

The PSID Data Custom Codebook

J347114

N. of Variables: 194

ER30000 "RELEASE NUMBER"

Release Number

For Release 2 we have updated eligibility and result indicators for CDS-2021, specifically variables ER35058 (WTR ELIGIBLE FOR CDS 2021), ER35059 (SELECTION STATUS FOR CDS 2021), ER35060 (RESULT OF CDS 2021 IW ATTEMPT) and ER35061 (WTR CDS 2021 IW CODED COMPLETE). Additional corrections to Relation to Reference Person for selected cases were also revised in coordination with the preparation of the Family Relationship Matrix File.

For Release 3 we have added a new restricted variable for Vietnam Draft Category at ER32054.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Release number 1,	June 2023
	2	Release number 2,	March 2024
	3	Release number 3,	August 2024

ER30001 "1968 INTERVIEW NUMBER"

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

Non-comparability Notes

I-k

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 2,930		Member of, or moved into, a family from the 1968 SRC cross-section sample	
3,001 - 3,511		Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.	
4,001 - 4,851		Member of, or moved into, a family from the Immigrant sample added in 2017 and 2019. Values of 4001-4462 and (ER32052=2017) indicate families first interviewed in 2017; values of 4700-4851 indicate families not interviewed until 2019. Values of 4001-4462 and ER32052=2019 indicate the Multiplicity sample not interviewed until 2019	
5,001 - 6,872		Member of, or moved into, a family from the 1968 Census sample	
7,001 - 9,308		Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.	

ER30002 "PERSON NUMBER

68"

Person Number

Value/Range	Code	Value/Range	Text
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- | | | |
|---|--|--|
| 1 - 19 | | Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 (or 2019) interview |
| 20 | | Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017/2019 Head/Reference Person living in an institution at the time of the 1997/1999 or 2017/2019 interview |
| 21 - 26 | | Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 (or 2019) Head/Reference Person who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 (or 2019) interview |
| 30 - 169 | | Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 (or 2019) interview and who have at least one sample parent; these persons are sample members |
| 170 - 226 | | Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999), who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Head/Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview. |
| These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. | | |
| 227 | | Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 (or 2019) Reference Person who moved out in the year preceding the 2017 (or 2019) interview. These individuals are nonsample. |

- 228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head who died in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who died in the year prior to the 1997 (or 1999) interview; spouse of an Immigrant sample 2017 (or 2019) Reference Person who died in the year prior to the 2017 (or 2019) interview. These individuals are nonsample.
- 229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

ER32000 "SEX OF INDIVIDUAL"

Sex of Individual

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Male	
2		Female	
9		NA	

ER32006 "WHETHER SAMPLE OR NONSAMPLE"**Whether Individual Is Sample**

This variable not only indicates persons who were sample members but also flags nonsample members who were designated as followable. Thus far in PSID history, two such nonsample groups exist: nonsample elderly individuals, followed from 1990 through 1995, and nonsample parents of sample children if the children were under age 18, followed from 1994 through 2003.

Initially, the nonsample elderly have person numbers of 170 and higher and were aged 64 or older at the time of the 1989 interview and expected to be at least age 65 by the time of the 1990 interview. In each subsequent wave through 1995, a nonsample individual who was expected to be at least 65 years old by the time of the next interview was added to the group. Refer to Section I, Part 1, of the Guides to the 1990 and subsequent codebooks for further details.

Nonsample parents also have person numbers of 170 or greater. Initially, all such parents were designated in advance of the 1994 interview if any of their sample children were under age 18. These parents were followed until the youngest sample child reached age 25. As births of new sample members occurred from 1994 through 2003, their nonsample parent was made followable.

Beginning in 1994, children who were born since the initial interview for the sample to which they belonged and who carried the "PSID gene", that is, who had at least one sample parent but who did not move into a responding PSID family at birth, were designated moved-in sample members. Such children were assigned person numbers of 170 and higher but have individual weights for years when they are present in the PSID and otherwise fall under all PSID rules for sample members.

Some individuals whose cohort years are 1968, 1997 or 1999 and whose family met similar eligibility criteria to the immigrant refresher sample added in 2017/2019 became sample themselves as of 2019. Those individuals have a value of 4 on this variable.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		This individual is nonsample and not part of the elderly group (ER30002=170-229 and ER30609<64 and ER30645<64 and ER30692<64 and ER30736<64 and ER30809<64 and ER33104<64)	
1		This individual is original sample (ER30002=001-026)	
2		This individual is born-in sample (ER30002=030-169)	
3		This individual is moved-in sample	
4		This individual is joint inclusion sample	
5		This individual was a followable nonsample parent	
6		This individual is nonsample elderly (ER30002=170-229 and ER30609=64-120 or ER30645=64-120 or ER30692=64-120 or ER30736=64-120 or ER30809=64-120 or ER33104=64-120)	

ER32010 "PERSON # OF MOTHER"**Person Number of Individual's Mother**

See ER32009 for more information.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 19		Mother was living in an original sample family at the time of the 1968 interview (if core), 1990 interview (if Latino), 1997/1999 interview (if 97 Immigrant), or 2017/2019 interview (if 17 Immigrant)	

- 21 - 26 Mother was a daughter or stepdaughter of the 1968 Head, under 25 and living in an institution at the time of the 1968 interview if core; mother was a daughter or stepdaughter of the 1990 Head, under 25 and living in an institution at the time of the 1990 interview if Latino; mother was a daughter or stepdaughter of the 1997 or 1999 Head, under 25 and living in an institution at the time of the 1997 or 1999 interview if 97 Immigrant; mother was a daughter or stepdaughter of the 2017 or 2019 Head/Reference Person, under 25 and living in an institution at the time of the 2017 or 2019 interview if 17 Immigrant
- 30 - 169 Mother was born into the sample since the 1968 interview (if core), 1990 interview (if Latino), 1997/1999 interview (if 97 Immigrant) and had at least one sample parent; or 2017/2019 interview (if 17 Immigrant) and had at least one sample parent; such persons are sample members
- 170 - 226 Mother moved into the sample for the first time after the 1968 interview (if core), 1990 interview (if Latino), or 1997/1999 interview if 97 Immigrant, or 2017/2019 interview if 17 Immigrant, or had no sample parent; such persons are not sample members.
- 227 Mother was spouse of Head and moved out in the year prior to the 1968 interview (if core), the 1990 interview (if Latino), the 1997/1999 interview (if 97 Immigrant), or the 2017/2019 interview (if 17 Immigrant). These individuals are nonsample.
- 228 Mother was Wife who died in the year prior to the 1968 interview (if core), the 1990 interview (if Latino), the 1997/1999 interview (if 97 Immigrant), or the 2017/2019 interview (if 17 Immigrant). These individuals are nonsample.
- 229 - 399 Mother moved into the sample for the first time after the 1968 interview (if core), 1990 interview (if Latino), 1997/1999 interview if 97 Immigrant, or 2017/2019 interview if 17 Immigrant, or had no sample parent; such persons are not sample members.
- 800 - 995 Mother's identity is known but she has never been in a responding panel family
- 999 Identity of mother not ascertained, although she most probably has been in a panel family.
- 0 Inap.: no information was gathered in 1983-1984 or 1985-2021 about identity of mother (ER32009=0)

ER32011 "YEAR MOTHER BORN"

Year Individual's Mother was Born

The values for this variable indicate the year the mother was born, as reported in the 1985-2021 data collection effort, when this individual was mentioned as a child in the mother's birth history. For a detailed description of the types of people about whom birth history information was gathered, see the 1985-2021 Childbirth and Adoption History File Documentation, Section I.

Value/Range	Code	Value/Range	Text
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1,870 - 2,004			Year mother was born
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9,998 NA, DK year mother was born

9,999 Values for ER32009-ER32010 not obtained from the 1985-2021 Childbirth and Adoption History File; no information was gathered about identity of mother (ER32009=0 or ER32010=999)

ER32017 "PERSON # OF FATHER"

Person Number of Individual's Father

See ER32016 for more information.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 19			Father was living in an original sample family at the time of the 1968 interview (if core), 1990 interview (if Latino), 1997/1999 interview (if 97 Immigrant), or 2017/2019 interview (if 17 Immigrant)
20			Father was husband of the 1968 Head (if core), of the 1990 Head (if Latino), of the 1997/1999 Head (if 97 Immigrant), or of the 2017 Head (if 17 Immigrant) and was living in an institution at the time of the original interview
21 - 26			Father was a son or stepson of the 1968 Head, under 25 and living in an institution at the time of the 1968 interview (if core); father was a son or stepson of the 1990 Head, under 25 and living in an institution at the time of the 1990/1992 interview (if Latino); father was a son or stepson of the 1997/1999 Head, under 25 and living in an institution at the time of the 1997/1999 interview (if Immigrant 97); father was a son or stepson of the 2017 Head, under 25 and living in an institution at the time of the 2017 interview (if Immigrant 17)
30 - 169			Father was born into the sample since the 1968 interview (if core), the 1990 interview (if Latino), the 1997/1999 interview (if 97 Immigrant), or the 2017/2019 interview (if 17 Immigrant) and had at least one sample parent; such persons are sample members
170 - 226			Father moved into the sample for the first time after the 1968 interview (if core), the 1990/1992 interview (if Latino), or the 1997/1999 interview (if 97 Immigrant) or had no sample parent; such persons are not sample members
227			Father was Head who moved out in the year prior to the 1968 interview (if core), the 1990 interview (if Latino), the 1997/1999 interview (if 97 Immigrant), or the 2017/2019 interview (if 17 Immigrant). These individuals are nonsample.
228			Father was former Head who died in the year prior to the 1968 interview (if Core), the 1990 interview (if Latino), the 1997/1999 interview (if 97 Immigrant) or the 2017/2019 interview (if 17 Immigrant). These individuals are nonsample.

- 229 - 399 Father who moved into a core family for the first time after the 1968 interview or who has no sample parent; father from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; father from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview; father from the 17 Immigrant sample, other than the spouse of a 2017 Head, who moved out in the year preceding the 2017 interview. These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.
- 800 - 995 Father's identity is known but he has never been in a responding panel family
- 999 Identity of father not ascertained, although he most probably has been in a panel family.
- 0 Inap.: no information was gathered in 1985-2021 about identity of father (ER32016=0)

ER32018 "YEAR FATHER BORN"

Year Individual's Father was Born

The values for this variable indicate the year the father was born, as reported in the 1985-2021 data collection effort, when this individual was mentioned as a child in the father's birth history. For a detailed description of the types of people about whom birth history information was gathered and the handling of multiple reports, see the 1985-2021 Childbirth and Adoption History File Documentation, Section I.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1,870 - 2,001			Year father was born
9,998	NA,		DK year father was born
9,999			No information was gathered in 1985-2021 about identity of father (ER32016=0)

V8201 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 15)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2			Release number 2 - May 2008
3			Release number 3 - December 2013

V8348 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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0 Current Head of FU, if sample member, was not in any panel family in 1981

1 - 6,620 Actual 1981 interview number

ER30373 "1982 INTERVIEW NUMBER"

1982 Interview Number (1982 ID Number)

The values for this variable represent the 1982 ID number of the interview in which this individual was included in 1982. Individuals moving in or born subsequent to the 1982 interview received the 1982 ID number of the family to which they moved.

Non-comparability Notes

I-k

Value/Range	Code	Value/Range	Text
1 - 6,742			1982 family interview number
	0		Main family nonresponse by 1982 or mover-out nonresponse by 1981; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)

ER30374 "SEQUENCE NUMBER

82"

1982 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1982 interview.

Value/Range	Code	Value/Range	Text
1 - 20			Individuals in the family at the time of the 1982 interview
51 - 59			Individuals in institutions at the time of the 1982 interview
71 - 80			Individuals who moved out of the FU or out of institutions between the 1981 and 1982 interviews but who were not included in another responding FU for 1982. All such individuals were nonresponse.
81 - 89			Individuals who were living in 1981 but died by the time of the 1982 interview
	0		Inap.: born or moved in after the 1982 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1982 or mover-out nonresponse by 1981 (ER30373=0)

ER30375 "RELATIONSHIP TO HEAD

82"

1982 Relationship to Head

Non-comparability Notes

I-f

Value/Range	Code	Value/Range	Text
	1		Head in 1982; 1981 Head who was mover-out nonresponse by the time of the 1982 interview

- 2 Wife in 1982; 1981 Wife who was mover-out nonresponse by the time of the 1982 interview
- 3 Son or daughter; includes stepchildren and adopted children
- 4 Brother or sister of Head
- 5 Father or mother of Head
- 6 Grandchild or great-grandchild
- 7 Other relative; includes in-laws
- 8 Nonrelative
- 9 Husband of Head (i.e., Wife was Head of FU)
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1982 interview (ER30373>0 and ER30374=0); main family nonresponse by 1982 or mover-out nonresponse by 1981 (ER30373=0)

V8801 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 16)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2	- May 2008
3		Release number 3	- December 2013

V8802 "1983 INTERVIEW NUMBER"

1983 Interview Number

The range of values for this variable is 0001-6852.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,852		Actual 1983 interview number	

V8956 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1983 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		1983 Head of FU, if sample member, was not in any panel family in 1981	
1 - 6,620		Actual 1981 interview number	

V8957 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1983 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1983 Head of FU, if sample member, was not in any panel family in 1982	
1 - 6,742		Actual 1982 interview number	

V9375 "TOT FAM MONEY Y 82"

Total 1982 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V8891 Taxable Income of Head and Wife/"Wife"
V8909 Total Transfers of Head and Wife/"Wife"
V8926 Taxable Income of Others
V8939 Total Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less, including zero and negative amounts	
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER30399 "1983 INTERVIEW NUMBER"

1983 Interview Number (1983 ID Number)

The values for this variable represent the 1983 ID number of the interview in which this individual was included in 1983. Individuals moving in or born subsequent to the 1983 interview received the 1983 ID number of the family to which they moved.

