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Inventor(s)	Pratt, Jr.; Wallace A. et al.

Digital safety locks in industrial process plants

Abstract

A digital safety lock of a field device or other process plant equipment activates in response to receiving a request from a locking party, thereby placing the device into a locked mode. While the device is in the locked mode, only the locking party may perform maintenance activities on, or otherwise functionally control, the device. While locked, the device may provide an indication of the locking party to any other device or application attempting to access or control the locked device. Other devices, applications, and users may communicate with the locking party or locking party device to request that the device be unlocked and/or to request the corresponding digital safety lock key. Upon the device receiving the correct digital safety lock key, the digital safety lock may be deactivated, and the device may enter into an unlocked state if no other digital safety locks remain activated for the device.

Inventors:	Pratt, Jr.; Wallace A. (Pflugerville, TX), Nixon; Mark J. (Thorndale, TX)
Applicant:	FIELDCOMM GROUP, INC. (Austin, TX)
Family ID:	1000008766615
Assignee:	FIELDCOMM GROUP, INC. (Austin, TX)
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Primary Examiner: Wang; Zhipeng

Attorney, Agent or Firm: MARSHALL, GERSTEIN & BORUN LLP

Background/Summary

RELATED APPLICATION (1) This application is a continuation application of and claims priority to U.S. patent application Ser. No. 17/470,799, entitled “Digital Safety Locks in Industrial Process Plants,” which was filed on Sep. 1, 2021, the entire disclosure of which is hereby expressly incorporated by reference herein.

FIELD OF THE DISCLOSURE

(1) The present disclosure generally relates to industrial process plants and process control systems and, more particularly, to a digital safety lock for safely securing devices and equipment in industrial process plants.

BACKGROUND

(2) Distributed process control systems, like those used in chemical, petroleum, industrial or other process plants to manufacture, refine, transform, generate, or produce physical materials or products typically include one or more process controllers communicatively coupled to one or more field devices via analog, digital or combined analog/digital buses, or via a wireless communication link or network. The field devices, which may be, for example, valves, valve positioners, actuators, variable speed drives, switches, and transmitters (e.g., temperature, pressure, level and flow rate sensors), are located within the process environment (also interchangeably referred to herein as the plant or field environment) and generally functionally perform physical or process control functions such as opening or closing valves, measuring process and/or environmental parameters such as temperature or pressure, etc. to control one or more processes executing within the process plant or system. Smart field devices, such as the field devices conforming to the well-known FOUNDATION® Fieldbus protocol or other suitable industrial automation protocols may also functionally perform control calculations, alarming functions, and other control functions commonly implemented within the controller. The process controllers, which may or may not be located within the plant or field environment, receive signals indicative of process measurements made by the field devices and/or other information pertaining to the field devices and execute a controller application that runs, for example, different control modules which make process control decisions, generate control signals based on the received information and coordinate with the control modules or blocks being performed in the field devices by utilizing 4-20 mA analog signals, HART®, WirelessHART®, HART-IP®, FOUNDATION Fieldbus, NextGen-compatible, Advanced Physical Layer (APL)-compatible, and/or other industrial communication protocols. The control modules in the controller send the control signals over the communication lines or links to the field devices to thereby control the operation of at least a portion of the process plant or system, e.g., to control at least a portion of one or more industrial processes running or executing within the plant or system. For example, the controllers and the field devices control at least a portion of a process being controlled by the process plant or system. I/O devices, which are also typically located within the plant environment, typically are disposed between a controller and one or more field devices, and enable communications there between, e.g., by converting electrical signals into digital values and vice versa. As utilized herein, field devices, controllers, and I/O devices are generally referred to as “process control devices,” and are generally located, disposed, or installed in a field environment of a process control system or plant.

(3) Information from the field devices and the controller is usually made available over a data highway or communication network to one or more other hardware devices, such as operator workstations, personal computers or computing devices, data historians, report generators, centralized databases, or other centralized administrative computing devices that are typically placed in control rooms or other locations away from the harsher field environment of the plant, e.g., in a back-end environment of the process plant. Each of these hardware devices typically is centralized across the process plant or across a portion of the process plant. These hardware devices run applications that may, for example, enable an operator to perform user functions with respect to controlling a process and/or operating the process plant, such as changing settings of the process control routine, modifying the operation of the control modules within the controllers or the field devices, viewing the current state of the process, viewing alarms generated by field devices and controllers, simulating the operation of the process for the purpose of training personnel or testing the process control software, keeping and updating a configuration database, etc. The data highway

utilized by the hardware devices, controllers and field devices may include a wired communication path, a wireless communication path, or a combination of wired and wireless communication paths. (4) As an example, a distributed process control system (DCS) may include multiple applications stored within and executed by different devices located at diverse places within a process plant. A configuration application, which resides in one or more workstations or computing devices in a back-end environment of a process control system or plant, enables users to create or change process control modules and download these process control modules via a data highway to dedicated distributed controllers. Typically, these control modules are made up of communicatively interconnected function blocks, which may be objects in an object-oriented programming protocol that perform functions within the control scheme based on inputs thereto and that provide outputs to other function blocks within the control scheme. The configuration application may also allow a configuration designer to create or change operator interfaces which are used by a viewing application to display data to an operator and to enable the operator to change settings, such as set points, within the process control routines. Each dedicated controller and, in some cases, one or more field devices, stores and executes a respective controller application that runs the control modules assigned and downloaded thereto to implement actual process control functionality. The viewing applications, which may be executed on one or more operator workstations (or on one or more remote computing devices in communicative connection with the operator workstations and the data highway), receive data from the controller application via the data highway and display this data to process control system designers, operators, or users using the user interfaces, and may provide any of a number of different views, such as an operator's view, an engineer's view, a technician's view, etc. A data historian application is typically stored in and executed by a data historian device that collects and stores some or all of the data provided across the data highway while a configuration database application may run in a still further computer attached to the data highway to store the current process control routine configuration and data associated therewith. Alternatively, the configuration database may be located in the same workstation as the configuration application.

(5) Lockout-tagout (LOTO) procedures are used across industries as a safe method of working on hazardous equipment (e.g., field devices in process plants), and are mandated by law in some countries (e.g., OSHA 1910.147 in the United States). Many types of equipment may jeopardize the safety of plant personnel if the equipment is energized or operating while the equipment is being serviced by maintenance personnel. LOTO procedures ensure that equipment is properly shut off or otherwise isolated and not able to be started up again prior to the completion of maintenance or repair work, and requires that equipment be “isolated and rendered inoperative” before work is started on the equipment in question. In a typical scenario, a worker or plant personnel isolates and renders inoperative a specific piece of equipment or device with respect to the process control system, and uses a physical lock to lock the piece of equipment or device. FIG. 1 illustrates an example of a physical lock **10a** as may be used in traditional LOTO procedures. A worker, such as a maintenance technician, places a physical tag **12a** on the physical lock **10a**, where the physical tag **12a** identifies the worker who placed the lock **10a** on the equipment. The worker holds the key for the physical lock **10a**, ensuring that only he or she can remove the lock **10a**, re-connect, and re-start the equipment. While the piece of equipment or device is locked, anyone else who desires to access the locked piece of equipment is able to identify the locking worker via the tag **12a**, and may contact him or her to discuss and coordinate access to the piece of equipment. Accordingly, the LOTO procedure prevents workers and the remainder of the operating process control system from accidentally starting up or controlling process plant equipment while the equipment is in a hazardous state or while another worker is in direct contact with the equipment, e.g., for maintenance or repair purposes. Of particular note in FIG. 1, three different workers have placed respective locks **10a**, **10b**, **10c** and tags **12a**, **12b**, **12c** on the same piece of equipment, and as such, all three workers would need to be contacted in order to coordinate the complete unlocking of the

locked equipment.

(6) Generally speaking, present day LOTO procedures include a worker or plant personnel first announcing that a target device or piece of equipment is about to be serviced, and then isolating the target equipment by physically locking the target equipment so that it cannot be energized, accessed, or operated by other parties, and so that it cannot communicate with (and be functionally responsive to commands from) the process control system. Present day LOTO procedures also include physically tagging the equipment with the identity of the locking party so that the locking party can be identified (e.g., should access to the equipment need to be coordinated), and proving that the equipment is isolated from the system and safe to work on. Typically, using present day LOTO procedures, a worker mechanically isolates and secures the equipment using a padlock in conjunction with an affixed physical tag indicating who locked-out the equipment, e.g., as shown in FIG. 1. For instance, the tag may include a label or may be written on to indicate the person who placed the tag on the lock. Generally speaking, the person who places the lock and tag on the equipment “owns” the padlock and maintains possession of its key (or its unlocking combination). In some situations, present day LOTO procedures allow multiple locks and tags to be utilized on a single piece of equipment, where each lock/tag corresponds to a different locking party, e.g., as shown in FIG. 1.

(7) However, there are many drawbacks to present day LOTO procedures. For example, in order to place a physical lock on a piece of equipment, or subsequently remove the lock from the equipment, a worker needs to physically access the equipment in the plant, which can be inconvenient as well as dangerous. For instance, the target equipment which is to be locked may be located in an area of the plant which is difficult for workers to physically access, such as high up on a rack or near the ceiling, underground, or surrounded by other, densely packed equipment.

(8) Further, when another worker needs to access the equipment, the owner of the key or combination to the physical lock may have lost the key or forgotten the combination, or the owner of the physical lock may be unavailable (e.g., left the company, on vacation, out of the country, etc.). In such cases, the other worker must use a bolt cutter to enable the locked-out equipment (i.e., by breaking the lock). Physically cutting the lock may be moderately difficult, and workers who use the bolt cutter may be dismissed for violating company safety policies/requirements if proper procedures have not been followed. For instance, if the worker who placed the lock is off shift, best practices involve calling the worker back to the job site to remove their lock, rather than using a bolt cutter to remove the lock.

(9) Still further, with the advances in process control systems and protocols, ownership of a piece of equipment is no longer limited to either only the process control system (e.g., for run-time process control operations) or proximate human personnel and their respective maintenance devices (e.g., for maintenance operations). For example, historically, a field device which communicated with a process controller using a 4-20 mA loop could be under the ownership or purview of either the process controller or a handheld maintenance device operated by maintenance personnel, each of which communicatively connected to the field device via a different physical communication link. As such, historically, the ownership and locking of the field device corresponded to a specific physical communication link utilized by the field device. Today, though, a field device may be communicatively connected to a process controller (and in some cases, to other devices or components of the process control system, e.g., network controllers, gateways, HART-IP devices, etc., and/or to maintenance devices) via one or more communication links supporting various different types of protocols, such as wired HART, WirelessHART, HART-IP, and/or other packet protocols, for example. Moreover, many components of the process control system and maintenance devices which utilize these different protocols to access and communicate with the field device (e.g., network controllers, gateways, HART-IP devices, etc.) may support numerous clients above the physical communication layer, where each client possibly may “own” or control the field device during normal plant operations and/or during other operational, run-time

procedures relating to the field device. Thus, instead of a one-to-one correspondence between owners of the field device and physical communication links, it is now possible to have many owners of the field device which utilize a same physical communication link, and it is possible to have a particular owner which communicates with the field device using different communication links. Consequently, using the traditional LOTO procedures to lock the field device to a particular, physical communication link does not provide adequate protection, at least because each physical communication link of the field device no longer has a one-to-one relationship with an owning party, and therefore isolation of the field device is not ensured.

SUMMARY

(10) Techniques, systems, apparatuses, components, devices, and methods for digitally safety locking party devices and equipment are disclosed herein. Said techniques, systems, apparatuses, components, devices, and methods may apply to industrial process control systems, environments, and/or plants, which are interchangeably referred to herein as “industrial process,” “process control,” or “process” systems, environments, and/or plants. Typically, such systems and plants provide control, in a distributed manner, of one or more processes (also referred to herein as “industrial processes”) that operate to manufacture, refine, or transform, raw physical materials to generate or produce products.

