

# US Patent & Trademark Office

## Patent Public Search | Text View

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United States Patent Application Publication

20250262017

Kind Code

A1

Publication Date

August 21, 2025

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### MANUAL RELEASE FOR MEDICAL DEVICE DRIVE SYSTEM

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#### Abstract

A medical device drive system can include a rotational input, a coupling member engaged with the rotational input, a first gear having an engagement feature sized and shaped to engage with the coupling member, and a second gear coupled with the first gear, the second gear coupled to a movable element. The system can have a first system state and a second system state. In the first system state the coupling member is not engaged with the engagement feature and the first gear rotates without moving the coupling member. In the second system state the coupling member is engaged with the engagement feature of the first gear and rotation of the rotational input turns the coupling member, the first gear, and the second gear to move the movable element.

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**Appl. No.:** 19/201100

**Filed:** May 07, 2025

#### Related U.S. Application Data

parent US continuation 18394758 20231222 parent-grant-document US 12303225 child US 19201100

parent US continuation 17987481 20221115 parent-grant-document US 11896338 child US 18394758

parent US continuation 17374681 20210713 parent-grant-document US 11529206 child US 17987481

parent US continuation 15927926 20180321 parent-grant-document US 11076926 child US

## Publication Classification

**Int. Cl.:** **A61B34/00** (20160101); **A61B1/00** (20060101); **A61B17/00** (20060101); **A61B34/30** (20160101); **F16H55/17** (20060101); **F16H59/02** (20060101); **F16H63/30** (20060101)

**U.S. Cl.:**

**CPC** **A61B34/71** (20160201); **A61B1/00133** (20130101); **F16H55/17** (20130101); **F16H59/02** (20130101); **A61B17/00234** (20130101); **A61B2017/00477** (20130101); **A61B2034/301** (20160201); **F16H2059/0221** (20130101); **F16H2059/0295** (20130101); **F16H2063/3076** (20130101); **F16H2712/00** (20130101)

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## Background/Summary

CLAIM OF PRIORITY [0001] This application is a continuation of U.S. patent application Ser. No. 18/394,758, entitled “Manual Release for Medical Device Drive System,” filed Dec. 22, 2023, which is a continuation of U.S. patent application Ser. No. 17/987,481, now U.S. Pat. No. 11,896,338, entitled “Manual Release for Medical Device Drive System,” filed Nov. 15, 2022, which is a continuation of U.S. patent application Ser. No. 17/374,681, now U.S. Pat. No. 11,529,206, entitled “Manual Release for Medical Device Drive System,” filed Jul. 13, 2021, which is a continuation of U.S. patent application Ser. No. 15/927,926, now U.S. Pat. No. 11,076,926, entitled “Manual Release for Medical Device Drive System,” filed Mar. 21, 2018, which claims the benefit of priority to U.S. Provisional Patent Application Ser. No. 62/474,360, entitled “Manual Release for Medical Device Drive System,” filed Mar. 21, 2017, each of which is incorporated by reference herein in its entirety.

## BACKGROUND

[0002] Medical device systems can include components that are driven by drive mechanisms such as electric motors. Drive components such as gears, levers, and tubes can be used to translate movement through a drive system to a medical tool. For example, surgical systems can include tools that are controlled and driven by mechanical drive systems. Surgical systems can include tools such as cutters, staplers, and cautery tools. These types of tools can be used, for example, in minimally invasive surgical procedures.

[0003] In some procedures, an endoscope is inserted into the patient's body to provide a view of internal organs or other features inside a patient. A procedure that involves introduction of an endoscope is called an endoscopy. A common form of endoscopy, called laparoscopy, involves insertion of an endoscope through the abdominal wall of a patient. Endoscopic and laparoscopic procedures can involve drive systems that control surgical instruments inside the patient.

## SUMMARY

[0004] This document discusses, among other things, systems and methods to manually operate a medical device drive system. It can be useful to manually operate a medical device drive system when a surgical element such as an instrument cannot be retracted using a telerobotic system due to a power failure or some other event during a surgical procedure.

[0005] An example (e.g., “Example 1”) of subject matter (e.g., a system) may include a rotational input, a coupling member engaged with the rotational input, a first gear having an engagement feature sized and shaped to engage with the coupling member, and a second gear coupled with the

first gear, the second gear coupled to a movable element. An example system may have a first system state and a second system state, where in the first system state the coupling member is not engaged with the engagement feature and the first gear rotates without moving the coupling member, and in the second system state the coupling member is engaged with the engagement feature of the first gear and rotation of the rotational input turns the coupling member, the first gear, and the second gear to move the movable element.

