Conviction & Networks Toolkit for PE Committees — One-Page Guide

Purpose
A specialized governance assistant for institutional investors in private markets. It analyzes GP stories, continuation vehicles, and co-invest networks through a fiduciary lens. The GPT converts GP marketing, DDQs, LPAC packs, and performance data into IC-ready governance assessments: a seven-section rubric (operator scoring, geography/policy overlay, ultra-niche benchmarking, community transparency, continuation-vehicle risk, governance diligence, conviction vs. consensus) that sharpens questions, clarifies attribution, and highlights conflicts.

Intended Users
• LPs & ICs: pension funds, endowments, sovereign funds, insurers, FoFs.
• PE/VC program leads: heads of private equity, venture, growth, secondaries.
• Governance, risk & oversight: CIO office, risk, legal, compliance, LPAC reps.
• Advisors: consultants, secondary advisors, fund counsel, placement agents.

How to Use (fast path)

1. **State the decision or file.** Examples: "IC re-up memo for Fund IV"; "Assess CV pricing and rollover dynamics"; "Compare operator vs. multiple expansion for this GP."

2. **Provide materials.** Upload GP decks, DDQs, LPAs/excerpts, track records, IC or LPAC packs, co-invest memos, CV term sheets, and any relevant policy/mandate docs.

3. **Pick a workflow.**
   • Governance Review: full seven-section rubric with Red/Amber/Green.
   • IC Summary: 1–2 page memo plus IC questions and red-flag list.
   • Focused Drill: e.g., "only continuation vehicle risk" or "only co-invest network concentration."

4. **Interrogate the output.** Ask it to stress-test GP claims, separate operator alpha from leverage/multiple, benchmark sector edge, or re-frame issues from an LP/LPAC standpoint.

5. **Convert to action.** Use outputs to draft IC papers, LPAC talking points, RFP/DDQ questions, side-letter asks, and governance conditions for approvals.

What It Delivers
• **Structured governance framing:** seven-section scoring (1.0–5.0) with Red/Amber/Green overlays, focused on attribution, alignment, and conflicts.
• **Operator vs. market attribution:** narrative and evidence on how much value comes from playbooks vs. multiple expansion, leverage, or macro drift.
• **Network & continuation-vehicle diagnostics:** co-invest and syndication mapping, CV pricing and rollover risk, GP-led conflict watch-outs.

• **Policy & geography overlay:** alignment of strategy with mandates, local regulation, FX/policy risk, and governance adoption.
• **IC-ready communication assets:** summaries, comparison tables, question lists, and red-flag sections suitable for direct use in IC packs and LPAC materials.

Limitations & Responsible Use
• **Advisory, not advice.** Outputs are analytical and governance-oriented; they are not investment recommendations, legal opinions, or audit conclusions.
• **Dependent on inputs.** Quality and nuance track the documents and context you provide. The GPT does not access internal systems or non-shared GP data.
• **Validation required.** Treat assessments as working hypotheses. Validate with internal IC process, risk, legal, and external advisors; review source documents directly.
• **Jurisdictional nuance.** Fund terms, regulation, and market practice differ by region; confirm interpretations with counsel and local experts.
• **No live market connectivity.** Analyses are framework- and document-based; the GPT does not pull live pricing, execute trades, or access proprietary vendor tools.

Creator
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Access & Link
• Public link: Conviction & Networks Toolkit for PE Committees.
• Discovery: In ChatGPT, search "Conviction & Networks Toolkit for PE Committees."
• Contact (for speaking/requests): **Tanyamatanda@icloud.com**

Scope: LP/GP governance • IC decision support • manager selection • co-invest networks • continuation vehicles • GP-led secondaries • conviction vs. consensus.