

# MA204: Mathematics IV

## Complex Analysis: Introduction and basic terminologies

Gautam Kalita  
IIIT Guwahati

# Introduction

For the set of real numbers  $\mathbb{R}$ , we have the following properties:

- (a)  $\mathbb{R}$  is group with respect to addition.  $\mathbb{R}^\times$  is a group with respect to multiplication. In fact,  $\mathbb{R}$  is a field.
- (b)  $\mathbb{R}$  is a one dimensional vector space over  $\mathbb{R}$ .
- (c)  $\mathbb{R}$  is ordered complete.

However, the algebraic structure of  $\mathbb{R}$  has some limitations.

The quadratic equation  $x^2 + 1 = 0$  does not have any root in real numbers. Let  $i$  (iota) be a root of the equation.

To address this issue of real numbers, the complex number system is introduced.

# Introduction

## Definition

The smallest field containing the real field and  $i$  is called the complex field. We denote this field by  $\mathbb{C}$ .

Note that

$$\mathbb{C} \equiv \mathbb{R}[x]/\langle x^2 + 1 \rangle \equiv \mathbb{R}[i] = \{a + ib : a, b \in \mathbb{R}\},$$

where  $\langle x^2 + 1 \rangle = \{a(x)(x^2 + 1) : a(x) \in \mathbb{R}[x]\}$  with  $\mathbb{R}[x]$  being the set of all polynomials over  $\mathbb{R}$ , is the set of all residues when a polynomial over  $\mathbb{R}$  is divided by  $x^2 + 1$ .

It is easy to see that

- (a)  $\mathbb{C}$  is group with respect to addition.  $\mathbb{C}^\times$  is a group with respect to multiplication. In fact,  $\mathbb{C}$  is a field.
- (b)  $\mathbb{C}$  is a two dimensional vector space over  $\mathbb{R}$ .

# Complex numbers

Thus we can write

$$\mathbb{C} = \{a + ib : a, b \in \mathbb{R} \text{ and } i^2 + 1 = 0\}.$$

Any element  $z = a + ib \in \mathbb{C}$  is called a complex number with  $a$  and  $b$  being the real and imaginary parts of  $z$ , respectively. We denote

$$\operatorname{Re}(z) = a \text{ and } \operatorname{Im}(z) = b.$$

**Operations:** Let  $z_1 = a_1 + ib_1$  and  $z_2 = a_2 + ib_2$ . Then

- (1) Equality:  $z_1 = z_2$  if and only if  $a_1 = a_2$  and  $b_1 = b_2$ .
- (2) Addition and subtraction:  $z_1 \pm z_2 = (a_1 \pm a_2) + i(b_1 \pm b_2)$ .
- (3) Multiplication and division:

$$z_1 z_2 = (a_1 a_2 - b_1 b_2) + i(a_1 b_2 + a_2 b_1)$$

and

$$\frac{z_1}{z_2} = \frac{a_1 + ib_1}{a_2 + ib_2} = \frac{a_1 a_2 + b_1 b_2}{a_2^2 + b_2^2} + i \frac{a_2 b_1 - a_1 b_2}{a_2^2 + b_2^2}.$$

Denoting 1 by  $(1, 0)$  and  $i$  by  $(0, 1)$ , one can identify  $\mathbb{C}$  with  $\mathbb{R}^2$ . As a result, a complex number  $z = a + ib$  can be identified as an ordered pair  $(a, b)$  in the complex plan or Argand plan.

**Question:** Are  $\mathbb{C}$  and  $\mathbb{R}^2$  same?



# Properties

## Properties:

- (a) Addition and multiplication of complex numbers is commutative.
- (b) Addition and multiplication of complex numbers is associative.
- (c) Multiplication of complex numbers is distributive over addition of complex numbers.
- (d) Additive identity and multiplicative identity exist in complex numbers.
- (e) Additive inverse for all complex numbers and multiplicative inverse for non-zero complex numbers exist.