[0006] In Example 2, the medical device drive system of Example 1 may optionally be configured such that the coupling member is slidably coupled to the rotational input, and the coupling member slides away from the rotational input as the rotational input is turned in a first direction.

[0007] In Example 3, the medical device drive system of Example 1 or 2 may optionally be configured such that the first gear includes a protrusion including a first set of teeth and the coupling member includes a second set of teeth. The first set of teeth may be sized and shaped to engage the second set of teeth when the coupling member is advanced toward the first gear.

[0008] In Example 4, the medical device drive system of Example 3 may optionally be configured such that the first set of teeth and the second set of teeth are arranged around a rotational axis. The coupling member may be slidable along the rotational axis and the coupling member and the first gear being rotatable around the rotational axis.

[0009] In Example 5, the medical device drive system of any one or any combination of Examples 1-4 may further include a rotational resistance member that resists rotation of the coupling member. In an example, the rotational resistance member may be the ratchet. In another example, the rotational resistance member may include a belt, and a belt coupling (e.g., pulley) may be configured to translate distally as the coupling member moves distally.

[0010] In Example 6, the medical device drive system of Example 5 may optionally be configured such that in the first system state, a first moment exerted by the rotational resistance member on the coupling member exceeds a second moment exerted by the rotational input on the coupling member such that turning the rotational input biases the coupling member away from the rotational input, and in the second system state the first moment exerted by the a rotational resistance member on the coupling member is less than the first exerted by the rotational input on the coupling member such that turning the rotational input in the second state rotates the coupling member. In an example, when a force is applied to the coupling member, the coupling member initially moves distally through an axial range of motion, and then when the coupling member reaches a most distal position, the coupling member rotates when a force on the input member creates a moment that is large enough to overcome a counter-moment from a force exerted by the rotational resistance member.

[0011] In Example 7, the medical device drive system of Example 6 may optionally be configured such that the coupling member includes a ramp and the rotational input is sized and shaped to engage the ramp, wherein rotation of the rotational input engages the rotational input against the ramp and biases the coupling member away from the rotational input and toward the first gear. The rotational input may, for example, include a ramp that is sized and shaped to engage with the ramp on the coupling member. The ramps may, for example, follow a circumferential path around a common axis. In an example configuration, the coupling input may include two or more ramps, and the rotational input may be sized and shaped to engage both ramps.

[0012] In Example 8, the medical device drive system of claim 6 may optionally be configured such that the rotational input includes a ramp and the coupling member is sized and shaped to engage the ramp, wherein rotation of the rotational input engages the ramp against the coupling member and biases the coupling member away from the rotational input and toward the first gear.

[0013] In Example 9, the medical device drive system of any one or any combination of Examples 1-8 may further include a third gear engaged with the first gear and the second gear, the first gear coupled to the third gear with the second gear.

[0014] In Example 10, the medical device drive system of any one or any combination of Examples

1-9 may further include a spring between the coupling member and the first gear, the spring sized and shaped to bias the coupling member away from the first gear. The system may optionally be configured such that in a neutral position the coupling member is disengaged from the first gear.

[0015] In Example 11, the medical device drive system of any one or any combination of Examples 1-10 may further include a manual drive lock sized and shaped to engage the coupling member, wherein the manual drive lock prevents the coupling member from disengaging from the first gear.

[0016] In Example 12, the medical device drive system of Example 11 may optionally be configured such that the medical device drive interfaces with an adaptor to operatively couple the drive system to a computerized control system. The adaptor may include a switch engagement portion, such as a latch, that is configured to engage a switch to activate the manual drive lock, such that in a first adaptor state the medical device drive system is not interfaced with the adaptor and the manual drive lock is not engaged with the coupling member, and in a second adaptor state the medical device drive system is engaged with the adaptor and the manual drive lock is biased toward an locking feature on the coupling member. In an example, when coupling member engages the first gear, the manual drive lock engages the locking feature on the coupling member and locks the coupling member into engagement with the first gear.

[0017] An Example medical device drive system (“Example 13”) may include a first gear, a second gear coupled to a drive train that is configured to retract an instrument, the second gear coupled to the first gear, and a manual input that is selectively engageable with the first gear. The system may optionally be configured such that in a first state the manual input is not engaged with the first gear, and actuation of the manual input does not turn the first gear and does not retract the instrument, and in a second state the manual input is engaged with the first gear, and actuation of the manual input turns the first gear and the second gear to retract the instrument.

[0018] In Example 14, the medical device drive system of Example 13 may further include a coupling member, and may optionally be configured such that the manual input is selectively engageable with the first gear with by the coupling member.

[0019] In Example 15, the medical device drive system of Example 14 may optionally be configured such that in the first state actuation of the manual input advances the coupling member toward the first gear until the coupling member engages the first gear.

