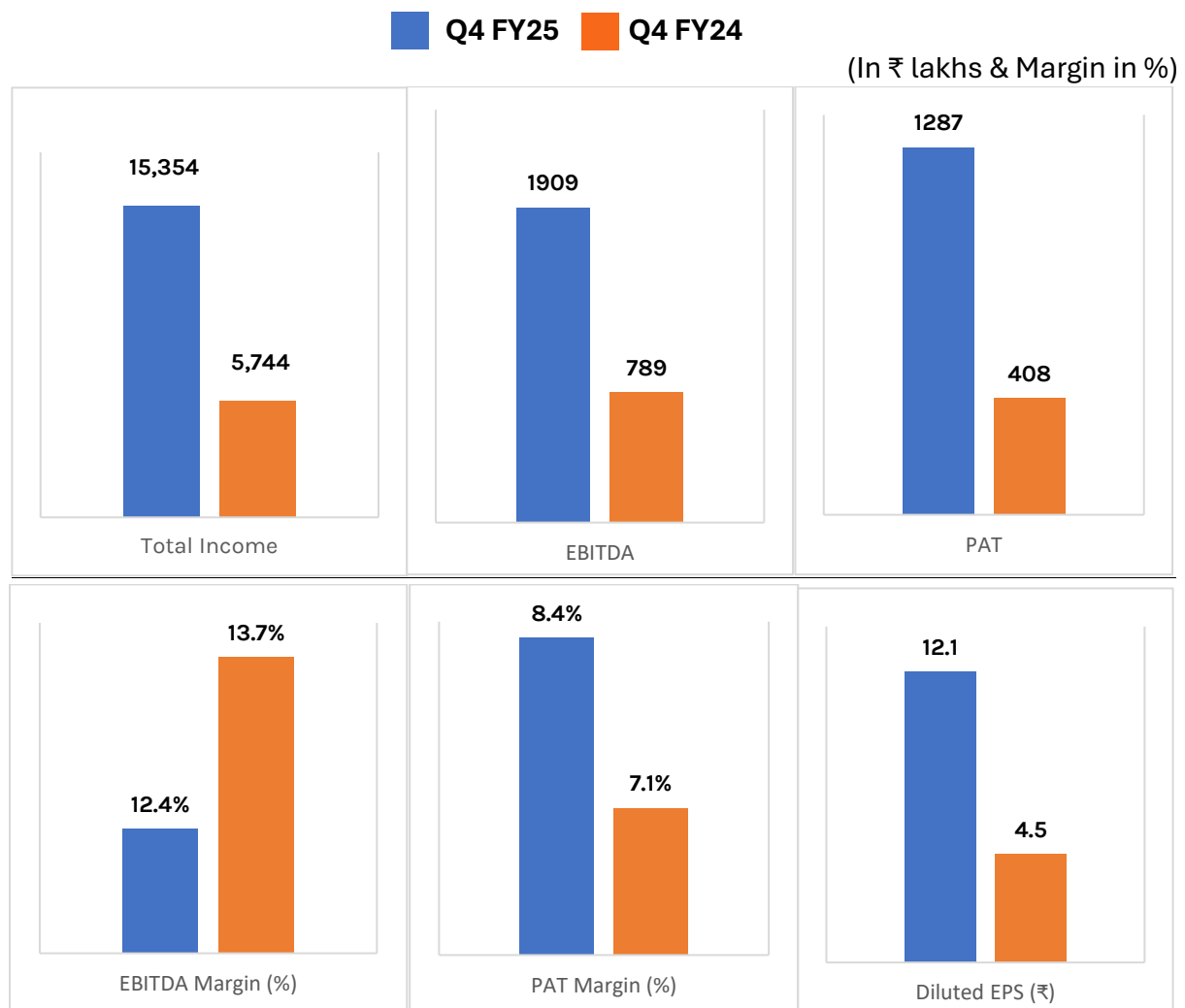




RBM Infracon Reports Robust Q4 FY25 Performance, Fueled by Execution Strength and Strategic Sector Expansion

Mumbai, 23rd May 2025 – RBM Infracon Limited, a leading integrated industrial services provider specializing in EPC contracts, mechanical and rotary equipment, and oil & gas extraction, today announced its unaudited financial results for fourth quarter and full year ended March 31, 2025.

