



US 20250264002A1

(19) **United States**

(12) **Patent Application Publication**
Holliday et al.

(10) **Pub. No.: US 2025/0264002 A1**

(43) **Pub. Date: Aug. 21, 2025**

(54) **ELECTRICAL ACTUATION OF A VALVE IN A WELLHEAD ASSEMBLY**

(60) Provisional application No. 62/927,287, filed on Oct. 29, 2019.

(71) Applicant: **Innovex International, Inc.,**
HOUSTON, TX (US)

Publication Classification

(72) Inventors: **David G. Holliday**, Spring, TX (US);
John Mossop, Houston, TX (US);
David Scantlebury, Richmond, TX (US);
Matthew Crotwell, Houston, TX (US);
Daniel J. McLaughlin, Katy, TX (US);
Christopher D. Bartlett, Spring, TX (US);
Gregory K. Norwood, Boerne, TX (US)

(51) **Int. Cl.**
E21B 34/04 (2006.01)
E21B 33/035 (2006.01)
E21B 33/04 (2006.01)
(52) **U.S. Cl.**
CPC **E21B 34/04** (2013.01); **E21B 33/035**
(2013.01); **E21B 33/04** (2013.01)

(21) Appl. No.: **19/198,191**

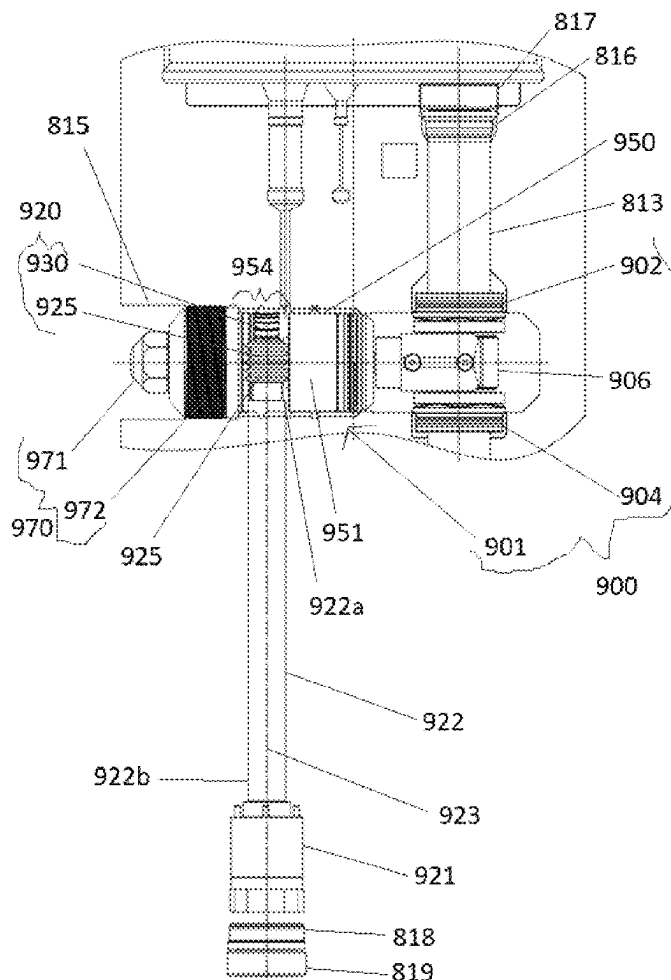
(22) Filed: **May 5, 2025**

Related U.S. Application Data

(63) Continuation of application No. 18/103,639, filed on Jan. 31, 2023, now Pat. No. 12,291,939, which is a continuation-in-part of application No. 17/083,041, filed on Oct. 28, 2020, now Pat. No. 12,181,065.

(57) **ABSTRACT**

A system includes a tubing hanger configured to be positioned in a wellhead assembly, the tubing hanger configured to support a tubing string, the tubing hanger including: a bore extending at least partially through the tubing hanger; and a valve disposed along the bore of the tubing hanger, wherein the valve is configured to control the flow of a fluid medium through the bore, and wherein the valve includes: an electrical actuator, wherein the electrical actuator is disposed at least partially within the tubing hanger, and wherein the electrical actuator is configured to selectively open or close the valve in response to one or more electrical signals.



