# Sequential Evolution of a Symbiont Inferred From the Host: Wolbachia and Drosophila simulans

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This study aims to unravel the biogeography of a model symbiont/host system by exploiting the prediction that a symbiont will leave a signature of infection on the host. Specifically, a global sample of 1,442 *Drosophila simulans* from 33 countries and 64 sampling localities was employed to infer the phylogeography of the maternally inherited alpha-proteobacteria *Wolbachia*. Phylogenetic analyses, from three symbiont genes and 24 mtDNA genomes (excluding the A + T-rich region), showed that each of four *Wolbachia* strains infected *D. simulans* once. The global distribution and abundance of the *Wolbachia* strains and the three mtDNA haplogroups (*D. simulans si*I, *si*II and *si*III) was then determined. Finally, network analyses of variable regions within *si*I (584 bp from seven additional lines) and *si*II (1,701 bp from 383 lines) facilitated a detailed biogeographic discussion. There is little variation in *si*III and the haplogroup is restricted in its distribution. These data show how the history of an infection can be mapped by combining data from the symbiont and the host. They say little about the organismal history of the host because the mtDNA genome is a biased representation of the whole genome.

# Introduction

This study aims to unravel the biogeography of a model symbiont/host system by exploiting the prediction that a symbiont will leave a signature of infection on the host. Specifically, I examine the hypothesis that Wolbachia infection will leave a statistical signature of infection on host mtDNA because both are maternally inherited. Wolbachia are closely related to Anaplasma marginale, Ehrlichia risticii, and the Rickettsia spp., all arthropodborne pathogens of mammals. They are obligate mutualists in nematodes (Bandi et al. 1998), and in one study they infected 76% of all insects tested (Jeyaprakash and Hoy 2000), making this group of bacteria the most prevalent symbiont (other than organelles) on the planet. Wolbachia cause a number of phenotypic effects in insects and terrestrial crustaceans, including thelytokous parthenogensis (Breeuwer and Werren 1990), lethality to male embryos (Hurst, Hurst, and Majerus 1993; Jiggins, Hurst, and Majerus 2000), feminization of genetic males (Martin, Juchault, and Legrand 1973), and incompatibility in a variety of organisms including mosquitoes and Drosophila (Yen and Barr 1973; Hoffmann, Turelli, and Simmons 1986; James and Ballard 2000). It is intriguing that, while these phenotypes are diverse, they all subvert the host's reproductive system for the benefit of the bacterium. This drive is a significant force that explains the high prevalence of Wolbachia in the invertebrate world.

A model *Wolbachia* system occurs in *D. simulans*, a human commensal with a cosmopolitan distribution. There is little autosomal subdivision in this species (Begun and Aquadro 1993; Eanes et al. 1996; Hamblin and Veuille 1999; Kliman et al. 2000; Andolfatto 2001); however, it is well known to have three distinct mitochondrial DNA haplogroups (*si*I, *si*II, and *si*III). These haplogroups were first identified by Solignac and Monnerot

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(1986), who divided 13 isofemale lines of D. simulans into three mtDNA cleavage morphs based on 12 restriction enzymes. Baba-Aïssa et al. (1988) extended the survey and found that the three mitochondrial types differed by 10 to 15 restriction sites, and that variability was absent or was restricted to a single site within a type. Evidence for reduced levels of sequence variation within the siII haplotype group was subsequently observed at the sequence level at both the NADH dehydrogenase subunit 5 (Rand, Dorfsman, and Kann 1994) and cytochrome b (Ballard and Kreitman 1994) loci. Ballard (2000a) extended previous studies and compared the complete mtDNA sequence, excluding the A + T-rich region, from 22 D. simulans isofemale lines with that observed at intron 1 of the alcohol dehydrogenase-repeated locus. In that study, patterns of variation suggested that distinct forces are influencing the evolution of mtDNA and autosomal DNA in D. simulans.

One explanation for the high interhaplogroup divergence and low intrahaplogroup diversity in the mtDNA of *D. simulans* is adaptation of the mtDNA genome, or of specific nuclear-mitochondrial gene complexes, to the local environment. A given mutation may confer a selective advantage directly on the mitochondrial genome or by epistatic interactions with proteins imported from the nucleus (Ballard and Dean 2001). We have compared the distinct population genetic structure shown in the mtDNA with three nuclear loci (Ballard et al. 1996; Ballard 2000*a*; Ballard, Chernoff, and James 2002; Dean et al. 2003). In each case there was no correlation. However, only one was a nuclear locus that produces a protein that is imported into the mitochondria and essential for oxidative phosphorylation (Ballard, Chernoff, and James 2002).

An alternate, or perhaps additional, explanation for the observed population subdivision is that maternally inherited *Wolbachia*-induced cytoplasmic incompatibility, or *Wolbachia*-induced fitness increase, has significantly influenced the evolution of *D. simulans* mtDNA. If this is true, it is predicted that *Wolbachia* infection will leave a signature of infection on the mtDNA genome. In the simplest case, incompatibility occurs when an uninfected female mates with an infected male, causing a reduction in the egg hatch rate (see Hoffman and Turelli [1997] for

review). Wolbachia-induced incompatibility will cause the symbiont and the linked maternally inherited mitochondrial genotype to rise in frequency, in theory (Caspari and Watson 1959), in population cages (Nigro and Prout 1990; Kambhampati, Rai, and Verleye 1992), and in nature (Turelli and Hoffmann 1991). Compelling evidence that Wolbachia cause incompatibility in Drosophila came from treating infected lines with antibiotics, to cure the fly line of the bacteria (Hoffmann and Turelli 1988), and microinjection to introduce Wolbachia to uninfected lines (Boyle et al. 1993). In the first case incompatibility was abated, and in the second case incompatibility was induced. The physiological mechanism of incompatibility is not known. Sperm enter the egg normally (Lassy and Karr 1996), but paternal chromosomes fail to participate in first mitosis, leaving a haploid embryo (Stouthamer and Kazmer 1994; Callaini et al. 1996; Tram and Sullivan 2002). One intriguing hypothesis is that the density of bacteria in the host will correlate with the intensity of incompatibility expression within some strains (Breeuwer and Werren 1993; Clancy and Hoffmann 1998). Clearly, however, both symbiont and host affect the expression of incompatibility.

In D. simulans, six Wolbachia have been named. The names follow the location or country where the infection was first collected. The first Wolbachia to be identified was classified by the incompatibility phenotype of infected D. simulans Riverside (DSR) males (Hoffmann, Turelli, and Simmons 1986). This Wolbachia subsequently has been designated wRi (Wolbachia from Riverside). A fly line from Hawaii was found to harbor a second Wolbachia, wHa (from Hawaii), and is bi-directionally incompatible with the Riverside infected line (O'Neill and Karr 1990). Wolbachia wMa from northern Madagascar (Mont Ambre, called wMa<sub>Ma</sub> here), and wNo from Nouméa (called wMa<sub>No</sub> here) were described by a unique 16S rDNA sequence (Rousset, Vautrin, and Solignac 1992). Flies from New Caledonia and the Seychelles were found to be doubly infected with wHa and wMa<sub>No</sub> Wolbachia (Rousset and Solignac 1995) and were shown to be bidirectionally incompatible with wRi (Merçot et al. 1995). Hoffmann, Clancy, and Duncan (1996) then described a Wolbachia from Australia that does not induce high incompatibility in the host (wAu from Australia). The sixth Wolbachia to be named came from flies collected near Mount Kilimanjaro in Tanzania and was termed wKi (called wMa<sub>Ki</sub> in this study) by Mercot and Poinsot (1998a). Charlat, Le Chat, and Merçot (2003) previously noted the similarity among the wMa variants. I follow James and Ballard (2000) and designate uninfected fly lines as w-.

Data presented in this study show that combining data from the symbiont and the host can unravel the history of an infection. Linked phylogenetic studies and network analyses suggest that the wMa strain is the oldest infection in the species infecting siI and siIII flies. The wHa infection likely occurred in the Seychelles Islands before the divergence of *D. simulans si*I and *D. sechellia*. Doubly infected (wMa + wHa) siI flies then dispersed to New Caledonia. The wMa strain was then lost in siI flies prior to, or during, colonization of Tahiti and Hawaii. It is hypothesized that Wolbachia-uninfected siII dispersed out

of Africa and were subsequently infected with the wAu or wRi strains in Ecuador (no double infections have been found). Both infections have independently spread back to Africa, opening up the potential for admixture in African populations. The wMa-infected siIII flies occur in Kenya, Tanzania, Madagascar, and Reunion Island, and two uninfected populations have been found in coastal Kenya and Tanzania.

## Materials and Methods

This study employed a multifaceted approach to investigate the association of Wolbachia with D. simulans mtDNA. As the nuances of the subdivision have unfolded, more specific assays have been developed, and multiple references are made to particular techniques that have been employed over time to increase efficiency. First, D. simulans flies were collected in the field or they were obtained from colleagues. Second, the number of Wolbachia strains infecting the host was determined. In this study three regions of Wolbachia DNA were sequenced. Third, the distribution and abundance of the Wolbachia strains in D. simulans were determined. Fourth, five additional complete mtDNA genomes, excluding the A + T-rich region were sequenced and added to a preexisting data set (Ballard 2000a) so the Wolbachia strains could be mapped onto the mtDNA genealogy. The observation that the three D. simulans mtDNA haplogroups are not monophyletic relative to D. sechellia and D. mauritiana maI is not novel and is not discussed here (Solignac and Monnerot 1986; Ballard 2000c). Fifth, the distribution and abundance of haplogroups were determined. Finally, network analyses of variable regions within mtDNA haplogroups enabled biogeographic analyses. When combined with the phylogenetic studies the network analyses enable a temporal component to be included in the biogeographic discussion. However, I do not attempt to date the events in this study because of the high error associated with the low numbers of changes and because Wolbachia clearly influences the evolution of mtDNA in Drosophila.