Key Financial Highlights:



Particulars (₹ lakhs)	Q4 FY25	Q4 FY24	YoY Growth (%)
Total Income	15,354	5,744	167.30
EBITDA	1,909	789	141.99
EBITDA Margin (%)	12.44%	13.74%	(130) Bps
PAT	1,287	408	215.51
PAT Margin (%)	8.38%	7.10%	128.07 Bps
Diluted EPS (₹)	12.1	4.5	169.49

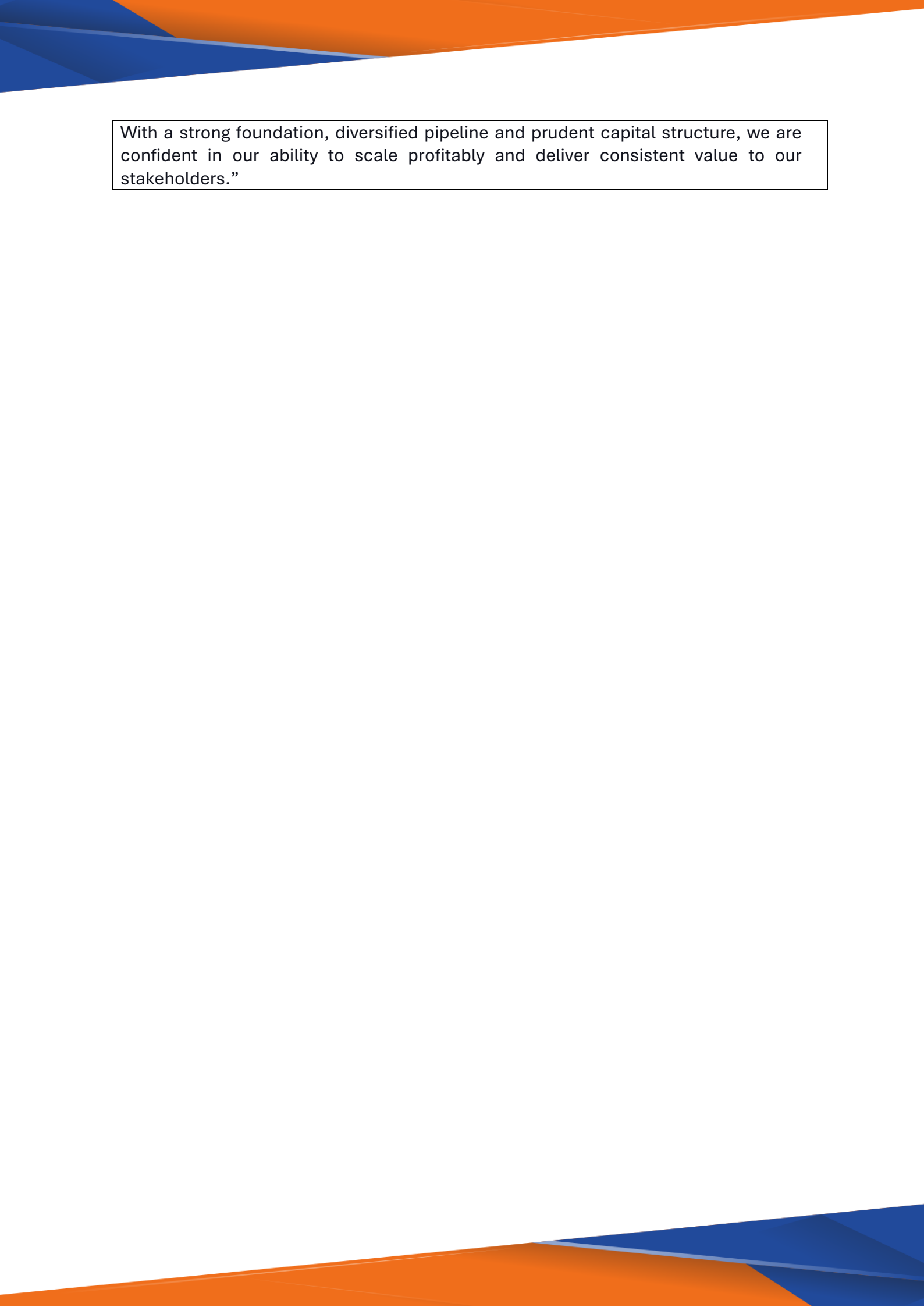
Particulars (₹lakhs)	FY25	FY24	YoY Growth (%)
Operating Income	32,252	12,998	148.13
EBITDA	4,373	1,911	128.90
EBITDA Margin (%)	13.56%	14.70%	(114) Bps
PAT	2,946	1,109	165.56
PAT Margin (%)	9.13%	8.54%	60 Bps
EPS (₹)	27.72	12.80	116.56