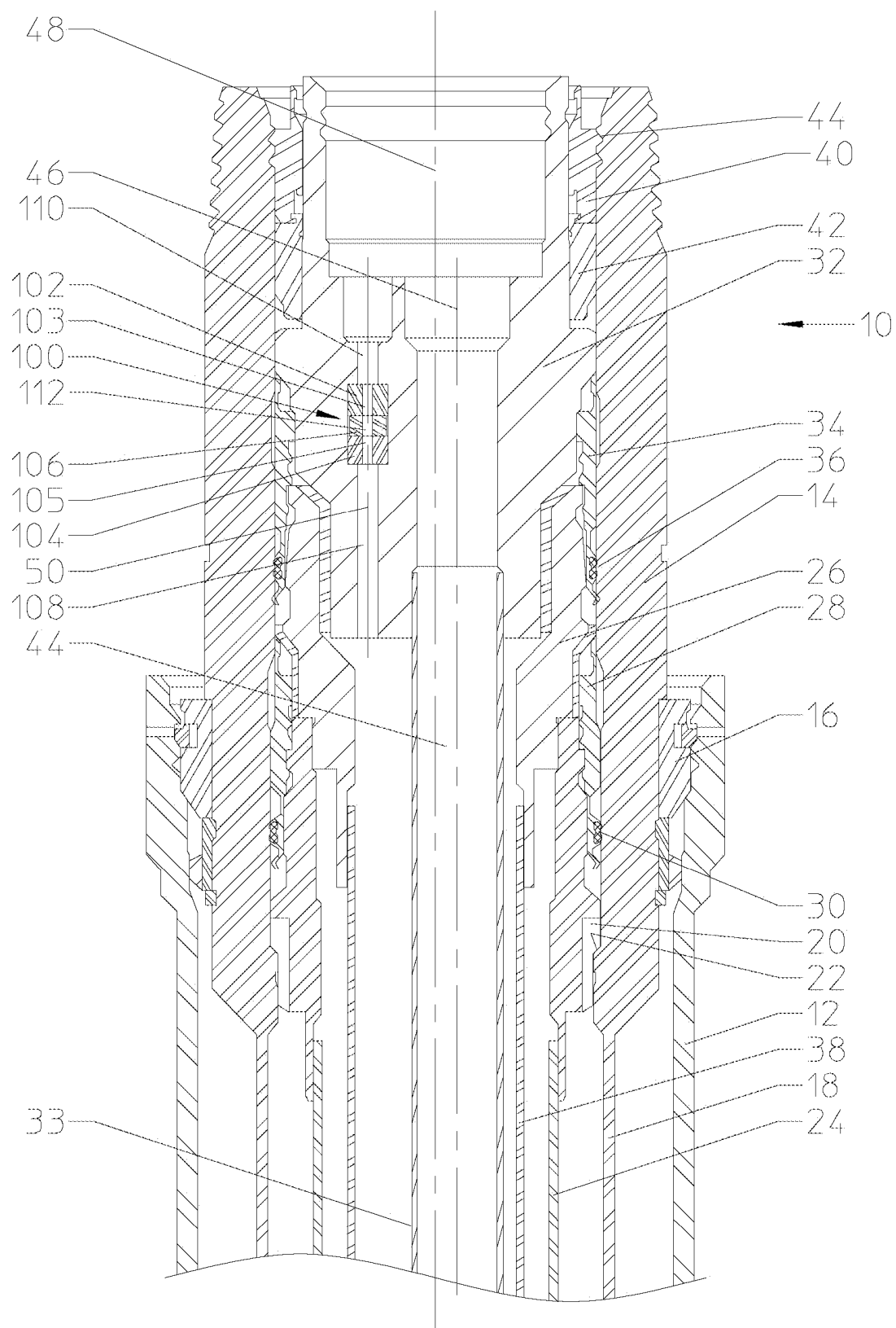


FIGURE 1

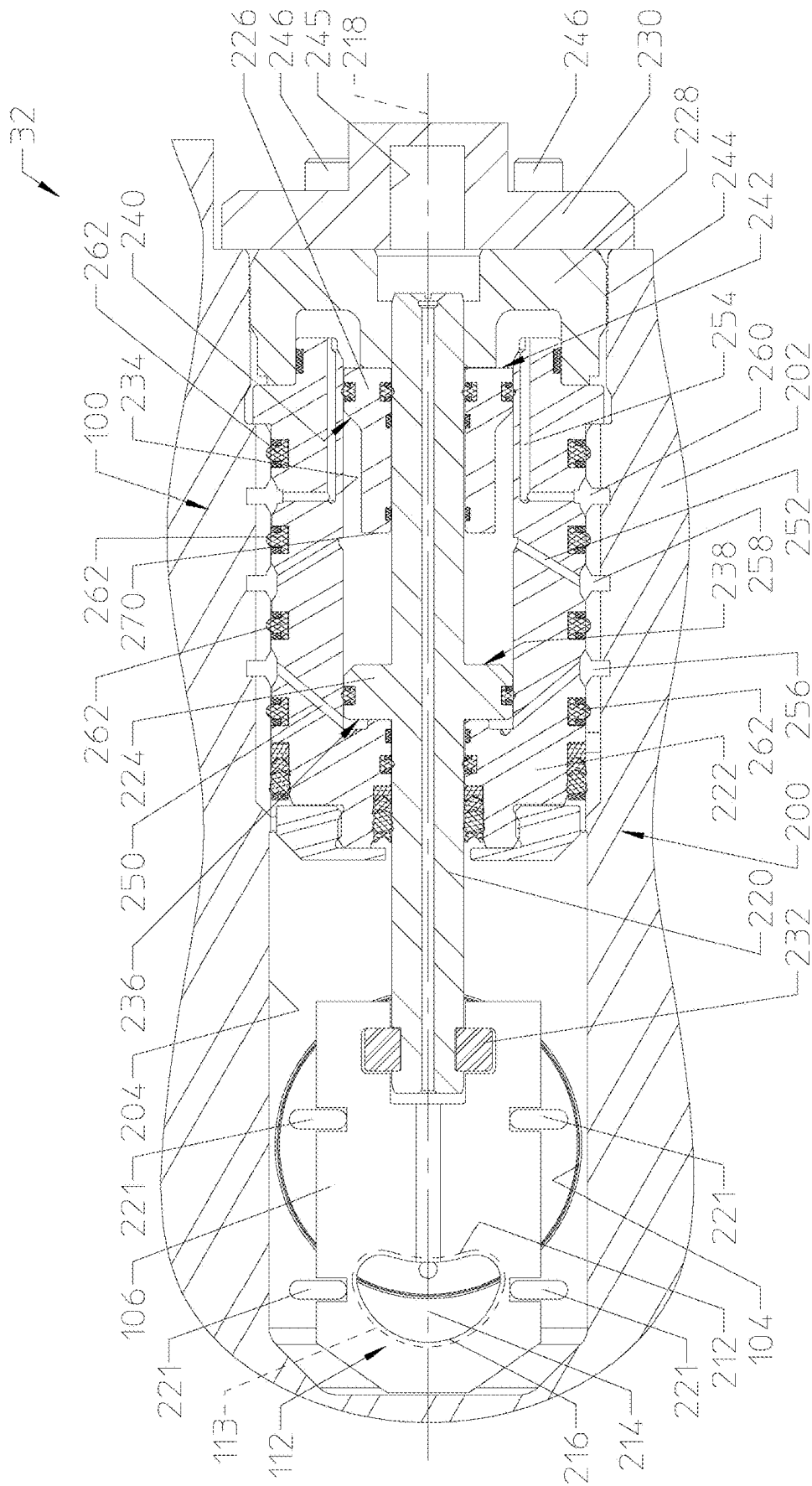


FIGURE 2

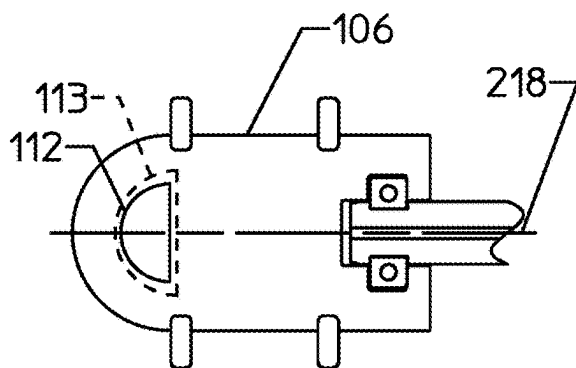


FIGURE 3A

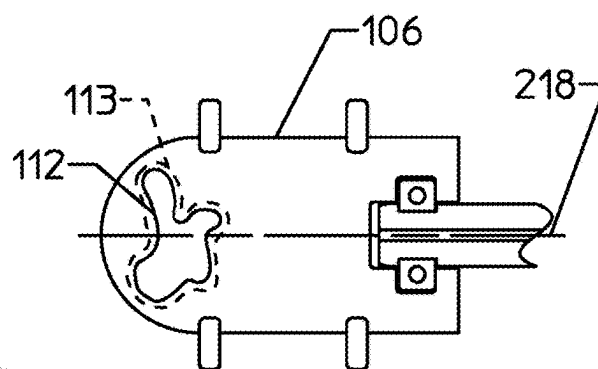


FIGURE 3B

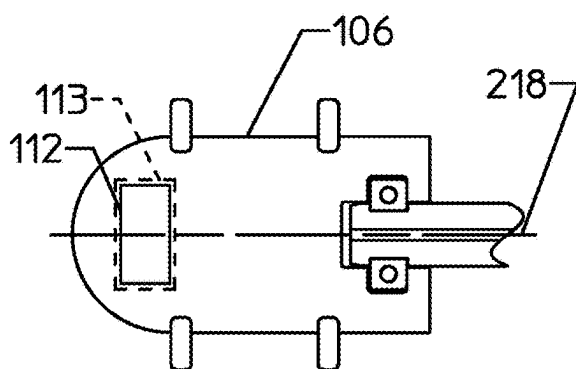


FIGURE 3C

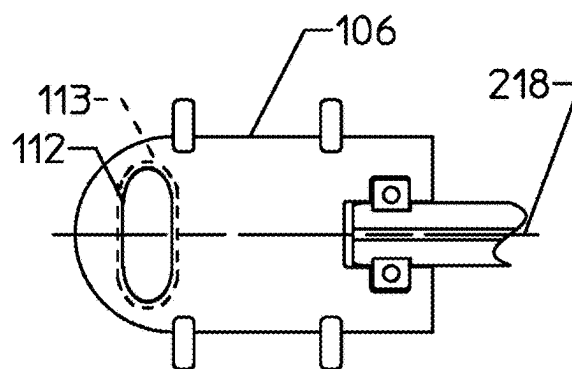


FIGURE 3D

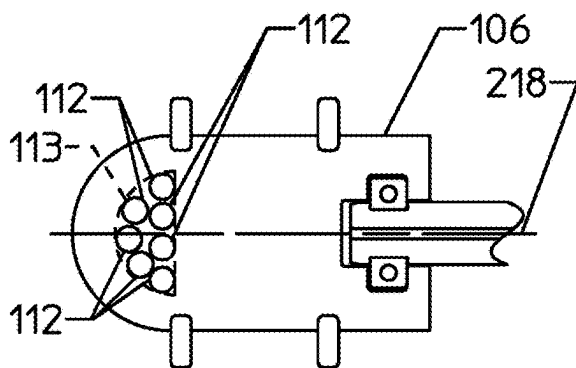
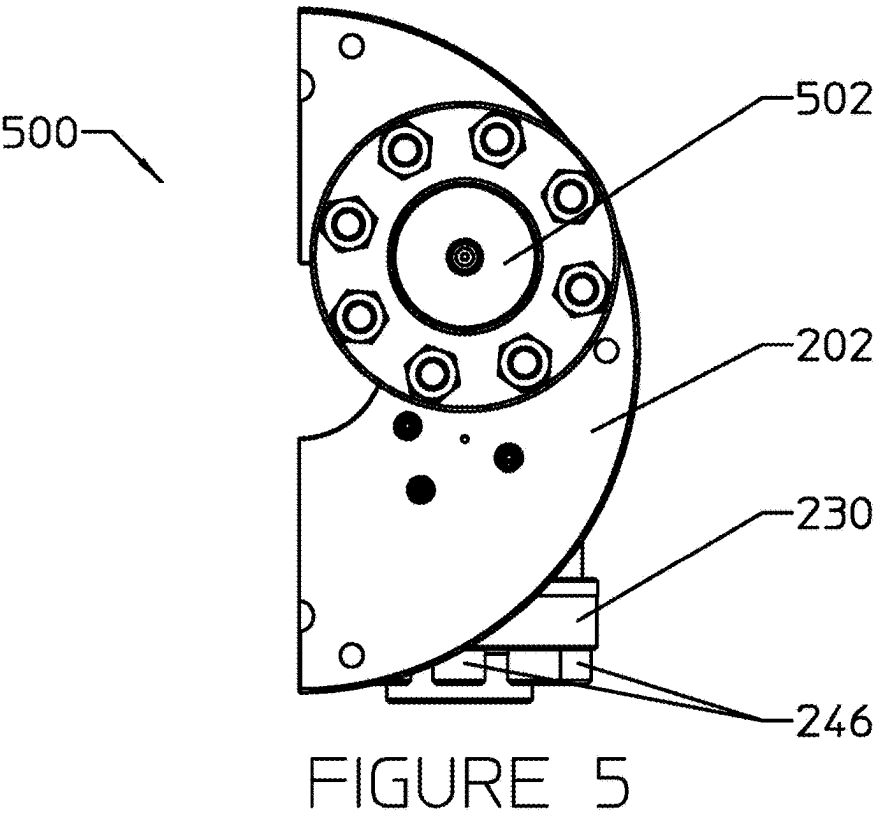
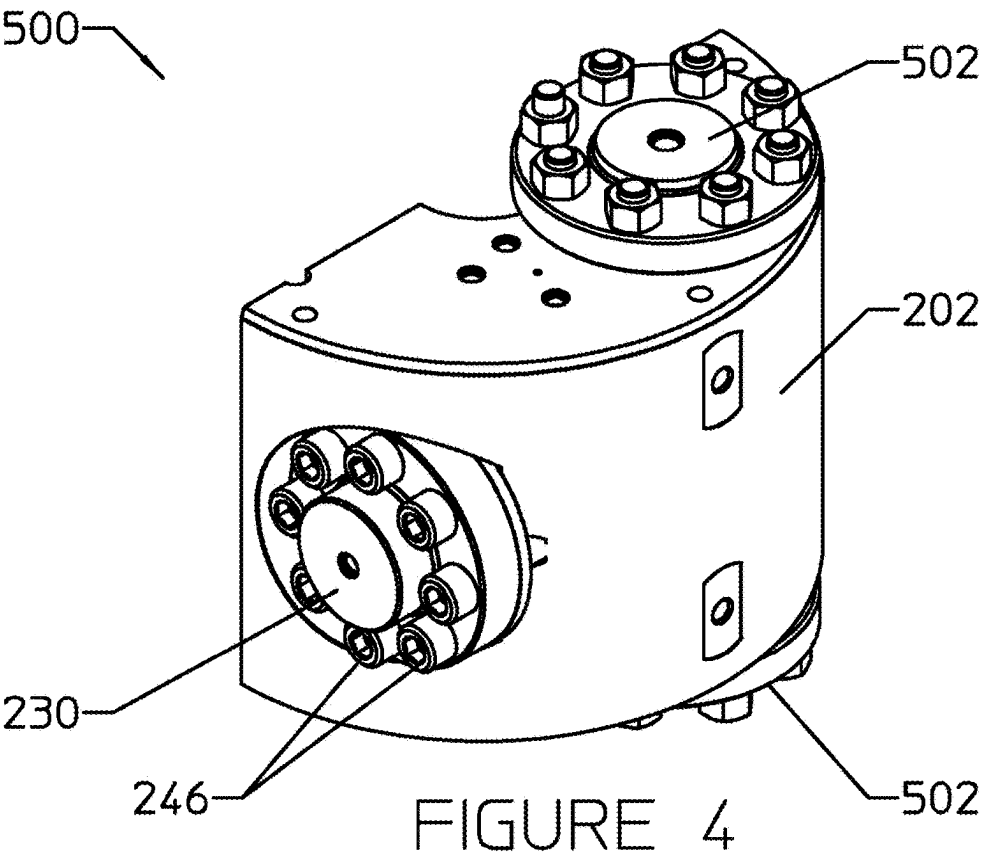


