BILLING

PROCESS OF BILLING

MAIN PAGE

- A drop down menu
- Able to click, choose and view the options for table.

- Hover effects for calendar icon.
- Able to click and choose date.

- Drop down menu.
- Able to click and choose the patient ID.

- The billing table is updated based on the diagnostic report.
- The status will be unpaid and the amount will be RM0.00

- The total sales (based on the status and date) will be auto generated.

CLINIC♥RE

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BILLING

Show Today	Status All	From		To		Starting Patient ID		Ending Patient ID	

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL RM 0.00

Medical Certificate

Financial Reports

Backup & Table Setup

- The entire row of the clicked patient should be in purple.
- Upon double click, users will be able to view / edit the billing details of the chosen patient.

- Hover effects for all buttons.
- Users will be able to click and proceed to its respective page.
- From left each button represents add, print and delete.

SEARCH BILLING

CLINIC♥RE

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🔍 ⚙ 🔔 👤

- ● Search by ID
- ○ Search by Name
- ○ Search by NRIC / Passport

😊 Patients

📅 Appointments

📄 Diagnostic Report

🥧 Billing

💼 Expenses

📦 Inventory

🖨 Medical Certificate

💳 Financial Reports

🛠 Backup & Table Setup

BILLING

Show Today ˅	Status All ˅	From 📅	To 📅	Starting Patient ID ▼	Ending Patient ID ▼

NO	DATE ⇕	PATIENT ID ⇕	NAME ⇕	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL	RM	535.00

➕ 🖨 🗑

UPON DOUBLE CLICKING ON PATIENTS ON MAIN PAGE

| | | CLINIC❤RE | | February 4, 2020
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BILLING

Status
All ∨   From 📅   To 📅   Starting Patient ID ▼   Ending Patient ID ▼

NO	DATE	PATIENT ID ⇕	NAME ⇕	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

Sidebar: Patients, Appointments, Diagnostic Report, Billing, Expenses, Inventory, Medical Certificate, Financial Reports, Backup & Table Setup

TOTAL   RM   0.00

➕ 🖨 🗑

- Upon double click, users will be able to view / edit the billing of the chosen patient.

- Retrieve Receipt no, Patient ID, and Patient Name from diagnostic report.

- Users will be navigated to billing main page.

CLINIC♥RE

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BILLING

- Patients
- Appointments
- Diagnostic Report
- Billing
- Expenses
- Inventory
- Medical Certificate
- Financial Reports
- Backup & Table Setup

Receipt No: R002

Patient ID: JA191100004

Name: JANE DOE

Issue Date: 02/02/2020

Issue Time: 4.43 P.M.

Payment Status: Unpaid

Description	Amount (RM)
Consultation	0.00
Treatment	0.00
Medication	0.00
Discount	0.00
Total	0.00

PAY NOW

- Retrieve the current date.

- Retrieve the current time.

- Amount need to be filled in by users.

- Total amount will be auto calculated based on the consultation, treatment, medication & discount.

- Upon clicking pay now, the status need to be changed to paid and the amount should be reflected based on Total
- the main billing table will be sorted based on the payment status

- Click pay now to choose the payment method.
- Upon clicking, users will be navigated to the following page. (page 10)

- Hover effect for submit button.
- Able to choose the payment method and click submit.
- Upon clicking submit, popup to the chosen merchant website.
- If the user decide not to proceed with payment, just click on the empty spaces to go back to the current page.

ADD BILLING

- Add billing feature is used for patients who visit clinics for buying medications without visiting doctors.

CLINIC♥RE

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BILLING

	Show	Status		From		To		Starting Patient ID	Ending Patient ID
	Today ∨	All ∨			📅		📅	▼	▼

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	0.00	UNPAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

TOTAL RM 0.00

Sidebar menu:
- Patients
- Appointments
- Diagnostic Report
- Billing
- Expenses
- Inventory
- Medical Certificate
- Financial Reports
- Backup & Table Setup

- Upon clicking the add button, users will be able to proceed to the "add" page.

