

INVESTOR PRESENTATION



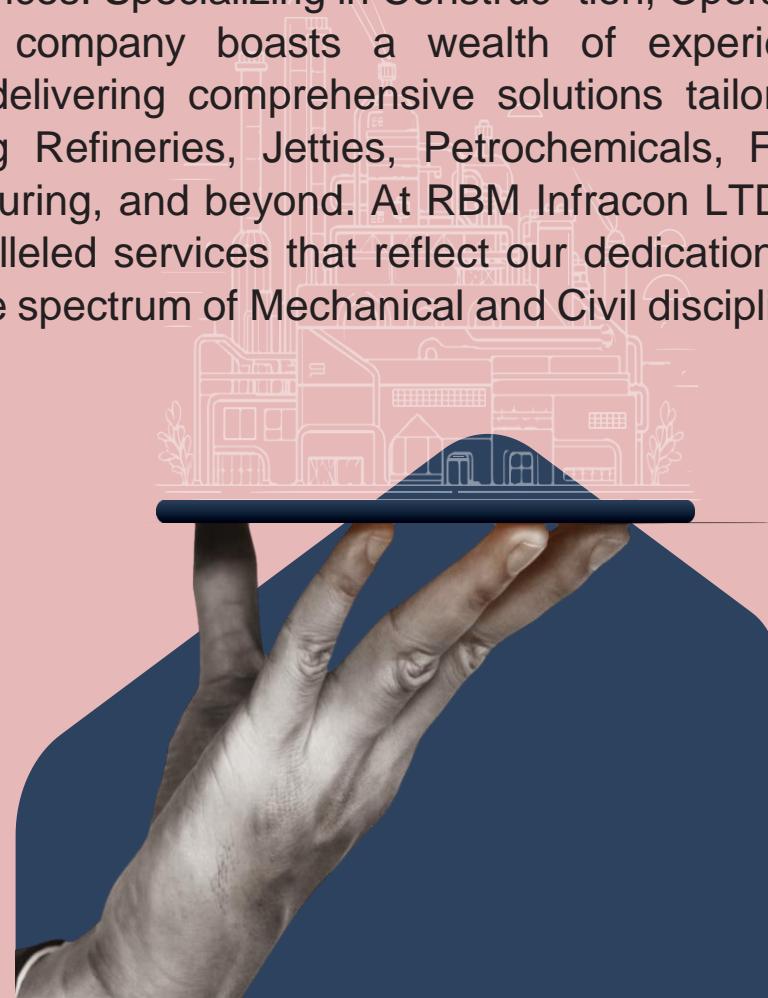
FINANCIAL RESULTS FOR 3RD QUARTER OF FY 2023-24

Inside The Presentation

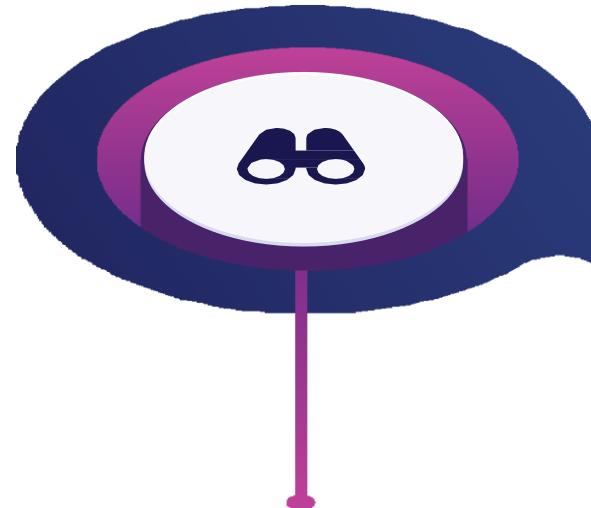
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Company Overview

We take immense pride in introducing RBM Infracon LTD, a distinguished and premier provider of Mechanical and Civil services. Specializing in Construction, Operation and Maintenance, and Turnaround services, our company boasts a wealth of experience and expertise. Our commitment is rooted in delivering comprehensive solutions tailored to a diverse range of industries, encompassing Refineries, Jetties, Petrochemicals, Fertilizers, Cement, Power Plants, Met Coke Manufacturing, and beyond. At RBM Infracon LTD, we stand as a beacon of excellence, offering unparalleled services that reflect our dedication to quality, innovation, and client satisfaction across the spectrum of Mechanical and Civil disciplines.



Mission & Vision



OUR VISION

Driven by "The Resonance of Excellence," our vision is to attain a level of excellence that not only stands as an achievement but creates a lasting and impactful effect, resonating in various ways across time.



OUR MISSION

Our mission at RBM is to create a lasting impact on our clients, partners, and the entire industry, aiming to leave an indelible impression through our commitment to excellence.

OUR VALUES

At RBM, our values are the cornerstone of our success. We prioritize integrity, innovation, and collaboration, ensuring that every endeavor reflects a commitment to excellence, client satisfaction, and continuous improvement.

Chairman & Managing Director Message



Jay Bajrang Mani

Progress for me has never been a dream. It has always been a distant reality and once one milestone is achieved, there is always another one waiting to be crossed. It is with this belief that I started M/s- RBM INFRACON LTD in 1992.

In today's fast-paced world, the industry faces unprecedented challenges. As a trusted service provider, we understand the complexities and unique demands of this sector. Our team of skilled professionals, including mechanical and civil engineers, technicians, project managers, and tradespeople possess the knowledge and experience necessary to tackle the most complex projects.

At RBM Infracon Ltd, we believe in delivering more than just services. We strive to be your strategic partner, providing innovative solutions that not only meet your requirements but exceed your expectations. Whether it's designing and installing mechanical systems, constructing critical infrastructure, or maintaining and optimizing operations, we are dedicated to delivering exceptional results.

Director's Message



Aditya Mani, a 26-year-old luminary, stands as the Whole Time Director of M/s RBM Infracon Limited. Armed with a degree in Mechanical Engineering, his role transcends boundaries. Aditya not only oversees the intricate tapestry of the company's daily operations but extends his gaze to projects on foreign shores. His acumen in B. Tech Mechanical adds a precision-engineered touch to the leadership, ensuring that RBM Infracon thrives both domestically and internationally. Aditya Mani is the driving force steering the company towards global excellence, meticulously navigating the complexities of overseas projects while seamlessly synchronizing with the broader vision of RBM Infracon Limited.

Aditya Jay Bajrang Mani

Message from Additional Director



Mr. Deepak Saxena is Director & member of Multiple boards as advisor/Director. He is BE (Mech), MBA (Finance) and 1year MDP (IIM B). He has a vast experience of 32 years in Procurement of Materials and Services with experience in Project, Engineering, O&M, Contract Management for Capex and O&M, SCM, Purchase, Inbound and outbound logistics, on site logistics, imports, custom clearance and freight forwarding, Import and export licensing. He has worked both in project and steady state environment. He has been working in O&G, Polyester, Petrochemical refinery, Pipeline, Infrastructure. He will be working with the company with all functions like HR, Admin, Projects, Finance, Business development, procurement, contracts and raw materials management along with a large team reporting to him.

Deepak Saxena

Message from CFO



Mr. Narendra Kumar Sharma is CFO of RBM Infracon Limited. He is a MBA (Finance) and Masters in Commerce. He has a vast experience of more than 23 years in the Accounts & Finance of Industries catered in Infrastructure, EPC Projects, Railways, Constructions & Real Estate viz. CBS International Projects Pvt. Ltd, DLF Laing O Rourke India Ltd, Carnoustie Group. He is experienced in the Project Accounting, project profitability, banking, compliances and maximizing corporate value, controlling, risk management and generating greater returns on investments and capital costs of the company.

Narendra Kumar Sharma

What we actually do?

- Piping Services
- Plate Work Fabrication and Erection
- Structural Steel Work
- Civil Construction
- Coke Plant Maintenance
- Tanks, Silos, and More on EPC Basis:
- Erection of Plants and Equipment:
- Blasting Cleaning and Painting:
- Insulation and Refractory Work
- Work shop Specialists
- Rail wagon loading
- Operation and Maintenance services
- Turnaround services
- Operation & Maintenance of Heater & boiler
- Operation and maintenance of Fertilizers and cement plant



EVENTS OF 3RD QUARTER

Sr no	Event	Date
1	New Work order received from Nayara energy Limited of Rs.16.10 Cr	01.10.2023
2	New Work order received from Nayara energy Limited of Rs.33.09 Cr	01.10.2023
3	New Work order received from P I Industries Limited of Rs.2.23 Cr	02.11.2023
4	Appointment of Mr. Deepak Saxena as Additional Director	09.11.2023
5	RBM Shifted their New Corporate office from Snehdeep Residency to 1 & 2 Floor Ravi Plaza Neelkanth park, Jamnagar	01.12.2023
6	Opening of New Corporate office in Ahmedabad	04.12.2023
7	Appointment of CFO Mr. Narendra Kumar Sharma	13.12.2023
8	New LOI received from B N Agritech Limited of Rs 81.75 Cr	29.12.2023

EVENTS OF 3RD QUARTER

New Work order received from Nayara energy Limited of Rs.16.10 Cr & 33.09 Cr

NAYARA ENERGY LIMITED
Formerly known as Essar Oil Limited
KHAMBHALIA POST,POST BOX NO. 24,DIST.DEVBHUMI
DWARKA,361305 - INDIA



