

Is Apple still worth investing

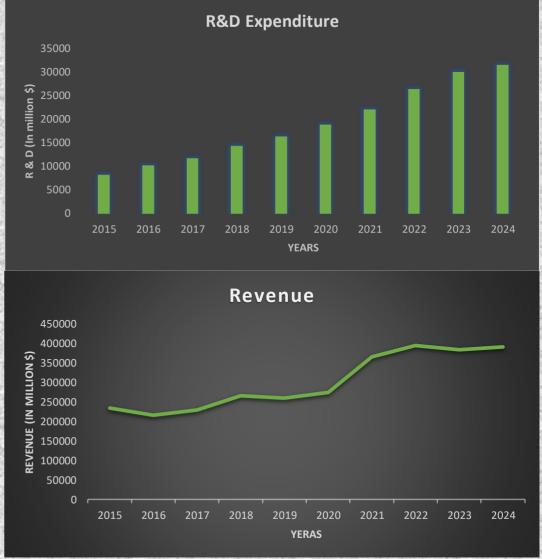
"10 years of R&D, revenue & performance trends (2015–2024)"

" The Dataset" (2015–2024)

- 凡 R&D Expenditure
- Revenue (in \$ millions)
- ROA, ROE, ROI (in percentage)
- ► EPS (in thousand \$)

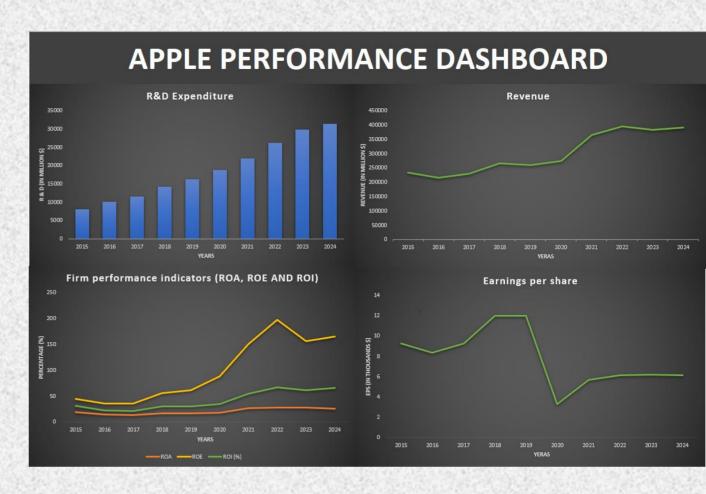


- •R&D grew from **\$8B in 2015** → **\$31B in 2024**
- •Revenue peaked at \$394B (2022)
- Correlations with R&D:
- Revenue: **0.95**
- III ROA: 0.86
- III ROE: 0.92
- III ROI: 0.93
- X EPS volatile (-0.56 correlation)



What This Means

- •R&D is Apple's engine of growth
- Higher R&D → stronger profitability (ROA, ROE, ROI)
- •Revenue remains resilient despite global challenges
- •EPS noise ≠ weakness fundamentals are solid



Investment Outlook

Apple is a buy-and-

hold stock



- Long-term growth supported by R&D
- Shareholder value likely to remain strong



See full analysis & dashboard on GitHub: [https://github.com/Tayoowonikoko/Excel-Data-analysis-project]