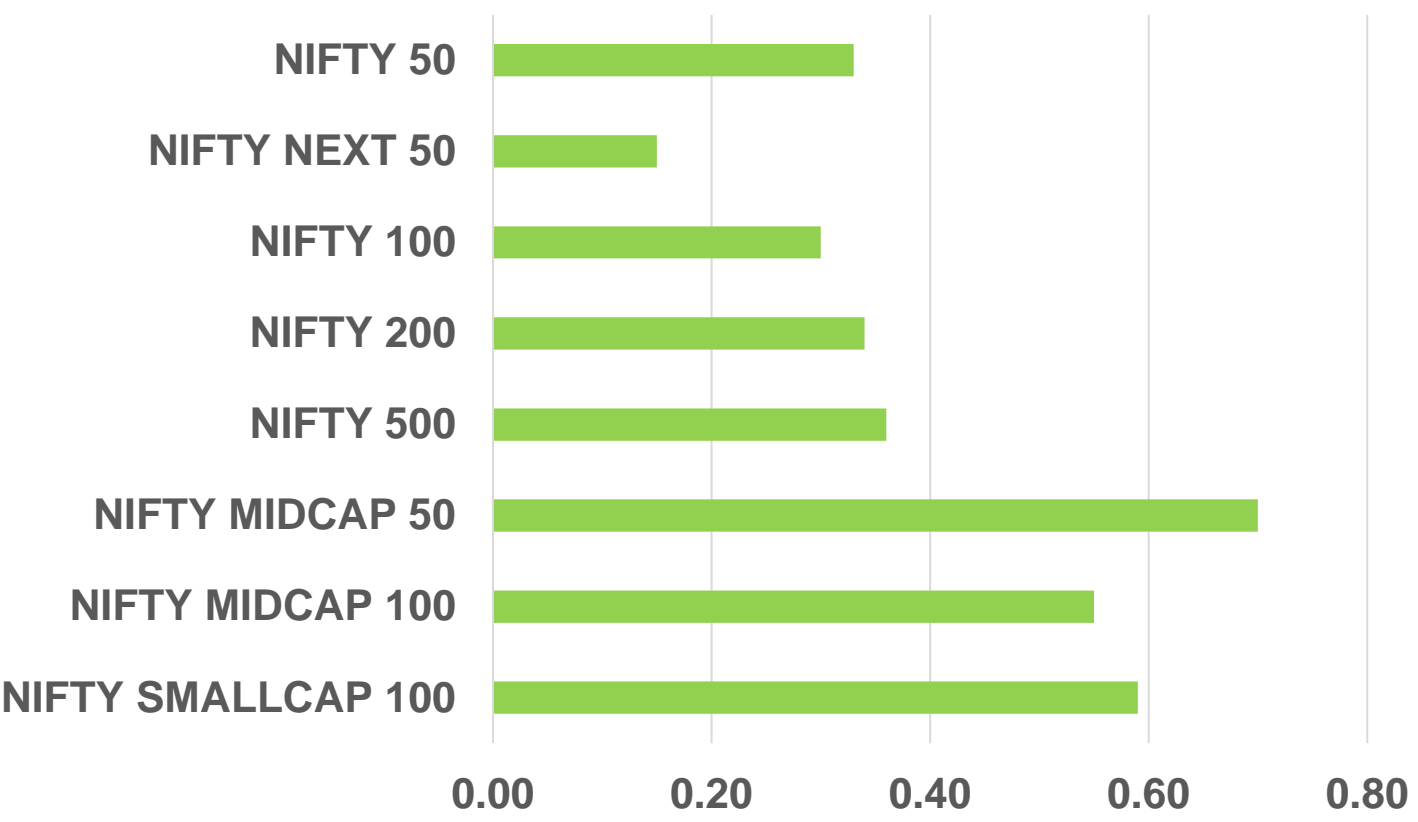


DAILY MARKET MIRROR

