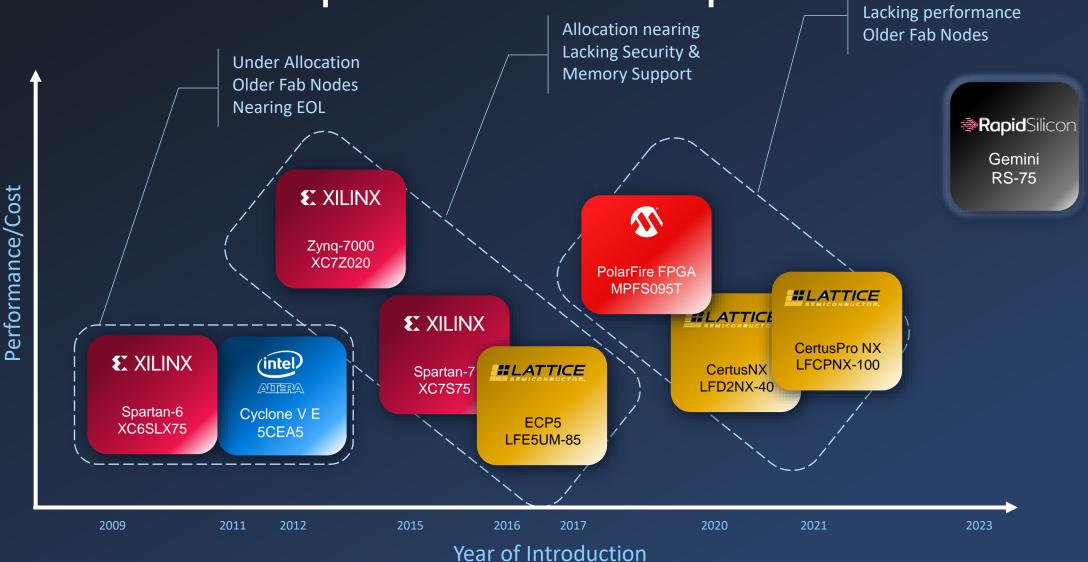


# Competitive Landscape

# **GEMINI**



Gemini Competitive Landscape



**Limited Processing Capability** 



#### Gemini Family - FPGA Competitive Landscape

	Rapid Silicon	AMD (	Xilinx)	Intel (Altera)	La	ttice	Microsemi	Efinix
Product	Gemini	Spartan-6	Spartan-7	Cyclone-V E	Certus-NX	CertusPro-NX	Smartfusion 2	Trion
Introduction Date	2023	2009	2015	2011	2020	2021	2012	2018
Tech Node (nm)	16	45	28	TSMC 28LP	28	28	65	SMIC 40LL
LUT Structure	LUT-6	LUT-6	LUT-6	ALM-8	LUT-4	LUT-4	LUT-4	LUT-4 + Adder
Embedded Memory	256KB OCM + 36Kb BRAM	18Kb BRAM	36Kb BRAM	10Kb M10K 640b MLAB	18Kb EBR 512KB LRAM	18Kb EBR 512KB LRAM	18Kb LSRAM 1Kb uSRAM 32KB eSRAM	5Kb SRAM
Signal Processing								
Processor Core (Soft)								
Processor Core (Hard)								
Hard NOC								
Logic Fabric Speed (MHz)								
DDR SDRAM Support								
DDR SDRAM Performance								



Transceivers

Max. I/O Count



#### Gemini Family - SoC Competitive Landscape

	Rapid Silicon	AMD (X	AMD (Xilinx)		Intel	(Altera)	Lattice	Microse	emi
Product	Gemini	Zynq 7000S		Zynq-7000	Arria V (SX)	Cyclone-V (SX)		SmartFusion 2	PolarFire SoC
Introduction Date	2023	2018	2011	2011	2013	2012		2012	(TBF)
Part	RS-75	Z-7014S	Z-7015	Z-7020		5CSXC4		M2S090	MPFS095T
Logic Elements (k)	76	65	74	85		40		86	93
Tech Node (nm)									
Processor Core (Hard)									

**Hard NOC** 

**Logic Fabric Speed** (MHz)

**DDR SDRAM Support** 

**DDR SDRAM** Performance

**Transceivers** 

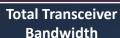
Max. I/O Count





#### Gemini – Resource Comparison @ 50K LE

	Rapid Silicon	,	AMD (Xilinx)		Intel (Altera)	Lat	tice		Microsemi		Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V E	Certus-NX	CertusPro- NX	Smartf	usion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2011	2020	2021	2012	2012	2017	2018
Part	RS-50	XC6SLX45	XC7S50	XC7Z014S	5CEA4	LFD2NX-40	LFCPNX-50	M2S050	M2S060	MPF050T	T55
Logic Elements (k)	50.7	44	52	65	49	39	52	56	56	48	54
BRAM Size (Mb)											
BRAM Block Size											
Additional Embedded Memory											
DSP											