FIGURE 3E



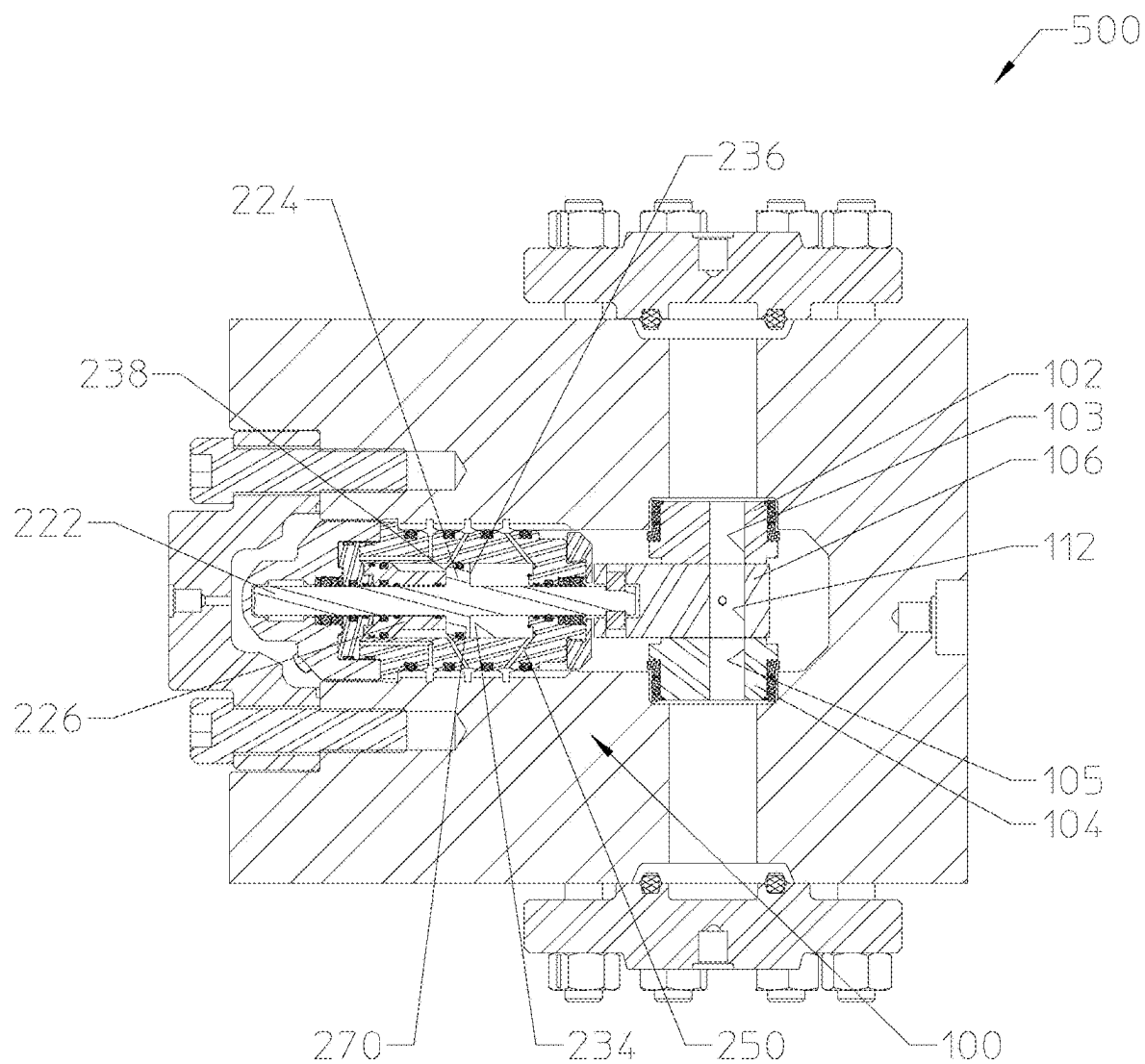


FIGURE 6

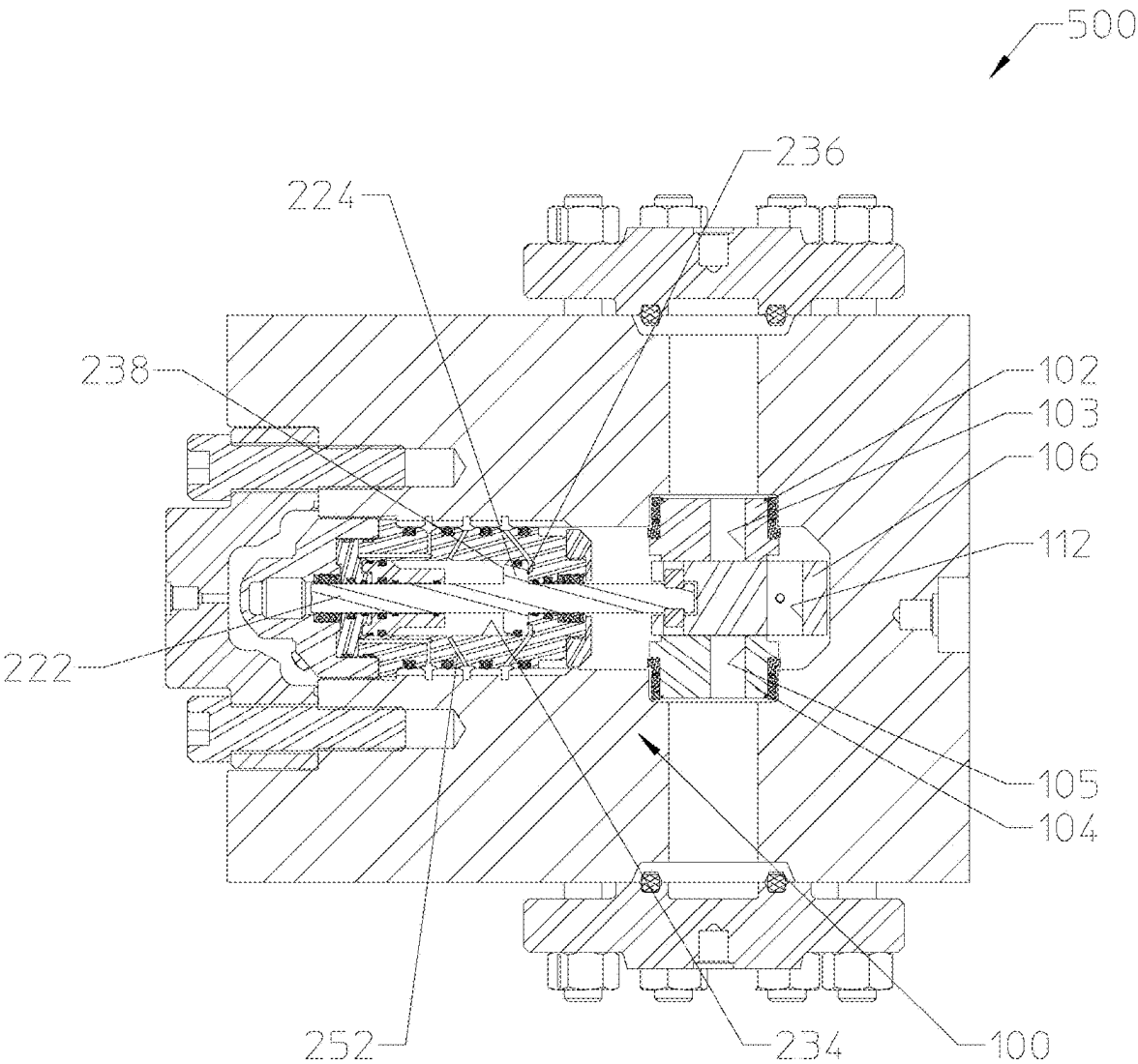


FIGURE 7

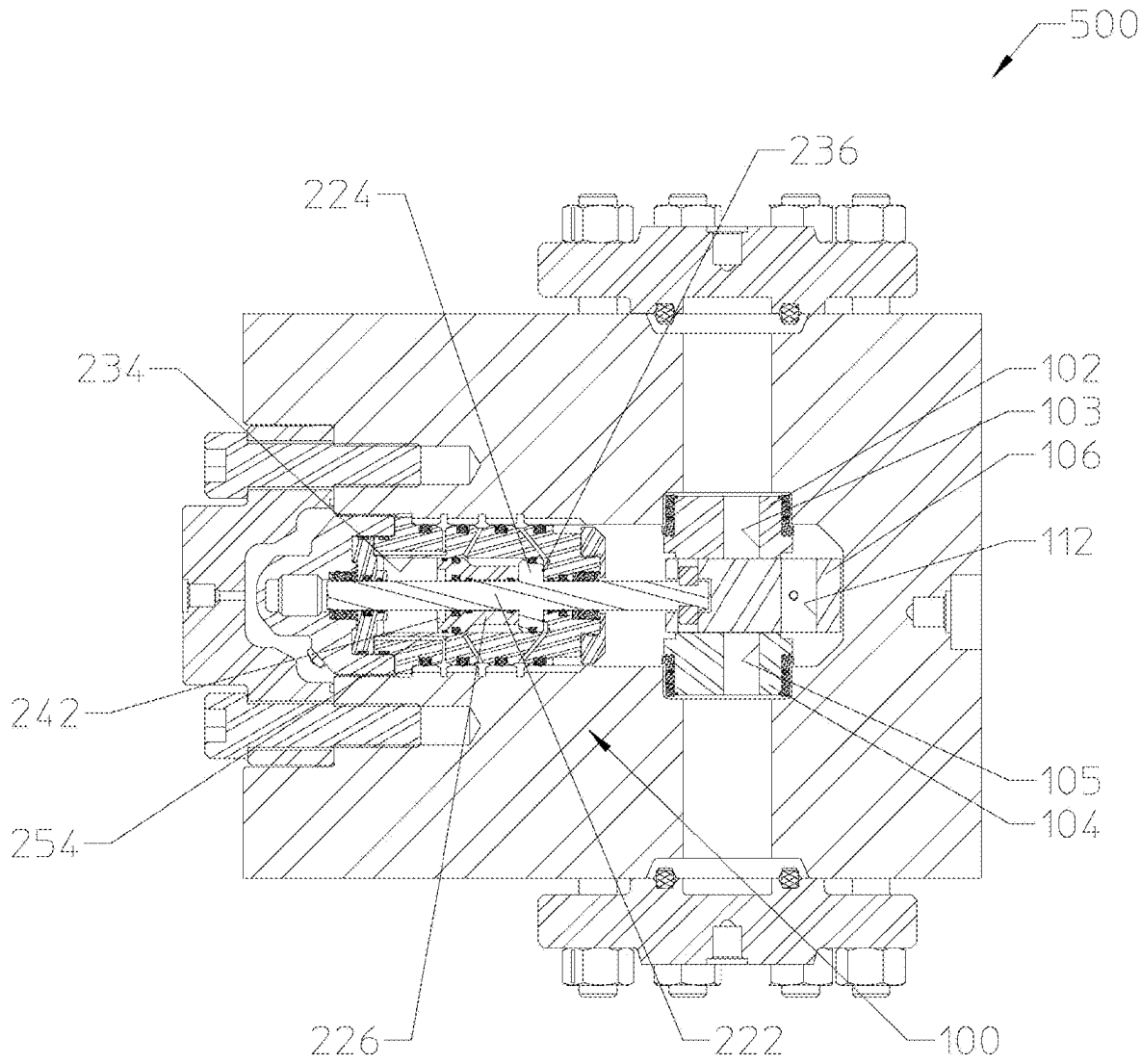


FIGURE 8

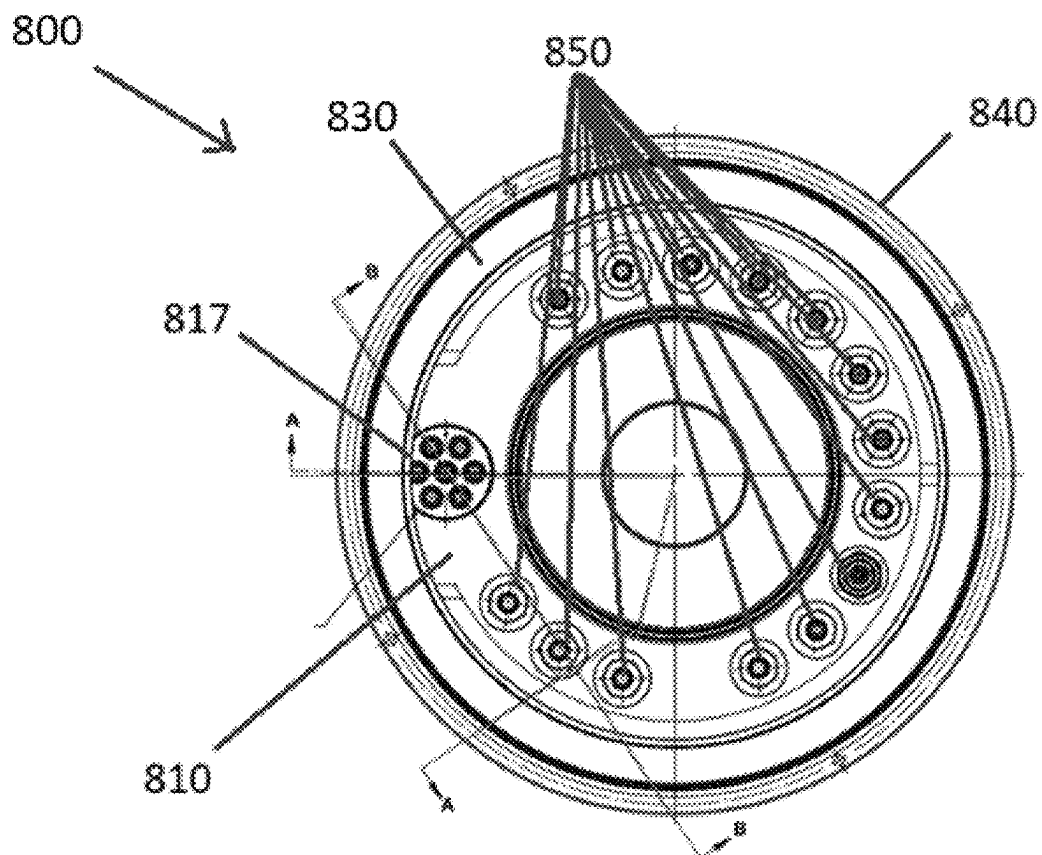


FIG. 9A

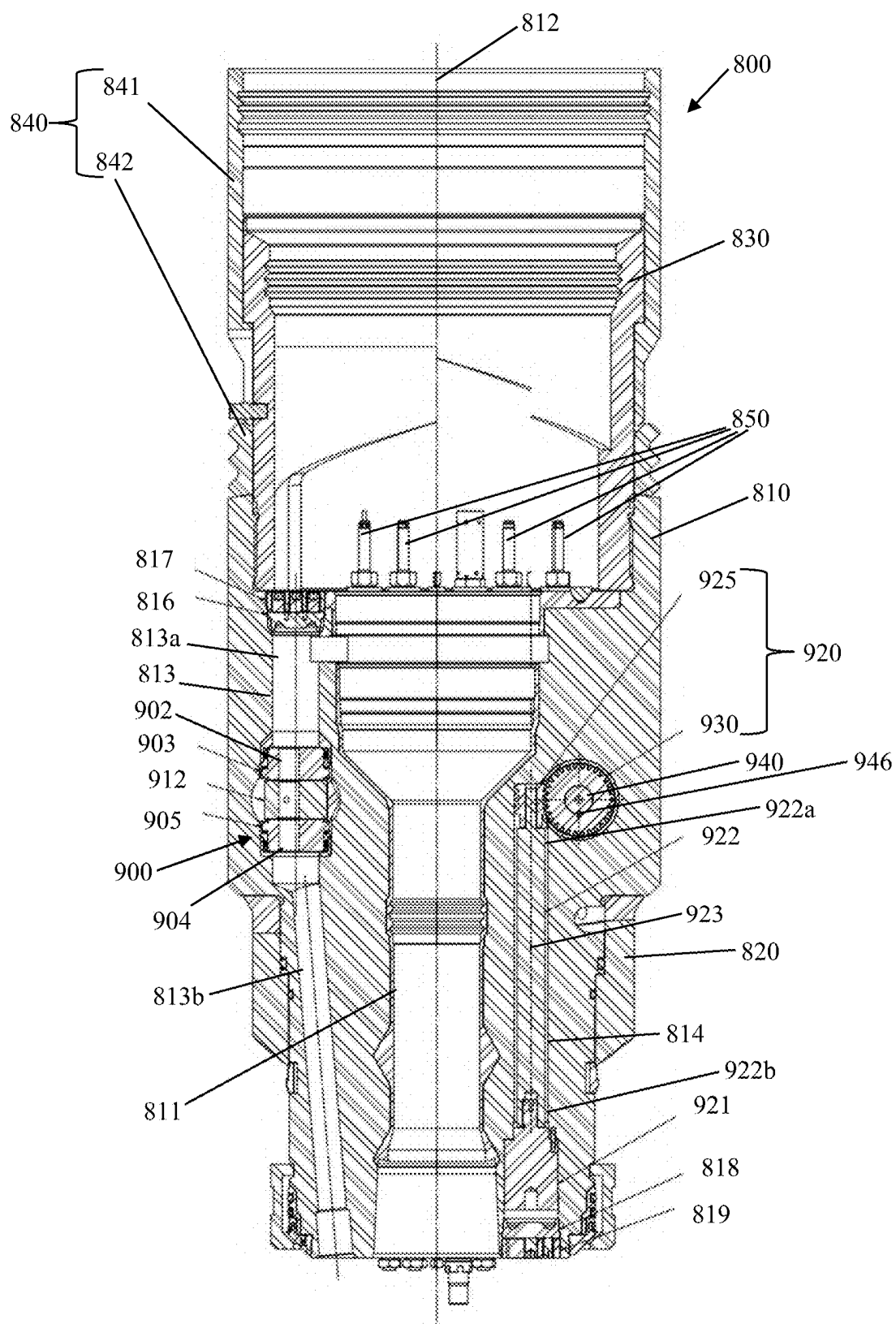


FIG. 9B

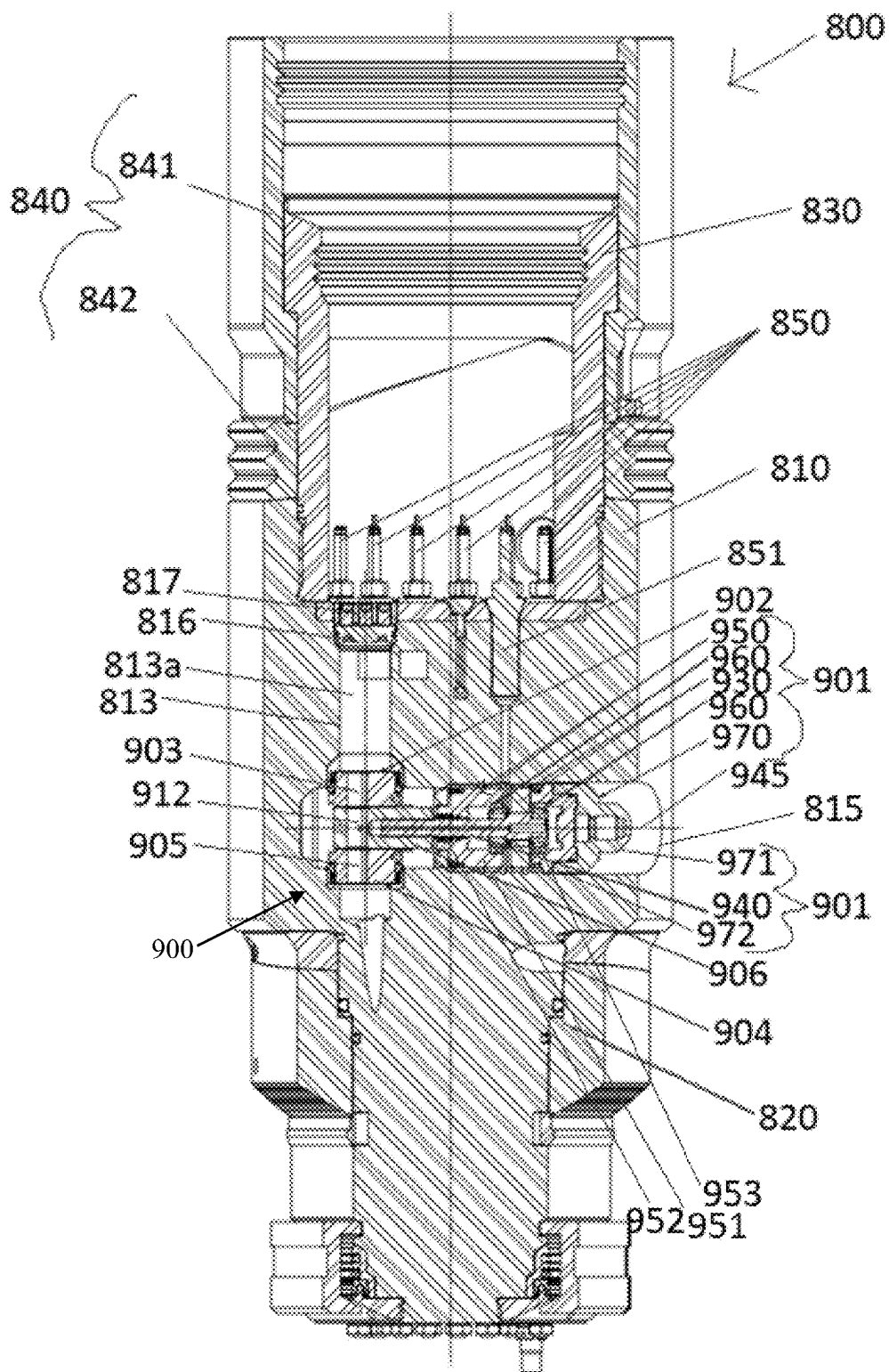


FIG. 9C

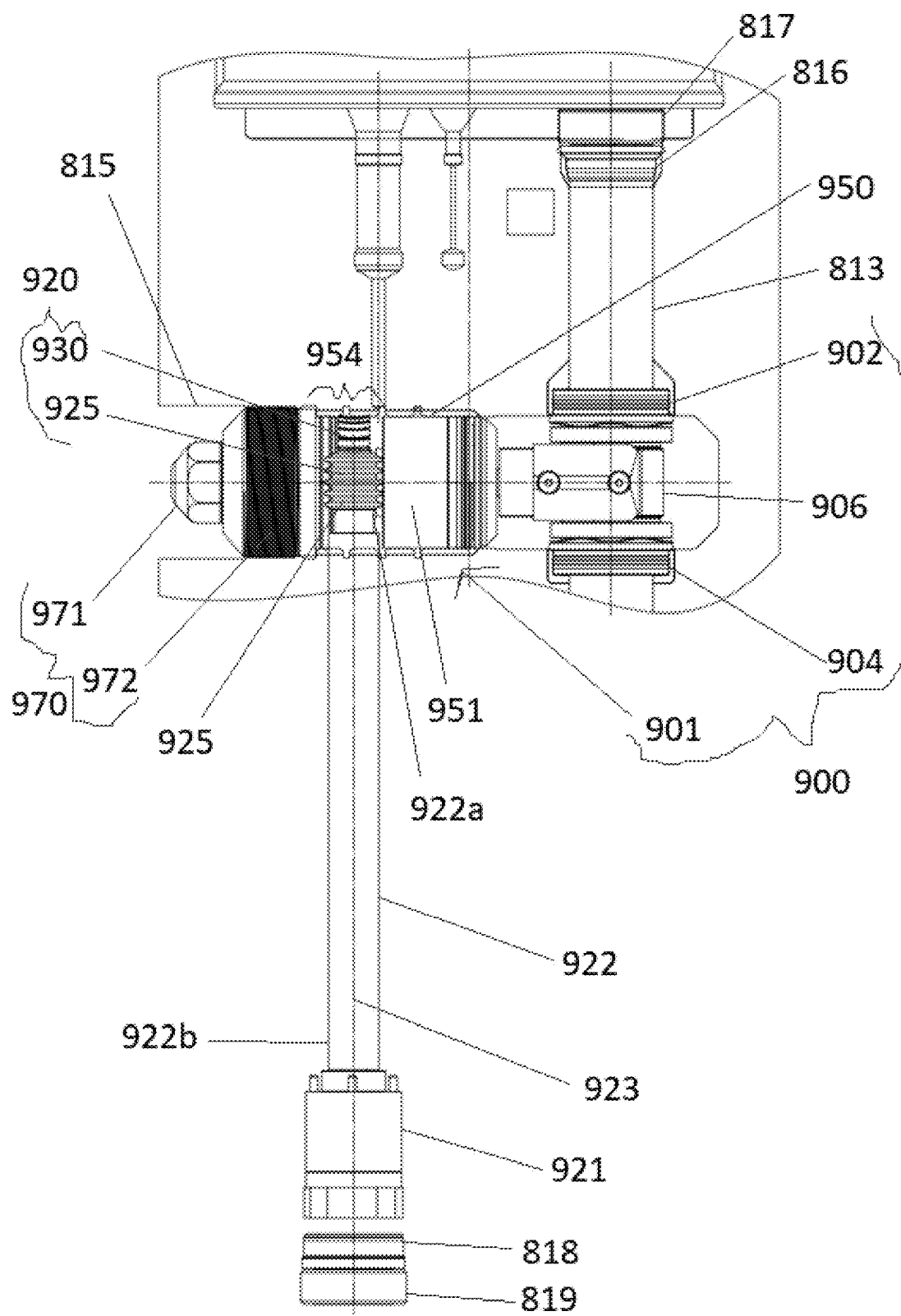


FIG. 9D

ELECTRICAL ACTUATION OF A VALVE IN A WELLHEAD ASSEMBLY

CROSS-REFERENCE TO RELATED APPLICATION

[0001] The present application is a continuation of U.S. application Ser. No. 18/103,639, filed Jan. 31, 2023, now U.S. Pat. No. 12,291,939, issued May 6, 2025, which is a U.S. continuation-in-part of U.S. Non-Provisional application Ser. No. 17/083,041, filed on Oct. 28, 2020, now U.S. Pat. No. 12,181,065, issued Dec. 31, 2024, which claims the benefit of U.S. Provisional Application Ser. No. 62/927,287 filed on Oct. 29, 2019, all of which are incorporated herein by reference in their entirety for all purposes.

TECHNICAL FIELD

[0002] The present disclosure relates generally to valves and, more particularly, to systems and methods for electrical actuation of a valve in a wellhead assembly.

BACKGROUND

[0003] A conventional tubing hanger in a wellhead assembly has a vertical production bore and at least one generally vertical annulus bore which is in communication with the tubing annulus between the production tubing and the production casing. The lower end of the annulus bore thus exits the bottom of the tubing hanger, and in a conventional tree or a single-bore tree the upper end of the annulus bore typically exits the top of the tubing hanger for communication with the tree. In a horizontal tree, the well annulus is typically in communication with a lateral bore in the tree housing, which in turn may be connected by a crossover line to a crossover valve, thereby allowing annulus fluids to flow laterally out of the tubing hanger and through the tree body.

[0004] Gate valves have sometimes been used to selectively open and close the annulus bore in tubing hangers. Gate valves are generally more reliable for closing off an annulus bore than other types of valves, such as ball valves for example. However, gate valves require a large amount of space for installation and operation, since the tubing hanger must accommodate an actuator system that strokes the gate valve linearly between its open and closed positions. Because room in the tubing hanger must also be provided for various penetrations, such as control lines, the overall length of the valve and its actuator have limited the use of gate valves for the purpose of opening/closing the annulus bore due to space constraints. It is now recognized that a need exists for a more compact gate valve assembly for use in such equipment. In addition, a need exists for the efficient actuation of such valves, and other valves located in a wellhead assembly.

BRIEF DESCRIPTION OF THE DRAWINGS