(11) The present disclosure provides embodiments of systems and methods of using a digital safety lock that provides secure (e.g., isolated) dedicated access to and/or dedicated control of industrial process plant devices and equipment in a multi-client environment. The digital safety lock is a feature which may be used in or with devices, instrumentation, or equipment of an industrial process plant that is operated via software control (e.g., a field device, such as a valve, actuator, variable speed drive, etc.). When the digital safety lock is activated or asserted, the subject device is secured into a mode which is supported by the device and which limits the operations of the device (e.g., limited to performing maintenance only, isolated from run-time process control system operations, etc.). A digital safety lock may be included in a subject device (e.g., may be downloaded into or otherwise configured into the device), or a digital safety lock may be applied to and/or associated with a subject device. Generally speaking, digital safety locks may be applied to and/or included in any device of a process control system which includes at least one processor, at least one memory, and one or more communication links via which the device is communicatively connected to other components of the process control system. However, for clarity of illustration and discussion herein, and not for limitation purposes, this disclosure discusses techniques of digital safety locks as being applied to and/or included in a field device which is controlled by a process controller and which is functionally operable, during run-time, to perform one or more physical functions based at least in part on commands, instructions, or control signals received from the process controller. That is, the field device is functionally operable when the field device is functionally responsive (e.g., by moving, manipulating, activating, etc. physical components and/or by executing process control business logic stored at the field device) to commands, instructions, or control signals received from the process controller (and optionally other devices, such as process control system diagnostic devices). As such, a field device may be operable while the field device is not functionally operable. For example, a field device which is operable but is not functionally operable may be able to send and receive communications to/from other devices, but otherwise does not responsively move, manipulate, activate, etc. its physical components and does not responsively execute its business logic.

(12) Generally speaking, a digital safety lock may include three parts: an indication of an identification of a locking party, an indication of a digital safety lock key corresponding to the locking party, and an indication of a mode or state of the field device associated with digital locking and unlocking, which is generally referred to herein as an “(un)locking” mode or state of the field device. The parts of the digital safety lock may be stored in one or more memories which are accessible to the processor(s) of the field device, for example. The locking party is an “owner”

of the digital safety lock, and thus has control of the field device so that the device is functionally responsive to instructions issued by the locking party. The locking party may be indicated or identified at the digital safety lock by a specific alphanumeric identifier, and typically, the identification of the locking party is publicly available. That is, any other party (a human/user or a device, machine, or application) may obtain (e.g., read) the identification of the locking party from the digital safety lock. The locking party may be able to activate and deactivate the digital safety lock by using the locking party's digital safety lock key. Examples of possible locking parties or owners include individual human beings (e.g., a process control system operator, a maintenance technician, etc.), a device (e.g., a process control system device, a handheld maintenance device, etc.), an application (e.g., an executing process control system application, an executing maintenance application, etc.), or an authorized group (e.g., all personnel in department X during shift Y, etc.), to name a few.

(13) The digital safety lock key may take the form of a numerical and/or alphanumeric string of, for example, a specified minimum length, a minimum level of entropy, etc. In some examples, the digital safety lock key may additionally or alternatively include a certificate generated by a certificate authority, where the certificate may be managed and revoked using certificate management methods. In any case, the digital safety lock key is typically known to only its owner (and perhaps, in some situations, to an IT administrator, certificate authority, or other authorized administrative party). For example, when the digital safety lock key includes a numerical and/or alphanumeric string, the minimum length of the digital safety lock key may be a minimum number of alphanumeric characters, and the minimum level of entropy may correspond to required presences and/or variations in digits, letters, punctuation, other special characters, etc. In some embodiments, one or more digital safety lock keys may be automatically generated, e.g., based on the locking party identification and/or on other parameters. Each digital safety lock key may be uniquely associated with a respective owner or locking party, in embodiments. Further, the digital safety lock key of the digital safety lock may be utilized in a manner similar to that of a physical key or a combination key of a padlock. In particular, users or parties (i.e., such as the locking party, another party authorized by the locking party, or software applications used at the direction of either of these parties) may use their respective digital safety lock key to lock the digital safety lock, thereby activating the digital safety lock in association with the locking party, and thereby placing the field device into a locked mode. Similarly, users or parties may use their respective digital safety lock key to unlock the digital safety lock, thereby deactivating the digital safety lock in association with the locking party. Generally speaking, it is not possible for any user or party to activate or deactivate a digital safety lock without the party's digital safety lock key.

(14) At any time, a field device may be in one of at least four different (un)locking states or modes, such as the locking state, the locked state, the unlocking state, and the unlocked state. The locking state is a transitional state indicating that the field device is in the process of being locked, e.g., by the activation of a digital safety lock. For example, the field device may be considered to be in the locking state while the identification of the locking party, the indication of the locking party's digital safety lock key, and the indication of the locked state are being written to (e.g., stored or recorded at, or stored/recorded in conjunction with) a digital safety lock of the field device.

(15) While the device is in a locked mode or state, the subject equipment or device is isolated and rendered functionally inoperative or functionally unresponsive to parties other than the locking party. For instance, a device in a locked mode or state may be functionally unresponsive to commands or instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device, where such devices may include devices associated with, utilized by, or otherwise authorized by the locking party such as, for example, a device utilized by a human locking party or a device on which an application that is a locking party executes. However, for the device in the locked mode, the identification of the locking party is freely available, i.e., such that

any user or other party attempting to access or gain control of the subject equipment at any time can read or otherwise easily obtain, from the activated digital safety lock or field device, an indication of the party who owns the activated digital safety lock. For example, when the device is in the locked state, the memory or data storage area of the digital safety lock in which an indication of the identification of the locking party, an indication of the locking party's digital safety lock key, and the indication of the locked state are stored is "read-only" or "write-protect enabled." Generally speaking, the device is considered to be in a locked mode or state when the device is secured by one or more activated digital safety locks.

(16) In some cases, the identification of the locking party stored at or in conjunction with the digital safety lock may include or provide a reference to contact information of the locking party, so that users or parties attempting to access the subject device can contact the locking party and, for example, request confirmation that the locking party desires the equipment or device to remain locked, request the locking party to unlock the digital safety lock, request the locking party to provide the digital safety lock key so that the requesting party is able to unlock the digital safety lock, coordinate unlocking and access to the field device, etc. These techniques are somewhat similar to a traditional LOTO procedure in which the physical tag identifies the owner of the physical key that unlocks a padlock. Advantageously, however, with the digital safety lock, there is no need for the locking party, or any other user, to physically place a padlock on a piece of equipment or use a physical key to remove the padlock from the equipment, or even for the locking party to be physically present on-site, in most scenarios.

(17) Instead, with digital safety locks, physically accessing the locked equipment is only required as a last-resort means of recovery (i.e., analogous to the bolt cutter in traditional LOTO procedures), for example, in the event that the locking party cannot be reached to unlock the digital safety lock or provide the digital safety lock key so that another user or party can do so. For instance, recovery steps may include manual and/or physical means (for example, a physical switch that may be actuated, a physical key, etc.) that, when combined with cycling power on the device, allow the digital safety lock to be removed and/or deactivated. That is, manually removing or deactivating a digital safety lock may require a user (e.g., a worker) to physically access the device and confirm that the safety of the device will not be affected by removing the digital safety lock, and is a moderately painful step that would inhibit frequent recovery of the digital safety lock.

(18) The unlocking state is a transitional state indicating that the device is in the process of being unlocked. For example, the device may be considered to be in the unlocking state while the stored locking party's digital safety lock key (and optionally the identification of the locking party) are being respectively compared to the digital safety lock key (and optionally an identification of the locking party) provided by the unlocking party, while the identification of the locking party and the locking party's digital safety lock key are being cleared or removed from the digital safety lock, and while the indication of the (un)locking state is being changed to the unlocked state.

(19) When the device is in the unlocked state or mode with respect to digital safety locks, the indication of the owner of the digital safety lock and associated digital safety lock key are set to NULL at the digital safety lock of the device, thereby indicating that the device does not have any owner. In the unlocked state or mode, the device is available for use and the (un)locking state may be freely changed, e.g., per human or machine-provided instructions. For example, when the device is in the unlocked state, the memory or data storage area of the digital safety lock in which the identification of the locking party, the locking party's digital safety lock key, and the indication of the locked state are stored is "write-protect disabled."

(20) In an embodiment, a method at a field device of an industrial process plant includes receiving, by a field device in a locked mode and having a digital safety lock that is activated, a request of a maintenance device to perform a maintenance activity associated with the field device. The field device is functionally operable during run-time of a process control system to perform physical actions responsive to control signals to thereby control an industrial process, and the locked mode

is indicative of the field device being functionally unresponsive to instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device. The method additionally includes sending, by the field device to the maintenance device, an indication of a locking party included in the one or more locking parties; and, responsive to the sent indication of the locking party, receiving, by the field device, an indication of a digital safety lock key. Further, the method includes deactivating, by the field device, a digital safety lock activated by the locking party at field device when the received digital safety lock key corresponds to an actual digital safety lock key corresponding to the locking party.

(21) In an embodiment, a method at a requesting device associated with an industrial process plant includes sending, by the requesting device, a request to control a field device that is operable during run-time of a process control system to perform physical actions responsive to control signals to thereby control an industrial process. The field device is in a locked mode indicative of the field device being functionally unresponsive to instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device utilized by a locking party that activated the digital safety lock. Additionally, the method includes receiving, at the requesting device and responsive to the sent control request, (i) an indication that the field device is in a locked mode, and (ii) an indication of a locking party. Further, the method includes causing, by the requesting device, a digital safety lock key corresponding to the locking party to be transmitted to the field device; and obtaining control of the field device based on the transmitted digital safety lock key corresponding to the locking party.

(22) In an embodiment, a method includes receiving, by a first device in a locked mode and having a digital safety lock that is activated, a request of a second device to access or control the first device. The locked mode is indicative of the first device being functionally unresponsive to instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the first device. The method also includes sending, by the first device to the second device, an indication of a locking party included in the one or more locking parties; and, responsive to the sent indication of the locking party, receiving, by the first device, an indication of a digital safety lock key. Additionally, the method includes deactivating, by the first device, a digital safety lock activated by the locking party at the first device when the received digital safety lock key corresponds to an actual digital safety lock key corresponding to the locking party.

Description

BRIEF DESCRIPTION OF THE DRAWINGS

- (1) FIG. 1 illustrates an example of physical padlocks being used in traditional lockout-tagout (LOTO) procedures.
- (2) FIGS. 2A and 2B depict signal diagrams associated with exemplary communication flows for devices involved in the digital safety locking and unlocking of devices and equipment of an industrial process plant.
- (3) FIG. 3 depicts a block diagram illustrating a system of devices involved in the digital safety locking and unlocking of equipment of an industrial process plant.
- (4) FIG. 4 depicts a block diagram illustrating an example industrial process plant, the devices and equipment of which may be digitally safety locked and unlocked by utilizing one or more of the digital safety locking techniques described herein.
- (5) FIG. 5 depicts a flow diagram of an example method of managing a digital safety lock at a field device of an industrial process plant.

(6) FIG. 6 depicts a flow diagram of an example method of requesting access to and/or control of a digital safety locked device or equipment of an industrial process plant.

(7) FIG. 7 depicts a flow diagram of an example method of managing a digital safety lock at a device.

DETAILED DESCRIPTION

(8) As discussed above, devices or equipment in a process plant, process control system, or process control environment that operates to control one or more industrial processes in real-time may be digitally safety locked (e.g., secured) and unlocked (e.g., unsecured) by utilizing one or more of the novel digital safety locking and unlocking techniques, systems, apparatuses, components, devices, and/or methods described herein. The process plant includes one or more wired and/or wireless process control devices, components, or elements that perform respective physical functions in concert with a process control system to control one or more industrial processes executing within the process plant, where any of the devices, components, and/or elements may be subject to digital safety locking and digital safety unlocking. The process plant and/or process control system may also include, for example, one or more wired communication networks and/or one or more wireless communication networks. Additionally, the process plant or control system may include centralized databases, such as continuous, batch, asset management, historian, and other types of databases.

(9) FIGS. 2A and 2B depict signal diagrams associated with exemplary communication flows for devices involved in digital safety locking and unlocking of devices and equipment of an industrial process plant.

(10) Turning first to FIG. 2A, the exemplary communication flow **100** illustrates example communications between a field device **102**, a locking party device **104**, and another device **106**, where the devices **102**, **104**, **106** are communicatively connected by one or more networks (e.g., network **208** described in greater detail below with respect to FIG. 3) and/or communication links of an industrial process plant. The field device **102** is configured with a digital safety lock which, as previously discussed, may include an indication of the (un)locking mode or state of the field device, an indication of a locking party associated with the digital safety lock (if any), and an indication of a digital safety lock key (if any) associated with the locking party. For example, a memory of the field device may include locations in which to store the (un)locking mode/state of the field device, the respective identification of one or more locking parties, and the identification of one or more digital safety lock keys respectively corresponding to the one or more locking parties.

