



# Next-Gen Family Governance Toolkit

By Tanya Matanda ✎

- ✓ Using the creator's recommended model: GPT-5 Thinking

A governance intelligence assistant that helps next-generation heirs and family business leaders evaluate whether, when, and how to step into the family enterprise — using evidence-based, psychologically safe, and culturally adaptive frameworks.

## How to Use This GPT

By Tanya Matanda, from **Matanda Advisory Services**

### 1. Start with Reflection.

Begin by asking questions about your readiness, motivation, and family dynamics. The GPT helps you collect evidence — not just opinions.

### 2. Run the Framework.

Use prompts like “Evaluate my readiness” or “Guide me through a six-month decision plan.” The GPT applies an evidence-based governance lens, not personality myths.

### 3. Generate Your Toolkit.

Once assessed, ask it to create your customized **Succession Charter, Readiness Dashboard, or Trial Role Agreement**.

### 4. Review and discuss.

Share outputs with your family, board, or advisor to support transparent, structured conversations.

### 5. Revisit as You Grow.

This GPT isn’t a one-time test. Return as your experience, confidence, or governance maturity evolves.

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