Multipliers

Transceiver Count

**Transceiver Speed** 



#### Gemini – I/O Comparison @ 50K LE

	Rapid Silicon		AMD Xilinx		Intel Lattice				Microsemi		Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq- 7000	Cyclone-V E	Certus-NX	CertusPro- NX	Smartf	usion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2011	2020	2021	2012	2012	2017	2018
Part	RS-50	XC6SLX45	XC7S50	XC7Z014S	5CEA4	LFD2NX-40	LFCPNX-50	M2S050	M2S060	MPF050T	T55
Logic Elements (k)	50.7	44	52	65	49	39	52	56	56	48	54
Max I/Os											
Max HVIO (3.3V)											
Max HPIO (1.8V)											
I/O per mm²											
I/O per kLE											
∕lax LVDS Rate											
Smallest Pkg											

Largest Pkg

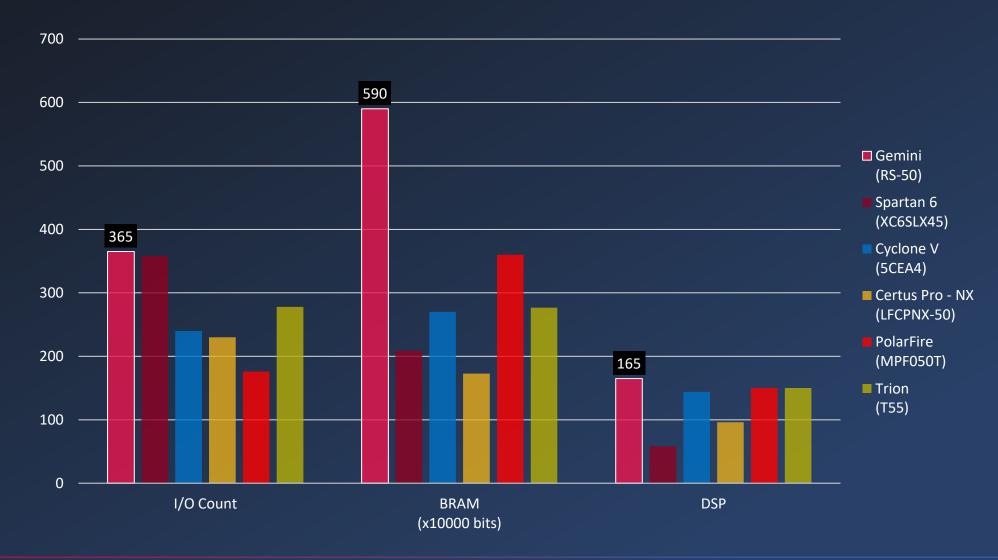
I/O Voltage

(HKIO)

(WKIU)



#### Gemini – Resource Comp. Chart @ 50K LE





### Gemini – Resource Comparison @ 75K LE

	Rapid Silicon	AMD (Xilinx)			Intel (Altera)	La	ttice	Micros	emi	Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V E	Certus-NX	CertusPro- NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2011	2020	2021	2012	2017	2018
Part	RS-75	XC6SLX75	XC7S75	XC7Z020	5CEA5	LFD2NX-40	LFCPNX-50	M2S090	MPF050T	T85
Logic Elements (k)	76	74	77	85	77	39	52	86	48	84
BRAM Size (Mb)  BRAM Block Size										
Additional Embedded Memory										
DSP										
Multipliers										
Transceiver Count										
Transceiver Speed										
Total Transceiver Bandwidth										

