

M. MADHUSUDHAN REDDY., B.Com, FCA, FAFD, IRP, Regd. Valuer

Insolvency Professional: Reg. No: IBBI/IPA-001/IP-P00843/2017-18/11427

Registered Valuer: Reg. No. IBBI/RV/05/2019/10954

(Reg. Under Insolvency & Bankruptcy Code 2016)

Date: 19.09.2022

To
The General Manager / Compliance Officer
Listing Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Madam/Sir,

Sub: Intimation for outcome of 3rd CoC meeting held on 15th September, 2022 in the matter of M/s. L N Industries India Limited BSE Scrip code 530745 (INE366C01013).

I hereby intimating your good offices the outcome for 3rd meeting of Committee of Creditors (COC) has held on 15th September, 2022 in the matter of M/s L N Industries India Limited, BSE Scrip code 530745 (INE366C01013),) as per Regulation 18 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome and Resolution approved by members of CoC through E voting as given below:

- 1. Discussed and approved the Request for Resolution Plan (RFRP) and Evaluation Matrix.
- 2. Discussed and approved the proposed issue of approved Information Memorandum, Evaluation Matrix and Request for Resolution Plans (RFRP) within five days of the issue of provisional list under sub-regulation (10) of Regulation 36A to (a) every prospective resolution applicant in the provisional list; and (b) every prospective resolution applicant who has contested the decision of the resolution professional against its non-inclusion in the provisional list.

3. Discussed, ratified and approved the CIRP expenses incurred till 12-09-2022 and release of the same.

Kindly acknowledge the receipt of this document.

Thanking you

Yours faithfully,

Maligi Madhusudhana Reddy

Resolution Professional

Registration Number: IBBI/IPA-001/IP-P00843/2017-2018/11427

AFA No: AA1/11427/02/291122/103261

Valid till:29-11-2022