



## Getting Started with Vantiera

### Overview

Vantiera helps small and mid-sized businesses turn historical sales data into reliable, actionable demand plans—without complex software or expensive consulting.

- To get started, you'll need:
- A sales history file showing units sold by period
- At least 12 months of data (24–36 months recommended)
- CSV or Excel format
- An active subscription or pay-as-you-go plan

### Creating an Account

1. Visit [www.vantiera.com](http://www.vantiera.com)
2. Click **Create Account**
3. Enter your email and password
4. Verify your email address
5. Sign in and select a plan
6. Complete checkout via Stripe

A screenshot of the Vantiera login and account creation interface. At the top, the "Vantiera" logo is displayed. Below it, a "User: —" label is followed by a dropdown menu. The main form contains two input fields: "Email" and "Password". At the bottom of the form, there are two buttons: "Sign In" (in dark blue) and "Create account" (in light gray).

Figure 1. Sidebar login

A screenshot of the Vantiera plan selector dropdown menu. The dropdown is open, showing a list of plans. The selected plan, "Starter — \$29/mo", is highlighted with a red border. The other plans listed are "Pay-As-You-Go — \$19 one-time", "Starter — \$29/mo", "Pro — \$79/mo", and "Advanced — \$149/mo".

Figure 2. Plan selector

## Preparing Your Data

Vantiera requires a CSV or Excel file with your unit sales history with the following fields:

Your file must contain:

- Item Number (required, unique per SKU)
- Historical unit sales (one column per period)
- Optional description

Periods may be labeled:

- Jan-2024, Feb-2024
- 2024-01, 2024-02
- M1, M2, M3 (with start date selected during upload)

Avoid:

- Blank item numbers
- Mixed date formats
- Text in numeric fields

Item Number	Description	H1	H2	H3	H4	H5	H6	H7	H8	H9	H10	H11	H12	Continue to H36
TestItem1	Desc 1	747	113	640	331	339	361	1,575	288	530	367	546	218	→
TestItem2	Desc 2	461	167	440	587	630	986	346	333	421	263	368	349	
TestItem3	Desc 3	7,743	7,848	14,000	14,000	7,632	6,858	8,094	6,538	7,107	6,896	8,906	6,147	
TestItem4	Desc 4	2,288	2,073	2,087	1,216	1,875	2,441	2,649	1,926	2,436	1,737	2,506	1,955	
TestItem5	Desc 5	1,750	1,359	1,584	1,319	1,288	1,398	1,387	1,790	1,494	1,572	1,150	2,042	
TestItem6	Desc 6	1,199	1,183	1,482	1,236	1,159	1,271	1,222	1,311	2,097	1,142	1,067	1,475	
TestItem7	Desc 7	1,140	40	1,520	1,200	1,316	-	120	80	80	100	-	-	
TestItem8	Desc 8	1,136	537	661	938	329	615	681	909	849	844	858	1,300	
TestItem9	Desc 9	542	82	464	240	246	262	1,142	209	384	266	396	158	
TestItem10	Desc 10	8	30	12	42	25	36	40	350	137	61	54	5	

*Figure 3. Upload file example*

Download a sample file (36 months of history):

[36-month-sample.xlsx](#)

## Uploading your file

1. Click Browse files or drag and drop your file where indicated.

Figure 4. File upload section

Figure 5. Start period selector

After uploading your file:

- Vantiera validates your data
- Detects trends and seasonality
- Flags potential outliers
- Generates a baseline forecast

Forecast completion time varies depending on the number of lines and months uploaded.

## Forecast workflow tabs

When your forecast is complete you will find four tabs of data (Summary, Outliers, Adjust, Forecast Results).

Figure 6. Tab selection

### Summary Tab

- Last 12 Month Average
- Next 12 Month Average
- Percent Change
- Activity Badges

### Outliers Tab

- Automatically detected anomalies
- Option to exclude unusual periods
- Re-run forecasts after review

Select item/months to exclude, then click Recalculate forecast with selected outliers excluded.

## Detected Outliers

TestItem13 — H2	Value: 737.0	<input type="checkbox"/> Exclude
TestItem13 — H25	Value: 737.0	<input type="checkbox"/> Exclude
TestItem20 — H8	Value: 350.0	<input checked="" type="checkbox"/> Exclude
TestItem20 — H35	Value: 400.0	<input checked="" type="checkbox"/> Exclude
TestItem21 — H12	Value: 337.0	<input type="checkbox"/> Exclude
TestItem21 — H16	Value: 357.0	<input type="checkbox"/> Exclude

Figure 7. Outliers tab

## Adjust Tab

- Manual overrides (by percent, add units, override units)
- Scenario testing
- Business judgment inputs

Quick chart: select an item to view its last-12 history and next-12 forecast.

Find item

Item

TestItem1

Adjust this item's forecast (preview only; history unchanged).

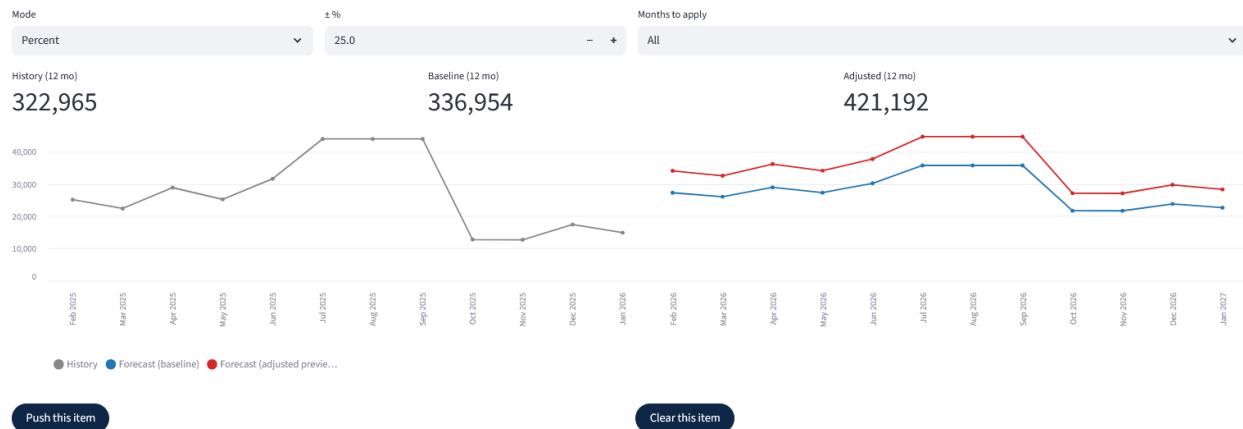


Figure 8. Adjust tab

## Forecast Results Tab

- Final forecast output
- Downloadable Excel file
- Item-level 12-month plan

## **Billing & Support**

- Subscriptions are billed **monthly**
- Checkout is handled securely through Stripe
- If you need to change or cancel a subscription, please contact [support@vantiera.com](mailto:support@vantiera.com). We typically respond within one business day.

### **Need Help?**

If you have questions during signup, spreadsheet formatting, or plan selection, contact: [support@vantiera.com](mailto:support@vantiera.com).

## **Disclaimer**

Orbit Ridge LLC, doing business as Vantiera, provides estimated demand forecasts and related insights based on the data you submit, including historical demand history and SKU details. These estimates are for general informational purposes only and are not guaranteed to predict actual outcomes. See our full [disclaimer](#) for details.

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