[0005] For a more complete understanding of the present disclosure and its features and advantages, reference is now made to the following description, taken in conjunction with the accompanying drawings, in which:

[0006] FIG. 1 is a schematic cross-sectional view of a wellhead assembly with a tubing hanger that utilizes a reduced stroke gate valve, in accordance with an embodiment of the present disclosure;

[0007] FIG. 2 is a top cutaway view of a reduced stroke gate valve, in accordance with an embodiment of the present disclosure;

[0008] FIGS. 3A-3E illustrate various embodiments of a gate that may be used in a reduced stroke gate valve, in accordance with an embodiment of the present disclosure;

[0009] FIG. 4 is a perspective cutaway view of a test fixture equipped with the reduced stroke gate valve of FIG. 2, in accordance with an embodiment of the present disclosure;

[0010] FIG. 5 is a top cutaway view of the test fixture of FIG. 4, in accordance with an embodiment of the present disclosure;

[0011] FIG. 6 is a side cross-sectional view of the test fixture of FIGS. 4 and 5 with the reduced stroke gate valve in an open position, in accordance with an embodiment of the present disclosure;

[0012] FIG. 7 is a side cross-sectional view of the test fixture of FIGS. 4 and 5 with the reduced stroke gate valve in a first closed position, in accordance with an embodiment of the present disclosure; and

[0013] FIG. 8 is a side cross-sectional view of the test fixture of FIGS. 4 and 5 with the reduced stroke gate valve in a second closed position, in accordance with an embodiment of the present disclosure.

[0014] FIG. 9A is a top view of a wellhead assembly that utilizes a valve, in accordance with an embodiment of the present disclosure.

[0015] FIG. 9B is a cutaway view taken along lines A-A of the wellhead assembly of FIG. 9A, in accordance with an embodiment of the present disclosure.

[0016] FIG. 9C is a cutaway view taken along lines B-B of the wellhead assembly of FIG. 9A, in accordance with an embodiment of the present disclosure.

[0017] FIG. 9D is a side view of the valve of FIGS. 9A-9C with the wellhead assembly cutaway, in accordance with an embodiment of the present disclosure.

DETAILED DESCRIPTION

[0018] Illustrative embodiments of the present disclosure are described in detail herein. In the interest of clarity, not all features of an actual implementation are described in this specification. It will of course be appreciated that in the development of any such actual embodiment, numerous implementation specific decisions must be made to achieve developers' specific goals, such as compliance with system related and business related constraints, which will vary from one implementation to another. Moreover, it will be appreciated that such a development effort might be complex and time consuming, but would nevertheless be a routine undertaking for those of ordinary skill in the art having the benefit of the present disclosure. Furthermore, in no way should the following examples be read to limit, or define, the scope of the disclosure.