# Drosophila Lines and Wild-Caught Males

Females within the *D. melanogaster* subgroup were sorted in the field and placed individually into vials. Genital arch morphology of male offspring confirmed species identification. When it was not possible to maintain live lines, or when the density of D. simulans was low, males were placed into 2-ml screw-top vials containing 100% ethanol and included in subsequent analyses. The remaining D. simulans were obtained from colleagues either as isofemale lines or as wild-caught flies. A total of 1,442 D. simulans are included in this study. The two D. sechellia included in the study were collected in the Seychelles Islands by the author.

Genomic DNA extraction, polymerase chain reaction (PCR) amplification and sequencing followed Ballard (2000a) and Dean et al. (2003). Unless otherwise stated, both strands were sequenced using Taq-Dye Deoxy Terminator Cycle sequencing. Sequences were imported into the Sequencher software program, the chromatograms investigated, and contigs constructed.

#### Wolbachia Strains and Isolates

It is not simple to define a strain of *Wolbachia*. To avoid confusion in this study, a strain is defined on the basis of "common ancestry" (Lincoln, Boxshall, and Clark 1998). Specifically, strains must be monophyletic as determined by DNA sequence data. Here, a sequence isolate is defined as having a unique DNA sequence. Thus, multiple sequence isolates may occur within a strain, just as multiple mtDNA haplotypes may occur within a monophyletic haplogroup. Isolates will be shown with a subscript following the strain designation. In this study "common physiological traits" and "characteristic properties" are not employed to help define strains (Lincoln, Boxshall, and Clark 1998), because they have not been determined in a common host.

Wolbachia sequence data were obtained from 13 isofemale lines of *D. simulans* (table 1). A total of 2,532 bp was obtained from three loci: 16S rDNA (848 bp), Wolbachia surface binding protein (wsp) (627 bp), and the rapidly evolving cell-cycle gene ftsz (1,057bp). The 16S rDNA was amplified following O'Neill et al. (1992), wsp following Zhou, Rousset, and O'Neill (1998) and James and Ballard (2000), and ftsz following Werren, Zhang, and Guo (1995). When a fly line was doubly infected each PCR amplicon was cloned and a minimum of two copies of each Wolbachia were sequenced. The outgroup Wolbachia infects the nematode Onchocerca gibsoni (Bandi et al. 1998).

Sequences were aligned in ClustalX using a gapopening penalty of 50 and gap extension penalty of 5 (Thompson et al. 1997). Sequences were exported into PAUP\* (Swofford 1998) and a single data matrix constructed. Gaps were treated as missing and 10 additional characters were coded as insertion or deletion events (indels).

The data were analyzed by likelihood. To establish the most appropriate likelihood model for analyzing the *Wolbachia* data, a Neighbor-Joining search was conducted using PAUP\* (Swofford 1998). The likelihood ratio test obtained the most appropriate model for the analysis (Swofford et al. 1996). The general time reversible (GTR) model, with the proportion of invariable sites and the gamma distribution estimated from the data, was selected as the model (GTR + I +  $\Gamma$ ). Parsimony was then employed to map the number of changes onto each branch. There was no evidence that the genes generate a different phylogenetic signal.

## Wolbachia Distribution and Abundance

To determine infection status of flies, the conserved 16S rDNA primers (O'Neill et al. 1992) were employed. There are at least three possible explanations for a failed 16S rDNA amplification. First, the line or male may be *Wolbachia* uninfected. All presumptive *Wolbachia*-uninfected DNA samples were checked with *wsp* primers. Second, the DNA in the extraction may not be amplifiable.

Table 1
Lines of *Drosophila simulans* and the *Wolbachia* Used for Strain and Isolate Identification

Fly Line	Wolbachia Strain	Isolate	Haplogroup	Collection Site
NC48	wНа & wМа	wMa <sub>No</sub>	siI	Nouméa,
NC102	wHa & wMa	wMa <sub>No</sub>	siI	New Caledonia <sup>1</sup> Nouméa.
NC102	wiia & wivia	WiviaNo	311	New Caledonia <sup>2</sup>
HW00	wHa		siI	Honolulu,
TT01	wHa		siI	Hawaii, USA <sup>3</sup> Papeete, Tahiti <sup>2</sup>
N7No	wMa	wMa <sub>No</sub>	siI	Nouméa,
11/110	WIVIU	WIVIUNO	311	New Caledonia <sup>4</sup>
NC117	wMa	$w{\rm Ma_{\rm No}}$	siI	Nouméa,
				New Caledonia <sup>2</sup>
Coffs	wAu		siII	Coffs Harbour, Australia <sup>5</sup>
MD225	wAu		siII	Joffreville,
WID223	WAu		3111	Madagascar <sup>2</sup>
DSR	wRi		$si\Pi$	Riverside,
				CA, USA <sup>5</sup>
C167	wRi		$si\Pi$	Nanyuki, Kenya <sup>6</sup>
MD199	wMa	wMa <sub>Ma</sub>	siIII	Joffreville,
				Madagascar <sup>2</sup>
RU07	wMa	$w$ Ma $_{Ki}$	$si \Pi I$	Salazie, Reunion <sup>2</sup>
KC9	w <b>M</b> a	$w$ Ma $_{Ki}$	siIII	Mt. Kilimanjaro,
				Tanzania <sup>7</sup>

Note.—Lines collected or provided by: 1 M. Solignac, 2 J.W.O. Ballard, 3 K. Kaneshiro, 4 H. Merçot, 5 A. A. Hoffmann, 6 A.V. Olembo, 7 D. Lachaise.

In all cases, amplification using conserved mtDNA primers tested whether the DNA was amplifiable. This was particularly important in the case of ethanol-preserved wild-caught males where the DNA may have been degraded (Dean and Ballard 2000). Third, individual offspring from an infected female may have lost the infection in the laboratory. In all these cases, three independent fly extractions with multiple primer pairs confirmed that the line was uninfected. This was an important step as some *Wolbachia* strains (e.g., wMa) have less than 100% transmission fidelity in the laboratory.

Restriction fragment length polymorphism (RFLP) analysis, primer-specific amplifications, or sequence data from the *wsp* locus identified each infecting strain (James and Ballard 2000; James et al. 2002; Dean et al. 2003). Phylogenetic analysis presented in the Results section shows that the *wsp* locus accurately identifies four strains of *Wolbachia* infecting *D. simulans*.

# MtDNA Genealogy

Phylogenetic analysis was employed to test the hypothesis that each *Wolbachia* strain invaded *D. simulans* once. Twenty-four mtDNA genomes, excluding the A+T-rich region, were included. Five genomes were sequenced for this study. Four lines (KY07, KY45, KY201, and KY215) were collected in Kenya. They were selected because they show high mtDNA diversity (Dean et al. 2003) and had the potential to break the long interhaplogroup branches observed by Ballard (2000*a*). The AU23 line from Australia was included after completion of preliminary intrahaplogroup network analyses because of its key position in the network. The remaining 19 mtDNA genomes were from Ballard (2000*a*; 2000*b*) (16 *D*.

simulans, one D. sechellia, one D. mauritiana maI and one D. mauritiana maII). Here D. mauritiana maII is employed as the outgroup. Six sequences from Ballard (2000a) were not included in the analysis. The excluded lines are homosequential with lines included in the analyses and carry the same strain of Wolbachia, or are uninfected and so carry little additional information.

In all cases, the DNA was extracted from individuals less than 14 days of age. The 15,034-bp mitochondrial genome was PCR amplified in 11 overlapping fragments (available at www.myweb.uiowa.edu/ballard). To minimize the possibility of contamination, each genome was completed before the next was commenced. Negative controls confirmed that there was no contamination. To sequence the mitochondrial molecule, 63-68 cycle sequencing reactions were employed. No inconsistencies between the sequences derived from independent PCR products were detected.

The alignment of the five additional mitochondrial genomes with those previously published was straightforward for the majority of the 15,034 bp. Ballard (2000a, 2000b) deleted 76 bp from the analysis because it is difficult to unequivocally determine the alignment between 5,535–5,584 and 6,022–6,047. Ambiguous alignment among haplogroups has the potential to increase homoplasy among haplogroups; however, inclusion of these characters has the potential to increase intrahaplogroup resolution. Preliminary analyses showed that the relationships among haplogroups are robust to the inclusion or exclusion of these regions, and they are included in this study. Fifty-six indel characters were included at the end of the matrix. Gaps were then scored as missing.

The genealogical relationships of the mtDNA data were analyzed with the HKY + I +  $\Gamma$  maximum likelihood model using PAUP\* 4 (Swofford 1998). Steinbachs et al. (2001) investigated the efficiency of genes and the accuracy of 83 tree-building methods (27 distance, 4 parsimony, 50 maximum likelihood, and 2 Bayesian) in recovering a well-supported Drosophila mitochondrial genealogy. Here the HKY + I +  $\Gamma$  likelihood model is employed as it was shown to be robust with mtDNA sequence data obtained from the D. melanogaster subgroup.

