



M. MADHUSUDHAN REDDY., B.Com, FCA, FAFD, IRP, Regd. Valuer
Insolvency Professional : Reg. No : IBBI/PA-001/IP-P00843/2017-18/11427
Registered Valuer : Reg. No. IBBI/RV/05/2019/10954
(Reg. Under Insolvency & Bankruptcy Code 2016)

Date: 29.08.2022

To
The General Manager / Compliance Officer
Listing Department
BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Madam/Sir,

Sub: Intimation for outcome of 2nd CoC meeting held on 25th August, 2022 in the matter of M/s. L N Industries India Limited BSE Scrip code 530745 (INE366C01013).

I hereby intimating your good offices the outcome for 2nd meeting of Committee of Creditors (COC) has held on 25th August, 2022 in the matter of **M/s L N Industries India Limited, BSE Scrip code 530745 (INE366C01013),** as per Regulation 18 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome and Resolution approved by members of CoC through E voting as given below:

1. Discussed in details for Fixed Assets in the books of accounts and taken note with regard to valuation of the same.
2. Confirmed, approved and ratified the appointment of valuers and their fees to be payable for the valuation of Securities or Financial Assets.
3. Confirmed, approved and ratified the appointment of Transaction Auditors and their fees to be payable.
4. Discussed and take note on the conditions / eligibility criteria to submit the EOI.
5. Authorized the Resolution Professional to issue Expression of Interest in Form – G.
6. Confirmed and Approved Information Memorandum circulated to the CoC members on 18-08-2022.

Kindly acknowledge the receipt of this document.

Thanking you

Yours faithfully,


Maligi Madhusudhana Reddy
Resolution Professional

Registration Number: **IBBI/PA-001/IP-P00843/2017-2018/11427**