[0019] Certain embodiments of the present disclosure may be directed to a reduced stroke gate valve. The reduced stroke gate valve may be used in a variety of contexts wherever a compact gate valve is desired. For example, the disclosed reduced stroke gate valve may be used in surface or subsea tubing hangers, Christmas trees, and/or other flow control devices used in oil and gas wells. The disclosed reduced stroke gate valve is not limited to use in the context of oil and gas wells, but may be similarly applied to fluid flow control devices in other environments that would

benefit from the reliability of a gate valve with a relatively compact packaging of the valve actuation component(s).

[0020] The disclosed reduced stroke gate valve is a gate valve that provides a predetermined or desired flow area for a given bore size through the gate valve while reducing a total length through which the gate valve strokes between an open position and a closed position.

[0021] In traditional gate valve design, the size of the bore along which the gate valve is operated dictates how far the gate must travel in order to move from fully opened to fully closed. The required stroke to move the gate from fully opened to fully closed is multiplied by a certain amount to determine the necessary length of the gate valve actuation system. For example, in certain actuation systems, the actuation system may need to be as much as four times the stroke length used to move the gate from fully opened to fully closed. The gate valve may need to be fit in amongst a plurality of additional bores, connectors, stabs, and control lines in a relatively compact equipment component. As such, it is now recognized that a need exists to reduce the stroke of the gate/seat interface from fully open to fully closed in a gate valve. The disclosed gate valve provides this reduced stroke length, thereby significantly reducing a total length of the actuation system that operates the gate valve. This may help to simplify the layout and operation of equipment components that include the reduced stroke gate valve, as a more compact packaging of the gate valve is possible.

[0022] The disclosed reduced stroke gate valve includes one or more openings spanning an area of the gate having a smaller dimension in a direction parallel to a gate actuation direction than in a direction perpendicular to the gate actuation direction. The one or more openings in the gate may provide a flow area equivalent to a predetermined flow area for a single round hole that would otherwise be used for the gate valve application, but with a shape or distribution of openings that provides a considerably reduced stroke length to move the gate valve from the open position to the closed position. In some embodiments, the reduced stroke gate valve may include a single non-circular and/or non-round opening in the gate. The single non-circular and/or non-round opening may be a crescent shaped opening in the gate that reduces the stroke of the valve. However, other non-circular and/or non-round shapes may be utilized as well. In other embodiments, the reduced stroke gate valve may include a plurality of smaller round openings that are arranged in a distribution that reduces the stroke of the valve over that of a single round opening.

[0023] The disclosed reduced stroke gate valve provides several advantages over existing gate valves, particularly those used to provide flow through bores in tubing hangers, trees, and similar equipment components. For example, the reduced stroke gate valve greatly reduces the length dimension of the overall valve package with its actuator (e.g., hydraulic, manual, or electric actuator), thereby allowing the gate valve to be packaged in smaller spaces. The disclosed gate valve requires less stroke to move the valve from fully open to fully closed while providing the same flow area as a gate valve with a single conventionally circular or round hole. The shorter overall length of the valve/actuator resulting from the reduced stroke allows for more space efficient packaging of the valve than is currently available using traditional gate valves.

[0024] Certain embodiments of the present disclosure may be directed to an electrically actuated valve (which may or

may not include a reduced stroke gate valve) located in a tubing hanger or any other desired subsea component. An electrical actuator is configured to selectively open or close the valve in response to one or more electrical signals. In some embodiments, the electrical actuator may include an electric motor, a motor shaft, a spindle, and a gear assembly used to selectively open or close the valve in response to electrical signals.

[0025] Turning now to the drawings, FIG. 1 depicts an embodiment of a wellhead assembly 10 supporting a tubing hanger therein having a reduced stroke gate valve 100 according to the present disclosure. The assembly 10 as shown includes an outer conductor 12 supporting a wellhead housing 14 by a conventional connector 16. The wellhead housing 14 supports an outer casing 18. A lower casing hanger 20 is shown landed on a support surface 22 of the wellhead housing 14, with an outer casing 24 extending downward from the casing hanger 20. An upper casing hanger 26 is shown landed on the lower casing hanger 20. A pusher sleeve 28 is pressed downward by a setting tool (not shown) so that a seal 30 is in reliable sealing engagement with the wellhead housing 14. A tubing hanger 32 is shown landed on the upper casing hanger 26. The tubing hanger 32 may be landed on an upper casing hanger 26 after the pusher sleeve 34 has previously forced the seal 36 into sealing engagement with the wellhead housing 14. The upper casing hanger 26 supports the inner casing 38, which is commonly referred to as a production casing, and the tubing hanger 32 supports a tubing string 33 positioned within the production casing 38. A locking sub 42 is threadably connected to the tubing hanger 32 and a lockdown member 40 cooperates with internal grooves 44 on the wellhead housing 14 to reliably secure the tubing hanger 32 within the wellhead housing 14.

[0026] The tubing hanger 32 generally includes a production bore 44, which may have a central axis 46 spaced from a central axis 48 of the wellhead housing 14 (i.e., the production bore 44 may be eccentric). In other embodiments, though, the production bore 44 may be concentric with its central axis 46 aligned with the central axis 48 of the wellhead housing 14. The tubing hanger 32 also includes an annulus bore 50 that is fluidly isolated from the production bore 44 by the tubing string 33. The annulus bore 50 is thus in fluid communication with the annulus between the production casing 38 and the tubing 33, while the production bore 44 is in fluid communication with the tubing string 33. In some embodiments, the axis 46 of the production bore is aligned with the axis of the upper end of the tubing string 33. The annulus bore 50 at an upper end of the tubing hanger 32 may be in fluid communication with an annulus bore through a subsea tree, flowline connector, or other component connected to an upper end of the tubing hanger 32, as will be understood by one of ordinary skill in the art. Similarly, the production bore 44 extending through the tubing hanger 32 at its upper end may be in fluid communication with a production bore formed through a subsea tree, flowline connector, or other component connected to an upper end of the tubing hanger 32.

[0027] As illustrated, the tubing hanger 32 may be equipped with a reduced stroke gate valve 100 in accordance with an embodiment of the present disclosure. For example, the tubing hanger 32 may include the reduced stroke gate valve (hereinafter "gate valve") 100 located along the annulus bore 50. The gate valve 100 may be used to selectively

close off the annulus bore 50 as needed during various operations of the tubing hanger 32/wellhead assembly 10. In general, the gate valve 100 may be maintained in a fully open position, as illustrated in FIG. 1, so that the annulus bore 50 provides fluid communication between the annulus (located between the tubing string 33 and the production casing 38) and an annulus bore in a subsea tree or other component located above the tubing hanger 32. The gate valve 100 may be closed as needed, e.g., when performing remedial operations on the wellhead assembly 10 or its associated components, workover operations, retrieving the tubing hanger 32 from the wellhead assembly 10, removing the subsea tree without having to set a wireline plug, etc.

[0028] As illustrated, the gate valve 100 may include an upper seat 102, a lower seat 104, and a movable gate 106 located between the upper and lower seats 102 and 104. The upper and lower seats 102 and 104 each include a flowpath (103 and 105, respectively) formed therethrough for routing fluid from a portion 108 of the annulus bore 50 on one side of the gate valve 100 to a portion 110 of the annulus bore 50 on an opposite side of the gate valve 100. The gate 106 includes one or more openings 112 formed therethrough. The opening(s) 112 may have the same cross-sectional area (in a plane perpendicular to the longitudinal axis of the annulus bore 50) as the flowpaths 103, 105 through the upper and lower seats 102, 104. When the gate valve 100 is in the fully open position as shown in FIG. 1, the opening(s) 112 in the gate 106 are aligned with the flowpaths 103, 105 through the upper and lower seats 102, 104. The gate valve 100 may be selectively moved to a closed position in which the gate 106 is shifted in a horizontal direction relative to the seats 102, 104 such that the opening(s) 112 in the gate 106 are not aligned with and do not overlap with the flowpaths 103, 105 through the seats 102, 104. Thus, when the gate valve 100 is shifted to the fully closed position, the gate 106 prevents fluid from flowing from the portion 108 of the annulus bore 50 below the gate valve 100 to the portion 110 of the annulus bore 50 above the gate valve 100.

[0029] The gate valve 100 also includes an actuation assembly (not shown in FIG. 1) that selectively moves the gate 106 of the gate valve 100 between the open and closed positions. As discussed in detail below, the one or more openings 112 within the gate 106 of the gate valve 100 span a total area 113 that has a smaller dimension in a direction parallel to a gate actuation direction than in a direction perpendicular to the gate actuation direction. This specific area 113 of the opening(s) 112 facilitates a reduced stroke length for moving the gate valve 100 between the open and closed positions. In embodiments where the gate 106 includes only a single opening 112, the opening 112 has a non-circular and/or non-round shape. In embodiments of the gate valve 100 with multiple openings 112, the openings 112 may be circular (or any other desired shape) but arranged in a distribution that conforms to the shape of the area 113.

[0030] Although the disclosed gate valve 100 is described as being used within a tubing hanger 32 (in FIGS. 1 and 2) and a general test fixture (in FIGS. 4-8), it should be noted that the gate valve 100 may be similarly used in other equipment components (e.g., trees, surface tubing hangers, flowline connectors, etc.) where compact packaging of a gate valve is desired.

[0031] FIG. 2 illustrates an embodiment of the gate valve 100 including the gate 106 and a gate valve actuation assembly 200. The gate valve 100 is shown in the fully

closed position, such that the one or more openings 112 in the gate 106 do not overlap whatsoever with one or more corresponding openings in the seat (e.g., lower seat 104). As with FIG. 1, the embodiment shown in FIG. 2 has the gate valve 100 disposed within a tubing hanger 32. The tubing hanger 32 includes a body 202 with a single horizontally oriented bore 204 formed therethrough to accommodate the gate valve 100. A length of the bore 204 may be selected to accommodate an overall length of the gate valve 100 including both the gate 106 and the associated gate valve actuation assembly 200. The total length of the gate valve actuation assembly 200, and therefore the bore 204 may be reduced via the non-circular/non-round shape of the area 113 covered by the one or more openings 112 through the gate 106.

[0032] The disclosed gate valve 100 includes one or more openings 112 covering a non-circular area 113 formed in the gate 106 to provide an equivalent total flow area (i.e., cross-sectional area in a direction of fluid flow) from the one or more openings 112 as would otherwise be required of a single circular opening in a conventional gate valve used for the same application. The one or more openings 112 arranged in the non-circular or non-round area 113 allows for a reduced stroke length through which the actuation assembly 200 moves the gate valve 100 between the fully open and fully closed positions.

[0033] FIG. 2 illustrates an embodiment of the gate valve 100 having a single opening 112 in the gate 106. The opening 112 in the gate 106 is illustrated in a plane of the page in FIG. 2. The opening 112 conforms to a non-circular or non-round area 113 defined by the outer edges of the opening 112. As such, the opening 112 may have a non-circular or non-round shape. The term “non-circular” means that the cross-sectional shape is not equivalent to a circle with all points along the perimeter of the shape being the same distance from a centroid (or geometric center in the plane) of the shape. The term “non-round” means that the cross-sectional shape includes at least one side or portion that does not have a convex shape relative to a centroid (or geometric center in the plane) of the shape. For example, while an elliptical shape would qualify as “non-circular,” it does not qualify as “non-round.”

[0034] In some embodiments, at least one side or portion of the cross-sectional shape may have a concave shape relative to centroid (or geometric center in the plane) of the shape. This is the case with the illustrated shape of the opening 112 in FIG. 2. One side 212 of the shape is concave with respect to a centroid 214 of the shape, while an opposite side 216 of the shape is convex with respect to the centroid 214 of the shape. The concave side 212 is closest to the actuation assembly 200 in a longitudinal direction of the gate valve 100 along axis 218, while the convex side 216 is farthest from the actuation assembly 200 in the longitudinal direction of axis 218. As such, the illustrated shape of the opening 112 may generally be defined as a “crescent shape” curving in a direction away from the actuation assembly 200. In other embodiments, the concave side 212 and convex side 216 may be reversed in terms of proximity to the actuation assembly 200 so that the “crescent shape” curves in a direction toward the actuation assembly 200.

[0035] Other non-circular and/or non-round shapes may be used as well for a single opening 112 formed in the gate. For example, in some embodiments, at least one side or portion of the cross-sectional shape may have a straight edge perpendicular to the longitudinal axis 218, instead of a

concave shape. For example, the cross-sectional shape of the opening 112 may be equivalent to a semi-circle, or similar semi-rounded shape. Such a shape of the single opening 112 is illustrated in FIG. 3A. In other embodiments, the cross-sectional shape of a single opening 112 in the gate 106 may be an irregular shape that is not symmetric across the longitudinal axis 218, as illustrated in FIG. 3B. The cross-sectional shape of a single opening 112 in the gate 106 may be a rectangular shape (as shown in FIG. 3C) or an elliptical shape (as shown in FIG. 3D).