A backbone constraint was employed to test the hypothesis that each strain of Wolbachia-infected D. simulans once. This is an appropriate constraint. In nature, it is hypothesized that parasitoid or mite-mediated horizontal transfer mediates the interspecific movement of Wolbachia; however, this infection mechanism has not been found stable in any species tested (Heath et al. 1999). Loss of infection, on the other hand, is an important character defining the frequency of Wolbachia infections (Hoffmann and Turelli 1988; Turelli and Hoffmann 1991; 1995).

#### MtDNA Distribution and Abundance

Determination of the mtDNA genomes facilitated the development of techniques for the rapid screening of mtDNA type. The D. simulans mtDNA haplogroup of isofemale lines/males was determined by PCR/RFLP (James

and Ballard 2000), multiplex PCR (Dean et al. 2003), or direct sequencing (Ballard 2000a). The frequency of the three haplogroups was then plotted for sites where more than 20 individuals were sampled.

# Biogeographic Analyses

For siI, 584 bp of mtDNA from five D. simulans lines (two from the Seychelles and three from Tahiti) were amplified, sequenced, and added to the data set of James et al. (2002). The amplified region spanned an intervening spacer between ND3 and the alanine tRNA, where a variable number of AT repeats has been observed (Ballard 2000b). D. sechellia is the outgroup to siI and two additional D. sechellia isofemale lines were sequenced. There is low variability in these flies, and both DNA strands were not sequenced for each line. Rather, any ambiguous or potentially informative site was confirmed by double-stranded sequencing.

For siII, three regions of mtDNA totaling 1,701 bp were amplified and sequenced from 383 isofemale lines/ males following Ballard (2000a). The three regions were sampled because mtDNA positions 1558, 3441, 8175, and 8202 were variable in this haplogroup. The three primer pairs (1128+ and 1815-, 3182A+ and 3929-, and 7780+ and 8475– (www.myweb.uiowa.edu/ballard) amplified regions of five protein-coding genes (ND2, COI, COII, ND5, and ND4), six transfer RNAs (tRNA<sub>trp</sub>, tRNA<sub>cvs</sub>, tRNA<sub>tyr</sub>, tRNA<sub>lys</sub>, tRNA<sub>asp</sub>, and tRNA<sub>his</sub>) and four intervening spacer regions. Again, sequencing was singlestranded, but ambiguous or potentially informative sites were always confirmed by double-stranded sequencing.

Flies with siIII mtDNA were collected in Madagascar, Reunion Island, and continental eastern Africa. Ballard (2000a) sequenced nine mtDNA genomes from Madagascar and Reunion Island and observed just three singleton segregating sites. Dean et al. (2003) observed no segregating sites in 37 lines from Tanzania and Kenya. The exceptionally low variability in *si*III flies coupled with the apparent lack of diagnostic single-nucleotide polymorphic (SNP) sites precluded further analysis of this mtDNA type.

Networks were built using statistical parsimony (Templeton, Crandall, and Sing 1992) implemented in TCS version 1.13 (Clement, Posada, and Crandall 2000). Network analyses take into account the persistence of ancestral sequences and recombination by allowing multifurcations (Posada and Crandall 2001). TCS collapses identical haplotypes and calculates the number of mutational steps, below which, sequences can be joined with 95% confidence (Templeton, Crandall, and Sing 1992). The sampling strategy employed in this study is not random and only unique haplotypes are included in the analyses. To facilitate the siI analysis, each AT repeat was treated as a single character in the network analysis. However, it is not clear that this is the appropriate coding strategy as the biological mechanism causing the repeats is not known. An alternate approach is to examine the frequency of repeats (James et al. 2002). This alternative was rejected here because it does not facilitate inclusion of the outgroup and biogeographic discussion.

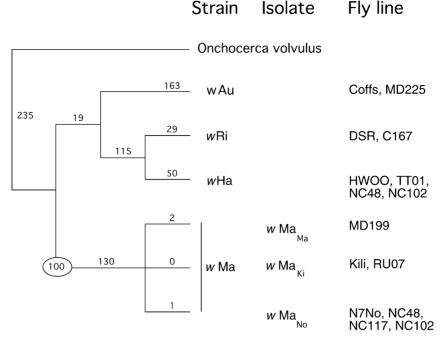


Fig. 1.—Phylogenetic hypotheses considering the relationships of the *Wolbachia* infecting *D. simulans*. The strains are wAu, wRi, wHa, and wMa. The wMa strain has three sequence isolates shown with a subscript. A maximum likelihood GTR + I +  $\Gamma$  exhaustive search (proportion of invariable sites = 0.50 and the gamma shape = 0.88) generates one tree with score of -ln L 6175.877. The criterion was changed to parsimony and the changes mapped onto the genealogy. Parsimony analysis recovered the identical tree topology. Bootstrap values above 95% are shown in circles.

## Results

Wolbachia Strains and Isolates

When homosequential sequences were pooled, phylogenetic analysis of the three loci showed that four distinct strains and three isolates of Wolbachia infect D. simulans (fig. 1; table 1). Here, I follow precedence and employ the four strain names wAu, wHa, wRi, and wMa. The strain wAu infects Coffs and MD225; wHa infects HW00, TT01, NC48, and NC102; and wRi infects DSR and C167. The three sequence variants of wMa are considered isolates because of the low sequence variability and the lack of significant monophyly. The nomenclature of the isolates follows existing published designations: wMa<sub>Ma</sub> infects MD199; wMa<sub>Ki</sub> infects Kili and RU07; and wMa<sub>No</sub> infects NC48, N7No, NC117, and NC102. Phylogenetic analysis considering all sequences showed the same pattern. Each strain is significantly monophyletic, with a bootstrap value over 95% (Felsenstein and Kishino 1993).

Following the procedure of Conditional Data Combination (Bull et al. 1993), the data were divided into four partitions: the 16S rDNA, wsp, Ftsz, and indels. The incongruence length difference (ILD) test (Farris et al. 1995) was employed to test the null hypothesis that the partitions are evolving under homogeneous processes. This test supported the hypothesis that the signal in four data sets does not conflict (611 steps P=0.75). However, Barker and Lutzoni (2002) warned that the ILD test is not a good method for testing the combinability of data sets, so the topology of each locus was also analyzed independently.

The 16S rDNA data set is 848 characters in length

(GenBank X61769, X61770, AF390865, X64266, AF312372). Thirteen characters are parsimony informative. A GTR + I +  $\Gamma$  maximum likelihood model generates a tree with two major clades (—ln L 1363.31 with the likelihood parameters estimated from the data). One clade includes wMa; the second includes wAu, wHa, and wRi. Within the wMa clade, a T  $\rightarrow$  C substitution in a loop region identifies wMa $_{No}$  (NC48, N7No, NC117, NC102), while wMa $_{Ma}$  and wMa $_{Ki}$  are homosequential (MD199, Kili, RU07). Within the second clade, a C  $\rightarrow$  T substitution identifies wHa (TT01, NC48, NC102, HW09). There are no differences between wRi (DSR, C167) and wAu (Coffs, MD225).

The *wsp* data set reliably distinguishes the four *Wolbachia* strains (GenBank AF020068, AF020070, AF020067, AF020074). It is 627 bases in length and contains 127 parsimony-informative characters. A GTR + I +  $\Gamma$  maximum likelihood model generates a tree with four clades consisting of the four *Wolbachia* strains with no intrastrain variation: -ln L 2138.57.

The ftsz data set is 1,057 bases in length and contains 129 parsimony-informative characters (GenBank no. AY508998-901). A likelihood model generates a tree with two clades ( $-\ln L$  2325). One clade clusters wMa. Within this clade, one nonsynonymous and one synonymous substitution differentiate wMa<sub>Ma</sub> (ATA  $\rightarrow$  ATG at position 255 and TTT  $\rightarrow$  TTC at position 699 of ftsz) in MD199. The Wolbachia wMa<sub>No</sub> (NC48, N7No, NC117, NC102) and wMa<sub>ki</sub> are homosequential (Kili, RU07). Within a second clade, a single substitution 25 bp upstream of the ftsz initiation codon distinguishes wAu from wRi and wHa. The sequence obtained from DSR is

identical to that previously published (GenBank U28178). whereas the sequence from HW00 differs by a single nucleotide (ACA -> ACG at position 924) from the published sequence (GenBank U28185). The latter difference supports the hypothesis that variation exists within a Wolbachia strain.

The indel data set is 10 characters in length and contains four parsimony-informative characters. This data set consists of zeros and ones, and these data were analyzed by parsimony. Parsimony analysis (seven equally parsimonious trees of length 10 steps) distinguishes four distinct strains with no intrastrain variation. All strains differ from wRi. The wAu strain has two indel events, and the wHa and wMa strains both have four independent indel events.

## Wolbachia Distribution and Abundance

Table 2 collates all Wolbachia infections and figure 2 shows infection frequencies, where more than 20 flies were collected from a specific site. Flies infected with wAu were identified from Australia, Cameroon, Ecuador, Japan, and the continental USA, whereas flies singly infected with the strain wMa were identified from Kenya, Madagascar, New Caledonia, Reunion, and Tanzania. Flies singly infected with wHa were collected from the Pacific Islands of Hawaii, New Caledonia, and Tahiti. Flies doubly infected with wMa and wHa were only collected from New Caledonia and the Seychelles. Flies infected with wRi were collected from Bolivia, China, Congo, Cook Islands, Ecuador, France, Gabon, Greece, Israel, Japan, Kenya, Malawi, Mexico, Morocco, Seychelles, South Africa, Spain, Tanzania, Tunisia, Ukraine, and the continental USA.