Page 1 of 180

Contract No. : 5300005221 Date : 03-JUL-2023 Old PO No Ref.:	VALUE CONTRACT	Our RFQ No. : Our Ref No. : Alpesh K Dated : Your Offer No. : E-MAIL Dated : 07-JUN-2023
Vendor Code - 204893 Vendor Name & Address : RBM INFRACON LIMITED OFFICE NO. 02 & 03, SNEHDEEP RESIDENCY NEAR DIGJAM CIRCLE JAMNAGAR,Gujarat-361006 India Tel. No. 0288-2710463 , Fax. No. 0288-2710463 E-Mail.: finance@rbminfracon.com GSTIN NO : 24AAGCR3448G1ZF Kind Attn.: MR. BAJARANG MANI Mobile No. - 9898982463 Vendor Code - 204893 Invoicing Party Address : RBM INFRACON LIMITED OFFICE NO. 02 & 03, SNEHDEEP RESIDENCY NEAR DIGJAM CIRCLE JAMNAGAR Region : Gujarat, Postal Code : 361006 Country : INDIA Tel. No. 0288-2710463, Fax. No. 0288-2710463 E-Mail: finance@rbminfracon.com GSTIN NO : 24AAGCR3448G1ZF Kind Attn.: Mobile No. - 9825022604	Our GST Reg. No: GSTIN NO : 24AAACE0890P1ZF PAN NO : AAACE0890P Address for Communication : NAYARA ENERGY LIMITED Procurement Dept. Refinery Site 39KM,Jamnagar-Okha Highway VADINAR-361305 GUJARAT-INDIA	Contact Person for this PO : Buyer for this job: Alpesh Kapadia Email ID: Alpesh.Kapadia@nayaraenergy.com Mobile : Lead for this job: Mr. Manoj Patel Email ID: manoj.patel@nayaraenergy.com Tel. No.: + 91 2833 662807

Validity Period : 01-OCT-2023 To 30-SEP-2026

Max Cap Value: 161000000.00

Currency : Indian Rupee

Dear Sir,

ARC for Static, Rotary & Heat Exchanger Maintenance jobs at Refinery site (for 3 Yrs.) - Area-3.

SR No.	Mat Code	Description	UOM	Unit Rate
00010	PART-A - STATIC MAINT. JOBS	AU	1	

The above item includes of following services:

*** 10 PART-A MAIN CODES**

10	203936	HOSE CONNECTION, SHIFT/LAY/COUPL/DECOPPL IM	10.94
20	217247	CHEMICAL CHARGING ACTIVITES	3.01

ALL KIND OF CHEMICAL TOP UP IN VESSEL THROUGH MANUAL PUMP. IT INCLUDES DRUM SHIFTING, PUMP INSTALLATION AND RELATED HOSE

NAYARA ENERGY LIMITED

Formerly known as Essar Oil Limited
KHAMBHALIA POST,POST BOX NO. 24,DIST.DEVBHUMI
DWARKA,361305 - INDIA



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Contract No. : 5300005220 Date : 03-JUL-2023 Old PO No Ref.:	VALUE CONTRACT	Our RFQ No. : Our Ref No. : Alpesh K Dated : Your Offer No. : E-MAIL Dated : 06-JUN-2023
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Vendor Code - 204893 Vendor Name & Address : RBM INFRACON LIMITED OFFICE NO. 02 & 03, SNEHDEEP RESIDENCY NEAR DIGJAM CIRCLE JAMNAGAR,Gujarat-361006 India Tel. No. 0288-2710463 , Fax. No. 0288-2710463 E-Mail.: finance@rbminfracon.com GSTIN NO : 24AAACE0890P1ZF PAN NO : AAACE0890P Address for Communication : NAYARA ENERGY LIMITED Procurement Dept. Refinery Site 39KM,Jamnagar-Okha Highway VADINAR-361305 GUJARAT-INDIA	Our GST Reg. No: GSTIN NO : 24AAACE0890P1ZF PAN NO : AAACE0890P Address for Communication : NAYARA ENERGY LIMITED Procurement Dept. Refinery Site 39KM,Jamnagar-Okha Highway VADINAR-361305 GUJARAT-INDIA	Contact Person for this PO : Buyer for this job: Alpesh Kapadia Email ID: Alpesh.Kapadia@nayaraenergy.com Mobile : Lead for this job: Mr. Manoj Patel Email ID: manoj.patel@nayaraenergy.com Tel. No.: + 91 2833 662807
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Validity Period : 01-OCT-2023 To 30-SEP-2026

Max Cap Value: 330900000.00

Currency : Indian Rupee

Dear Sir,
ARC for Static, Rotary & Heat Exchanger Maintenance jobs at Refinery site (for 3 Yrs.) - Area-2.

SR No.	Mat Code	Description	UOM	Unit Rate
00010	PART-A - STATIC MAINT. JOBS	AU	1	
The above item includes of following services:				
* 20 PART-A ADDITIONAL CODES - AREA-2A				
10	202209	REPLACEMENT OF NOZZLE PUMP BAYS	EA	48.89
20	202243	INSP.TEST WATER DELUGE SYS HALF YRLY	EA	6,091.56
30	202245	MAINTENANCE OF AIR RECEIVER	EA	305.28
40	207975	REPLACEMENT OF DAF ARM SHEET	EA	788.73

EVENTS OF 3RD QUARTER

New Work order received from P I Industries Limited of Rs.2.23 Cr

PI INDUSTRIES LTD.



Company
RBM INFRACON LIMITED
Office No3 SNEHDEEP RESIDENCY
NEAR DIGJAM CIRCLE, JAMNAGAR
JAMNAGAR, GUJARAT
361006 JAMNAGAR

Your vendor number with us
310720
Your quotation/Dated
ARIBA/30.10.2023

PI Industries Ltd
Manufacturer
FACTORY:237, G.I.D.C.PANOLI,
394116 PANOLI

Value contract

Contract number/date
4600004872 / 02.11.2023
Contact person/Telephone
Jatin Rana/02646 655471
Our reference
Doc845875005
Your person responsible
Mr. Ravikant Ravi
Your reference
Doc845875005
EXCISE & SALES TAX DETAIL
CE Reg. No. :AABC2183MXM003
TIN No. :24711300051

Valid from:
02.11.2023
Valid to:
01.11.2024

Terms of delivery: FOR PI Panoli PN01
Terms of payment: 100% WITHIN 30 DAYS FROM DATE OF DESPATCH
All documents should quote the Purchase Order number & the rate in Invoice should as per the Purchase Order/Test Report, Tax Invoice & Medvat Copy, Trem Card & MSDS (wherever applicable), should accompany the consignment.

Target value 22,302,000.00 INR
Payment Terms - 15 days from the date of Invoice

Mobilization - 30 days from the date of confirmation

Vendor will execute the job as per SOW and KPI.

General tools, tackles, PPE, food, transportation, HR & EHS Compliance is in the scope of service provider.

Manpower will be mobilized in 30 days from the date of order confirmation & cooling period of 2 months will be provided for establishment at Site. After 2 months in case vendor failed to achieve KPI, PI will start panelising him and also contract can be terminated by giving 60 day of advance notice.

Other Terms & Conditions as per agreed Scope of work & KPI.

We require an order acknowledgment for the following items:

Sr	Mat.Description	Target Qty.	Price/Un	Target Value
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EVENTS OF 3RD QUARTER

New LOI received from B N Agritech Limited of Rs 81.75 Cr



Page No. 1



Account Ref No: _____

Date – 29 December 2023

To:
M/s RBM Infracon LIMITED
 Office No.-03, Snehdeep Residency, Near Digjam Circle, Airforce Road,
 Jamnagar – 361 006 (Gujarat) INDIA.
 Ph: +91 (0)288 2710463

Kind Attn.: Mr. Jay Bajranj Mani

Project:- Expansion and Renovation of existing Editable Oil Refinery for M/s. BN Agritech Limited,
 Taluka- Anjar, District- Kutch, Gujarat-370240
 Subject: Letter of Intent for Engineering, Procurement and Construction -Revision 1

References:
 Tender documents prepared and issued by us. including the Request for Quotation.
 Your Bid received
 Final Offer Received

Dear Sir,
 With reference to the above subject & correspondences exchanged, M/s. BN Agritech Limited (herein after called the 'Owner') is pleased to issue this Work Order to M/s RBM Infracon Limited (hereinafter called the 'Contractor') for the Scope of Work mentioned below and, on the Terms & Conditions herein for Engineering, Procurement and Construction of the aforementioned Works as per the technical specification mentioned in Tender Documents.

The intended Contract Value shall be INR.81,75,00,000/- (Indian National Rupees Eighty One Crores Seventy Five Lakhs Only)

- Scope of Works:** -
- Supply, Installation, Erection & Commission of 675 TPD Physical Refinery along with Fractionation and having bleaching Deodorization and Refining Section of Desmet India Corporation P Ltd
 - Supply, Installation, Erection & Commission of Membrane Filter press of 200 TPD of Andritz Technology P Ltd.
 - Supply, Installation, Erection & Commission of 15 TPH Boiler Make Isotex Corporation P Ltd.
 - Supply, Installation, Erection & Commission of Fuel Handling System for 15 TPH Boiler.
 - Supply, Installation, Erection & Commission of Ash Handling System for 15 TPH Boiler.
 - Supply, Installation, Erection & Commission of MS Chimney having 25 MTR Height – 2 Nos.
 - Supply, Installation, Erection & Commission of ESP & Scrubber.
 - Supply, Installation, Erection & Commission of Thermic Fluid Heater having 35 Lakh KCAL P/Hr of Thermax VT-35 Series.
 - Supply, Installation, Erection & Commission of Steam & Thermic Fluid Line.
 - Supply, Installation, Erection & Commission of Cooling Tower make Paharpur Cooling Tower P Ltd .
 - Supply, Installation, Erection & Commission of Separator of VO-20 Make Alfa Laval India P Ltd.
 - Supply, Construction, Installation, Erection & Commission of 3 Nos. MS Tank Size 13.5 X 19.5 MTR Height.
 - Supply, Installation, Erection & Commission of Pressure Leaf Filter having 78 SQM make Sharpox Filter.
 - Supply, Installation, Erection & Commission of 2 Nos. of Chiller make Kirloskar Chiller P Ltd.
 - Supplying & Providing of all required Materials for Construction of Mechanical & Chemical Store having area of 10,800 SQFT And 25 Feet Height.
 - Renovation of Existing Packing Plant as per the drawing & requirement shared by team BN.



