

衛普實業股份有限公司

TAX Setup Report



AdvancedTEK Consulting
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WEB--PRO

ORACLE®

TAX Setup Steps

Step	Task	Description
1	Define EBTAZ Responsibilities	見文件說明
2	Assign to User	見文件說明
3	Create First Party: Legal Entity and Establishments	由GL模組設定
4	Define Ledger & OU	由GL/INV模組設定
5	Create Reporting and Collecting Tax Authorities	見文件說明
6	Create Party Tax Profiles	見文件說明
7	Create Tax Regimes	見文件說明
8	Create Taxes	見文件說明
9	Create Tax Status	見文件說明
10	Create Tax Jurisdictions	見文件說明
11	Tax Recovery Rates	見文件說明
12	Tax Rates	見文件說明

TAX Setup Steps

Step	Task	Description
13	Create Tax Rules	見文件說明
14	Make Tax Available on Transactions	見文件說明
15	Configuration Owner Tax Options	見文件說明
16	Application Tax Options	見文件說明
17	System Profile	見文件說明

Step 1. Create User and Responsibility

» Path : (SA) Security → Responsibility → Define

The screenshot shows the Oracle System Administrator interface under the 'Responsibilities' tab. A new responsibility named 'WPTW_TAX_SUPERUSER' is being defined. The responsibility is associated with the 'E-Business Tax' application and has a key of 'WPTW_TAX_SUPERUSER'. It is effective from '2023-12-26'. The responsibility is available from 'Oracle Applications' and is assigned to a 'Data Group' with 'Standard' as the name and 'E-Business Tax' as the application. It is also assigned to a 'Request Group' with 'Oracle E-Business Tax Request' as the name and 'E-Business Tax' as the application. The responsibility is linked to the 'E-Business Tax Responsibility menu'. In the 'Menu Exclusions' section, there is a table with columns 'Type', 'Name', and 'Description'. The first row shows 'Function' as the type, with 'Name' and 'Description' fields empty. There are five more rows in the table, each with a downward arrow icon in the 'Name' column.

未来可依照權責區分不同之Responsibility

Step 2. Create User and Responsibility

» Path : (SA) Security → User → Define

The screenshot shows the Oracle Applications System Administrator interface. On the left, the Navigator pane displays the path: Navigator - System Administrator → Functions → Security:User:Define. The main window is titled "Users" and shows a form for creating a new user. The "User Name" field is set to "AIC" and is highlighted with a red border. The "Status" field is set to "Active". Below the form, there are tabs for "Direct Responsibilities", "Indirect Responsibilities", and "Securing Attributes". The "Direct Responsibilities" tab is selected, showing a grid of responsibilities assigned to the user. One row in the grid is highlighted with a red border, showing "WPTW_TAX_SUPERUSER" under "Responsibility" and "E-Business Tax" under "Application". A yellow box highlights the "From" date "2023-12-26" in the "Effective Dates" column for this row. At the bottom right of the main window, a red box contains the text "指派Responsibility給系統使用者".

Responsibility	Application	Description	Security Group	Effective Dates
WPTW_TAX_SUPERUSER	E-Business Tax		Standard	From 2023-12-26 To
WPVN_TAX_SUPERUSER	E-Business Tax		Standard	2023-12-26
WPTW_CE_SUPERUSER	Cash Management		Standard	2023-12-25
WPVN_CE_SUPERUSER	Cash Management		Standard	2023-12-25
Inventory	Inventory		Standard	2023-12-20

Step 3. Create First Party: Legal Entity and Establishments

Path: (GL) Setup → Financials → Accounting Setup Manager → Accounting Setups

The screenshot shows the Oracle Accounting Setup Manager interface. The top navigation bar includes the Oracle logo, a star icon, a gear icon, a bell icon with a yellow notification count, and the text "Logged In As AIC". Below the header, there are two tabs: "Accounting Setups" and "Legal Entities", with "Legal Entities" being the active tab. The main content area is titled "Legal Entities" and contains a "Simple Search" section. It prompts the user to fill out one of the following fields: Name or Country. There are search fields for "Country" (set to Taiwan), "Name", and "Transacting Entity" (set to Yes). Below these are "Go" and "Clear" buttons. To the right of the search section is a "Advanced Search" button. Further down, a note states: "To elect a party as a legal entity or establishment, click on its View Details icon. If you do not find a party, click on either the Create Legal Entity button or the Create Establishment after selecting its legal entity." Below this note is a table with the following columns: Select Object, Name, Legal Type, Address, Country, Legal Entity Identifier, Org Number, and View Details. Two rows are listed:

Select Object:	Create Establishment	Create Legal Entity	...				
Select	Name ▲	Legal Type ▲	Address	Country ▲	Legal Entity Identifier	Org Number	View Details
<input type="radio"/>	WPTW_LE	Legal Entity	高雄市楠梓區朝仁路231號	Taiwan	101	1100	
<input type="radio"/>	WPTW_LE	Establishment	高雄市楠梓區朝仁路231號	Taiwan		1101	

A red box highlights the "View Details" icon for the first row (WPTW_LE, Legal Entity). At the bottom right of the page, a red box contains the text "此為總帳LE設定權限".

Step 4. Define Ledger & OU

» Path : (GL) Setup → Financials → Accounting Setup Manager → Accounting Setups

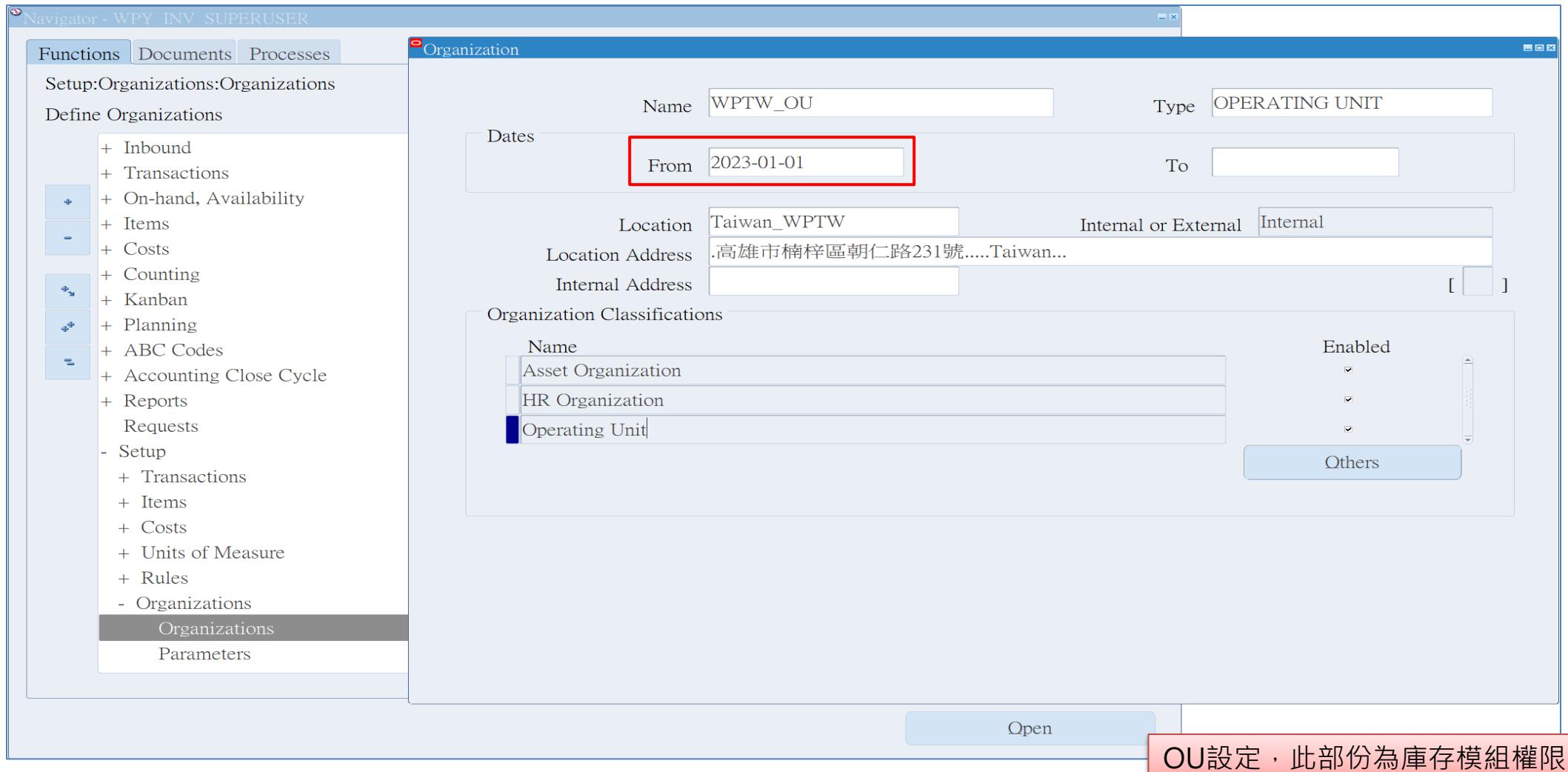
The screenshot shows the Oracle Accounting Setup Manager interface. At the top, there's a navigation bar with icons for star, gear, and notifications, and a message 'Logged In As AIC'. Below the bar, there are two tabs: 'Accounting Setups' (selected) and 'Legal Entities'. The main content area is titled 'Accounting Setups' and contains a brief description: 'The Accounting Setup Manager enables you to set up and implement your Oracle Financial Applications from one location. Each accounting setup you define includes the common setup components that control transaction processing across Oracle Financial Applications.' Below this is a status key: a green checkmark for 'Completed', a yellow circle for 'In Progress', and a blue square for 'Not Started'. A 'Search' section follows, with a search bar 'Search by Ledger' containing 'WPTW_%' and a 'Go' button. To the right of the search is a 'Create Accounting Setup' button and a '...' button. The main table lists accounting setups:

Ledger	Type	Associated Primary Ledger	Status	Update Accounting Options
WPTW(S1)_Ledger	Secondary Ledger	WPTW_Ledger	✓	✎
WPTW_Ledger	Primary Ledger	WPTW_Ledger	✓	✎

A red box highlights the 'WPTW_Ledger' row. To the right of the table is a sidebar titled 'Accounting Setup Steps' with three steps: 'Create Accounting Structure', 'Define Accounting Options', and 'Complete Accounting Setup'. Below the steps is a list: 'Prerequisite Checklist' and 'Overview of Accounting Setups'. A red callout box at the bottom right points to the 'WPTW_Ledger' row with the text '此為總帳Ledger設定權限'.