(11) In the communication flow **100**, the locking party device **104** provides (reference **108**), to the field device **102**, a lock command including an indication of the identification of the locking party and a digital safety lock key corresponding to the locking party. The locking party device **104** may be, for example, a maintenance device or tool, or the locking party device **104** may be a process control system device or tool.

(12) In embodiments in which the locking party device **104** is a maintenance device, the device **104** may be, for example, a field device maintenance tool, a multi-meter, a portable loop power supply, or a field device configuration tool, to name a few, and may or may not be a handheld device. The maintenance device **104** may be intermittently communicatively connected to the field device **102**. For example, the maintenance device **104** may communicatively connect to the field device **102** in a direct manner (e.g., via a wired or wireless communication terminal or port of the field device **102**), and in some cases may provide power to the field device **102** and/or to a wire loop to which the field device **102** is connected. In another example, the maintenance device **104** may communicatively connect to the field device **102** in a remote manner, e.g., via one or more wired and/or wireless communication networks, links, buses, access points, etc., which may include a communication link via which the field device transmits and receives run-time process control commands and data (such as a HART loop or a Fieldbus segment), and/or which may include an access point connecting the field device **102** to a process control system gateway, for example.

Generally speaking, the maintenance device **104** enables a user (e.g., maintenance technicians and other maintenance personnel) to communicate with, configure, perform maintenance activities on, and/or diagnose the field device **102** when the field device **102** is installed in the plant. That is, maintenance personnel may utilize the maintenance device **104** for configuring, supporting, and maintaining field devices. As such, the locking party device **104** shown in FIG. 2A may be, for example, a field device communicator which may be used to support process measurement field devices, such as pressure sensors, temperature sensors, level sensors, flow analytical sensors, flow meters, valve positioners, etc. However, in other scenarios or embodiments, a maintenance device (e.g., device **104**) could be used to support, connect to, maintain, communicate with, or otherwise be used with other types of devices (e.g., device **102**) including, for example, rotating equipment, vibration detection and analysis equipment, power generating equipment, switches, motors, pumps, compressors, drives, mechanical vessels, such as tanks, pipes, etc., electrical power distribution devices, switch gear, motor control centers any other stand-alone equipment (e.g., equipment not communicatively connected to a process controller, for example), or any other types of industrial equipment. In these cases, the maintenance device **104** could have various different types of communication and electrical generation and detection hardware (e.g., voltage, current, impedance, etc. generation and detection equipment) to perform maintenance on, configuration of, and/or communication with these other types **102** of industrial equipment.

(13) In embodiments in which the locking party device **104** is a process control system device, the device **104** may be, for example, a process controller, a safety controller, a process control system host, server, or other computing device (e.g., at which diagnostics are initiated and executed as part of the process control system), and/or any other device which is included in the process control system and which executes one or more applications thereon during run-time of the process control system and communicates with the field device **102**. For example, a locking party device **104** which is a remote diagnostic device may be disposed in a back-end environment of the industrial process plant (such as the back-end environment **304** of FIG. 4), and a locking party device **104** which is a process controller may be disposed in the back-end environment of the industrial process plant or in a field environment of the industrial process plant (such as the field environment **302** of FIG. 4).

(14) At any rate, the locking party associated with the locking party device **104** may be a person or group of people such as maintenance personnel, department, shift, etc. operating the local or remote maintenance device, or such as one or more operators monitoring the run-time of the process control system via a workstation or remote operator interface device. In some scenarios, the locking party may be an application executing within the process control system on a component or device of the process control system (e.g., a control application, analytics application, diagnostics application, maintenance application, user interface application, configuration application, etc.). As such, the identification of the locking party may include, for example, a name of a person, an identification number associated with the person, contact information associated with the person (such as an email address, phone number, chat ID, etc.) or reference(s) thereto, a process control system tag indicative of a device or application, an application or process identifier, etc. In some situations, the locking party may be a shift leader or a department, i.e., rather than an individual, and the indication of the identification of the locking party may be an indication of the identification of the shift or department. In some situations, such as when the locking party is a process control system application, the identification of the locking party may include a process control system device tag or signal tag, an application identifier, and/or a reference to contact information for operating personnel who are currently on shift in the area in which the subject field device **102** is disposed. The locking party may have provided an indication of its identification and a digital safety lock key to the locking party device **104** (e.g., via entry at a user interface, a file, a message, etc.). In some embodiments, the locking party provides an indication of its identification to the locking party device **104**, and the locking party device **104** automatically determines the

digital safety lock key of locking party based on the provided locking party identification, e.g., by accessing a database, by executing an algorithm, etc.

(15) As shown in FIG. 2A, the locking party device **104** provides the indication of the locking party identification and the digital safety lock key (or indication thereof) to the field device **102** (reference **108**) in conjunction with a command or instruction to lock the field device **102** on behalf of the locking party, e.g., to activate a digital safety lock at the field device **102**. In other embodiments, though, the lock command, the locking party identification, and the digital safety lock key corresponding to the locking party may be sent to the field device **102** using multiple transmissions. At the field device **102**, upon receiving the indication of the locking party identification, the digital safety lock key corresponding to the locking party, and the command to digitally safety lock the field device **102**, the field device **102** may activate the digital safety lock, so that the field device **102** enters into a “locked” mode **110** with respect to digital (un)locking and so that the field device **102** stores, in a local or otherwise accessible memory, the indication of the locking party and the corresponding or actual digital safety lock key of the locking party (e.g., as shown in FIG. 2A, “first engineer” and “first engineer key,” respectively). In some situations, the field device **102** may receive multiple locking requests from multiple locking party devices **104**, or from multiple users or parties who use the same locking party device **104**, each with their respective identification and respective digital safety lock key. In these situations, the field device **102** may activate multiple digital safety locks, locally store the respective identifications and respective, actual digital safety lock keys, and remain in a “locked” mode or state so long as any of the multiple digital safety locks remains active.

(16) As the digital safety lock is activated, thus placing the field device **102** in the locked mode or state **110**, the field device **102** is isolated or prevented from functionally responding to other devices or applications **108** (e.g., other maintenance devices, process control devices, process control applications, etc.) which are not under the control or direction of the locking party. For ease of illustration, and not for limitation purposes, consider an example scenario depicted by FIG. 2A in which the locking party is a first maintenance engineer, the locking party device **104** is a first maintenance tool utilized by the first maintenance engineer, and the other device/application **106** is a second maintenance tool (e.g., on which a maintenance application may be executing) which is utilized by a second maintenance engineer. The second maintenance engineer may utilize the second maintenance device **106** to send (reference **112**) a maintenance instruction to the field device **102** while, unbeknownst to the second maintenance engineer, the field device **102** is in the locked mode **110**, e.g., after the locking party device **104** has caused the digital safety lock to be activated. For example, the maintenance instruction **112** may be an instruction to gain control of the field device **102** for a maintenance procedure of the second maintenance device **106**, or similar. As the field device **102** is in the locked state, the field device **102** may ignore or otherwise not follow the maintenance instruction (reference **114**), i.e., by dropping the instruction, by not allowing a maintenance override by the second maintenance device **106**, etc. That is, because the field device **102** locked due to the activated digital safety lock, the field device **102** does not substantively or functionally respond (reference **114**) to communications received from any party or device other than those associated with the locking party and/or the locking party device **104**.

(17) Additionally, the field device **102** may send, to the maintenance device **106** (reference **116**), an indication of the identification of the locking party associated with the activated digital safety lock. (When the field device **102** is subject to multiple digital safety locks, the field device **102** may send indications of multiple, respective locking party identifications to the second maintenance device **106**.) The indication of the identification of the locking party may include, for example, a name of a person, an identification number associated with the person, contact information associated with the person (such as an email address, phone number, etc.), a process control system tag indicative of a device or application, an application or process identifier, etc. or respective reference(s) thereto.

(18) The second maintenance device **106** may display or otherwise present (reference **118**) the indication of the identification of the locking party at a user interface of the second maintenance device **106**, or may otherwise inform the second maintenance engineer or user of the maintenance device **106** of the identification of the locking party. As such, the locking party (e.g., the first engineer) is identified to the second engineer operating the second maintenance device **106**, and the second engineer is able to speak to or otherwise dialogue with the first engineer controlling the locking party device **104** (e.g., in person, via phone, or electronically) to request that the first engineer either unlock the field device **102** or provide, to the second engineer, the appropriate digital safety lock key for unlocking the field device **102** so that the second engineer can perform desired maintenance on the field device **102**. In the example scenario depicted in FIG. 2A, the first maintenance engineer agrees to the second maintenance engineer's request and provides the digital safety lock key to the second maintenance engineer, who, in turn, may enter the digital safety lock key at the second maintenance device **106** (reference **120**), e.g., via a user interface of the second maintenance device **106**. Subsequently, the second maintenance device **106** provides (reference **126**) the first engineer's digital safety lock key (which optionally may include the indication of the identification of the first engineer or locking party) to the field device **102** for deactivating the digital safety lock applied thereto.

(19) At the field device **102**, upon confirming that the received digital safety lock key and the actual digital safety lock key of the locking party are in accordance (e.g., that the two keys match to an exact or a certain degree), and upon confirming that the identification of the locking party and the received digital safety lock key correspond to each other (e.g., by accessing the field device's local memory), the field device **102** may remove or deactivate the digital safety lock which was utilized by the first engineer to secure the field device **102**, including clearing the indication of the identification of the first engineer as the locking party and clearing its associated digital safety lock key from the memory of the field device **102** (reference **128**). If no other digital safety locks are applied to (e.g., or activated at) the field device **102**, the field device **102** may enter into a "normal" or "unlocked" state or mode with respect to digital safety locks, as shown by reference **130** in FIG. 2A. Alternatively, the field device **102** may remain in a "locked" state if other digital safety locks have been applied thereto, or the field device **102** may remain in a "locked" state if required by the second maintenance device **106** for its respective maintenance purposes (not shown in FIG. 2A). In this latter alternative, the indication of the identity of the second maintenance engineer and the digital safety lock key corresponding to the second maintenance engineer may be stored locally at the field device **102** in conjunction with the locked state. In the example scenario shown in FIG. 2A, however, the maintenance which the second engineer desires to perform via the second maintenance tool **106** does not require the field device **102** to be locked, and as such, the field device **102** transitions into the "unlocked" state with respect to digital safety locks (reference **130**).

(20) Accordingly, as the field device **102** is in the unlocked state, the second maintenance device **106** may send (reference **132**) a maintenance instruction to the field device **102**, and the field device **102** may functionally operate or respond (reference **134**) in accordance with the maintenance instruction. Furthermore, as the field device **102** is operating in the unlocked state or mode **130** (e.g., corresponding to the deactivated digital safety lock), the field device **102** may subsequently again be locked by, e.g., by the locking party via the locking party device **104** or by any other party and suitable device, at a later time as needed.

(21) FIG. 2B depicts a signal diagram of an exemplary communication flow **140** for devices involved in the digital safety locking and unlocking of a target or subject device of an industrial process plant. Similar to the example communication flow **100** described above with respect to FIG. 2A, the communication flow **140** illustrates communications between the field device **102**, a first locking party device **142a**, a second locking party device **142b**, and another device or application executing on a process control system device **144**, where the devices/applications **102**, **142a**, **142b**, **144** are communicatively connected by one or more networks (such as, e.g., the

network **208**, described in greater detail with respect to FIG. 3 below) or communication links. As discussed above with respect to FIG. 2A, the field device **102** is configured with a digital safety lock which may include an indication of an (un)locking mode or state of the field device **102**, an indication of a locking party (if any), and an indication of a digital safety lock key (if any) corresponding to the locking party. For example, a memory of the field device may include locations in which to store the (un)locking mode/state of the field device with respect to the digital safety lock, the respective identification of one or more locking parties, and the one or more digital safety lock keys respectively corresponding to the one or more locking parties.

(22) In the example communication flow **140**, a first maintenance engineer is operating the first locking party device **142a**, and desires to lock the field device **102** so that his or her team can safely execute a plurality of maintenance actions and/or maintenance applications. The first locking party device **142a** operated by the first maintenance engineer may be, for example, a local workstation, a handheld maintenance device, or a remote device executing a remote user interface application. The first maintenance engineer requests, via the locking party device **142a**, to lock the field device **102**, thereby causing the locking party device **142a** to transmit (reference **148**), to the field device **102**, a lock command including an indication of the identification of the first engineer as the locking party and the digital safety lock key corresponding to the first engineer (or indication thereof). Accordingly, the field device **102** activates a first digital safety lock, locally stores or records the first engineer as the locking party and the digital safety lock key corresponding to the first engineer, and enters into the locked state with respect to the digital safety lock (reference **150**).