B.N. AGRITECH LIMITED
 REGISTERED OFFICE: SECOND FLOOR, BUILDING NO. 5, 12F INDUSTRIAL AREA, NEAR MOTI NAGAR METRO STATION, MOTI NAGAR, NEW DELHI - 110091
 PLANT & CORPORATE OFFICE: SURVEY NO. 408, VILLAGE - BHINNAR, TALUKA - ANJAR, PIN CODE - 370240 DISTRICT - KUTCH, GUJARAT

CIN : U01400DL2011PLC301179
 IEC : 06140011584
 PAN : AAECBA216E
 E-mail : info@bnagritech.com
 Visit at : www.bnagritech.com

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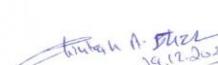
- Dismantling of existing cooling tower
- Construction of base for the tanks to be shifted from inside the refinery
- Dismantling of existing steam line, thermic fluid lines and chillers
- Nitrogen plant and nitrogen blanketing.
- Construction of Feed tanks for packaging plant with civil structure.
- Online Vitamin dosing system 2 no
- Construction of labor quarters
- Dismantling of existing labor quarters
- Construction of RCC/M shade for storage of boilers and other equipment.
- Supplying and Installation of JSW shine PPGL galvume trapezoidal for Bakery plant
- Modification and enhancement of existing ETP with supply and erection of ETP and RO
- Supply, Installation, Erection & Commission of Hi-rib color coated Profile sheet having 0.5 mm TCT
- Supply, Installation, Erection & Commission of Lite Poly carbonate sheet having 0.2 mm thickness both side UV coated.
- Construction and erection RCC cum MS Building for storage of discarded boilers and other equipment
- Modification and enhancement of existing ETP + Supply, erection and commissioning of various parts of ETP plants and RO plant

Mobilization at Site :- Within a Week from the date of receipt of this Letter
 Project Duration :- One Year from the date of Mobilization at Site.

Kindly, acknowledge the receipt of the work order and provide your acceptance.

This Letter of Intent will be followed by detailed Work Order/s.

For BN Agritech Limited


 Chintan Shah
 Director

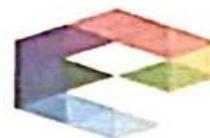


B.N. AGRITECH LIMITED

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 PLANT & CORPORATE OFFICE: SURVEY NO. 408, VILLAGE - BHINNAR, TALUKA - ANJAR, PIN CODE - 370240 DISTRICT - KUTCH, GUJARAT

CIN : U01400DL2011PLC301179
 IEC : 06140011584
 PAN : AAECBA216E
 E-mail : info@bnagritech.com
 Visit at : www.bnagritech.com





EPITOME
INDUSTRIES INDIA LIMITED
Committed for Epitome or Purity, Quality & Trust.

CIN : U15549DL2022PLC402614
PAN : AAHCE1753E
GST No. : 07AAHCE1753E1ZV
TAN : DELE17022F
IEC : AAHCE1753E
LEI : 984500875Z3E07656661

Letter of Intent

26th September 2023

Account Ref. No. : IMPACC (SV)/gj13228804/GANDHIDHAM1/GJ-BJ

To,
M/s. RBM INFRACON LIMITED,
3, Snehdeep Residency, Nr. Digjam Circle.
Jamnagar-361006, Gujarat (India)

Subject: Contract for Engineering, Procurement & Construction (EPC)

Kind Attn: Mr. Jai Bajarang Mani,

Dear Sir,

We have pleasure in informing you that our management intends to entrust you for the subject work.

The intended work consideration price is **Rs. 9,57,61,00,000/- (In words: Rupees Nine hundred fifty-seven crores sixty-one lakh only)** which is for the whole duration of Procurement, Construction and commissioning period which is mentioned hereunder:

Contract Period:

Phase I : On or Before 31st March 2025 &

Phase II : On or Before 1st October 2025

Phase I : On or Before 31st March 2025 &

Phase II : On or Before 1st October 2025

This shall be subject to the conditions of Contract and division of responsibility which you have agreed to, during discussions with our executives.

This LOI is issued for initiating the mobilization of resources immediately across **EPITOME INDUSTRIES INDIA LIMITED, Lakhapar Survey No. 498/1,498,497 & 485, Village: Lakhapar, Taluka: Anjar, District: Kutch, Pin-370110, State – Gujrat** and mobilization process should be completed within 15 working days from the day on which LOI is issued.

Kindly affix your seal & sign the duplicate copy of this LOI and return the same to us, as a token of your unconditional acceptance.

Thanking You,

Best Regards,

CHINTAN Digitally signed by
 CHINTAN
AJAYKUMA AJAYKUMAR SHAH
R SHAH Date: 2023.09.26
 19:24:47 +05'30'

Chintan Ajaykumar Shah
(Director & CFO)
EPITOME INDUSTRIES INDIA LIMITED



RBM INFRACON LIMITED,

MANAGING DIRECTOR

26/9/2023
0809 PM

Registered Office: Office No. 314, Second Floor, DLF South Court, Plot No. 1, District Center, Saket, New Delhi -110017, Delhi

Plant Address : Survey No. 498/1,498,497 & 485, Village: Lakhapar, Taluka: Anjar, District: Kutch, Pin-370110, State – Gujrat

EVENTS OF 3RD QUARTER

Appointment of Additional Director & CFO



**Deepak Saxena
(Addl. Director)**

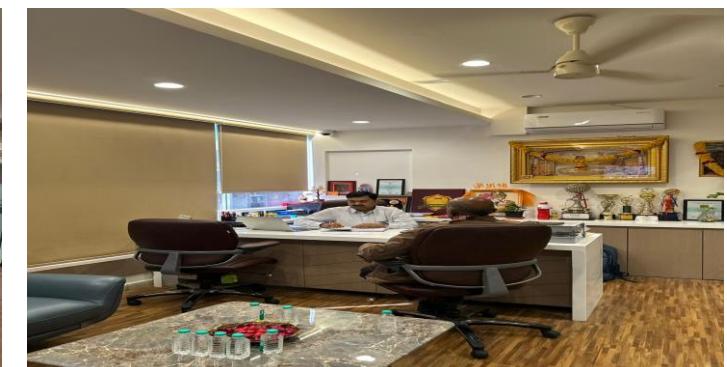
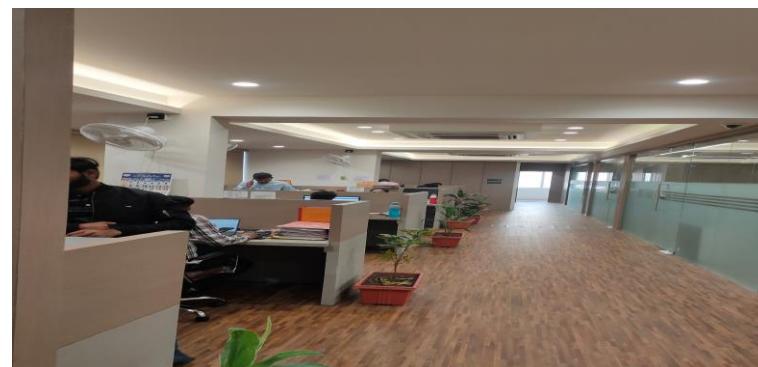


**Narendra Kumar Sharma
(CFO)**

RBM Shifted their New Corporate office from Snehdeep Residency to 1 & 2 Floor Ravi Plaza Neelkanth park, Jamnagar – 01.12.2023



New Corporate Office, Jamnagar



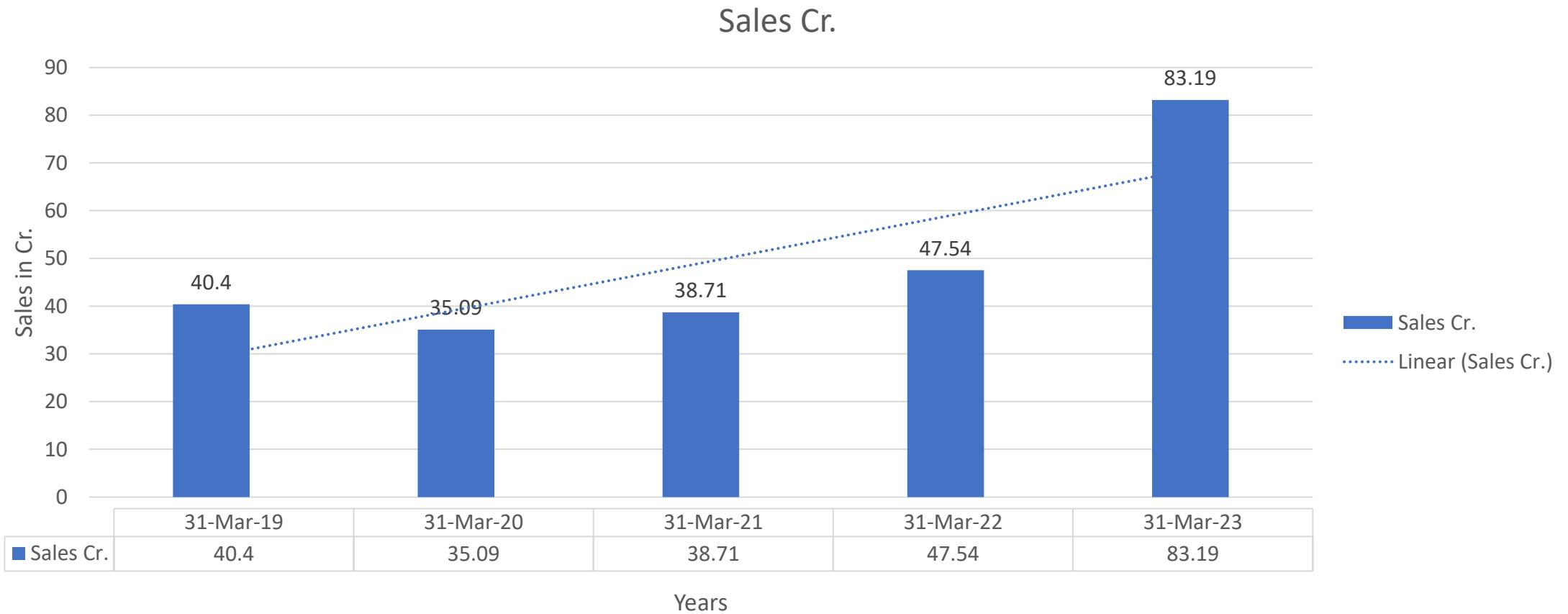
Opening of New Corporate office in Ahmedabad – 13.12.2023