[0020] In Example 16, the medical device drive system of Example 15 may further include a manual drive lock, wherein when the manual drive lock is activated the system is locked in the second state by manual drive lock when the system is advanced from the first state to the second state.

[0021] In Example 17, the medical device drive system of Example 15 or 16 may optionally be configured such that the manual input is biased toward the first state by a spring.

[0022] In Example 18, the medical device drive system of any one or any combination of Examples 13-17 may further include a third gear coupled to the first gear and the second gear, the third gear being selectively engageable with a telerobotic control system.

[0023] An example medical device drive system (“Example 19”) may include a means for driving a manual input against a coupling member, a means for engaging the coupling member with a first gear; and a means for retracting an instrument. The means for retracting the instrument may be coupled to the first gear. The system may be configured such that in a first state the coupling member is not engaged with the first gear and actuating the manual input moves the coupling member toward the first gear but does not drive the first gear, and in a second state the coupling member is engaged with the first gear and actuating the manual input drives the first gear and retracts the instrument.

[0024] In Example 20, the medical device drive system of Example 19 may further include a means for locking the coupling member with the first gear.

[0025] In Example 21, the medical device drive system of Example 19 or 20 may optionally be configured such that the means for engaging the coupling member with the first gear includes a

means for advancing the coupling member toward the first gear, and the system may further include a means for resisting rotation of the coupling member as the coupling member advances toward the first gear. In an example, the means for resisting rotation of the coupling member as the coupling member advances toward the first gear may include a ratchet, or a belt on a sliding belt pulley, or a belt that slides distally with respect to a pulley or belt tensioning member, or a belt that slides with respect to the coupling member.

[0026] In Example 22, the medical device drive system of any one or any combination of Examples 19-21 may further include a telerobotic control system coupled to the means for retracting the instrument. In an example, the first state the telerobotic control system drives the means for retracting an instrument without engaging the first gear, and in the second state the manual input drives the first gear and the means for retracting the instrument.

[0027] An example method of controlling an instrument (“Example 23”) may include driving a manual input against a coupling member to advance the coupling member into engagement with a first gear, driving the first gear with the coupling member and manual input, and driving a drive train with the first gear to retract a moveable element.

[0028] In Example 24, the method of Example 23 may further include locking the coupling member in an engaged position with a manual lock switch that engages the coupling member.

[0029] In Example 25, the method of Example 23 or 24 may further include driving the drive train with a telerobotic control system to retract the movable element when the coupling member is not engaged with the first gear.

[0030] In Example 26, the method of any one or any combination of Examples 23-25 may further include biasing the coupling member out of engagement with the first gear when the manual input is released.

[0031] An example (e.g., “Example 27”) of subject matter (e.g., a system or apparatus) may optionally combine any portion or combination of any portion of any one or more of Examples 1-26 to include “means for” performing any portion of any one or more of the functions or methods of Examples 1-26, or a “machine-readable medium” (e.g., massed, non-transitory, etc.) including instructions that, when performed by a machine, cause the machine to perform any portion of any one or more of the functions or methods of Examples 1-26.

[0032] Each of these non-limiting examples can stand on its own, or can be combined in various permutations or combinations with one or more of the other examples.

[0033] This Summary is intended to provide an overview of subject matter of the present patent application. It is not intended to provide an exclusive or exhaustive explanation of the invention. The detailed description is included to provide further information about the present patent application.

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## Description

### BRIEF DESCRIPTION OF THE DRAWINGS

[0034] In the drawings, which are not necessarily drawn to scale, like numerals may describe similar components in different views. Like numerals having different letter suffixes may represent different instances of similar components. The drawings illustrate generally, by way of example, but not by way of limitation, various embodiments discussed in the present document.

[0035] FIG. 1A is an illustration of an example instrument system for use in robot-assisted minimally invasive surgery.

[0036] FIG. 1B is an illustration of an example physician console for use in robot-assisted minimally invasive surgery.

[0037] FIG. 1C is an illustration of an example control cart for use in robot-assisted minimally invasive surgery.

[0038] FIG. 1D is a perspective view of an example medical device drive system connected to an example medical tool.

[0039] FIG. 2 is a perspective view of a proximal end of a drive system.

[0040] FIG. 3A is a side view of drive components in a proximal end of a drive system.

[0041] FIG. 3B is a perspective view of drive components in a proximal end of a drive system.

[0042] FIG. 4 is a perspective view of a bottom side of a manual input.

[0043] FIG. 5 is a top perspective view of components in the proximal end of the drive system, with the manual input removed.

[0044] FIG. 6 is a perspective bottom view of a coupling component.

