ADITYA BIRLA CAPITAL
HEALTH INSURANCE

Claim Form - Part A
For Health Insurance Policies Other than Travel & Personal Accident

TO BE FILLED IN BY THE INSURED
The issue of this Form is not to be taken as an admission of liability (To be filled in block letters)
All the fields in the Claim Form are mandatory.

SECTION A - DETAILS OF PRIMARY INSURED:

a) Policy No: b) SI No / Certificate No. c) Company/ TPA ID No:
d) Name:
e) Address:
City: State: Pin Code:
f) Phone No: g) Email ID:

SECTION B - DETAILS OF INSURANCE HISTORY:

a) Currently covered by any other Mediclaim / Health Insurance: Yes ☐ No ☐ b) Date of commencement of first Insurance without break: D D M M Y Y Y Y
c) If Yes, Company Name:
i) Insurer's Email ID: ii) Insurer's Phone No:
iii) Policy No. iv) Sum Insured (Rs.)
d) Have you been hospitalized in the last four years since inception of the contract? Yes ☐ No ☐ i) Date: D D M M Y Y Y Y
ii) Diagnosis:
e) Previously covered by any other Mediclaim /Health insurance: Yes ☐ No ☐
f) If yes, Company Name:

SECTION C - DETAILS OF INSURED PERSON HOSPITALIZED:

a) Name:
b) Relationship to Primary insured:: ☐ Self ☐ Spouse ☐ Child ☐ Father ☐ Mother Other _____
c) Date of Birth: D D M M Y Y Y Y
d) Address:
(if different from above)
e) Gender: ☐ Male: ☐ Female: f) Age: years months
Occupation: ☐ Service ☐ Self ☐ Employed ☐ Homemaker ☐ Student ☐ Retired Other _____
City: State: Pin Code:
g) Phone No: h) Email ID:

SECTION D - DETAILS OF HOSPITALIZATION:

a) Name of Hospital where Admitted:
b) Hospital's Email ID:
c) Room Category Occupied: ☐ Day care ☐ Twin sharing ☐ Single Occupancy ☐ 3 or more beds per room
d) Hospitalization due to: ☐ Injury ☐ Illness ☐ Maternity
e) Date of injury / Date Disease first detected / Date of Delivery: D D M M Y Y Y Y f) Date of Admission: D D M M Y Y Y Y g) Time: H H M M
h) Date of Discharge: D D M M Y Y Y Y i) Time: H H M M
j) If Injury give cause: ☐ Self inflicted ☐ Road Traffic Accident ☐ Substance Abuse / Alcohol Consumption
k) If Medico Legal: Yes ☐ No ☐ l) Reported to police: Yes ☐ No ☐ m) MLC Report & Police FIR attached: Yes ☐ No ☐
n) System of Medicine:

SECTION E - DETAILS OF CLAIM:

a. Details of the treatment expenses claimed:

i. Pre -hospitalization Expenses: Rs.		ii. Hospitalization Expenses: Rs.	
iii. Post-hospitalization Expenses: Rs.		iv. Health-Check up Cost:Rs.	
v. Ambulance Charges: Rs.		vi. Others (code): Rs.	
vii. Total: Rs.			

b. Claim for Domiciliary Hospitalization: ☐ Yes ☐ No (If Yes, provide details in annexure)

c. Details of Lump sum / cash benefit claimed:

i. Hospital Daily Cash: Rs.		ii. Surgical Cash: Rs.	
iii. Critical Illness Benefit: Rs.		iv. Convalescence: Rs.	
v. Pre/Post hospitalization Lump sum benefit: Rs.		vi. Others: Rs.	
vii. Total Rs.			

Claim Documents Submitted - Check List:

☐ Duly filled and signed Claim Form Part A	☐ All previous consultation papers (prior to hospitalization)
☐ Duly filled and signed Claim Form Part B for a Hospitalization Claim	☐ Proposer's Bank Account Details-Cancelled Cheque Leaf with Proposer name pre-printed OR Bank Passbook 1st page
☐ Hospital Final Bill with breakup	☐ Legal Heir / Succession Certificate in case of Proposer's Death
☐ Discharge Summary / Day-care Summary	☐ Affidavit - NOC from other Legal Heirs on a Stamp Paper certified by a Public Notary (In case of settlement to one Legal Heir)
☐ In case of Death: Death Summary and Death Certificate	☐ Nominee / Legal Heir Bank Account Details-Cancelled Cheque Leaf / Passbook / Bank Statement (in case of Proposer's Death)
☐ Indoor Case papers (Hospital progress notes and nursing charts)	Pharmacy / Investigation / Diagnostic Bills with Prescriptions / Diagnostic
☐ All investigation reports Including CT / MRI / USG / HPE / ECG / X-Ray / MRI / CT Reports and Films	☐ Reason for delayed submission of claim (if submission is beyond 30 days from date of discharge/event/last treatment date)
☐ Doctor Consultation Bills and Papers	☐ Invoice / Sticker for the implants used in the treatment
☐ All Bill Payment Receipts	☐ ID Card issued by Employer (in case of Group Policy)
☐ Proposer's ID Proof : PAN Card & Aadhaar Card (If CKYC not registered). If CKYC registered: CKYC form and CKYC number	☐ In case of Accident: Medico Legal Case (MLC) / Accident Report (AR) First Information Report (FIR) Police Final Report

SECTION F - DETAILS OF BILLS ENCLOSED:

S. No	Bill No.	Date						Issued by	Towards	Amount (Rs)							
		D	D	M	M	Y	Y										

SECTION G - DETAILS OF PRIMARY INSURED'S BANK ACCOUNT:

a) Pan No:		b) Account No:	
c) Bank Name and Branch:		d) Cheque / DD Payable details:	
e) IFSC Code:			

SECTION H - DECLARATION BY THE INSURED:

I hereby declare that the information furnished in this Claim Form is true & correct to the best of my knowledge and belief. If I have made any false or untrue statement, suppression or concealment of any material fact with respect to questions asked in relation to this claim, my right to claim reimbursement shall be forfeited. I also consent & authorize TPA / insurance company, to seek necessary medical information / documents from any hospital / Medical Practitioner who has attended on the person against whom this claim is made.

I hereby confirm that I have included all the bills / receipts for the purpose of this claim & that I will not be making any supplementary claim except the pre / post-hospitalization claim, if any. In addition, I have submitted all previous consultation papers to the Company and I further declare that there are no additional consultation papers, apart from the ones submitted, relating to my claim. In the event of false or inaccurate statements found to be untrue, or if any material facts have been deliberately supressed / concealed, I agree that the Company reserves the right to repudiate my claim. I authorize the Company to send my claim documents to other insurer/s. It is expressly agreed and understood by Me that the Company is merely acting as a conduit between Me and other Insurer(s) and shall coordinate with the other Insurer(s) for settlement of the balance amount, in case of insufficient coverage under the current policy with our Company.

Under no circumstances, the Company be liable to you or to other Insurer(s) for any direct, indirect, special, incidental, exemplary, consequential or other damages under any legal theory, including, without limitation, tort, contract, strict liability or otherwise, towards any non-settlement and partial settlement, as the case may be or rejection of your claim by other insurer(s). Without limiting the generality of the foregoing, the Company shall have absolutely no liability in connection with other Insurer(s) for:

1. damages as a result of failure of performance, delays in operation or transmission;
2. any loss or injury caused, in whole or in part, by the actions, omissions, or negligence, of other Insurer(s);

The liability of the Company under this contract is several and not joint with other insurer(s). The company shall be liable only to the extent of the Sum Assured provided under the policy and subject to other policy terms and conditions as may be applicable under the Policy Schedule opted by Me. The company is not jointly liable for the proportion of liability underwritten by any other Insurer(s).

Date: D D M M Y Y Y Y

Place:

Signature of Insured

GUIDANCE FOR FILLING CLAIM FORM - PART A (To be filled in by the insured)		
DATA ELEMENT	DESCRIPTION	FORMAT
SECTION A - DETAILS OF PRIMARY INSURED		
a) Policy No.	Enter the policy number	As allotted by the insurance company
b) Sl. No/ Certificate No.	Enter the social insurance number or the certificate number of social health insurance scheme	As allotted by the organization
c) Company TPA ID No.	Enter the TPA ID No	License number as allotted by IRDA and printed in TPA documents
d) Name:	Enter the full name of the policyholder	Surname, First name, Middle name
e) Address	Enter the full postal address	Include Street, City and Pin code
SECTION B -DETAILS OF INSURANCE HISTORY		
a) Currently covered by any other Mediclaim / Health Insurance?	Indicate whether currently covered by another Mediclaim / Health Insurance	Tick Yes or No
b) Date of Commencement of first Insurance without break	Enter the date of commencement of first Insurance	Use dd-mm-yyformat
c) Company Name	Enter the full name of the insurance company	Name of the organization in full
Policy No.	Enter the policy number	As allotted by the insurance company
Sum Insured	Enter the total sum insured as per the policy	In rupees
d) Have you been Hospitalized in th e last four years since inception of the contract?	Indicate whether hospitalized in the last four years	Tick Yes or No
Date:	Enter the date of hospitalization	Use mm-yy format
Diagnosis	Enter the diagnosis details	Open Text
e) Previously Covered by any other Mediclaim / Health Insurance?	Indicate whether previously covered by another Mediclaim / Health Insurance	Tick Yes or No
f) Company Name	Enter the full name of the insurance company	Name of the organization in full
SECTION C -DETAILS OF INSURED PERSON HOSPITALIZED		
a) Name	Enter the full name of the patient	Surname, First name, Middle name
b) Gender	Indicate Gender of the patient	Tick Male or Female
c) Age	Enter age of the patient	Number of years and months
d) Date of Birth	Enter Date of Birth of patient	Use dd-mm-yy format
e) Relationship to primary Insured	Indicate relationship of patient with policyholder	Tick the right option. If others, please specify.
f) Occupation	Indicate occupation of patient	Tick the right option. If others, please specify.
g) Address	Enter the full postal address	Include Street, City and Pin Code
h) Phone No	Enter the phone number of patient	Include STD code with telephone number
i) E-mail ID	Enter e-mail address of patient	Complete e-mail address
SECTION D - DETAILS OF HOSPITALIZATION		
a) Name of Hospital where admitted	Enter the name of hospital	Name of hospital in full
b) Room category occupied	Indicate the room category occupied	Tick the right option
c) Hospitalization due to	Indicate reason of hospitalization	Tick the right option
d) Date of Injury/Date Disease first detected / Date of Delivery	Enter the relevant date	Use dd-mm-yy format
e) Date of admission	Enter date of admission	Use dd-mm-yy format
f) Time	Enter time of admission	Use hh:mm format
g) Date of discharge	Enter date of discharge	Use dd-mm-yy format
h) Time	Enter time of discharge	Use hh:mm format
i) If Injury give cause	Indicate cause of injury	Tick the right option
If Medico legal	Indicate whether injury is medico legal	Tick Yes or No
Reported to Police	Indicate whether police report was filed	Tick Yes or No
MLC Report & Police FIR attached	Indicate whether MLC report and Police FIR attached	Tick Yes or No
j) System of Medicine	Enter the system of medicine followed in treating the patient	Open Text

SECTION E - DETAILS OF CLAIM		
a) Details of Treatment Expenses	Enter the amount claimed as treatment expenses	In rupees (Do not enter paise values)
b) Claim for Domiciliary Hospitalization	Indicate whether claim is for domiciliary hospitalization	Tick Yes or No
c) Details of Lump sum/ cash benefit claimed	Enter the amount claimed as lump sum / cash benefit	In rupees (Do not enter paise values)
d) Claim Documents Submitted-Check List	Indicate which supporting documents are submitted	Tick the right option
SECTION F - DETAILS OF BILLS ENCLOSED		
Indicate which bills are enclosed with the amount in rupees		
SECTION G - DETAILS OF PRIMARY INSURED's BANK ACCOUNT		
a) PAN	Enter the permanent account number	As allotted by the Income Tax department
b) Account Number	Enter the bank account number	As allotted by the bank
c) Bank Name and Branch	Enter the bank name along with the branch	Name of the Bank in full
d) Cheque/ DD payable details	Enter the name of the beneficiary the cheque / DD should be made out to	Name of the individual / organization in full
e) IFSC Code	Enter the IFSC code of the bank branch	IFSC code of the bank branch in full
SECTION H - DECLARATION BY THE INSURED		
Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign.		

ADITYA BIRLA CAPITAL
HEALTH INSURANCE

Claim Form - Part B

To Be Filled In By the Hospital

The issue of this Form is not to be taken as an admission of liability
Please include the original preauthorization request form in lieu of PART A (To be filled in block letters)
All the fields in the Claim Form are mandatory

1. DETAILS OF HOSPITAL

a. Name of the hospital:

b. Hospital ID:

c. Hospital Email ID:

d. Type of Hospital: ☐ Network ☐ Non Network (if non network fill section E)

e. Name of the treating doctor: f. Qualification:

g. Registration No. with State Code.: h. Phone No.:

2. DETAILS OF THE PATIENT ADMITTED

a. Name of the Patient:

b. IP Registration Number: c. Gender: Male ☐ Female ☐

d. Age: Y Y Years M M Months e. Date of Birth: D D M M Y Y Y Y

f. Date of Admission: D D M M Y Y Y Y g. Time :

h. Date of Discharge: D D M M Y Y Y Y i. Time :

j. Type of Admission: ☐ Emergency ☐ Planned Day Care ☐ Maternity

k. If Maternity i) Date of Delivery: D D M M Y Y Y Y ii) Gravida Status:

l. Status at time of discharge ☐ Discharge to home ☐ Discharge to another hospital ☐ Deceased

m. Total claimed amount: Rs.

3. DETAILS OF AILMENT DIAGNOSED (PRIMARY)

a)	ICD 10 Codes	Description	b)	ICD 10 PCS	Description
i. Primary Diagnosis:			i. Procedure 1:		
ii. Additional Diagnosis:			ii. Procedure 2:		
iii. Co-morbidities:			iii. Procedure 3:		
iv. Co-morbidities:			iv. Details of Procedure:		

a) Pre-authorization obtained: ☐ Yes ☐ No b) Pre-authorization Number:

c) If authorization by network hospital not obtained, give reason: _____

_____

d) Hospitalization due to injury: ☐ Yes ☐ No

i. If Yes, give cause ☐ Self-inflicted ☐ Road Traffic Accident ☐ Substance abuse / alcohol consumption

ii. If injury due to Substance abuse / alcohol consumption, Test Conducted to establish this: ☐ Yes ☐ No (If Yes, attach reports)

iii. If Medico legal: ☐ Yes ☐ No iv. Reported to Police: ☐ Yes ☐ No v. FIR no.

iv. If not reported to police give reason: _____

_____

4. CLAIM DOCUMENTS SUBMITTED - CHECK LIST:

☐ Duly filled and signed Claim Form Part A	☐ All previous consultation papers (prior to hospitalization)
☐ Duly filled and signed Claim Form Part B for a Hospitalization Claim	☐ Proposer's Bank Account Details-Cancelled Cheque Leaf with Proposer name pre-printed OR Bank Passbook 1st page
☐ Hospital Final Bill with breakup	☐ Legal Heir / Succession Certificate in case of Proposer's Death
☐ Discharge Summary / Day-care Summary	☐ Affidavit - NOC from other Legal Heirs on a Stamp Paper certified by a Public Notary (In case of settlement to one Legal Heir)
☐ In case of Death: Death Summary and Death Certificate	☐ Nominee / Legal Heir Bank Account Details-Cancelled Cheque Leaf / Passbook / Bank Statement (in case of Proposer's Death)
☐ Indoor Case papers (Hospital progress notes and nursing charts)	Pharmacy / Investigation / Diagnostic Bills with Prescriptions / Diagnostic
☐ All investigation reports Including CT / MRI / USG / HPE / ECG / X-Ray / MRI / CT Reports and Films	☐ Reason for delayed submission of claim (if submission is beyond 30 days from date of discharge/event/last treatment date)
☐ Doctor Consultation Bills and Papers	☐ Invoice / Sticker for the implants used in the treatment
☐ All Bill Payment Receipts	☐ ID Card issued by Employer (in case of Group Policy)
☐ Proposer's ID Proof : PAN Card & Aadhaar Card (If CKYC not registered). If CKYC registered: CKYC form and CKYC number	☐ In case of Accident: Medico Legal Case (MLC) / Accident Report (AR) First Information Report (FIR) Police Final Report

5. ADDITIONAL DETAILS IN CASE OF NON NETWORK HOSPITAL (ONLY FILL IN CASE OF NON-NETWORK HOSPITAL)

a. Address of the Hospital:

City: State: Pin Code:

b. Phone No.: c. Registration No. with State Code:

d. Hospital PAN: e. Number of Inpatient beds:

f. Facilities available in the hospital: OT: ☐ Yes ☐ No ICU: ☐ Yes ☐ No

g. Others:

6. DECLARATION BY THE HOSPITAL (PLEASE READ VERY CAREFULLY)

We hereby declare that the information furnished in this Claim Form is true & correct to the best of our knowledge and belief. If we have made any false or untrue statement, suppression or concealment of any material fact, our right to claim under this claim shall be forfeited.