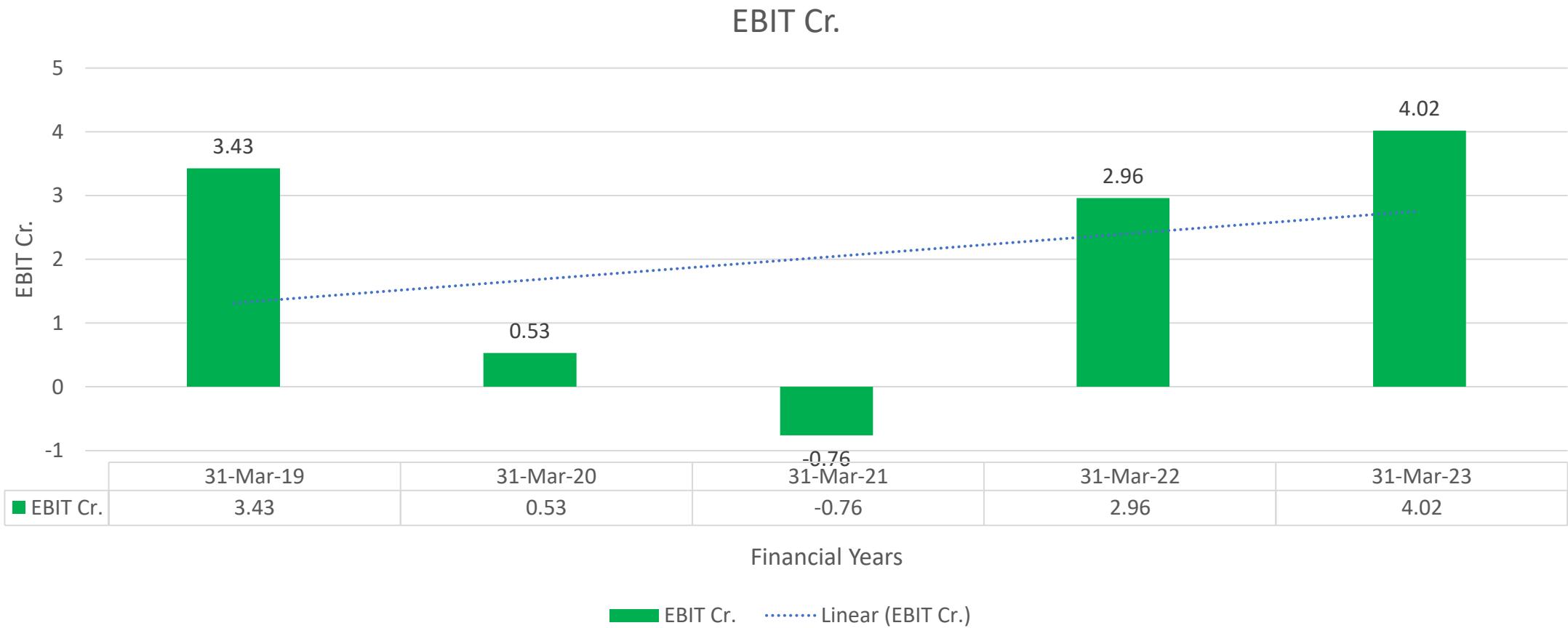
Financial Journey 2019 to 2023

	Before IPO	Before IPO	Before IPO	Before IPO	After IPO
	Period Ended				
RBM INFRACON LIMITED	31-Mar-19	31-Mar-20	31-Mar-21	31-Mar-22	31-Mar-23
FINANCIALS OverView					
Consolidated / Standalone					
Order List					
Sales	40,40,97,774	35,09,09,797	38,71,48,628	47,54,36,447	83,19,26,624
Other Income	1,24,631	7,68,247	17,25,497	8,69,310	8,84,614
Total Income	40,42,22,405	35,16,78,044	38,88,74,125	47,63,05,758	83,28,11,238
Total Revenue	40,42,22,405	35,16,78,044	38,88,74,125	47,63,05,758	83,28,11,238
Material Consumed and Construction exp	23,77,54,274	21,12,81,298	25,63,70,195	4,91,65,607	10,41,81,473
Depreciation	6,17,111	42,09,440	50,82,183	50,71,650	75,05,216
Employee Benefit Expenses	9,78,31,926	9,02,00,409	9,90,60,882	33,28,51,015	53,16,47,891
Other Expenses	3,36,66,811	4,07,36,845	3,59,71,981	5,95,59,584	14,91,86,441
Total Expenditure	36,98,70,122	34,64,27,992	39,64,85,241	44,66,47,856	79,25,21,022
EBIT	3,43,52,283	52,50,052	-76,11,116	2,96,57,902	4,02,90,217
Interest	52,87,937	56,69,513	59,05,697	53,81,230	92,60,905
Net Profit	2,90,19,370	-4,19,461	-1,35,16,813	2,42,76,672	3,10,29,312
Tax	44,976	-1,09,060	-2,50,362	39,72,767	89,14,000
Profit After Tax	2,89,74,394	-3,10,401	-1,32,66,451	2,03,03,905	2,21,15,312

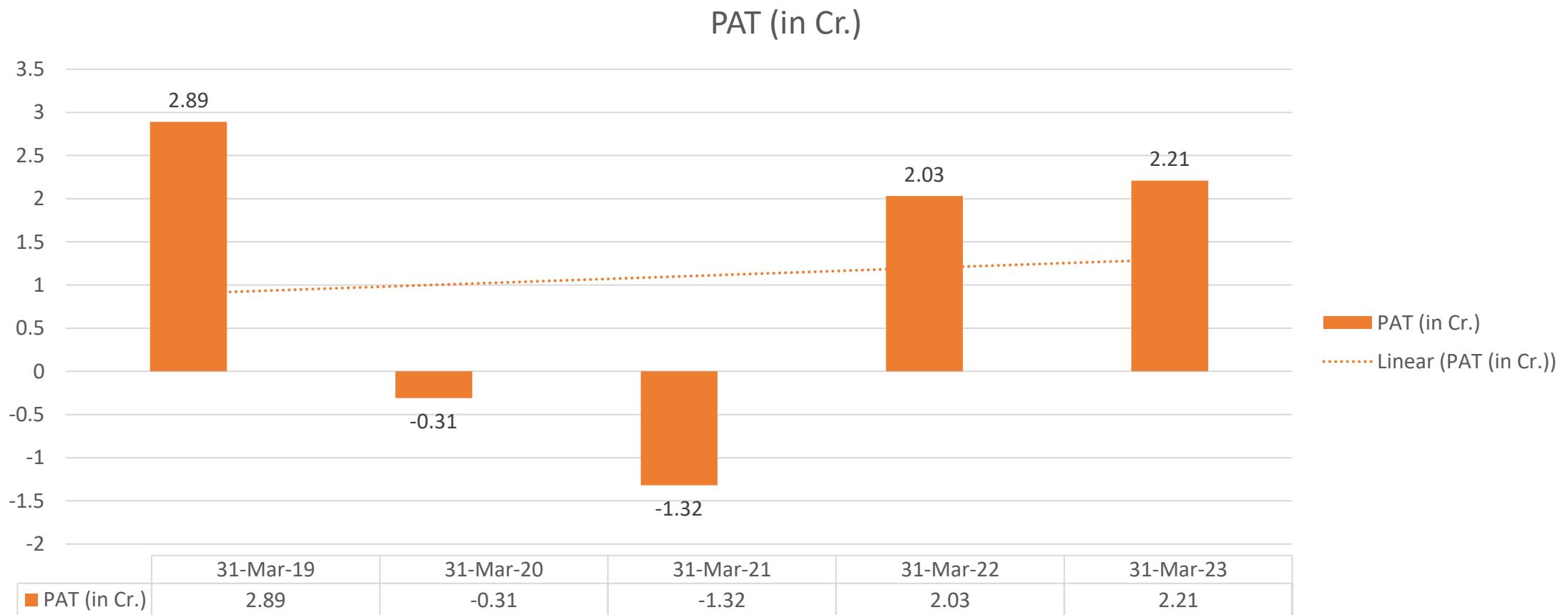
Past Performance of Sales



Past Performance of EBIT



Past Performance of Profit After Tax



3RD Quarter Results FY 2023-24

Statement of Unaudited Financial Results for the Quarter Ended December 31, 2023.

