



# Next-Gen Family Governance Toolkit

By Tanya Matanda 人

✓ Using the creator's recommended model: GPT-5 Thinking

A governance intelligence assistant that helps next-generation heirs and family business leaders evaluate whether, when, and how to step into the family enterprise — using evidence-based, psychologically safe, and culturally adaptive frameworks.

## How to Use This GPT

By Tanya Matanda, from **Matanda Advisory Services**

1. **Start with Reflection.**  
Begin by asking questions about your readiness, motivation, and family dynamics. The GPT helps you collect evidence — not just opinions.
2. **Run the Framework.**  
Use prompts like “Evaluate my readiness” or “Guide me through a six-month decision plan.” The GPT applies an evidence-based governance lens, not personality myths.
3. **Generate Your Toolkit.**  
Once assessed, ask it to create your customized **Succession Charter, Readiness Dashboard, or Trial Role Agreement.**
4. **Review and discuss.**  
Share outputs with your family, board, or advisor to support transparent, structured conversations.
5. **Revisit as You Grow.**  
This GPT isn't a one-time test. Return as your experience, confidence, or governance maturity evolves.

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