[0045] FIG. 7 is a perspective view of a first gear.

[0046] FIG. 8A is a cross-sectional view of drive components in the proximal end of the drive system, with the coupling member not engaged with the first gear.

[0047] FIG. 8B is a cross-sectional view of drive components in the proximal end of the drive system, with the coupling member engaged with the first gear.

[0048] FIG. 8C is a cross-sectional view of drive components in the proximal end of the drive system, with springs biasing the coupling member away from the first gear.

[0049] FIG. 9 is a perspective view of portions of the proximal end of the drive system that shows a lock switch and a lower chassis.

[0050] FIG. 10 is a side perspective view that shows drive components, the manual drive lock 910, and the locking feature on the coupling member.

[0051] FIG. 11 is a cross-sectional view of drive components, an upper portion of the lock switch, and a portion of the manual drive lock engaged with the lock switch.

[0052] FIG. 12A is a side view of the lower portion of the lock switch, the lower chassis.

[0053] FIG. 12B is a side view of the lower portion of the lock switch, with an adapter coupled to the lower chassis.

[0054] FIG. 13A is a perspective view showing the manual drive lock disengaged from the coupling member.

[0055] FIG. 13B is a perspective view showing the manual drive lock engaged with the coupling member.

[0056] FIG. 14A is a perspective view showing the manual drive lock disengaged from the coupling member.

[0057] FIG. 14B is a perspective view showing the manual drive lock engaged with the coupling member.

[0058] FIG. 15 is a flowchart illustrating an example method of controlling a surgical instrument.

#### DETAILED DESCRIPTION

[0059] Medical device drive systems can be used to control an instrument that is coupled to a drive system with a shaft. A teleoperated surgical system, for example, can employ a medical device drive system to control a surgical instrument that can be inserted into a patient to perform a surgical procedure.

[0060] Manipulation of a surgical instrument during a teleoperated surgical procedure can be difficult, due to factors such as space constraints, the size of components, the need for precision and accuracy during surgery, and the presence of multiple tools in the body.

[0061] The present inventors have recognized, among other things, that a manual input system for a medical device drive train can be formed with a coupling member that can be engaged and disengaged with a drive train. A system can enable, for example, manual retraction of a device drive train in the event of a power outage, system fault, torque limit trigger, jam, or other event during a procedure. In some examples, manual retraction can be controlled with a manual input, such as a knob. The system can be configured so that the manual input (e.g., knob) does not turn when the drive system is being driven by the system. The system can also be configured so that a manual input can only retract the drive system, and not advance it. In some examples, the system

can be configured so that the manual input cannot apply enough torque to the manual input to damage the drive train. The system can also be configured so that the manual input can apply high forces in the retraction direction to the drive train to enable retraction during a procedure.

[0062] An example medical device drive system can include a rotational input and a coupling member engaged with the rotational input. The rotational input can be a manual input. The system can also include a first gear having an engagement feature sized and shaped to engage with the coupling member, and a second gear coupled with the first gear. The second gear coupled to a movable element, such as a surgical instrument. The system may have a first system state, in which the coupling member is not engaged with the engagement feature and the first gear rotates without moving the coupling member. This may enable, for example, a drive train to be driven by a computer-controlled system, without rotation of the rotational input when the gears are driven.

[0063] The system may also have a second system state, in which the coupling member is engaged with the engagement feature of the first gear and rotation of the rotational input turns the coupling member, the first gear, and the second gear to move the instrument. The system may include one or more additional gears between the first and second gear, or coupled to the first or second gear to enable connection to other aspects of the system, such as elements of a robot-assisted minimally invasive surgical system.

[0064] FIGS. **1A**, **1B**, and **1C** illustrate an example robot-assisted minimally invasive surgical system. FIG. **1A** shows an instrument system **100** (sometimes known as a “patient side cart”) that can be situated near a patient operating table (not shown). FIG. **1B** shows a surgeon console **150** that can include controls and a viewing system. FIG. **1C** shows a control cart **175** that can include, for example, processing equipment and communication equipment.

[0065] Referring again to FIG. **1A**, the system **100** can include a base **102**, a support tower **104**, and one or more manipulator arms **110**, **111**, **112**, **113**, which can be mounted on the support tower. Alternatively, the manipulator arms **110**, **111**, **112**, **113** can be connected to a main boom (not shown), which can be movable. An instrument **130** can be mounted to an instrument mount **120** on one of the manipulator arms. A cannula (not shown in FIG. **1A**) can be mounted to a cannula mount. An instrument **130** can be inserted through a cannula seal in the cannula, and into the patient (not shown) for use in a surgical or other medical procedure. Through movement of the manipulator arms, the orientation of the instrument can be controlled in multiple dimensions, e.g. lateral, horizontal, vertical, angular movements in one, two, or three planes.