(23) Subsequently, a second maintenance engineer on the first maintenance engineer's team initiates a maintenance application (e.g., one of the maintenance actions/applications which the team is to execute) via a second locking party device **142b**, which may be, for example, a handheld maintenance device or a remote computing device on which the maintenance application executes. The maintenance application executing on the second locking party device **142b** transmits (reference **152**) a lock command including an indication of the locking party as being the second maintenance engineer, and a digital safety lock key corresponding to the second maintenance engineer. The field device **102** activates a second digital safety lock, including locally storing the second engineer as the second locking party in conjunction with storing the second engineer's digital safety lock key, and remains in the locked state with respect to digital safety locks (reference **154**). Thus, at the point in the example scenario, the field device **102** is subject to two activated digital safety locks. Other team members may similarly apply and activate respective digital safety locks, if desired (not shown).

(24) Next, in the example communication flow **140**, a periodically-scheduled, standard diagnostic application of the run-time process control system automatically executes, e.g., at a computing device **144** of the process control system, and sends (reference **156**) a diagnostic instruction to the field device **102** while the field device **102** is in the locked mode. For example, the diagnostic instruction may include an instruction to gain control of the field device **102** for executing the diagnostic procedure, or similar. However, as the field device **102** is in the locked state, the field device **102** may ignore the instructions of or otherwise not substantively or functionally respond to the diagnostic instruction (reference **158**), for example, by dropping the instruction, not allowing a diagnostic override of the field device **102** by the diagnostic application executing at the process control system device **144**, etc. That is, because the field device **102** is in a locked state with respect to digital safety locks, the field device **102** does not substantively or functionally respond (reference **158**) to commands or instructions received from any party or device other than the locking parties **142a**, **142b**. However, as shown in FIG. 2B, the field device **102** may send (reference **160**), to the executing diagnostic application **144**, an indication of the identification of locking parties associated with the activated digital safety locks (e.g., the first engineer and the second engineer).

(25) Upon receiving the identification of the locking parties **156**, the diagnostic application

executing at the process control system **144** may cause the identification of one or more of the locking parties **156** to be presented at a user interface corresponding to the executing diagnostic application (e.g., at a process control system operator workstation, remote operator work station interface, or similar), e.g., so that an operator or other personnel may contact the locking parties to discuss unlocking the field device **102** and possibly obtaining in the corresponding digital safety lock keys, e.g., in a manner similar to that illustrated in FIG. 2A. Specifically, in FIG. 2B, the identification of the first locking party (corresponding to the first digital safety lock activated at the field device **102**) is presented at a user interface of the process control system (reference **162**) such as an operator workstation, e.g., as the first locking party is the overall coordinator of the teams' subsequently-applied, respective digital safety locks.

(26) On the other hand, with respect to the second digital safety lock, the diagnostic application (or the process control computing device **144** on which the diagnostic application is executing) may automatically (or based on instructions provided by an operator of the process control system via a user interface) request (reference **164**) that the locking party device **142b** electronically and automatically provides the second digital safety lock key to the field device **102**. The second locking party device **142b**, upon receiving the request **164**, may provide the request to the maintenance application executing thereon (e.g., to the second locking party), and the maintenance application, at a suitable time during its execution, may cause a prompt to be displayed on a user interface associated with the second locking party device **142b**, where the prompt includes a request for permission to unlock the field device **102**. For example, the displayed prompt may indicate the requesting party (in this case, the process control system diagnostic application **144**), and request that the second maintenance engineer enter his or her corresponding digital safety lock key (reference **166**). Additionally or alternatively, the maintenance application may utilize an electronic transmission to inform the second maintenance engineer of the unlock request and his or her digital safety lock key (reference **166**). The second engineer may indicate his or her assent and provide his or her digital safety lock key to the maintenance application, e.g., via the user interface of the second locking party device **142b** or via a return electronic transmission (reference **168**). Upon receiving affirmative confirmation and the digital safety locking key from the second engineer **168**, the maintenance application executing at the locking party device **142b** may directly provide (reference **170**) the second locking party's digital safety lock key (optionally including the indication of the identification of the second locking party) to the field device **102**, or may provide the digital safety lock key to the diagnostic application executing at the process control system device **144** for forwarding to the field device **102** (not shown).

(27) In any case, upon the field device **102** receiving the second digital safety lock key (which optionally may include an indication of the identification of the second maintenance engineer) and verifying the received, second digital safety lock key's accuracy against the stored, second digital safety lock key and the stored identification of the second locking party, the field device **102** may deactivate the second digital safety lock corresponding to the second maintenance engineer, and remove the indication of the second engineer and the corresponding second digital safety lock key from local memory (reference **172**). However, as the first engineer has not yet provided his or her corresponding digital safety lock key to unlock the first digital safety lock, the field device **102** remains in the locked state (reference **172**), e.g., due to the first digital safety lock remaining activated. Thus, in scenarios in which multiple users or parties have activated digital safety locks the field device **102**, the field device **102** may transition into the unlocked state or mode only upon receiving and verifying each of the digital safety lock keys associated with each of the users or parties who activated digital safety locks at the field device **102**.

(28) At some time thereafter, such as after all team members have completed their respective maintenance activities, the first maintenance engineer enters his or her digital safety lock key at the first locking party device **142a** (reference **175**). Accordingly, the first locking party device **142b** transmits an indication of the first digital safety lock key to the field device **102** (reference **178**).

The field device **102** verifies the identity of the first locking party and the received digital safety lock key with respect to the stored indications of the first locking party and the actual, first digital safety lock key, and removes or deactivates the remaining digital safety lock. For example, the field device **102** clears or removes the indications of the first locking party and the first safety lock key, and transitions into the unlocked state with respect to digital safety locks (reference **180**). As such, the field device **102** is allowed to respond to communications received from the process control system and other devices.

(29) In some embodiments, providing the correct digital safety lock key for a given locking party may be host-assisted. For example, a host application (e.g., of the process control system and/or of the asset management system) may automatically provide, to a requesting party with appropriate credentials, the correct or actual digital safety lock key for a given locking party. For instance, the host application may have access to a data storage device in which authorized pairs of locking parties and respective digital safety lock keys are stored. In some embodiments, multi-stage authentication of requesting parties may be implemented in order for the requesting parties to obtain digital safety lock keys from the host application.

(30) Further, in embodiments, digital safety locking as shown at FIGS. 2A and 2B may isolate the field device **102** from being accessed during the execution of run-time control, in embodiments. In an example, the locking party **104** is a control device or application, and the field device **102** is locked and prevented from responding to maintenance devices/applications and from responding to other process control system devices or applications **106** (e.g., process control devices, process control applications, etc.), e.g., regarding instructions to change a setpoint or other operating parameters. Various control devices and/or control applications which are able to be locking parties may be designated during provisioning and/or during run-time of the process control system.

(31) Still further, in embodiments, digital safety locking may isolate the field device **102** from being accessed during configuration and configuration updates. For example, the locking party device **104** is a configuration device or application, and the field device **102** is locked and prevented from responding to other maintenance devices/applications and from responding to process control system devices/applications **106**, e.g., during device setup, while the configuration device/application is modifying configuration parameters, while firmware updates or patches are being applied, etc. For instance, in an example, only one asset management system would be allowed to perform configuration tasks.

(32) As discussed above, at any time a device which may be subject to being secured by one or more activated digital safety locks may be in one of a set of at least four possible (un)locking modes or states associated with digital safety locking, where the set includes the locking state, the locked state, the unlocking state, and the unlocked state. In some embodiments, though, the subject device may be in one of other (un)locking states and/or sub-states which correspond to different modes of operation associated with the subject device, where the other (un)locking states define more nuanced modes of operation and/or coordination of activities between control system owners and maintenance owners, e.g., to prevent accidental repositioning and use of device components.

(33) For example, in embodiments, the set of (un)locking states of the subject device may include an override state, where the override state generally corresponds to maintenance (e.g., a maintenance technician or a maintenance application) owning (e.g., controlling) the functional operation of the subject device. Additionally, the locked state may include multiple sub-states, such as an override-enabled sub-state and an override-disabled sub-state to allow or prevent entry into override state.

(34) For instance, the locked state may indicate that the subject device has been locked by a party of the process control system, such as a process control operator or process control system application, where the locked state may have an associated sub-state of either override-enabled or override-disabled. The override-enabled sub-state may indicate that maintenance (e.g., maintenance personnel or a maintenance application) is allowed or permitted to override the locked state to

perform maintenance (e.g., by sending electronic maintenance instructions to the subject device), and the override-disabled sub-state may indicate that maintenance is not allowed to override (e.g., is prohibited from overriding) the locked state. To illustrate, in an example scenario, maintenance requests to obtain ownership or control of a subject device (e.g., in a manner similar to reference **112** of FIG. 2A) while the subject device is in the locked/override-enabled state. Due to overrides being enabled, the subject device may transition into the override state, thus granting ownership or control of the subject device to maintenance so that maintenance may electronically control components of the subject device. Maintenance may be required to provide the correct digital safety lock key (e.g., in an automatic manner, such as in FIG. 2B) to the digital safety lock in order to cause the digital safety lock to transition from the locked/override-enable state to the override state. In some embodiments, while the subject device is in the override state, the device is functionally unresponsive to instructions or commands issued by devices and/or applications other than devices associated with and/or utilized by the overriding party (in this example scenario, the maintenance device/application). After maintenance has completed its activities on the subject device and releases ownership of the subject device, the subject device may return to the locked/override-enabled state or may transition to the unlocked state.

(35) In another example, if maintenance requests to obtain ownership of the subject device while the subject device's digital safety lock is in the locked/override-disabled state, maintenance may be prohibited from automatically obtaining ownership of the subject device (and thus the subject device remains functionally unresponsive to any electronically-issued maintenance commands) unless explicitly and manually granted permission to do so from the process control system operators. For instance, the locking party may be an owner of the field device, and other parties who are not the owner of the field device may be prohibited from obtaining ownership of the field device while the field device is in the locked mode. For example, upon receiving an indication of the locking party which, in this example, may be an executing process control application, the requesting maintenance party may dialog with the control system operators to discuss timing and other parameters corresponding to potential maintenance access to the subject device. In these situations, the owning process control system operators may be required to actively and expressly deactivate the digital safety lock of the subject device, to change the state of the subject device to locked/override-enabled, or to manually or explicitly provide the corresponding digital safety lock key to maintenance (when appropriate) to allow maintenance access to and/or control of the subject device.

(36) Generally, whether a locked mode is or is not permitted to be overridden (e.g., whether overrides are enabled or disabled) may be pre-defined, e.g., in a configuration of the field device, in a configuration of a control application, in configuration of a maintenance application, etc. The override permissions may be defined based on at least one of: the subject device, the device(s) and/or application(s) which are allowed to be overridden, the device(s) and/or application(s) which may perform the override, or some combination of the thereof. In some cases, manual action (e.g., by control operators, by maintenance technicians, etc.) may change pre-defined or configured override permissions.

(37) FIG. 3 depicts a block diagram illustrating an example system **200** of devices which may be involved in the digital safety locking and unlocking of equipment or devices disposed in a field environment of an industrial process plant (e.g., the process plant **305** of FIG. 4). The high-level block diagram **200** illustrated in FIG. 3 may include both hardware and software components, as well as various data communications channels for communicating data between the various hardware and software components, such as is described below.

(38) The system **200** may include a field device **202**, a locking party device **204**, and another device **206**. In embodiments, the field device **202** may be the field device **102** depicted in FIGS. 2A and 2B, one of the field devices **315-322** and **340-346** depicted in FIG. 4, or another piece of process control system equipment disposed in the field environment of the industrial process plant.

The locking party device may be the locking party device **104** depicted in FIGS. 2A and 2B, and/or the other device **206** may be the other device **106** depicted in FIGS. 2A and 2B. The devices **202**, **204**, **206** may communicate with one another via one or more networks and/or communication links **208**, which may include one or more wired or wireless networks and/or links (such as, and referring to FIG. 4 as an example, a communication backbone **310**, wireless network **370**, and/or any number of other wired or wireless communication links that support one or more communication protocols, e.g., Wi-Fi and/or other IEEE 802.11 compliant wireless local area network protocols, mobile communication protocols (e.g., WiMAX, LTE, or other ITU-R compatible protocol), short range wireless protocols such as Bluetooth®, industrial communications protocols such as HART, WirelessHART, HART-IP, Profibus, FOUNDATION Fieldbus, etc.). While a single field device **202**, a single locking party device **204**, a single other device **206**, and a single network **208** are depicted in FIG. 3, any multiple number of such components may be present in the system **200** in various examples.