Particulars		Quarter Ended			Period Ended		(Rs. In Lakh)
		31-12-2023	30-09-2023	31-12-2022	31-12-2023	31-12-2022	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31-03-2023 Audited
I	Revenue From Operations						
	Net sales or Revenue from Operations	3,337.18	2,015.52	3,017.00	7,243.90	5,352.59	8,319.27
II	Other Income	1.41	1.09	1.09	10.40	7.38	8.85
III	Total Revenue (I + II)	3,338.59	2,016.61	3,018.09	7,254.30	5,359.97	8,328.12
IV	Expenses						
(a)	Cost of materials consumed	169.82	242.00	399.77	655.36	707.35	1,041.81
(b)	Purchases of stock-in-trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(501.42)	(197.09)	19.61	(698.52)	(595.56)	(524.36)
(d)	Employee benefit expense	1,296.11	1,273.37	1,875.46	3,847.92	3,904.93	5,316.48
(e)	Finance Costs	22.27	22.73	25.27	82.58	54.13	92.61
(f)	Depreciation and amortisation expense	33.77	25.45	21.35	84.66	53.70	75.05
(g)	Other Expenses	1,668.18	470.03	626.46	2,327.33	1,093.48	2,016.23
	Total Expenses	2,688.73	1,836.49	2,967.92	6,299.33	5,218.03	8,017.82
V	Profit (loss) before Exceptional and Extraordinary Items and tax (III-IV)	649.86	180.13	50.17	954.97	141.94	310.30
VI	Exceptional items		-	-	-	-	-
VII	Profit (loss) before Tax (VII-VIII)	649.86	180.13	50.17	954.97	141.94	310.30
X	Tax Expense	163.34	45.41	12.93	253.49	39.29	-
(a)	Current Tax	163.56	45.33	12.63	253.56	38.65	87.99
	(Less):- MAT Credit	-	-	-	-	-	-
	Current Tax Expense Relating to Prior years	-	-	-	-	-	-
(b)	Deferred Tax (Asset)/Liabilities	(0.22)	0.08	0.30	(0.07)	0.64	1.15
XI	Net Profit/Loss for the period from Continuing Operations (IX-X)	486.52	134.71	37.24	701.48	102.65	221.16
XII	Profit (Loss) from Discontinuing Operaitons	-	-	-	-	-	-
XIII	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
XIV	Net Profit (Loss) from Discontinuing Operartions after tax (XII-XIII)	-	-	-	-	-	-
XV	Profit (Loss) for the period (XI+XIV)	486.52	134.71	37.24	701.48	102.65	221.16

3RD Quarter Results FY 2023-24

Statement of Unaudited Financial Results for the Quarter Ended December 31, 2023.

Particulars		Quarter Ended			Period Ended		(Rs. In Lakh)
		31-12-2023	30-09-2023	31-12-2022	31-12-2023	31-12-2022	31-03-2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XVII I	Details of equity share capital						
	Paid-up equity share capital (Face Value of Rs. 10/- per equity share)	844.10	844.10	844.10	844.10	844.10	844.10
	Face value of equity share capital (Per Share)	10.00	10.00	10.00	10.00	10.00	10.00
XIX	Reserves excluding revaluation reserve as per Balance Sheet						
XX	Earnings per share (Not Annualized for Quarter ended)						
(a)	Earnings per share Continuing Operation (Not Annualised for Quarter ended)						
	Basic earnings per share before extraordinary items	5.76	1.60	0.44	8.31	1.22	5.13
	Diluted earnings per share before extraordinary items	5.76	1.60	0.44	8.31	1.22	5.13
(b)	Earnings per share Discontinuing Operation (Not Annualised for Quarter ended)						
	Basic earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
	Diluted earnings per share after extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Earnings per share (Not Annualised for Quarter ended)						
	Basic earnings per share before extraordinary items	5.76	1.60	0.44	8.31	1.22	5.13
	Diluted earnings per share before extraordinary items	5.76	1.60	0.44	8.31	1.22	5.13

Note: Amount of Rs 72.83 Cr procurement is going on which shall be considered in next quarter of FY 2023-24

4TH QUARTER PROJECTED REPORT

Sl. No.	Party Name	Jan-24	Feb-24	Mar-24	Total 4th Quarter
1	Nayara Energy Ltd	2,36,79,513.89	2,36,79,513.89	2,36,79,513.89	7,10,38,541.66
2	RIL JAMNAGAR	1,34,07,843.00	1,34,07,843.00	1,34,07,843.00	4,02,23,529.00
3	RIL JAMNAGAR	20,31,275.67	20,31,275.67	20,31,275.67	60,93,827.00
4	RIL JAMNAGAR	5,26,199.33	5,26,199.33	5,26,199.33	15,78,598.00
5	RIL JAMNAGAR	8,76,879.00	8,76,879.00	8,76,879.00	26,30,637.00
6	Nayara Energy Ltd	21,75,215.27	21,75,215.27	21,75,215.27	65,25,645.82
7	RIL JAMNAGAR	67,851.27	67,851.27	67,851.27	2,03,553.80
8	Malco Energy Ltd	7,95,90,476.19	7,95,90,476.19	7,95,90,476.19	23,87,71,428.57
9	RIL NAGITHANE	26,73,562.47	26,73,562.47	26,73,562.47	80,20,687.40
10	RIL JAMNAGAR	4,56,90,732.00	-	-	4,56,90,732.00
11	Adani Solar Tech	24,82,882.50	24,82,882.50	-	49,65,765.00
12	Kutch Copper Ltd	8,29,22,966.00	-	-	8,29,22,966.00
13	RIL JAMNAGAR	35,72,733.67	35,72,733.67	35,72,733.67	1,07,18,201.00
14	RIL JAMNAGAR	14,69,372.67	14,69,372.67	14,69,372.67	44,08,118.00
15	RIL JAMNAGAR	6,17,384.00	6,17,384.00	6,17,384.00	18,52,152.00
16	Nayara Energy Ltd	10,64,516.13	10,64,516.13	10,64,516.13	31,93,548.39
17	EPITOME Industries India Ltd	42,89,92,554.14	42,89,92,554.14	42,89,92,554.14	1,28,69,77,662.41
18	Nayara Energy Ltd	96,86,172.03	96,86,172.03	96,86,172.03	2,90,58,516.09
19	Nayara Energy Ltd	45,99,589.00	45,99,589.00	45,99,589.00	1,37,98,767.00
20	PI Industries Ltd	18,58,500.00	18,58,500.00	18,58,500.00	55,75,500.00
21	Technip Energyies	3,04,76,458.00			3,04,76,458.00
22	Yara Fertilizers	9,04,177.77	9,04,177.77	9,04,177.77	27,12,533.31
	Total	73,93,66,853.98	58,02,76,697.98	57,77,93,815.48	1,89,74,37,367.44

REVENUE RECEIVABLE

REVENUE TO BE GENERATED							
SR	Project Name	Start Date	End Date	Month Projected	Running Project Value in Rs.	Revenue Booked 31-Dec-23 (Rs.)	Balance Amount Receivable (Rs.)
1	Nayara Energy Ltd	01.06.2021	31.12.2023	30	5,08,87,800.00	4,98,28,430.00	10,59,370.00
2	RIL Nagothane	16.10.2022	30.11.2023	14	33,98,000.00	27,58,752.00	6,39,248.00
3	Dalmia Cement Bharat India Ltd	22.02.2023	30.11.2023	9	15,81,20,531.00	2,56,45,467.00	13,24,75,064.00
4	RIL JAMNAGAR	27.09.2023	30.11.2023	3	50,77,600.00	26,98,052.00	23,79,548.00
					21,74,83,931.00		13,65,53,230.00

Note: Due to dispute with the M/s Dalmia Cement Bharat India Ltd regarding the material shortage as well as the climate irregularity our completion schedule was disturbed, we were loosing the profit margin heavily and alternately we had faced losses, so we decided to vacate the project.

Running Project Order Details of Amount – Rs 1211 CR

RUNNING PROJECT ORDER BOOK AS ON 21ST JAN, 2024

SR	Party Name	Start Date	End Date	Month Projected	Running Project Value in Rs.	Revenue Booked 31-Dec-23 (Rs.)	Till Date Pending 01-Jan-24 (Rs.)	Pending Month	Pending Avg. (Rs.)
1	Nayara Energy Ltd	24.08.2021	31.07.2024	35	40,57,00,000	23,99,43,403	16,57,56,597	7	2,36,79,514
2	RIL JAMNAGAR	21.10.2021	31.03.2024	30	16,37,24,562	12,35,01,033	4,02,23,529	3	1,34,07,843
3	RIL JAMNAGAR	21.10.2021	31.03.2024	30	5,02,06,165	4,41,12,338	60,93,827	3	20,31,276
4	RIL JAMNAGAR	21.10.2021	31.03.2024	30	38,00,000	22,21,402	15,78,598	3	5,26,199
5	RIL JAMNAGAR	21.10.2021	31.03.2024	30	35,00,000	8,69,363	26,30,637	3	8,76,879
6	Nayara Energy Ltd	01.12.2021	30.11.2024	36	5,98,23,000	3,58,95,632	2,39,27,368	11	21,75,215
7	RIL JAMNAGAR	01.04.2022	31.03.2025	36	81,11,188	70,93,419	10,17,769	15	67,851
8	Malco Energy Ltd	29.09.2022	29.09.2025	37	2,00,00,00,000	32,86,00,000	1,67,14,00,000	21	7,95,90,476
9	RIL NAGITHANE	01.03.2023	01.04.2025	24	4,50,00,000	48,96,563	4,01,03,437	15	26,73,562
10	RIL JAMNAGAR	01.04.2023	31.01.2024	10	7,19,52,445	2,62,61,713	4,56,90,732	1	4,56,90,732
11	Adani Solar Tech	13.06.2023	28.02.2024	9	2,31,23,088	1,81,57,323	49,65,765	2	24,82,883
12	Kutch copper Ltd	19.07.2023	30.01.2024	7	10,20,59,400	1,91,36,434	8,29,22,966	1	8,29,22,966
13	RIL JAMNAGAR	01.08.2023	31.03.2024	8	1,87,00,000	79,81,799	1,07,18,201	3	35,72,734
14	RIL JAMNAGAR	01.08.2023	31.03.2024	8	1,20,00,000	75,91,882	44,08,118	3	14,69,373
15	RIL JAMNAGAR	01.08.2023	31.03.2024	8	54,00,000	35,47,848	18,52,152	3	6,17,384
16	Nayara Energy Ltd	01.08.2023	31.07.2026	36	3,42,00,000	12,00,000	3,30,00,000	31	10,64,516
17	EPITOME Industries India Ltd	01.09.2023	01.10.2025	26	9,57,61,00,000	13,82,63,809	9,43,78,36,191	22	42,89,92,554
18	Nayara Energy Ltd	01.10.2023	30.09.2026	36	33,09,00,000	1,12,56,323	31,96,43,677	33	96,86,172
19	Nayara Energy Ltd	01.10.2023	30.09.2026	36	16,10,00,000	92,13,563	15,17,86,437	33	45,99,589
20	PI Industries Ltd	02.11.2023	01.11.2024	12	2,23,02,000		2,23,02,000	12	18,58,500
21	Technip Energies	01.12.2023	30.01.2024	2	16,45,82,401	13,41,05,943	3,04,76,458	1	3,04,76,458
22	Yara Fertilizers	20.01.2024	20.01.2025	13	1,30,00,000	12,45,689	1,17,54,311	13	9,04,178
	Total				13,27,51,84,249		12,11,00,88,770		73,93,66,854