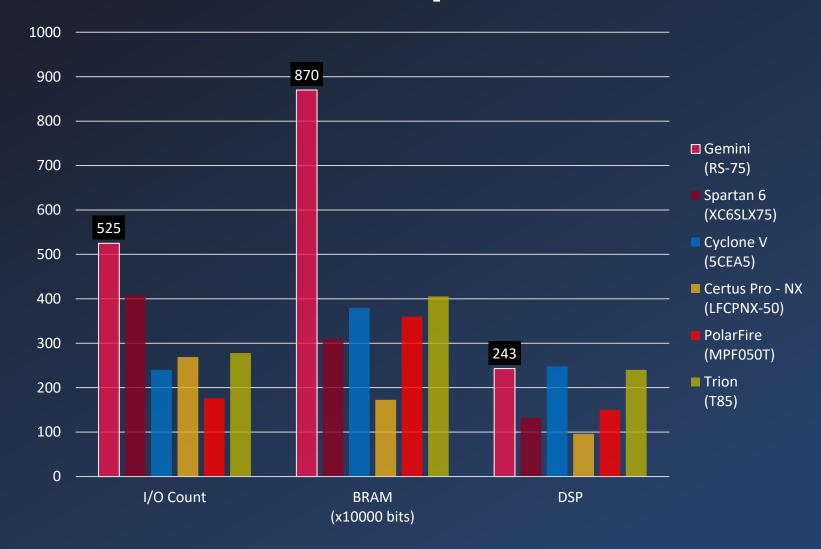


#### Gemini – I/O Comparison @ 75K LE

	Rapid Silicon	Į.	AMD (Xilinx)		Intel (Altera)	Lattio	ce	Microse	emi	Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V E	Certus-NX	CertusPro- NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2011	2020	2021	2012	2017	2018
Part	RS-75	XC6SLX75	XC7S75	XC7Z020	5CEA5	LFD2NX-40	LFCPNX-50	M2S090	MPF050T	T85
Logic Elements (k)	76	74	77	85	76	39	52	86	48	84
Max I/Os										
Max. HVIO (3.3V)										
Max. HPIO (1.8V)										
I/O per mm²										
I/O per kLE										
Max LVDS Rate										
Smallest Pkg										
Largest Pkg										
Lgst Package Area (mm²)										
I/O Voltage	1.2 - 3.3 V	(HRIO)	(HRIO)	1.2 - 3.3 V	1.2 - 3.3 V	1.2 - 3.3 V (WRIO)	(עסו)	1.2 - 3.3 V	1.2 - 3.3 V	1.2 - 3.3 V



#### Gemini – Resource Comp. Chart @ 75K LE







### Gemini – Resource Comparison @ 100K LE

	Rapid Silicon		AMD (Xilin	<b>(</b> )	Intel (Altera)	La	ittice	Micro	osemi	Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V E	Certus-NX	CertusPro-NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2024	2009	2015	2012	2011	2020	2021	2012	2017	2018
Part	RS-100	XC6SLX100	XC7S100	XC7Z030	5CEA7	LFD2NX-40	LFCPNX-100	M2S090	MPF100T	T120
Logic Elements (k)	101.3	100	100	125	156	39	96	86	109	112
BRAM Size (Mb)										
BRAM Block Size										
Additional Embedded Memory										
DSP										
Multipliers										
Transceiver Count										

**Transceiver Speed** 

Total Transceiver
Bandwidth



#### Gemini – I/O Comparison @ 100K LE

	Rapid Silicon		AMD (Xilinx)		Intel (Altera)	Latti	се	Micro	osemi	Efinix
Product	Gemini	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V E	Certus-NX	CertusPro-NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2011	2020	2021	2012	2017	2018
Part	RS-100	XC6SLX100	XC7S100	XC7Z030	5CEA7	LFD2NX-40	LFCPNX-100	M2S090	MPF100T	T120
Logic Elements (k)	101.3	100	100	125	156	39	96	86	109	112
Max I/Os										
Max. HVIO (3.3V)										

Max. HPIO (1.8V)

I/O per mm²

I/O per kLE

**Max LVDS Rate** 

**Smallest Pkg** 

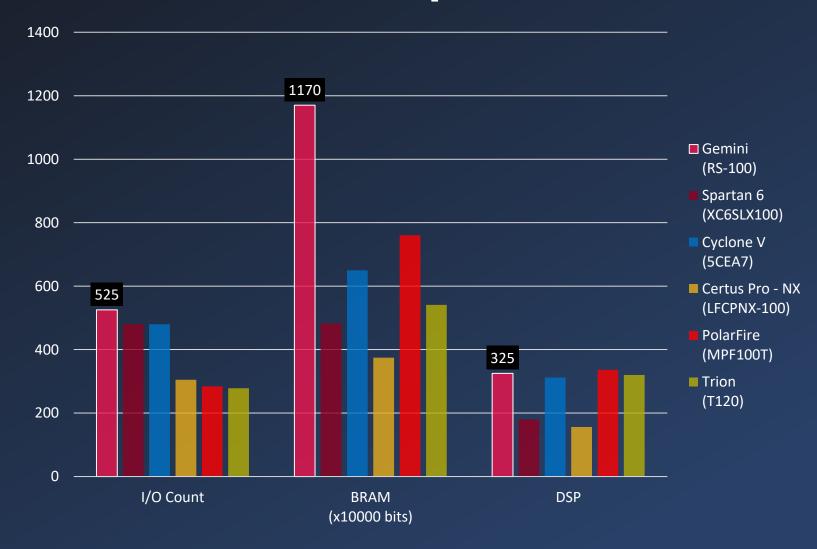
**Largest Pkg** 

**Lgst Package** Area (mm<sup>2</sup>)

I/O Voltage



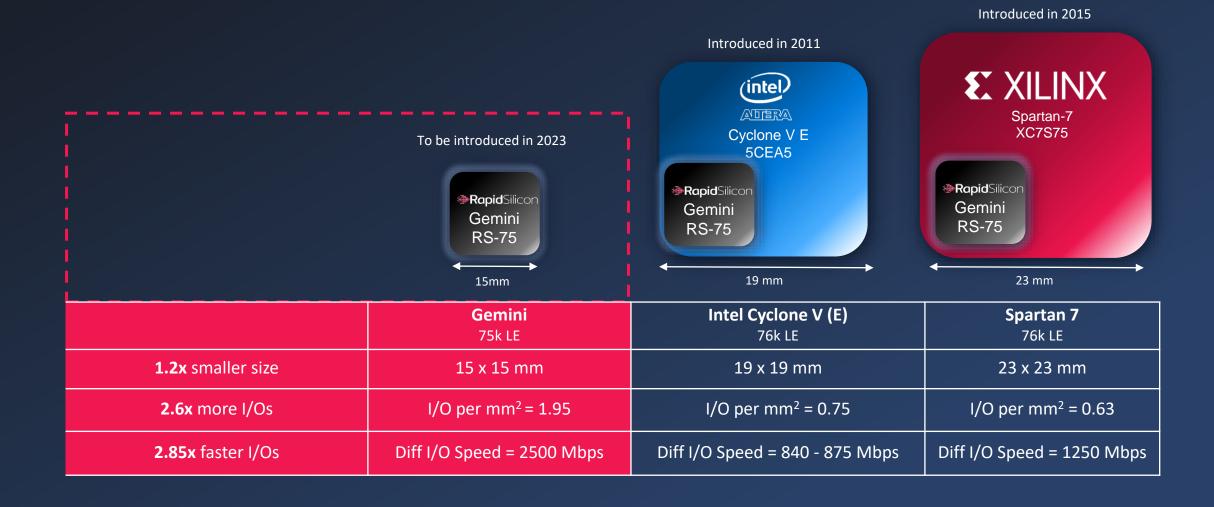
#### Gemini – Resource Comp. Chart @ 100K LE