Non-comparability Notes

I-k

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,852		1983 family interview number	
	0	Main family nonresponse by 1983 or mover-out nonresponse by 1982; from Immigrant or Latino samples (ER30001=3001-3511, 4001-4851, 7001-9308)	

ER30400 "SEQUENCE NUMBER**83"**

1983 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1983 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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- 1 - 20 Individuals in the family at the time of the 1983 interview
- 51 - 59 Individuals in institutions at the time of the 1983 interview
- 71 - 80 Individuals who moved out of the FU or out of institutions between the 1982 and 1983 interviews but who were not included in another responding FU for 1983. All such individuals were nonresponse.
- 81 - 89 Individuals who were living in 1982 but died by the time of the 1983 interview
- 0 Inap.: born or moved in after the 1983 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1983 or mover-out nonresponse by 1982 (ER30399=0)

ER30401 "RELATIONSHIP TO HEAD**83"**

1983 Relationship to Head

Note that these relationships are those to the 1982 Head for any individual whose 1983 sequence number (ER30400) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1982 Head is no longer present at the time of the 1983 interview, his or her relationship to Head is coded 10; the new 1983 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30400=01).

Value/Range	Code Value/Range Text
10	Head in 1983; 1982 Head who was mover-out nonresponse by the time of the 1983 interview
20	Legal Wife in 1983; 1982 Wife who was mover-out nonresponse by the time of the 1983 interview
22	"Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1981 family, since consecutive interviews may be taken less or more than twelve months apart; 1982 "Wife" who was mover-out nonresponse by the time of the 1983 interview
30	Son or daughter of Head (includes adopted children but not stepchildren)
33	Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
35	Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
37	Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
38	Foster son or foster daughter, not legally adopted
40	Brother or sister of Head (includes step and half sisters and brothers)
47	Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
48	Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
50	Father or mother of Head (includes stepparents)

- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1983 interview (ER30399>0 and ER30400=0); main family nonresponse by 1983 or mover-out nonresponse by 1982 (ER30399=0)

V10001 "RELEASE NUMBER"

Release Number

Study Number 701 (Wave 17)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2	- May 2008
3		Release number 3	- December 2013

V10002 "1984 INTERVIEW NUMBER"

1984 Interview Number

The range of values for this variable is 0001-6918.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 6,918	Actual	1984	interview number

V10384 "OFUM 1983 ASSET Y"

Total 1983 Asset Income of All Other FU Members in FU during 1983

Values in the range 00001-99998 represent the asset income in whole dollars. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V10382).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 99,998	Actual	amount	
99,999	\$99,999	or more	
0	Inap.:	no Other FU Members	had asset income

V10413 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1984 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0	1984 Head of FU, if sample member, was not in any panel family in 1981		
1 - 6,620	Actual	1981	interview number

V10414 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1984 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0	1984 Head of FU, if sample member, was not in any panel family in 1982		
1 - 6,742	Actual	1982	interview number

V10415 "1983 ID"

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1983 interview number of the 1984 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
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0 1984 Head of FU, if sample member, was not in any panel family in 1983

1 - 6,852 Actual 1983 interview number

V10988 "M19 PARENTS POOR OR?-HD"

M19. Were your parents poor when you were growing up, pretty well off, or what?

V10967-V11005 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other changes.

Non-comparability Notes

F-jj

Value/Range	Code	Value/Range	Text
	1	Poor	
	3	Average; "it varied"	
	5	Pretty well off	
	9	NA; DK; did not live with parents	

V11022 "TOT FAM MONEY Y 83"

Total 1983 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V10277 Taxable Income of Head and Wife/"Wife"
V10305 Total Transfers of Head and Wife/"Wife"
V10382 Taxable Income of Others
V10396 Total Transfers of Others

Value/Range	Code	Value/Range	Text
	1	One dollar or less, including zero and negative amounts	
2 - 999,998		Actual amount	
999,999		\$999,999 or more	

ER30429 "1984 INTERVIEW NUMBER"

1984 Interview Number (1984 ID Number)

The values for this variable represent the 1984 ID number of the interview in which this individual was included in 1984.

Non-comparability Notes

I-k

Value/Range	Code	Value/Range	Text
1 - 6,918		1984 family interview number	
	0	Main family nonresponse by 1984 or mover-out nonresponse by 1983; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)	

ER30430 "SEQUENCE NUMBER**84"**

1984 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1984 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Individuals in the family at the time of the 1984 interview
51 - 59			Individuals in institutions at the time of the 1984 interview
71 - 80			Individuals who moved out of the FU or out of institutions and established their own households between the 1983 and 1984 interviews
81 - 89			Individuals who were living in 1983 but died by the time of the 1984 interview
0			Inap.: born or moved in after the 1984 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

ER30431 "RELATIONSHIP TO HEAD**84"**

1984 Relationship to Head

Note that these relationships are those to the 1983 Head for any individual whose 1984 sequence number (ER30430) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1983 Head is no longer present at the time of the 1984 interview, his or her relationship to Head is coded 10; the new 1984 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30430=01).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
10			Head in 1984; 1983 Head who was mover-out nonresponse by the time of the 1984 interview
20			Legal Wife in 1984; 1983 Wife who was mover-out nonresponse by the time of the 1984 interview
22			"Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1982 family, since consecutive interviews may be taken less or more than twelve months apart; 1983 "Wife" who was mover-out nonresponse by the time of the 1984 interview
30			Son or daughter of Head (includes adopted children but not stepchildren)
33			Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
35			Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
37			Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
38			Foster son or foster daughter, not legally adopted
40			Brother or sister of Head (includes step and half sisters and brothers)

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1984 interview (ER30429>0 and ER30430=0); main family nonresponse by 1984 or mover-out nonresponse by 1983 (ER30429=0)

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30459 for an age variable that is generated from birth date information. Consistency of ER30432 with ER30433-ER30434 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

ER30443 "COMPLETED EDUC 84"

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1984 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1984 Heads (from 1984 V10996) and Wives/"Wives" (from 1984 V10955), although information about completed education is not asked annually for them as it is for other family unit members. See family-level V11068 and V11069 for recency of Heads' and Wives/"Wives'" data respectively.

ER30445 "TOT TXBL INCOME 84"

The values for this variable indicate the amount of total taxable income received in whole dollars. All missing data were assigned. For Heads or Wives, the values here are labor income of each plus one-half of their combined asset income.

I-h

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-99,999 Loss of \$99,999 or more
 -99,998 - -1 Actual amount of loss
 1 - 999,998 Actual amount of taxable income
 999,999 Taxable income of \$999,999 or more
 0 Inap.: from Immigrant or Latino samples
 (ER30001=3001-3511,4001-4851,7001-9308); born or moved in
 after the 1984 interview (ER30429>0 and ER30430=0); main
 family nonresponse by 1984 or mover-out nonresponse by 1983
 (ER30429=0); in an institution in both 1983 and 1984
 (ER30429=51-59 and ER30436=0); no taxable income (ER30444=0)

V11101 "RELEASE NUMBER"

Release Number

Study Number 713 (Wave 18)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

Value/Range	Code	Value/Range	Text
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V11102 "1985 INTERVIEW NUMBER"

1985 Interview Number

The range of values for this variable is 0001-7032.

Value/Range	Code	Value/Range	Text
1 - 7,032		Actual 1985 interview number	

V11563 "OFUM 84 ASSET Y"

Total 1984 Asset Income of All Other FU Members in FU during 1984

Values in the range 00001-99998 represent the asset income in whole dollars. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V11561).

Value/Range	Code	Value/Range	Text
1 - 99,998		Actual amount	
99,999		\$99,999 or more	
0		Inap.: no Other FU Members with asset income (V11534=5)	

V11594 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1985 Head of FU.

Value/Range	Code	Value/Range	Text
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0 1985 Head of FU, if sample member, was not in any panel family in 1981

1 - 6,620 Actual 1981 interview number

V11595 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1985 Head of FU.

Value/Range	Code	Value/Range	Text
	0	1985 Head of FU, if sample member, was not in any panel family in 1982	
1 - 6,742		Actual 1982 interview number	

V11596 "1983 ID"

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1983 interview number of the 1985 Head of FU.

Value/Range	Code	Value/Range	Text
	0	1985 Head of FU, if sample member, was not in any panel family in 1983	
1 - 6,852		Actual 1983 interview number	

V11597 "1984 ID"

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1985 Head of FU.

Value/Range	Code	Value/Range	Text
	0	1985 Head of FU, if sample member, was not in any panel family in 1984	
1 - 6,918		Actual 1984 interview number	

V11921 "G13 PARENTS POOR OR?-HD"

G13. Were your parents poor when you were growing up, pretty well off, or what?

V11907-V11923 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Non-comparability Notes

F-jj

Value/Range	Code	Value/Range	Text
	1	Poor	
	3	Average; "it varied"	

5 Pretty well off
 9 NA; DK; didn't live with parents
 0 Inap.: no new Head

V11956 "G43 WTR ATTEND COLLEGE"

G43. Did you attend college?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	Yes		
5	No		
9	NA; DK		

V12311 "N43 WTR ATTEND COLLEGE"

N43. Did you attend college?

Non-comparability Notes

F-pp

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	Yes		
5	No		
9	NA; DK		
0	Inap.: Head is male, no Wife/"Wife" in FU now (V11999=2); Head is female (V12261=2)		

V12371 "TOT FAM MONEY Y 84"

Total 1984 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

V11419 Taxable Income of Head and Wife/"Wife"
 V11461 Total Transfers of Head and Wife/"Wife"
 V11561 Taxable Prorated Income of Others
 V11577 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1	One dollar or less, including zero and negative amounts		
2 - 999,998	Actual amount		
999,999	\$999,999 or more		

ER30463 "1985 INTERVIEW NUMBER"

1985 Interview Number (1985 ID Number)

The values for this variable represent the 1985 ID number of the interview in which this individual was included in 1985.

Non-comparability Notes

I-k

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,032	1985	family interview number	
	0	Main family nonresponse by 1985 or mover-out nonresponse by 1984; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)	

ER30464 "SEQUENCE NUMBER**85"**

1985 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1985 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Individuals in the family at the time of the 1985 interview	
51 - 59		Individuals in institutions at the time of the 1985 interview	
71 - 80		Individuals who moved out of the FU or out of institutions and established their own households between the 1984 and 1985 interviews	
81 - 89		Individuals who were living in 1984 but died by the time of the 1985 interview	
	0	Inap.: born or moved in after the 1985 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0)	

ER30465 "RELATIONSHIP TO HEAD**85"**

1985 Relationship to Head

Note that these relationships are those to the 1984 Head for any individual whose 1985 sequence number (ER30464) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1984 Head is no longer present at the time of the 1985 interview, his or her relationship to Head is coded 10; the new 1985 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30464=01).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
10		Head in 1985; 1984 Head who was mover-out nonresponse by the time of the 1985 interview	
20		Legal Wife in 1985; 1984 Wife who was mover-out nonresponse by the time of the 1985 interview	

- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1983 family, since consecutive interviews may be taken less or more than twelve months apart; 1984 "Wife" who was mover-out nonresponse by the time of the 1985 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head

F85. How much was that last year?

Value/Range	Code	Value/Range	Text
-99,999			Loss of \$99,999 or more
-99,998 - -1			Actual amount of loss
1 - 999,998			Actual amount of taxable income
999,999			Taxable income of \$999,999 or more
0	Inap.:		from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1985 interview (ER30463>0 and ER30464=0); main family nonresponse by 1985 or mover-out nonresponse by 1984 (ER30463=0); in an institution in both 1984 and 1985 (ER30464=51-59 and ER30470=0); no taxable income (ER30479=0)

V12501 "RELEASE NUMBER"

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2	Release number 2	-	May 2008
3	Release number 3	-	December 2013

V12502 "1986 INTERVIEW NUMBER"

The range of values for this variable is 0001-7018.

Value/Range	Code	Value/Range	Text
1 - 7,018	Actual	1986	interview number

V12970 "OFUM 85 ASSET Y"

Values in the range 00001-99998 represent the asset income in whole dollars. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V12968).

Value/Range	Code	Value/Range	Text
1 - 99,998		Actual amount	

99,999 \$99,999 or more

0 Inap.: no Other FU Members with asset income (V12941=5)

V13001 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1986 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1986 Head of FU, if sample member, was not in any panel family in 1981	
1 - 6,620		Actual 1981 interview number	

V13002 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1986 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1986 Head of FU, if sample member, was not in any panel family in 1982	
1 - 6,742		Actual 1982 interview number	

V13003 "1983 ID"

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1985 interview number of the 1986 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1986 Head of FU, if sample member, was not in any panel family in 1983	
1 - 6,852		Actual 1985 interview number	

V13004 "1984 ID"

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1986 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1986 Head of FU, if sample member, was not in any panel family in 1984	
1 - 6,918		Actual 1984 interview number	

V13005 "1985 ID"

1985 Interview Number

Values for this variable in the range 0001-7032 indicate the 1985 interview number of the 1986 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
0		1986 Head of FU, if sample member, was not in any panel family in 1985	
1 - 7,032		Actual 1985 interview number	

V13510 "K28 WTR ATTEND COLLEGE W"

K28. Did she attend college?

V13485-V13532 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13485-V13532 were asked of all Wives/"Wives" in 1985. Values for V13485-V13532 were brought forward from 1985, as indicated by V13669.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Yes	
5		No	
9		NA; DK	
0		Inap.: no Wife/"Wife" in FU (V13484=5)	

V13548 "L13 PARENTS POOR OR? HD"

L13. Were your parents poor when you were growing up, pretty well off, or what?

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1		Poor	
3		Average; "it varied"	
5		Pretty well off	
9		NA; DK; didn't live with parents	

V13579 "L41 WTR ATTEND COLLEGE H"

L41. Did you attend college?

V13534-V13606 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. However, V13551-V13606 were re-asked of all Heads in 1985. Values for V13534-V13550 were brought forward from 1985 or earlier years, as indicated by V13668.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	

V13623 "TOT FAM MONEY Y 85"

Total 1985 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V12818 Taxable Income of Head and Wife/"Wife"
 V12868 Total Transfers of Head and Wife/"Wife"
 V12968 Taxable Prorated Income of Others
 V12984 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less, including zero and negative amounts	
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER30498 "1986 INTERVIEW NUMBER"

1986 Interview Number (1986 ID Number)

The values for this variable represent the 1986 ID number of the interview in which this individual was included in 1986.