[0066] FIG. **1B** shows an example physician console **150**. The physician console can include hand control **155**, **156** and pedal controls **160**, **161**. The hand controls **155**, **156**, and pedal controls **160**, **161** can be used to control equipment at the patient side cart. For example, portions of a distal end of an instrument can be manipulated using instrument controls. The controls can include haptic feedback features so that a physician can interpret physical information, such as resistance or vibration, through the controls. The physician console **150** can also include a viewing system **165** that can display video or other images of a surgical site.

[0067] FIG. **1C** shows an example control cart **175**. The control cart can include processing equipment **180** for processing controls, facilitating communication between the physician console and the patient side cart, or a remote site. The control cart **175** can also include a display **190**, which can show images that the physician is seeing on the physician console, a video feed from a camera in the patient, or other information. In an example configuration, signals input at a surgeon console **150** can be transmitted to the equipment **180** on the control cart, which can interpret the inputs and generate commands that are transmitted to the patient side cart **100** to cause manipulation of an instrument **130** or portions of a manipulator arm **110**. The equipment **180** is shown on a cart for exemplary purposes, but could also be arranged in various configurations, e.g., it could be integrated as part of the physician console, the patient side cart, or both, or divided between the physician console and patient side cart. The equipment can also be provided as software, hardware, or both, on an installed or remote system.

[0068] FIG. 1D shows an example medical device system **101** that can be mounted on and used with the instrument system **100** shown in FIG. 1A. The medical device system **101** can include a proximal portion **105** including an interface **185** that can couple to a computerized control system such as the system illustrated in FIGS. 1A, 1B, and 1C, a middle portion **186** that can include drive components such as a drive member (not shown in FIG. 1D), and a distal portion **187** that can include a surgical tool **188**. The middle portion **186** can include portions of a drive train **189** that can couple the proximal portion **105** to a moveable element **191** that can be coupled to the surgical tool **188**. The surgical tool **188** can, for example, be any of a variety of surgical tools, such as a cutter, grasper, a cautery tool, a camera, a light, or a surgical stapler. The surgical tool **188** can be the instrument **130** shown in FIG. 1A. For the purpose of this document, the terms “tool” and “instrument” are interchangeable.

[0069] FIG. 2 is a perspective view of a proximal end of a drive system. The drive system **200** can be mounted on a chassis **205**. The drive system **200** can include a manual input **210** that may be a rotational input such as a knob. The manual input **210** can engage other components (not shown in FIG. 2) to drive a moveable element and actuate an instrument or tool, such as a surgical stapler or cutter.

[0070] FIGS. 3A and 3B are a side and perspective views of drive components in a proximal end **300** of a drive system. The manual input **210** can be engaged with a coupling member **510** (better shown in subsequent figures) that can engage with a first gear **305** that can be coupled with a second gear **310** that can be engaged with a moveable component to move or actuate an instrument or tool. In some examples, the first gear **305** can be coupled to the second gear **310** with a third gear **315**, which can optionally be coupled to computerized control system, which can be part of a robot-assisted surgical system.

[0071] FIG. 4 is a perspective view of a bottom side of the manual input **210**. FIG. 5 is a top perspective view of components in the proximal end of the drive system, with the manual input removed. The manual input **210** (shown in FIG. 4) can be configured to engage with a coupling member **510** (shown in FIG. 5.) In an example, the coupling member can include a first engagement feature **515**, which can for example include a recession in a top surface **525** of the coupling member, and the manual input **210** can include a second engagement feature **415**, which can be a protrusion, that is sized and shaped to engage with the first engagement feature **515**. The second engagement feature **415** can be located in a recession **405** in a bottom surface **410** of the manual input **210**. While the first engagement feature **515** is shown as a recession and the second engagement feature **415** is shown as a protrusion, the parts can also be reversed, such that the manual input includes a protrusion and the coupling member **510** includes a recession, or both parts may include a protrusion.

[0072] The first engagement feature **515** can be shaped to extend around a circumferential path around a coupling member axis **520**, and the second engagement feature **415** can be shaped to extend along a circumferential path around a manual input axis **425**. The manual input **210** and coupling member **510** can be sized and shaped to align the manual input axis **420** with the coupling member axis **525**. The alignment of the axes **425**, **525** and the shaping of the engagement features can allow the manual input **210** to rotate with respect to the coupling member **510** around the aligned axes. In various examples, the first engagement feature **515** can include a ramp **530**, the second engagement feature **415** can include a ramp **430**, or both the first engagement feature **515** and the second engagement feature **415** can include a ramp. The presence of the ramp shape can cause the coupling member **510** to move distally with respect to the manual input **210** when the manual input is rotated in a first direction (indicated by arrow) with respect to the coupling member **510** in a rotational direction that presses the engagement features **415**, **515** together. Turning the manual input **210** in a second direction may allow the coupling member to move proximally.