[0036] In other embodiments, the gate valve 100 may include multiple openings 112 that span a non-circular or non-round area 113 defined by the outer edges of the group of openings 112. FIG. 3E illustrates an embodiment of the gate 106 having multiple openings 112 formed therein. As shown, the multiple openings 112 may be circular or round in shape, although other shapes may be possible as well. The non-circular or non-round area 113 covered by the group of openings 112 has a shorter dimension in the longitudinal direction of axis 218 than in a direction perpendicular to the axis 218. The cross-sectional area of each of the multiple openings 112 added together equals the required cross-sectional area for the gate valve application. As such, the multiple openings 112 in the gate valve 100 provide a reduced stroke length for the same cross-sectional area as is available using a gate valve with a single circular or round opening.

[0037] In any of the above embodiments of FIGS. 2 and 3A-3E, a length of the area 113 spanned by the one or more openings 112 in a direction parallel to the longitudinal axis 218 is shorter than a length of the area 113 spanned by the one or more openings 112 in a direction perpendicular to the longitudinal axis 218 (and in the plane of the page). This reduces the overall length (in the direction of the longitudinal axis 218) through which the actuation assembly 200 strokes the gate 106 between a fully open position and fully closed position. The stroke length of the disclosed gate valve 106 may be only slightly longer than a total length of the area 113 spanned by the opening(s) 112 in the direction parallel to the longitudinal axis 218.

[0038] Even with the non-circular or non-round shape of the area covered by the opening(s) 112, the opening(s) 112 maintain a cross-sectional area that is equivalent to a desired or predetermined cross-sectional area for a gate valve being used to seal a particular piece of equipment (e.g., an annulus bore of the tubing hanger 32). For example, regulations for tubing hangers 32 generally dictate that a valve used to open/close the annulus bore maintains a nominal cross-sectional flow area corresponding to, for example, a 1 inch diameter circle or a 2 inch diameter circle. The shape, size, and/or distribution of the opening(s) 112 may be chosen such that to the opening(s) have a total cross-sectional area in the plane of the page equivalent to that of the predetermined or regulatory flow area needed for the gate valve application. Thus, the disclosed gate valve 100 provides a required amount of fluid flow through the valve while it is fully open, and is able to be closed with a shorter stroke length along the longitudinal axis 218 of the gate valve 100.

[0039] The disclosed gate valve 100 includes an actuation assembly 200. In the illustrated embodiment, the actuation assembly may include a hydraulically operated actuation assembly. However, other types of actuations assemblies may be used in other embodiments of the gate valve 100, including for example, manual or electric actuators. For

example, an electrical actuator that may be used with a reduced stroke gate valve 100 is illustrated and described at length below with reference to FIGS. 9A-9D.

[0040] In the system of FIG. 2, the actuation assembly 200 may include, among other things, a stem 220, a piston housing 222, a primary piston 224, a secondary piston 226, a primary cap 228, and a secondary cap 230. The stem 220 is connected to the gate 106 at one end (e.g., via a connector 232) and extends through a chamber 234 defined by the piston housing 222.

[0041] The stem 220 is configured to move longitudinally (in the direction of axis 218) with respect to the piston housing 222 and the tubing hanger body 202 to transition the gate 106 between the fully open position and fully closed position. One or more guides 221 may be disposed along and coupled to edges of the gate 106 so as to keep the gate 106 aligned within the bore 204 of the tubing hanger body 202. The guides 221 may have a specific shape to ensure that the gate 106 is maintained in a desired orientation (i.e., parallel to the plane of the page) with respect to the valve seats. The guides 221 may also centralize the gate 106 within the bore 204 while keeping the gate 106 from rotating about the longitudinal axis 218.

[0042] The primary piston 224 is either attached to or integral with the stem 220, so that these two components move together. One or more seals on a radially external surface of the primary piston 224 fluidically isolate the chamber 234 on a first side 236 of the piston 224 from the chamber 234 on a second side 238 of the piston 224 while allowing the piston 224 to slide axially within the bore of the piston housing 222.

[0043] The secondary piston 226 is separate from and able to move with respect to the stem 220. One or more seals on a radially external surface of the secondary piston 226 fluidically isolate the chamber 234 on a first side 240 of the piston 226 from the chamber 234 on a second side 242 of the piston 226 while allowing the piston 226 to slide axially along the bore of the piston housing 222. The secondary piston 226 may also include a bore formed therethrough, wherein the stem 220 passes through this bore, and one or more seals located between the bore of the piston 226 and the stem 220.

[0044] The piston housing 222 may be secured within the bore 204 of the tubing hanger housing 202 via primary cap 228. The primary cap 228 may include a bore formed therethrough, wherein the stem 220 passes at least partially through this bore, and one or more seals located between the bore of the primary cap 228 and the stem 220. The primary cap 228 is coupled to an end of the piston housing 222 extending away from the gate 106. The primary cap 228 may be secured to the tubing hanger housing 202 via a threaded connector 244 that engages threads formed along an end of the bore 204 proximate an external surface of the housing 202.

[0045] The secondary cap 230 may be secured over the primary cap 228 and other actuation assembly components to keep the actuation assembly 200 within the bore 204 of the housing 202. The secondary cap 230 may provide some additional length to accommodate the full stroke of the stem 222. Specifically, the secondary cap 230 may include a bore or space 245 formed at least partially therethrough to receive an end of the stem 222 during opening of the gate valve 100.

The secondary cap **230** may be secured to one or both of the primary cap **228** and the housing **202** via a series of bolts **246**.

[0046] The piston housing **222** may include a series of hydraulic fluid ports formed therethrough to direct hydraulic fluid for actuating the pistons **224/226**, stem **222**, and gate **106** between open and closed valve positions. The piston housing **222** may include a first one or more ports **250** extending from a radially external surface of the piston housing **222** to the chamber **234** on the first side **236** of the primary piston **224**. The piston housing **222** may include a second one or more ports **252** extending from a radially external surface of the piston housing **222** to the chamber **234** on the second side **238** of the primary piston **224**/first side **240** of the secondary piston **226**. The piston housing **222** may include a third one or more ports **254** extending from a radially external surface of the piston housing **222** to the chamber **234** on the second side **242** of the secondary piston **226**.

[0047] As illustrated, the tubing hanger body **202** may include three hydraulic galleries **256**, **258**, and **260** formed circumferentially around the bore **204** and in hydraulic communication with the ports **250**, **252**, and **254**, respectively. The presence of the hydraulic galleries **256**, **258**, and **260** allows hydraulic fluid to be communicated through the ports **250**, **252**, and **254** in the piston housing **222** regardless of an orientation of the piston housing **222** relative to the bore **204** of the tubing hanger body **202**. One or more hydraulic fluid lines formed through the tubing hanger body **202** may provide hydraulic fluid to and/or from each of the galleries **256**, **258**, and **260** for operating the actuation assembly **200**. Seals **262** positioned at an interface between the piston housing **222** and the bore **204** of the tubing hanger body **202** fluidly isolate each of the galleries **256**, **258**, and **260** from each other.

[0048] Having described the general layout of the actuation assembly **200** used to open and close the disclosed gate valve **100**, a more detailed description of the actuation operations will now be provided. For ease of understanding, reference will be made to FIGS. **6-8**, which show the gate valve **100** disposed within a test fixture **500**. The test fixture **500** represents any desired equipment component (e.g., tubing hanger, tree, flowline connector, etc.) having a flow bore therethrough that may be selectively closed using a gate valve in accordance with the disclosed embodiments.

[0049] Perspective and top views of a section of the overall test fixture **500** are shown in FIGS. **4** and **5**. These figures show the test fixture **500** having a body **200**, vertically oriented caps **502** located on opposing ends of an annulus bore through the test fixture, and the secondary cap **230** and its associated bolts **246** extending from a lateral edge of the body **200**. As can be clearly seen in FIGS. **4** and **5**, the cap **230** extends only slightly outside of the body **200** of the test fixture **500** and does not significantly increase the dimensions of the overall test fixture **500**. This is due to the relatively compact size of the actuation assembly of the disclosed gate valve having a reduced stroke length. In addition, the compact size of the actuation assembly of the gate valve frees up additional space for other fluid, electrical, and communication lines to be routed through other portions of the body **202** of the test fixture **500**.

[0050] Turning to FIGS. **6-8**, gate valve actuation operations will now be described. To open the gate valve **100**, hydraulic fluid may be communicated through the first

port(s) **250** to the chamber **234** on the first side **236** of the primary piston **224**. As illustrated in FIG. **6**, this hydraulic fluid communication increases the pressure on the first side **236** of the primary piston **224**, thereby urging the piston **224** in a direction toward the capped end of the assembly. The piston **224** moves the stem **222** and connected gate **106** in this direction as well, until the opening(s) **112** in the gate **106** are brought into alignment with the flowpaths **103** and **105** through the valve seats **102** and **104**, respectively. At this point, the second end **238** of the primary piston **224** abuts a shoulder **270** of the secondary piston **226**, which stops the longitudinal motion of the stem **222** upon the gate valve **100** reaching the fully open position of FIG. **6**.

[0051] To close the gate valve **100**, hydraulic fluid may be communicated through the second port(s) **252** to the chamber **234** on the second side **238** of the primary piston **224**. As illustrated in FIG. **7**, this hydraulic fluid communication increases the pressure on the second side **238** of the primary piston **224**, thereby urging the piston **224** back in a direction away from the capped end of the actuation assembly. The piston **224** moves the stem **222** and connected gate **106** in this direction as well, until the opening(s) **112** in the gate **106** are no longer overlapping with the flowpaths **103** and **105** through the valve seats **102** and **104**, respectively. At this point, the first end **236** of the primary piston **224** abuts an end of the chamber **234**, which stops the longitudinal motion of the stem **222** upon the gate valve **100** reaching the fully closed position of FIG. **7**.

[0052] In the event that the gate valve **100** does not respond properly to fluid communicated through the second port(s) **252**, as described above with reference to FIG. **7**, the third port(s) **254** may be used to close the gate valve **100**. This may be needed, for example, in the event that one or more seals of the actuation assembly fail. To close the gate valve **100** in this situation, hydraulic fluid may be communicated through the third port(s) **254** to the chamber **234** on the second side **242** of the secondary piston **226**. As illustrated in FIG. **8**, this hydraulic fluid communication increases the pressure on the second side **242** of the secondary piston **226**, thereby urging the piston **226** in the longitudinal direction away from the capped end of the actuation assembly. The piston **226** moves both the piston **224** and the connected stem **222** and gate **106** in this direction as well, until the opening(s) **112** in the gate **106** are no longer overlapping with the flowpaths **103** and **105** through the valve seats **102** and **104**, respectively. At this point, the first end **236** of the primary piston **224** abuts an end of the chamber **234**, which stops the longitudinal motion of the piston **226** and the stem **222** upon the gate valve **100** reaching the fully closed position of FIG. **8**. As such, the secondary piston **226** serves as a back-up for the primary piston **224** in closing the gate valve **100**.

[0053] While the above described actuation operations of the gate valve **100** are taking place, hydraulic fluid must be vented from certain sections of the chamber **234** as the pistons **224/226** move. The hydraulic fluid may be vented via the same fill ports used to supply hydraulic fluid, or through separate vent ports (not shown).

[0054] Due to the various actuation operations that may be performed using the actuation assembly **200** of FIGS. **2** and **6-8**, the required stroke length to move the gate **106** from fully open to fully closed may be multiplied four times to provide the overall length of the actuation assembly **200**. This is because each piston **224/226** must be able to move

the full length of the gate valve stroke in each direction to provide the desired flexibility of operation in the actuation assembly **200**. Thus, reducing the stroke length via the non-circular or non-round shape of the area **113** spanned by the gate valve opening(s) **112** provides a large reduction in the overall length of the actuation assembly **200** and greater ease of incorporating the actuation assembly **200** into compact equipment installations.

[0055] It should be noted that other arrangements of the hydraulic fluid port(s), chamber(s), piston(s), etc. may be used to actuate the disclosed gate **106** between open and closed positions. For example, in some embodiments, the secondary piston **226** and third port(s) **254** may not be present. In some embodiments, the actuation system may move the gate **106** in opposite directions to open/close the valve **100** (e.g., closing the valve by pulling the gate **106** toward the capped end and opening the valve by extending the gate **106** away from the capped end). These various embodiments of the actuation assembly **200** may similarly benefit from the reduced overall stroke length of the gate **106** provided via the non-circular and/or non-round area spanned by the opening(s) **112**.

[0056] As noted previously, the gate valve **100** may be utilized with other types of actuation assemblies **200**, including manual or electric actuation assemblies (for example, as described below). The reduced stroke of the gate still applies in these instances and will help reduce the overall length of the gate valve assembly **100** for more compact packaging of the valve.