Non-comparability Notes

I-k

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,018		1986 family interview number	
	0	Main family nonresponse by 1986 or mover-out nonresponse by 1985; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)	

ER30499 "SEQUENCE NUMBER**86"**

1986 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1986 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Individuals in the family at the time of the 1986 interview
51 - 59			Individuals in institutions at the time of the 1986 interview
71 - 80			Individuals who moved out of the FU or out of institutions and established their own households between the 1985 and 1986 interviews
81 - 89			Individuals who were living in 1985 but died by the time of the 1986 interview
0			Inap.: born or moved in after the 1986 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

ER30500 "RELATIONSHIP TO HEAD**86"**

1986 Relationship to Head

Note that these relationships are those to the 1985 Head for any individual whose 1986 sequence number (ER30499) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1985 Head is no longer present at the time of the 1986 interview, his or her relationship to Head is coded 10; the new 1986 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30499=01).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
10			Head in 1986; 1985 Head who was mover-out nonresponse by the time of the 1986 interview
20			Legal Wife in 1986; 1985 Wife who was mover-out nonresponse by the time of the 1986 interview
22			"Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1985 family, since consecutive interviews may be taken less or more than twelve months apart; 1985 "Wife" who was mover-out nonresponse by the time of the 1986 interview
30			Son or daughter of Head (includes adopted children but not stepchildren)
33			Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
35			Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
37			Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
38			Foster son or foster daughter, not legally adopted
40			Brother or sister of Head (includes step and half sisters and brothers)

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0)

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30531 for an age variable that is generated from birth date information. Consistency of ER30501 with ER30502-ER30503 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

ER30513 "COMPLETED EDUCATION 86"

This variable contains values for 1986 Heads and Wives/"Wives" from 1986 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1986 Heads, these were computed as follows: if V13582 is greater than zero, then completed education equals 12 plus the value for V13582. For the remaining cases, a value of 1 at V13568 was converted to a value of 12. Otherwise, completed education equals V13571 plus V13576. For the recency of the data, see family-level V13668. Wives/"Wives were treated similarly: if V13512 is greater than zero, then completed education equals 12 plus the value for V13512. For the remaining cases, a value of 1 at V13503 was converted to a value of 12. Otherwise, completed education equals V13505 plus V13508. For the recency of the data, see family-level V13669.

ER30515 "TOT TXBL INCOME 86"

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<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999		Loss of \$99,999 or more	
-99,998 - -1		Actual amount of loss	
1 - 999,998		Actual amount of taxable income	
999,999		Taxable income of \$999,999 or more	
0	Inap.:	from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1986 interview (ER30498>0 and ER30499=0); main family nonresponse by 1986 or mover-out nonresponse by 1985 (ER30498=0); in an institution in both 1985 and 1986 (ER30499=51-59 and ER30505=0); no taxable income (ER30514=0)	

V13701 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 20)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V13702 "1987 INTERVIEW NUMBER"

1987 Interview Number

The range of values for this variable is 0001-7061.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,061		Actual 1987 interview number	

V14072 "OFUM 86 ASSET Y"

Total 1986 Asset Income of All Other FU Members in FU during 1986

The range of values for this variable is -9999 through 99999; 00000 represents zero income and negative values represent overall income losses. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V14070).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-9,999		Loss of \$9,999 or more	
-9,998 - -1		Actual net loss	
1 - 99,998		Actual net profit	
99,999		\$99,999 or more	
0	Inap.:	none; no Other FU Members with taxable income (V14043=5)	

V14103 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1981	
1 - 6,620		Actual 1981 interview number	

V14104 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1982	
1 - 6,742		Actual 1982 interview number	

V14105 "1983 ID"

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1986 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1983	
1 - 6,852		Actual 1983 interview number	

V14106 "1984 ID"

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1984	
1 - 6,918		Actual 1984 interview number	

V14107 "1985 ID"

1985 Interview Number

Values for this variable in the range 0001-7032 indicate the 1985 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1985	
1 - 7,032		Actual 1985 interview number	

V14108 "1986 ID"

1986 Interview Number

Values for this variable in the range 0001-7018 indicate the 1986 interview number of the 1987 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1987 Head of FU, if sample member, was not in any panel family in 1986	
1 - 7,018		Actual 1986 interview number	

V14557 "K28 WTR ATTEND COLLEGE W"

K28. Did she attend college?

Note: V14532-V14579 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V14531=5), these variables have been carried forward from the previous year's data with no updating or other change. However, V14532-V14579 were re-asked of all wives/"wives" in 1985.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no Wife/"Wife" in FU (V14531=5)	

V14595 "L13 PARENTS POOR OR? HD"

L13. Were your parents poor when you were growing up, pretty well off, or what?

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Poor	
	3	Average; "it varied"	

5 Pretty well off

9 NA; DK; didn't live with parents

V14626 "L41 WTR ATTEND COLLEGE H"

L41. Did you attend college?

V14581-V14653 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change.

Values for V14581-V14597 were brought forward from 1985 or earlier years, as indicated by V14715. However, V14598-V14653 were re-asked of all Heads in 1985.

Non-comparability Notes

F-jj

Value/Range	Code	Value/Range	Text
	1	Yes	
	5	No	
	9	NA; DK	

V14670 "TOT FAM MONEY Y 86"

Total 1986 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V13920 Taxable Income of Head and Wife/"Wife"
 V13970 Total Transfers of Head and Wife/"Wife"
 V14070 Taxable Prorated Income of Others
 V14086 Total Prorated Transfers of Others

Value/Range	Code	Value/Range	Text
	1	One dollar or less, including zero and negative amounts	
2 - 9,999,998		Actual amount	
9,999,999		\$9,999,999 or more	

ER30535 "1987 INTERVIEW NUMBER"

1987 Interview Number (1987 ID Number)

The values for this variable represent the 1987 ID number of the interview in which this individual was included in 1987.

Non-comparability Notes

I-k

Value/Range	Code	Value/Range	Text
1 - 7,061		1987 family interview number	
	0	Main family nonresponse by 1987 or mover-out nonresponse by 1986; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)	

ER30536 "SEQUENCE NUMBER**87"**

1987 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1987 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20			Individuals in the family at the time of the 1987 interview
51 - 59			Individuals in institutions at the time of the 1987 interview
71 - 80			Individuals who moved out of the FU or out of institutions and established their own households between the 1986 and 1987 interviews
81 - 89			Individuals who were living in 1986 but died by the time of the 1987 interview
0			Inap.: born or moved in after the 1987 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

ER30537 "RELATIONSHIP TO HEAD**87"**

1987 Relationship to Head

Note that these relationships are those to the 1986 Head for any individual whose 1987 sequence number (ER30536) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1986 Head is no longer present at the time of the 1987 interview, his or her relationship to Head is coded 10; the new 1987 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30536=01).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
10			Head in 1987; 1986 Head who was mover-out nonresponse by the time of the 1987 interview
20			Legal Wife in 1987; 1986 Wife who was mover-out nonresponse by the time of the 1987 interview
22			"Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1986 family, since consecutive interviews may be taken less or more than twelve months apart; 1986 "Wife" who was mover-out nonresponse by the time of the 1987 interview
30			Son or daughter of Head (includes adopted children but not stepchildren)
33			Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
35			Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
37			Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
38			Foster son or foster daughter, not legally adopted
40			Brother or sister of Head (includes step and half sisters and brothers)

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0)

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30566 for an age variable that is generated from birth date information. Consistency of ER30538 with ER30539-ER30540 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

ER30549 "COMPLETED EDUCATION 87"

This variable contains values for 1987 Heads and Wives/"Wives" from 1987 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1987 Heads, these were computed as follows: if V14629 is greater than zero, then completed education equals 12 plus the value for V14629. For the remaining cases, a value of 1 at V14615 was converted to a value of 12. Otherwise, completed education equals V14618 plus V14623. For the recency of the data, see family-level V14715. Wives/"Wives" were treated similarly: if V14559 is greater than zero, then completed education equals 12 plus the value for V14559. For the remaining cases, a value of 1 at V14550 was converted to a value of 12. Otherwise, completed education equals V14552 plus V14555. For the recency of the data, see family-level V14716.

ER30551 "TOT TXBL INCOME 87"

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<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-99,999		Loss of \$99,999 or more	
-99,998 - -1		Actual amount of loss	
1 - 999,998		Actual amount of taxable income	
999,999		Taxable income of \$999,999 or more	
0	Inap.:	from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); born or moved in after the 1987 interview (ER30535>0 and ER30536=0); main family nonresponse by 1987 or mover-out nonresponse by 1986 (ER30535=0); in an institution in both 1986 and 1987 (ER30536=51-59 and ER30542=0); no taxable income (ER30550=0)	

V14801 "RELEASE NUMBER"

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
2		Release number 2 - May 2008	
3		Release number 3 - December 2013	

V14802 "1988 INTERVIEW NUMBER"

1988 Interview Number

The range of values for this variable is 0001-7114.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114		Actual 1988 interview number	

V15087 "OFUM 87 ASSET Y"

Total 1987 Asset Income of All Other FU Members in FU during 1987

The range of values for this variable is -9999 through 99999; 00000 represents zero income and negative values represent overall income losses. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V15085).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
-9,999		Loss of \$9,999 or more	
-9,998 - -1		Actual net loss	
1 - 99,998		Actual net profit	
99,999		\$99,999 or more	
0	Inap.:	none; no Other FU Members with taxable income (V15058=5)	

V15118 "1981 ID"

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1981	
1 - 6,620		Actual 1981 interview number	

V15119 "1982 ID"

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1982	
1 - 6,742		Actual 1982 interview number	

V15120 "1983 ID"

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1987 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1983	
1 - 6,852		Actual 1983 interview number	

V15121 "1984 ID"

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1984	
1 - 6,918		Actual 1984 interview number	

V15122 "1985 ID"

1985 Interview Number

Values for this variable in the range 0001-7032 indicate the 1985 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1985	
1 - 7,032		Actual 1985 interview number	

V15123 "1986 ID"

1986 Interview Number

Values for this variable in the range 0001-7018 indicate the 1986 interview number of the 1988 Head of FU.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	0	1988 Head of FU, if sample member, was not in any panel family in 1986	
1 - 7,018		Actual 1986 interview number	

V15773 "G103 ASSET IF SELL POSS"

G103. Suppose you (and your family living there) were to sell all of your major possessions (including your home), turn all of your investments and other assets into cash, and pay all your debts--would you have something left over, break even, or be in debt?

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Have something left over	
	3	Break even	
	5	Be in debt	
	7	Refused	
	8	DK	
	9	NA	

V16031 "K28 WTR ATTEND COLLEGE W"

K28. Did she attend college?

V16006-V16053 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V16005=5), these variables have been carried forward from the previous year's data with no updating or other change. See V16191 for the recency of these data.

See the note preceding V16006.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	
	0	Inap.: no Wife/"Wife" in FU (V16005=5)	

V16069 "L13 PARENTS POOR OR? HD"

L13. Were your parents poor when you were growing up, pretty well off, or what?

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Poor	
	3	Average; "it varied"	
	5	Pretty well off	
	9	NA; DK; didn't live with parents	

V16100 "L41 WTR ATTEND COLLEGE H"

L41. Did you attend college?

V16055-V16127 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V16055-V16071 were brought forward from 1985 or earlier years, as indicated by V16190, but V16072-V16127 were asked of all Heads in 1985. See V16190 for the recency of this background information.

See the note preceding V16055.

Non-comparability Notes

F-jj

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	Yes	
	5	No	
	9	NA; DK	

V16144 "TOT FAM MONEY Y 87"

Total 1987 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V14935 Taxable Income of Head and Wife/"Wife"
V14985 Total Transfers of Head and Wife/"Wife"
V15085 Taxable Prorated Income of Others
V15101 Total Prorated Transfers of Others

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	1	One dollar or less, including zero and negative amounts	

2 - 9,999,998 Actual amount
 9,999,999 \$9,999,999 or more

ER30570 "1988 INTERVIEW NUMBER"

1988 Interview Number (1988 ID Number)

The values for this variable represent the 1988 ID number of the interview in which this individual was included in 1988.

Non-comparability Notes

I-k

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 7,114		1988 family interview number	
	0	Main family nonresponse by 1988 or mover-out nonresponse by 1987; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308)	

ER30571 "SEQUENCE NUMBER**88"**

1988 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1988 interview.

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
1 - 20		Individuals in the family at the time of the 1988 interview	
51 - 59		Individuals in institutions at the time of the 1988 interview	
71 - 80		Individuals who moved out of the FU or out of institutions and established their own households between the 1987 and 1988 interviews	
81 - 89		Individuals who were living in 1987 but died by the time of the 1988 interview	
	0	Inap.: born or moved in after the 1988 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1988 or mover-out nonresponse by 1987 (ER30570=0)	

ER30572 "RELATION TO HEAD**88"**

1988 Relationship to Head

Note that these relationships are those to the 1987 Head for any individual whose 1988 sequence number (ER30571) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1987 Head is no longer present at the time of the 1988 interview, his or her relationship to Head is coded 10; the new 1988 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30571=01).