EXCHANGE ANNOUNCEMENT

- National Stock Exchange has conducted half yearly review of the lot size of the current active securities on SME Platform and decided to change our company's lot from **3000 shares to 1000 shares** w.e.f October 30, 2023.

Reference link: <https://nsearchives.nseindia.com/content/circulars/CMTR58708.zip>

COMPANY PERFORMANCE IN STOCK MARKET

Symbol	Series	Date	Prev Close	Open Price	High Price	Low Price	Last Price	Close Price	Average Price	Total Traded Quantity	Turnover ₹	No. of Trades	Delivered Qty	% Dly Qt to Traded Qty	52W H	52W L
RBMINFRA	SM	03-Oct-23	146.3	153.6	153.6	153.6	153.6	153.6	153.6	6,000	9,21,600	2	6,000	100	153.6	50.5
RBMINFRA	SM	04-Oct-23	153.6	161.25	161.25	161.3	161.25	161.25	161.25	9,000	14,51,250	3	9,000	100	161.25	50.5
RBMINFRA	SM	05-Oct-23	161.25	169.3	169.3	169.3	169.3	169.3	169.3	39,000	66,02,700	13	39,000	100	169.3	50.5
RBMINFRA	SM	06-Oct-23	169.3	177.4	177.75	177.4	177.75	177.75	177.74	3,84,000	6,82,50,750	89	2,70,000	70.31	177.75	50.5
RBMINFRA	SM	09-Oct-23	177.75	186.6	186.6	186.6	186.6	186.6	186.6	18,000	33,58,800	6	18,000	100	186.6	50.5
RBMINFRA	SM	10-Oct-23	186.6	195.9	195.9	195.9	195.9	195.9	195.9	3,000	5,87,700	1	3,000	100	195.9	50.5
RBMINFRA	SM	11-Oct-23	195.9	205.65	205.65	188	205.65	205.65	201.96	1,71,000	3,45,36,000	43	1,11,000	64.91	205.65	50.5
RBMINFRA	SM	12-Oct-23	205.65	215.9	215.9	215.9	215.9	215.9	215.9	30,000	64,77,000	3	30,000	100	215.9	50.5
RBMINFRA	SM	13-Oct-23	215.9	226.65	226.65	207	226.65	226.65	222.59	2,79,000	6,21,03,450	82	1,17,000	41.94	226.65	50.5
RBMINFRA	SM	16-Oct-23	226.65	237.95	237.95	238	237.95	237.95	237.95	30,000	71,38,500	8	30,000	100	237.95	50.5
RBMINFRA	SM	17-Oct-23	237.95	249.8	249.8	249.8	249.8	249.8	249.8	18,000	44,96,400	4	18,000	100	249.8	50.5
RBMINFRA	SM	18-Oct-23	249.8	262.25	262.25	262	262.25	262.25	262.24	1,41,000	3,69,76,350	37	60,000	42.55	262.25	50.5
RBMINFRA	SM	19-Oct-23	262.25	256.5	275.35	249.2	261	259.55	262.77	1,83,000	4,80,86,400	58	1,11,000	60.66	275.35	50.5
RBMINFRA	SM	20-Oct-23	259.55	266.95	267.7	248.5	267.7	262.75	256.76	69,000	1,77,16,650	23	48,000	69.57	275.35	50.5
RBMINFRA	SM	23-Oct-23	262.75	265.5	265.5	249.7	249.65	249.65	253.63	42,000	1,06,52,400	14	27,000	64.29	275.35	50.5
RBMINFRA	SM	25-Oct-23	249.65	237.2	237.2	237.2	237.2	237.2	237.2	3,000	7,11,600	1	3,000	100	275.35	50.5
RBMINFRA	SM	26-Oct-23	237.2	225.35	225.35	225.4	225.35	225.35	225.35	3,000	6,76,050	1	3,000	100	275.35	50.5
RBMINFRA	SM	27-Oct-23	225.35	214.1	236.6	214.1	214.1	214.1	222.49	3,06,000	6,80,82,000	77	1,08,000	35.29	275.35	50.5
RBMINFRA	SM	30-Oct-23	214.1	220	224.8	209	218.7	218.7	220.52	83,000	1,83,02,950	73	63,000	75.9	275.35	50.5
RBMINFRA	SM	31-Oct-23	218.7	222	229.6	222	229.6	229.6	228.73	28,000	64,04,450	24	20,000	71.43	275.35	50.5
RBMINFRA	SM	01-Nov-23	229.6	241.05	241.05	240.8	240.8	241	241.03	47,000	1,13,28,500	35	31,000	65.96	275.35	50.5
RBMINFRA	SM	02-Nov-23	241	250	253.05	245.5	253.05	253.05	250.78	16,000	40,12,550	16	13,000	81.25	275.35	50.5
RBMINFRA	SM	03-Nov-23	253.05	265.7	265.7	260	265.65	265.65	265.29	65,000	1,72,43,800	46	31,000	47.69	275.35	50.5
RBMINFRA	SM	06-Nov-23	265.65	273	275	252.4	274.75	273.95	265.98	92,000	2,44,70,150	79	65,000	70.65	275.35	50.5
RBMINFRA	SM	07-Nov-23	273.95	281	281	261	269	264.6	268.23	14,000	37,55,200	14	9,000	64.29	281	50.5
RBMINFRA	SM	08-Nov-23	264.6	267.05	267.05	251.4	251.4	251.4	254.2	24,000	61,00,800	21	18,000	75	281	50.5
RBMINFRA	SM	09-Nov-23	251.4	238.85	244.5	238.9	238.85	238.85	239.78	12,000	28,77,300	12	10,000	83.33	281	50.5
RBMINFRA	SM	10-Nov-23	238.85	226.9	236	226.9	233.95	233.95	229.96	44,000	1,01,18,100	41	31,000	70.45	281	50.5
RBMINFRA	SM	12-Nov-23	233.95	234.1	240	234.1	240	240	237.05	2,000	4,74,100	2	1,000	50	281	50.5
RBMINFRA	SM	13-Nov-23	240	233.25	236.25	228	228	228	230.8	9,000	20,77,200	9	9,000	100	281	50.5
RBMINFRA	SM	15-Nov-23	228	223.05	239.4	223.1	239.4	239.05	231.95	34,000	78,86,200	34	22,000	64.71	281	50.5
RBMINFRA	SM	16-Nov-23	239.05	238.4	245.95	231.6	245.8	244.7	238.74	21,000	50,13,600	21	15,000	71.43	281	50.5