- Users can click and choose patient ID.
- Upon choosing the patient ID, patient name will be auto-generated.

- Receipt No will be auto-generated.

- Users will be navigated to billing main page.

- Retrieve the current date.

- Retrieve the current time.

- Amount need to be filled in by users.

- Total amount will be auto calculated based on the consultation, treatment, medication & discount.

- Upon clicking pay now, the status need to be changed to paid and the amount should be reflected based on Total
- the main billing table will be sorted based on the payment status

- Click pay now to choose the payment method.
- Upon clicking, users will be navigated to the following page. (page 10)

CLINIC♥RE

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BILLING

- Patients
- Appointments
- Diagnostic Report
- Billing
- Expenses
- Inventory
- Medical Certificate
- Financial Reports
- Backup & Table Setup

Receipt No

Patient ID

Name

Issue Date

Issue Time

Payment Status — Unpaid

Description	Amount (RM)
Consultation	0.00
Treatment	0.00
Medication	0.00
Discount	0.00
Total	0.00

PAY NOW

EDIT BILLING

- If users are required to edit the billing information after the payment is made, they can double click on patient.

CLINIC♥RE

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BILLING

Patients

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dical Certificate

Financial Reports

Backup & Table Setup

| Show Today | Status All | From | To | | Starting Patient ID | Ending Patient ID |

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	53.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	0.00	UNPAID
3	03/01/2020	JA191100003	JOHN DOE	R003	0.00	UNPAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	0.00	UNPAID
6	06/01/2020	JA191100006	JANE DOE	R006	0.00	UNPAID
7	07/01/2020	JA191100007	JANE DOE	R007	0.00	UNPAID
8	08/01/2020	JA191100008	JOHN DOE	R008	0.00	UNPAID
9	09/01/2020	JA191100009	JANE DOE	R009	0.00	UNPAID

| TOTAL | RM | 0.00 |

- ONLY Input fields highlighted in yellow can be EDITED.

- Click on the save button once changes is made.

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the "yes" button, save the changes made and go to main billing page.
- Upon clicking the "no" button, go to main billing page.

CLINIC♥RE

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BILLING

Patients

Appointments

Diagnostic Report

Billing

Expenses

Inventory

Medical Certificate

Financial Reports

Backup & Table Setup

Receipt No   R004

Patient ID   JA191100004

Name |xxxxxxx

Issue Date   02/02/2020

Issue Time   4.43 P.M.

Payment Status   Paid

Description

Consultation

Want to save the changes made?

Yes   No

Discount

Total

PAY NOW

- This popup will only appear if users try to close the window without clicking on the save button.

PRINT BILLING

BILLING LIST PRINTING

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL   RM   535.00

- Upon clicking the print button, users will be able to print in listing format.

BILLING LIST PRINTING BY DATE

- Users are required to print by date or patient.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

CLINIC♥RE

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BILLING

	Patients	Show Today	Status All	From	To		Starting Patient ID		Ending Patient ID	

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DO	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DO	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DO	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DO	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DO	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DO	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

Starting Date

Ending Date

◉ Date   ○ Patient

PRINT

TOTAL   RM   535.00

Patients
Appointments
Diagnostic Report
Billing
Expenses
Inventory
Medical Certificate
Financial Reports
Backup & Table Setup

- Printing for all pages
- Once the print windows pop up, if the users decide to print:
- Click the print button, after clicking goes back to main page
- Else if the users decided not to print
- Click on any empty spaces to go back to main page

BILLING LIST PRINTING BY PATIENT

- Users are required to print by date or patient.