Step 4-1. Define Ledger & OU

» Path : (INV) Setup → Organizations → Organizations



Step 4-2. Define Ledger & OU

» Path: (SA) Profile → System

The screenshot shows the Oracle Applications Navigator interface. The left sidebar, titled "Navigator - System Administrator", contains a tree view of functions under "Profile: System". The "System" node is currently selected. The main area, titled "System Profile Values", displays a table with two rows highlighted by a red box. The columns are "Profile Option Name", "Site", "Application", and "Responsibility". The first row represents "GL Ledger ID" with Site "2022" and Responsibility "WPTW_TAX_SUPERUSER". The second row represents "GL Ledger Name" with Site "WPTW_Ledger" and Responsibility "WPTW_Ledger".

Profile Option Name	Site	Application	Responsibility
GL Ledger ID	2022		WPTW_TAX_SUPERUSER
GL Ledger Name	WPTW_Ledger		WPTW_Ledger

Step 4-3. Define Ledger & OU

» Path: (SA) Profile → System

The screenshot shows the Oracle Applications Navigator interface. The left sidebar is titled 'Navigator - System Administrator' and contains a tree view of system functions. The 'System' node is expanded, and its 'Profile' child node is selected, highlighted with a dark blue background.

The main window title is 'System Profile Values'. It displays a grid of profile options. A red box highlights the first two rows of the grid:

Profile Option Name	Site	Application	Responsibility	User
MO: Default Operating Unit			WPTW_TAX_SUPERUSER	
MO: Operating Unit	WPTW_OU		WPTW_OU	
MO: Security Profile				
MO: Set Client_Info for Debugging				
Modified Historic Cost Accounting : Debug M				

Step 5. Create Reporting and Collecting Tax Authorities

» Path: (TAX) Home → TaskList → External Dependencies → Create Reporting and Collecting Tax Authorities

The screenshot shows the Oracle Legal Entity Configurator interface. At the top, there is a navigation bar with icons for star, gear, and notifications, and a message 'Logged In As AIC'. Below the navigation bar, the title 'Legal Authorities' is displayed. Underneath the title, a 'Search' section is present with instructions: 'You must fill in search criteria values in at least one of the fields before starting your search.' It includes input fields for 'Name', 'Address' (with a note 'Search on any address component using wild cards %'), 'Country', 'Legislative Category' (a dropdown menu), and 'Organization Number'. Below these fields are 'Go' and 'Clear' buttons. At the bottom of the search section, there are 'Create' and '...' buttons. The main area displays a table with columns: Name, Address, Country, Legislative Category, Organization Number, and View Details. A message 'No search conducted.' is shown in the table. A red callout box in the bottom right corner contains the Japanese text '税捐申報組織設定 (不使用該組織)'.

Name	Address	Country	Legislative Category	Organization Number	View Details
No search conducted.					

稅捐申報組織設定
(不使用該組織)

Step 6. Create Party Tax Profile

» Path: (TAX) Parties → Party Tax Profiles

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration, Products, Parties (which is selected), Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the navigation bar, there are three main tabs: Party Tax Profiles, Party Classification, and Legal Classification Tax Usage. The current view is under the 'Party Tax Profiles' tab, with a breadcrumb trail indicating 'Parties: Party Tax Profiles > Party Tax Profiles'. A red callout box labeled '針對OU建立Tax Profile' (Create Tax Profile for OU) points to the search area. The search form includes fields for Party Type (set to 'Operating Unit owning Tax Content'), Party Name ('WPTW_OU'), Party Site Name, Address, and Country Name. A 'Go' button is present. Below the search form is a table with columns: Party Type, Party Name, Party Site Name, Address, Country Name, View Tax Profile, Create Tax Profile, and Update Tax Profile. The 'Create Tax Profile' column for the row with 'WPTW_OU' has a blue pencil icon, which is circled in red.

Party Type △	Party Name △	Party Site Name △	Address △	Country Name △	View Tax Profile	Create Tax Profile	Update Tax Profile
Operating Unit owning Tax Content	WPTW_OU		高雄市楠梓區朝仁路231號	Taiwan	...		

Step 6-1. Create Party Tax Profile

» Path: (TAX) Home → Setup Task → Task List →
Complete First Party Legal Entity Party Tax Profile

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes icons for star, gear, notifications (with a count of 1), and user login information ('Logged In As AIC'). The main menu bar has tabs: Home, Tax Configuration, Products, **Parties**, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. The 'Parties' tab is selected. Below the menu, there are three sub-tabs: Party Tax Profiles (selected), Party Classification, and Legal Classification Tax Usage. The breadcrumb trail shows 'Parties: Party Tax Profiles > Party Tax Profiles >'. The title of the page is 'Update Party Tax Profile: WPTW_OU'. On the right side of the title, there are 'Cancel' and 'Apply' buttons, with 'Apply' being circled in red. The main content area displays the following details:
- Party Type: Operating Unit owning Tax Content
- Party Name: WPTW_OU
- Address: 高雄市楠梓區朝仁路231號
- Country Name: Taiwan
Below this, there is a tab navigation bar with 'Main' (selected), Tax Reporting Codes, and Configuration Options. Under the 'Main' tab, there is a section titled 'Main Information' containing a checkbox labeled 'Use Subscription of the Legal Entity' with an information icon.

Step 7. Create Tax Regimes

» Path: (TAX) Tax Configuration → Tax Regimes

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar offers links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Tax Regimes" and contains a "Search" section with fields for Regime Level (Country), Country Name, Tax Regime Code, and Name, along with a "Go" button. A "Create" button is highlighted with a red circle. To the right, a sidebar titled "What is a Tax Regime?" defines it as a system of regulations for taxes and provides a "Learn More..." link and a tip about using the "Regime to Rate Flow" icon. The main table below the search section has columns for Regime Code, Name, Country Name, Regime Group, Effective From, Effective To, Update, and Regime to Rate Flow. A red box labeled "建立稅捐區域" covers the entire table area.

Regime Code	Name	Country Name	Regime Group	Effective From	Effective To	Update	Regime to Rate Flow
No search conducted.							

建立稅捐區域

Step 7-1. Create Tax Regimes

» Path: (TAX) Tax Configuration → Tax Regimes

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected and highlighted in blue), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar offers links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Create Tax Regime: Main Details". It contains a section for "Main Information" with the following fields:

- * Tax Regime Code: TW_VAT
- * Name: TW_VAT
- Regime Level: Country
- * Country Name: Taiwan
- Parent Regime Code: (empty)
- * Effective From: 2020-01-01
- Effective To: (2023-12-17)
- Used to group Regimes

At the bottom left, there are two expandable sections: "Show Controls and Defaults" and "Show Compounding Level Controls". A red box highlights the first three input fields (Tax Regime Code, Name, and Regime Level). A red callout box with the text "系統設定日期，建議採用一致日期" (System setup date, recommend using a consistent date) points to the "Effective To" field.

Step 7-2. Create Tax Regimes

» Path: (TAX) Tax Configuration → Tax Regimes → Control and Details

[Hide Controls and Defaults](#)

Controls and Defaults

Controls

Enable the options that you want to make available to taxes in this tax regime.

Allow Tax Recovery Allow Tax Exemptions
 Allow Override and Entry of Inclusive Tax Lines Allow Tax Exceptions

Defaults

Enter the default values to apply to all taxes in this regime. You can override these defaults at the tax line level.

Tax Currency: NTD

Minimum Accountable Unit: 1

Rounding Rule: Nearest

Tax Precision: 0

Allow Tax Inclusion: Standard Non-Inclusive Handling
 Allow Multiple Jurisdictions

Exchange Rate Type: Allow Tax Rounding Override

Reporting Tax Authority:

Collecting Tax Authority:

Default Recovery Settlement:
 Use Legal Registration Number

[Show Compounding Level Controls](#)

[Cancel](#) [Continue](#)

預設使用幣別與金額顯示規則
依據帳本記帳幣別與最小位數
金額設定

Step 7-2. Create Tax Regimes

» Path: (TAX) Tax Configuration → Tax Regimes → Control and Details → Continue(B)

The screenshot shows the Oracle E-Business Tax interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar offers links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Create Tax Regime: Configuration Options". It displays the following details:

Tax Regime Code: TW_VAT
Name: TW_VAT

* Indicates required field

TIP Date format example: 2023-12-17

Add Multiple Parties | + ...

* Party Name	Party Type	Address	Country Name	Configuration for Taxes and Rules	Configuration for Product Exceptions	* Effective From	Effective To	Service Subscription
WPTW_OU	Operati... Unit owning Tax Content	高雄市楠 梓區朝仁 路231號	Taiwan	Common Configuration with Party Overrides	Common Configuration	2020-01-01		

新增Party至Regimes

Step 8. Create Tax

» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled 'Taxes' and features a 'Search' section with fields for Regime Level (Country), Country Name, Tax Regime Code, Tax, Name, and Configuration Owner, each with a search icon. Below the search is a 'Go' button. In the top right, there is a 'What is a Tax?' box with a definition, a 'Learn More...' link, and two bullet points about managing taxes. At the bottom, a table header for tax creation is shown with columns: Tax, Name, Regime Code, Country Name, Configuration Owner, Effective From, Effective To, Enabled, Update, Copy and Override, and Regime to Rate Flow. The table body displays the message 'No search conducted.' A red circle highlights the 'Create' button in the search bar, and a red box at the bottom right contains the Chinese text '建立稅則'.

Step 8-1. Create Tax

» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the 'Create Tax' page in the Oracle E-Business Tax application. The 'Tax Configuration' tab is selected in the top navigation bar. The main form is titled 'Create Tax' and contains several input fields:

- Main Information:**
 - * Tax Regime Code: TW_VAT
 - * Configuration Owner: WPTW_OU (highlighted with a red box)
 - Tax Source: Create a new tax
 - * Tax: WPTW_TAX
 - * Tax Name: WPTW_TAX
 - Tax Type: VAT
 - * Effective From: 2020-01-01
 - Effective To: (empty)
 - Make Tax Available for Transactions
 - Geography Type: COUNTRY
 - Parent Geography Type: COUNTRY
 - Parent Geography Name: Taiwan
- Override Geography Type:**
 - * Tax Currency: NTD
 - Minimum Accountable Unit: 1
 - Rounding Rule: Nearest
 - Tax Precision: 0

Buttons at the bottom right include Cancel, Tax Accounts, Create Another, and Apply.