<u>Value/Range</u>	<u>Code</u>	<u>Value/Range</u>	<u>Text</u>
	10	Head in 1988; 1987 Head who was mover-out nonresponse by the time of the 1988 interview	

- 20 Legal Wife in 1988; 1987 Wife who was mover-out nonresponse by the time of the 1988 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1987 family, since consecutive interviews may be taken less or more than twelve months apart; 1987 "Wife" who was mover-out nonresponse by the time of the 1988 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head

- ```

90 Legal husband of Head
95 Other relative of Head
96 Other relative of legal Wife (code 20)
97 Other relative of cohabitor (the cohabitor is code 22 or 88)
98 Other nonrelatives (includes homosexual partners, friends of
 children of the FU, etc.)
0 Inap.: from Immigrant or Latino samples
 (ER30001=3001-3511,4001-4851,7001-9308); born or moved in
 after the 1988 interview (ER30570>0 and ER30571=0); main
 family nonresponse by 1988 or mover-out nonresponse by 1987
 (ER30570=0)

```

ER30573 "AGE OF INDIVIDUAL 88"

Age at the Time of the 1988 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30602 for an age variable that is generated from birth date information. Consistency of ER30573 with ER30574-ER30575 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code | Value/Range                                                                                                                                                                                                                                    | Text |
|-------------|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
|             | 1    | Newborn up to second birthday                                                                                                                                                                                                                  |      |
| 2 - 125     |      | Actual age                                                                                                                                                                                                                                     |      |
| 999         |      | NA; DK                                                                                                                                                                                                                                         |      |
| 0           |      | Inap.: from Immigrant or Latino samples<br>(ER30001=3001-3511,4001-4851,7001-9308); born or moved in<br>after the 1988 interview (ER30570>0 and ER30571=0); main<br>family nonresponse by 1988 or mover-out nonresponse by 1987<br>(ER30570=0) |      |

ER30584 "COMPLETED EDUC-IND 88"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1988 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1988 Heads and Wives/"Wives" from family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1988 Heads, these were computed as follows: if V16103 is greater than zero, then completed education equals 12 plus the value for V16103. For the remaining cases, a value of 1 at V16089 was converted to a value of 12. Otherwise, completed education equals V16092 plus V16097. For the recency of the data, see family-level V16190. Wives/"Wives were treated similarly: if V16033 is greater than zero, then completed education equals 12 plus the value for V16033. For the remaining cases, a value of 1 at V16024 was converted to a

| Value/Range | Code | Value/Range                               | Text |
|-------------|------|-------------------------------------------|------|
| 1 - 17      |      | Highest grade or year of school completed |      |

99 NA; DK

0 Inap.: from Immigrant or Latino samples  
 (ER30001=3001-3511,4001-4851,7001-9308); main family  
 nonresponse by 1988 or mover-out nonresponse by 1987  
 (ER30570=0); born or moved in after the 1988 interview  
 (ER30570>0 and ER30571=0); in an institution in both 1987 and  
 1988 (ER30571=51-59 and ER30577=0); not a person aged 16 or  
 older (ER30573=001-015)

**ER30586 "TOT TXBL INCOME-IND 88"**

TOTAL 1987 TAXABLE MONEY INCOME OF THIS INDIVIDUAL:

G78. About how much money did (he/she) earn from that job last year?

G85. How much was that last year?

The values for this variable indicate the amount of total taxable income received in whole dollars. All missing data were assigned. For Heads or Wives, the values here are labor and assets of each; these components were coded separately beginning with the 1986 wave.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                                                                                                                                                                                                                  | <u>Text</u> |
|--------------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| -99,999            |             | Loss of \$99,999 or more                                                                                                                                                                                                                                                                                                                            |             |
| -99,998 - -1       |             | Actual amount of loss                                                                                                                                                                                                                                                                                                                               |             |
| 1 - 999,998        |             | Actual amount of taxable income                                                                                                                                                                                                                                                                                                                     |             |
| 999,999            |             | Taxable income of \$999,999 or more                                                                                                                                                                                                                                                                                                                 |             |
| 0                  | Inap.:      | from Immigrant or Latino samples<br>(ER30001=3001-3511,4001-4851,7001-9308); main family<br>nonresponse by 1988 or mover-out nonresponse by 1987<br>(ER30570=0); born or moved in after the 1988 interview<br>(ER30570>0 and ER30571=0); in an institution in both 1987 and<br>1988 (ER30571=51-59 and ER30577=0); no taxable income<br>(ER30585=0) |             |

**V16301 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>               | <u>Text</u> |
|--------------------|-------------|----------------------------------|-------------|
| 2                  |             | Release number 2 - May 2008      |             |
| 3                  |             | Release number 3 - December 2013 |             |

**V16302 "1989 INTERVIEW NUMBER"**

1989 Interview Number

The range of values for this variable is 0001-7114.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>           | <u>Text</u> |
|--------------------|-------------|------------------------------|-------------|
| 1 - 7,114          |             | Actual 1989 interview number |             |

**V16587 "OFUM 88 ASSET Y"**

Total 1988 Asset Income of All Other FU Members in FU during 1988

The range of values for this variable is -9999 through 99999; 00000 represents zero income and negative values represent overall income losses. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V16585).

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                              |
|--------------------|-------------|--------------------|----------------------------------------------------------|
| -9,999             |             |                    | Loss of \$9,999 or more                                  |
| -9,998 - -1        |             |                    | Actual net loss                                          |
| 1 - 99,998         |             |                    | Actual net gain                                          |
| 99,999             |             |                    | \$99,999 or more                                         |
|                    | 0           | Inap.:             | none; no Other FU Members with taxable income (V16558=5) |

**V16618 "1981 ID"**

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u>                  |
|--------------------|-------------|------------------------------------------------------------------------|------------------------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1981 |                              |
| 1 - 6,620          |             |                                                                        | Actual 1981 interview number |

**V16619 "1982 ID"**

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u>                  |
|--------------------|-------------|------------------------------------------------------------------------|------------------------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1982 |                              |
| 1 - 6,742          |             |                                                                        | Actual 1982 interview number |

**V16620 "1983 ID"**

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1988 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u>                  |
|--------------------|-------------|------------------------------------------------------------------------|------------------------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1983 |                              |
| 1 - 6,852          |             |                                                                        | Actual 1983 interview number |

**V16621 "1984 ID"**

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u> |
|--------------------|-------------|------------------------------------------------------------------------|-------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1984 |             |
| 1 - 6,918          |             | Actual 1984 interview number                                           |             |

**V16622 "1985 ID"**

1985 Interview Number

Values for this variable in the range 0001-7032 indicate the 1985 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u> |
|--------------------|-------------|------------------------------------------------------------------------|-------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1985 |             |
| 1 - 7,032          |             | Actual 1985 interview number                                           |             |

**V16623 "1986 ID"**

1986 Interview Number

Values for this variable in the range 0001-7018 indicate the 1986 interview number of the 1989 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                     | <u>Text</u> |
|--------------------|-------------|------------------------------------------------------------------------|-------------|
|                    | 0           | 1989 Head of FU, if sample member, was not in any panel family in 1986 |             |
| 1 - 7,018          |             | Actual 1986 interview number                                           |             |

**V17428 "K28 WTR ATTEND COLLEGE W"**

K28. Did she attend college?

V17403-V17450 are asked only when the FU acquires a new Wife/"Wife". In cases where the Wife/"Wife" has remained the same person from the previous interview (V17402=5), these variables have been carried forward from the previous year's data with no updating or other change. See V17569 for the recency of these data.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                     | <u>Text</u> |
|--------------------|-------------|----------------------------------------|-------------|
|                    | 1           | Yes                                    |             |
|                    | 5           | No                                     |             |
|                    | 9           | NA; DK                                 |             |
|                    | 0           | Inap.: no Wife/"Wife" in FU (V17402=5) |             |



**V17466 "L13 PARENTS POOR OR? HD"**

L13. Were your parents poor when you were growing up, pretty well off, or what?

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

**Non-comparability Notes**

F-jj

| Value/Range | Code | Value/Range                      | Text |
|-------------|------|----------------------------------|------|
|             | 1    | Poor                             |      |
|             | 3    | Average; "it varied"             |      |
|             | 5    | Pretty well off                  |      |
|             | 9    | NA; DK; didn't live with parents |      |

**V17497 "L41 WTR ATTEND COLLEGE H"**

L41. Did you attend college?

V17452-V17524 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V17452-V17468 were brought forward from 1985 or earlier years, as indicated by V17568, but V17469-V17524 were asked of all Heads in 1985. See V17568 for the recency of this background information.

**Non-comparability Notes**

F-jj

| Value/Range | Code | Value/Range | Text |
|-------------|------|-------------|------|
|             | 1    | Yes         |      |
|             | 5    | No          |      |
|             | 9    | NA; DK      |      |

**V17533 "TOT FAM MONEY Y 88"**

Total 1988 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V16435 Taxable Income of Head and Wife/"Wife"  
 V16485 Total Transfers of Head and Wife/"Wife"  
 V16585 Taxable Prorated Income of Others  
 V16601 Total Prorated Transfers of Others

| Value/Range   | Code | Value/Range                                             | Text |
|---------------|------|---------------------------------------------------------|------|
|               | 1    | One dollar or less, including zero and negative amounts |      |
| 2 - 9,999,998 |      | Actual amount                                           |      |
| 9,999,999     |      | \$9,999,999 or more                                     |      |

**V17610 "ACTIVE SAVING 1984-89"**

Change in Wealth from the 1984 to the 1989 Wave

Values for this variable in the range -9999999 through 99999998 represent the change in wealth between 1984 and 1989; a value of 00000000 represents zero. See note at V17589.

This variable was generated by summing:

V10018 1984 House Value, unless moved between 1984 and 1989  
 V17340 Value of Private Annuities in 1989  
 V17346 Value of Real Estate Purchased Since 1984  
 V17352 Cost of Additions/Repairs to Real Estate Since 1984  
 V17355 Amount Invested in Business/Farm Since 1984  
 V17365 Amount of Stock Purchased Since 1984  
 V17371 Assets Removed by Movers Out Since 1984  
 V17379 Debts Added by Movers In Since 1984  
 V17389 Total Wealth in 1989  
 V17590 Equity in Real Estate in 1984  
 V17595 Equity in Farm/Business in 1984  
 V17598 Value of Stocks Held in 1984

and by subtracting:

V16324 1989 House Value  
 V17318 Equity in Real Estate in 1989  
 V17323 Equity in Farm/Business in 1989  
 V17326 Value of Stocks Held in 1989  
 V17343 Value of Pensions/Annuities Cashd In Since 1984  
 V17349 Value of Real Estate Sold Since 1984  
 V17358 Value of Farm/Business Sold Since 1984  
 V17368 Value of Stock Sold Since 1984  
 V17373 Debts Removed by Movers Out Since 1984  
 V17377 Assets Added by Movers In Since 1984  
 V17384 Value of Inheritance Received Since 1984  
 V17387 Value of All Other Inheritances Received Since 1984  
 V17609 1984 Total Wealth in 1984

If the family moved between 1984 and 1989, separate increases for capital gains in housing were calculated for each home. See The 1989 Wealth Supplement, Section I, Part 5 for more details about the calculation of this variable.

**Non-comparability Notes**

F-ddd

| Value/Range  | Code       | Value/Range                              | Text |
|--------------|------------|------------------------------------------|------|
| -9,999,999 - | -1         | Decrease in wealth between 1984 and 1989 |      |
|              | 0          | No net change                            |      |
| 1 -          | 99,999,998 | Increase in wealth between 1984 and 1989 |      |
| 99,999,999   |            | No 1984 data                             |      |

**S217 "IMP WEALTH W/ EQUITY (WEALTH2) 89"**

This variable is constructed as sum of values of six asset types (S203, S205, S209, S211, S213, S215) net of debt value (S207) plus value of home equity.

| Value/Range   | Code | Value/Range                                                 | Text |
|---------------|------|-------------------------------------------------------------|------|
| -99,999,999   |      | Balance of - \$99,999,999 or less                           |      |
| -99,999,998 - | -1   | Actual amount of negative balance                           |      |
|               | 0    | Does not own any asset or home, or their net value is zero; |      |

1 - 999,999,998 Actual amount of positive balance  
 999,999,999 Balance of \$999,999,999 or more

**ER30606 "1989 INTERVIEW NUMBER"**

1989 Interview Number (1989 ID Number)

The values for this variable represent the 1989 ID number of the interview in which this individual was included in 1989.

**Non-comparability Notes**

I-k

| Value/Range | Code                                                                                                                                       | Value/Range             | Text |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------|
| 1 - 7,114   | 1989                                                                                                                                       | family interview number |      |
| 0           | Main family nonresponse by 1989 or mover-out nonresponse by 1988; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308) |                         |      |

**ER30607 "SEQUENCE NUMBER**

**89"**

1989 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1989 interview.

| Value/Range | Code                                                                                                                                                                                                     | Value/Range | Text |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------|
| 1 - 20      | Individuals in the family at the time of the 1989 interview                                                                                                                                              |             |      |
| 51 - 59     | Individuals in institutions at the time of the 1989 interview                                                                                                                                            |             |      |
| 71 - 80     | Individuals who moved out of the FU or out of institutions and established their own households between the 1988 and 1989 interviews                                                                     |             |      |
| 81 - 89     | Individuals who were living in 1988 but died by the time of the 1989 interview                                                                                                                           |             |      |
| 0           | Inap.: born or moved in after the 1989 interview; from Immigrant or Latino samples (ER30001=3001-3511,4001-4851,7001-9308); main family nonresponse by 1989 or mover-out nonresponse by 1988 (ER30606=0) |             |      |

**ER30608 "RELATION TO HEAD**

**89"**

1989 Relationship to Head

Note that these relationships are those to the 1988 Head for any individual whose 1989 sequence number (ER30607) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1988 Head is no longer present at the time of the 1989 interview, his or her relationship to Head is coded 10; the new 1989 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30607=01).

| Value/Range | Code                                                                                    | Value/Range | Text |
|-------------|-----------------------------------------------------------------------------------------|-------------|------|
| 10          | Head in 1989; 1988 Head who was mover-out nonresponse by the time of the 1989 interview |             |      |

- 20 Legal Wife in 1989; 1988 Wife who was mover-out nonresponse by the time of the 1989 interview
- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1988 family, since consecutive interviews may be taken less or more than twelve months apart; 1988 "Wife" who was mover-out nonresponse by the time of the 1989 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head

## Age at the Time of the 1989 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30638 for an age variable that is generated from birth date information. Consistency of ER30609 with ER30610-ER30611 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code   | Value/Range                                                                                                                                                                                                                             | Text |
|-------------|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
|             | 1      | Newborn up to second birthday                                                                                                                                                                                                           |      |
| 2 - 125     |        | Actual age                                                                                                                                                                                                                              |      |
| 999         |        | NA; DK                                                                                                                                                                                                                                  |      |
| 0           | Inap.: | from Immigrant or Latino samples<br>(ER30001=3001-3511,4001-4851,7001-9308); born or moved in<br>after the 1989 interview (ER30606>0 and ER30607=0); main<br>family nonresponse by 1989 or mover-out nonresponse by 1988<br>(ER30606=0) |      |

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1989 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1989 Heads and Wives/"Wives" from 1989 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1989 Heads, these were computed as follows: if V17500 is greater than zero, then completed education equals 12 plus the value for V17500. For the remaining cases, a value of 1 at V17486 was converted to a value of 12. Otherwise, completed education equals V17489 plus V17494. For the recency of the data, see family-level V17568. Wives/"Wives" were treated similarly, using family-level variables. For 1989, see V17421-V17430. If V17430 is greater than zero, then completed education equals 12 plus the value for V17430. For the remaining cases, a value of 1 at V17421 was converted to a value of 12. Otherwise, completed education equals V17423 plus V17426. For the recency of the data, see family-level V17569.

| Value/Range | Code | Value/Range                               | Text |
|-------------|------|-------------------------------------------|------|
| 1 - 17      |      | Highest grade or year of school completed |      |

99 NA; DK

0 Inap.: from Immigrant or Latino samples  
 (ER30001=3001-3511,4001-4851,7001-9308); born or moved in  
 after the 1989 interview (ER30606>0 and ER30607=0); main  
 family nonresponse by 1989 or mover-out nonresponse by 1988  
 (ER30606=0); in an institution in both 1988 and 1989  
 (ER30607=51-59 and ER30613=0); not a person aged 16 or older  
 (ER30609=001-015)

**ER30622 "TOT TXBL INCOME-IND 89"**

TOTAL 1988 TAXABLE MONEY INCOME OF THIS INDIVIDUAL:

G78. About how much money did (he/she) earn from that job last year?