Mr. Jay Bajrang Mani, Chairman & Managing Director of RBM Infracon Limited, commented on the Q4 & FY25 results, stating, " We are pleased to report another strong quarter, capping off a transformative year for RBM Infracon. Our Q4 FY25 performance reflects both execution strength and strategic foresight, as we continue to deliver high value projects while expanding into future ready sectors.

During Q4 FY25, the company reported a total income of Rs 15,354 lakhs, reflecting a 167% Y-o-Y increase. EBITDA stood at Rs 1,909 lakhs, marking a 142% Y-o-Y growth, while the EBITDA margin for the quarter was 12.44%, a decrease of 130 Bps, aligning closely with our sustainable margin. Meanwhile, PAT stood at Rs 1,287 lakhs, up by 216% Y-o-Y, with a PAT margin of 8.38%, increase by 128 bps.

During the quarter, we achieved a significant operational milestone by taking over **ONGC's Nandej Oil & Gas Field** ahead of schedule. The early execution of this 15 year **High margin Production Enhancement Contract** validates our capability in complex Oil & Gas EPC projects. We successfully completed the first workover operation and a total of 45 such interventions are planned as part of the long-term execution roadmap.

Further diversifying our Portfolio, We established **RBM Green Energy Private Limited**, a wholly owned subsidiary, to drive our entry into green hydrogen and solar power, strategically aligning with India's renewable energy vision and strengthening our positioning as a future ready infrastructure company. Meanwhile, execution of the landmark **₹957.61 crs. EPC contract** with **Epitome Industries** remains on schedule, with Phase I slated for completion by March 31, 2025. Representing 75% of our current order book, this project reinforces our expanding footprint in agri-processing and greenfield industrial infrastructure.



With a strong foundation, diversified pipeline and prudent capital structure, we are confident in our ability to scale profitably and deliver consistent value to our stakeholders.”

About RBM Infracon Limited

RBM Infracon Limited boasts a wealth of experience and expertise in EPC (Engineering, Procurement, and Construction) Contracts within Mechanical & Civil Engineering Construction Services and Oil & Gas extraction business. The company's commitment is rooted in delivering comprehensive solutions tailored to a diverse range of industries, including refineries, jetties, petrochemicals, fertilizers, cement, power plants, Met-Coke manufacturing, and beyond.

At RBM Infracon, excellence is a cornerstone, offering unparalleled services that reflect a dedication to quality, innovation, and client satisfaction across the spectrum of mechanical and civil disciplines. The company's leading presence in the construction market is backed by over three decades of experience, providing customized solutions to various sectors with a forward-thinking approach to meeting future demands today.


The Corporate Office is located in Jamnagar, Gujarat, with a registered satellite office in Ahmedabad and project offices spread across various states of India. Situated in a well-developed industrial region, the Corporate Office benefits from easy access to major clients, resources, and streamlined logistics. This ensures timely delivery according to customers' requirements, often exceeding expectations and providing a competitive edge over counterparts.

The facility boasts robust infrastructure, a well-defined array of plant, machinery, and equipment, highly qualified management staff, a skilled labor force, and excellent mobility and infrastructure. Driven by the vision, "**The Resonance of Excellence**," RBM Infracon Limited aims to attain a level of excellence that stands not only as an achievement but creates a lasting and impactful effect, resonating in various ways across time.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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