Step 8-2. Create Tax

» Path: (TAX) Tax Configuration → Taxes → Control and Details

Hide Controls and Defaults

Controls and Defaults

Controls

The following values if set enable the relevant functionality for this tax.

Allow Tax Inclusion Standard Non-Inclusive Handling ▾

- Allow Override and Entry of Inclusive Tax Lines
- Allow Tax Rounding Override
- Allow Override for Calculated Tax Lines
- Allow Entry of Manual Tax Lines

- Use Legal Registration Number
- Allow Duplicate Tax Registration Numbers
- Allow Multiple Jurisdictions (i)

Tax Accounts Controls

The following values control how accounts are defined for this tax.

Tax Accounts Creation Method Create Tax Accounts ▾

Tax Recovery Controls

The following enable and control the tax recovery functionality for this tax.

Allow Tax Recovery

Allow Tax Recovery Rate Override

Allow Primary Recovery Rate Determination Rules

Allow Secondary Recovery Rate Determination Rules

Primary Recovery Type STANDARD

Secondary Recovery Type

Defaults

The following values will default for all tax statuses within this tax and can be overridden at the tax status level.

Allow Tax Rate Rules

Default Recovery Settlement

Step 9. Create Tax Statuses

» Path: (TAX) Tax Configuration → Tax Statuses

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, and a user status message "Logged In As AIC". Below the main menu, there are secondary navigation links for Tax Regimes, Taxes, Tax Statuses (which is selected), Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules.

The main content area is titled "Tax Statuses". On the left, there is a "Search" section with fields for "Regime Level" (set to "Country"), "Country Name", "Tax Regime Code", "Tax Status Code", "Name", "Tax", and "Configuration Owner". A "Go" button is located below these fields. A red oval highlights the "Create" button, which is positioned next to the "...".

To the right of the search section is a "What is a Tax Status?" panel. It defines a Tax Status as the taxable nature of a product in the context of a transaction and a specific tax on the transaction. It states that every tax status in Oracle E-Business Tax is defined under a tax and contains one or more tax rates. It also provides a link to "Learn More..." and a bulleted list of instructions:

- Use the Regime to Rate Flow icon to view and maintain each tax status and its related setup information.
- Use the Copy and Override icon to create a new version of the tax status with a different configuration owner. The configuration owner you specify can use this version of the tax status instead of the common configuration version.

At the bottom right of the interface, there is a red button with the text "建立稅捐狀態" (Create Tax Status).

Step 9-1. Create Tax Statuses

» Path: (TAX) Tax Configuration → Tax Statuses

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar lists Tax Regimes, Taxes, Tax Statuses (which is selected), Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Tax Configuration: Tax Statuses > Update Tax Status: WPTW_TAX STATUS". A note indicates that an asterisk (*) denotes required fields. The "Main Information" section contains the following details:

Tax Regime Code	TW_VAT
Configuration Owner	WPTW_OU
Tax	WPTW_TAX
Tax Status Code	WPTW_TAX STATUS
* Name	WPTW_TAX STATUS

On the right side of the "Main Information" section, there are date pickers for "Effective From" (set to 2020-01-01) and "Effective To". Below these is a checkbox labeled "Set as Default Tax Status" which is checked. This entire group of controls is highlighted with a red rectangular box. Further down, there are date pickers for "Default Status Effective From" (set to 2020-01-01) and "Default Status Effective To".

The "Default Controls" section contains a single checkbox: "Allow Tax Rate Override" (checked). The "Tax Rate Defaults" section notes that values will default for all tax rates within this Tax Status and can be overridden at the Tax Rate level. A dropdown menu for "Default Recovery Settlement" is shown.

Step 10. Create Tax Jurisdictions

» Path: (TAX) Tax Configuration → Tax Jurisdictions

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes icons for star, gear, and notifications, and displays "Logged In As AIC". The main menu has links for Home, Tax Configuration (which is selected and highlighted in blue), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the main menu, a secondary navigation bar lists Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions (which is also highlighted in blue), Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Tax Jurisdictions". Under the "Search" section, there are fields for "Tax Jurisdiction Code" and "Tax Jurisdiction Name", each with a search icon. A "Go" button is located below these fields. At the bottom left of the search area, there are three buttons: "Create" (circled in red), "Mass Create", and "...". To the right of these buttons is a "Advanced Search" link. The main table below the search area has columns for Tax Jurisdiction Code, Tax Jurisdiction Name, Regime Code, Tax, Jurisdiction Geography Name, Reporting Tax Authority, Effective From, Effective To, and Update. A message "No search conducted." is displayed in the first row of the table. At the bottom right of the page is a red button with the text "建立稅捐管轄" (Create Tax Jurisdiction).

Tax Jurisdiction Code	Tax Jurisdiction Name	Regime Code	Tax	Jurisdiction Geography Name	Reporting Tax Authority	Effective From	Effective To	Update
No search conducted.								

Step 10-1. Create Tax Jurisdictions

» Path: (TAX) Tax Configuration → Tax Jurisdictions

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the main menu, there are sub-links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions (which is selected), Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Create Tax Jurisdiction". It contains several input fields with validation symbols (*):

- * Tax Jurisdiction Code: WPTW_TAX_JURISDICTION
- * Tax Jurisdiction Name: WPTW_TAX_JURISDICTION
- * Tax Regime Code: TW_VAT
- * Tax: WPTW_TAX
- * Geography Type: COUNTRY
- Parent Geography Type: COUNTRY
- Parent Geography Name: Taiwan
- * Effective From: 2020-01-01
- Effective To: (empty)
- * Geography Name: Taiwan
- Inner City Jurisdiction: (checkbox)
- * Precedence Level: 300
- Collecting Tax Authority: (empty)
- Reporting Tax Authority: (empty)

Below these fields is a section titled "Default Tax Jurisdiction Settings" with a checkbox labeled "Set as default Tax Jurisdiction" and two date fields: "Default Effective From" (set to 2020-01-01) and "Default Effective To" (empty). A red box highlights the "Set as default Tax Jurisdiction" checkbox.

The next section is "Associated Jurisdiction Tax Rates", which contains a table with columns: Configuration Owner, Tax Status Code, Tax Rate Code, Tax Rate Type, Update, and Remove. The table displays the message "No data exists.".

Step 11. Create Tax Recovery Rates

» Path: (TAX) Tax Configuration → Tax Recovery Rates

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, and user status (Logged In As AIC). Below this is a secondary navigation bar with links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates (selected), Tax Rates, and Tax Rules. The main content area is titled "Tax Recovery Rates". It features a "Search" section with fields for Regime Level (Country dropdown), Country Name (text input with search icon), Tax Regime Code (text input with search icon), Tax (dropdown), Configuration Owner (dropdown), and Tax Recovery Rate Code (dropdown). A "Go" button is located below the search fields. A red circle highlights the "Create" button in the search bar. Below the search bar is a table with columns: Tax Recovery Rate Code, Tax, Tax Regime Code, Country Name, Recovery Type, Configuration Owner, and Update. The table currently displays the message "No search conducted.". At the bottom right of the screen, there is a red button with the text "建立稅捐回收率" (Create Tax Recovery Rate).

Step 11-1. Create Tax Recovery Rates

» Path: (TAX) Tax Configuration → Tax Recovery Rates

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar shows Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates (selected), Tax Rates, and Tax Rules. The main content area is titled "Create Tax Recovery Rate". It displays several input fields: "Tax Regime Code" (TW_VAT), "Configuration Owner" (WPTW_OU), "Tax" (WPTW_TAX), and "Tax Recovery Rate Code" (WPTW_TAX RECOVERY). To the right, summary information is shown: Tax Regime Name (TW_VAT), Rate Type (Recovery), and Tax Name (WPTW_TAX). A note indicates that the Recovery Type is Standard. The "Recovery Rate Periods" section contains a table with columns: Percentage Recovery Rate, Effective From, Effective To, Set as Default Rate, Default Effective From, Default Effective To, Allow Ad Hoc Rate, Tax Accounts, Duplicate Details And Accounts, and Remove. The "Percentage Recovery Rate" field (containing 100) and the "Set as Default Rate" checkbox are highlighted with red boxes. A red circle highlights the "Tax Accounts" column header. A red box at the bottom right contains the text "指定進項稅額科目" (Specify Input Tax Account). Buttons for Cancel, Create Another, and Apply are located at the top right of the form.

Step 11-2. Create Tax Recovery Rates

» Path: (TAX) Tax Configuration → Tax Recovery Rates

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, and user status (Logged In As AIC). Below the navigation is a secondary menu with links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates (selected), Tax Rates, and Tax Rules. The main content area displays the 'Tax Configuration: Tax Recovery Rates > Create Tax Recovery Rate >' path. The 'Tax Accounts' section contains two columns of configuration details:

Tax Regime Code	TW_VAT	Tax Regime Name	TW_VAT
Tax	WPTW_TAX	Tax Name	WPTW_TAX
Tax Recovery Rate Code	WPTW_TAX RECOVERY	Rate Type	Recovery
Recovery Type	Standard	Configuration Owner	WPTW_OU
Percentage Recovery Rate	100	<input checked="" type="checkbox"/> Set as Default Rate	
Effective From	2020-01-01	Effective To	
Default Effective From	2020-01-01	Default Effective To	

Below this, the 'Tax Accounts' section includes a search bar for 'Ledger' (set to 'WPTW_Ledger') and a 'Create' button. A table lists ledger information:

Ledger	Operating Unit	Update Tax Accounts	Remove
WPTW_Ledger			
No results found.			