G85. How much was that last year?

The values for this variable indicate the amount of total taxable income received in whole dollars. All missing data were assigned. For Heads or Wives, the values here are labor and assets of each; these components were coded separately beginning with the 1986 wave.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                                                                                                                                                                                                               | <u>Text</u> |
|--------------------|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| -99,999            |             | Loss of \$99,999 or more                                                                                                                                                                                                                                                                                                                         |             |
| -99,998 - -1       |             | Actual amount of loss                                                                                                                                                                                                                                                                                                                            |             |
| 1 - 999,998        |             | Actual amount of taxable income                                                                                                                                                                                                                                                                                                                  |             |
| 999,999            |             | Taxable income of \$999,999 or more                                                                                                                                                                                                                                                                                                              |             |
| 0                  | Inap.:      | from Immigrant or Latino samples<br>(ER30001=3001-3511,4001-4851,7001-9308); born or moved in<br>after the 1989 interview (ER30606>0 and ER30607=0); main<br>family nonresponse by 1989 or mover-out nonresponse by 1988<br>(ER30606=0); in an institution in both 1988 and 1989<br>(ER30607=51-59 and ER30613=0); no taxable income (ER30621=0) |             |

**V17701 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>               | <u>Text</u> |
|--------------------|-------------|----------------------------------|-------------|
| 2                  |             | Release Number 2 - May 2008      |             |
| 3                  |             | Release Number 3 - December 2013 |             |

**V17702 "1990 INTERVIEW NUMBER"**

1990 Interview Number

Values for this variable in the range 00001-07328 indicate core sample cases; values in the range 10001-12043 indicate Latino sample families.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>     | <u>Text</u> |
|--------------------|-------------|------------------------|-------------|
| 1 - 7,328          |             | Core sample cases      |             |
| 10,001 - 12,043    |             | Latino sample families |             |

**V18003 "OFUM 89 ASSET Y"**

Total 1989 Asset Income of All Other FU Members in FU during 1989

The range of values for this variable is -9999 through 99999; 00000 represents zero income and negative values represent overall income losses. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V18001).

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                     |
|--------------------|-------------|--------------------|-----------------------------------------------------------------|
| -9,999             |             |                    | Loss of \$9,999 or more                                         |
| -9,998 - -1        |             |                    | Actual net loss                                                 |
| 1 - 99,998         |             |                    | Actual net gain                                                 |
| 99,999             |             |                    | \$99,999 or more                                                |
|                    | 0           |                    | Inap.: none; no Other FU Members with taxable income (V17974=5) |

**V18034 "1981 ID"**

1981 Interview Number

Values for this variable in the range 0001-6620 indicate the 1981 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                 |
|--------------------|-------------|--------------------|-------------------------------------------------------------------------------------------------------------|
|                    | 0           |                    | 1990 Head of FU, if sample member, was not in any panel family in 1981; Latino interview (V18021=7001-9043) |
| 1 - 6,620          |             |                    | Actual 1981 interview number                                                                                |

**V18035 "1982 ID"**

1982 Interview Number

Values for this variable in the range 0001-6742 indicate the 1982 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                 |
|--------------------|-------------|--------------------|-------------------------------------------------------------------------------------------------------------|
|                    | 0           |                    | 1990 Head of FU, if sample member, was not in any panel family in 1982; Latino interview (V18021=7001-9043) |
| 1 - 6,742          |             |                    | Actual 1982 interview number                                                                                |

**V18036 "1983 ID"**

1983 Interview Number

Values for this variable in the range 0001-6852 indicate the 1989 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                 |
|--------------------|-------------|--------------------|-------------------------------------------------------------------------------------------------------------|
|                    | 0           |                    | 1990 Head of FU, if sample member, was not in any panel family in 1983; Latino interview (V18021=7001-9043) |
| 1 - 6,852          |             |                    | Actual 1983 interview number                                                                                |

**V18037      "1984 ID"**

1984 Interview Number

Values for this variable in the range 0001-6918 indicate the 1984 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                          | <u>Text</u> |
|--------------------|-------------|-------------------------------------------------------------------------------------------------------------|-------------|
|                    | 0           | 1990 Head of FU, if sample member, was not in any panel family in 1984; Latino interview (V18021=7001-9043) |             |
| 1 - 6,918          |             | Actual 1984 interview number                                                                                |             |

**V18038      "1985 ID"**

1985 Interview Number

Values for this variable in the range 0001-7032 indicate the 1985 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                          | <u>Text</u> |
|--------------------|-------------|-------------------------------------------------------------------------------------------------------------|-------------|
|                    | 0           | 1990 Head of FU, if sample member, was not in any panel family in 1985; Latino interview (V18021=7001-9043) |             |
| 1 - 7,032          |             | Actual 1985 interview number                                                                                |             |

**V18039      "1986 ID"**

1986 Interview Number

Values for this variable in the range 0001-7018 indicate the 1986 interview number of the 1990 Head of FU.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                          | <u>Text</u> |
|--------------------|-------------|-------------------------------------------------------------------------------------------------------------|-------------|
|                    | 0           | 1990 Head of FU, if sample member, was not in any panel family in 1986; Latino interview (V18021=7001-9043) |             |
| 1 - 7,018          |             | Actual 1986 interview number                                                                                |             |

**V18759      "L28 WTR ATTEND COLLEGE W"**

L28. Did she attend college?

See the note at V18734.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                     | <u>Text</u> |
|--------------------|-------------|----------------------------------------|-------------|
|                    | 1           | Yes                                    |             |
|                    | 5           | No                                     |             |
|                    | 9           | NA; DK                                 |             |
|                    | 0           | Inap.: no Wife/"Wife" in FU (V18733=5) |             |



**V18797 "M13 PARENTS POOR OR? HD"**

M13. Were your parents poor when you were growing up, pretty well off, or what?

V18783-V18855 are asked only when the FU acquires a new Head. In cases where the Head has remained the same person from the previous interview, these variables have been carried forward from the previous year's data with no updating or other change. Values for V18783-V18799 were brought forward from 1985 or earlier years, as indicated by V18919, but V18800-V18855 were asked of all Heads in 1985. See V18919 for the recency of this background information. These questions were asked about all Latino sample Heads.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>               | <u>Text</u> |
|--------------------|-------------|----------------------------------|-------------|
|                    | 1           | Poor                             |             |
|                    | 3           | Average; "it varied"             |             |
|                    | 5           | Pretty well off                  |             |
|                    | 9           | NA; DK; didn't live with parents |             |

**V18828 "M41 WTR ATTEND COLLEGE H"**

M41. Did you attend college?

See the note at V18783.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-------------|--------------------|-------------|
|                    | 1           | Yes                |             |
|                    | 5           | No                 |             |
|                    | 9           | NA; DK             |             |

**V18875 "TOT FAM MONEY Y 89"**

Total 1989 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio. The values represent the summation of the following variables:

V17851 Taxable Income of Head and Wife/"Wife"  
 V17901 Total Transfers of Head and Wife/"Wife"  
 V18001 Taxable Prorated Income of Others  
 V18017 Total Prorated Transfers of Others

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                      | <u>Text</u> |
|--------------------|-------------|---------------------------------------------------------|-------------|
|                    | 1           | One dollar or less, including zero and negative amounts |             |
| 2 - 9,999,998      |             | Actual amount                                           |             |
| 9,999,999          |             | \$9,999,999 or more                                     |             |

**ER30642      "1990 INTERVIEW NUMBER"**

1990 Interview Number (1990 ID Number)

The values for this variable represent the 1990 ID number of the interview in which this individual was included in 1990.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                    | <u>Text</u> |
|--------------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1 - 10,000         |             | 1990 core family interview number                                                                                                                     |             |
| 10,001 - 12,043    |             | 1990 Latino family interview number                                                                                                                   |             |
|                    | 0           | Main family nonresponse by 1990 or mover-out nonresponse by 1989; from Immigrant or Latino recontact sample (ER30001=3001-3511, 4001-4851, 9044-9308) |             |

**ER30643      "SEQUENCE NUMBER****90"**

1990 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1990 interview.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                                                                                  | <u>Text</u> |
|--------------------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1 - 20             |             | Individuals in the family at the time of the 1990 interview                                                                                                                                                         |             |
| 51 - 59            |             | Individuals in institutions at the time of the 1990 interview                                                                                                                                                       |             |
| 71 - 80            |             | Individuals who moved out of the FU or out of institutions and established their own households between the 1989 and 1990 interviews                                                                                |             |
| 81 - 89            |             | Individuals who were living in 1989 but died by the time of the 1990 interview                                                                                                                                      |             |
|                    | 0           | Inap.: born or moved in after the 1990 interview; from Immigrant or Latino recontact sample (ER30001=3001-3511, 4001-4851, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0) |             |

**ER30644      "RELATION TO HEAD****90"**

1990 Relationship to Head

Note that these relationships are those to the 1989 Head for any individual whose 1990 sequence number (ER30643) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1989 Head is no longer present at the time of the 1990 interview, his or her relationship to Head is coded 10; the new 1990 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30643=01).

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                            | <u>Text</u> |
|--------------------|-------------|-----------------------------------------------------------------------------------------------|-------------|
| 10                 |             | Head in 1990; 1989 Head who was mover-out nonresponse by the time of the 1990 interview       |             |
| 20                 |             | Legal Wife in 1990; 1989 Wife who was mover-out nonresponse by the time of the 1990 interview |             |

- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1989 family, since consecutive interviews may be taken less or more than twelve months apart; 1989 "Wife" who was mover-out nonresponse by the time of the 1990 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head

- 95 Other relative of Head  
96 Other relative of legal Wife (code 20)  
97 Other relative of cohabitor (the cohabitor is code 22 or 88)  
98 Other nonrelatives (includes homosexual partners, friends of  
children of the FU, etc.)  
0 Inap.: from Immigrant or Latino recontact sample  
(ER30001=3001-3511, 4001-4851, 9044-9308); main family  
nonresponse by 1990 or mover-out nonresponse by 1989  
(ER30642=0); born or moved in after the 1990 interview  
(ER30642>0 and ER30643=0)

ER30645 "AGE OF INDIVIDUAL 90"

Age at the Time of the 1990 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30680 for an age variable that is generated from birth date information. Consistency of ER30645 with ER30646-ER30647 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code | Value/Range                                                                                                                                                                                                                                   | Text |
|-------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 1           |      | Newborn up to second birthday                                                                                                                                                                                                                 |      |
| 2 - 125     |      | Actual age                                                                                                                                                                                                                                    |      |
| 999         |      | NA; DK                                                                                                                                                                                                                                        |      |
| 0           |      | Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511, 4001-4851, 9044-9308); main family nonresponse by 1990 or mover-out nonresponse by 1989 (ER30642=0); born or moved in after the 1990 interview (ER30642>0 and ER30643=0) |      |

ER30657 "COMPLETED EDUC-IND 90"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1990 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1990 Heads and Wives/"Wives" from 1990 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. For 1990 Heads, these were computed as follows: if V18831 is greater than zero, then completed education equals 12 plus the value for V18831. For the remaining cases, a value of 1 at V18817 was converted to a value of 12. Otherwise, completed education equals V18820 plus V18825. For the recency of the data, see family-level V18919. Wives/"Wives" were treated similarly, using family-level variables. For 1990, see 18752-V18761. If V18761 is greater than zero, then completed education equals 12 plus the value for V18761. For

| Value/Range | Code   | Value/Range | Text                                                                                                                                                                                                                                                                                                                                                                             |
|-------------|--------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 - 17      |        |             | Highest grade or year of school completed                                                                                                                                                                                                                                                                                                                                        |
| 99          | NA;    |             | DK                                                                                                                                                                                                                                                                                                                                                                               |
| 0           | Inap.: |             | from Immigrant or Latino recontact sample<br>(ER30001=3001-3511, 4001-4851, 9044-9308); main family<br>nonresponse by 1990 or mover-out nonresponse by 1989<br>(ER30642=0); born or moved in after the 1990 interview<br>(ER30642>0 and ER30643=0); in an institution in both 1989 and<br>1990 (ER30643=51-59 and ER30649=0); not a person aged 16 or<br>older (ER30645=001-015) |

**ER30659 "TOT TXBL INCOME-IND 90"**

TOTAL 1989 TAXABLE MONEY INCOME OF THIS INDIVIDUAL:

G78. About how much money did (he/she) earn from that job last year?

