By E-mail Submission

February 23, 2024

To, BSE Limited P J Tower, Dalal Street, Fort, Mumbai – 400 001. Security Code: 543637

PACE E-COMMERCE VENTURES LIMITED
(FORMERLY KNOWN AS PACE E-COMMERCE
VENTURES PRIVATE LIMITED)
(PREVIOUSLY KNOWN AS PACE SPORTS AND
ENTERTAINMENT PRIVATE LIMITED)

Compliance Officer

Add: Anugrah Bunglow, Street 4, Pallod Farms II, Shambhu Vihar Society, Nankude Vasti, Aundh, Pune, Maharashtra - 411045, India Email: compliance@pacesports.in

Ref.: PACE E-COMMERCE VENTURES LIMITED (FORMERLY KNOWN AS PACE E-COMMERCE VENTURES PRIVATE LIMITED) (PREVIOUSLY KNOWN AS PACE SPORTS AND ENTERTAINMENT PRIVATE LIMITED)

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 w.r.t. disposal of 1,58,400 (One Lac Fifty- Eight Thousand Four Hundred Only) shares of Pace E-Commerce Ventures Limited (Formerly known as Pace E-Commerce Ventures Private Limited) (Previously known as Pace Sports and Entertainment Private Limited) by me on February 23, 2024 through an Open Market transaction.

Yours Faithfully

Shaival Dharmendra Gandhi Managing Director & CFO

cho: me

Enclosure: As below

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Pace E-Commerce Ventures Limited (Formerly known as Pace E-Commerce Ventures Private Limited) (Previously known as Pace Sports and Entertainment Private Limited) | | | |
|--|---|---|--|--------|--|
| Na | nme(s) of the Sellers | Shaival Dharmendra Gandhi | | | |
| Whether the Sellers belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed | | Yes BSE Limited | | | |
| | | | | | |
| | fore the acquisition / disposal under nsideration, holding of: | | | | |
| a) | Shares carrying voting rights | 1,44,14,265 | 63.96% | 63.96% | |
| b) | Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | Nil | Nil | Nil | |
| c) | Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil | |
| e) | Total (a+b+c+d) | 1,44,14,265 | 63.96% | 63.96% | |
| De | tails of Acquisition -/ Sale | Number | % w.r.t. Total Number Share / Voting Capital | | |
| a) | Shares carrying voting rights acquired / sold | 1,58,400 | 0.70% | 0.70% | |
| b) | VRs acquired / sold otherwise than by equity shares | Nil | Nil | Nil | |
| c) | Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | Nil | Nil | Nil | |
| d) | Shares encumbered / invoked / released by the acquirer | Nil | Nil | Nil | |

| e) Total (a+b+c+/-d) | 1,58,400 | 0.70% | 0.70% |
|----------------------|-------------|-------------|--------------|
| | 77.5507.757 | C5550 (510) | 2000,000,000 |

| After the Acquisition / Sale, holding of: | Number | % w.r.t. Total Share / Voting Capital | % w.r.t. Total Diluted Share / Voting Capital | |
|--|--|---|---|--|
| a) Shares carrying voting rights acquired | 1,42,55,865 | 63.26% | 63.26% | |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil | |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil | |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil | |
| e) Total (a+b+c+d) | 1,42,55,865 | 63.26% | 63.26% | |
| Mode of Acquisition / Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open Market | | | |
| Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | February 23, 2024 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 2,25,33,510 Equity Shares of Rs. 10 each aggregating to Rs. 22,53,35,100/- | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2,25,33,510 Equity Shares of Rs. 10 each aggregating to Rs. 22,53,35,100/- | | | |
| Total diluted share/voting capital of the TC after the said acquisition / sale | 2,25,33,510 Equity Shares of Rs. 10 each aggregating to Rs. 22,53,35,100/- | | | |

Date: February 23, 2024 Place: Ahmedabad