Step 11-3. Create Tax Recovery Rates

» Path: (TAX) Tax Configuration → Tax Recovery Rates

ORACLE E-Business Tax

Home Tax Configuration Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes Taxes Tax Statuses Tax Jurisdictions Tax Recovery Rates Tax Rates Tax Rules

Tax Configuration: Tax Recovery Rates > Create Tax Recovery Rate > Tax Accounts >

Create Tax Accounts

Main Information

Ledger WPTW_Ledger

* Operating Unit WPTW_OU

General Tax Accounts

* Tax Recoverable/Liability 101-11530-000-00000-00000-00000

公司別-主科目-次科目-產品別-部門別-專案別-分析段-保留1-保留2

設定為進項稅額科目

Step 12. Create Tax Rates

» Path: (TAX) Tax Configuration → Tax Rates

The screenshot shows the Oracle Legal Entity Configurator interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar lists Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates (selected), and Tax Rules. The main content area is titled 'Tax Rates' and contains a 'Search' section with fields for Regime Level (Country), Country Name, Tax Regime Code, Tax Rate Code, Tax, Tax Jurisdiction Code, and Configuration Owner, each with a search icon. A 'Go' button is located below the search fields. At the bottom left, there is a 'Create' button with three dots next to it, which is circled in red. At the bottom right, there is a large red button with the Chinese text '建立稅捐稅率' (Create Tax Rate). A sidebar on the right is titled 'What is a Tax Rate?' and provides a definition: 'A Tax Rate is the rate specified for a tax status. A tax status can have one or several tax rates. In addition, special tax rates may apply to a specific tax jurisdiction.' It also includes a 'Learn More...' link and a 'TIP' section with the text: 'Use the Copy and Override icon to create a new version of the tax rate with a different configuration owner. The configuration owner you specify can use this version of the tax rate instead of the common configuration version.'

Step 12-1. Create Tax Rates

» Path: (TAX) Tax Configuration → Tax Rates

稅率代碼

Tax Regime Code	TW_VAT	Tax Regime Name	TW_VAT
Tax	WPTW_TAX	Tax Name	WPTW_TAX
Tax Status Code	WPTW_TAX_STATUS	Tax Status Name	WPTW_TAX_STATUS
Tax Rate Code	T5	Configuration Owner	WPTW_OU
Tax Jurisdiction Code		Tax Jurisdiction Name	
Rate Type	Percentage		

Rate Periods

* Indicates required field
TIP Date format example: 2024-01-15

Percentage Rate	Effective From	Effective To	Rate Details	Tax Accounts	Duplicate Details and Accounts	Remove
5	2020-01-01					

Step 12-2. Create Tax Rates

» Path: (TAX) Tax Configuration → Tax Rates → Rate Details

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, and a user status indicator. Below the navigation is a secondary menu with links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates (which is selected), and Tax Rules. The main content area displays the 'Update Tax Rate Details' page. It contains two columns of tax configuration details:

Tax Regime Code	TW_VAT	Tax Regime Name	TW_VAT
Tax	WPTW_TAX	Tax Name	WPTW_TAX
Tax Status Code	WPTW_TAX_STATUS	Tax Status Name	WPTW_TAX_STATUS
Tax Rate Code	T5	Configuration Owner	WPTW_OU
Tax Jurisdiction Code		Tax Jurisdiction Name	
Rate Type	Percentage	Percentage Rate	5
Effective From	2020-01-01	Effective To	

Below this section is a 'Reporting Details' header. A red box highlights the '稅率名稱' (Tax Rate Name) label. Next to it is a red-bordered input field containing the value 'T5'. To the right of this field is a 'Tax Rate Description' label followed by a text area containing the Chinese text '應稅外加'.

Step 12-3. Create Tax Rates

» Path: (TAX) Tax Configuration → Tax Rates → Rate Details

* Indicates required field
TIP Date format example: 2024-01-15

Tax Reporting Type Code

Data Type	* Reporting Code	Description	* Effective From	Effective To	Remove
No results found.					

Legal Justification Message Reporting Codes

* Indicates required field
TIP Date format example: 2024-01-15

Tax Reporting Type Code

Data Type	* Reporting Code	Legal Justification Text	* Effective From	Effective To	Remove
No results found.					

Recovery Rate Details

Default Recovery Rate Code

Recovery Type

Rule Code of Recovery Rate

Default Recovery Settlement Immediate

Offset Rate Details

Offset Rate Code

Tax of Offset Rate

Tax Status Code of Offset Rate

Other Details

選取內含稅或是外加稅

Set as Default Rate

Default Effective From 2020-01-01

Default Effective To

Allow Tax Inclusion Standard Non-Inclusive Handling

Allow Override and Entry of Inclusive Tax Lines

Context Value

Adjustment for Ad Hoc Amounts

Allow Tax Exemptions

Allow Tax Exceptions

Allow Ad Hoc Rate

Taxable Basis

Standard Non-Inclusive Handling
Special Inclusive Handling
Standard Inclusive Handling

Step 12-4. Create Tax Rates

» Path: (TAX) Tax Configuration → Tax Rates

The screenshot shows the Oracle E-Business Tax application. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar lists Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates (selected), and Tax Rules.

The main content area is titled "Tax Rates" and contains a "Search" section with fields for Regime Level (Country), Country Name (Taiwan), Tax Regime Code, Tax Rate Code, Tax, Tax Jurisdiction Code, Configuration Owner, and a "Go" button. To the right of the search section is a callout box titled "What is a Tax Rate?" which defines it as the rate specified for a tax status and provides a link to "Learn More...". Below this is a tip box stating: "Use the Copy and Override icon to create a new version of the tax rate with a different configuration owner. The configuration owner you specify can use this version of the tax rate instead of the common configuration version." A checked checkbox next to "TIP" is shown.

Below the search section is a table with columns: Tax Rate Code, Tax Jurisdiction Code, Tax, Tax Regime Code, Country Name, Configuration Owner, Update, and Copy and Override. The table contains three rows of data:

Tax Rate Code	Tax Jurisdiction Code	Tax	Tax Regime Code	Country Name	Configuration Owner	Update	Copy and Override
T5(l)		WPTW_TAX	TW_VAT	Taiwan	WPTW_OU		
T0		WPTW_TAX	TW_VAT	Taiwan	WPTW_OU		
T5		WPTW_TAX	TW_VAT	Taiwan	WPTW_OU		

設定該OU需要使用的所有Tax Rate
(以WPTW_OU為例)

Step 13. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected and highlighted in blue), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, Requests, and several system icons. Below the navigation is a secondary menu with links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules (which is also highlighted in blue). The main content area is titled 'Tax Rules' and contains a 'Search' section. It features fields for 'Configuration Owner' (set to 'WPTW_OU'), 'Tax Regime Code' (set to 'TW_VAT'), 'Tax' (set to 'WPTW_TAX'), and 'Rule Type'. There is also a checkbox for 'Display Rules belonging to Common Configuration'. To the right of the search section is a 'What is a Tax Rule?' panel with a definition and a 'Learn More...' link. A red box highlights the 'Configuration Owner' field, and a red callout box at the bottom right contains the text '以WPTW_OU Tax Rule為範例'.

Step 13-1. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules

Search

* Indicates required field

* Configuration Owner: WPTW_OU
 Display Rules belonging to Common Configuration

* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:

Go

Select tax rule type: **Reorder Rules** | Expand All | Collapse All

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
<input type="radio"/>	Rule Types										
<input checked="" type="radio"/>	Direct Tax Rate Determination	Rule Type									
<input type="radio"/>	Determine Place of Supply	Rule Type									
<input type="radio"/>	Determine Tax Applicability	Rule Type		Not Applicable							
<input type="radio"/>	Determine Tax Registration	Rule Type									
<input type="radio"/>	Determine Tax Status	Rule Type		WPTW_TAX_STATUS							
<input type="radio"/>	Determine Tax Rate	Rule Type		T5							
<input type="radio"/>	Determine Taxable Basis	Rule Type									
<input type="radio"/>	Calculate Tax Amounts	Rule Type									
<input type="radio"/>	Determine Recovery Rate	Rule Type									

Select tax rule type: **Reorder Rules**

設定稅則各項預設值

Step 13-1-1. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules

Search

* Indicates required field

* Configuration Owner: WPTW_OU
* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:
Go

Select tax rule type: **Reorder Rules** |

[Expand All](#) | [Collapse All](#)

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
<input type="radio"/>	Rule Types										
<input checked="" type="radio"/>	Direct Tax Rate Determination	Rule Type									
<input type="radio"/>	Determine Place of Supply	Rule Type		Ship to, use bill to if ship to is not found							
<input type="radio"/>	Determine Tax Applicability	Rule Type		Not Applicable							
<input type="radio"/>	Determine Tax Registration	Rule Type		Ship to, use bill to if ship to is not available							
<input type="radio"/>	Determine Tax Status	Rule Type		WPTW_TAX STATUS							
<input type="radio"/>	Determine Tax Rate	Rule Type		T5							
<input type="radio"/>	Determine Taxable Basis	Rule Type		STANDARD_TB							
<input type="radio"/>	Calculate Tax Amounts	Rule Type		STANDARD_TC							
<input type="radio"/>	Determine Recovery Rate	Rule Type									

Select tax rule type: **Reorder Rules**

預設值修改後

Step 13-2-1. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

Tax Rules

Search

* Indicates required field

* Configuration Owner: WPTW_OU
* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:

Select tax rule type: **Reorder Rules** |

[Expand All](#) | [Collapse All](#)

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
<input type="radio"/>	Rule Types										
<input type="radio"/>	Direct Tax Rate Determination	Rule Type									
<input type="radio"/>	Determine Place of Supply	Rule Type		Ship to, use bill to if ship to is not found							
<input checked="" type="radio"/>	Determine Tax Applicability	Rule Type		Not Applicable							
<input type="radio"/>	Determine Tax Registration	Rule Type		Ship to, use bill to if ship to is not available							
<input type="radio"/>	Determine Tax Status	Rule Type		WPTW_TAX STATUS							
<input type="radio"/>	Determine Tax Rate	Rule Type		T5							
<input type="radio"/>	Determine Taxable Basis	Rule Type		STANDARD_TB							
<input type="radio"/>	Calculate Tax Amounts	Rule Type		STANDARD_TC							
<input type="radio"/>	Determine Recovery Rate	Rule Type									

Select tax rule type: **Reorder Rules**

Step 13-2-2. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

The screenshot shows the 'Create Tax Rule: General Information' page. At the top, there is a navigation bar with tabs: Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the navigation bar, there is a breadcrumb trail: Tax Regimes | Taxes | Tax Statuses | Tax Jurisdictions | Tax Recovery Rates | Tax Rates | Tax Rules. A progress bar at the top indicates five steps: General Information (selected), Rule Conditions, Rule Results, Rule Order, and Rule Sets. The 'General Information' step is highlighted with a blue dot. On the right side of the page, there are configuration details: Configuration Owner (WPTW_OU), Tax Regime Code (TW_VAT), Tax (WPTW_TAX), and Rule Type (Determine Tax Applicability). A note says '* Indicates required field'. Below this, there is a section for 'Tax Law Details' with fields for Rule Code (WPTW_TAX_APPLICABILITY), Name (WPTW_TAX_APPLICABILITY), and Effective From (2020-01-01). A red box highlights these three fields. Below these fields, there are three radio buttons for transaction applicability: 'This rule applies to all transactions.' (selected), 'This rule applies to specific transactions only.', and 'This rule applies to a specific geography only.' The 'Next' button at the bottom right is also highlighted with a red circle.