## Exercise:

- (a)  $\operatorname{Re}(iz) = -\operatorname{Im}(z)$  and  $\operatorname{Im}(iz) = \operatorname{Re}(z)$ .
- (b) Solve  $z^2 - 2z + 2 = 0$  directly as well as converting to Cartesian coordinates.
- (c) Express  $\frac{5i}{(1-i)(2-i)(3-i)}$  in the  $a + ib$  form.

## Conjugate of a complex number

Let  $z = a + ib$  be a complex number, then the complex number  $a - ib$ , denoted by  $\bar{z} = a - ib$ , is called the conjugate of  $z$ .

The conjugate of a complex number has the following properties:

- (a)  $\overline{(z_1 \pm z_2)} = \bar{z}_1 \pm \bar{z}_2$ .
- (b)  $\overline{z_1 z_2} = \bar{z}_1 \bar{z}_2$  and  $\overline{\left(\frac{z_1}{z_2}\right)} = \frac{\bar{z}_1}{\bar{z}_2}$ .
- (c)  $\bar{\bar{z}} = z$  and  $\overline{\alpha z} = \alpha \bar{z}$ .
- (d)  $\operatorname{Re}(\bar{z}) = \operatorname{Re}(z)$  and  $\operatorname{Im}(\bar{z}) = -\operatorname{Im}(z)$ .
- (e)  $\operatorname{Re}(z) = \frac{z + \bar{z}}{2}$  and  $\operatorname{Im}(z) = \frac{z - \bar{z}}{2i}$ .

Geometrically, the conjugate of a complex number is reflection of the complex number along the real axis.

# Modulus

Let  $z = a + ib$  be a complex number. The modulus or absolute value of the complex number  $z$ , denoted by  $|z|$ , is a non-negative real number defined as

$$|z| = \sqrt{a^2 + b^2}.$$

Note that  $|z|$  is identical to the usual distance of  $(a, b)$  from the origin in the Euclidean space. Thus we can define a metric or distance function

$d : \mathbb{C} \times \mathbb{C} \rightarrow \mathbb{R}$  on  $\mathbb{C}$  as

$$d(z, w) = |z - w|.$$

As a result, the topological notions of  $\mathbb{C}$  coincide with those of  $\mathbb{R}^2$ .

## Properties:

- (a)  $|z| = |\bar{z}|$  and  $|z|^2 = z\bar{z}$ .
- (b)  $|z_1 z_2| = |z_1| |z_2|$  and  $|\frac{z_1}{z_2}| = \frac{|z_1|}{|z_2|}$  if  $z_2 \neq 0$ .
- (c)  $|z_1 + z_2| \leq |z_1| + |z_2|$  and  $||z_1| - |z_2|| \leq |z_1 - z_2|$ .



# Modulus

## Exercise:

- (a) Find modulus and argument for the complex numbers  $z = \frac{-1+3i}{2-i}$  and  $z = (1-i)(2i-3)$ .
- (b) Describe the geometrical figures satisfying  $|z-4i| + |z+4i| = 10$ ,  $z^2 + \bar{z}^2 = 2$ ,  $\operatorname{Re}(\bar{z}-i) = 2$ , and  $|z-1+i| < 1$ .
- (c) Show that  $\sqrt{2}|z| \geq |\operatorname{Re}(z)| + |\operatorname{Im}(z)|$ .
- (d) If  $z$  lies on the circle  $|z| = 2$ , then show that  $|\frac{1}{z^4-4z^2+3}| \leq \frac{1}{3}$ .

# Argument

Let  $\vec{r}$  denotes the position vector of a complex number  $z = a + ib$  in the Argand plan, then the angles made by  $\vec{r}$  with the positive direction of the real axis are called argument of the complex number  $z$ , denoted by  $\arg(z)$ . Note that  $|\vec{r}| = r = |z|$ .

The value of  $\arg(z)$  which satisfies the condition  $-\pi < \arg(z) \leq \pi$  is called principal argument of  $z$ , and it is denoted by  $\text{Arg}(z)$ .

