1005	OFFICE EQUIPMENTS	V006	58.00
7	07/01/2020	1006	MEDICAL TOOLS	V007	25.00
8	08/01/2020	1007	POSTAGE / DELIVERY CHARGES	V008	35.00
9	09/01/2020	1008	PROFESSIONAL FEES	V009	100.00

TOTAL

RM 535.00



- Upon double click, users will be able to view / edit the expenses of the chosen patient.

- ONLY Input fields highlighted in yellow can be EDITED.

CLINIC+RE February 4, 2020 08:23

EXPENSES

Voucher No V004

Account Code 1003

Account Name PRINTING & STATIONERIES

Date 04/01/2020

Amount 20.00

Particulars POPULAR BOOKSTORE
PURCHASE OF STATIONERIES

SUBMIT

- Click on the submit button once changes is made.


- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, save the changes made and go to main expenses page.
- Upon clicking the “no” button, go to main expenses page.

The screenshot displays the CLINICORE web application interface. The top header includes the logo, the date 'February 4, 2020', the time '08:23', and navigation icons for search, settings, notifications, and user profile. A left sidebar contains a menu with items: Patients, Appointments, Diagnostic Report, Billing, Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled 'EXPENSES' and contains a form with the following fields: Voucher No (V004), Account Code (1003), Account Name (PR), Date (04), Amount (20.00), and Particulars (POPULAR BOOKSTORE, PURCHASE OF STATIONERIES). A 'SUBMIT' button is located at the bottom of the form. A confirmation popup is overlaid on the form, asking 'Want to save the changes made?' with 'Yes' and 'No' buttons. A red line points from the 'yes' button in the popup to the 'Expenses' menu item in the sidebar. At the bottom right of the page, there are icons for printing and deleting.





- This popup will only appear if users try to close the window without clicking on the submit button.


PRINT EXPENSES


EXPENSES LIST PRINTING


CLINIC**RE**


February 4, 2020
08 : 23





 Patients


 Appointments


 Diagnostic Report


 Billing

 Expenses

 Inventory

 Medical Certificate

 Financial Reports

 Backup & Table Setup

EXPENSES




Starting Account Ending Account

From To

NO	DATE	ACCOUNT CODE	ACCOUNT NAME	VOUCHER NO	AMOUNT
1	01/01/2020	1000	UTILITY BILLS	V001	100.00
2	02/01/2020	1001	SALARIES & WAGES	V002	2000.00
3	03/01/2020	1002	OFFICE RENTAL	V003	20.00
4	04/01/2020	1003	PRINTING & STATIONERIES	V004	10.00
5	05/01/2020	1004	DRUG & MEDICATIONS	V005	45.00
6	06/01/2020	1005	OFFICE EQUIPMENTS	V006	58.00
7	07/01/2020	1006	MEDICAL TOOLS	V007	25.00
8	08/01/2020	1007	POSTAGE / DELIVERY CHARGES	V008	35.00
9	09/01/2020	1008	PROFESSIONAL FEES	V009	100.00

TOTAL

RM 535.00



- Upon clicking the print button, users will be able to print.

- Users are required to print by date and account.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format and navigates back to the main page.
- The example of the generated report is on the next page.

CLINIC+RE February 4, 2020 08:23

EXPENSES

Starting Account: [Dropdown] Ending Account: [Dropdown] From: [Date] To: [Date]

NO	DATE	ACCOUNT CODE	VOUCHER NO	AMOUNT
1	01/01/2020	1000	V001	100.00
2	02/01/2020	1001	V002	2000.00
3	03/01/2020	1002	V003	20.00
4	04/01/2020	1003	V004	10.00
5	05/01/2020	1004	V005	45.00
6	06/01/2020	1005	V006	58.00
7	07/01/2020	1006	V007	25.00
8	08/01/2020	1007	V008	35.00
9	09/01/2020	1008	V009	100.00

TOTAL RM 535.00

Buttons: +, Print, Delete

- Printing for all pages
- Once the print windows pop up, if the users decide to print:
- Click the print button, after clicking goes back to main page
- Else if the users decided not to print
- Click on any empty spaces to go back to main page

COMPANY ABC
Expenses List
As At 17 February 2020

Patients ID: JA191100001 To JA1911000010

Date : 16/02/2020 To 17/02/2020

NO	ACCOUNT CODE ACCOUNT NAME	PARTICULARS	VOUCHER NO	DATE	AMOUNT (RM)
1.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	16/02/2020	100.00
2.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
3.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
4.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
5.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
6.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
7.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
8.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
9.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
10.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
11.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
12.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00
13.	1000 SAMPLE	COMPANY ABC SDN BHD SAMPLE	V001	17/02/2020	100.00