G85. How much was that last year?

The values for this variable indicate the amount of total taxable income received in whole dollars. All missing data were assigned. For Heads or Wives, the values here are labor and assets of each; these components were coded separately beginning with the 1986 wave.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                                                                                                                                                                                                                                                                          |
|--------------------|-------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| -99,999            |             |                    | Loss of \$99,999 or more                                                                                                                                                                                                                                                                                                                                             |
| -99,998 - -1       |             |                    | Actual amount of loss                                                                                                                                                                                                                                                                                                                                                |
| 1 - 999,998        |             |                    | Actual amount of taxable income                                                                                                                                                                                                                                                                                                                                      |
| 999,999            |             |                    | Taxable income of \$999,999 or more                                                                                                                                                                                                                                                                                                                                  |
| 0                  |             |                    | Inap.: from Immigrant or Latino recontact sample<br>(ER30001=3001-3511,4001-4851, 9044-9308); main family<br>nonresponse by 1990 or mover-out nonresponse by 1989<br>(ER30642=0); born or moved in after the 1990 interview<br>(ER30642>0 and ER30643=0); in an institution in both 1989 and<br>1990 (ER30643=51-59 and ER30649=0); no taxable income<br>(ER30658=0) |

**V19001 "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 3, we are suppressing some additional variables to protect the anonymity of our respondents.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                      |
|--------------------|-------------|--------------------|----------------------------------|
| 2                  |             |                    | Release number 2 - May 2008      |
| 3                  |             |                    | Release number 3 - December 2013 |

**V19002 "1991 INTERVIEW NUMBER"**

1991 Interview Number

The range of values for this variable is 00001-09363. Latino sample cases were integrated into the core sample, i.e., they do not have a unique range of numbers.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>      |
|--------------------|-------------|--------------------|------------------|
| 1 - 9,363          |             |                    | Interview number |

**V19303 "OFUM 90 ASSET Y"**

Total 1990 Asset Income of All Other FU Members in FU during 1990

The range of values for this variable is -9999 through 99999; 00000 represents zero income and negative values represent overall income losses. All missing data were assigned. The amount represented by this variable is included in the total taxable income of others (V19301).

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-------------|--------------------|-------------|
|--------------------|-------------|--------------------|-------------|

-9,999 Loss of \$9,999 or more  
 -9,998 - -1 Actual net loss  
 1 - 99,998 Actual net profit  
 99,999 \$99,999 or more  
 0 Inap.: none; no Other FU Members with taxable income  
 (V19274=5)

**V20059 "K28 WTR ATTEND COLLEGE W"**

K28. Did she attend college?

See the note at V20034.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u>                 | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-----------------------------|--------------------|-------------|
| 1                  | Yes                         |                    |             |
| 5                  | No                          |                    |             |
| 9                  | NA; DK                      |                    |             |
| 0                  | Inap.: no Wife/"Wife" in FU | (V20033=5)         |             |

**V20128 "L41 WTR ATTEND COLLEGE H"**

L41. Did you attend college?

See the note at V20083.

**Non-comparability Notes**

F-jj

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-------------|--------------------|-------------|
| 1                  | Yes         |                    |             |
| 5                  | No          |                    |             |
| 9                  | NA; DK      |                    |             |

**V20175 "TOT FAM MONEY Y 90"**

Total 1990 Family Money Income

Negative amounts and zeroes are not allowed for this variable because it is used in the generation of the income/needs ratio.

The values represent the summation of the following variables:

V19151 Taxable Income of Head and Wife/"Wife"  
 V19201 Total Transfers of Head and Wife/"Wife"  
 V19301 Taxable Prorated Income of Others  
 V19317 Total Prorated Transfers of Others

| <u>Value/Range</u> | <u>Code</u>                                             | <u>Value/Range</u> | <u>Text</u> |
|--------------------|---------------------------------------------------------|--------------------|-------------|
| 1                  | One dollar or less, including zero and negative amounts |                    |             |

2 - 9,999,998 Actual amount  
 9,999,999 \$9,999,999 or more

**ER30689 "1991 INTERVIEW NUMBER"**

1991 Interview Number (1991 ID Number)

The values for this variable represent the 1991 ID number of the interview in which this individual was included in 1991.

| <u>Value/Range</u> | <u>Code</u>                                                                                                                                          | <u>Value/Range</u>      | <u>Text</u> |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------|
| 1 - 9,363          | 1991                                                                                                                                                 | family interview number |             |
| 0                  | Main family nonresponse by 1991 or mover-out nonresponse by 1990; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308) |                         |             |

**ER30690 "SEQUENCE NUMBER****91"**

1991 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1991 interview.

| <u>Value/Range</u> | <u>Code</u>                                                                                                                                                                                                        | <u>Value/Range</u> | <u>Text</u> |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|-------------|
| 1 - 20             | Individuals in the family at the time of the 1991 interview                                                                                                                                                        |                    |             |
| 51 - 59            | Individuals in institutions at the time of the 1991 interview                                                                                                                                                      |                    |             |
| 71 - 80            | Individuals who moved out of the FU or out of institutions and established their own households between the 1990 and 1991 interviews                                                                               |                    |             |
| 81 - 89            | Individuals who were living in 1990 but died by the time of the 1991 interview                                                                                                                                     |                    |             |
| 0                  | Inap.: born or moved in after the 1991 interview; from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0) |                    |             |

**ER30691 "RELATION TO HEAD****91"**

1991 Relationship to Head

Note that these relationships are those to the 1990 Head for any individual whose 1991 sequence number (ER30690) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1990 Head is no longer present at the time of the 1991 interview, his or her relationship to Head is coded 10; the new 1991 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30690=01).

| <u>Value/Range</u> | <u>Code</u>                                                                                   | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-----------------------------------------------------------------------------------------------|--------------------|-------------|
| 10                 | Head in 1991; 1990 Head who was mover-out nonresponse by the time of the 1991 interview       |                    |             |
| 20                 | Legal Wife in 1991; 1990 Wife who was mover-out nonresponse by the time of the 1991 interview |                    |             |

- 22 "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1990 family, since consecutive interviews may be taken less or more than twelve months apart; 1990 "Wife" who was mover-out nonresponse by the time of the 1991 interview
- 30 Son or daughter of Head (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)
- 35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)
- 37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Head (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head



- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0)

**ER30692 "AGE OF INDIVIDUAL****91"**

Age at the Time of the 1991 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30723 for an age variable that is generated from birth date information. Consistency of ER30692 with ER30693-ER30694 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code | Value/Range                                                                                                                                                                                                                                  | Text |
|-------------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 1           |      | Newborn up to second birthday                                                                                                                                                                                                                |      |
| 2 - 125     |      | Actual age                                                                                                                                                                                                                                   |      |
| 999         |      | NA; DK                                                                                                                                                                                                                                       |      |
| 0           |      | Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0) |      |

**ER30703 "COMPLETED EDUC-IND****91"**

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1991 interview. A code value of 17 indicates that this individual has completed at least some postgraduate work. This variable contains values for 1991 Heads and Wives/"Wives" from 1991 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables V20198 (Head) and V20199 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level V20219 (Heads) and V20220 (Wives/"Wives") for the recency of this information.

| Value/Range | Code | Value/Range                                                                                                                                                                                                                                                                                                                                                          | Text |
|-------------|------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 1 - 17      |      | Highest grade or year of school completed                                                                                                                                                                                                                                                                                                                            |      |
| 99          |      | NA; DK                                                                                                                                                                                                                                                                                                                                                               |      |
| 0           |      | Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0); in an institution in both 1990 and 1991 (ER30690=51-59 and ER30696=0); not a person aged 16 or older (ER30692=001-015) |      |

**ER30705      "TOT LABOR INCOME-IND                      91"**

TOTAL 1990 LABOR INCOME OF THIS INDIVIDUAL: G78. About how much money did (he/she) earn from that job last year? G85. How much was that last year?

The values for this variable indicate the amount of total labor income received in whole dollars. All missing data were assigned.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                                                                                                                                                                                                                                                           |
|--------------------|-------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 - 999,998        |             |                    | Actual amount earned                                                                                                                                                                                                                                                                                                                                  |
| 999,999            |             |                    | Income of \$999,999 or more                                                                                                                                                                                                                                                                                                                           |
| 0                  |             |                    | Inap.: from Immigrant or Latino recontact sample (ER30001=3001-3511,4001-4851, 9044-9308); main family nonresponse by 1991 or mover-out nonresponse by 1990 (ER30689=0); born or moved in after the 1991 interview (ER30689>0 and ER30690=0); in an institution in both 1990 and 1991 (ER30690=51-59 and ER30696=0); no labor income (ER30704=0 or 2) |

**V20301      "RELEASE NUMBER"**

Release Number

Study Number 714 (Wave 21)

On release 4, we are suppressing some additional variables to protect the anonymity of our respondents.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                      |
|--------------------|-------------|--------------------|----------------------------------|
| 3                  |             |                    | Release number 3 - May 2008      |
| 4                  |             |                    | Release number 4 - December 2013 |

**V20302      "1992 INTERVIEW NUMBER"**

1992 Interview Number

The range of values for this variable is 00001-09829. Latino, recontact and core sample cases are included in this range.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>      |
|--------------------|-------------|--------------------|------------------|
| 1 - 9,829          |             |                    | Interview Number |

**ER30733      "1992 INTERVIEW NUMBER"**

1992 Interview Number (1992 ID Number)

The values for this variable represent the 1992 ID number of the interview in which this individual was included in 1992.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                          |
|--------------------|-------------|--------------------|----------------------------------------------------------------------------------------------------------------------|
| 1 - 9,829          |             |                    | 1992 family interview number                                                                                         |
| 0                  |             |                    | Main family nonresponse by 1992 or mover-out nonresponse by 1991;from Immigrant sample (ER30001=3001-3511,4001-4851) |

**ER30734      "SEQUENCE NUMBER****92"**

1992 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1992 interview.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                                                                                         |
|--------------------|-------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 - 20             |             |                    | Individuals in the family at the time of the 1992 interview                                                                                                                         |
| 51 - 59            |             |                    | Individuals in institutions at the time of the 1992 interview                                                                                                                       |
| 71 - 80            |             |                    | Individuals who moved out of the FU or out of institutions and established their own households between the 1991 and 1992 interviews                                                |
| 81 - 89            |             |                    | Individuals who were living in 1991 but died by the time of the 1992 interview                                                                                                      |
| 0                  |             |                    | Inap.: born or moved in after the 1992 interview; from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0) |

**ER30735      "RELATION TO HEAD****92"**

1992 Relationship to Head

Note that these relationships are those to the 1991 Head for any individual whose 1992 sequence number (ER30734) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1991 Head is no longer present at the time of the 1992 interview, his or her relationship to Head is coded 10; the new 1992 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30734=01).

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>                                                                                                                                                                                                                                                                |
|--------------------|-------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10                 |             |                    | Head in 1992; 1991 Head who was mover-out nonresponse by the time of the 1992 interview                                                                                                                                                                                    |
| 20                 |             |                    | Legal Wife in 1992; 1991 Wife who was mover-out nonresponse by the time of the 1992 interview                                                                                                                                                                              |
| 22                 |             |                    | "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1991 family, since consecutive interviews may be taken less or more than twelve months apart; 1991 "Wife" who was mover-out nonresponse by the time of the 1992 interview |
| 30                 |             |                    | Son or daughter of Head (includes adopted children but not stepchildren)                                                                                                                                                                                                   |
| 33                 |             |                    | Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)                                                                                                                                                                            |
| 35                 |             |                    | Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)                                                                                                                         |
| 37                 |             |                    | Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)                                                                                                                                                                                                       |
| 38                 |             |                    | Foster son or foster daughter, not legally adopted                                                                                                                                                                                                                         |
| 40                 |             |                    | Brother or sister of Head (includes step and half sisters and brothers)                                                                                                                                                                                                    |

- 47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.
- 48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Head (includes stepparents)
- 57 Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)
- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0)

ER30736 "AGE OF INDIVIDUAL 92"

Age at the Time of the 1992 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. See ER30798 for an age variable that is generated from birth date information. Consistency of ER30736 with ER30737-ER30738 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code | Value/Range                                                                                                                                                                                                   | Text |
|-------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
|             | 1    | Newborn up to second birthday                                                                                                                                                                                 |      |
| 2 - 125     |      | Actual age                                                                                                                                                                                                    |      |
| 999         |      | NA; DK                                                                                                                                                                                                        |      |
| 0           |      | Inap.: from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); born or moved in after the 1992 interview (ER30733>0 and ER30734=0) |      |

ER30748 "COMPLETED EDUCATION 92"

G90. What is the highest grade or year of school that (he/she) has completed?

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 1992 interview.

This variable contains values for 1992 Heads and Wives/"Wives" from 1992 family-level data, although information about completed education is not asked annually for them as it is for other family unit members. This variable differs from the family-level variables V21504 (Head) and V21505 (Wife/"Wife") in the treatment of Heads and Wives/"Wives" who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Education was re-asked of all Heads and Wives/"Wives" in 1985. See family-level V21525 (Heads) and V21526 (Wives/"Wives") for the recency of this information.

| Value/Range | Code   | Value/Range | Text                                                                                                                                                                                                                                                                                                                                          |
|-------------|--------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 - 17      |        |             | Highest grade or year of school completed                                                                                                                                                                                                                                                                                                     |
| 99          | NA;    | DK          |                                                                                                                                                                                                                                                                                                                                               |
| 0           | Inap.: |             | from Immigrant sample (ER30001=3001-3511,4001-4851);<br>main family nonresponse by 1992 or mover-out nonresponse by<br>1991 (ER30733=0); in an institution in both 1991 and 1992<br>(ER30734=51-59 and ER30740=0); not a person aged 16 or older<br>(ER30736=001-015); born or moved in after the 1992 interview<br>(ER30733>0 and ER30734=0) |

ER30750 "TOT LABOR INCOME 92"

TOTAL 1991 LABOR INCOME OF THIS INDIVIDUAL: G78. About how much money did (he/she) earn from that job last year? G85. How much was that last year?