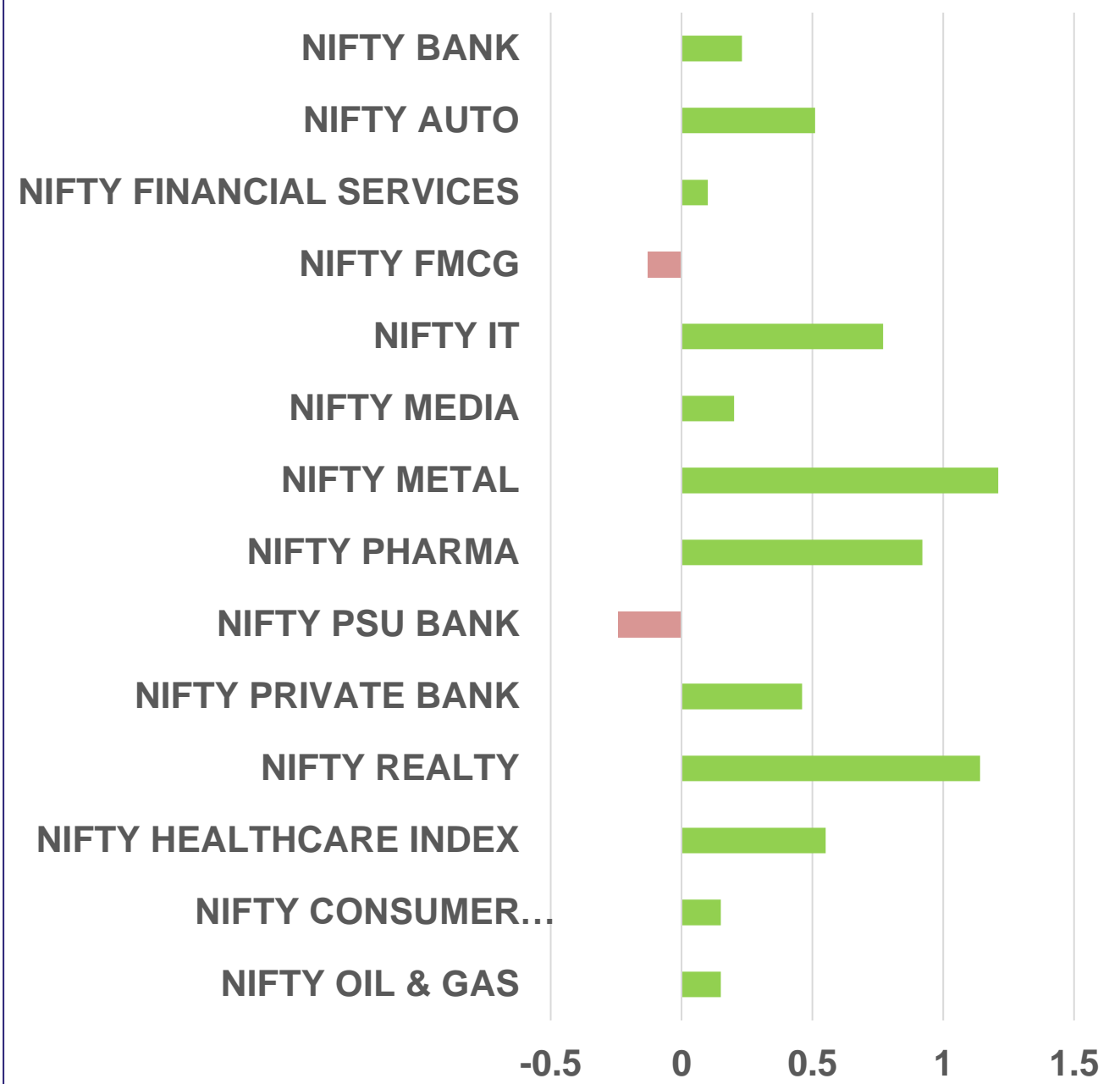
*Har nivesh ke liye
har niveshak ke saath*