#### MtDNA Genealogy

Five mtDNA genomes were sequenced (GenBank no. AY518670-4) and added to the preexisting dataset (Ballard 2000b; 2000c). Of the 15,091 characters (1–15,034) mtDNA sequence and 15,035-15,091 indels), 551 were parsimony informative. A heuristic HKY + I +  $\Gamma$ likelihood search with 10 random starting trees recovered one tree of length –ln L 24250.22 (fig. 3A). This data set was not divided into process partitions because there is no evidence for recombination in the mtDNA genome of Drosophila.

The hypothesis that each strain of Wolbachia invaded D. simulans once is not rejected by these data. The backbone constrained search yielded one tree that differed only in the placement of the DSR fly (fig. 3B). Analysis of the unconstrained and constrained trees using the Shimodaira-Hasegawa test (Shimodaira and Hasegawa 2001) showed no significant difference in tree lengths (P = 0.357).

## MtDNA Distribution and Abundance

Distributions of haplogroups are presented in table 2. Figure 4 plots the abundances of each haplogroup where more than 20 flies were sampled in a population. Flies with siI mtDNA were collected in the Seychelles and the Pacific Islands of Hawaii, New Caledonia, and Tahiti. Flies with siII mtDNA were collected in Australia, South America (Bolivia and Ecuador), North America (Mexico and the

continental USA), Asia (China, Japan, Cook Islands, and India), Africa (Cameroon, Congo, Egypt, Ethiopia, Gabon, Kenya, Madagascar, Malawi, Morocco, South Africa, and Tanzania), Europe (France, Greece, Spain, Israel, and Ukraine), and the islands of Jamaica, Reunion, and the Seychelles. The siIII haplotype was collected in continental eastern Africa (Kenya and Tanzania) and in the islands of Madagascar and Reunion. No D. simulans were collected on the Pacific islands of Upolu, independent Samoa, or Viti Levu, Fiji, in 2001.

# Biogeography

In siI flies, network analysis of AT repeat number in the intervening sequence between ND3 and the alanine tRNA is a linear array (fig. 5). There are six AT repeats in all siI lines collected in the Seychelles. James et al. (2002) reported that the number of AT repeats ranged from 5 to 11 in 54 flies collected from New Caledonia. In this study, 10 AT repeats were observed in all wHa infected lines from Tahiti. Ballard (2000a) sequenced two wHa-infected lines from Tahiti: TT01 line exhibits 10 AT repeats and TT00 exhibits 9 AT repeats. In 18 wHa-infected flies from Hawaii, the number of repeats ranged from 6 to 10. Phylogenetic analysis of complete mtDNA data showed that D. sechellia is the outgroup to siI mtDNA (fig. 3). In all lines of *D. sechellia* sequenced, the intervening sequence is ATACACATATAT. However, phylogenetic analysis of this region suggests that both  $T \rightarrow C$  substitutions occurred in the branch to D. sechellia. These data suggest that six AT repeats is the ancestral repeat number in siI (fig. 5), and siI flies spread from the Seychelles Islands.

In siII, 389 sequences of 1,701 bp identified 28 distinct haplotypes (table 3 and fig. 6). Phylogenetic analysis clearly showed that the basal siII lineages collected from Kenya, Tanzania, and Madagascar are not infected with Wolbachia (fig. 2). It is hypothesized that uninfected flies with the KY45 haplotype migrated to Ecuador, where the 1,626 T  $\rightarrow$  C mutation generated the AU23 haplotype. The w- AU23 haplotype was then infected with the wAu strain of Wolbachia (in Australia, 28 of 33 flies with this haplotype were uninfected). In parallel, AU23 had the common synonymous 8,201 G  $\rightarrow$ A mutation to the DSR fly haplotype, which subsequently became wRi infected. The wRi infection then spread worldwide. All key haplotypes were collected in the Sangoqui Markets, Ecuador, suggesting this as a possible region for both infection events (KY45, AU23, DSR, DSW, LA28, and Coffs; fig. 6; table 3).

# Discussion

Defining a "strain" of Wolbachia is challenging, and the approach used in this study is one of many possible. Clearly, raising each unique sequence type to the level of a strain is not biologically informative as each "strain" will map to a terminal branch in a phylogeny and little can be inferred biogeographically or evolutionarily. Data indicated that four Wolbachia strains infect the three D. simulans mtDNA haplogroups. It is possible, however, that additional sampling, sequence data, or data from

Table 2 Fly Lines Assayed in this Study

Site	Locality	Wolbachia Strain	mtDNA	N	Year
Australia	Brisbane	wAu	siII	17	1999 <sup>1</sup>
Australia	Brisbane	<i>w</i> -	siII	21	1999 <sup>1</sup> 1995 <sup>6</sup>
Australia Australia	Coffs Harbour Coffs Harbour	wAu wAu	siII siII	1 32	1995° 1999¹
Australia Australia	Coffs Harbour	wAu w-	siII siII	16	1999 <sup>1</sup>
Australia	Richmond	wAu	siII	3	1999 <sup>1</sup>
Australia	Richmond	W-	siII	3	1999 <sup>1</sup>
Bolivia	?	wRi	$si\Pi$	1	1993–7 <sup>7</sup>
Cameroon	Yaounde	wAu	siII	2	19988
Cameroon	Yaounde	w-	siII	2	1999 <sup>1</sup>
China	Li Jiang	wRi	$si\Pi$	25	$2002^{2}$
China	Li Jiang	w	$si\Pi$	5	$2002^{2}$
Congo	Brazzaville?	wRi	$si\Pi$	2	$?^9$
Cook Islands	Rarotonga	wRi	siⅡ	42	$\frac{2001^3}{2^{10}}$
Cook Islands	Rarotonga	<i>w</i> -	siII	1	$\frac{9}{2001^3}$
Cook Islands	Rarotonga	<i>w</i> -	siII	1	
Ecuador	Rocafuerta	wAu D:	siII	1	$2000^{11} \\ 2000^{11}$
Ecuador Ecuador	Rocafuerta Rocafuerta	wRi w-	siII siII	29 7	$2000^{11}$
Ecuador Ecuador	Sangoqui	w− wAu	siII siII	22	$2000^{1,11}$
Ecuador Ecuador	Sangoqui	wRi	siII	7	$2000^{1,11}$
Ecuador	Sangoqui	w-	siII	ģ	$2000^{1,11}$
Egypt	Cairo?	w-	siII	1	$1992^{7}$
Ethiopia	Welo, Ataye Ri.	<i>w</i> -	$si\Pi$	1	$1990^{12}$
France	Villeurbanne	wRi	$si\Pi$	1	1992? <sup>7</sup>
France	Valence	wRi	$si\Pi$	1	1993? <sup>7</sup>
Gabon	Franceville	wRi	$si\Pi$	29	$2002^{1,13}$
Gabon	Franceville	w-	siII	1	$2002^{1,13}$
Greece	Athens	wRi	$si\Pi$	54	$2000^{1,2,3}$
Greece	Chania	wRi	siII	31	20001,2,3
Greece	Crete	wRi	$si\Pi$	39	20001
Greece	Crete	<i>w</i> -	$si\Pi$	1	$2000^{1}$
India	Dehli	<i>W</i> -	$si\Pi$	1	199814
Israel	"Evolution" Canyon	wRi	$si\Pi$	1	1993 <sup>7</sup>
Jamaica	Runaway Bay	wAu	$si\Pi$	2	$2000^{15}$
Japan	Chiba	wRi	si∏	48	20009
Japan	Chiba	<i>w</i> -	siII	4	$2000^9$ $1994^9$
Japan Japan	Chichi-jima Is.	wAu w-	siII siII	6 28	1994 <sup>9</sup>
Japan Japan	Chichi-jima Is. Miyuki-no-hana,	w− wAu	siII siII	1	1994 1997 <sup>9</sup>
Japan	Haha-jima Is.	w-	siII	5	1997 <sup>9</sup>
Japan	Ogasawara	wAu	siII	1	1996 <sup>9</sup>
Japan	Ogasawara	wRi	$si\Pi$	1	1996 <sup>9</sup>
Japan	Ogasawara	w-	$si\Pi$	5	1996 <sup>9</sup>
Japan	Tajima	wAu	$si\Pi$	4	1997 <sup>9</sup>
Japan	Haha-jima Is.	<i>w</i> -	siII	6	1997 <sup>9</sup>
Kenya	Malindi	wRi	siII	1	2001
Kenya	Malindi	<i>w</i> -	siII	35	2001
Kenya	Malindi	<i>w</i> -	siIII	24	2001
Kenya	Nairobi	wRi	siII	1	2001 <sup>1,16</sup> 1979 <sup>9</sup>
Kenya Kenya	Nairobi Nairobi	w- wMa	siII siII	5 27	2001 <sup>1,16</sup>
Kenya	Nairobi	wivia w-	siIII	14	2001 <sup>1,16</sup>
Kenya	Nanuki	wRi	siII siII	1	1973 <sup>17</sup>
Kenya	?	w-	siII	1	1988 <sup>7</sup>
Madagascar	Ambositra	wAu	siII	7	1998 <sup>1</sup>
Madagascar	Ambositra	wMa	siIII	3	1998 <sup>1</sup>
Madagascar	Ambositra	w-	siIII	1	1998 <sup>1</sup>
Madagascar	Antananarivo	wAu	siII	19	1998 <sup>1</sup>
Madagascar	Antananarivo	w-	siII	1	?18
Madagascar	Antananarivo	w-	$si\Pi$	4	~19871
Madagascar	Antananarivo	w-	siII	5	1993
Madagascar	Antananarivo	<i>w</i> -	siII	21	19981
Madagascar	Antananarivo	<i>w</i> -	siIII	14	19939
Madagascar Madagascar	Antananarivo Antananarivo	w- w-	siIII siIII	1 29	$\sim 1987^{19}$
			Ctill		