(39) Generally speaking, the field device **202** includes one or more processors **210** and one or more memories **212** (e.g., a volatile memory, a non-volatile memory) which are accessible by the one or more processors **210** (e.g., via a memory controller). The memories **212** may store a digital safety lock **215** (and, in some situations, may store multiple digital safety locks, not shown in FIG. 3). The digital safety lock **215** may be a designated portion of the memories **212**, and may include, for example, memory storage for an indication of an (un)locking mode or state **215a** of the field device with respect to digital safety locks, an indication of one or more locking parties **215b** (if any), and optionally an indication of one or more actual digital safety lock keys or (un)locking keys **215c** (if any) of the one or more locking parties **215b** and/or a corresponding time stamp indicative of when the device entered into a different (un)locking state. That is, the memories **212** may store an indication of the device status of the field device **202** (i.e., an indication that the field device **202** is in the unlocked state or mode **215a**) when the field device **202** transitions into the unlocked state or mode. Similarly, the memories **212** may store an indication of the device status of the field device **202** (i.e., an indication that the field device **202** is in the locked state or mode **215a**) when the field device **202** transitions into the locked state or mode. In some examples, the memories **212** may store the indications **215a** of the device status of the field device **202** in a log file (not shown) in the memories **212**. That is, in some examples, the memories **212** may store an indication of each instance of activating and deactivating the digital safety lock **215** in the log file and, in some cases, store a corresponding time stamp. In some examples, the memories **212** may store an indication of the respective locking parties associated with each instance of activating and deactivating the digital safety lock **215** in the log file. Furthermore, in some examples, the memories **212** may store an indication of whether instances of deactivating the digital safety lock **215** are direct (i.e., when the locking party unlocks the digital safety lock **215**) or indirect (i.e., when the locking party provides a key to another party, who in turn unlocks the safety lock **215**). While the log file is described as being stored in the memories **212** of the field device, in some examples, the log file may be sent, transmitted, or uploaded to another device or server, or stored in the database **218**.

(40) In some embodiments, instead of the field device **202** storing the actual digital safety lock key **215c** associated with the locking party **212b**, the digital safety lock key **215c** associated with the locking party **215b** may be stored in a database **218** along with indications of other authorized locking party/digital safety lock key pairs, where the database **218** is accessible to the field device **202** and to other devices subject to digital safety locking and unlocking, e.g., via the network(s) **208**. In some embodiments, the database **218** stores contact information associated with the locking parties such as phone numbers, email addresses, chat IDs, shift information (e.g., shift supervisor contact information), and the like, and/or references thereto.

(41) The field device **202** may also include an (un)locking application **220**, which may have been downloaded and/or otherwise configured or loaded into the field device **202**. The (un)locking application **220** may include a set of computer-executable instructions stored on the one or more

memories **212** of the field device **202** and executable by the one or more processors **210**, for example. The one or more processors **210** may execute the set of computer-executable instructions of the (un)locking application **220** to digitally safety lock and unlock the field device **202**. For example, the (un)locking application **220** may be executable to perform any one or more actions of the field device **102** as described with respect to the communication flow **100** of FIG. 2A and/or with respect to the communication flow of FIG. 2B, the (un)locking application **220** may be executable to perform at least a portion of the method **400** of FIG. 5 and/or the method **450** of FIG. 7, and/or the (un)locking application **220** may be executable to perform other actions and/or methods for unlocking and unlocking a device and/or equipment disposed in the field environment of the industrial plant.

(42) The locking party device **204** may be, for example, a local or remote maintenance device (which may be manually or automatically operated), or the locking party device **204** may be a process control system device which operates during run-time of the process control system (such as process controller, a safety controller, a host or computing device disposed in a back-end environment of the plant, etc.) and which executes an application thereon that requires isolated access to and/or control of the field device **202** (e.g., a control application, a safety application, a diagnostic application, etc.) The locking party device **204** may include one or more processors **222** and one or more memories **225** (e.g., a volatile memory, a non-volatile memory) accessible by the one or more processors **222** (e.g., via a memory controller). FIG. 3 depicts the locking party device **204** as also including a user interface **228**; however, in some embodiments (not shown), the locking party device **204** may be communicatively connected to a remotely located user interface **228** via which a user may obtain information from and send information to the locking party device **204**. For example, a user may provide his or her locking party identification and corresponding digital safety lock key to the locking party device **204** via the local or remote user interface **228**, and the locking party device **204** may store the user's locking party identification **230a** and corresponding digital safety lock key **230b** in its memories **225**. In an alternate embodiment, the locking party device **204** may store an indication of the user's locking party identification **230a** in its memories **225**, and may access the database **218** to obtain the corresponding digital safety lock key **230b**. In a still alternative embodiment, the locking party device **204** may store an indication of the user's locking party identification **230a** in its memories **225**, and may automatically generate the corresponding digital safety lock key **230b**.

(43) The locking party device **204** may include a respective (un)locking coordination application **232**, which may have been downloaded and/or otherwise configured or loaded into the locking party device **204**. Generally speaking, the (un)locking coordination application **232** coordinates locking and unlocking activities of the field device **202** between the locking party, the field device **202**, and another party or device (such as the device **206**) which desires access to and/or control of the locked field device **202**. The (un)locking coordination application **232** may include a set of computer-executable instructions stored on the one or more memories **225** of the locking party device **204** and executable by the one or more processors **222**. The one or more processors **222** may execute the set of computer-executable instructions of the respective (un)locking coordination application **232** to obtain and store locking party identifications and corresponding digital safety lock keys, transmit lock commands to the field device **202**, respond to requests (either from the field device **202**, the user interface **228**, and/or other devices **206**) to unlock the field device **202** and/or to provide a digital safety lock key corresponding to a provided locking party identification, and other actions pertaining to digitally safety locking and unlocking the field device **202**. For example, the (un)locking coordination application **232** may be executable to perform any one or more actions of the locking party device **104** as described with respect to the communication flow **100** of FIG. 2A and/or with respect to the communication flow of FIG. 2B, the (un)locking coordination application **232** may be executable to perform at least a portion of the method **400** of FIG. 5 and/or the method **450** of FIG. 7, and/or the (un)locking coordination application **232** may

be executable to perform other coordinating actions and/or coordinating methods for locking and unlocking a device and/or equipment disposed in the field environment of the industrial plant with respect to the subject device, the locking party, and to other devices or parties which request unlocking and/or digital safety lock keys.

(44) The other device **206** depicted in FIG. **3** may be a device which requests access to and/or control of the field device **202** after the field device **202** has been locked by the locking party device **204**. For example, the other device **206** may be a local or remote maintenance device (which may be manually or automatically operated), or the device **206** may be a process control system device which operates during run-time of the process control system (such as process controller, a safety controller, a host or back-end computing device, etc.) and executes an application thereon which requires access to and/or control of the field device **202** (e.g., a control application, a safety application, a diagnostic application, etc.). The other device **206** may include one or more processors **235** and one or more memories **238** (e.g., a volatile memory, a non-volatile memory) which are accessible by the one or more processors **235** (e.g., via a memory controller). The memories **238** may store a business logic application **240**, which may comprise a set of computer-executable instructions which are executable by the one or more processors **235** to perform business logic of the device **206** pertaining to the field device **202** (such as control routines, safety routines, maintenance routines, configuration routines, diagnostic routines, and the like) which requires access to and/or control of the field device **202**.

(45) The memories **238** of the other device **206** may further store a respective (un)locking coordination application **242**, which may comprise a set of computer-executable instructions which are executable by the processor(s) **235** to, for example, lock (or attempt to lock) a subject device, such as the field device **202**, request a locking party to unlock a locked device or to provide a digital safety lock key corresponding to the locking party, and/or other actions related to (un)locking subject devices. For example, the respective (un)locking coordination application **242** of the other device **206** may be executable to perform any one or more actions of the device **106** as described with respect to the communication flow **100** of FIG. **2A** and/or with respect to the communication flow of FIG. **2B**, the respective (un)locking coordination application **242** may be executable to perform at least a portion of the method **430** of FIG. **6**, and/or the (un)locking application **242** may be executable to perform other actions and/or methods for locking, requesting unlocking, and/or unlocking a device and/or equipment disposed in the field environment of the industrial plant. To illustrate, the business logic application **240** may require, during its execution, access to the field device **202**, and as such may request information from and/or request the field device **202** to perform some kind of action related to the business logic application **240**. When the field device **202** is in an unlocked state **215a** with respect to digital safety locks, the business logic application **240** may execute in-line, including gaining access to the field device **202**, obtaining information from the field device **202**, instructing the field device **202** to perform functional actions, etc. However, when the field device **202** is in a locked state **215a** with respect to digital safety locks, the field device **202** may indicate to the business logic application **240** that it is locked, and may provide an indication of the locking party identification **215c** to the device **206**. Subsequently, the respective (un)locking coordination application **242** may process the locking party identification **215c** to coordinate any unlocking activities with the locking party device **204** and/or the locking party, such as in manners described elsewhere within this disclosure.

(46) FIG. **4** is a block diagram of an example process plant, process control system, or process control environment **305** in which field devices **102**, **202**, locking party devices **104**, **204**, and other devices **106**, **206** may operate, e.g., in manners such as described above with respect to FIGS. **2A**, **2B**, and **3**. The process plant **305** includes one or more process controllers that receive signals indicative of process measurements made by field devices, process this information to implement a control routine, and generate control signals that are sent over wired or wireless process control communication links or networks to other field devices to control the operation of a process in the

plant **305**. Typically, at least one field device performs a physical function (e.g., opening or closing a valve, increasing or decreasing a temperature, taking a measurement, sensing a condition, etc.) to control the operation of a process. Some types of field devices communicate with controllers by using I/O devices. Process controllers, field devices, and I/O devices may be wired or wireless, and any number and combination of wired and wireless process controllers, field devices and I/O devices may be included in the process plant environment or system **305**.

(47) For example, FIG. **4** illustrates a process controller **311** that is communicatively connected to wired field devices **315-322** via input/output (I/O) cards **326** and **328**, and that is communicatively connected to wireless field devices **340-346** via a wireless gateway **335** and a process control data highway or backbone **310**. The process control data highway **310** may include one or more wired and/or wireless communication links, and may be implemented using any desired or suitable or communication protocol such as, for example, an Ethernet protocol. In some configurations (not shown), the controller **311** may be communicatively connected to the wireless gateway **335** using one or more communications networks other than the backbone **310**, such as by using any number of other wired or wireless communication links that support one or more communication protocols, e.g., Wi-Fi or other IEEE 802.11 compliant wireless local area network protocol, mobile communication protocol (e.g., WiMAX, LTE, or other ITU-R compatible protocol), Bluetooth, HART, WirelessHART, Profibus, FOUNDATION Fieldbus, etc.

(48) The controller **311** may operate to implement a batch process or a continuous process using at least some of the field devices **315-322** and **340-346**. In an embodiment, in addition to being communicatively connected to the process control data highway **310**, the controller **311** is also communicatively connected to at least some of the field devices **315-322** and **340-346** using any desired hardware and software associated with, for example, standard 4-20 mA devices, I/O cards **326**, **328**, and/or any smart communication protocol such as the FOUNDATION Fieldbus protocol, the HART protocol, the WirelessHART protocol, etc. In FIG. **4**, the controller **311**, the field devices **315-322** and the I/O cards **326**, **328** are wired devices, and the field devices **340-346** are wireless field devices. Of course, the wired field devices **315-322** and wireless field devices **340-346** could conform to any other desired standard(s) or protocols, such as any wired or wireless protocols, including any standards or protocols developed in the future. For example, at least some of the wired field devices **315-322** and the wireless field devices **340-346** may utilize protocols supported by Advanced Physical Layer (APL) technology.