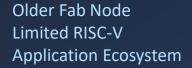
### **Gemini – Competitive Comparison**

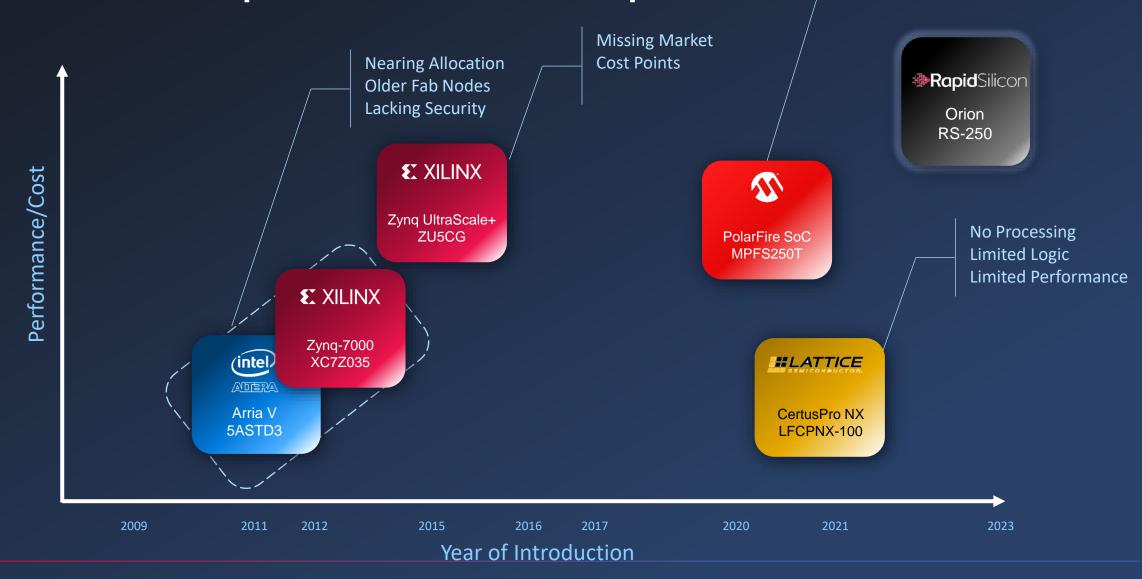


# ORION











#### **Orion Competitive Landscape**

	Rapid Silicon	AMD (X	ilinx)		Intel (Altera)		Microchip	Lattice
Product	Orion	Zynq Ultrascale+	Zynq-7000	Sundance Mesa (Perf. Optimized)	Sundance Mesa (Power Optimized)	Arria V	PolarFire SoC	CertusPro-NX
Introduction Date	2023	2013	2011			2011	2019	2021
Part	RS-250	ZU5CG	Z-7035			5ASTD3	MPFS250T	LFCPNX-100
Logic Elements (k)	250	256	275	138 – 656k		350	254	96
Tech Node (nm)								
Processor Core (Hard)	F							
Hard NOC								
Logic Fabric Speed (MHz)								
DDR SDRAM Support								
DDR SDRAM Performance								
Transceivers								



PCIe Hard IP

Max. I/O Count

### **Orion - I/O Comparison**

	Rapid Silicon	AMD (	Xilinx)	Intel (Altera)	Microchip	Lattice	Efinix
Product	Orion	Zynq Ultrascale+	Zynq-7000	Arria V	PolarFire SoC	CertusPro-NX	Trion
Introduction Date	2023	2013	2011	2011	2019	2021	
Part	RS-250	ZU5CG	Z-7035	5ASTD3	MPFS250T	LFCPNX-100	T120
Logic Elements (k)	250	256	275	350	254	96	112
Max. IOs							
Max. PS IOs (MIO + DDRIO)							
Max. HVIO (3.3V)							
Max. HPIO (1.8V)							
I/O per mm2							
I/O per kLE							
Max LVDS Rate							
Total Transceiver Count							
Total. Transceiver Bandwidth							
Smallest Pkg							
Largest Pkg							