Table 2 Continued

Continued					
Site	Locality	Wolbachia Strain	mtDNA	N	Year
Madagascar	Antsirabe	<i>w</i> -	siII	19	1998 <sup>1</sup>
Madagascar	Antsirabe	wMa	siIII	5	$1998^{1}$
Madagascar	Antsirabe	w-	siIII	15	1998¹
Madagascar	Joffreville	wAu	$si\Pi$	11	1998 <sup>1</sup>
Madagascar	Joffreville	w-	siII	4	1998 <sup>1</sup>
Madagascar	Joffreville	wMa	siIII	6	1998 <sup>1</sup>
Madagascar	Joffreville Ranomafana	w− wAu	siIII siII	12 12	1998 <sup>1</sup> 1998 <sup>1</sup>
Madagascar Madagascar	Ranomafana	wAu w-	siII siII	9	1998 <sup>1</sup>
Madagascar	Ranomafana	w <b>M</b> a	siIII	2	1998 <sup>1</sup>
Madagascar	Ranomafana	w-	siIII	7	1998 <sup>1</sup>
Malawi	Mwanza	wRi	$si\Pi$	28	$2001^{1}$
Mexico	Taxco	wRi	$si\Pi$	44	$2000^{1,20}$
Morocco	?	wRi	siII	1	$?^{7}$
New Caledonia	Nouméa	wMa	siI	11	1989 <sup>8</sup>
New Caledonia	Nouméa	wMa	siI	3	1999 <sup>1</sup>
New Caledonia	Nouméa	wHa	siI	4	1999¹
New Caledonia	Nouméa	wHa & wMa	siI	3	1991 <sup>21</sup>
New Caledonia	Nouméa	wHa & wMa	siI	47	1999 <sup>1</sup>
New Caledonia	Nouméa	<i>W</i> -	siI	1	1999 <sup>1</sup>
Reunion	StPierre	<i>w</i> -	siII	1	1998 <sup>1</sup>
Reunion	StPierre	wMa	siIII	4	1998 <sup>1</sup>
Reunion	StDenis	<i>w</i> -	siIII	1	1979 <sup>22</sup> 1987 <sup>23</sup>
Reunion Reunion	StDenis Bois des Nefles	w- w-	siIII siIII	1 2	1987 <sup>25</sup> 1993 <sup>19</sup>
					1993 98
Seychelles	Mahe?	wHa & wMa	siI	1	?° ?24
Seychelles Seychelles	Mahe? Mahe?	wHa & wMa wHa & wMa	siI siI	1 5	? 1987 <sup>9</sup>
Seychelles	Mahe?	wna & wwa wRi	siII	1	9 <sup>25</sup>
Spain	Canary Is.	wAu	siII	1	1994 <sup>7</sup>
Spain	?	w-	siII	1	1992 <sup>7</sup>
South Africa	Cape Town	wRi	siII	4	$2000^{26}$
South Africa	Cape Town	w-	$si\Pi$	1	$2000^{26}$
South Africa	Pretoria	wRi	$si\Pi$	24	$2001^{27}$
South Africa	Pretoria	<i>W</i> -	$si\Pi$	1	$2001^{27}$
South Africa	?	wRi	si∏	2	? <sup>9</sup>
South Africa	?	<i>w</i> -	$si\Pi$	1	?9
Tahiti	Morea	wHa	siI	1	?25
Tahiti	Papeete	wHa	siI	4	1998 <sup>1</sup> 1997 <sup>8</sup>
Tanzania Tanzania	Mt. Kilamanjaro Dar es Salaam	wMa wRi	siIII siII	1 1	2001 <sup>1,28</sup>
Tanzania	Dar es Salaam	WNI W-	siII siII	17	2001 2001 <sup>1,28</sup>
Tunisia	?	wRi	siII	11	2001
Tunisia	?	w-	siII	1	$\frac{1}{2}^{9}$
Ukraine	Kiev	wRi	siII	38	$2002^{4}$
Ukraine	Kiev	w-	siII siII	4	20024
Ukraine	Yalta	wRi	siII	26	$2002^{4}$
Ukraine	Yalta	w-	$si\Pi$	2	$2002^{4}$
USA (Hawaii)	Oahu	wHa	siI	14	1998 <sup>29</sup>
USA (Hawaii)	Oahu	wHa	siI	4	$1998^{30}$
USA (Hawaii)	Oahu	wHa	siI	36	1998 <sup>1</sup>
USA (Hawaii)	Kauai	wHa	siI	62	1998 <sup>1</sup>
USA (Continental)	Riverside, Calif.	wRi	siⅡ	1	1987 <sup>6</sup>
USA (Continental)	Watsonville, Calif.	<i>W</i> − D;	siII	1	$1985^6$ $2002^5$
USA (Continental) USA (Continental)	Gainesville, Fla. Gainesville, Fla.	wRi w-	siII siII	1 20	$2002^{5}$
USA (Continental)	Lantana, Fla.	w- wAu	siII	1	1994 <sup>31</sup>
USA (Continental)	Lantana, Fla.	w-	siII	1	1994 <sup>31</sup>
USA (Continental)	Tallahassee, Fla.	wRi	siII	131	1999 <sup>2</sup>
USA (Continental)	Tallahassee, Fla.	w-	siII	1	1999 <sup>2</sup>
USA (Continental)	Brooksville, Fla.	wAu	siII	2	$2002^{1}$
USA (Continental)	Brooksville, Fla.	wRi	$si\Pi$	23	20021
USA (Continental)	Brooksville, Fla.	<i>w</i> -	$si\Pi$	1	$2002^{1}$
USA (Continental)	Iowa City, Iowa	wRi	siII	15	$2001^{2}$
USA (Continental)	Iowa City, Iowa	wRi	siII	15	$2002^2$
USA (Continental)	Iowa City, Iowa	<i>w</i> -	siII	1	$2002^{2}$

Table 2 Continued

Site	Locality	Wolbachia Strain	mtDNA	N	Year
Zimbabwe	Harare	wRi	siII	2	1994 <sup>32</sup>
Zimbabwe	Harare	w-	siII	8	1994 <sup>32</sup>
Zimbabwe	Victoria Falls	wRi	siII	48	2001 <sup>1,33</sup>

Note.—Lines collected or provided by: 1 J. W. O. Ballard, 2 A. C. James, 3 M. D. Dean, 4 T. Nosenko, 5 M. Zickell, 6 A. A. Hoffmann, 7 C. Vieira-Heddi, 8 H. Merçot. 9 R. Kondo, 10 Species stock center, 11 D. L. Vela, L. Lopez, and T. Moran, 12 F. Lemeunier, 13 S. Charlat, 14 M. Habibula, 15 J. Bond, 16 K. Maes, 17 A. Olembo, 18 J. Roote, 19 R. Russell, 20 P. Grace, 21 F. Baba-Aissa, 22 O. Kitagawa, 23 S. I. Chigusa, 24 D. Presgraves, 25 M. Solignac, 26 R. Bowie, 27 A. Potts, 28 C. Meena and G. Mtoka, 29 K. Kaneshiro, 30. D. Baer, 31 M. Kreitman, 32 T. Mutangadura, 33 E. Zaranyika.

phenotypic expression of transinfected strains will demonstrate that additional strains exist.

The wMa strain appears to have been associated with D. simulans for the longest period and is the only strain observed to have multiple sequence isolates. A possible site for wMa infection is Madagascar, as this is probably the region of endemicity for *D. simulans* (Lachaise et al. 1988). Data from mtDNA support this hypothesis. The wMa strain may infect siI and siIII haplogroup flies, but it has been lost in the siII haplogroup. The wMa<sub>No</sub> isolate may infect flies with the siI haplotype (N7No, NC48, NC117, NC102). The wMa<sub>Ma</sub> isolate infects the MD199 siIII line that was collected in Madagascar. The wMa<sub>Ki</sub> isolate infects siIII flies in Reunion (RU07) and eastern Africa (Tanzania). It has been suggested that Wolbachia from Tanzanian siIII flies "rescued" the incompatibility of some singly infected siI flies (Bourtzis et al. 1998; Mercot and Poinsot 1998a). An alternate explanation for these intriguing data is not one of rescue but rather that the Wolbachia were isolates of the wMa strain and wMa exhibits high variance in inducing incompatibility (James and Ballard 2000), possibly a result of host effects or variation in the experimental protocol.

I will now consider each mtDNA haplogroup and their *Wolbachia* infections separately.

#### D. simulans siI mtDNA

Wolbachia data, complete mtDNA analyses, and network analyses suggest that siI migrated from the Seychelles to New Caledonia and then moved independently to Hawaii and Tahiti. D. simulans siI collected from the Seychelles and from New Caledonia may be doubly infected with wHa and wMa<sub>No</sub>, whereas flies from Hawaii and Tahiti are singly infected with wHa. Consistent with a more recent infection, wHa-induced incompatibility expression levels are higher in Hawaii and Tahiti than in New Caledonia (James and Ballard 2000; James et al. 2002). Also compatible with this hypothesis is the documentation of apparent wHa and wMa<sub>No</sub> double infections in D. sechellia (Charlat et al. 2002; Charlat, Bonnavion, and Merçot 2003).