The values for this variable indicate the amount of total labor income received in whole dollars. All missing data were assigned.

| Value/Range | Code | Value/Range          | Text |
|-------------|------|----------------------|------|
| 1 - 999,998 |      | Actual amount earned |      |

999,999 Income of \$999,999 or more

0 Inap.: from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1992 or mover-out nonresponse by 1991 (ER30733=0); in an institution in both 1991 and 1992 (ER30734=51-59 and ER30740=0); no labor income (ER30749=0 or 2)

#### **V21601 "RELEASE NUMBER"**

Release Number

May 2008: Variable V22403 has been updated, and variable V23361 has been recalculated.

December 2013: There have been no data changes made since Release 4 however we are suppressing some additional variables to protect the anonymity of our respondents.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>               | <u>Text</u> |
|--------------------|-------------|----------------------------------|-------------|
| 1                  |             | Release number 1 - January 1998  |             |
| 2                  |             | Release number 2 - February 1998 |             |
| 3                  |             | Release number 3 - April 2000    |             |
| 4                  |             | Release number 4 - May 2008      |             |

#### **V21602 "1993 INTERVIEW NUMBER"**

1993 Interview Number

The values for this variable represent the 1993 interview number. The case count for 1993 is 9977. Values for this variable may not be contiguous.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-------------|--------------------|-------------|
| 1 - 11,055         |             | Interview number   |             |

#### **ER30806 "1993 INTERVIEW NUMBER"**

1993 Interview Number (1993 ID Number)

The values for this variable represent the 1993 interview number of the family in which this individual was included in 1993. We interviewed 9,977 families in 1993.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                   | <u>Text</u> |
|--------------------|-------------|----------------------------------------------------------------------------------------------------------------------|-------------|
| 1 - 11,055         |             | 1993 family interview number                                                                                         |             |
| 0                  |             | Main family nonresponse by 1993 or mover-out nonresponse by 1992;from Immigrant sample (ER30001=3001-3511,4001-4851) |             |

#### **ER30807 "SEQUENCE NUMBER"**

**93"**

1993 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 1993 interview.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u> |
|--------------------|-------------|--------------------|-------------|
|--------------------|-------------|--------------------|-------------|

- 1 - 20 Individuals in the family at the time of the 1993 interview
- 51 - 59 Individuals in institutions at the time of the 1993 interview
- 71 - 80 Individuals who moved out of the FU or out of institutions and established their own households between the 1992 and 1993 interviews
- 81 - 89 Individuals who were living in 1992 but died by the time of the 1993 interview
- 0 Inap.: born or moved in after the 1993 interview; from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0)

**ER30808 "RELATION TO HEAD****93"**

## 1993 Relationship to Head

Note that these relationships are those to the 1992 Head for any individual whose 1993 sequence number (ER30807) is greater than 50, that is, has moved out of the FU. Thus, for example, if the 1992 Head is no longer present at the time of the 1993 interview, his or her relationship to Head is coded 10; the new 1993 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER30807=01).

| <u>Value/Range</u> | <u>Code Value/Range Text</u>                                                                                                                                                                                                                                               |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10                 | Head in 1993; 1992 Head who was mover-out nonresponse by the time of the 1993 interview                                                                                                                                                                                    |
| 20                 | Legal Wife in 1993; 1992 Wife who was mover-out nonresponse by the time of the 1993 interview                                                                                                                                                                              |
| 22                 | "Wife"--female cohabitor who has lived with Head for 12 months or more or who was present in the 1992 family, since consecutive interviews may be taken less or more than twelve months apart; 1992 "Wife" who was mover-out nonresponse by the time of the 1993 interview |
| 30                 | Son or daughter of Head (includes adopted children but not stepchildren)                                                                                                                                                                                                   |
| 33                 | Stepson or stepdaughter of Head (children of legal Wife (code 20) who are not children of Head)                                                                                                                                                                            |
| 35                 | Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)                                                                                                                         |
| 37                 | Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)                                                                                                                                                                                                       |
| 38                 | Foster son or foster daughter, not legally adopted                                                                                                                                                                                                                         |
| 40                 | Brother or sister of Head (includes step and half sisters and brothers)                                                                                                                                                                                                    |
| 47                 | Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister.                                                                                                                                                     |
| 48                 | Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)                                                                                                                                                                                                    |
| 50                 | Father or mother of Head (includes stepparents)                                                                                                                                                                                                                            |
| 57                 | Father-in-law or mother-in-law of Head (includes parents of legal wives (code 20) only)                                                                                                                                                                                    |

- 58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Head (includes grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife (code 20), but those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Head (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Wife (code 20)
- 68 Great-grandfather or great-grandmother of Head
- 69 Great-grandfather or great-grandmother of legal Wife (code 20)
- 70 Nephew or niece of Head
- 71 Nephew or niece of legal Wife (code 20)
- 72 Uncle or Aunt of Head
- 73 Uncle or Aunt of legal Wife (code 20)
- 74 Cousin of Head
- 75 Cousin of legal Wife (code 20)
- 83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)
- 88 First-year cohabitor of Head
- 90 Legal husband of Head
- 95 Other relative of Head
- 96 Other relative of legal Wife (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)
- 0 Inap.: from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0)

**ER30821      "TOTAL LABOR INCOME****93"**

TOTAL 1992 LABOR INCOME OF THIS INDIVIDUAL:

The values for this variable indicate the amount of total labor income received in whole dollars. All missing data were assigned. Refer to the OFUM Income Detail File for accuracy variables, actual reports, months of receipt, and proration factors.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u> | <u>Text</u>          |
|--------------------|-------------|--------------------|----------------------|
| 1 - 999,998        |             |                    | Actual amount earned |



999,999 Labor income of \$999,999 or more

0 Inap.: no labor income; from Immigrant sample (ER30001=3001-3511,4001-4851); main family nonresponse by 1993 or mover-out nonresponse by 1992 (ER30806=0); born or moved in after the 1993 interview (ER30806>0 and ER30807=0); in an institution in both 1992 and 1993 (ER30807=51-59 and ER30813=0);

#### ER78001 "RELEASE NUMBER"

Release Number

Important Note regarding values of Don't Know and NA/Refused:

Please note that for cases where the mode is computer-assisted telephone interview, the values of "Don't Know" and "NA/Refused" are indistinguishable and both mean that the respondent was asked the question but did not provide an answer. Users could choose to collapse these two values without loss of information. These values are not used when the interview is completed through self-administration on the web.

For Release 2, we have updated values for lead in questions about whether donated to types of causes that were missing information for the web mode. These include M3 (ER81347), M4 (ER81354), M5 (ER81361), M11 (ER81368), M6 (ER81376), M7 (ER81383), M8 (ER81390) and M10 (ER81397).

| Value/Range | Code | Value/Range                    | Text |
|-------------|------|--------------------------------|------|
| 1           |      | Release number 1, June 2023    |      |
| 2           |      | Release number 2, October 2023 |      |

#### ER78002 "2021 FAMILY INTERVIEW (ID) NUMBER"

2021 Interview Number

The values for this variable represent the 2021 interview number. The case count for 2021 is 9,207. Values for this variable may not be contiguous.

| Value/Range | Code | Value/Range      | Text |
|-------------|------|------------------|------|
| 1 - 9,244   |      | Interview number |      |

#### ER78009 "1968 FAMILY IDENTIFIER"

1968 Family Number (ID Number)

This variable is the 1968 family ID number. Individuals associated with families from the Immigrant sample, added to the PSID in 1997 and 1999, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the Core (SRC and Census) sample.

| Value/Range   | Code | Value/Range                                                                                                                                                                                 | Text |
|---------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| 1 - 2,930     |      | Family from the 1968 SRC cross-section sample                                                                                                                                               |      |
| 3,001 - 3,511 |      | Family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999. |      |

4,001 - 4,851 Family from the Immigrant sample added in 2017 and 2019.  
Values of 4001-4462 indicate families first interviewed in 2017; values of 4700-4851 indicate families not interviewed until 2019.

5,001 - 6,872 Family from the 1968 Census sample

**ER81039 "K51 WTR ATTENDED COLLEGE-SP"**

K51. Did (you/she/he) attend college?

| Value/Range | Code | Value/Range     | Text                                                                                                                                                                   |
|-------------|------|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|             | 1    | Yes             |                                                                                                                                                                        |
|             | 5    | No              |                                                                                                                                                                        |
|             | 9    | DK; NA; refused |                                                                                                                                                                        |
|             | 0    | Inap.:          | no Spouse/Partner in FU (ER79524=5); educated outside the U.S. only or had no education (ER81027=2 or 5); NA or RF where Spouse/Partner received education (ER81027=9) |

**ER81141 "L37 PARENTS POOR OR?--RP"**

L37. Were (your/Reference Person's) parents poor when (you were/[he/she] was) growing up, pretty well off, or what?

Also note that the order of L38 and L39 were switched in the CAI application between the 1997 wave and the 1999 wave; therefore, for new Reference Persons in 1999 (whose data was brought forward) the responses to this question are for L39.

| Value/Range | Code | Value/Range          | Text |
|-------------|------|----------------------|------|
|             | 1    | Poor                 |      |
|             | 3    | Average; "it varied" |      |
|             | 5    | Pretty well off      |      |
|             | 9    | DK; NA; refused      |      |

**ER81166 "L51 WTR ATTENDED COLLEGE-RP"**

L51. Did (you/he/she) attend college?

| Value/Range | Code | Value/Range     | Text                                                                                                                                |
|-------------|------|-----------------|-------------------------------------------------------------------------------------------------------------------------------------|
|             | 1    | Yes             |                                                                                                                                     |
|             | 5    | No              |                                                                                                                                     |
|             | 9    | DK; NA; refused |                                                                                                                                     |
|             | 0    | Inap.:          | educated outside the U.S. only or had no education (ER81154=2 or 5); NA or RF where Reference Person received education (ER81154=9) |

**ER81745 "TOTAL ASSET INCOME OF OTR FU MEMBERS-2020"**

Total Asset Income of All Other FU Members in FU during 2020--NOT PRORATED

The values for this variable represent the asset income of all other FU members in the FU in 2020. Some or all of this amount may have been imputed.

The amount represented by this variable is included in the total taxable income of others (ER81747). All missing data were assigned.

| Value/Range  | Code | Value/Range             | Text                                                               |
|--------------|------|-------------------------|--------------------------------------------------------------------|
| -99,997 - -1 |      | Actual amount of loss   |                                                                    |
| 1 - 999,997  |      | Actual amount of income |                                                                    |
|              | 0    | Inap.:                  | no other family unit members; no other FU member with asset income |

**ER81775 "TOTAL FAMILY INCOME-2020"**

Total 2020 Family Money Income

The income reported here was collected in 2021 about tax year 2020. Please note that this variable can contain negative values. Negative values indicate a net loss, which in waves prior to 1994 were bottom-coded at \$1, as were zero amounts.

These losses occur as a result of business or farm losses.

This variable is the sum of these seven variables:

ER81679 Reference Person and Spouse/Partner Taxable Income-2020  
 ER81740 Reference Person and Spouse/Partner Transfer Income-2020  
 ER81747 Taxable Income of Other FU Members-2020  
 ER81768 Transfer Income of OFUMS-2020  
 ER81769 Reference Person Social Security Income-2020  
 ER81771 Spouse/Partner Social Security Income-2020  
 ER81773 OFUM Social Security Income-2020

| Value/Range   | Code | Value/Range   | Text                           |
|---------------|------|---------------|--------------------------------|
| -999,997 - -1 |      | Actual loss   |                                |
| 1 - 9,999,997 |      | Actual amount |                                |
|               | 0    | Inap.:        | no family money income in 2020 |

**ER81838 "IMP WEALTH W/ EQUITY (WEALTH2) 2021"**

Constructed Wealth Variable, Including Equity.