COMPANY PERFORMANCE IN STOCK MARKET

Symbol	Series	Date	Prev Close	Open Price	High Price	Low Price	Last Price	Close Price	Average Price	Total Traded Quantity	Turnover ₹	No. of Trades	Delivered Qty	% Dly Qt to Traded Qty	52W H	52W L
RBMINFRA	SM	17-Nov-23	244.7	249	254.85	249	254.75	254	252.45	28,000	70,68,500	19	26,000	92.86	281	50.5
RBMINFRA	SM	20-Nov-23	254	263	263	241.3	263	261	256.7	36,000	92,41,200	19	26,000	72.22	281	50.5
RBMINFRA	SM	21-Nov-23	261	270.5	270.5	265	268.5	266.75	268.63	20,000	53,72,650	14	18,000	90	281	50.5
RBMINFRA	SM	22-Nov-23	266.75	260.35	275	260.4	274.1	274.15	272.65	53,000	1,44,50,550	27	50,000	94.34	281	50.5
RBMINFRA	SM	23-Nov-23	274.15	275	278	275	277.5	277.5	276.28	29,000	80,12,200	20	24,000	82.76	281	50.5
RBMINFRA	SM	24-Nov-23	277.5	275	281.9	272.3	281.9	281.9	280.55	25,000	70,13,850	14	24,000	96	281.9	50.5
RBMINFRA	SM	28-Nov-23	281.9	281.85	284.5	267.8	284.5	283.15	278.95	22,000	61,36,800	19	15,000	68.18	284.5	50.5
RBMINFRA	SM	29-Nov-23	283.15	276.05	281.45	269	281.45	281.45	274.4	43,000	1,17,99,050	37	30,000	69.77	284.5	50.5
RBMINFRA	SM	30-Nov-23	281.45	284.45	284.45	269.6	279.75	278.75	277.79	33,000	91,67,150	24	30,000	90.91	284.5	50.5
RBMINFRA	SM	01-Dec-23	278.75	278.95	292.65	277	290	290	288.3	40,000	1,15,31,900	33	32,000	80	292.65	50.5
RBMINFRA	SM	04-Dec-23	290	304.5	304.5	304.5	304.5	304.5	304.5	7,000	21,31,500	7	7,000	100	304.5	50.5
RBMINFRA	SM	05-Dec-23	304.5	319.7	319.7	319.7	319.7	319.7	319.7	2,000	6,39,400	2	2,000	100	319.7	50.5
RBMINFRA	SM	06-Dec-23	319.7	335.65	335.65	335.7	335.65	335.65	335.65	4,000	13,42,600	3	4,000	100	335.65	50.5
RBMINFRA	SM	07-Dec-23	335.65	352.4	352.4	352.4	352.4	352.4	352.4	1,000	3,52,400	1	1,000	100	352.4	50.5
RBMINFRA	SM	08-Dec-23	352.4	370	370	370	370	370	370	3,000	11,10,000	3	3,000	100	370	50.5
RBMINFRA	SM	11-Dec-23	370	388.5	388.5	388.5	388.5	388.5	388.5	7,000	27,19,500	4	7,000	100	388.5	50.5
RBMINFRA	SM	12-Dec-23	388.5	407.9	407.9	395.6	407.9	407.9	407.38	89,000	3,62,56,800	60	44,000	49.44	407.9	50.5
RBMINFRA	SM	13-Dec-23	407.9	417.95	428.25	393	425.1	425.05	416.03	63,000	2,62,10,000	61	37,000	58.73	428.25	50.5
RBMINFRA	SM	14-Dec-23	425.05	437.8	437.8	403.8	404	406.1	418.33	42,000	1,75,69,850	39	26,000	61.9	437.8	50.5
RBMINFRA	SM	15-Dec-23	406.1	395.25	397	385.8	385.8	385.8	389.41	23,000	89,56,450	19	18,000	78.26	437.8	50.5
RBMINFRA	SM	18-Dec-23	385.8	393.8	394.8	366.6	366.55	366.55	374.03	42,000	1,57,09,350	35	31,000	73.81	437.8	50.5
RBMINFRA	SM	19-Dec-23	366.55	357	366	348.3	348.25	348.25	353.27	61,000	2,15,49,550	59	40,000	65.57	437.8	50.5
RBMINFRA	SM	20-Dec-23	348.25	350	350	330.9	330.85	330.85	334.74	18,000	60,25,400	18	14,000	77.78	437.8	50.5
RBMINFRA	SM	21-Dec-23	330.85	315.6	347.35	314.3	347.35	347.35	331.17	36,000	1,19,22,100	33	20,000	55.56	437.8	50.5
RBMINFRA	SM	22-Dec-23	347.35	364.7	364.7	364.7	364.7	364.7	364.7	1,000	3,64,700	1	1,000	100	437.8	50.5
RBMINFRA	SM	26-Dec-23	364.7	382.9	382.9	382.9	382.9	382.9	382.9	4,000	15,31,600	4	4,000	100	437.8	50.5
RBMINFRA	SM	27-Dec-23	382.9	402	402	402	402	402	402	1,000	4,02,000	1	1,000	100	437.8	50.5
RBMINFRA	SM	28-Dec-23	402	422.1	422.1	422.1	422.1	422.1	422.1	17,000	71,75,700	9	17,000	100	437.8	50.5
RBMINFRA	SM	29-Dec-23	422.1	440	443.2	418	443.2	443.2	441.2	81,000	3,57,37,550	62	47,000	58.02	443.2	50.5