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes | Taxes | Tax Statuses | Tax Jurisdictions | Tax Recovery Rates | Tax Rates | **Tax Rules**

General Information Rule Conditions Rule Results Rule Order Rule Sets

Create Tax Rule: General Information

Configuration Owner WPTW_OU
Tax Regime Code TW_VAT
Tax WPTW_TAX
Rule Type Determine Tax Applicability

* Indicates required field

► Tax Law Details

* Rule Code WPTW_TAX_APPLICABILITY
* Name WPTW_TAX_APPLICABILITY
* Effective From 2020-01-01

Effective To

This rule applies to all transactions.
 This rule applies to specific transactions only.
 This rule applies to a specific geography only.

Cancel Step 1 of 5 **Next**

Step 13-2-3. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes | Taxes | Tax Statuses | Tax Jurisdictions | Tax Recovery Rates | Tax Rates | **Tax Rules**

General Information Rule Conditions Rule Results Rule Order Rule Sets

Create Tax Rule: Determining Factors and Conditions

Configuration Owner: WPTW_OU
Tax Regime Code: TW_VAT
Tax: WPTW_TAX
Rule Type: Determine Tax Applicability

Tax Rule Code: WPTW_TAX_APPLICABILITY
Name: WPTW_TAX_APPLICABILITY
Effective From: 2020-01-01
Effective To:

Transaction Party Product

▶ Locations

◀ Additional Factors Available on Transaction Line

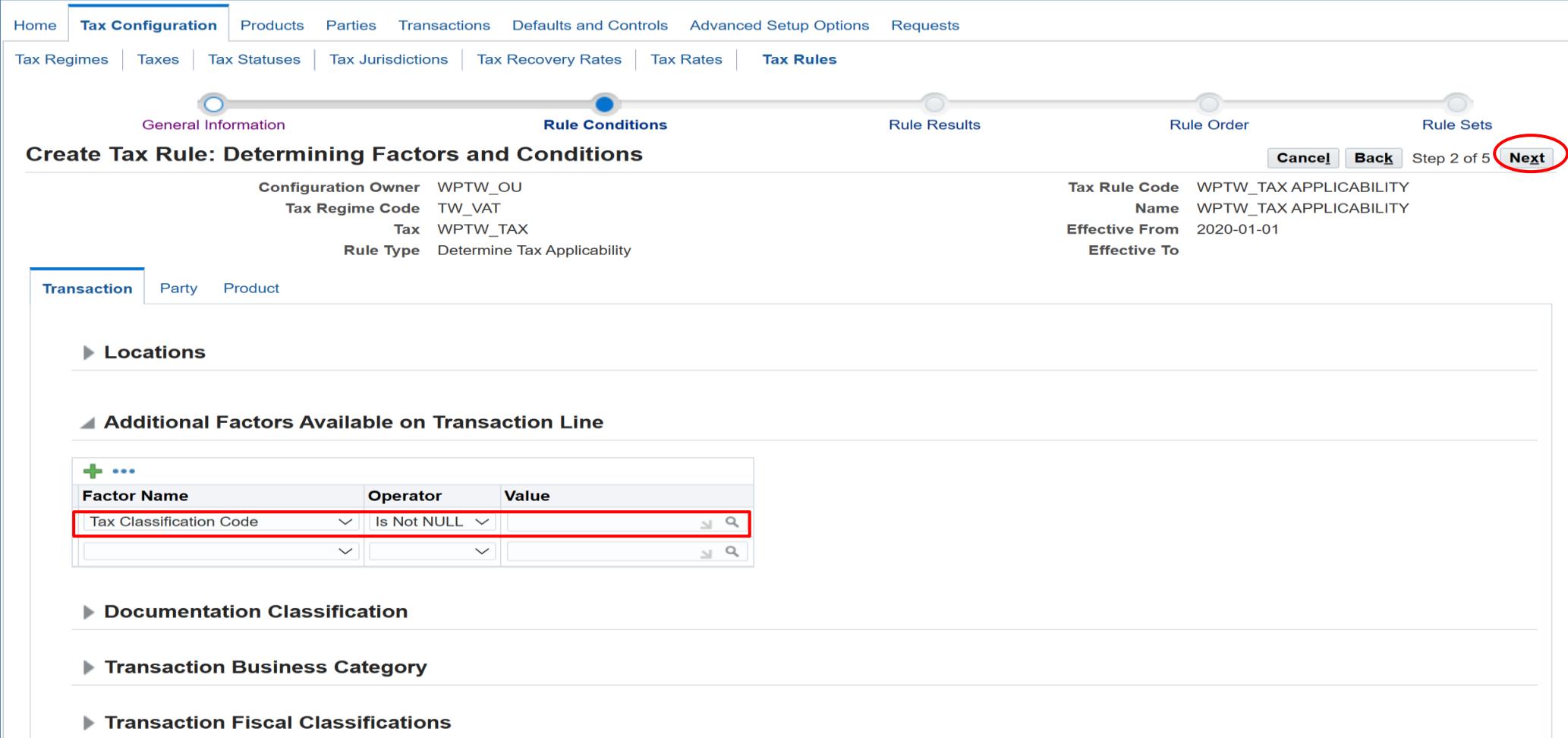
Factor Name	Operator	Value
Tax Classification Code	Is Not NULL	

▶ Documentation Classification

▶ Transaction Business Category

▶ Transaction Fiscal Classifications

Cancel **Back** Step 2 of 5 **Next**



Step 13-2-4. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes | Taxes | Tax Statuses | Tax Jurisdictions | Tax Recovery Rates | Tax Rates | **Tax Rules**

General Information Rule Conditions **Rule Results** Rule Order Rule Sets

Create Tax Rule: Condition Results

Configuration Owner: WPTW_OU Rule Code: WPTW_TAX_APPLICABILITY
Tax Regime Code: TW_VAT Name: WPTW_TAX_APPLICABILITY
Tax: WPTW_TAX Effective From: 2020-01-01
Rule Type: Determine Tax Applicability Effective To:

* Indicates required field

* Applicable Tax: Applicable Use this Applicable Tax when these conditions are met.

...
Determining Factor Class **Class Qualifier** **Determining Factor Name** **Operator** **Value** **To Range**

No results found.

Cancel **Back** Step 3 of 5 **Next**

Step 13-2-5. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

The screenshot shows the SAP Fiori interface for creating a tax rule. The top navigation bar includes Home, Tax Configuration (selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar shows Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules (selected). A progress bar at the top indicates the current step is "Rule Order" (Step 4 of 5).

Create Tax Rule: Rule Order

Configuration Owner: WPTW_OU
Tax Regime Code: TW_VAT

Tax: WPTW_TAX
Rule Type: Determine Tax Applicability

Enable i

Specify the order in which to process the rules for Applicable Tax.
* Indicates required field

...	Select Rule Code	Rule Name	* Rule Order
	<input checked="" type="radio"/> WPTW_TAX_APPLICABILITY	WPTW_TAX_APPLICABILITY	1

Rule Code **WPTW_TAX_APPLICABILITY**
Rule Name
Effective From **2020-01-01**
Effective To

Event Class Category
Application Name
Event Class Name
Determining Factor Set

Rule Condition Sets

Rule Condition Set Name	Rule Result	Order

Step 13-2-6. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Determine Tax Applicability

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes Taxes Tax Statuses Tax Jurisdictions Tax Recovery Rates Tax Rates **Tax Rules**

General Information Rule Conditions Rule Results Rule Order **Rule Sets**

Create Tax Rule: Rule Sets

Save the determining factors and conditions that you used to create this rule. You can reuse these sets to create new rules.
* Indicates required field

Determining Factor Set

* Determining Factor Set	WPTW_TAX_APPLICABILITY
* Name	WPTW_TAX_APPLICABILITY

...

Determining Factor Class	Determining Factor Name	Class Qualifier
No search conducted.		

Condition Set

* Condition Set	WPTW_TAX_APPLICABILITY
* Name	WPTW_TAX_APPLICABILITY

...

Determining Factor Class	Class Qualifier	Determining Factor Name	Operator	Value	To Range
Transaction Input Factor		Tax Classification Code	Is Not NULL		

Step 13-2-7. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules

* Indicates required field
* Configuration Owner: WPTW_OU
Display Rules belonging to Common Configuration
* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:
Go

Select tax rule type: Reorder Rules |

Expand All | Collapse All

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
...	Rule Types										
(...)	Direct Tax Rate Determination	Rule Type									
(...)	Determine Place of Supply	Rule Type		Ship to, use bill to if ship to is not found							
(...)	Determine Tax Applicability	Rule Type		Not Applicable							
(...)	WPTW_TAX_APPLICABILITY	Rule Name	WPTW_OU			1		WPTW_TAX_APPLICABILITY	Yes		
(...)	Determine Tax Registration	Rule Type		Ship to, use bill to if ship to is not available							
(...)	Determine Tax Status	Rule Type		WPTW_TAX_STATUS							
(...)	Determine Tax Rate	Rule Type		T5							
(...)	Determine Taxable Basis	Rule Type		STANDARD_TB							
(...)	Calculate Tax Amounts	Rule Type		STANDARD_TC							
(...)	Determine Recovery Rate	Rule Type									

Select tax rule type: Reorder Rules

Step 13-3. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

Tax Rules

Search

* Indicates required field

* Configuration Owner: WPTW_OU
 Display Rules belonging to Common Configuration

* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:

Go

Select tax rule type: **Reorder Rules** |

[Expand All](#) | [Collapse All](#)

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
○	Rule Types										
●	Direct Tax Rate Determination	Rule Type									
○	Determine Place of Supply	Rule Type		Ship to, use bill to if ship to is not found							
○	Determine Tax Applicability	Rule Type		Not Applicable							
○	Determine Tax Registration	Rule Type		Ship to, use bill to if ship to is not available							
○	Determine Tax Status	Rule Type		WPTW_TAX STATUS							
○	Determine Tax Rate	Rule Type		T5							
○	Determine Taxable Basis	Rule Type		STANDARD_TB							
○	Calculate Tax Amounts	Rule Type		STANDARD_TC							
○	Determine Recovery Rate	Rule Type									

Select tax rule type: **Reorder Rules**

Step 13-3-1. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes Taxes Tax Statuses Tax Jurisdictions Tax Recovery Rates Tax Rates **Tax Rules**

General Information Rule Conditions Rule Results Rule Order Rule Sets

Create Tax Rule: General Information

Configuration Owner WPTW_OU Tax WPTW_TAX
Tax Regime Code TW_VAT Rule Type Direct Tax Rate Determination

* Indicates required field

► Tax Law Details

* Rule Code * Name
* Effective From
Effective To

This rule applies to all transactions.
 This rule applies to specific transactions only.
 This rule applies to a specific geography only.