(49) The process controller **311** of FIG. **4** includes a processor **330** that implements or oversees one or more process control routines **338** (e.g., that are stored in a memory **332**). The processor **330** is configured to communicate with the field devices **315-322** and **340-346** and with other nodes communicatively connected to the controller **311**. It should be noted that any control routines or modules described herein may have parts thereof implemented or executed by different controllers or other devices if so desired. Likewise, the control routines or modules **338** described herein which are to be implemented within the process control system **305** may take any form, including software, firmware, hardware, etc. Control routines may be implemented in any desired software format, such as using object-oriented programming, ladder logic, sequential function charts, function block diagrams, or using any other software programming language or design paradigm. The control routines **338** may be stored in any desired type of memory **332**, such as random access memory (RAM), or read only memory (ROM). Likewise, the control routines **338** may be hard-coded into, for example, one or more EPROMs, EEPROMs, application specific integrated circuits (ASICs), or any other hardware or firmware elements. Thus, the controller **311** may be configured to implement a control strategy or control routine (e.g., respective business logic) in any desired manner.

(50) The controller **311** implements a control strategy using what are commonly referred to as function blocks, where each function block is an object or other part (e.g., a subroutine) of an overall control routine and operates in conjunction with other function blocks (via communications

called links) to implement process control loops within the process control system **305**. Control based function blocks typically perform one of an input function, such as that associated with a transmitter, a sensor or other process parameter measurement device, a control function, such as that associated with a control routine that performs PID, fuzzy logic, etc. control, or an output function which controls the operation of some device, such as a valve, to perform some physical function within the process control system **305**. Of course, hybrid and other types of function blocks exist. Function blocks may be stored in and executed by the controller **311**, which is typically the case when these function blocks are used for, or are associated with standard 4-20 mA devices and some types of smart field devices such as HART devices, or may be stored in and implemented by the field devices themselves, which can be the case with FOUNDATION® Fieldbus devices. The controller **311** may include one or more control routines **338** that may implement one or more control loops which are performed by executing one or more of the function blocks.

(51) The wired field devices **315-322** may be any types of devices, such as sensors, valves, transmitters, positioners, etc., while the I/O cards **326** and **328** may be any types of I/O devices conforming to any desired communication or controller protocol. In FIG. **4**, the field devices **315-318** are standard 4-20 mA devices or HART devices that communicate over analog lines or combined analog and digital lines to the I/O card **326**, while the field devices **319-322** are smart devices, such as FOUNDATION® Fieldbus field devices, that communicate over a digital bus to the I/O card **328** using a FOUNDATION® Fieldbus communications protocol. In some embodiments, though, at least some of the wired field devices **315**, **316** and **318-321** and/or at least some of the I/O cards **326**, **328** additionally or alternatively communicate with the controller **311** using the process control data highway **310** and/or by using other suitable control system protocols (e.g., Profibus, DeviceNet, Foundation Fieldbus, ControlNet, Modbus, HART, etc.).

(52) In FIG. **4**, the wireless field devices **340-346** communicate via a wireless process control communication network **370** using a wireless protocol, such as the WirelessHART protocol. Such wireless field devices **340-346** may directly communicate with one or more other devices or nodes of the wireless network **370** that are also configured to communicate wirelessly (using the wireless protocol or another wireless protocol, for example). To communicate with one or more other nodes that are not configured to communicate wirelessly, the wireless field devices **340-346** may utilize a wireless gateway **335** connected to the process control data highway **310** or to another process control communications network. The wireless gateway **335** provides access to various wireless devices **340-358** of the wireless communications network **370**. In particular, the wireless gateway **335** provides communicative coupling between the wireless devices **340-358**, the wired devices **311-328**, and/or other nodes or devices of the process control plant **305**. For example, the wireless gateway **335** may provide communicative coupling by using the process control data highway **310** and/or by using one or more other communications networks of the process plant **305**.

(53) Similar to the wired field devices **315-322**, the wireless field devices **340-346** of the wireless network **370** perform physical control functions within the process plant **305**, e.g., opening or closing valves, or taking measurements of process parameters. The wireless field devices **340-346**, however, are configured to communicate using the wireless protocol of the network **370**. As such, the wireless field devices **340-346**, the wireless gateway **335**, and other wireless nodes **352-358** of the wireless network **370** are producers and consumers of wireless communication packets.

(54) In some configurations of the process plant **305**, the wireless network **370** includes non-wireless devices. For example, in FIG. **4**, a field device **348** of FIG. **4** is a legacy 4-20 mA device and a field device **350** is a wired HART device. To communicate within the network **370**, the field devices **348** and **350** are connected to the wireless communications network **370** via a wireless adaptor **352a**, **352b**. The wireless adaptors **352a**, **352b** support a wireless protocol, such as WirelessHART, and may also support one or more other communication protocols such as Foundation® Fieldbus, PROFIBUS, DeviceNet, etc. Additionally, in some configurations, the

wireless network **370** includes one or more network access points **355a**, **355b**, which may be separate physical devices in wired communication with the wireless gateway **335** or may be provided with the wireless gateway **335** as an integral device. The wireless network **370** may also include one or more routers **358** to forward packets from one wireless device to another wireless device within the wireless communications network **370**. In FIG. **4**, the wireless devices **340-346** and **352-358** communicate with each other and with the wireless gateway **335** over wireless links **360** of the wireless communications network **370**, and/or via the process control data highway **310**. (55) In FIG. **4**, the process control system **305** includes one or more operator workstations **371** that are communicatively connected to the data highway **310**. Via the operator workstations **371**, operators may view and monitor run-time operations of the process plant **305**, as well as take any diagnostic, corrective, maintenance, and/or other actions that may be required. At least some of the operator workstations **371** may be located at various, protected areas in or near the plant **305**, and in some situations, at least some of the operator workstations **371** may be remotely located, but nonetheless in communicative connection with the plant **305**. Operator workstations **371** may be wired or wireless computing devices.

(56) The example process control system **305** is further illustrated as including a configuration application **372a** and configuration database **372b**, each of which is also communicatively connected to the data highway **310**. As discussed above, various instances of the configuration application **372a** may execute on one or more computing devices (not shown) to enable users to create or change process control modules and download these modules via the data highway **310** to the controllers **311**, as well as enable users to create or change operator interfaces via which in operator is able to view data and change data settings within process control routines. The configuration database **372b** stores the created (e.g., configured) modules and/or operator interfaces. Generally, the configuration application **372a** and configuration database **372b** are centralized and have a unitary logical appearance to the process control system **305**, although multiple instances of the configuration application **372a** may execute simultaneously within the process control system **305**, and the configuration database **372b** may be implemented across multiple physical data storage devices. Accordingly, the configuration application **372a**, configuration database **372b**, and user interfaces thereto (not shown) comprise a configuration or development system **372** for control and/or display modules. Typically, but not necessarily, the user interfaces for the configuration system **372** are different than the operator workstations **371**, as the user interfaces for the configuration system **372** are utilized by configuration and development engineers irrespective of whether or not the plant **305** is operating in real-time, whereas the operator workstations **371** are utilized by operators during real-time operations of the process plant **305** (also referred to interchangeably here as “run-time” operations of the process plant **305**).

(57) The example process control system **305** includes a data historian application **374A** and data historian database **374B**, each of which is also communicatively connected to the data highway **310**. The data historian application **374A** operates to collect some or all of the data provided across the data highway **310**, and to historize or store the data in the historian database **374B** for long term storage. Similar to the configuration application **372a** and configuration database **372b**, the data historian application **374A** and historian database **374B** are centralized and have a unitary logical appearance to the process control system **305**, although multiple instances of a data historian application **374A** may execute simultaneously within the process control system **305**, and the data historian **374B** may be implemented across multiple physical data storage devices.

(58) In some configurations, the process control system **305** includes one or more other wireless access points **374** that communicate with other devices using other wireless protocols, such as Wi-Fi or other IEEE 802.11 compliant wireless local area network protocols, mobile communication protocols such as WiMAX (Worldwide Interoperability for Microwave Access), LTE (Long Term Evolution) or other ITU-R (International Telecommunication Union Radiocommunication Sector) compatible protocols, short-wavelength radio communications such as near field communications

(NFC) and Bluetooth, or other wireless communication protocols. Typically, such wireless access points **374** allow handheld or other portable computing devices (e.g., user interface devices **375**) to communicate over a respective wireless process control communication network that is different from the wireless network **370** and that supports a different wireless protocol than the wireless network **370**. For example, a wireless or portable user interface device **375** may be a mobile workstation or diagnostic test equipment that is utilized by an operator within the process plant **305** (e.g., an instance of one of the operator workstations **371**). In some scenarios, in addition to portable computing devices, one or more process control devices (e.g., controller **311**, field devices **315-322**, or wireless devices **335, 340-358**) also communicate using the wireless protocol supported by the access points **374**.

(59) In some configurations, the process control system **305** includes one or more gateways **376, 378** to systems that are external to the immediate process control system **305**. Typically, such systems are customers or suppliers of information generated or operated on by the process control system **305**. For example, the process control plant **305** may include a gateway node **376** to communicatively connect the immediate process plant **305** with another process plant. Additionally or alternatively, the process control plant **305** may include a gateway node **378** to communicatively connect the immediate process plant **305** with an external public or private system, such as an asset management system (e.g., via which maintenance of the process plant **305** and its components is managed), a laboratory system (e.g., Laboratory Information Management System or LIMS), an operator rounds database, a materials handling system, a maintenance management system, a product inventory control system, a production scheduling system, a weather data system, a shipping and handling system, a packaging system, the Internet, another provider's process control system, or other external systems.

(60) It is noted that although FIG. **4** only illustrates a single controller **311** with a finite number of field devices **315-322** and **340-346**, wireless gateways **335**, wireless adaptors **352**, access points **355**, routers **358**, and wireless process control communications networks **370** included in the example process plant **305**, this is only an illustrative and non-limiting embodiment. Any number of controllers **311** may be included in the process control plant or system **305**, and any of the controllers **311** may communicate with any number of wired or wireless devices and networks **315-322, 340-346, 335, 352, 355, 358** and **370** to control a process in the plant **305**.

(61) Moreover, one or more maintenance devices **380**, which may be field device maintenance tools, multi-meters, portable loop power supplies, field device configuration tools, etc., may be intermittently communicatively connected to one or more of the field devices **315-322** and **340-346** and/or to one or more of the buses or communication lines to which the field devices **315-322** and **340-346** are connected (e.g., a HART loop, a Fieldbus segment, etc.), with such connections being illustrated with dotted lines in FIG. **4**. Such network connections may include the hardwired lines connecting one or more of the field devices **315-322** to the I/O cards **326** and **328**, for example. Alternatively, the maintenance devices **380** may be directly communicatively connected to ones of the field devices **315-322** and **340-346** (e.g., via communication terminals present on the field devices **315-322** and **340-346**). In some cases, the maintenance devices **380** may provide power to the field devices **315-322** and **340-346** or to a wire loop to which it the field devices **315-322** and **340-346** are connected. Moreover, the maintenance devices **380** may enable a user to communicate with, configure, perform maintenance activities on, and/or diagnose one or more of the field devices **315-322** and **340-346** when these field devices are installed in the plant. In still other cases, the maintenance devices **380** may include wireless interfaces that may be used to connect wirelessly to one or more of the field devices **315-322** and **340-346**, such as a Bluetooth interface, a Wi-Fi interface, or a wireless process control protocol interface or connection, such as those that use the WirelessHART protocol. The maintenance devices **380** described herein are generally described for configuring, supporting, and maintaining field devices and are thus shown as field device communicators which may be used to, for example, support process measurement devices,

such as pressure, temperature, level, flow analytical sensor, flow meters, valve positioners, etc. However, the maintenance devices **380** could be used to support, connect to, maintain, communicate with, or otherwise be used with other types of devices including, for example, rotating equipment, vibration detection and analysis equipment, power generating equipment, switches, motors, pumps, compressors, drives, mechanical vessels, such as tanks, pipes, etc., electrical power distribution devices, switch gear, motor control centers any other stand-alone equipment (e.g., equipment not communicatively connected to a process controller, for example), or any other types of industrial equipment. In these cases, the maintenance devices **380** could have various different types of communication and electrical generation and detection hardware (e.g., voltage, current, impedance, etc. generation and detection equipment) to perform maintenance on, configuration of, and/or communication with these other types of industrial equipment. Further, although not shown in FIG. **4**, in embodiments the maintenance devices **380** may communicatively connect to an asset management system via which maintenance activities of devices and equipment of the process plant **305** are scheduled, recorded, and otherwise managed.