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

CLINIC♥RE

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BILLING

Show	Status		From	To		Starting Patient ID	Ending Patient ID
Today	All						

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

Starting Patient ID

Ending Patient ID

○ Date   ● Patient

PRINT

TOTAL   RM   535.00

Patients
Appointments
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Backup & Table Setup

- Printing for all pages
- Once the print windows pop up, if the users decide to print:
- Click the print button, after clicking goes back to main page
- Else if the users decided not to print
- Click on any empty spaces to go back to main page

Patients ID: JA191100001 To JA1911000010   Date : 16/02/2020 To 17/02/2020

NO	PATIENT ID	PATIENT NAME I.C NO. / PASSPORT NO.	MOBILE NO.	DATE	RECEIPT NO	STATUS AMOUNT (RM)
1.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	16/02/2020	R001	PAID 100.00
2.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
3.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
4.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
5.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
6.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
7.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
8.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
9.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
10.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
11.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
12.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00
13.	JA1911000001	JANE DOE 940101-01-2344	011-2345678	17/02/2020	R001	PAID 100.00

		TOTAL SALES	**RM1,300.00**

INDIVIDUAL PATIENT RECEIPT PRINTING

- Hover effects for print button.
- Upon clicking, users are able to print / download the report in excel or pdf format.
- The example of the generated report is on the next page.

RECEIPT

LOGO

PAYMENT DATE

RECEIPT NO.

COMPANY NAME
COMPANY ADDRESS

CONTACT NO
EMAIL

BILL TO

PATIENT ID AND NAME
ADDRESS

CONTACT NO

DESCRIPTION	TOTAL
CONSULTATION	0.00
TREATMENT	0.00
TREATMENT DESCRIPTION	0.00
MEDICATION	0.00
LIST OF MEDICATIONS	0.00
	0.00
	0.00
	0.00
	0.00
	0.00
	0.00
	0.00
SUBTOTAL	0.00
DISCOUNT	0.00
SUBTOTAL LESS DISCOUNT	0.00

Paid RM -

DELETE BILLING

- Multiple deleting press ctrl to select more than one selection to delete
- **This follows in every deleting section**

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

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BILLING

Show Today | Status All | From | To | Starting Patient ID | Ending Patient ID

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DOE	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DOE	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DOE	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DOE	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

TOTAL | RM | 535.00

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the "yes" button, delete the selected report and go back to the main billing page.
- Upon clicking the "no" button, go back to the main billing page.

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Backup & Table Setup

Show Today ∨   Status All ∨   From 🗓   To 🗓   Starting Patient ID ▼   Ending Patient ID ▼

NO	DATE	PATIENT ID	NAME	RECEIPT NO	AMOUNT	STATUS
1	01/01/2020	JA191100001	JANE DOE	R001	100.00	PAID
2	02/01/2020	JA191100002	JOHN DO	R002	50.00	PAID
3	03/01/2020	JA191100003	JOHN DO	R003	20.00	PAID
4	04/01/2020	JA191100004	JANE DO	R004	0.00	UNPAID
5	05/01/2020	JA191100005	JOHN DO	R005	45.00	PAID
6	06/01/2020	JA191100006	JANE DOE	R006	58.00	PAID
7	07/01/2020	JA191100007	JANE DOE	R007	25.00	PAID
8	08/01/2020	JA191100008	JOHN DOE	R008	35.00	PAID
9	09/01/2020	JA191100009	JANE DOE	R009	100.00	PAID

Are you sure to delete?

Yes   No

TOTAL   RM   535.00

+   🖨   🗑

- Upon clicking delete icon, users will be able to delete the selected report.
- The design interface is on the next page.

- Hover effects for yes and no.
- Disable all other buttons.
- Upon clicking the "yes" button, delete the selected report and go back to the main billing page.
- Upon clicking the "no" button, go back to the current billing page.

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CLINIC♥RE

BILLING

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Backup & Table Setup

Receipt No   R004

Patient ID   JA191100004

Name |xxxxxxx

Issue Date   02/02/2020

Issue Time   4.43 P.M.

Payment Status Paid

Description   Amount (RM)

Consultation

Are you sure to delete?

Yes   No

Discount

Total

PAY NOW