30th May 2025

BROAD MARKET INDICES



SECTORAL INDICES



Chart



Technical Snapshot

Closing	Points	% Change
24833	+81	+0.33%
Support	S1	S2
	24730	24600
Resistance	R1	R2
	25000	25140
TREND	20-EMA	50-EMA
↕	24617	24123

Technical View

- Nifty witnessed a choppy trading session before finally ending the day in the green up 0.33%.
- Nifty Metal and Nifty Realty were the best performing sector up 1.21% and 1.14% respectively.
- Currently, 24750-24730 will act as an important support & Till 24730 holds, we can see index move towards 24980-25000.
- A surge above 25000, index can move towards 25120-25140 zone.
- On breakdown & sustenance below 24730, further correction up to 24620-24600 will be on the cards.

Chart



Technical View

- Bank Nifty too continued its sideways consolidation ending the day with a gain of 0.23%
- IndusInd Bank and Axis Bank were the top gainers ending the day 2.47% and 1.04% higher
- Currently, Bank Nifty is expected to take support at 55250-55200 and till this zone holds expect the index to rebound upto 55850-55900.
- On cross-over & sustenance above 55900, Short-covering up to 56250-56300 will be on the cards.
- A breach below 55200, index can correct towards 54950-54900 zone.

Technical Snapshot

Closing	Points	% Change
55546	+129	+0.23%

Support	S1	S2
	55200	54900

Resistance	R1	R2
	55900	56300

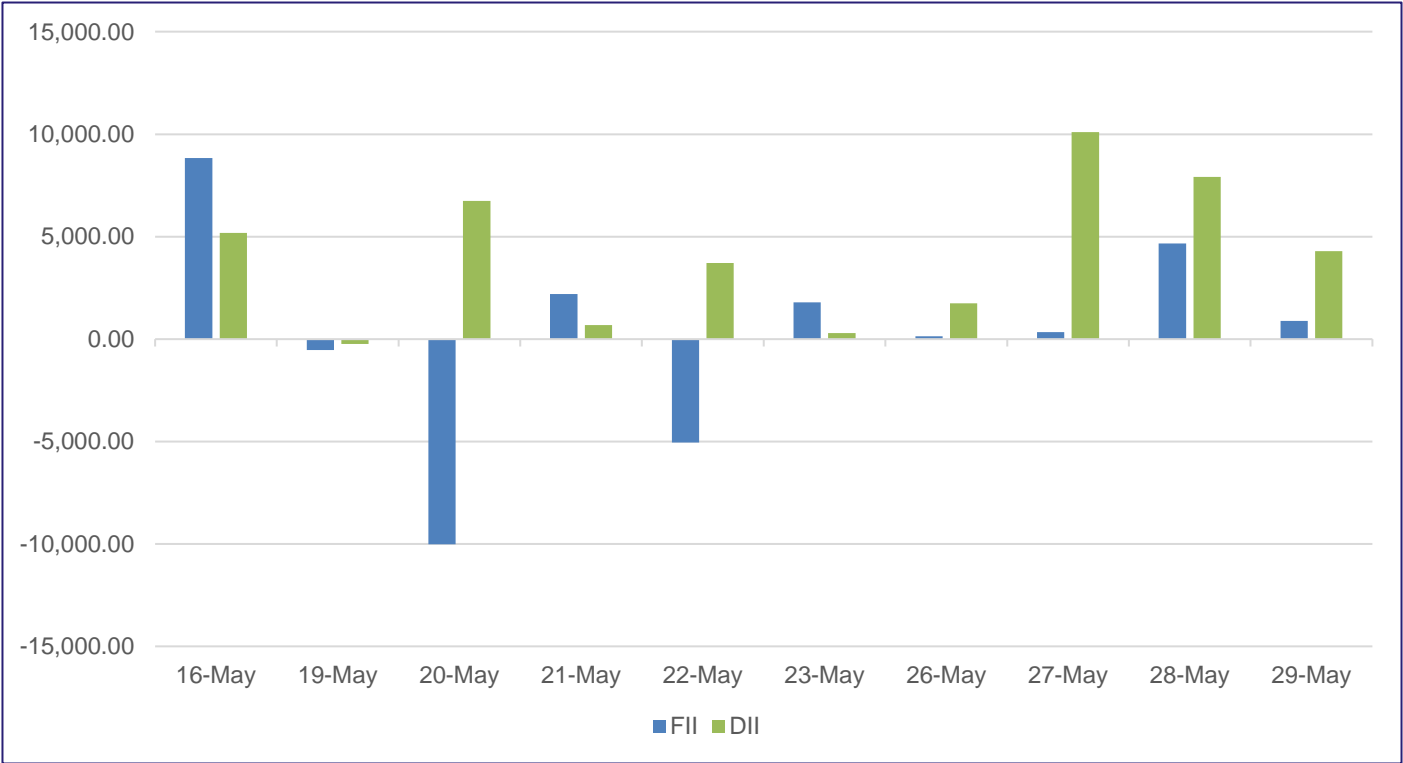
TREND	20-EMA	50-EMA
↕	54943	53578

% STOCKS WITHIN THE SECTORS TRADING ABOVE THEIR MOVING AVERAGES

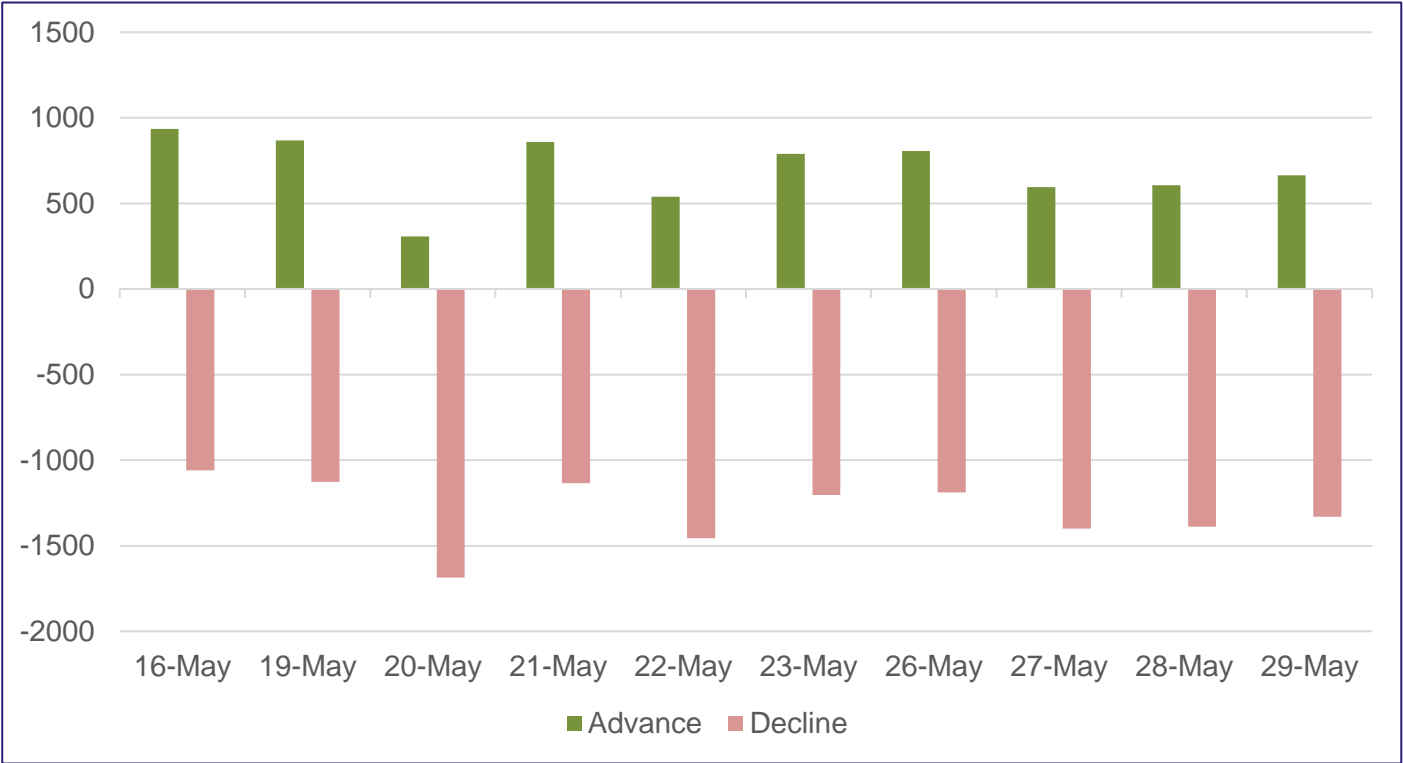
SECTORAL INDICES	20-DMA	50-DMA	100-DMA	200-DMA
NIFTY BANK	83%	92%	92%	92%
NIFTY AUTO	73%	87%	93%	40%
NIFTY FINANCIAL SERVICES	79%	79%	84%	74%
NIFTY FMCG	33%	60%	60%	47%
NIFTY HEALTHCARE	60%	65%	65%	20%
NIFTY IT	90%	90%	60%	20%
NIFTY MEDIA	88%	100%	75%	25%
NIFTY METAL	100%	93%	100%	60%
NIFTY PHARMA	65%	70%	70%	30%
NIFTY PRIVATE BANK	80%	90%	90%	90%
NIFTY PSU BANK	100%	67%	67%	58%
NIFTY REALTY	100%	90%	70%	20%
NIFTY CONSUMER DURABLE	60%	60%	53%	13%
NIFTY OIL & GAS	73%	93%	87%	33%