Wolbachia may be mechanistically involved in

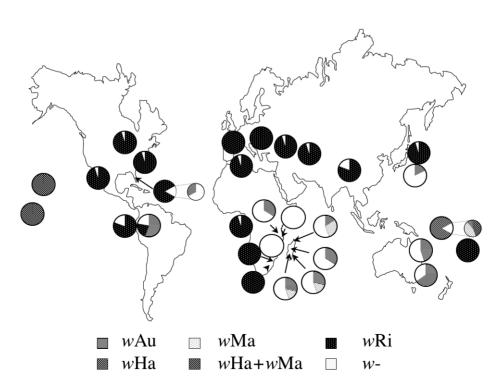


Fig. 2.—Frequencies of Wolbachia-infected D. simulans (when more than 20 individuals were collected from a single site during a single collection period).

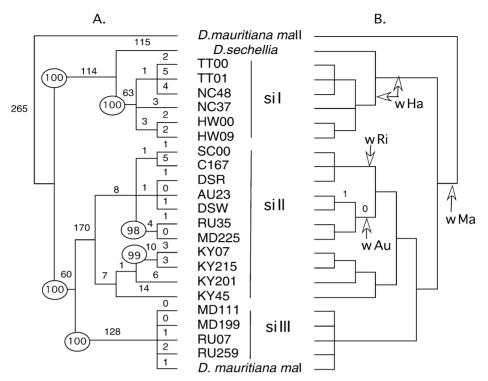


Fig. 3.—Genealogical relationships of complete  $Drosophila\ mauritiana$ ,  $D.\ sechellia$ , and  $D.\ simulans\ mitochondrial\ DNA\ genomes$ . A. A Neighbor-Joining search estimated the transition/transversion ratio to be 6.318, the proportion of invariant sites to be 0.56, and the gamma shape to be 0.019. A. A heuristic HKY+I+ $\Gamma$  likelihood search with 10 random starting trees recovered one tree of length— $\ln\ L\ 24250.22$ . Bootstrap values above 95% are shown in circles. B. A heuristic search under the backbone constraint that each Wolbachia strain infected  $D.\ simulans$  once finds a single tree of length— $\ln\ L\ 24253.13$ . The potential sites of Wolbachia infection of  $D.\ simulans$  are indicated. In the case of wHa, a double-headed arrow is indicated.  $D.\ sophila\ sechellia$  harbors two Wolbachia strains that appear to be wHa and wMa $_{No}$ ; however, Wolbachia from  $D.\ sechellia$  were not sequenced in this study so their identity is uncertain. The unconstrained and constrained topologies differ only in the placement of the DSR line. Parsimony branch lengths are shown above each line. Branch lengths are the same, unless otherwise noted.

maintaining interhaplogroup diversity and reducing intrahaplogroup variation in host mtDNA. The wHa strain causes the strongest incompatibility phenotype and infects almost 100% of siI flies (O'Neill and Karr 1990; Turelli and Hoffmann 1995; Merçot et al., 1995; Merçot and Poinsot, 1998b; James and Ballard 2000; James et al. 2002). It may enhance global mitochondrial diversity by "protecting" what may be the less fit siI mtDNA haplogroup from extinction. In an elegant paper, de Stordeur (1997) conducted microinjection studies between eggs carrying the three mtDNA types and assayed the frequencies of the foreign injected mtDNA. He demonstrated that flies with siI mtDNA have lowest fitness following microinjection into a fly line harboring a different mtDNA type. James and Ballard (2003) found that siI flies had the shortest development time and the shortest longevity, and that males had the lowest activity.

# D. simulans siII mtDNA

The *si*II haplogroup is globally the most common. The basal lineages within this haplogroup have uninfected flies, implying a loss of the ancestral *w*Ma infection. In Tanzania and in Kenya, the mtDNA variation in these flies is consistent with a neutral equilibrium model of evolution (Dean et al. 2003). Within the *si*II haplogroup five distinct mtDNA haplotypes were associated with *w*Ri and four with

wAu. The wRi strain is possibly the most studied strain of Wolbachia in D. simulans and causes high levels of incompatibility (Hoffmann and Turelli 1988; Boyle et al. 1993; Turelli and Hoffmann 1995; Lassy and Karr 1996; James and Ballard 2000; Snook et al. 2000; Dean et al. 2003). The wAu strain causes no incompatibility in flies collected from Australia, Madagascar, and the Cameroon (Hoffmann, Clancy, and Merton 1994; James and Ballard 2000; Charlat, Le Chat and Merçot 2003) but intermediate incompatibility in flies from Florida (Ballard et al. 1996; James and Ballard 2000). This apparent conflict may be caused by variation in the wAu strain, the host genotype, or by the experimental design (Reynolds and Hoffmann 2002).

I propose that *si*II *w*- females migrated out of east Africa to Ecuador. In Ecuador, a female harboring the AU23 mitochondrial haplotype mutated to the DSR haplotype before being infected with *w*Ri. The *w*Ri-infected DSR haplotype then spread. Also in Ecuador, a female fly with the AU23 haplotype was infected with *w*Au and then spread worldwide. It is of particular interest that the common Malagasy MD225 mtDNA haplotype, which may be *w*Au infected, is derived from the Coffs genotype that was collected in high numbers from Australia and in low numbers from Ecuador. In Australia, 44 of 57 flies with the Coffs haplotype were *w*Au infected. These data suggest that Madagascar was reinvaded by derived *si*II *w*Au-infected *D. simulans*. Certainly, many

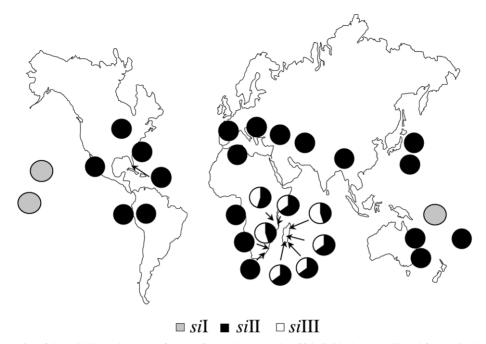


Fig. 4.—Frequencies of the mtDNA haplogroups of *D. simulans* (when more than 20 individuals were collected from a single site during a single collection period).

trees and shrubs have been transported from Australia to Madagascar to help combat deforestation. The uninfected DSW and AU117 haplotypes are also derived from AU23. DSW has been collected extensively in North America (Hoffmann and Turelli 1988; Hoffmann, Turelli, and Harshman 1990; Turelli and Hoffmann 1995) while AU117 is a singleton line from Australia.

Several alternate biogeographic hypotheses exist. First, it is possible that one or more of the mtDNA haplotypes migrated into, but did not arise in, Ecuador. The LA28, DSR, and AU23 haplotypes have been found in Florida, whereas the AU23, Coffs, and AU117 haplotypes have been found in Australia. Consequently, one or more infections may have occurred in Florida or Australia. Second, the DSR haplotype may have arisen from a wAu-infected AU23 haplotype fly. This alternative is less parsimonious and requires an additional step (two gains and a loss compared to two infection gains). Third, it is possible that AU23 arose by mutation from the DSR mtDNA type prior to DSR's infection with wRi. This alternative is considered less likely as it implies that DSR arose from a hypothetical ancestor (fig. 6). It is possible, however, that the hypothetical haplotype or, indeed, the site of infection has been lost in a wRi-induced or mtDNAinduced population genetic sweep.

The preferred *Wolbachia* infection hypothesis is more resolved than that of Ballard (2000a). This difference occurs because (1) five additional genomes within *si*II were included in this study, (2) constrained phylogenetic analyses did not reject the hypothesis that *Wolbachia* infection arose once in *D. simulans*, (3) a likelihood, and not parsimony, analysis of complete genome sequence was

conducted, and (4) the hypothesis was tested with 1,701 bp of data from 383 *si*II lines.

# D. simulans siIII mtDNA

Within the *si*III haplogroup, there is a significant deficiency of mtDNA variation, and it is not possible to infer any biogeographic patterns. Indeed, only singleton SNP sites were detected in nine mtDNA genomes. The *si*III haplogroup is infected with *w*Ma, but it is not clear that *Wolbachia* in and of itself can cause this reduction in mtDNA diversity. Sequencing three genes has identified three distinct sequence isolates within *w*Ma, and it is possible that these isolates differentially express incompatibility. Laboratory incompatibility assays show that *w*Ma incompatibility is variable (Rousset and Solignac 1995;

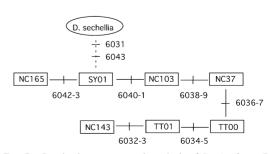


Fig. 5.—Intrahaplogroup network analysis of *D. simulans si*I using 584 bp from the intervening sequence between ND3 and the alanine tRNA. In this analysis, each AT repeat is coded as a single character. The *D. sechellia* root was then added (drawn with a dotted line to designate some uncertainty).