STOCK MARKET MOVEMENT



Project Photos



Project Photos



Project Photos



Project Photos



Technip Civil Job–
Jamnagar

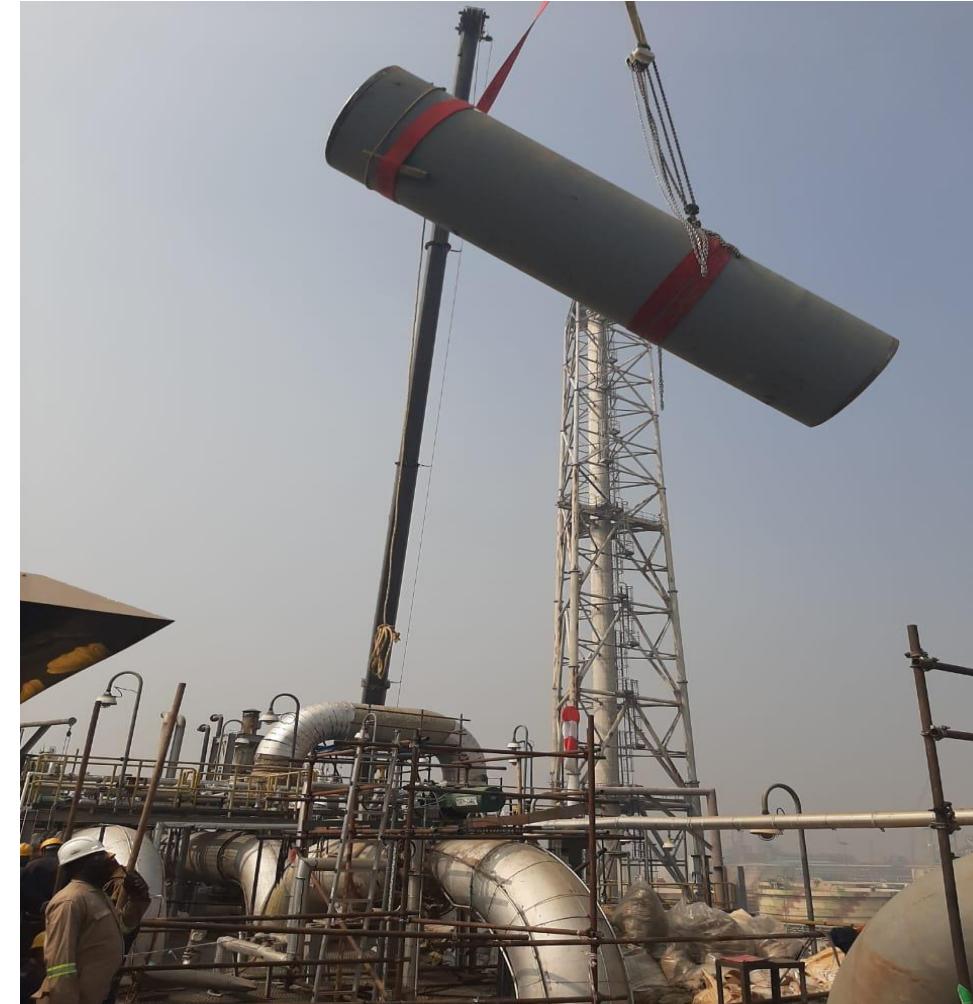


80 M Dia 20 M Height
Crude Tank M& I

Project Photos



Exchanger Maintenance and Inspection



Spool Erection

Project Photos

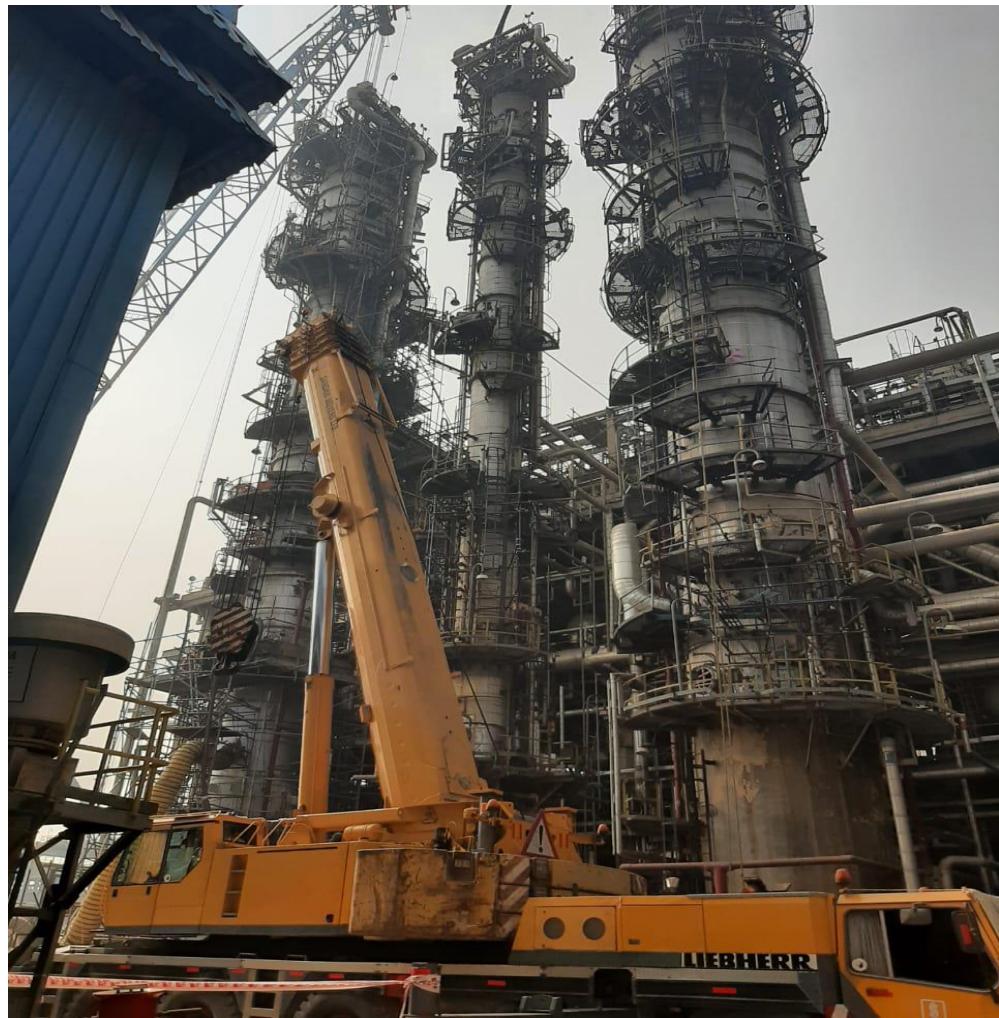


Exchanger Hydro jetting – Nayara Energy Ltd



FCCU Plant Maintenance – Reliance

Project Photos



Column – work



SS Job & valve replacement work

Project Photos



Project Photos



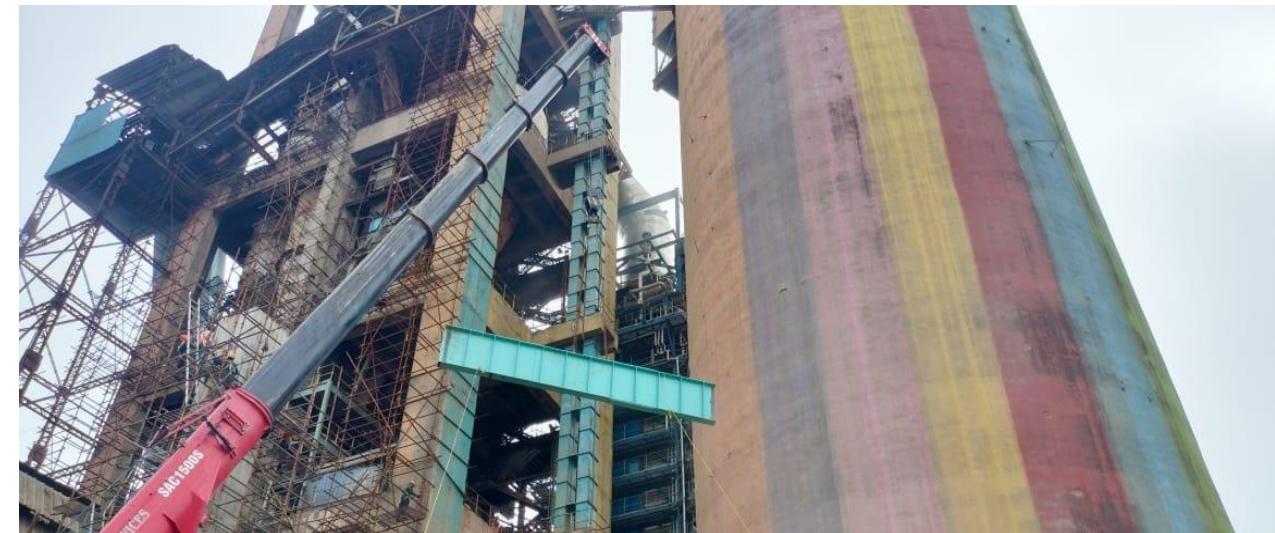
Project Photos



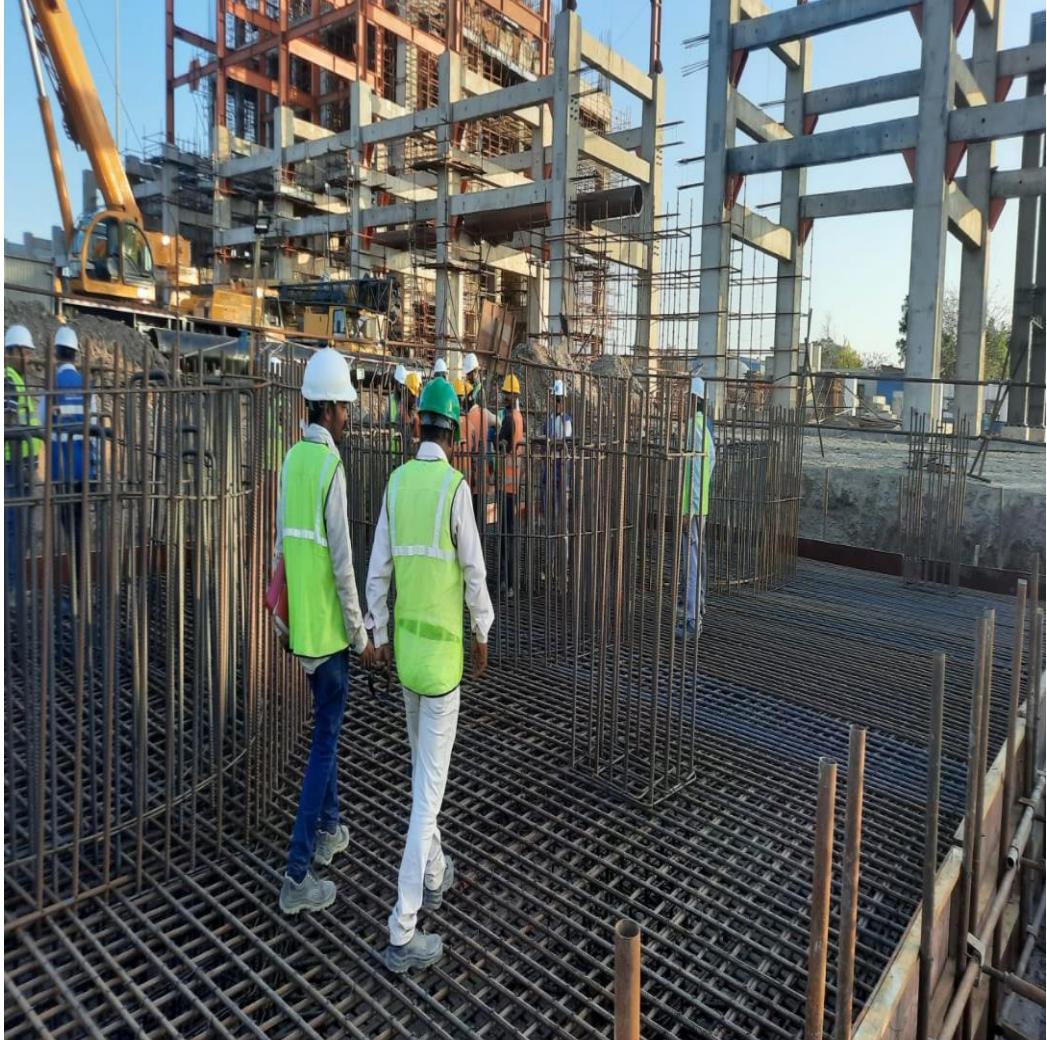
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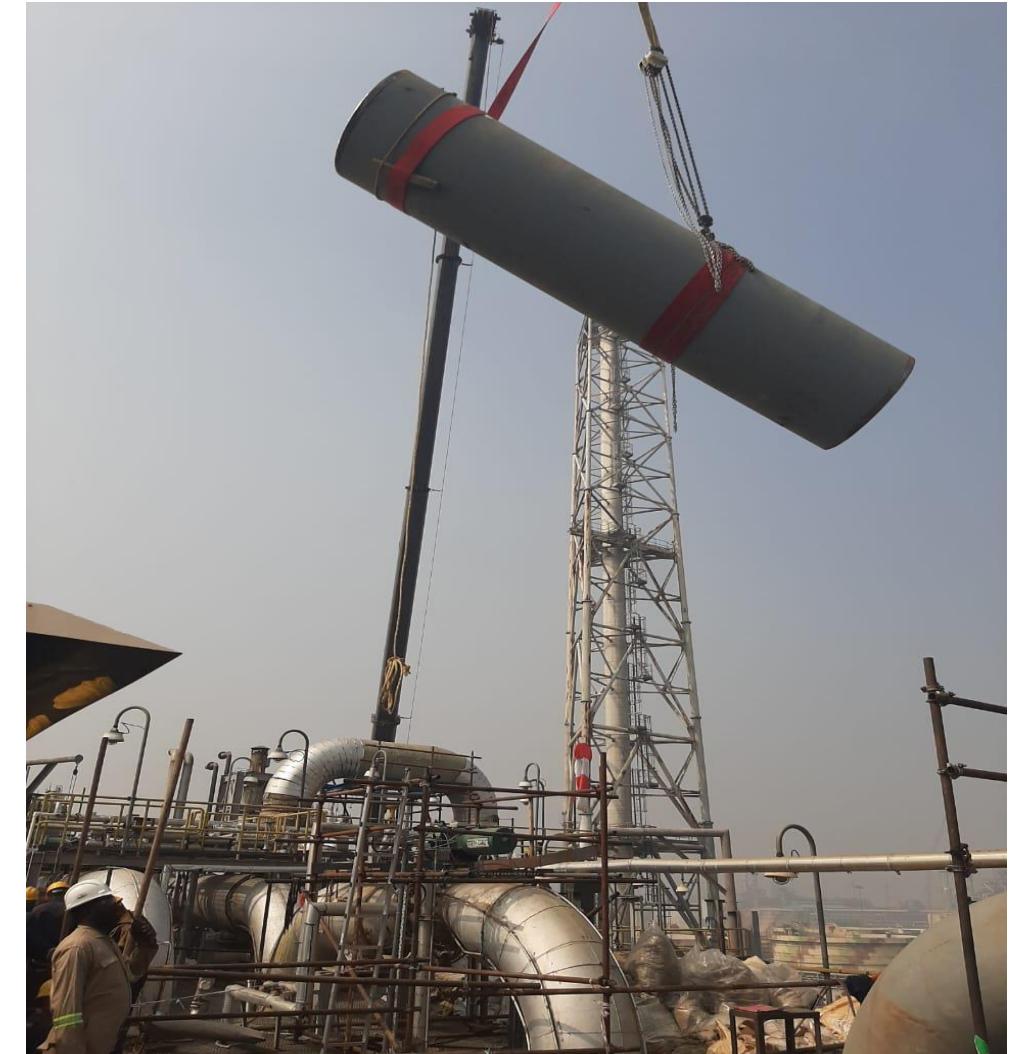
Project Photos



Project Photos



Project Photos





Thank you