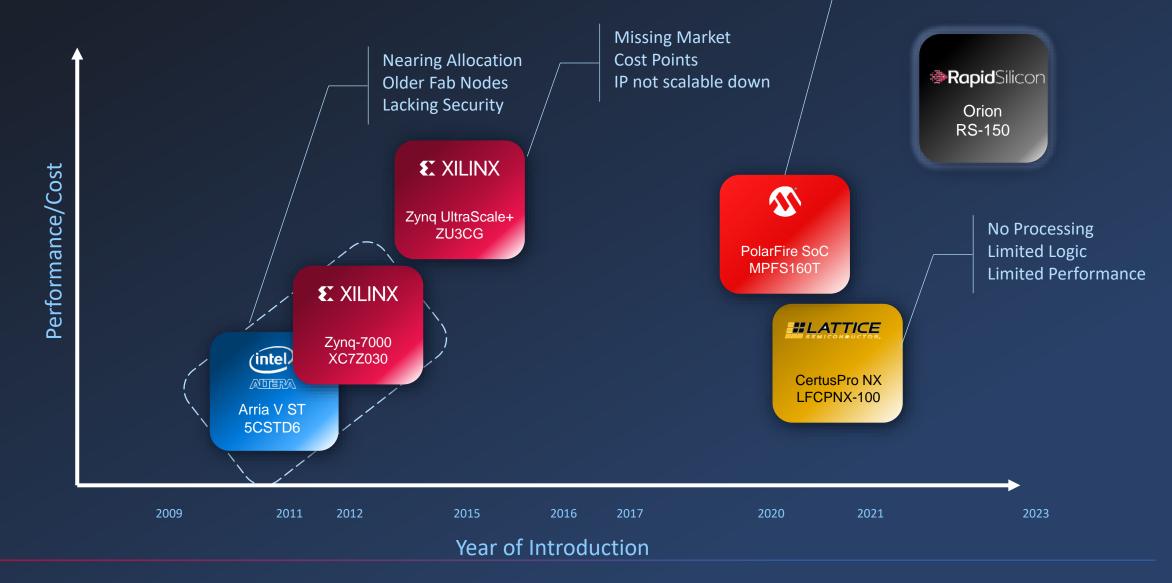
# ORION-LITE





#### Orion-Lite Competitive Landscape

Older Fab Node Limited RISC-V Application Ecosystem





#### **Orion-Lite Competitive Landscape**

	Rapid Silicon		AMD (Xilinx)			Microchip	Lattice
Product	Orion-lite	Zynq Ultrascale+		Zynq-7000	Cyclone-V ST	PolarFire SoC	CertusPro-NX
Introduction Date	2024	2013 2022		2010	2011	2019	2021
Part	RS-150	ZU3CG	ZU3TCG	Z-7030	5CSTD6	MPFS160T	LFCPNX-100
Logic Elements (k)	150	154	157	125	110	161	96
Tech Node (nm)							

**Processor Core (Hard)** 

**Hard NOC** 

Logic Fabric Speed (MHz)

