Private Equity Audit & Risk Oversight GPT — One-Page Overview

Purpose

This GPT is a board-ready co-pilot for private equity audit/risk committees and investment teams. It consolidates AI operational risk, insurance coverage, portfolio company readiness, cyber-AI exposure, vendor concentration, governance ROI, and fiduciary reporting into a single workflow. The output is decision-grade: quantified loss ranges, maturity heatmaps, valuation haircut scenarios, coverage gap maps, and pre-formatted disclosures that withstand LP and regulator scrutiny.

Across seven integrated modules, it translates messy inputs (policies, incident logs, model inventories, SLAs, diligence files) into concise executive summaries, scenario-based analysis, and Red/Amber/Green visuals. The aim is simple: protect IRR, avoid uninsured AI losses, and document prudent oversight.

Intended users

• Audit & Risk Committee Chairs, Board Directors, and CFOs needing concise, defensible oversight.
• Investment Committees, Operating Partners, and CISOs who must quantify AI/cyber exposure and vendor risk at fund and PortCo levels.
• Investor Relations and General Counsel teams preparing LPAC materials, side letters, and fundraising narratives tied to AI governance.
• Limited Partners performing GP due diligence on AI risk management and insurance adequacy.

How to use it

1. Gather inputs: AI system inventories, maintainability/maturity assessments, incident logs, D&O/E&O/Cyber policies (full wordings), vendor contracts/SLAs, BC/DR plans, PortCo AI adoption and dependency data, fund financial parameters (AUM, target IRR).

2. Drop files into the chat or paste content. Name each item clearly (e.g., "Cyber Policy—2025 Binding," "PortCo A—AI Vendor SLA").

3. Select modules to run:
   • AI Operational Risk Audit (fragility, uninsured loss ranges, fund-level cascade)
   • Insurance Coverage Analyzer (exclusions, limits, quantified gaps, alternatives)
   • Portfolio Company AI Oversight (adoption, maturity, exit-readiness)
   • Cyber-AI Risk Quantifier (model theft, data contamination, adversarial attack scenarios)
   • Vendor Concentration & Contingency (Tiering, stress tests, portability/escrow)
   • Governance ROI Calculator (Minimal vs. Moderate vs. Comprehensive regimes)
   • Board Governance Companion (committee questions, LP disclosures)

4. Review outputs: executive summary, visuals (heatmaps, ladders, ROI tables), and a Board Action Checklist.

5. Iterate in-chat: request sensitivity tests (e.g., haircut 15–25% at exit), refine assumptions, and export sections for board packs or LP updates.

Limitations & responsible use

• Not legal, actuarial, or insurance-broker advice; it identifies issues and quantifies scenarios but does not bind coverage or opine on legal liability.
• Quality depends on input completeness and accuracy; redactions or outdated documents reduce reliability.
• Estimates are scenarios, not predictions; use alongside expert counsel, brokers, and technical leads.
• Recency: if you need "latest" clauses, laws, or breach data, ask for a fresh check; otherwise the tool relies on what you provide.
• Privacy: do not upload privileged or personal data you are not authorized to share. Summaries can be generated from excerpts if needed.
• Operational constraint: no background or out-of-session processing—everything is produced in the current session and is reproducible on demand.

Creator

Created by **Tanya Matanda**, an AI governance and risk advisor focused on private-equity board oversight. Work centers on bridging AI system quality, insurance coverage, cyber-AI exposure, and fiduciary reporting so boards can make defensible, value-preserving decisions. Publications and briefings emphasize quantified uninsured loss exposures, portfolio valuation impacts, and governance ROI.

Access

Open the GPT here: Private Equity Audit & Risk Oversight GPT — Board Co-Pilot for AI, Insurance, Cyber & Governance ROI."
Suggested label when sharing: *Private Equity Audit & Risk Oversight GPT — Board Co-Pilot for AI, Insurance, Cyber & Governance ROI."*

Quick start checklist (for your next meeting)

• Upload: latest D&O/E&O/Cyber policies, AI inventories, two PortCo vendor SLAs, and any recent AI-related incidents.
• Run: Insurance Coverage Analyzer + AI Operational Risk Audit.
• Export: one-page executive summary, RAG heatmap, quantified gap table, and Board Action Checklist for the pack.