[0057] Referring now to FIGS. 9A-9D, an embodiment of a wellhead assembly **800** that utilizes a valve **900** is illustrated according to the present disclosure. The wellhead assembly **800** as shown may be a subsea wellhead assembly and may include a tubing hanger **810**, a tubing hanger space-out mechanism **820**, a tubing hanger alignment device **830**, and a locking mechanism **840**. The tubing hanger **810** (or may be integral with the tubing hanger **810**) is shown landed on the tubing hanger space-out mechanism **820**, and in one or more embodiments, the tubing hanger space-out mechanism **820** may be landed on a casing hanger (not shown). The casing hanger supports a production casing (not shown), and the tubing hanger **810** supports a tubing string (not shown) positioned within the production casing. The tubing hanger alignment device **830** is coupled to the tubing hanger **810**. In one or more embodiments, the tubing hanger alignment device **830** may be threadably connected to the tubing hanger **810** such that when a tree (not shown) is landed on the tubing hanger **810**, one or more lengths of coiled hydraulic tubing and/or electrical conduits (not shown) align with and couple to one or more hydraulic and/or electrical connectors **850** of the tubing hanger **810**. Further, the tubing hanger alignment device **830** may be disposed within and through the locking mechanism **840**. The locking mechanism **840** may engage a locking profile of a wellhead housing (not shown) in order to lock the casing hanger, the tubing hanger **810**, the tubing hanger space-out mechanism **820**, the tubing hanger alignment device **830**, and the locking mechanism **840** in place within the wellhead housing and rigidize the system.

[0058] Additionally, the locking mechanism **840**, according to one or more embodiments of the present disclosure, may include a locking mandrel **841** and locking dogs **842**. The locking dogs **842** may be supported around the locking mandrel **841**. The locking mechanism **840** may be run into

the wellhead housing until the locking mechanism **840** abuts an upward facing contact surface of the tubing hanger **810**.

[0059] The tubing hanger **810** generally includes a primary bore **811**. As depicted, the primary bore **811** may be a production bore which may be configured to support a tubing string that extends into the wellbore. Further, the primary bore **811** may be concentric with a bore of the wellhead housing and may have a central axis **812** aligned with a central axis of the wellhead housing. In other embodiments, though, the primary bore **811** may have a central axis **812** spaced from a central axis of the wellhead housing (i.e., the primary bore **811** may be eccentric). The tubing hanger **810** may also include a secondary bore **813** that extends at least partially through the tubing hanger **810** for communicating a fluid medium through the secondary bore **813**. As depicted, the secondary bore **813** may be an annulus bore which may be configured for communicating a fluid medium through an annulus outside of the production bore. In one or more embodiments, the secondary bore **813** may be formed within the tubing hanger **810** between a radially external wall of the tubing hanger **810** and the primary bore **811**, and the secondary bore **813** may be fluidly isolated from the primary bore **811** by the tubing string (not expressly shown). The secondary bore **813** may include an upper portion **813a** and a lower portion **813b**, where the upper portion **813a** is parallel to the central axis **812** of the primary bore **811** while the lower portion **813b** is angled relative to the central axis **812** of the primary bore **811**. In other embodiments, the upper portion **813a** may be angled relative to the central axis **812** of the primary bore **811** while the lower portion **813b** may be parallel to the central axis **812** of the primary bore **811**. Still further, in other embodiments, the upper portion **813a** and the lower portion **813b** may be aligned and may be either parallel to or angled relative to the central axis **812** of the primary bore **811**. The secondary bore **813** is thus in fluid communication with the annulus between the production casing and the tubing string, while the primary bore **811** is in fluid communication with the tubing string. The secondary bore **813** at an upper end of the tubing hanger **810** may be in fluid communication with an annulus bore through a subsea tree, flowline connector, or other component connected to an upper end of the tubing hanger **810**, as will be understood by one of ordinary skill in the art. Similarly, the primary bore **811** extending through the tubing hanger **810** at its upper end may be in fluid communication with a primary bore formed through a subsea tree, flowline connector, or other component connected to an upper end of the tubing hanger **810**. Further, in one or more embodiments, when the secondary bore **813** is not in use, a first plug body **816** may be disposed within the upper portion **813a** of the secondary bore **813**, and a first jack plate **817** may be threaded into the upper portion **813a** of the secondary bore **813** such that the first plug body **816** is maintained within the upper portion **813a** of the secondary bore **813**.

[0060] As illustrated, the tubing hanger **810** may be equipped with a valve **900** in accordance with an embodiment of the present disclosure. The tubing hanger **810** may include a first valve groove **814** and a second valve groove **815**, and the valve **900** may be disposed within the first valve groove **814** and the second valve groove **815** and may extend into the secondary bore **813**. While the valve **900** is depicted as extending into the secondary bore **813**, in other embodiments, the valve **900** may instead extend into the primary bore **811** or any other bore extending at least partially

through the tubing hanger **810** and through which flow of a fluid medium is to be controlled by selective opening or closing of the valve **900**. In one or more embodiments, the first valve groove **814** may be formed within the tubing hanger **810** between a radially external wall of the tubing hanger **810** and the primary bore **811**. Further, the first valve groove **814** may be formed at least partially through tubing hanger **810** from a longitudinally external face of the tubing hanger **810**. Furthermore, the second valve groove **815** may be formed at least partially through the tubing hanger **810** from the radially external wall of the tubing hanger **810** to the secondary bore **813**. Additionally, the second valve groove **815** may at least partially intersect the first valve groove **814**. In one or more embodiments, as illustrated, the valve **900** is an annulus valve located along the secondary bore **813** of the tubing hanger **810**. However, it should be noted that similar embodiments of an electrical actuation assembly described below may be used with valves **900** that are not annulus valves. For example, the valve **900** in some embodiments may include a crossover valve configured to selectively connect a production flow bore (e.g., primary bore **811**) through the tubing hanger **810** with an annulus bore (e.g., secondary bore **813**) through the tubing hanger **810**. In addition, similar embodiments of an electrical actuation assembly described below may be used with valves **900** located in other types of equipment within a wellhead assembly such as, for example, a wellhead sensor/injection module, tubing spool, or flowline connection body, among others.

[0061] The valve **900** may be used to selectively close off and open the secondary bore **813** to fluid flow as needed during various operations of the tubing hanger **810**/wellhead assembly. In one or more embodiments, the valve **900** may be a gate valve or a reduced stroke gate valve; however, in other embodiments, the valve **900** may be any other type of valve, such as a ball valve, butterfly valve, gate valve, shuttle valve, sleeve valve, flapper valve, rotary valve, and so forth. Further, while the valve **900** is depicted as an annulus valve, in other embodiments, the valve may be a production flow valve, an injection valve, a control valve, or a choke valve. In general, the valve **900** may be maintained in a fully open position, as illustrated in FIGS. **9B** and **9C**, so that the secondary bore **813** provides fluid communication between the annulus (located between the tubing string and the production casing as described above) and an annulus bore in a subsea tree or other component located above the tubing hanger **810**. The valve **900** may be closed as needed, e.g., when performing remedial operations on the wellhead assembly or its associated components, workover operations, retrieving the tubing hanger **810** from the wellhead assembly, removing the subsea tree without having to set a wireline plug, etc.

[0062] As illustrated, the valve **900** may include an upper seat **902**, a lower seat **904**, and a movable gate **906** located between the upper and lower seats **902** and **904**. The upper and lower seats **902** and **904** each include a flowpath (**903** and **905**, respectively) formed therethrough for routing fluid between the upper portion **813a** and the lower portion **813b** of the secondary bore **813**. The gate **906** includes one or more openings **912** formed therethrough. The opening(s) **912** may have the same cross-sectional area (in a plane perpendicular to the longitudinal axis of the secondary bore **813**) as the flowpaths **903**, **905** through the upper and lower seats **902**, **904**. When the valve **900** is in the fully open

position as shown in FIGS. **9B** and **9C**, the opening(s) **912** in the gate **906** are aligned with the flowpaths **903**, **905** through the upper and lower seats **902**, **904**. The valve **900** may be selectively moved to a closed position in which the gate **906** is shifted in a horizontal direction relative to the seats **902**, **904** such that the opening(s) **912** in the gate **906** are not aligned with and do not overlap with the flowpaths **903**, **905** through the seats **902**, **904**. Thus, when the valve **900** is shifted to the fully closed position, the gate **906** prevents fluid from flowing between the upper portion **813a** of the secondary bore **813** above the valve **900** and the lower portion **813b** of the secondary bore **813** below the valve **900**.

[0063] The valve **900** also includes an actuation assembly **901** that selectively moves the gate **906** of the valve **900** between the open and closed positions. Similar to the gate valve **100** as described above, the one or more openings **912** within the gate **906** of the valve **900** span a total area that has a smaller dimension in a direction parallel to a gate actuation direction than in a direction perpendicular to the gate actuation direction. This specific area of the opening(s) **912** facilitates a reduced stroke length for moving the valve **900** between the open and closed positions. In embodiments where the gate **906** includes only a single opening **912**, the opening **912** has a non-circular and/or non-round shape. In embodiments of the valve **900** with multiple openings **912**, the openings **912** may be circular (or any other desired shape) but arranged in a distribution that conforms to the shape of the specific area.

[0064] In one or more embodiments, the actuation assembly **901** of the valve **900** is an electrical actuator. The electrical actuator may be coupled to the gate **906** of the valve **900** and may be configured to selectively move the gate **906** so as to open or close the valve **900** in response to one or more electrical signals received from a surface of the wellbore. As depicted, the actuation assembly **901** may include at least a gear assembly **920**, an electric motor **921**, and a spindle **940**. The gear assembly **920** may include a worm **925** and a worm gear **930**. The electric motor **921** and the worm **925** may be disposed within the first valve groove **814** of the tubing hanger **810**, and the worm gear **930** and the spindle **940** may be disposed within the second valve groove **815** of the tubing hanger **810**. Further, an axis of the first valve groove **814** may be substantially parallel to the longitudinal axis of the secondary bore **813**, while an axis of the second valve groove **815** may be substantially perpendicular to the longitudinal axis of the secondary bore **813**. Furthermore, while the actuation assembly **901** is depicted as being disposed fully within the tubing hanger **810**, in one or more embodiments, portions of the actuation assembly **901** may at least partially extend from one or both of a longitudinally external face of the tubing hanger **810** or a radially external wall of the tubing hanger **810**.

[0065] The worm **925** may be coupled to and driven by the electric motor **921** and may be configured to translate rotation created by the electric motor **921** into rotation of the worm gear **930**. The worm **925** is coupled to the electric motor **921** by way of a motor shaft **922**. In one or more embodiments, the worm **925** is rotationally coupled to a first end **922a** of the motor shaft **922**, and the second end **922b** of the motor shaft **922** is rotationally coupled to the motor **921**. The first end **922a** and the second end **922b** of the motor shaft **922** may be rotationally coupled to the worm **925** and the electric motor **921**, respectively, by way of key and groove systems, where one of the key or the groove may

be formed on the motor shaft 922 and the other of the key or the groove may be formed on the electric motor 921 and the worm 925, where the key is configured to be disposed within the groove. Thus, when the motor 922 is actuated, the motor shaft 922 rotates about an axis 923, which causes the worm 925 to rotate about the axis 923. While a key and groove system may be used in one or more embodiments, in other embodiments, the motor shaft 922 may be coupled to the electric motor 921 and the worm 925 by other types of connections. Further, in one or more embodiments, the electric motor 921, the motor shaft 922, and the worm 925 may be rotationally coupled together and inserted into the second valve groove 815 of the tubing hanger 810. Furthermore, in one or more embodiments, once the electric motor 921, the motor shaft 922, and the worm 925 are disposed within the second valve groove 815, a second plug body 818 may be disposed within the second valve groove 815 and a second jack plate 819 may be threaded into the second valve groove 815 such that the electric motor 921, the motor shaft 922, and the worm 925 of the valve 900 are maintained within the second valve groove 815. In still further embodiments, the worm 925 may not be needed, as the motor shaft 922 may directly contact the valve 900 in embodiments where the valve 900 includes, for example, a rotary valve, sleeve valve, or shuttle valve.

[0066] Further, the worm 925 may engage the worm gear 930 such that rotation of the worm 925 rotates the worm gear 930. Specifically, the worm 925 may include an external geared face, and the worm gear 930 may include an external geared face. The external geared face of the worm 925 and the external geared face of the worm gear 930 may be configured to engage such that rotation about the axis 923 of the motor shaft 922 is translated to rotation about an axis 945 of the spindle 940. As depicted, the axis 923 of the motor shaft 922 is perpendicular to the axis 945 of the spindle 940; however, in one or more embodiments, the angle between the axis 923 of the motor shaft 922 and the axis 945 of the spindle 940 may be any angle between 0 and 180 degrees.

