

Bank of America CLO Loan Notice

Bank of America

Bank of America, N_A

Date: 29-Nov-2017

ATTN: AGENT NOTICES

Phone:

Fax: 342-343-123

**MISSION BROADCASTING IN USD 232M JAN1 / TERM B-2 LOAN / MISSION
DSDo32403**

Deal CUSIP: 234656DF

Deal ISIN: US23456DEAK54

Facility CUSIP: 723494M9

Facility ISIN: US234565L090

Borrower MEI: USIL9483

Lender MEI: DRLI94859834

Rate Set Time:

**Effective 1-Dec-2017 the MISSION BROADCASTING INC has the following Loan
repricing:**

Loan Alias: MISSION BR0923847

Description: LIBOR USD Option

Amount: USD 0.00

Repricing Date: 1-Dec-2017

Your share: USD 342,232.34

Repricing details as follows:

Next Repricing Date: 2-Jan-2018

LIBOR USD Option

Spread: 3.5000000%

All In Rate: 8.866690%

The Projected interest due on 2-Jan-2018 is USD 2,112.43

The total amount of outstanding will be USD 345,342.00

Your share at Loan after repricing will be USD 543,345.65

Amount for Projected interest due on 2-Jan-2018 is USD 3.07

The XYZ due to pay interest USD 34,234.23 on the effective date.

The LIBOR USD option interest payment is USD 1,416.07

We will remit USD 1,232.09 on the effective date.

For staff test-sdf

TO: US BANK, N_A

ABA Number: 3242343

Attn: sdfa tet-sdf

Account Number: XXXXXXXX3094

For Bank Instructions: sdfa tet-sdf

Reference: DSDo32403

Thanks & Regards,

JAMES LEE

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