[0073] The manual input **210** and coupling member **510** can each optionally include more than one engagement feature. In the illustrated example, the manual input **210** includes a second manual



input engagement feature **416**, and the coupling member **510** includes second coupling member engagement feature **516**. The manual input engagement feature **416** is shown as a protruding ramp, but could alternatively be a recession, i.e. the manual input **210** can include one protruding ramp and one recession, and the coupling member **510** can include one corresponding recession and one ramp that align with the features on the manual input **210**. In other examples, the manual input **210** and coupling member **510** can each include three, four, or more engagement features that are sized and shaped to engage with each other and bias the coupling member **510** in the distal direction when the manual input is rotated.

[0074] FIG. **6** is a perspective view of the bottom side **605** of the coupling member **510**. The coupling member can include teeth **610** on an outer surface **615** that can be configured to engage with a ratchet **550** (shown in FIG. **5**). The ratchet can include one or more ratchet arms **555**, **556**, that can engage with the coupling member teeth **610**. The ratchet arms **555**, **556**, can provide a force that resists rotation of the coupling member **510** in the first direction (indicated by the arrow in FIG. **5**). The ratchet arms **555**, **556** can also be sized and shaped to prevent rotation of the coupling member **510** in a second direction opposite the first direction.

[0075] Referring again to FIG. **6**, the coupling member **510** can include one or more engagement features **620** (shown in FIG. **6**) that are sized and shaped to engage with the engagement features **720** on the first gear (shown in FIG. **7**.) The coupling member **510** can also include a bore **630** that can receive a shaft.

[0076] FIG. **7** is a perspective view of first gear **700**. The first gear can include a lower portion **705** that includes gear teeth **710** and an upper portion **715** that can include one or more engagement features **720**. The engagement features **720** can be on a tapered portion **725** on a top (proximal) side **730** of the first gear **700**. The engagement features **720** may, for example, be teeth. The tapered surface can be frustum-shaped (as shown), rounded, hemispherical, or otherwise configured to move in and out of engagement with the coupling member. While the first gear is depicted as a gear, in other types of drive systems, the first gear **700** can alternatively be configured differently. For example, in a belt-driven system, the first gear **700** can be a pulley and the gear teeth **710** can be a belt engagement surface.

[0077] FIG. **8A** is a cross-sectional view of drive components **800** in the proximal end of the drive system **200**, with the coupling member **510** not engaged with the first gear **700**. The manual input **210** can be assembled onto the coupling member **510**, which can be assembled above the first gear **700**. The manual input can be rotated counter-clockwise (as indicated by the arrow **805**), which rotates engagement features **415**, **416** on the underside of the manual input **210** against engagement features **515**, **516** on the top side of the coupling member, and biases the coupling member **510** in a distal direction (as indicated by the arrow **810**). Moving the coupling member **510** distally can engage the coupling member **510** with the first gear **700**. The coupling member can thus operate as an interlock, i.e. the coupling member can selectively couple and uncouple the manual input **210** with the first gear **700**. In some examples, springs **815**, **816** can be assembled between the manual coupling member **510** and the first gear **700** to bias the coupling member to an uncoupled position in which the coupling member **510** is not engaged with the spring. The manual input **210**, coupling member **510**, and first gear **700** can be assembled onto a shaft (not shown) that can extend through bores **450**, **630**, **750** in each of the assembled components and maintain axial alignment of the components.

[0078] FIG. **8B** is a cross-sectional view of drive components in the proximal end of the drive system **200**, with the coupling member **510** engaged with the first gear **700**. Rotation of the manual input **210** to advance the coupling member distally eventually produces the configuration shown in FIG. **8B**, where the springs **815**, **816** are compressed and the engagement features **620** on the distal side of the coupling member **510** are engaged with the engagement features **720** (e.g., tapered teeth) on the proximal side of the first gear **700**. Rotation of the manual input **210** counter-clockwise (as indicated by arrow **840**) rotates the coupling member **510**, which rotates the first gear

**700** (as indicated by arrow **850**).

[0079] To retract a moveable element, a user can rotate the manual input **210** to advance the coupling member **510**, compress the springs **815**, **816** and engage the coupling member **510** with the gear **700** to engage a drive train that may retract the moveable element, which may, for example, be a surgical instrument, or coupled to a surgical instrument.