For the complex number  $z = a + ib$ , we have  $\text{Arg}(z) = \tan^{-1}(b/a)$  or  $\tan^{-1}(b/a) + \pi$  or  $\tan^{-1}(b/a) - \pi$ .

Moreover  $\arg(z) = \text{Arg}(z) \pm 2n\pi$  for all  $n \in \mathbb{Z}$ .

## Polar representation

For any non zero complex number  $z$ , it is easy to see that  $\frac{z}{|z|}$  lies on a unit circle centered at the origin.

Any point on a unit circle centered at the origin is represented by  $(\cos \theta, \sin \theta) = \cos \theta + i \sin \theta$  for some  $\theta \in [0, 2\pi]$ .

As a result, we must have

$$\frac{z}{|z|} = \cos \theta + i \sin \theta,$$

where  $\theta = \arg\left(\frac{z}{|z|}\right) = \arg(z)$ . Thus

$$z = r \cos \theta + i r \sin \theta,$$

where  $r = |z|$  and  $\theta = \arg(z)$ . This expression is called polar representation of  $z$ .

# Exponential form

The famous Euler's formula states that

$$e^{i\theta} = \cos \theta + i \sin \theta,$$

and hence

$$z = re^{i\theta},$$

where  $r = |z|$  and  $\theta = \arg(z)$ . This is called exponential form of  $z$ .

## Properties:

- (a)  $\arg(z_1 z_2) = \arg(z_1) + \arg(z_2)$  and  $\arg\left(\frac{z_1}{z_2}\right) = \arg(z_1) - \arg(z_2)$
- (b)  $z^n = \{r \cos \theta + ir \sin \theta\}^n = r^n \cos(n\theta) + ir^n \sin(n\theta)$ . [De Moivre's Theorem]

## Exercise:

- (a) Express  $-1 + i$ ,  $-1 - i\sqrt{3}$ ,  $(1 + i)^7$ , and  $i$  in the polar and exponential form.
- (b) Prove/disprove  $\arg(z_1 z_2) = \arg(z_1) + \arg(z_2)$  and  $\arg\left(\frac{z_1}{z_2}\right) = \arg(z_1) - \arg(z_2)$ .

# Roots of complex numbers

Given a nonzero complex number  $z_0$  and a natural number  $n \in \mathbb{N}$ , find all distinct complex numbers  $w$  such that  $z_0 = w^n$  or  $w = z_0^{\frac{1}{n}}$ .

Note that  $z_0 = |z_0|(\cos \theta + i \sin \theta) = |z_0|(\cos(\theta + 2k\pi) + i \sin(\theta + 2k\pi))$  for any  $k \in \mathbb{Z}$ .

As a result

$$\begin{aligned} w = z_0^{\frac{1}{n}} &= \{|z_0|(\cos(\theta + 2k\pi) + i \sin(\theta + 2k\pi))\}^{\frac{1}{n}} \\ &= |z_0|^{\frac{1}{n}} \left\{ \cos \left( \frac{\theta + 2k\pi}{n} \right) + i \sin \left( \frac{\theta + 2k\pi}{n} \right) \right\} \text{ for } k \in \mathbb{Z}. \end{aligned}$$

Finally, the distinct values of  $w$  are obtained for  $k = 0, 1, 2, \dots, (n-1)$ .

**Exercise:**

(a) Find values of  $i^{\frac{1}{4}}$ ,  $(-1)^{\frac{1}{6}}$ , and  $(1 - \sqrt{3})^{\frac{1}{3}}$ . Represent them geometrically.

**Note:** The values of  $w$  satisfying  $z_0 = w^n$  or  $w = z_0^{\frac{1}{n}}$  form vertices of a regular  $n$ -polygon inscribed on a circle of radius  $|z_0|^{\frac{1}{n}}$  and centered at the origin.



Thank You

**Any Question!!!**