Cancel Step 1 of 5 **Next**

Step 13-3-2. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

The screenshot shows the SAP Tax Configuration interface for creating a tax rule. The top navigation bar includes Home, Tax Configuration (selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar lists Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. A progress bar at the top indicates the current step is "Rule Conditions".

The main content area is titled "Create Tax Rule: Determining Factors and Conditions". It displays configuration details on the left and rule parameters on the right:

Configuration Owner: WPTW_OU	Tax Rule Code: WPTW_T0
Tax Regime Code: TW_VAT	Name: WPTW_T0
Tax: WPTW_TAX	Effective From: 2020-01-01
Rule Type: Direct Tax Rate Determination	Effective To: [empty]

Below these details, there are tabs for Transaction (selected), Party, and Product. The Transaction tab contains sections for "Locations" and "Additional Factors Available on Transaction Line". The "Additional Factors Available on Transaction Line" section includes a table with columns: Factor Name, Operator, and Value. A row in this table is highlighted with a red box, specifically the "Factor Name" column which contains "Tax Classification Code".

Step 13-3-3. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

The screenshot shows the SAP Tax Configuration interface. The top navigation bar includes Home, Tax Configuration (selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below this, a secondary navigation bar includes Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules (selected). A progress bar at the top indicates the current step is 'Rule Results' (highlighted in blue). The main content area is titled 'Create Tax Rule: Condition Results'. It displays configuration details: Configuration Owner (WPTW_OU), Tax Regime Code (TW_VAT), Tax (WPTW_TAX), Rule Type (Direct Tax Rate Determination), Rule Code (WPTW_T0), Name (WPTW_T0), Effective From (2020-01-01), and Effective To (empty). A note states: '* Indicates required field'. Two required fields are highlighted with a red box: 'The Tax Status is' (WPTW_TAX STATUS) and 'The Tax Rate is' (T0). A message at the bottom left says 'No results found.' A 'Next' button in the top right corner is circled in red.

Determining Factor Class	Class Qualifier	Determining Factor Name	Operator	Value	To Range
No results found.					

Step 13-3-4. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

Home **Tax Configuration** Products Parties Transactions Defaults and Controls Advanced Setup Options Requests

Tax Regimes Taxes Tax Statuses Tax Jurisdictions Tax Recovery Rates Tax Rates **Tax Rules**

General Information Rule Conditions Rule Results **Rule Order** Rule Sets

Create Tax Rule: Rule Order

Configuration Owner WPTW_OU
Tax Regime Code TW_VAT
 Enable 

Specify the order in which to process the rules for Direct Tax Rate.
* Indicates required field

...	Select	Rule Code	Rule Name	* Rule Order
...	<input checked="" type="radio"/>	WPTW_T0	WPTW_T0	1

Step 4 of 5 **Next** 

Configuration Owner **WPTW_OU**
Rule Code **WPTW_T0**
Rule Name
Effective From **2020-01-01**
Effective To

Enabled
Event Class Category
Application Name
Event Class Name
Determining Factor Set

Rule Condition Sets

Rule Condition Set Name	Rule Result	Order

Step 13-3-5. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

The screenshot shows the SAP Tax Configuration interface with the following navigation path:

- Home
- Tax Configuration** (selected)
- Products
- Parties
- Transactions
- Defaults and Controls
- Advanced Setup Options
- Requests

Sub-navigation under Tax Configuration:

- Tax Regimes
- Taxes
- Tax Statuses
- Tax Jurisdictions
- Tax Recovery Rates
- Tax Rates
- Tax Rules** (selected)

Progress bar steps:

- General Information
- Rule Conditions
- Rule Results
- Rule Order
- Rule Sets** (highlighted)

Create Tax Rule: Rule Sets

Save the determining factors and conditions that you used to create this rule. You can reuse these sets to create new rules.

* Indicates required field

Determining Factor Set

* Determining Factor Set	WPTW_T0
* Name	WPTW_T0

Condition Set

* Condition Set	WPTW_T0
* Name	WPTW_T0

Determining Factor Class **Determining Factor Name** **Class Qualifier**

No search conducted.

Determining Factor Class **Class Qualifier** **Determining Factor Name** **Operator** **Value** **To Range**

Transaction Input Factor Tax Classification Code Equal To T0

Step 13-3-6. Create Tax Rules

» Path: (TAX) Tax Configuration → Tax Rules → Direct Tax Rate Determination

* Indicates required field
* Configuration Owner: WPTW_OU
 Display Rules belonging to Common Configuration

* Tax Regime Code: TW_VAT
* Tax: WPTW_TAX
Rule Type:
Go

Select tax rule type: Reorder Rules |

Expand All | Collapse All

Select	Name	Type	Configuration Owner	Default	Set Default	Event Class	Rule Order	Determining Factor Set Name	Enabled	Guided Rule Entry	Expert Rule Entry
...	Rule Types										
...	Direct Tax Rate Determination	Rule Type									
...	WPTW_T0	Rule Name	WPTW_OU				1	WPTW_T0	Yes		
...	WPTW_T5	Rule Name	WPTW_OU				2	WPTW_T5	Yes		
...	WPTW_T5(I)	Rule Name	WPTW_OU				3	WPTW_T5(I)	Yes		
...	Determine Place of Supply	Rule Type		Ship to, use bill to if ship to is not found							
...	Determine Tax Applicability	Rule Type		Not Applicable							
...	Determine Tax Registration	Rule Type		Ship to, use bill to if ship to is not available							
...	Determine Tax Status	Rule Type		WPTW_TAX STATUS							
...	Determine Tax Rate	Rule Type		T5							
...	Determine Taxable Basis	Rule Type		STANDARD_TB							
...	Calculate Tax Amounts	Rule Type		STANDARD_TC							
...	Determine Recovery Rate	Rule Type									

每一組需使用的Tax Rate 均Assign到Tax Rule

Step 14. Make Tax Available on Transactions

» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the navigation bar, there are tabs for Tax Regimes, Taxes (which is selected), Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Taxes" and contains a "Search" section with fields for Regime Level (Country), Country Name (Taiwan), Tax Regime Code, Tax, Name, and Configuration Owner. A "Go" button is located below these fields. To the right of the search section is a "What is a Tax?" panel with a definition and a "Learn More..." link. Below the search section is a table with columns: Tax, Name, Regime Code, Country Name, Configuration Owner, Effective From, Effective To, Enabled, Update, Copy and Override, and Regime to Rate Flow. A row in the table shows WPTW_TAX, WPTW_TAX, TW_VAT, Taiwan, WPTW_OU, 2020-01-01, and an "Update" button highlighted with a red circle. A red callout box at the bottom right of the table area contains the text "完成該組Tax的設定".

Tax	Name	Regime Code	Country Name	Configuration Owner	Effective From	Effective To	Enabled	Update	Copy and Override	Regime to Rate Flow
WPTW_TAX	WPTW_TAX	TW_VAT	Taiwan	WPTW_OU	2020-01-01					

完成該組Tax的設定

Step 14-1. Make Tax Available on Transactions

» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the navigation bar, there are links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled "Tax Configuration: Taxes > Update Tax: WPTW_TAX". A note at the top indicates that fields marked with an asterisk (*) are required. The "Main Information" section contains the following details:

Tax Regime Code	TW_VAT
Configuration Owner	WPTW_OU
Tax Source	Create a new tax
Tax	WPTW_TAX
* Tax Name	WPTW_TAX
Tax Type	VAT
* Effective From	2020-01-01
Effective To	[empty]
<input type="checkbox"/> Make Tax Available for Transactions <small>(i)</small>	
Geography Type	COUNTRY
Parent Geography Type	COUNTRY
Parent Geography Name	Taiwan

Below this section is a link to "Show Controls and Defaults". The "Tax Reporting Codes" section is currently empty, showing a table header and the message "No results found.".

On the right side of the screen, there are additional configuration options:

Override Geography Type	[dropdown]
* Tax Currency	NTD <small>(i)</small>
Minimum Accountable Unit	1
Rounding Rule	Nearest <small>(i)</small>
Tax Precision	0
Exchange Rate Type	[dropdown]
Compounding Precedence	[dropdown]
Reporting Tax Authority	[dropdown]
Collecting Tax Authority	[dropdown]
Applied Amount Handling	Recalculated <small>(i)</small>
<input type="checkbox"/> Set as Offset Tax <small>(i)</small>	
<input type="checkbox"/> Set Tax for Reporting Purposes Only <small>(i)</small>	

Step 14-2. Make Tax Available on Transactions

» Path: (TAX) Tax Configuration → Taxes

Hide Controls and Defaults

Controls and Defaults

Controls

The following values if set enable the relevant functionality for this tax.

Allow Tax Inclusion	Standard Non-Inclusive Handling ▾	<input type="checkbox"/> Use Legal Registration Number
<input checked="" type="checkbox"/> Allow Override and Entry of Inclusive Tax Lines	<input type="checkbox"/> Allow Duplicate Tax Registration Numbers	
<input checked="" type="checkbox"/> Allow Tax Rounding Override	<input type="checkbox"/> Allow Multiple Jurisdictions <small>i</small>	
<input checked="" type="checkbox"/> Allow Override for Calculated Tax Lines		
<input checked="" type="checkbox"/> Allow Entry of Manual Tax Lines		

Tax Accounts Controls

The following values control how accounts are defined for this tax.