[0080] FIG. **8C** is a cross-sectional view of drive components in the proximal end of the drive system **200**, with springs **815**, **816** biasing the coupling member away from the first gear. When the manual input **210** is released, the springs **815**, **816** exert an upward (proximal) force (indicated by arrow **860** on the coupling member **510**, which drives the coupling member toward the manual input **210** and out of engagement with the first gear. In some examples, the springs also turn the manual input **210** in a clockwise direction (as indicated by arrow **865**), for example as ramps on the coupling member **510** slide against ramps on the manual input **210**. In FIG. **8C**, the coupling member has slid to a most proximal position, and the coupling member **510** is disengaged from the first gear **700**.

[0081] FIGS. **9** through **14B** illustrate the operation of a manual drive lock **910** that may engage the coupling member **510**. The manual drive lock **910** may include a locking element **920** that can move into and out of engagement with a locking feature **560** (such as a notch or groove) on the coupling member **510** that prevents the coupling member **560** from moving in a proximal direction when the manual input **210** is released.

[0082] FIG. **9** is a perspective view of portions of the proximal end of the drive system that shows a lock switch **905** and a lower chassis **205**. The lock switch **905** can be coupled to the manual drive lock **910**. The lock switch **905** may, for example include a linkage **915** that couples a lower portion of the lock switch **907** with an upper portion of the lock switch (shown in FIG. **11**). In another configuration, the lower portion **907** of the lock switch **905** may be directly connected to the upper portion **906** of the lock switch.

[0083] FIG. **10** is a side perspective view that shows drive components, the manual drive lock **910**, and the locking feature **560** on the coupling member **510**.

[0084] FIG. **11** is a cross-sectional view of drive components, an upper portion **906** of the lock switch **905**, and a portion of the manual drive lock **910** engaged with the lock switch. The upper portion **906** of the lock switch **905** can include a ramp **916** that engages with a ramp **911** on the manual drive lock **910**. The manual drive lock can be biased with a spring **1405** (shown in FIG. **14B**) to rotate toward the locking feature **560** on the coupling member **510**. The ramp **916** on the upper portion **906** of the lock switch prevents the manual drive lock **910** from rotating into engagement with the coupling member. A spring **925** can be coupled to the upper portion **906** of the lock switch **905** and configured to bias the lock switch down so that the ramp **916** on the lock switch remains in engagement with the ramp on the manual drive lock **910**.

[0085] FIG. **12A** is a side view of the lower portion **907** of the lock switch, the lower chassis **205**. The lower portion **907** of the lock switch can include a lever **930**. When the lever **930** is in a down position (as indicated by arrow **931**), the upper portion **906** of the lock switch (shown in FIG. **11**) retains the manual drive lock **910** in a disengaged position, as shown in FIG. **13A** and FIG. **14A**.

[0086] FIG. **12B** is a side view of the lower portion **907** of the lock switch, with an adaptor **1200** coupled to the lower chassis **205**. When the lever **930** is biased to an upward position (as indicated by arrow **1205**), the lock switch **910** moves upward, and the upper portion **906** of the lock switch slides out of engagement with the manual drive lock **905**, allowing the manual drive lock to rotate into engagement with the engagement feature (e.g. groove) **560** on the coupling member **510**, as shown in FIG. **13B** and FIG. **14B**.

[0087] In an example, a latch **1210** on the adaptor **1200** may actuate the lever **930** to the upward position and thereby disengage the lock switch. With the lock switch **910** disengaged, the manual drive lock **905** may be free to rotate into engagement with the engagement feature **560** on the coupling member **510**. In some example, the engagement feature **560** is sized and shaped so that

the manual drive lock **905** can engage the coupling member only when the coupling member is in a lower (distal) position, in which the coupling member **510** is engaged with the first gear **700**. In an example workflow, in a state in which the lock switch is biased upward, such as when the adaptor **1200** is coupled to the chassis **205** and the latch **1205** is engaged with the lever **930**, when the manual input **210** is actuated to advance the coupling member **510** distally and engages the first gear **700**, the manual drive lock rotates into engagement with the engagement feature (groove) **560** on the coupling member, which can lock the manual drive components in position and allow for manual retraction by rotation of the manual **210**, without re-engaging the coupling member if the manual input is released.

[0088] FIG. **15** is a flowchart illustrating an example method **1500** of controlling a surgical instrument. At step **1505**, a manual input such as manual input **210** is driven against a coupling member, such as coupling member **510**. At step **1510**, the coupling member is advanced into engagement with a first gear, such as gear **700**. At step **1515**, the coupling member is optionally locked into an engaged position, for example with a manual lock that engages the coupling member. At step **1520**, the first gear is driven by the coupling member and the manual input by rotating the manual input, to retract a moveable element, which may for example be coupled to a surgical instrument inside a patient during a surgical procedure. The drive train may also optionally be driven by a computer-controlled system, with the manual drive input used for example during a power failure or system fault. At step **1525**, the coupling member is biased out of engagement with the first gear when the manual input is released and the manual drive lock is in an unengaged position.