Constructed wealth variable, including equity. This imputed variable is constructed as the sum of values of eight asset types (ER81778, ER81784, ER81788, ER81792, ER81798, ER81800, ER81804, ER81808) net of debt value (ER81780, ER81794, ER81812, ER81816, ER81820, ER81824, ER81828, ER81832) plus value of home equity (ER81834). All missing data were assigned.

| Value/Range      | Code | Value/Range                         | Text                                                       |
|------------------|------|-------------------------------------|------------------------------------------------------------|
| -99,999,997 - -1 |      | Actual amount of negative net worth |                                                            |
| 1 - 999,999,997  |      | Actual amount of positive net worth |                                                            |
|                  | 0    | Inap.:                              | net value is zero; does not have any assets or home equity |

**ER34901      "2021 INTERVIEW NUMBER"**

2021 Interview Number (2021 ID Number)

The values for this variable represent the 2021 interview number of the family in which this individual was included in 2021. We interviewed 9,207 families in 2021.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>           | <u>Text</u>                                                                                                                  |
|--------------------|-------------|------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1 - 9,614          |             | 2021 family interview number |                                                                                                                              |
|                    | 0           | Inap.:                       | this individual was main family nonresponse by 2021 or mover-out nonresponse by 2019; from Latino sample (ER30001=7001-9308) |

**ER34902      "SEQUENCE NUMBER****21"**

2021 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2021 interview.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                   | <u>Text</u>                                                                                                          |
|--------------------|-------------|--------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|
| 1 - 20             |             | Individuals in the family at the time of the 2021 interview                                                                          |                                                                                                                      |
| 51 - 59            |             | Individuals in institutions at the time of the 2021 interview                                                                        |                                                                                                                      |
| 71 - 80            |             | Individuals who moved out of the FU or out of institutions and established their own households between the 2019 and 2021 interviews |                                                                                                                      |
| 81 - 89            |             | Individuals who were living in 2019 but died by the time of the 2021 interview                                                       |                                                                                                                      |
|                    | 0           | Inap.:                                                                                                                               | from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0) |

**ER34903      "RELATION TO REFERENCE PERSON****21"**

2021 Relationship to Reference Person

Note that these relationships are those to the 2021 Reference Person for any individual whose 2021 sequence number (ER34902) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2021 Reference Person is no longer present at the time of the 2021 interview, his or her relationship to Reference Person is coded 10; the new 2021 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34902) are coded 01.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                         | <u>Text</u> |
|--------------------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
|                    | 10          | Reference Person in 2021; 2019 Reference Person who was mover-out nonresponse by the time of the 2021 interview                                            |             |
|                    | 20          | Legal Spouse in 2021; 2019 Spouse who was mover-out nonresponse by the time of the 2021 interview                                                          |             |
|                    | 22          | Partner--cohabitor who has lived with Reference Person for 12 months or more; 2019 Partner who was mover-out nonresponse by the time of the 2021 interview |             |

- 30 Son or daughter of Reference Person (includes adopted children but not stepchildren)
- 33 Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
- 35 Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
- 37 Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
- 38 Foster son or foster daughter, not legally adopted
- 40 Brother or sister of Reference Person (includes step and half sisters and brothers)
- 47 Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
- 48 Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 50 Father or mother of Reference Person (includes stepparents)
- 57 Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
- 58 Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
- 60 Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
- 65 Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
- 66 Grandfather or grandmother of Reference Person (includes stepgrandparents)
- 67 Grandfather or grandmother of legal Spouse (code 20)
- 68 Great-grandfather or great-grandmother of Reference Person
- 69 Great-grandfather or great-grandmother of legal Spouse (code 20)
- 70 Nephew or niece of Reference Person
- 71 Nephew or niece of legal Spouse (code 20)
- 72 Uncle or Aunt of Reference Person
- 73 Uncle or Aunt of legal Spouse (code 20)
- 74 Cousin of Reference Person
- 75 Cousin of legal Spouse (code 20)
- 83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)
- 88 First-year cohabitor of Reference Person
- 90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)

- 92 Uncooperative partner of Reference Person (this individual is  
unable or unwilling to be designated as Partner)
- 95 Other relative of Reference Person
- 96 Other relative of legal Spouse (code 20)
- 97 Other relative of cohabitor (the cohabitor is code 22 or 88)
- 98 Other nonrelatives (includes friends of children of the FU,  
boyfriend/girlfriend of son/daughter, et al.)
- 0 Inap.: from Latino sample (ER30001=7001-9308); main family  
nonresponse by 2021 or mover-out nonresponse by 2019  
(ER34902=0)

ER34904 "AGE OF INDIVIDUAL 21"

Age at the Time of the 2021 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34904 with ER34905-ER34906 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

| Value/Range | Code | Value/Range                                                                                                                 | Text |
|-------------|------|-----------------------------------------------------------------------------------------------------------------------------|------|
| 1           |      | Newborn up to second birthday                                                                                               |      |
| 2 - 125     |      | Actual age                                                                                                                  |      |
| 999         |      | DK; NA; refused                                                                                                             |      |
| 0           |      | Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0) |      |

ER34930      "WTR ATTENDED COLLEGE      21"

KL51/G88f1. Did (you/he/she) attend college?

| Value/Range | Code | Value/Range | Text |
|-------------|------|-------------|------|
| 1           | Yes  |             |      |
| 5           | No   |             |      |

9 DK; NA; refused

0 Inap.: this person was not a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); individual was alive at the time of the 2019 interview but passed away by the time of the 2021 interview (ER34902=81-89); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM age 15 or younger or age 50 or older (ER34904=001-015 or 050-125); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34918=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER34918=9)

**ER34934      "WTR RECEIVED COLLEGE DEGREE                      21"**

KL54/G88h1. Did (you/he/she) receive a college degree?

| Value/Range | Code                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Value/Range | Text |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|------|
| 1           | Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |             |      |
| 5           | No                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |             |      |
| 9           | DK; NA; refused                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |             |      |
| 0           | Inap.: this person was not a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); individual was alive at the time of the 2019 interview but passed away by the time of the 2021 interview (ER34902=81-89); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM age 15 or younger or age 50 or older (ER34904=001-015 or 050-125); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021); current Reference Person/Spouse/Partner/eligible OFUM educated outside the U.S. only or had no education (ER34918=2 or 5); NA or RF where current Reference Person/Spouse/Partner/eligible OFUM received education (ER34918=9); has not attended college (ER34930=5); DK, NA, or RF whether attended college (ER34930=9); completed less than one year of college (ER34933=0) |             |      |

**ER34952      "YEARS COMPLETED EDUCATION      21"**

What is the highest grade or year of school that (you/he/she) has completed?

This variable contains values for Reference Persons/Spouses/Partners and OFUMs aged 16 years or older who were in the Family Unit in the prior year.

The values for this variable represent the actual grade of school completed; e.g., a value of 08 indicates that this individual completed the eighth grade by the time of the 2021 interview.

The values for 2021 Reference Persons/Spouses/Partners are pulled from 2021 family-level data. Beginning in the 2013 Wave, we asked for an education update for our returning Reference Persons/Spouses/Partners. If additional educational attainment was reported, we updated their education variables in the background section and reported the year of the education update on the Family file (see variables "Year Highest Education Updated", ER81026, for Spouses/Partners, and ER81153, for Reference Persons).

The values for 2021 OFUMs are derived as follows: for new Reference Persons/Spouses/Partners/eligible OFUMs: uses variables that correspond to the main education series (KL43/G88a - KL61b/G88m); for returning Reference Persons/Spouses/Partners/eligible OFUMs: uses variables that correspond to the updated education series (KL74/G88n - KL83b/G88bb). These data are parallel as of the 2015 Wave.

This variable differs from the family-level variables ER81935 (Reference Person) and ER81936 (Spouse/Partner) in the treatment of Reference Persons and Spouses/Partners who received a GED but did not attend college. The value for the family-level variable is the grade completed; for this individual-level variable, the value is 12. Similarly, for OFUMs, this variable differs from G88c1 (ER34922) in the treatment of OFUMs who received a GED (G88b1=2) but the value derived from G88c1 is less than 12 years; that is, G88c1 retains the grade completed but the value for this variable is coded as 12.

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| Value/Range | Code | Value/Range | Text |
|-------------|------|-------------|------|
|-------------|------|-------------|------|

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|        |  |                                           |
|--------|--|-------------------------------------------|
| 1 - 17 |  | Highest grade or year of school completed |
|--------|--|-------------------------------------------|

|    |  |                 |
|----|--|-----------------|
| 99 |  | DK; NA; refused |
|----|--|-----------------|

|   |  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|---|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 0 |  | Inap.: from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34701=0); in an institution in both 2019 and 2021 (ER34702=51-59 and ER34908=0); not a person aged 16 or older (ER34904=001-015, 999); associated with 2021 FU but actually moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or moved in in 2021 and was not a Reference Person or Spouse/Partner (ER34908=1 and ER34910=2021 and ER34702 GE 2 and ER34703 GE 30) |
|---|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**ER35046      "OFUM TOTAL LABOR INCOME- IMPUTED      21"**

OFUM's Total Labor Income in 2020--NOT PRORATED

The value for this variable represents sum of this OFUM's 2020 labor income data after imputations were made. Please note that one of the components of OFUM labor income includes the OFUM's share of farm income which can be negative. All missing data were assigned.

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| Value/Range | Code | Value/Range | Text |
|-------------|------|-------------|------|
|-------------|------|-------------|------|

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|               |  |                                  |
|---------------|--|----------------------------------|
| -999,997 - -1 |  | Actual amount of negative income |
|---------------|--|----------------------------------|



1 - 9,999,997 Actual amount

0 Inap.: zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM under age 16 (ER34904=001-015); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021)

**ER35049 "OFUM TOTAL TAXABLE INCOME - IMPUTED 21"**

OFUM's Total Taxable Income in 2020--NOT PRORATED

This variable includes all of this OFUM's income from assets and earnings in 2020. For some OFUMs this amount may include the OTHER INCOME amount if the other income mentioned was determined to be asset or earnings type. All missing data were assigned.

| <u>Value/Range</u> | <u>Code</u> | <u>Value/Range</u>                                                                                                                                                                                                                                                                                                                                                                                                            | <u>Text</u> |
|--------------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| -999,997 - -1      |             | Actual amount of loss                                                                                                                                                                                                                                                                                                                                                                                                         |             |
| 1 - 9,999,997      |             | Actual amount of taxable income                                                                                                                                                                                                                                                                                                                                                                                               |             |
| 0                  | Inap.:      | zero; this person was a current Reference Person/Spouse/Partner in 2021; from Latino sample (ER30001=7001-9308); main family nonresponse by 2021 or mover-out nonresponse by 2019 (ER34901=0); OFUM in an institution in both 2019 and 2021 (ER34902=51-59 and ER34908=0); OFUM associated with 2021 FU but moved out before 2020 (ER34908=5, 6, or 8 and ER34910<2020) or OFUM moved in in 2021 (ER34908=1 and ER34910=2021) |             |

**Non-comparability Notes Appendix**

- F-ddd** Values for the 1984 interviewing year versions of the 1984 wealth components (V10898-V10926) were not imputed as they were for the 1989 wealth variables. We have included imputed versions of the 1984 variables with the 1989 family data for all 1989 families (V17589-V17608).
- F-jj** Background section variable, asked only of new Heads/Wives/"Wives". Data values for cases with same Heads/Wives/"Wives" as in the previous wave have been carried forward from the time when these persons most recently became new Heads/Wives/"Wives" or when the questions were reasked of all Heads/Wives/"Wives". Some of these variables may require updating. See the User Guide or the specific variable descriptions in the codebook. Note that for 1994-1996, 1999 and 2001, data have not been brought forward for same Heads and Wives/"Wives". In 1997, the background sections were rewritten to include a number of new questions; these and many familiar items were reasked of everyone. Education, sibling information, and years worked were, however, NOT reasked. Information was not brought forward from prior waves for these variables. However, from 2003 forward, the data are complete for everyone.
- F-pp** These variables are coded directly from Wives'/"Wives'" questionnaires, asked in 1976 and 1985, and reported by Wives/"Wives" themselves.
- I-f** The 1983 and later years' codings of relationship to head are much more detailed than in previous years. We hope some day to recode relationship to head for 1968-1982 in the same detail.

**I-h** Due to a growing demand for more detailed information on individual incomes, each person's income was split into taxable and transfer amounts beginning in 1975. Variables comparable to the total money income variables of the 1968 through 1974 waves can be created by adding these two components. Also beginning in 1975, we decided to discontinue coding missing data for individual-level incomes and work hours, as had been done since 1968, because editors must assign amounts for family-level totals anyway. Each income and hours variable has its own accuracy code from 1975 on. Great care must be exercised in attempting cross-year comparisons for Heads and/or Wives/"Wives" using the individual-level work hours and money income variables. The following table is a year-by-year synopsis of the rules for creation of these variables. In general, since for Heads and Wives/"Wives" all the income and work hours information is available in a more correct and detailed form at the family level, a recoding program should be utilized to insert those data rather than using information found in the individual portion of the data records--THIS APPLIES TO HEADS AND WIVES/"WIVES" ONLY. 1968 V30012: LABOR income only for Heads and Wives. 1969 V30033: LABOR income only for Heads and Wives. 1970 V30057: LABOR income only for Heads and Wives. V30058: This information should have been transferred in for Heads and Wives, but was not. Instead, the field is filled with nines. Use V1138 for Head's work hours. Use V1148 for Wife's work hours. 1971 V30081: LABOR income only for Heads and Wives. V30082: This information should have been transferred in for Heads and Wives, but was not. Instead, the field is filled with nines. Use V1839 for Head's work hours. Use V1849 for Wife's work hours. 1972 V30106: LABOR income only for Heads and Wives. 1973 V30130: LABOR income only for Heads and Wives. 1974 V30152: LABOR income only for Heads and Wives. 1975 V30173: for single Heads=Head's and Wife's total taxable income (V3872); for married Heads=(Head's and Wife's total taxable income (V3872)-Wife's labor income (V3865)-Head's labor income (V3863))/2 + Head's labor income (V3863), whether or not he himself actually had any of the asset income; for Wives=(Head's and Wife's total taxable income (V3872)-(Head's labor income (V3863)-Wife's labor income (V3865))/2 + Wife's labor income (V3865), whether or not she herself actually had any of the asset income. V30177: For Heads with no Wife in the FU and where the accuracy code of Head's ADC/AFDC income

**I-h** (V3878) was greater than or equal to the accuracy code for Head's other transfers (V3888), the work hours were not properly transferred in. Instead, the field is filled with nines. Use the family-level V3823 for Head's work hours. 1976 V30202: For single Heads=Head's and Wife's total taxable income (V4386); for married Heads=(Head's and Wife's total taxable income (V4386)-Wife's labor income (V4379)-Head's wages (V4373))/2+Head's wages (V4373), whether or not he himself actually had any of the asset income. Additionally, note that amounts here include only half of his labor income from sources other than wages; for Wives=(Head's and Wife's total taxable income (V4386)-Head's wages (V4373)-Wife's labor income (V4379))/2+Wife's labor income (V4379), whether or not she herself actually had any of the asset income. Additionally, amounts here include half of Head's labor income from sources other than wages. 1977 V30231: For single Heads=Head's and Wife's total taxable income (V5297); for married Heads=(Head's and Wife's total taxable income (V5297)-Wife's labor income (V5289)-Head's wages (V5283))/2+Head's wages (V5283), whether or not he himself actually had any of the asset income. Additionally, note that amounts here include only half of his labor income from sources other than wages; for Wives=(Head's and Wife's total taxable income (V5297)-Head's wages (V5283)-Wife's labor income (V5289))/2+Wife's labo

**I-k** Field width differs.