

## M. MADHUSUDHANA REDDY., B.Com, FCA, FAFD, IRP, Regd. Valuer

Insolvency Professional: Reg.No: IBBI/IPA-001/IP-P00843/2017-18/11427

Registered Valuer: Reg.No.IBBI/RV/05/2019/10954

(Reg. Under Insolvency & Bankruptcy Code 2016)

Date: 09.11.2022

To
The General Manager / Compliance Officer
Listing Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Madam/Sir,

Sub: Intimation for outcome of 5<sup>th</sup> CoC meeting held on 08<sup>th</sup> November, 2022 in the matter of M/s. L N Industries India Limited BSE Scrip code 530745 (INE366C01013).

I hereby intimating your good offices the outcome for 5th meeting of Committee of Creditors (COC) has held on 08th November, 2022 in the matter of M/s L N Industries India Limited, BSE Scrip code 530745 (INE366C01013),) as per Regulation 18 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome and Resolution approved by members of CoC through E voting as given below:

- 1. Opened the sealed covers / password protected Resolution Plans received by the Resolution Professional containing resolution plans submitted by the prospective resolution applicants in front of the CoC members and confirmed their witness for the same.
- 2. CoC members requested the Resolution applicants suggested to submit their revised improved proposal if any within a weeks' time on or before 14th of November 2022.
- 3. Discussed, ratified and approve the CIRP expenses incurred till 04-11-2022 and release of the same

Kindly acknowledge the receipt of this document.

Thanking you

Yours faithfully

Maligi Madhisudhana i Resolution Professional

Registration Northern IBBI/IPA-001/IP-P00843/2017-2018/11427 AFA No: AA1/11427/02/021123/104707, Valid till: 02-11-2023