- Above data indicates percentage constituents of sectorial indices which are trading above their major moving averages.
- Higher number of stocks trading above majority of moving averages indicate sector is in bullish trend.
- 20 and 50-DMA is showing short-term trend. While, 100-DMA is showing Medium-term trend and 200-DMA is showing Long-term trend.
- Disclaimer please read our website www.sbisecurities.in

FII/DII Trend (Cr.)



NSE Advance/Dcline Trend



Volume Shockers (Nifty 500)

Stock Symbol	% Change	Today's Volume	Average Volume (week)	Volume Change (Times)	Stock Trend
WELCORP	10.00	19181776	651892	29.4	Bullish
CASTROLIND	5.66	25739720	1111349	23.2	Bullish
ASAHIINDIA	6.04	1282272	107744	11.9	Bullish
MMTC	16.84	201711840	17213027	11.7	Bullish
NATCOPHARM	3.64	3968136	452388	8.8	Bullish
CUMMINSIND	6.50	4080348	519444	7.9	Bullish
CENTURYPLY	2.90	435270	55706	7.8	Bullish
BSOFT	-0.60	8407463	1163707	7.2	Sideways
DEEPAKNTR	5.01	2460546	365206	6.7	Sideways
PRESTIGE	3.38	2677382	436507	6.1	Bullish

High Delivery Percentage (Nifty 500)

Stock Symbol	% Change	Net Volume	Delivery Volume	Delivery Percentage	Stock Trend
EIHOTEL	0.10	830929	723208	87.04	Sideways
ANANDRATHI	-1.07	135217	108923	80.55	Bullish
KPRMILL	0.15	471450	370292	78.54	Sideways
HOMEFIRST	1.90	235286	182124	77.41	Sideways
BRIGADE	2.02	436844	334701	76.62	Bullish
WHIRLPOOL	0.07	274781	205608	74.83	Sideways
UBL	-2.70	197687	146686	74.20	Sideways
IGIL	1.04	992517	717061	72.25	Sideways
EMCURE	0.54	105338	75608	71.78	Bullish
JUBLINGREA	0.45	553476	397180	71.76	Sideways

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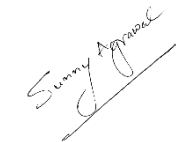
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