Tax Accounts Creation Method [Create Tax Accounts](#)

Tax Recovery Controls

The following enable and control the tax recovery functionality for this tax.

<input checked="" type="checkbox"/> Allow Tax Recovery	Primary Recovery Type	STANDARD
<input checked="" type="checkbox"/> Allow Tax Recovery Rate Override	Default Primary Recovery Rate Code	WPTW_TAX RECOVERY
<input type="checkbox"/> Allow Primary Recovery Rate Determination Rules	Secondary Recovery Type	
<input type="checkbox"/> Allow Secondary Recovery Rate Determination Rules	Default Secondary Recovery Rate Code	

Step 14-3. Make Tax Available on Transactions

» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. The sub-navigation bar under 'Tax Configuration' includes Tax Regimes, Taxes (which is selected), Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. The main content area is titled 'Update Tax: WPTW_TAX'. It displays various tax configuration details and allows for modification. A note at the top left indicates that fields marked with an asterisk (*) are required. The 'Main Information' section contains fields for Tax Regime Code (TW_VAT), Configuration Owner (WPTW_OU), Tax Source (Create a new tax), Tax Name (WPTW_TAX), Tax Type (VAT), Effective From (2020-01-01), Effective To (empty), Geography Type (COUNTRY), Parent Geography Type (COUNTRY), and Parent Geography Name (Taiwan). A checkbox labeled 'Make Tax Available for Transactions' is checked and circled in red. The right side of the screen contains sections for Override Geography Type, Tax Currency (NTD), Minimum Accountable Unit (1), Rounding Rule (Nearest), Tax Precision (0), Exchange Rate Type, Compounding Precedence, Reporting Tax Authority, Collecting Tax Authority, Applied Amount Handling (Recalculated), Set as Offset Tax (unchecked), and Set Tax for Reporting Purposes Only (unchecked). At the bottom, there is a 'Tax Reporting Codes' section with a table header for Tax Reporting Type Code, Data Type, Reporting Code, Description, Effective From, Effective To, and Remove. The table body shows a single row with a plus icon and three dots, followed by the message 'No results found.'

Step 14-4. Make Tax Available on Transactions

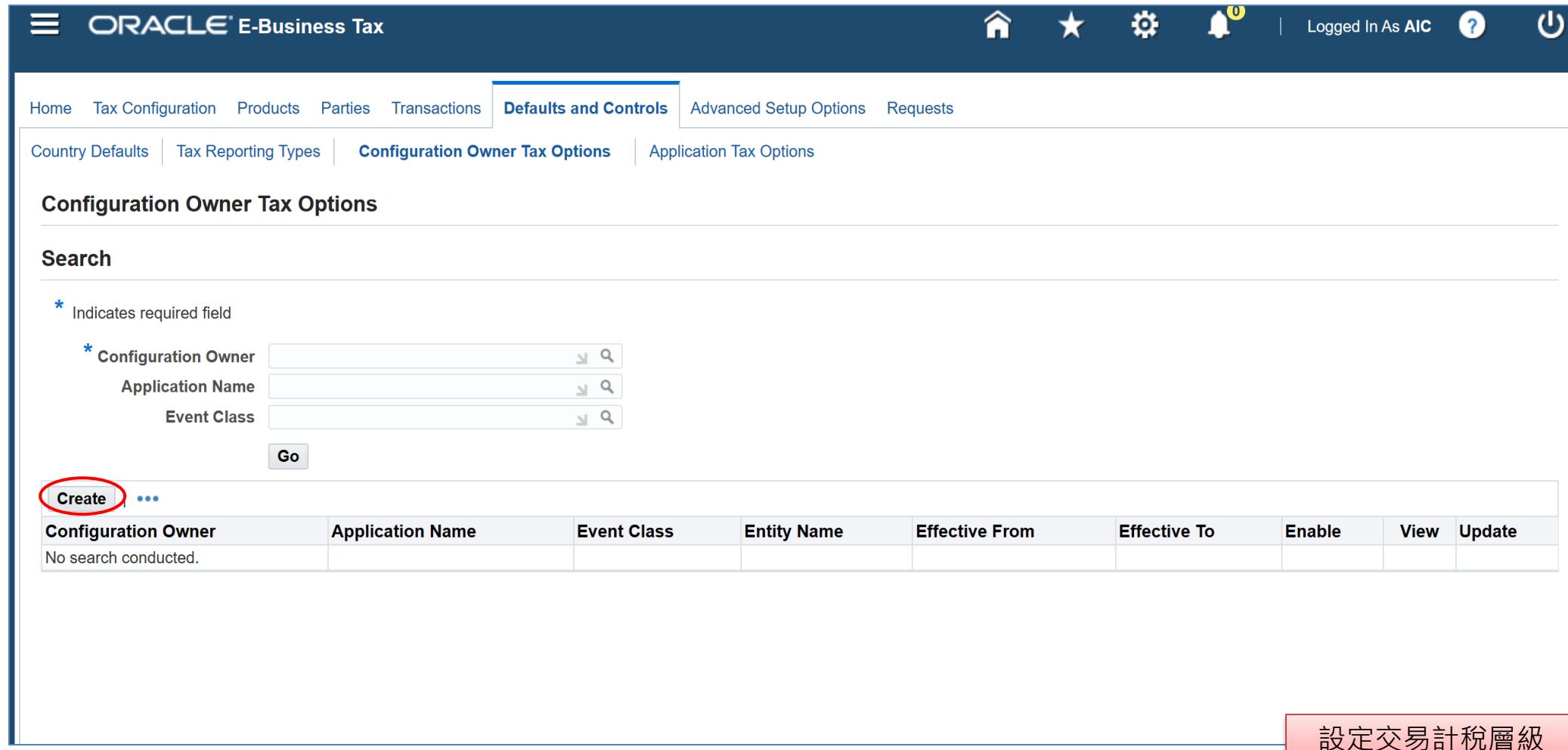
» Path: (TAX) Tax Configuration → Taxes

The screenshot shows the Oracle E-Business Tax application interface. At the top, there's a navigation bar with links for Home, Tax Configuration (which is selected), Products, Parties, Transactions, Defaults and Controls, Advanced Setup Options, and Requests. Below the navigation bar, there are more specific links for Tax Regimes, Taxes, Tax Statuses, Tax Jurisdictions, Tax Recovery Rates, Tax Rates, and Tax Rules. A yellow confirmation banner at the top left states "The tax was successfully updated." The main content area is titled "Taxes" and contains a "Search" section with fields for Regime Level (Country), Country Name (Taiwan), Tax Regime Code, Tax, Name, and Configuration Owner. A "Go" button is located below these fields. To the right of the search section is a "What is a Tax?" panel with a description and a "Learn More..." link. Below the search section is a table with columns: Tax, Name, Regime Code, Country Name, Configuration Owner, Effective From, Effective To, Enabled, Update, Copy and Override, and Regime to Rate Flc. A single row is visible in the table, showing WPTW_TAX, WPTW_TAX, TW_VAT, Taiwan, WPTW_OU, 2020-01-01, and an enabled status (indicated by a checked checkbox). The "Enabled" column is highlighted with a red border.

Tax	Name	Regime Code	Country Name	Configuration Owner	Effective From	Effective To	Enabled	Update	Copy and Override	Regime to Rate Flc
WPTW_TAX	WPTW_TAX	TW_VAT	Taiwan	WPTW_OU	2020-01-01		<input checked="" type="checkbox"/>			

Step 15. Configuration Owner Tax Options

» Path: (TAX) Defaults and Controls → Configuration Owner Tax Options



The screenshot shows the Oracle E-Business Tax interface. The top navigation bar includes links for Home, Tax Configuration, Products, Parties, Transactions, Defaults and Controls (which is selected and highlighted in blue), Advanced Setup Options, and Requests. Below the navigation is a secondary menu with Country Defaults, Tax Reporting Types, Configuration Owner Tax Options (selected and highlighted in blue), and Application Tax Options. The main content area is titled "Configuration Owner Tax Options". It features a "Search" section with fields for Configuration Owner, Application Name, and Event Class, each with a search icon. A "Go" button is located below these fields. At the top of the data grid, there are buttons for "Create" (circled in red) and "..." (three dots). The data grid has columns for Configuration Owner, Application Name, Event Class, Entity Name, Effective From, Effective To, Enable, View, and Update. A message at the bottom of the grid states "No search conducted." A red box in the bottom right corner contains the text "設定交易計稅層級".

Configuration Owner	Application Name	Event Class	Entity Name	Effective From	Effective To	Enable	View	Update
No search conducted.								

設定交易計稅層級

Step 15-1. Configuration Owner Tax Options

» Path: (TAX) Defaults and Controls → Configuration Owner Tax Options

Home Tax Configuration Products Parties Transactions **Defaults and Controls** Advanced Setup Options Requests

Country Defaults | Tax Reporting Types | **Configuration Owner Tax Options** | Application Tax Options

Defaults and Controls: Configuration Owner Tax Options >

Create Configuration Owner Tax Options

* Indicates required field

* Configuration Owner: WPTW_OU
Application Name: Receivables
* Event Class: Invoice

Entity Name: Transactions

* Effective From: 2023-01-01
Effective To:

配合OU生效日

Default Tax Options

Rounding Precedence Hierarchy

Set the locations to look for rounding level and rounding rule default values and the order in which to look. Note: Default rounding rules are tax-specific.

Rounding Precedence 1
Rounding Precedence 2
Rounding Precedence 3

Rounding Precedence 4
Default Rounding Level: Header

Exemptions

Allow Exemptions

Others

* Regime Determination Set: Determine Applicable Regimes

Perform Additional Applicability for Imported Documents
 Enforce Tax from Reference Document
 Enforce Tax from Account
 Allow Offset Tax Calculation
 Allow Override and Entry of Inclusive Tax Lines

Allow Tax Applicability
 Allow Entry of Manual Tax Lines
 Allow Recalculation for Manual Tax Lines
 Allow Override for Calculated Tax Lines
 Tax Line Override Impacts Other Tax Lines
 Allow Extensible Tax Rules

Offset Tax Basis

設定 By Header 算稅，需 By OU+Event Class 設定。
目前針對AR模組設定By Header計算稅額，未來可針對需求進行設定

Step 15-2. Configuration Owner Tax Options

» Path: (TAX) Defaults and Controls ➔ Configuration Owner Tax Options

The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration, Products, Parties, Transactions, Defaults and Controls (which is selected), Advanced Setup Options, and Requests. Below the navigation is a secondary breadcrumb navigation with links for Country Defaults, Tax Reporting Types, Configuration Owner Tax Options (which is selected), and Application Tax Options.