Table 3 Polymorphism in 1,701 bp of mtDNA in 383 Lines of D. simulans siII

TINSNSSSNSSNSISSNSSNSSNSSNSSNSSNSSNSSNSSN		Position <sup>a</sup>		
Table		IINSNSSSSNSSNSI <b>sssnssnns</b> I		
Fly Line		111111113333337777888888		
Fly Line'         5041800683321678674586517         Number b         Distribution           DSR         TTGTGCCCCTCTATTCGCGGCGA-         118         China, Ecuador, Gabon, Greece, Japan, Kenya, Malawi, North America, Seychelles, Tanzania, Ukraine, Zimbabwe Madagascar           Coffs         . A. A. A. G. G. 57         Madagascar           KY201         . TT C. A. G. 10         Ethiopia, Kenya, India, Madagascar           KY215         . TT. T. A. G. 7         Madagascar           KY215         . TT. T. A. G. 3         Ecuador, Lantana           KY07         . TT. C. A. G. 3         Kenya, Tanzania           KY45         . T. T. G. 3         Kenya, Tanzania           KY45         . T. G. 3         Kenya, Tanzania           KY45         . T. G. G. 3         Kenya, Tanzania           KY45         . T. G. G. 3         Ecuador, Kenya, Madagascar           SA01         . G. G. 1         North America           UR25         . A. 2         Ukraine           DSW         C. G. G. 1         North America           KY17         A. T. C. A. G. 1         Kenya           KY19         TT. C. A. G. 1         Kenya           KY22         . TT. A. G. 1         Kenya           KY216         . TT. T. C. A. G. 1         Kenya <td></td> <td>1445555623344678999000122</td> <td></td> <td></td>		1445555623344678999000122		
DSR         TTGTGCCCCTCCTATTCGCGGCGA-         118         China, Ecuador, Gabon, Greece, Japan, Kenya, Malawi, North America, Seychelles, Tanzania, Ukraine, Zimbabwe           MD225        A		7585569201414193458778708		
North America, Seychelles, Tanzania, Ukraine, Zimbabwe	Fly Line $^c$	5041800683321678674586517	$Number^b$	Distribution
MD225         A         A         AG         115         Madagascar           Coffs         A         A         G         57         Ecuador, Australia (56)           AU23          G         41         Australia, Cook Islands, Ecuador           KY201          TT         C         A         G         10         Ethiopia, Kenya, India,           MD07          A         G         7         Madagascar           KY215          TT         T         A         G         7         Madagascar           KY01          TT         T         A         G         7         Madagascar           KY07           G         3         Ecuador, Lantana           KY09           T         G         3         Kenya, Tanzania           KY45            G         3         Ecuador, Kenya, Madagascar           SA01             South Africa           UR25          A <td>DSR</td> <td>TTGTGCCCCTCCTATTCGCGGCGA-</td> <td>118</td> <td>China, Ecuador, Gabon, Greece, Japan, Kenya, Malawi,</td>	DSR	TTGTGCCCCTCCTATTCGCGGCGA-	118	China, Ecuador, Gabon, Greece, Japan, Kenya, Malawi,
Coffs         A         A         G         57         Ecuador, Australia (56)           AU23         G         41         Australia, Cook Islands, Ecuador           KY201         TT         C         A         G         10         Ethiopia, Kenya, India,           MD07         TT         C         A         G         7         Madagascar           KY215         TT         T         A         5         Kenya, Tanzania           LA28         A         G         3         Kenya, Tanzania           KY07         TT         C         A         G         3         Kenya, Tanzania           KY09         T         T         G         3         Kenya, Tanzania           KY09         T         T         G         3         Kenya, Tanzania           KY45         T         G         3         Kenya, Tanzania           KY45         T         G         3         Kenya, Tanzania           KY25         T         G         3         Kenya, Tanzania           KY25         A         2         Ukraine           DSW         C         G         1         North America           KY11				North America, Seychelles, Tanzania, Ukraine, Zimbabwe
AU23         G         41         Australia, Cook Islands, Ecuador           KY201         .TT.         C. A. G. 10         Ethiopia, Kenya, India,           MD07         .T.         A. G. 7         Madagascar           KY215         .TT.         T. A. 5         Kenya, Tanzania           LA28         A.         .G. 3         Ecuador, Lantana           KY07         .TT.         .C. A. G. 3         Kenya, Tanzania           KY09         .T.         .T. G. 3         Kenya, Tanzania           KY45         .T.         .G. 3         Ecuador, Kenya, Madagascar           SA01         .G.         .2         South Africa           UR25         .A.         .2         Ukraine           DSW         .C.         .G. 1         North America           AU117         .A. G. 1         Kenya           KY19         .TT.         .C. A. GT. 1         Kenya           KY21         .TT.         .A. G. 1         Kenya           KY22         .TT.         .A. G. 1         Kenya           KY216         .TT. T.         .A. G. 1         Kenya           MV30         .T.         .T.         .M. A. G. 1         Malawi           RU35		AAAG.	115	Madagascar
KY201         TT         C         A         G         10         Ethiopia, Kenya, India,           MD07         T         A         G         7         Madagascar           KY215         TT         T         A         G         3         Ecuador, Lantana           KY07         TT         C         A         G         3         Kenya, Tanzania           KY09         T         T         G         3         Kenya, Tanzania           KY45         T         G         3         Ecuador, Kenya, Madagascar           SA01         G         2         South Africa           UR25         A         2         Ukraine           DSW         C         G         1         North America           AU117         A         G         1         Australia           KY19         TT         C         A         GT         Kenya           KY22         TT         A         G         1         Kenya           KY216         TT         T         A         G         1         Kenya           KY259         T         A         1         Kenya           KY259         T		AA	57	Ecuador, Australia (56)
MD07         T.         A         G         7         Madagascar           KY215         TT.         T.         A         5         Kenya, Tanzania           LA28         A         G         3         Ecuador, Lantana           KY07         TT.         C         A         G         3         Kenya, Tanzania           KY09         T.         T         G         3         Kenya, Tanzania           KY45         T.         T         G         3         Kenya, Tanzania           LY25         T.         T         G         1         Kenya           KY17         A.         T         A			41	Australia, Cook Islands, Ecuador
KY215         .TT         T         A         5         Kenya, Tanzania           LA28         .A         .G         3         Ecuador, Lantana           KY07         .TT         .C         .A         .G         3         Kenya, Tanzania           KY09         .T         .T         .G         3         Kenya, Tanzania           KY09         .T         .T         .G         3         Kenya, Tanzania           KY09         .T         .T         .G         3         Kenya, Tanzania           KY45         .T         .G         3         Kenya, Tanzania           KY45         .T         .G         3         Kenya, Tanzania           KY45         .T         .G         3         Kenya, Kenya, Madagascar           South Africa         UVraine         UVraine         D         D         Vuraine         D         North America         Australia           KY117         .A.T         .G         1         Kenya         Kenya         KY216         TT         .C         A.GT         1         Kenya           KY216         .T         .T         .A         .G         1         Kenya           KY259		TT	10	Ethiopia, Kenya, India,
LA28         A         G         3         Ecuador, Lantana           KY07         .TT         C         A         G         3         Kenya, Tanzania           KY09         .T         .T         G         3         Kenya, Tanzania           KY45         .T         .G         3         Ecuador, Kenya, Madagascar           SA01         .G         .2         South Africa           UR25         .A         .2         Ukraine           DSW         .C         .G         1         North America           AU117         .A         .G         1         Australia           KY17         .A         .T         .G         1         Kenya           KY19         .TT         .C         .A         .GT         1         Kenya           KY22         .TT         .A         .G         1         Kenya           KY216         .TT         .C         .A         .G         1         Kenya           KY259         .T         .A         .1         Madagascar           MW30         .T         .1         Malawi           RU35         .A         .A         .AGT         1			7	Madagascar
KY07         TT         C         A         G         3         Kenya, Tanzania           KY09         T         T         G         3         Kenya, Tanzania           KY45         T         G         3         Ecuador, Kenya, Madagascar           SA01         G         2         South Africa           UR25         A         2         Ukraine           DSW         C         G         1         North America           AU117         A         G         1         Australia           KY17         A         T         G         1         Kenya           KY19         TT         C         A         GT         1         Kenya           KY219         TT         C         A         G         1         Kenya           KY228         C         TT         C         A         G         1         Kenya           KY216         TT         T         A         1         Kenya           MD85         T         T         1         Madagascar           MW30         T         1         Malawi           RU35         A         A         A         G<	KY215	AT	5	Kenya, Tanzania
KY09         .TTG3         Kenya, Tanzania           KY45         .TG3         Ecuador, Kenya, Madagascar           SA01         .G		A	3	Ecuador, Lantana
KY45       T       G       3       Ecuador, Kenya, Madagascar         SA01       G       2       South Africa         UR25       A       2       Ukraine         DSW       C       G       1       North America         AU117       A       G       1       Australia         KY17       A       T       G       1       Kenya         KY19       TT       C       A       GT       1       Kenya         KY22       TT       A       G       1       Kenya         KY28       C       TT       C       A       G       1       Kenya         KY216       TT       T       A       G       1       Kenya         KY259       T       A       1       Kenya         MD85       T       T       1       Malawi         RU35       A       A       AGT       1       Reunion Island         TZ09       A       TT       C       A       G       1       Tanzania         TZ41       TT       T       A       T       T       T       T         T       T       T <td< td=""><td>KY07</td><td>TTCAG.</td><td>3</td><td>Kenya, Tanzania</td></td<>	KY07	TTCAG.	3	Kenya, Tanzania
SA01       .G       .2       South Africa         UR25       .A       .2       Ukraine         DSW       .C       .G       1       North America         AU117       .A       .G       1       Australia         KY17       .A       .T       .G       1       Kenya         KY19       .TT       .C       .A       .GT       1       Kenya         KY22       .TT       .A       .G       1       Kenya         KY28       .C       .TT       .C       .A       .G       1       Kenya         KY216       .TT       .T       .A       .G       1       Kenya         KY259       .T       .A       .1       Kenya         MW30       .T       .1       Malawi         RU35       .A       .A       .AGT       1       Reunion Island         TZ09       .A       .TT       .C       .A       .G       1       Tanzania         TZ33       .TT       .A       .GT       1       Tanzania         TZ41       .TT       .T       .A       .T       .T       .T       .T	KY09		3	Kenya, Tanzania
UR25       A       2       Ukraine         DSW       C       G       1       North America         AU117       A       G       1       Australia         KY17       A       T       G       1       Kenya         KY19       TT       C       A       GT       1       Kenya         KY22       TT       A       G       1       Kenya         KY28       C       TT       C       A       G       1       Kenya         KY216       TT       T       A       1       Kenya         KY259       T       A       1       Kenya         MD85       T       T       1       Madagascar         MW30       T       1       Malawi         RU35       A       A       AGT       1       Reunion Island         TZ09       A       TT       C       A       G       1       Tanzania         TZ33       TT       A       GT       1       Tanzania         TZ41       TT       T       A       T       T       T	KY45	T	3	Ecuador, Kenya, Madagascar
DSW         .C         .G         1         North America           AU117         .A         .G         1         Australia           KY17         .A         .T         .G         1         Kenya           KY19         .TT         .C         .A         .G         1         Kenya           KY22         .TT         .A         .G         1         Kenya           KY28         C         .TT         .C         .A         .G         1         Kenya           KY216         .TT         .T         .C         .A         .G         1         Kenya           KY259         .T         .A         .1         Kenya           MD85         .T         .T         .1         Malawi           RU35         .A         .A         .AGT         1         Reunion Island           TZ09         .A         .TT         .C         .A         .G         1         Tanzania           TZ33         .TT         .A         .GT         1         Tanzania           TZ41         .TT         .T         .A         .T         .T         .T         .T         .T         .T         .T </td <td>SA01</td> <td>G</td> <td>2</td> <td>South Africa</td>	SA01	G	2	South Africa
AU117	UR25		2	Ukraine
KY17       A.T.       G. 1       Kenya         KY19       .TT.       C. A. GT 1       Kenya         KY22       .TT.       A. G. 1       Kenya         KY28       C. TT.       C. A. G. 1       Kenya         KY216       .TT.       T. C. A. G. 1       Kenya         KY259       .T.       A. 1       Kenya         MD85       .T.       T.       1       Malawi         RU35       .A.       A. A. GT 1       Reunion Island         TZ09       .A.       .TT.       .A. GT 1       Tanzania         TZ33       .TT.       .A. GT 1       Tanzania         TZ41       .TT.       .T.       1       Tanzania	DSW	.CG.	1	North America
KY19       .TTCAGT 1       Kenya         KY22       .TTAG. 1       Kenya         KY28       CTTCAG. 1       Kenya         KY216       .TTTCAG. 1       Kenya         KY259       .TA1       Kenya         MD85       .TT1       Madagascar         MW30       .TT1       Malawi         RU35       .AAAAA	AU117		1	Australia
KY22       .TT       .A       .G       .1       Kenya         KY28       C       .TT       .C       .A       .G       .1       Kenya         KY216       .TT       .T       .C       .A       .G       .1       Kenya         KY259       .T       .A       .1       Madagascar         MD85       .T       .T       .1       Malawi         RU30       .T       .1       .A	KY17	A.T	1	Kenya
KY28       C       TT       C       A       G       1       Kenya         KY216       TT       T       C       A       G       1       Kenya         KY259       T       A       1       Kenya         MD85       T       T       1       Madagascar         MW30       T       1       Malawi         RU35       A       A       AGT       1       Reunion Island         TZ09       A       TT       C       A       G       1       Tanzania         TZ33       TT       A       GT       1       Tanzania         TZ41       TT       T       A       T       1       Tanzania	KY19	TTCAGT	1	Kenya
KY216       .TTTCAG1       Kenya         KY259       .TTA1       Kenya         MD85       .TT1       Madagascar         MW30       .T1       Malawi         RU35       .AAAGT 1       Reunion Island         TZ09       .ATTCAG1       Tanzania         TZ33       .TTAGT 1       Tanzania         TZ41       .TTTA.T 1       Tanzania	KY22	TTAG.	1	Kenya
KY259       T	KY28	CTTCAG.	1	Kenya
MD85       .TT.       1       Madagascar         MW30       .T       1       Malawi         RU35       .A       .A       .AGT 1       Reunion Island         TZ09       .A       .TT       .C       .A       .G       1       Tanzania         TZ33       .TT       .A       .GT 1       Tanzania         TZ41       .TT       .T       .A.T       1       Tanzania	KY216	TTTCAG.	1	Kenya
MW30        T       1       Malawi         RU35        A       A.GT       1       Reunion Island         TZ09       .A.       TT       C       A       G       1       Tanzania         TZ33        TT       A       T       1       Tanzania         TZ41         A.T.       1       Tanzania	KY259	A	1	Kenya
RU35AAAGT 1 Reunion Island TZ09 .ATTCAG. 1 Tanzania TZ33TTAGT 1 Tanzania TZ41TTTA.T1 Tanzania	MD85		1	Madagascar
TZ09       .ATTCAG. 1       Tanzania         TZ33      TTAGT 1       Tanzania         TZ41      TTTA.T 1       Tanzania	MW30		1	Malawi
TZ33TTAGT 1 Tanzania TZ41TTTA.T 1 Tanzania	RU35	AAAGT	1	Reunion Island
TZ41TTTA.T 1 Tanzania	TZ09	ATTCAG.	1	Tanzania
Tunzama	TZ33		1	Tanzania
UR8 1 Ukraine	TZ41	TTTA.T	1	Tanzania
	UR8	A	1	Ukraine