(62) Further, it is noted that the process plant or control system **305** of FIG. **4** includes a field environment **302** (e.g., “the process plant floor **302**”) and a back-end environment **304** which are communicatively connected by the data highway **310**. As shown in FIG. **4**, the field environment **302** includes physical components (e.g., process control devices, networks, network elements, etc.) that are disposed, installed, and interconnected therein to operate to control the process during run-time. For example, the controller **311**, the I/O cards **326**, **328**, the field devices **315-322**, and other devices and network components **340-346**, **335**, **352**, **355**, **358** and **370** are located, disposed, or otherwise included in the field environment **302** of the process plant **305**. Generally speaking, in the field environment **302** of the process plant **305**, raw materials are received and processed using the physical components disposed therein to generate one or more products.

(63) The back-end environment **304** of the process plant **305** includes various components such as computing devices, operator workstations, databases or databanks, etc. that are shielded and/or protected from the harsh conditions and materials of the field environment **302**. Referring to FIG. **4**, the back-end environment **304** includes, for example, the operator workstations **371**, the configuration or development systems **372** for control modules and other executable modules, data historian systems **373**, and/or other centralized administrative systems, computing devices, and/or functionality that support the run-time operations of the process plant **305**. In some examples, one or more maintenance devices **380** as discussed above may be part of the back-end environment **304**. For instance, the one or more maintenance devices **380** may communicate with the field devices **315-322** and **340-346** from the back-end environment **304** via the communication backbone **310**. Moreover, in some configurations, various computing devices, databases, and other components and equipment included in the back-end environment **304** of the process plant **305** may be physically located at different physical locations, some of which may be local to the process plant **305**, and some of which may be remote.

(64) With regard to digital safety locking and unlocking, in embodiments, the field devices **102**, **202** discussed above may be any of the field devices **315-322** and **340-346**. Additionally or alternatively, the locking party devices/applications **104**, **204** may be one of the maintenance devices **380**, a maintenance application executing on a maintenance device **380**, a process controller **311**, a safety controller (not shown), an operator workstation **371** or application executing thereon, a remote operator interface or device **375**, a configuration application **372a**, or other device and/or application disposed in the field environment **302** or in the back-end environment **304** of the plant **305**. Still additionally or alternatively, the other devices/applications **106**, **206** may be one of the maintenance devices **380**, a maintenance application executing on a maintenance device **380**, a process controller **311**, a safety controller (not shown), an operator workstation **371** or application executing thereon, a remote operator interface **375**, a configuration application **372a**, or other device and/or application disposed in the field environment **302** or in the

back-end environment **304** of the plant **305**.

(65) FIG. 5 depicts a flow diagram of an example method **400** of managing a digital safety lock at a field device of an industrial process plant. The method **400** may be performed, for example, by the field device **102** of FIGS. 2A and 2B, by the field device **202** of FIG. 3, and/or by any device or piece of equipment having a processor and a memory and disposed in a field environment of a process plant, such as the field environment **302** of the example process plant **300** of FIG. 4. Of course, the method **400** may be performed by other devices and equipment, if desired. In embodiments, the method **400** may include additional or alternate actions. For ease of discussion, and not for limitation purposes, the method **400** is discussed with simultaneous reference to FIGS. 2A, 2B, 3, and 4, and with respect to a locked field device which is secured by an activated digital safety lock.

(66) At block **402**, a field device **102**, **202** that is in a locked state or mode (e.g., with respect to digital safety locks) and that has an activated digital safety lock may receive a request originating from a maintenance device **106**, **206** to perform a maintenance activity associated with the field device **102**, **202**. Generally speaking, the field device is operable, during run-time of a process control system of the industrial process plant to perform physical actions or functions responsive to control signals to thereby control an industrial process, and the locked mode of the field device is indicative of the field device being functionally unresponsive to commands or instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device. The field device **102**, **202** may receive the request to access and/or control the field device via one or more wireless links and/or networks, and/or via one or more wired links and/or networks, e.g., network(s) **208**.

(67) At block **404**, because the field device **102**, **202** is in the locked state or mode, the field device **102**, **202** may send an indication of an identification of the party that activated the digital safety lock at the field device **102**, **202** to the maintenance device **106**, **206**. For example, the (un)locking application **220** executing at the field device **202** may retrieve the identification of the locking party **215b** stored in its memories **212** and cause the identification of the locking party **215b** to be transmitted to the maintenance device **206**. In some embodiments, the (un)locking application **220** may retrieve contact information for the locking party, e.g., from its memories **212** and/or from the locking parties/digital safety lock keys database **218**, and may provide the contact information to the maintenance device **206**.

(68) In the example scenario corresponding to the method **400**, the locking party **215b** agrees to unlock the field device **102**, **202**. As such, at block **406**, the field device **102** may receive, e.g., responsive to the sent indication of the locking party, an indication of a digital safety lock key. In some situations, the field device **102**, **202** may receive the indication of the digital safety lock key from the maintenance device **106**, **206**. In some situations, the field device **102**, **202** may receive the indication of the digital safety lock key from a device or application associated with the locking party **215b** (e.g., the locking party device **104**, **204**), from a host application which administers authorized locking party/digital safety lock keys, etc.

(69) At block **408**, the field device **102**, **202** may deactivate the digital safety lock when the received digital safety lock key is in accordance with (e.g., matches) the actual digital safety lock key corresponding to the locking party. For example, the (un)locking application **220** at the field device **202** may compare the received digital safety lock key with a stored digital safety lock key **215c** corresponding to the locking party **215b** which was previously stored in its memories **212**.

(70) When the received digital safety lock key and the stored digital safety lock key **215c** are in accordance (e.g., when the two keys match, to an exact or to a certain degree), and if no other digital safety locks remain activated at the field device **202**, in an example scenario the (un)locking application **220** may cause the field device **202** to transition into an unlocked state or mode, and may update its (un)locking status **215a** accordingly. That is, when the field device **202** transitions

into the unlocked state or mode, a device status associated with the field device **202** may include an indication that the field device **202** is in the unlocked state or mode. Further, the (un)locking application **220** may set both the locking party **215b** and the locking party digital safety lock key **215c** to NULL (e.g., may remove or clear the indications of the locking party **215b** and the indication of the digital safety lock key **215c** of the locking party **215b**).

(71) In another example scenario, when the received digital safety lock key and the stored digital safety lock key **215c** are in accordance, and if no other digital safety locks remain activated at the field device **202**, the (un)locking application **220** may cause the field device **202** to transition into an override state or mode, and may update its (un)locking status **215a** accordingly. Further, the (un)locking application **220** may set the locking party **215b** to indicate the maintenance device **106**, **206**, and the (un)locking application **220** may set the locking party digital safety lock key **215c** to indicate the digital safety lock key of the maintenance device **106**, **206**.

(72) In some embodiments (not shown), the method **400** may further include the field device **102**, **202** receiving, while in the override state with respect to digital safety locks, a maintenance instruction from the maintenance device **106**, **206**. As the field device **102**, **202** is in the override state, the field device **102**, **202** may responsively operate in accordance with the received maintenance instruction.

(73) FIG. **6** depicts a flow diagram of an example method **430** at a requesting device associated with an industrial process plant. The method **420** may be performed, for example, by the device **106** of FIGS. **2A** and **2B**, by the device **206** of FIG. **3**, and/or by any device or piece of equipment having a processor and a memory and disposed in a field environment of a process plant, such as the example process plant **300** of FIG. **4**. Of course, the method **430** may be performed by other devices and equipment, if desired. In embodiments, the method **430** may include additional or alternate actions. For ease of discussion, and not for limitation purposes, the method **430** is discussed with simultaneous reference to FIGS. **2A**, **2B**, **3**, and **4**, and with respect to a locked field device which is secured by an activated digital safety lock.

(74) At block **432**, the method **430** includes sending, by the requesting device, a request to control a field device of the industrial process plant. The requesting device may be, for example, a process control system device included in a process control system of the industrial process plant (e.g., on which one or more control applications execute), or the requesting device may be a maintenance device (e.g., on which one or more maintenance applications execute). The field device is in a locked mode or state, and is secured by an activated digital safety lock. Generally speaking, the field device is functionally operable, during run-time of a process control system of the industrial process plant, to perform physical actions responsive to control signals to thereby control an industrial process, and the locked mode of the field device is indicative of the field device being functionally unresponsive to commands or instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device.

(75) At block **435**, the method **430** includes receiving, at the requesting device and responsive to the sent control request, an indication that the field device is in the locked mode, such as an indication of the locking party. For example, the field device may access its (un)locking state to determine that the field device is in the locked state, and/or the field device may access the fields or its digital safety lock to obtain the indication of the locking party that activated the digital safety lock. The indication of the locking party received by the requesting device may include, for example, a name or other identification of the locking party, a user corresponding to the locking party, contact information associated with the user, or references thereto (e.g., if such information is stored in another data storage area). Moreover, in some examples, multiple parties may have activated respective digital safety locks at the field device, so that multiple digital safety locks are securing the field device. In such cases, the requesting device may receive indications of the identifications of all locking parties that have activated respective digital safety locks at the field

device. A locking party may be, for example, a maintenance device, a maintenance application executing on a maintenance device, a process control system device (e.g., a device included in the process control system), or a control system application executing on a process control system device, to name a few.

(76) At a block **438**, the method **430** includes causing, by the requesting device, a digital safety lock key to be transmitted or sent to the field device. For example, upon receiving the indication of the locking party (block **435**), the requesting device may display the indication of the identification of the locking party or locking parties (and optionally, of corresponding contact information) via a local or remote user interface associated with the requesting device. A user may contact the locking party/parties to obtain corresponding digital safety lock key/keys, which the user may enter via the user interface. In another example, upon receiving the indication of the locking party (block **435**), the requesting device may transmit, to a device associated with the locking party, a request for the appropriate digital safety lock key, which the device associated with the locking party may electronically provide to the requesting device (e.g., after receiving approval from the locking party). In yet another example, upon receiving the indication of the locking party (block **435**), the requesting device may utilize a host application executing on another device or server, where the host application stores or otherwise is authorized to access a database storing associations of locking parties and the locking parties' respective digital safety lock keys to obtain the digital safety lock key corresponding to the locking party. In these examples, causing the digital safety lock key to be transmitted to the field device (block **438**) may include the requesting device transmitting the obtained digital safety lock key to the field device.

(77) In other examples, upon receiving the indication of the locking party (block **435**), the requesting device may transmit, to a device associated with the locking party, a request to unlock the digital safety lock at the field device and/or a request for the appropriate digital safety lock key. In these examples, causing the digital safety lock key to be transmitted to the field device (block **438**) may include the device associated with the locking party directly transmitting the digital safety lock key to the field device.

(78) At a block **440**, the method **440** includes obtaining, by the requesting device, control of the field device based on the transmitted digital safety lock key corresponding to the locking party. For example, when the field device determines that the digital safety lock key which was transmitted to the field device (block **438**) is in accordance with or otherwise matches a stored digital safety lock key corresponding to the locking party, the field device may transition into an (un)locking state which permits the requesting device to obtain control of the field device. For example, the field device may transition into an override state (e.g., if the requesting device is a maintenance device and overrides are enabled), or the field device may transition into an unlocked state (e.g., when the field device does not have any more activated digital safety locks). Upon completing the transition, the field device may notify the requesting device of the completed transition so that the requesting device may obtain control of the field device, in embodiments.

(79) FIG. 7 depicts a flow diagram of an example method **450** of managing a digital safety lock. The method **450** may be performed, for example, by any computing device or piece of equipment that has a processor and a memory, is disposed within the field environment **302** of an industrial process plant **305**, and is subject to digital safety (un)locking, such as the field device **102** of FIGS. 2A and 2B, and/or the field device **202** of FIG. 3. Of course, the method **450** may be performed by other devices and equipment, if desired. In embodiments, the method **450** may include additional or alternate actions. For ease of discussion, and not for limitation purposes, the method **450** is discussed with simultaneous reference to FIGS. 2A, 2B, 3, and 4, and with respect to a locked device which is secured by an activated digital safety lock.

(80) At block **452**, a first device **102**, **202** that is in a locked state or mode (e.g., with respect to digital safety locks) and that has an activated digital safety lock may receive a request originating from a second device **106**, **206** to access or control the first device **102**, **202**. Generally speaking,

the locked mode of the first device is indicative of the first device being functionally unresponsive to commands or instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the first device. The first device **102, 202** may receive the request to access and/or control the first device via one or more wireless links and/or networks, and/or via one or more wired links and/or networks, e.g., network(s) **208**.