The main content area is titled "Configuration Owner Tax Options". It features a "Search" section with fields for "Configuration Owner" (set to WPTW_OU), "Application Name", and "Event Class", each with a search icon. A "Go" button is located below these fields. Below the search section is a table with columns: Configuration Owner, Application Name, Event Class, Entity Name, Effective From, Effective To, Enable, View, and Update. Three rows are listed in the table:

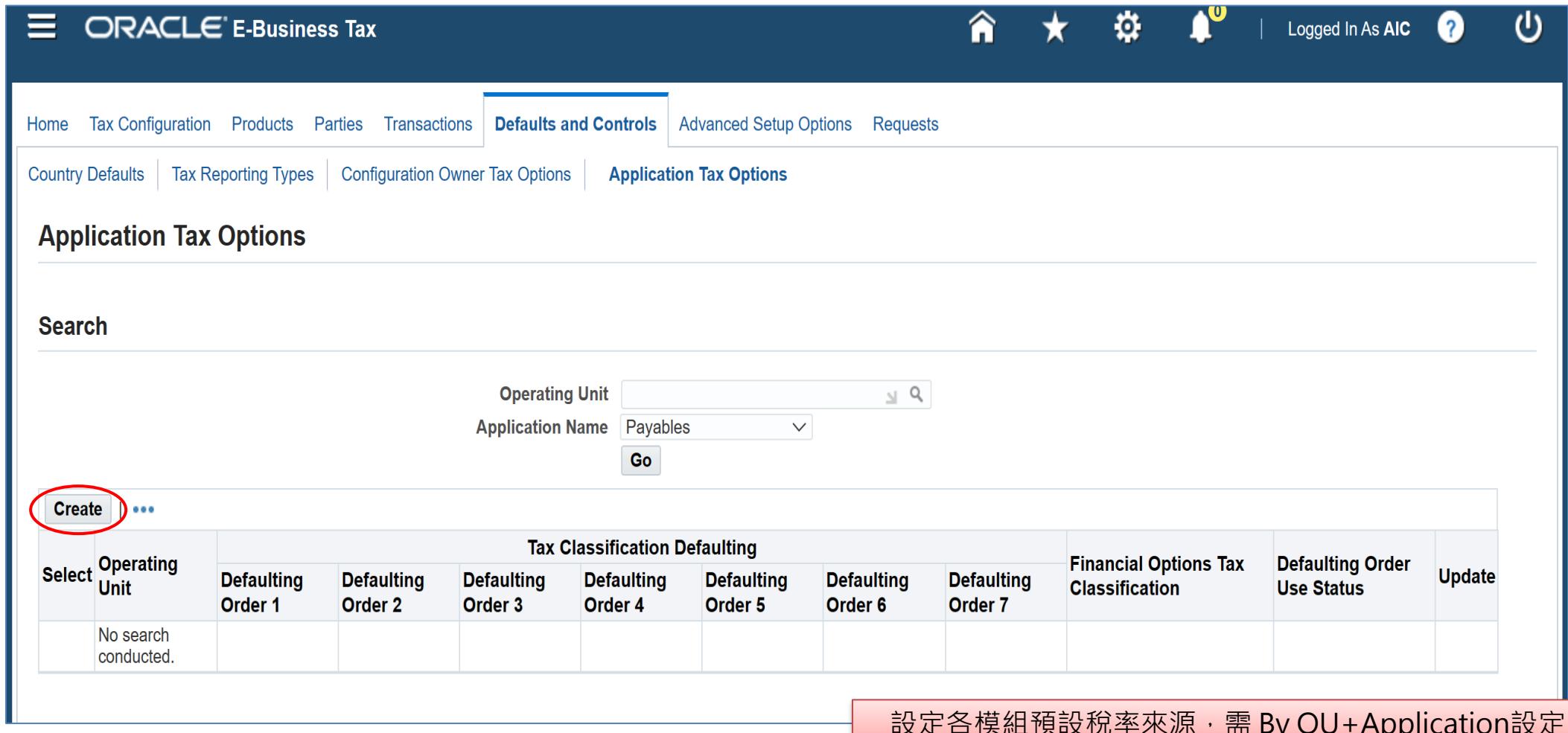
Configuration Owner	Application Name	Event Class	Entity Name	Effective From	Effective To	Enable	View	Update
WPTW_OU	Receivables	Credit Memo	Transactions	2023-01-01		Yes	<input type="checkbox"/>	
WPTW_OU	Receivables	Debit Memo	Transactions	2023-01-01		Yes	<input type="checkbox"/>	
WPTW_OU	Receivables	Invoice	Transactions	2023-01-01		Yes	<input type="checkbox"/>	

A red callout box at the bottom right contains the following text:

設定 By Header 算稅，需 By OU+Event Class 設定。
目前針對AR模組設定By Header計算稅額，未來可針對需求進行設定

Step 16. Application Tax Options

» Path: (TAX) Defaults and Controls → Application Tax Options



The screenshot shows the Oracle E-Business Tax application interface. The top navigation bar includes links for Home, Tax Configuration, Products, Parties, Transactions, Defaults and Controls (which is selected and highlighted in blue), Advanced Setup Options, and Requests. Below the navigation is a secondary menu with Country Defaults, Tax Reporting Types, Configuration Owner Tax Options, and Application Tax Options. The main content area is titled "Application Tax Options". It features a search section with fields for Operating Unit (Payables) and Application Name (Payables), and a "Go" button. A large table below is titled "Tax Classification Defaulting". The first row of the table has columns for Select, Operating Unit, and seven Defaulting Order columns (Order 1 through Order 7). The second row shows a single entry: "No search conducted.". A red circle highlights the "Create" button located at the top-left of the table's data area. A red callout box at the bottom right contains the text: "設定各模組預設稅率來源，需 By OU+Application 設定".

Tax Classification Defaulting											
Select	Operating Unit	Defaulting Order 1	Defaulting Order 2	Defaulting Order 3	Defaulting Order 4	Defaulting Order 5	Defaulting Order 6	Defaulting Order 7	Financial Options Tax Classification	Defaulting Order Use Status	Update
	No search conducted.										

設定各模組預設稅率來源，需 By OU+Application 設定

Step 16-1. Application Tax Options

» Path: (TAX) Defaults and Controls → Application Tax Options

Home Tax Configuration Products Parties Transactions **Defaults and Controls** Advanced Setup Options Requests

Country Defaults Tax Reporting Types Configuration Owner Tax Options **Application Tax Options**

Defaults and Controls: Application Tax Options >

Create Application Tax Options

* Indicates required field

* Operating Unit	WPTW_OU	🔍
Application Name	Payables	▼

Defaulting Order

Defaulting Order 1	Reference Document	▼
Defaulting Order 2	Supplier Site	▼
Defaulting Order 3	Supplier	▼
Defaulting Order 4		▼
Defaulting Order 5		▼
Defaulting Order 6		▼
Defaulting Order 7		▼

Rounding Options

Rounding Rule	▼
Minimum Accountable Unit	
Tax Currency	🔍

Tax Precision

Allow Tax Rounding Override

設定AP模組預設稅率來源

Step 16-2. Application Tax Options

» Path: (TAX) Defaults and Controls → Application Tax Options

Home Tax Configuration Products Parties Transactions **Defaults and Controls** Advanced Setup Options Requests

Country Defaults | Tax Reporting Types | Configuration Owner Tax Options | **Application Tax Options**

Defaults and Controls: Application Tax Options >

Create Application Tax Options

* Indicates required field

* Operating Unit: WPTW_OU	<input type="button" value="Search"/>
Application Name: Purchasing	<input type="button" value=""/>

Defaulting Order

Defaulting Order 1: Item	Defaulting Order 4:
Defaulting Order 2: Supplier Site	Defaulting Order 5:
Defaulting Order 3: Supplier	

Rounding Options

Rounding Rule:	Tax Precision:
Minimum Accountable Unit:	<input type="checkbox"/> Allow Tax Rounding Override
Tax Currency:	<input type="button" value="Search"/>

設定PO模組預設稅率來源

Step 16-3. Application Tax Options

» Path: (TAX) Defaults and Controls → Application Tax Options

The screenshot shows the 'Update Application Tax Options' page for the operating unit 'WPTW_OU'. The 'Operating Unit' field is highlighted with a red box. The page includes sections for 'Defaulting Order', 'Rounding Options', and 'Others'. A red box highlights the bottom right corner of the page.

Operating Unit WPTW_OU
Application Name Receivables
Tax Determination Method Oracle E-Business Tax

Defaulting Order

Defaulting Order 1 Customer Site
Defaulting Order 2
Defaulting Order 3
Defaulting Order 4
Defaulting Order 5

Rounding Options

Rounding Rule
Minimum Accountable Unit
Tax Currency

Tax Precision
 Allow Tax Rounding Override

Others

Override Geocode for Taxware
 Allow Override and Entry of Customer Exemptions

設定AR模組預設稅率來源

Step 17. System Profile

» Path: (SA) Profile → System

The screenshot shows the Oracle Applications Navigator interface. The left sidebar is titled 'Navigator - System Administrator' and contains a tree view of functions under 'Profile: System'. The 'System' node is selected. The main window title is 'System Profile Values'. A table displays various profile options with their values and responsibilities.

Profile Option Name	Site	Application	Responsibility	User
eBTax Vertex: Case Sensitive				
eBTax: Allow Ad Hoc Tax Changes	Yes			
eBTax: Allow Manual Tax Lines	Yes			
eBTax: Allow Override of Customer Exemptic	Yes			
eBTax: Allow Override of Tax Classification	Yes			
eBTax: Allow Override of Tax Recovery Rate				
eBTax: Inventory Item for Freight				
eBTax: Invoice Freight as Revenue				
eBTax: Read/Write Access to GCO Data	Yes			
eBTax: Use Inside City Limits				



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