RM1,300.00

INDIVIDUAL EXPENSES PRINTING

CLINIC+RE February 4, 2020 08:23

EXPENSES

Voucher No V004

Account Code 1003

Account Name PRINTING & STATIONERIES

Date 04/01/2020

Amount 20.00

Particulars POPULAR BOOKSTORE

PURCHASE OF STATIONERIES

SUBMIT

Print and Delete icons highlighted with a red dashed box.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

COMPANY ABC SDN BHD

COMPANY NO: 1234567-P

NO 123, JALAN 123, TAMAN 123

TAMAN 123

TEL: 06-1234567 FAX: 03-1234567

Payment Voucher**No : 1004**

Date: 24/01/2020

PAY TO : ABC SDN BHD

ACCOUNT	PARTICULARS	TOTAL (RM)

Authorised By

Received By

AMOUNT**RM 120.60*******
Authorised Signature*****
Name:
NRIC:

DELETE EXPENSES

- Multiple deleting press ctrl to select more than one selection to delete
- **This follows in every deleting section**

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

February 4, 2020

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👤 Patients

📅 31 Appointments

📄 Diagnostic Report

📊 Billing

💰 Expenses

📦 Inventory

📄 Medical Certificate

📁 Financial Reports

🔧 Backup & Table Setup

EXPENSES

Starting Account

Ending Account

From

To

NO	DATE	ACCOUNT CODE	PARTICULARS	VOUCHER NO	AMOUNT
1	01/01/2020	1000	UTILITY BILLS	V001	100.00
2	02/01/2020	1001	SALARIES & WAGES	V002	2000.00
3	03/01/2020	1002	OFFICE RENTAL	V003	20.00
4	04/01/2020	1003	PRINTING & STATIONERIES	V004	10.00
5	05/01/2020	1004	DRUG & MEDICATIONS	V005	45.00
6	06/01/2020	1005	OFFICE EQUIPMENTS	V006	58.00
7	07/01/2020	1006	MEDICAL TOOLS	V007	25.00
8	08/01/2020	1007	POSTAGE / DELIVERY CHARGES	V008	35.00
9	09/01/2020	1008	PROFESSIONAL FEES	V009	100.00

TOTAL


RM 535.00

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- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, delete the selected report and go back to the main expenses page.
- Upon clicking the “no” button, go back to the main expenses page.


CLINIC

RE


February 4, 2020
08 : 23








 Patients


 Appointments


 Diagnostic Report


 Billing

 Expenses

 Inventory

 Medical Certificate

 Financial Reports

 Backup & Table Setup

EXPENSES

Starting Account
Ending Account

From
To




NO	DATE	ACCOUNT CODE	PARTICULARS	VOUCHER NO	AMOUNT
1	01/01/2020	1000	UTILITY BILLS	V001	100.00
2	02/01/2020	1001	SAL	V002	2000.00
3	03/01/2020	1002	OF	V003	20.00
4	04/01/2020	1003	PRI	V004	10.00
5	05/01/2020	1004	DPSC	V005	45.00
6	06/01/2020	1005	OFFICE EQUIPMENTS	V006	58.00
7	07/01/2020	1006	MEDICAL TOOLS	V007	25.00
8	08/01/2020	1007	POSTAGE / DELIVERY CHARGES	V008	35.00
9	09/01/2020	1008	PROFESSIONAL FEES	V009	100.00

Are you sure to delete?

Yes No

TOTAL

RM 535.00

CLINIC+RE

February 4, 2020
08 : 23

Patients

Appointments

Diagnostic Report

Billing

Expenses

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

EXPENSES

Voucher NoV004

Account Code1003

Account NamePRINTING & STATIONERIES

Date04/01/2020

Amount20.00

ParticularsPOPULAR BOOKSTORE

PURCHASE OF STATIONERIES

SUBMIT

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the “yes” button, delete the selected report and go back to the main expenses page.
- Upon clicking the “no” button, go back to the current expenses page.

The screenshot displays the CLINIC+RE web application interface. The header includes the logo, the date "February 4, 2020", the time "08 : 23", and navigation icons for search, settings, notifications, and user profile. A left sidebar contains menu items: Patients, Appointments, Diagnostic Report, Billing, Expenses, Inventory, Medical Certificate, Financial Reports, and Backup & Table Setup. The main content area is titled "EXPENSES" and contains a form with the following fields: Voucher No (V004), Account Code (1003), Account Name (PR), Date (04), Amount (20.00), and Particulars (POPULAR BOOKSTORE, PURCHASE OF STATIONERIES). A "SUBMIT" button is at the bottom of the form. A confirmation dialog box is overlaid on the form, asking "Are you sure to delete?" with "Yes" and "No" buttons. A red line points from the "no" button in the dialog to the "no" button in the list on the left sidebar.

EXPENSES	
Voucher No	V004
Account Code	1003
Account Name	PR
Date	04
Amount	20.00
Particulars	POPULAR BOOKSTORE PURCHASE OF STATIONERIES
SUBMIT	

Are you sure to delete?

Yes No