[0089] Each of these non-limiting examples can stand on its own, or can be combined in various permutations or combinations with one or more of the other examples.

[0090] The above detailed description includes references to the accompanying drawings, which form a part of the detailed description. The drawings show, by way of illustration, specific embodiments in which the invention can be practiced. These embodiments are also referred to herein as “examples.” Such examples can include elements in addition to those shown or described. However, the present inventors also contemplate examples in which only those elements shown or described are provided. Moreover, the present inventors also contemplate examples using any combination or permutation of those elements shown or described (or one or more aspects thereof), either with respect to a particular example (or one or more aspects thereof), or with respect to other examples (or one or more aspects thereof) shown or described herein.

[0091] In the event of inconsistent usages between this document and any documents so incorporated by reference, the usage in this document controls.

[0092] In this document, the terms “a” or “an” are used, as is common in patent documents, to include one or more than one, independent of any other instances or usages of “at least one” or “one or more.” In this document, the term “or” is used to refer to a nonexclusive or, such that “A or B” includes “A but not B,” “B but not A,” and “A and B,” unless otherwise indicated. In this document, the terms “including” and “in which” are used as the plain-English equivalents of the respective terms “comprising” and “wherein.” Also, in the following claims, the terms “including” and “comprising” are open-ended, that is, a system, device, article, composition, formulation, or process that includes elements in addition to those listed after such a term in a claim are still deemed to fall within the scope of that claim. Moreover, in the following claims, the terms “first,” “second,” and “third,” etc. are used merely as labels, and are not intended to impose numerical requirements on their objects.

[0093] Geometric terms, such as “parallel”, “perpendicular”, “round”, or “square”, are not intended to require absolute mathematical precision, unless the context indicates otherwise. Instead, such geometric terms allow for variations due to manufacturing or equivalent functions. For example, if an element is described as “round” or “generally round”, a component that is not precisely circular (e.g., one that is slightly oblong or is a many-sided polygon) is still encompassed by this

description.

[0094] Method examples described herein can be machine or computer-implemented at least in part. Some examples can include a computer-readable medium or machine-readable medium encoded with instructions operable to configure an electronic device to perform methods as described in the above examples. An implementation of such methods can include code, such as microcode, assembly language code, a higher-level language code, or the like. Such code can include computer readable instructions for performing various methods. The code may form portions of computer program products. Further, in an example, the code can be tangibly stored on one or more volatile, non-transitory, or non-volatile tangible computer-readable media, such as during execution or at other times. Examples of these tangible computer-readable media can include, but are not limited to, hard disks, removable magnetic disks, removable optical disks (e.g., compact disks and digital video disks), magnetic cassettes, memory cards or sticks, random access memories (RAMs), read only memories (ROMs), and the like.

[0095] The above description is intended to be illustrative, and not restrictive. For example, the above-described examples (or one or more aspects thereof) may be used in combination with each other. Other embodiments can be used, such as by one of ordinary skill in the art upon reviewing the above description. The Abstract is provided to comply with 37 C.F.R. § 1.72(b), to allow the reader to quickly ascertain the nature of the technical disclosure. It is submitted with the understanding that it will not be used to interpret or limit the scope or meaning of the claims. Also, in the above Detailed Description, various features may be grouped together to streamline the disclosure. This should not be interpreted as intending that an unclaimed disclosed feature is essential to any claim. Rather, inventive subject matter may lie in less than all features of a particular disclosed embodiment. Thus, the following claims are hereby incorporated into the Detailed Description as examples or embodiments, with each claim standing on its own as a separate embodiment, and it is contemplated that such embodiments can be combined with each other in various combinations or permutations. The scope of the invention should be determined with reference to the appended claims, along with the full scope of equivalents to which such claims are entitled.

## Claims

**1.** A medical device drive system comprising: a rotational input; a coupling member engaged with the rotational input; a first gear having an engagement feature sized and shaped to engage with the coupling member; and a second gear coupled with the first gear, the second gear coupled to a movable element; the system having a first system state and a second system state, wherein in the first system state the coupling member is not engaged with the engagement feature and the first gear rotates without moving the coupling member, and in the second system state the coupling member is engaged with the engagement feature of the first gear and rotation of the rotational input turns the coupling member, the first gear, and the second gear to move the movable element.

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