**DDR SDRAM Support** 

**DDR SDRAM Performance** 

**Transceivers** 

**PCIe Hard IP** 

Max. I/O Count



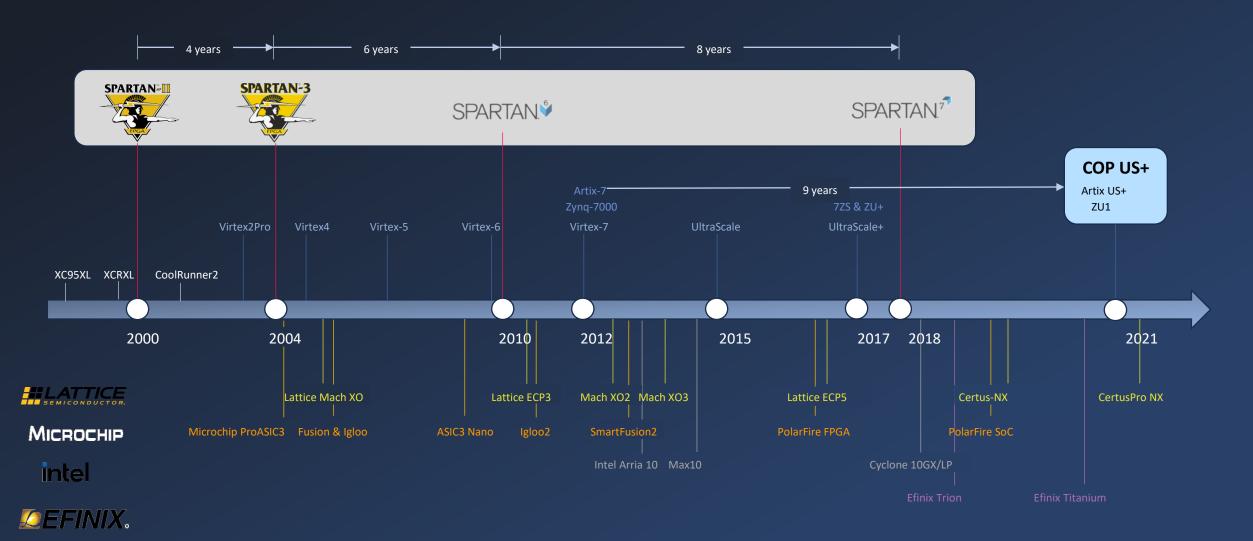


### **Orion-Lite I/O Comparison**

	Rapid Silicon		AMD (Xi	linx)		Intel (Altera)	Microchip	Lattice	Efinix
Product	Orion-Lite	Z	ynq Ultrascale+		Zynq-7000	Cyclone-V	PolarFire SoC	CertusPro-NX	Trion
Introduction Date		2013	2022	2013	2010	2011	2019	2021	
Part		ZU3CG	ZUTCG	ZU4CG	Z-7030	5CSTD6	MPFS160T	LFCPNX-100	T120
Logic Elements (k)		154	157	192	125	110	161	96	112
Max. IOs									
Max. PS IOs (MIO + DDRIO)									
Max. HVIO (3.3V)									
Max. HPIO (1.8V)									
I/O per mm2									
I/O per kLE									
Max LVDS Rate									
Total Transceiver Count									
Total. Transceiver Bandwidth									
Smallest Pkg									
Largest Pkg						ı oniv, i			



# Aging Competitor Low-End Competitors abandoning the low-end



# **GEMINI+**



#### **Gemini+ Family FPGA Competitive Landscape**

	Rapid Silicon		AMD (Xilinx)		Intel (Altera)	Lattice		Microsemi		Efinix
Product	Gemini+	Spartan-6	Spartan-7	Zynq 7000	Cyclone-V SE	Certus-NX	CertusPro-NX	Smartfusion 2	PolarFire SoC	Trion
Introduction Date	2023	2009	2015	2018	2012	2020	2021	2012	2019	2018
Tech Node (nm)	16	45	28	28	TSMC 28LP	28	28	65	28	SMIC 40LL
LUT Structure	LUT-6	LUT-6	LUT-6	LUT-6	ALM-8	LUT-4	LUT-4	LUT-4	LUT-4	LUT-4 + Adder
Embedded Memory	JERND OCM +			JEEND OCM +	10Vh M10V	10Vh EDD	10Vh EDD	18Kb LSRAM	JUNP I COVIV	

**Signal Processing** [# of MAC fractionable modes]

**Processor Core (Soft)** 

**Processor Core** (Hard)

**Hard NOC** 

**Global Clock Perf** (MHz)

DDR SDRAM Support

DDR SDRAM **Performance** 

Transceivers<sup>5</sup>

3. 36\*36, 18\*36, 18x18, 9x9



<sup>9</sup>x9, 18x19, 18x18, 27x27, 18x25, 20x24, 2x 18x19, 18x18 w/ 36-bit I/P

#### Gemini + – Resource Comparison @ 50K LE

	Rapid Silicon	,	AMD (Xilinx)		Intel (Altera)	Lat	tice		Microsemi		Efinix
Product	Gemini +	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V SE	Certus-NX	CertusPro- NX	Smartf	usion 2	PolarFire SoC	Trion
Intro. Date	2023	2009	2015	2012	2012	2020	2021	2012	2012	2019	2018
Part	RS-50	XC6SLX45	XC7S50	XC7Z012S	5CSEA4	LFD2NX-40	LFCPNX-50	M2S050	M2S060	MPFS025T	T55
Logic Elements (k)	50	44	52	55	40	39	52	56	56	23	54
BRAM Size (Mb)	2.0	2.000	2 700	2.5	A =	1.510	4 700	1.044	4.044	1.0	2 7 6 5
BRAM Block Size											
Additional Embedded Memory											
DSP											
Multipliers											
Transceiver Count											



**Transceiver Speed** 

Total Transceiver Bandwidth



#### **Gemini+ – I/O Comparison @ 50K LE**

	Rapid Silicon	AMD Xilinx			Intel Altera	Latt	ice	Microsemi			Efinix
Product	Gemini+	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V SE	Certus-NX	CertusPro-NX	Smartfusion 2		PolarFire SoC	Trion
Intro. Date	2023	2009	2015	2012	2012	2020	2021	2012	2012	2019	2018
Part	RS-50	XC6SLX45	XC7S50	XC7Z012S	5CSEA4	LFD2NX-40	LFCPNX-50	M2S050	M2S060	MPFS025T	T55
Logic Elements (k)	50	44	52	55	40	39	52	56	56	23	54
241/0-											





#### **Gemini + – Resource Comparison @ 100K LE**

	Rapid Silicon		AMD (Xilinx)			Latt	ice	Micro	Efinix	
Product	Gemini +	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V SE	Certus-NX	CertusPro- NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2012	2020	2021	2012	2019	2018
Part	RS-100	XC6SLX100	XC7S100	XC7Z020	5CSEA6	LFD2NX-40	LFCPNX-100	M2S090	MPFS095T	T120
Logic Elements (k)	100	100	100	85	110	39	96	86	93	112

