# Tax3E Financial Inc.

# Effectiveness, Efficiency, Economy of Finance Services

# Helping Individuals & Companies Pay Less tax, Maximize Benefits of Tax Saving and Wealth

# Tel: 647-956 4788

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# Bookkeeping, Accounting, Tax, and Tax Planning

* Individual, Self-Employment, Sole Proprietorship, Partnership, Incorporate Tax Return Service
* Investment Stocks, Mutual Funds, Real Estate
* Individual/Corporate Tax Planning, Maximum Tax Saving and Deferral Service
* RRSP, RRIF, Life Time Income Benefits, Annuity, Income Splitting-Canada Pension Plan, Pension Income Planning
* Child and Family Benefits, Tax-Free RRSP Withdrawals for LLP, Transfers of Retirement Income and Sheltered
* Tax Treatments of RRSP , RRIF, DPSP, RPP, Bonds, Stocks, House, Rent, Salary& Bonus, Unused Vacation /Sick Leave Not Paid Yet, Interest, Dividends On Death and Transfers To Your Beneficial to Maximum Tax Savings
* Designate Principal Residence Exemption To Saving Capital Gain Tax; How Exemption Capital Gain Deduction Up To $800,000 Tax Saving Lifetime for QSBCS
* File GST/HST Return and Instalment; Self-Employed, Corporate Tax Instalment
* Non-Resident, International Students, Seniors, Persons With Disabilities
* Bookkeeping, Accounting, Accounting Software Installed and Training. Set-Up Chart of Accounts, Tax Rate, Payroll, Customers/Vendors Accounts and Analysis.
* T4s, T4A, T5013, T3s, T5s Slips, Summaries and Director’s Fee Planning and Net File to CRA. Bank and Credit Card Statements Reconciliation. Business Registered and Consulting.
* Depreciable Property and Eligible Capital Property CCA, CEC, and Change In Use, Involuntary And Voluntary Dispositions, Leasehold Improvements
* Motor Vehicle Class 10 And Class10.1 Expenses, Financing Interest, Leasing, Work-Place In Home Expenses, Donation, Assets Transfers for Accounting and Taxation
* Inventory Control, Accounts Receivable/Payable, Cash Flow, Financial Statement, Notice To Reader and Analysis

# Investments, Mortgage, Insurance

* Financial Planning-TFSA, Lifetime Income Benefits, Annuity, RRSP, RRIF, RESP, Mutual Funds
* Life Insurance, Disability Illness Insurance, Long-Term Care Insurance, Critical Illness Insurance
* Super Visa, Travel/Health Insurance
* Group Benefits Plan Insurance, Comprehensive Liability Insurance, Errors & Omissions Insurance, Business Insurance
* Auto, Home, Assets Insurance
* Mortgage, Refinancing, PMI, Trade Note, Small Business Loan, Factoring
* Services Connecting Social Benefits, Visa, Citizenships, Outsourcing

**三益会计报税**

* **个人，自雇，无限公司，合伙人，有限公司会计报税及税务局查税处理**
* **投资股票，基金，房产出租，出售，古董等增值税务申报**
* **个人和公司税务规划，省税延税最大化**
* **退休计划， 遗产规划和执行，继承遗产最优化**
* **留学生，非税务居民税务问题，老人金规划，海外资产, 残疾人退税申报**
* **如何合理选择主要居住房免税最优方案，如何利用税务居民一生八十万增值抵税免税；搬家费用如何合理抵税**
* **GST/HST 申报，自雇，公司分期预交税，员工预扣税，CPP, WSIB, EI等申报缴费安排**
* **软件安装培训，科目分类，税率建立，工资发放，库存核算**
* **薄计， 固定资产，产权折旧分摊费用；银行，信用卡，贷款按揭对账平帐**
* **交通工具费用，融资利息费用，租期费用，家里办公房屋费用分摊，员工自备工具扣税安排，装修，捐赠费用如何合理安排抵税；个人与公司资产转移等会计和税务处理; 财务报表和分析**
* **T4s, T4A, T5013, T3s, T5s slips, summaries核算，申报；生意公司注册，发展咨询, 如何充分利用政府资助小生意发展资源，科技研究资源**

**投资理财，按揭，保险服务**

* **免税投资账户投资，提前退休终生保证收入，养老金，退休金，保本基金投资**
* **儿童教育基金投资稳定回报，高额政府补助 ，如何充分申请利用政府学生贷款和税务规划**
* **人寿保险，分红，重病，伤残护理保险**
* **超级签证，探亲，旅游，国际学生医疗保险**
* **公司团体医疗保健保险（公司有三个以上员工即可投保）, 责任险；经纪人，律师，医生疏忽责任保险；生意保险; 汽车，房屋，财产保险**
* **房屋按揭，再融资；小生意贷款，融资**

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