Date: D D M M Y Y Y Y

Place:

Signature and Seal of the Hospital

Authority:

GUIDANCE FOR FILLING CLAIM FORM - PART B (To be filled in by the hospital)		
DATA ELEMENT	**DESCRIPTION**	**FORMAT**
SECTION A - DETAILS OF HOSPITAL		
a) Name of Hospital	Enter the name of hospital	Name of hospital in full
b) Hospital ID	Enter ID number of hospital	As allocated by the TPA
c) Type of Hospital	Indicate whether In network or non network Hospital	Tick the right option
d) Name of treating doctor	Enter the name of the treating doctor	Name of doctor in full
e) Qualification	Enter the qualification of the treating doctor	Abbreviations of educational qualifications
f) Registration No. with State Code	Enter the registration number of the doctor along with the state code	As allocated by the Medical Council of India
g) Phone No.	Enter the phone number of doctor	Include STD code with telephone number
SECTION B - DETAILS OF THE PATIENT ADMITTED		
a) Name of Patient	Enter the name of hospital	Name of hospital in full
b) IP Registration Number	Enter insurance provider registration number	As allotted by the insurance provider
c) Gender	Indicate Gender of the patient	Tick Male or Female
d) Age	Enter age of the patient	Number of years and months
e) Date of Birth	Enter date of birth of the patient	Use dd-mm-yy format
f) Date of Admission	Enter date of admission	Use dd-mm-yy format
g) Time	Enter time of admission	Use hh:mm format
h) Date of Discharge	Enter date of discharge	Use dd-mm-yy format
i) Time	Enter time of discharge	Use hh:mm format
j) Type of Admission	Indicate type of admission of patient	Tick the right option
k) If Maternity		
Date of Delivery	Enter Date of Delivery if maternity	Use dd-mm-yy format
Gravida Status	Enter Gravida status if maternity	Use standard format
l) Status at time of discharge	Indicate status of patient at time of discharge	Tick the right option
m) Total claimed amount	Indicate the total claimed amount	In rupees (Do not enter paise values)
SECTION C - DETAILS OF AILMENT DIAGNOSED (PRIMARY)		
a) ICD 10 Code		
Primary Diagnosis	Enter the ICD 10 Code and description of the primary diagnosis	Standard Format and Open text
Additional Diagnosis	Enter the ICD 10 Code and description of the additional diagnosis	Standard Format and Open text
Co-morbidities	Enter the ICD 10 Code and description of the co-morbidities	Standard Format and Open text
b) ICD 10 PCS		
Procedure 1	Enter the ICD 10 PCS and description of the first procedure	Standard Format and Open text
Procedure 2	Enter the ICD 10 PCS and description of the second procedure	Standard Format and Open text
Procedure 3	Enter the ICD 10 PCS and description of the third procedure	Standard Format and Open text
Details of Procedure	Enter the details of the procedure	Open text
c) Pre-authorization obtained	Indicate whether pre-authorization obtained	Tick Yes or No
d) Pre-authorization Number	Enter pre-authorization number	As allotted by TPA
e) If authorization by network hospital not obtained, give reason	Enter reason for not obtaining pre-authorization number	Open text
f) Hospitalization due to injury	Indicate if hospitalization is due to injury	Tick Yes or No
Cause	Indicate cause of injury	Tick the right option
If injury due to substance abuse/alcohol consumption, test conducted to establish this	Indicate whether test conducted	Tick Yes or No
Medico Legal	Indicate whether injury is medico legal	Tick Yes or No
Reported To Police	Indicate whether police report was filed	Tick Yes or No

FIR No.	Enter first information report number	As issued by police authorities
If not reported to police, give reason	Enter reason for not reporting to police	Open Text
SECTION D - CLAIM DOCUMENTS SUBMITTED-CHECK LIST		
Indicate which supporting documents are submitted		
SECTION E - DETAILS IN CASE OF NON NETWORK HOSPITAL		
a) Address	Enter the full postal address	Include Street, City and Pin Code
b) Phone No.	Enter the phone number of hospital	Include STD code with telephone number
c) Registration No. with State Code	Enter the registration number of the doctor along with the state code	As allocated by the Medical Council of India
d) Hospital PAN	Enter the permanent account number	As allocated by the Income Tax department
e) Number of Inpatient beds	Enter the number of inpatient beds	Digits
f) Facilities available in the hospital	Indicate facilities available in the hospital	Tick the right option. If others, please specify
SECTION F - DECLARATION BY THE HOSPITAL		
Read declaration carefully and mention date (in dd:mm:yy format), place (open text) and sign and stamp		