**BRAM Size (Mb)** 

**BRAM Block Size** 

Additional Embedded Memory

DSP

Multipliers

**Transceiver Count** 

Transceiver Speed

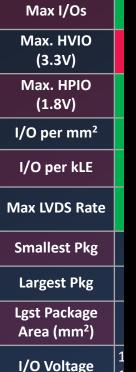
Total Transceiver
Bandwidth





### Gemini + - I/O Comparison @ 100K LE

	Rapid Silicon		AMD (Xilinx)		Intel (Altera)	Lattice		Micro	osemi	Efinix
Product	Gemini +	Spartan-6	Spartan-7	Zynq-7000	Cyclone-V SE	Certus-NX	CertusPro-NX	Smartfusion 2	PolarFire	Trion
Intro. Date	2023	2009	2015	2012	2012	2020	2021	2012	2019	2018
Part	RS-100	XC6SLX100	XC7S100	XC7Z020	5CSEA6	LFD2NX-40	LFCPNX-100	M2S090	MPFS095T	T120
Logic Elements (k)	100	100	100	85	110	39	96	86	93	112
May I/Os										



1.8 - 3.3 V (HVIU)



#### Gemini+ - Resource Comparison @ 100k LE

		11030	di oc				OOK LL	
	Rapid Silicon		AMD(Xilinx)		Intel (Altera)	Lattice	Microchip	Efinix
Product Family	Gemini+	Zynq 7000	Zynq US+ MPSoC (CG)	Spartan US+	Cyclone-V SE	CertusPro-NX	PolarFire SoC	Topaz
Part	1GE100	XC7Z030	ZU2CG	SU100P	5CSEA6	LFCPNX-100	MPFS095T	TZ100
Intro Year	TBD	2012	2013	2024	2012	2021	2019	2024
Tech Node (nm)								
Logic Count (k)								
LUT Structure								
BRAM Size Each								
Cumul Embedded Memory								
DSP								
Processor Core (Hard)								
Global Clock Freq								
DDR Support								
DDR Perf (Mbps)								



**Transceivers** 

**Max IO Count** 



#### **Orion VS Latest Comp Product Introductions**

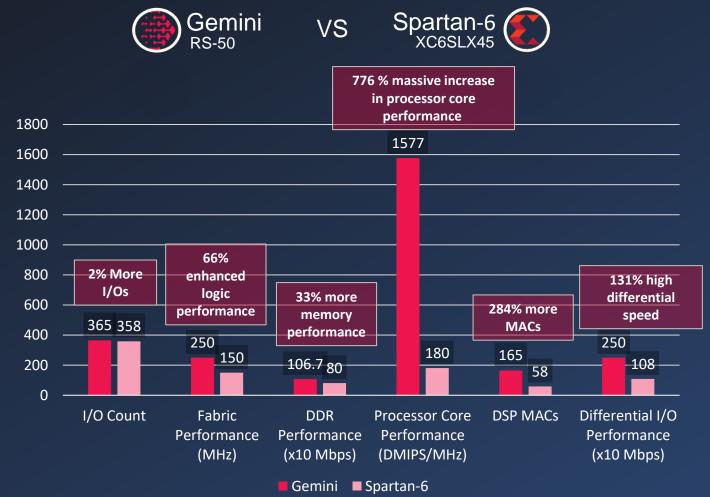
<u> </u>		_					
Product	Orion	Intel - Sundance Mesa (Perform Opt)	Intel - Sundance Mesa (Pow Opt)	Zynq US+ CG (AMD)	Artiq US+ (AMD)	Avant (Lattice)	
Process Node	16 nm	Intel 7 (10-nm)	Intel 7 (10-nm)	16	16	16	
Product Class	Low-End	Low-End	Low-End	Low-End	High-End	Mid-Range	
Target Market	Edge, Embedded, Network	Edge, Embedded, Network	Edge, Embedded, Network	Network, Embedded, Medic	Network, Embedded, Compu	Edge, Comms, Indus, Compu, Auto	
Density							
Block RAM (Mb)							
BRAM Blocks							
DSP Blocks							
Multipliers							
Transceivers							
PCle							
Ethernet							
TSN Controller							
Processors							
DDR							
DDR Perfom.							
MIPI							
Ю							
Package Ball Pitch			0.5 111111			0.5 11111	





#### **Gemini - The Powerful Replacement**

Optimized connectivity, high performance at lowest power expense







#### Rapid Silicon VS Intel's Latest Prod. Introductions

Product	Agilex D-Series	Sundance Mesa (Performance Optimized)	Sundance Mesa (Power Optimized)	Orion
Process Node	Intel 7 (10-nm)	Intel 7 (10-nm)	Intel 7 (10-nm)	16 nm
Product Class	Midrange	Low-End	Low-End	Low-End
Target Market	Wireless, 8k Broadcast	Edge, Embedded, Network	Edge, Embedded, Network	Edge, Embedded, Network
Density	130-644K LE	138-656k LE		<250k LE
M20K Blocks	524 2204 plaster	050 4644 Dississ	430 4644 Blasks	
DSP Blocks				
18x19 Multipliers				
TFLOPS				
Transceivers				
PCIe				
Ethernet				
TSN Controller				
Processors				
DDR				
MIPI				
10				
Core Voltage				
Package Ball Pitch	5.55		0.5 11111	