<sup>&</sup>lt;sup>a</sup> Position in the mtDNA genome (relative to Ballard 2000a): I = silent, S = synonymous, and N = nonsynonymous substitutions. Boldface indicates minor strand coding regions. - indicates an indel event.

Merçot and Poinsot 1998a; James and Ballard 2000; Charlat, Le Chat and Merçot 2003). Little is known about the wMa strain in nature, but it is possible that it confers a fitness advantage to infected flies. Dobson et al. (2002) examined a Wolbachia superinfection in the mosquito Aedes albopictus and found the infection to be associated with both cytoplasmic incompatibility and increased host fecundity. Relative to uninfected females, infected females lived longer, produced more eggs, and had higher hatching rates in compatible crosses. One obvious alternate possibility for the low siIII variation is that an advantageous mutation (in the mtDNA or a nuclear gene interacting with a specific gene product) has caused flies with the observed haplotype to have an increased fitness. Fitness of flies could be tested directly in population cages or indirectly by monitoring the frequency of siIII and siII flies where they occur in sympatry.

#### Conclusions

Populations of nearly all species exhibit at least some degree of differentiation among geographic locales (Ehrlich and Raven 1969). A continuing challenge is to describe population genetic architectures within species and to identify, and order, the evolutionary forces responsible for the observed subdivision. This study gives insight into the biogeography of Wolbachia infections and genetic subdivision in the mtDNA genome of *D. simulans*. These data say little about the organismal history of D. simulans because the mtDNA genome is a small piece of

Number of sequences for each type. This is not a random sample of siII sequences.

<sup>&</sup>lt;sup>c</sup> Fly line representing each haplotype ranked by frequency of collection.

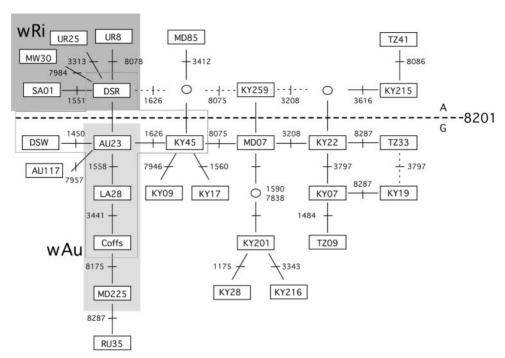


Fig. 6.—Intrahaplogroup network analysis of *D. simulans si*II. Analysis from 1,701 bp identified 28 distinct haplotypes and three missing genotypes. There were as many as four independent synonymous  $A \rightarrow G$  changes at position 8201, and potentially multiple substitutions at positions 1626, 3208, 8075, and 3797. Also, it seems likely that 8287 has changed multiple times and that 3797 has changed once. Based on the frequency of the ancestral genotype, dotted lines are placed on the less likely mutation. Possibility of *Wolbachia* infection is overlain on the plot (fly lines may also be uninfected). Haplotypes inside the gray cross were found in Sangoqui Market in Ecuador.

the whole genome. Additional studies with multiple nuclear loci are required to give a more complete picture of the host's history.

This study is the accumulation of 14 international collectors from 33 countries and 64 sampling localities specifically investigating the biogeography of *Wolbachia* in *D. simulans*. In this study, I present new data and integrate information published from my laboratory (Ballard 2000*a*; James and Ballard 2000; Dean et al. 2003) to present a comprehensive summary. I do not include studies completed in other laboratories (Solignac and Monnerot 1986; Solignac, Monnerot, and Mounolou 1986; Baba-Aïssa et al. 1988; Montchamp-Moreau, Ferveur, and Jacques 1991; Rousset and Solignac 1995; Turelli and Hoffmann 1995; Merçot et al. 1995; Charlat, Le Chat, and Merçot (2003), but note that they have made substantial contributions to our understanding of this system.

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