(81) At block **454**, because the first device **102, 202** is in the locked state or mode, the first device **102, 202** may send, to the second device **106, 206**, an indication of an identification of the party that activated the digital safety lock at the first device **102**. For example, the (un)locking application **220** executing at the first device **202** may retrieve the identification of the locking party **215b** stored in its memories **212** and cause the identification of the locking party **215b** to be transmitted to the second device **206**. In some embodiments, the (un)locking application **220** may retrieve contact information for the locking party, e.g., from its memories **212** and/or from the locking parties/digital safety lock keys database **218**, and may provide the contact information to the second device **206**.

(82) In the example scenario corresponding to the method **450**, the locking party **215b** agrees to unlock the first device **102, 202**. As such, at block **456**, the first device **102** may receive, e.g., responsive to the sent indication of the locking party, an indication of a digital safety lock key. In some situations, the first device **102, 202** may receive the indication of the digital safety lock key from the second device **106, 206**. In some situations, the first device **102, 202** may receive the indication of the digital safety lock key from a device or application associated with the locking party **215b** (e.g., the locking party device **104, 204**), from a host application which administers authorized locking party/digital safety lock keys, etc.

(83) At block **458**, the first device **102, 202** may deactivate the digital safety lock when the received digital safety lock key is in accordance with (e.g., matches exactly, or to a certain degree) the actual digital safety lock key corresponding to the locking party. For example, the (un)locking application **220** at the first device **202** may compare the received digital safety lock key with a stored digital safety lock key **215c** corresponding to the locking party **215b** which was previously stored in its memories **212**.

(84) When the received digital safety lock key and the stored digital safety lock key **215c** are in accordance (e.g., match, to an exact or to a certain degree), and if no other digital safety locks remain activated at the first device **202**, in an example scenario the (un)locking application **220** may cause the first device **202** to transition into an unlocked state or mode, and may update its (un)locking status **215a** accordingly. That is, when the field device **202** transitions into the locked state or mode, a device status associated with the field device **202** may include an indication that the field device **202** is in the locked state or mode. Further, the (un)locking application **220** may set both the locking party **215b** and the locking party digital safety lock key **215c** to NULL (e.g., may remove or clear the indications of the locking party **215b** and the indication of the digital safety lock key **215c** of the locking party **215b**).

(85) In another example scenario, when the received digital safety lock key and the stored digital safety lock key **215c** are in accordance, and if no other digital safety locks remain activated at the first device **202**, the (un)locking application **220** may cause the first device **202** to transition into an override state or mode, and may update its (un)locking status **215a** accordingly. Further, the (un)locking application **220** may set the locking party **215b** to indicate the second device **106, 206** and may set the locking party digital safety lock key **215c** to indicate the digital safety lock key of the second device **106, 206**.

(86) In some embodiments (not shown), the method **450** may further include the first device **102, 202** receiving, while in the override state with respect to digital safety locks, an instruction from the second device **106, 206**. As the first device **102, 202** is in the override state, the first device **102, 202** may responsively operate in accordance with the received instruction from the second device

(87) When implemented in software, any of the applications, services, and engines described herein may be stored in any tangible, non-transitory computer readable memory such as on a magnetic disk, a laser disk, solid state memory device, molecular memory storage device, or other storage medium, in a RAM or ROM of a computer or processor, etc. Although the example systems disclosed herein are disclosed as including, among other components, software and/or firmware executed on hardware, it should be noted that such systems are merely illustrative and should not be considered as limiting. For example, it is contemplated that any or all of these hardware, software, and firmware components could be embodied exclusively in hardware, exclusively in software, or in any combination of hardware and software. Accordingly, while the example systems described herein are described as being implemented in software executed on a processor of one or more computer devices, persons of ordinary skill in the art will readily appreciate that the examples provided are not the only way to implement such systems.

(88) Thus, while the present invention has been described with reference to specific examples, which are intended to be illustrative only and not to be limiting of the invention, it will be apparent to those of ordinary skill in the art that changes, additions or deletions may be made to the disclosed embodiments without departing from the spirit and scope of the invention. Further, although the forgoing text sets forth a detailed description of numerous different embodiments, it should be understood that the scope of the patent is defined by the words of the claims set forth at the end of this patent and their equivalents. The detailed description is to be construed as exemplary only and does not describe every possible embodiment because describing every possible embodiment would be impractical, if not impossible. Numerous alternative embodiments could be implemented, using either current technology or technology developed after the filing date of this patent, which would still fall within the scope of the claims and all equivalents thereof.

Claims

1. A method, comprising: receiving, by a first device in a locked mode and having a digital safety lock that is activated without using a physical lock, a request of a second device to access or control the first device, the locked mode indicative of the first device being functionally unresponsive to instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the first device; sending, by the first device to the second device, an indication of a locking party included in the one or more locking parties; responsive to the sent indication of the locking party, receiving, by the first device, an indication of a digital safety lock key; and deactivating, by the first device, a digital safety lock activated by the locking party at the first device when the received digital safety lock key corresponds to an actual digital safety lock key corresponding to the locking party.
2. The method of claim 1, further comprising: receiving, at the first device, a locking instruction generated by the locking party; and activating, by the first device, the digital safety lock responsive to receiving the locking instruction, including: storing the indication of the locking party and an indication of the actual digital safety lock key corresponding to the locking party; and storing an indication that the first device is in the locked mode.
3. The method of claim 2, wherein deactivating the digital safety lock of the first device comprises removing the stored indication of the locking party and removing the stored indication of the actual digital safety lock key corresponding to the locking party.
4. The method of claim 2, wherein activating, by the first device, the digital safety lock includes automatically generating, by the first device, the actual digital safety lock key corresponding to the locking party.
5. The method of claim 2, further comprising receiving the indication of the actual digital safety

lock key in conjunction with receiving the locking instruction.

6. The method of claim 1, wherein deactivating the digital safety lock of the first device includes, when the first device is not subject to any other activated digital safety lock, transitioning the first device from the locked mode into another mode in which the second device is permitted to access or control the first device.

7. The method of claim 6, wherein: overrides are enabled at the first device; and transitioning the first device from the locked mode into the another mode comprises transitioning the first device from the locked mode into an override mode, thereby causing the first device to be functionally responsive to instructions issued by the second device and functionally unresponsive to instructions issued by devices other than the second device.

8. The method of claim 7, wherein transitioning the first device from the locked mode into the override mode includes activating, by the first device, the digital safety lock including: storing an indication of the second device and an indication of a third digital safety lock key corresponding to the second device; and storing an indication that the first device is in the override mode.

9. The method of claim 6, wherein overrides are disabled at the first device, and transitioning the first device from the locked mode into the another mode comprises transitioning the first device from the locked mode into an unlocked mode, thereby causing the first device to be functionally responsive to instructions issued by the second device and by other devices.

10. The method of claim 9, wherein transitioning the first device from the locked mode into the unlocked mode includes clearing, by the first device, a stored indication of any locking party and a stored indication of a digital safety lock key corresponding to the any locking party.

11. The method of claim 1, further comprising, responsive to the received indication of the digital safety lock key, comparing the received indication of the digital safety lock key to an indication of the actual digital safety lock key corresponding to the locking party, the indication of the actual digital safety lock key stored at the first device.

12. The method of claim 1, wherein: the indication of the locking party is a sent indication of the locking party; the method further comprises receiving an indication of the locking party in conjunction with receiving the indication of the digital safety lock key and comparing the received indication of the locking party with an indication of the locking party stored at the first device; and deactivating the digital safety lock of the first device when both the received digital safety lock key corresponds to the actual digital safety lock key and the received indication of the locking party corresponds to the stored indication of the locking party.

13. The method of claim 1, wherein sending the indication of the locking party includes sending one or more of: an identifier of the locking party, a name of a user associated with the locking party, or an indication of contact information of the user.

14. The method of claim 1, wherein sending the indication of the locking party includes sending an indication of a user, a group of users, a device, or an application executing on a device utilized by the locking party.

15. The method of claim 1, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from the second device.

16. The method of claim 1, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from a device utilized by the locking party.

17. The method of claim 1, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from a host application, the host application having access to stored association of a plurality of locking parties and respective digital safety lock keys of the plurality of locking parties.

18. The method of claim 1, wherein the locking party is an owner of the first device, and wherein other parties are prohibited from obtaining ownership of the first device while the first device is in the locked mode.

19. The method of claim 1, wherein a device status associated with the first device includes an

indication that the first device is in the locked mode.

20. The method of claim 1, further comprising recording each instance of activating and deactivating the digital safety lock in a log file.

21. The method of claim 20, wherein recording each instance of activating and deactivating the digital safety lock in the log file includes recording the respective locking parties associated with each instance of activating and deactivating the digital safety lock in the log file.

22. The method of claim 20, further comprising uploading the log file to a host computing device.

23. A field device, comprising: a field device input; a field device output; a processor coupled between the field device input and the field device output, the processor programmed to: receive, when the field device is in a locked mode and has a digital safety lock that is activated without using a physical lock, a request of a second device to access or control the field device, the locked mode being indicative of the field device being functionally unresponsive to instructions issued by devices other than devices that provide indications of respective digital safety lock keys of one or more locking parties that activated one or more digital safety locks at the field device; send, via the field device output to the second device, an indication of a locking party included in the one or more locking parties; receive via the field device input, in response to the sent indication of the locking party, an indication of a digital safety lock key; and deactivate a digital safety lock activated by the locking party at the field device when the received digital safety lock key corresponds to an actual digital safety lock key corresponding to the locking party.

24. The field device of claim 23, wherein the processor: receives, at the field device, a locking instruction generated by the locking party; and activates, at the field device, the digital safety lock responsive to receiving the locking instruction, including: storing the indication of the locking party and an indication of the actual digital safety lock key corresponding to the locking party; and storing an indication that the field device is in the locked mode.

25. The field device of claim 24, wherein deactivating the digital safety lock of the field device comprises removing the stored indication of the locking party and removing the stored indication of the actual digital safety lock key corresponding to the locking party.

26. The field device of claim 24, wherein activating the digital safety lock includes automatically generating, at the field device, the actual digital safety lock key corresponding to the locking party.

27. The field device of claim 24, further comprising receiving the indication of the actual digital safety lock key in conjunction with receiving the locking instruction.

28. The field device of claim 23, wherein deactivating the digital safety lock of the field device includes, when the field device is not subject to any other activated digital safety lock, transitioning the field device from the locked mode into another mode in which the second device is permitted to access or control the field device.

29. The field device of claim 23, wherein the processor, responsive to the received indication of the digital safety lock key, compares the received indication of the digital safety lock key to an indication of the actual digital safety lock key corresponding to the locking party, the indication of the actual digital safety lock key stored in a memory of the field device.

30. The field device of claim 23, wherein: the indication of the locking party is a sent indication of the locking party; and the processor further receives an indication of the locking party in conjunction with receiving the indication of the digital safety lock key and compares the received indication of the locking party with an indication of the locking party stored at the field device and deactivates the digital safety lock of the field device when both the received digital safety lock key corresponds to the actual digital safety lock key and the received indication of the locking party corresponds to the stored indication of the locking party.

31. The field device of claim 23, wherein sending the indication of the locking party includes sending one or more of: an identifier of the locking party, a name of a user associated with the locking party, or an indication of contact information of the user.

32. The field device of claim 23, wherein sending the indication of the locking party includes

sending an indication of a user, a group of users, a device, or an application executing on a device utilized by the locking party.

33. The field device of claim 23, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from the second device.

34. The field device of claim 23, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from a device utilized by the locking party.

35. The field device of claim 23, wherein receiving the indication of the digital safety lock key includes receiving the indication of the digital safety lock key from a host application, the host application having access to stored association of a plurality of locking parties and respective digital safety lock keys of the plurality of locking parties.

36. The field device of claim 23, wherein the locking party is an owner of the field device, and wherein the processor prohibits other parties from obtaining ownership of the field device while the field device is in the locked mode.

37. The field device of claim 23, wherein a device status associated with the field device includes an indication that the field device is in the locked mode.

38. The field device of claim 23, wherein the processor further records each instance of activating and deactivating the digital safety lock in a log file.

39. The field device of claim 38, wherein recording each instance of activating and deactivating the digital safety lock in the log file includes recording the respective locking parties associated with each instance of activating and deactivating the digital safety lock in the log file.

40. The field device of claim 38, wherein the processor further uploads the log file to a host computing device via the field device output.