[0067] Furthermore, the spindle 940 may include a first end that is disposed through and rotationally coupled to the worm gear 930 such that rotation of the worm gear 930 rotates the spindle 940. In one or more embodiments, the spindle 940 may be rotationally coupled to the worm gear 930 by way of a key and groove system, where a key (e.g., 946) may be disposed within complementary grooves formed in both the worm gear 930 and the spindle 940. Additionally, the spindle 940 may include a second end that is threaded and configured to be threadably coupled to the gate 906 such that when the spindle 940 rotates in a first direction, the threaded engagement between the spindle 940 and the gate 906 causes the gate 906 to shift from a first position to a second position, and such that when the spindle 940 rotates in a second direction, the threaded engagement between the spindle 940 and the gate 906 causes the gate 906 to shift from the second position to the first position. More specifically, rotation of the spindle 940 in a first direction causes the spindle 940 to at least partially unthread from the gate 906 such that the gate 906 is shifted linearly away from the spindle 940. Further, rotation of the spindle 940 in the second direction causes the spindle 940 to thread further into the gate 906 such that the gate 906 is shifted linearly towards the spindle 940. Thus, in one or more embodiments, rotation of the spindle 940 in a first direction shifts the gate 906 towards the second position in which the gate 906 is in a

closed position (not expressly shown), and rotation of the spindle 940 in a second direction shifts the gate 906 towards the first position in which the gate 906 is in an open position (as depicted in FIGS. 9B and 9C). In the open position, the one or more openings 912 overlap, at least partially, with the one or more corresponding openings in both of the seats (e.g., upper seat 902 and lower seat 904), and a fluid medium is able to flow through the valve 900. Further, in the closed position, the one or more openings 912 in the gate 906 do not overlap with one or more corresponding openings in one or more of the seats (e.g., upper seat 902 and/or lower seat 904), and a fluid medium is prevented from flowing through the valve 900.

[0068] Furthermore, in one or more embodiments, the openings 912 of the valve 900 may be designed as described above with regard to FIGS. 2 and 3A-3E. The opening(s) 912 may maintain a cross-sectional area that is equivalent to a desired or predetermined cross-sectional area for a valve being used to seal a particular piece of equipment (e.g., an annulus bore of the tubing hanger 810). For example, regulations for tubing hangers 810 generally dictate that a valve used to open/close the annulus bore maintains a nominal cross-sectional flow area corresponding to, for example, a 1 inch diameter circle or a 2 inch diameter circle. The shape, size, and/or distribution of the opening(s) 912 may be chosen such that to the opening(s) have a total cross-sectional area equivalent to that of the predetermined or regulatory flow area needed for the valve application. Thus, the disclosed valve 900 provides a required amount of fluid flow through the valve while it is in the open position and is able to be closed.

[0069] Additionally, in one or more embodiments, the actuation assembly 901 of the valve 900 may include a bonnet 950, one or more thrust bearings 960, and an end cap 970. The bonnet 950 may include a body 951 having a first opening 952, a second opening 953, and a gap 954. The spindle 940 may be disposed within and through the bonnet 950. Specifically, the spindle 940 may be inserted into the bonnet 950 through the first opening 952, and the spindle 940 may be further inserted until the second end of the spindle 940 is disposed through the second opening 953 of the bonnet 950 and extends from the bonnet 950. Further, the worm gear 930 may be disposed within the gap 954 formed in a side of the bonnet 950, and the spindle 940 may be disposed through the worm gear 930 such that the first end of the spindle 940 may be rotationally coupled to the worm gear 930. Furthermore, one or more thrust bearings 960 may be disposed within the body 951 of the bonnet 950, and the spindle 940 may be disposed through the one or more thrust bearings 960 such that one or more thrust bearings 960 may be disposed about the spindle 940 on one or both sides of the worm gear 930. Additionally, in one or more embodiments, the valve 900 including at least the gate 906, the worm gear 930, the spindle 940, the bonnet 950, and the one or more thrust bearings 960 may be disposed within the second valve groove 815 of the tubing hanger 810. Then the end cap 970 may be disposed within the second valve groove 815 until it abuts the bonnet 950 and may be threadably coupled to the second valve groove 815 until the valve 900 is rigidized within the second valve groove 815. Further, in one or more embodiments, the end cap 970 may include a first end which is a hex cap 971 and a second end 972 which is threaded.

[0070] Further, as discussed above, in one or more embodiments, the valve 900 may be electrically actuated.

Electrical power and electrical signals may be delivered to the electric motor **921** of the valve **900** in order to actuate the valve **900**. The electrical power and electrical signals may be delivered to the electric motor **921** by way of an electrical connector **851** of the one or more hydraulic and/or electrical connectors **850**. Further, electrical power and electrical signals may be delivered to the electrical connector **851** from a surface of the wellbore by way of an electrical conduit (not shown) of the one or more lengths of coiled hydraulic tubing and/or electrical conduits. While the valve **900** is depicted as being electrically actuated, in other embodiments, the valve **900** may be actuated by other means such as hydraulic actuation or manual actuation.

[0071] Furthermore, although the disclosed valve **900** is described as being used within a tubing hanger **810** (in FIGS. 9A-9D), it should be noted that the valve **900** may be similarly used in other equipment components (e.g., well-head housings, trees, surface tubing hangers, flowline connectors, etc.) where compact packaging of a valve is desired. In one or more embodiments, the valve **900** including the electrical actuation assembly **901**, the upper seat **902**, the lower seat **904**, and the movable gate **906** may be incorporated into any subsea component having one or more bores extending at least partially therethrough and through which flow of a fluid medium is to be controlled by selective opening or closing of the valve **900**. The subsea component may be one of a subsea wellhead, a tubing hanger, or a tubing spool. The subsea component may include a body having a radially external wall and at least one bore extending at least partially through the body for communicating a fluid medium through the subsea equipment component. Further, the valve **900** may be inserted into the subsea component adjacent to the bore and may be configured to open or close the bore to fluid flow in response to one or more electrical signals. Furthermore, in one or more embodiments, the one or more bores of the subsea component may include a primary bore (e.g., **811**) and a secondary bore (e.g., **813**), and the valve **900** may be disposed along either the primary bore or the secondary bore in order to control the flow of a fluid medium therethrough.

[0072] Although the present disclosure and its advantages have been described in detail, it should be understood that various changes, substitutions and alterations can be made herein without departing from the spirit and scope of the disclosure as defined by the following claims.

What is claimed is:

1. A system, comprising:

a tubing hanger configured to be positioned in a wellhead assembly, the tubing hanger configured to support a tubing string, the tubing hanger comprising a bore extending at least partially through the tubing hanger; and

a valve disposed along the bore of the tubing hanger, wherein the valve is configured to control the flow of a fluid medium through the bore, and wherein the valve comprises:

an electrical actuator, wherein the electrical actuator is disposed at least partially within the tubing hanger, wherein the electrical actuator is configured to selectively open or close the valve in response to one or more electrical signals, and wherein the electrical actuator comprises:

a spindle, wherein rotation of the spindle is configured to shift the valve between a first position and

a second position, wherein in the first position, the valve is open, and wherein in the second position, the valve is closed;

a gear assembly, wherein the gear assembly is coupled to a motor shaft and the spindle, wherein the gear assembly is configured to transfer rotation of the motor shaft to rotation of the spindle, wherein the gear assembly comprises a worm gear, wherein the worm gear is rotationally coupled to the spindle, and wherein a worm that is rotationally coupled to the motor shaft is configured to engage the worm gear such that rotation of the worm about an axis of the motor shaft causes rotation of the worm gear about an axis of the spindle.

2. The system of claim 1, wherein the electrical actuator further comprises an electric motor.

3. The system of claim 2, wherein the electrical actuator further comprises the motor shaft, wherein the motor shaft is rotationally coupled to the electric motor, and wherein the electric motor is configured to rotate the motor shaft.

4. The system of claim 3, wherein:

the valve further comprises a gate; and

the gate is coupled to the spindle such that rotation of the spindle in a first direction shifts the gate towards the second position and such that rotation of the spindle in a second direction shifts the gate towards the first position.

5. The system of claim 4, wherein:

the valve further comprises an upper seat and a lower seat; the upper seat is disposed within the bore; the upper seat comprises a first flowpath; the lower seat is disposed within the bore; the lower seat comprises a second flowpath; the gate is disposed between the upper seat and the lower seat within the bore;

the gate comprises one or more openings;

when the valve is in the first position, the one or more openings of the gate at least partially align with the first flowpath and the second flowpath; and

when the valve is in the second position, the one or more openings of the gate do not align with the first flowpath and the second flowpath.

6. The system of claim 4, wherein:

the spindle is threadedly coupled to the gate;

rotation of the spindle in the first direction at least partially unthreads the gate from the spindle such that the gate shifts linearly away from the spindle; and

rotation of the spindle in the second direction at least partially threads the gate further onto the spindle such that the gate shifts linearly towards the spindle.

7. The system of claim 4, wherein:

the tubing hanger further comprises:

a first valve groove; and

a second valve groove,

wherein the electric motor, the motor shaft, and the worm are disposed within the first valve groove, and wherein the spindle and the worm gear are disposed within the second valve groove.

8. The system of claim 7, wherein an axis of the first valve groove is orientated substantially parallel to an axis of the bore, and wherein an axis of the second valve groove is orientated substantially perpendicular to the axis of the bore.

9. The system of claim 7, wherein:
the electrical actuator further comprises:
a bonnet, wherein the spindle is disposed through the bonnet, and wherein the bonnet is disposed within the second valve groove;
one or more thrust bearings, wherein the one or more thrust bearings are disposed about the spindle on one or more sides of the worm gear; and
an end cap, wherein the end cap is configured to abut the bonnet, and wherein the end cap is threadedly coupled to the second valve groove.
10. The system of claim 1, wherein:
the tubing hanger further comprises a primary bore formed therethrough, wherein the primary bore is configured to support the tubing string; and
the bore is a secondary bore disposed between the primary bore and a radially external wall of the tubing hanger.
11. The system of claim 1, wherein the valve is an annulus valve, a production flow valve, an injection valve, a control valve, or a choke valve.
12. A system, comprising:
a subsea component comprising:
a body with a radially external wall; and
a bore extending at least partially through the body; and
a valve disposed along the bore, wherein the valve is configured to control the flow of a fluid medium through the bore, and wherein the valve comprises:
an electrical actuator, wherein the electrical actuator is disposed at least partially within the body of the subsea component, wherein the electrical actuator is configured to selectively open or close the valve in response to one or more electrical signals, and wherein the electrical actuator comprises:
a spindle, wherein rotation of the spindle is configured to shift the valve between a first position and a second position, wherein in the first position, the valve is open, and wherein in the second position, the valve is closed;
a gear assembly, wherein the gear assembly is coupled to a motor shaft and the spindle, wherein the gear assembly is configured to transfer rotation of the motor shaft to rotation of the spindle, wherein the gear assembly comprises a worm gear, wherein the worm gear is rotationally coupled to the spindle, and wherein a worm that is rotationally coupled to the motor shaft is configured to engage the worm gear such that rotation of the worm about an axis of the motor shaft causes rotation of the worm gear about an axis of the spindle.
13. The system of claim 12, wherein the electrical actuator further comprises:
an electric motor; and
the motor shaft, wherein the motor shaft is rotationally coupled to the electric motor, and wherein the electric motor is configured to rotate the motor shaft.
14. The system of claim 13, wherein:
the valve further comprises:
a gate;
an upper seat; and
a lower seat;
the upper seat is disposed within the bore;
the upper seat comprises a first flowpath;
the lower seat is disposed within the bore;
the lower seat comprises a second flowpath;
the gate is disposed between the upper seat and the lower seat within the bore;
the gate comprises one or more openings;
when the valve is in a first position, the one or more openings of the gate at least partially align with the first flowpath and the second flowpath;
when the valve is in a second position, the one or more openings of the gate do not align with the first flowpath and the second flowpath; and
the gate is coupled to the spindle such that rotation of the spindle in a first direction shifts the gate towards the second position and such that rotation of the spindle in a second direction shifts the gate towards the first position.
15. The system of claim 14, wherein:
the spindle is threadedly coupled to the gate;
rotation of the spindle in the first direction at least partially unthreads the gate from the spindle such that the gate shifts linearly away from the spindle; and
rotation of the spindle in the second direction at least partially threads the gate further onto the spindle such that the gate shifts linearly towards the spindle.
16. The system of claim 13, wherein the electrical actuator further comprises:
a bonnet, wherein the spindle is disposed through the bonnet;
one or more thrust bearings, wherein the one or more thrust bearings are disposed about the spindle on one or more sides of the worm gear; and
an end cap, wherein the end cap is configured to abut the bonnet, and wherein the end cap is threadedly coupled to subsea component.
17. The system of claim 12, wherein the subsea component is a tubing hanger, a subsea wellhead, or a tubing spool.
18. The system of claim 12, wherein the subsea component further comprises a primary bore, and wherein the bore is a secondary bore disposed between the primary bore and the radially external wall of the subsea component.

* * * * *