#### Rapid Silicon VS Intel's Latest Prod. Introductions

		Sundance Mesa (Performance Optimized)	Sundance Mesa (Power Optimized)	VS Orion	
Product	Agilex D-Series	Intel 7	Intel 7	16 nm	
Process Node	Intel 7 (10-nm)	(10-nm)	(10-nm)		
Product Class	Midrange	Low-End	Low-End	Low-End	
Target Market	Wireless, 8k Broadcast	Edge, Embedded, Network	Edge, Embedded, Network	Edge, Embedded, Network	
Density	Wildiess, ex Breddedd	138-656k LE		<250k LE	
M20K Blocks					
DSP Blocks					(Comp
18x19 Multipliers					or
TFLOPS					ηp
Transceivers					et
PCIe					Competition to
Ethernet					
TSN Controller					
Processors					Orion)
DDR					on)
MIPI	@.				
10					
Core Voltage					
Package Ball Pitch	0.65 mm		0.5 mm		

### Orion Competitive Landscape

#### Improvements

- Enhanced DSP capability w/ Al Tensor Block
- Integrated TSN Block
- Integrated MIPI D-PHY
- Hyperflex FPGA arch & SmartVID Power Management Tech (Proven & already in use)

·		n			(Prove	en & already in use)	
	Rapid Silicon	AMD (Xilir	ix)	Intel (Alter	¹a)	Microchip	Lattice
Product	Orion	Zynq Ultrascale+	Zynq-7000	Agilex (D-Series)	Arria V	PolarFire SoC	CertusPro-NX
Introduction Date	2023	2013	2011	2022	2011	2019	2021
Part		711700		100005		1 10 500 5 0 T	1505111/100
Logic Elements (k)							
Tech Node (nm)							
Processor Core (Hard)	C						
Hard NOC							
Logic Fabric Speed (MHz)							
DDR SDRAM Support							
DDR SDRAM Performance	2						
Transceivers							
PCIe Hard IP							
Max. I/O Count	3.3	-52	302		,	500	



### Gemini Family - SoC Competitive Landscape

	Rapid Silicon	AMD (X	ilinx)		Intel (Al	tera)	Lattice	Micro	osemi
Product	Gemini	Zynq 7000S	Zynq-7000	Zynq-7000	Agilex (D-Series)	Cyclone-V (SX)		SmartFusion 2	PolarFire SoC
Introduction Date	2023	2018	2011	2011	2022	2012		2012	(TBF)
Part									
Logic Elements (k)									
Tech Node (nm)									
Processor Core (Hard)	É								·e @
Hard NOC									
Logic Fabric Speed (MHz)									q)
DDR SDRAM Support									
DDR SDRAM Performance									s
Transceivers									
Max. I/O Count									



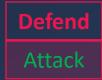
# New Comp. Introductions: Addressing Claims Gemini VS XILINX: ZU3T

**Defend**Attack

	ZU3T - XILINX
Claims	Our Response
154.4 Gbps - 5x transceiver bandwidth than other ZU3s	
157k LE - Lowest logic density with programmable logic-based transceivers	
21.2 Mb RAM & 256 kB OCM - High Memory Ratio	
Available in automotive grade	
	automotive grade components.



# **New Comp. Introductions: Addressing Claims**Gemini VS XILINX: AU7P



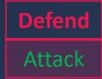
AU7P - XILINX	
Claims	Our Response
?? - 50% lower static power than AU10P	Results awaited
3.02 - 20% more I/O-to-logic ratio than AU10P	
144 HDIO - Twice as many 3.3V HDIO compared to the AU10P	
8.5mm x 10.5mm footprint	
4.9 Mb of total embedded memory - High Memory Ratio	
Available in automotive grade	





#### New Comp. Introductions: Addressing Claims

#### Gemini VS Lattice: Avant-E

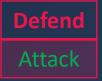


Avant-E - Lattice	
Claims	Our Response
2.75Watt @ 350 MHz - Lowest Power	Results Awaited
4-I/P LUT to minimize power consumption	Our device offere acception and encourage and floribility. Our six insurt lealure table at water a llaws for many assessment
350 MHz - Highest Performance	
7200 INT8 multipliers - Al optimized DSPs	
35.6 Mb Embedded Memory @ 500k LE - High Embedded Memory	R a
10 ms - Fast I/O Configuration	
60 ms for 500k LE part - Fast Full Device Configuration	
25 Gb configurable SERDES	control, image processing, signal processing, and data acquisition.



#### New Comp. Introductions: Addressing Claims

#### Gemini VS Intel: Sundance Mesa



Sundance Mesa - Intel	
Claims	Our Response
10-nm for lower power consumption and small form factors	CO
Hyperflex architecture for max performance and lower power consumption	
28.1 Gbps Transceivers	
Al optimized DSP blocks	a
TSN and MIPI support for interfacing w/latest image sensors	