

PRELIMINARY TERMSHEET

IMPORTANT NOTICE:

We, Vista Group, are pleased to provide you with a proposal of indicative terms in respect of the Facility (as defined below). This proposal is intended as a basis for discussions and should not be construed as a contractual offer or a binding commitment by Vista Group to arrange or finance the Facility. Any commitment by the Vista Group shall be subject to conditions acceptable to it including but not limited to (i) satisfactory due diligence; (ii) receipt of internal credit [and other relevant] approvals; (iii) there being no material adverse change in respect of market conditions, the business or financial condition of the Obligor or Belgium; and (iv) satisfactory documentation. Notwithstanding the above, the provisions of “Costs and Expenses” in this term sheet shall be immediately binding upon execution of this term sheet. Vista Group will not be responsible for any losses or damages which any person suffers or incurs because of reliance on or using this term sheet. This term sheet and its contents are intended for the exclusive use of the Borrower(s) and shall not be disclosed by the Borrower(s) to any person other than the Borrower's affiliates and legal and financial advisors for the purposes of the proposed transaction unless the prior written consent of the Vista Group is obtained.

PARTIES

Borrower / Applicant: Ikenna&Sons

Mandated Lead Arranger and Bookrunner:

Key Parties: JDD

Lenders: Vista Group

International Facility Agent:

Local Administrative Agent (“LAA”):

TERMS OF FACILITY

Facility type: Export Finance

Facility Amount: 100,00

Purpose: name

Final Maturity Date and repayment period: 1990/01/01

Availability Period: 3

Repayment:

Transaction Structure:

Permitted Accounts:

Sources of repayment: Assigned Receivables

Security Documents:

PRICING

Advisory Fee: 1.5 %

Annual Management Fee: 0.25 %

Commitment Fee: 0.5 %

Agency Fee: 0.5 %

Margin: 3 %

Interest Periods: Quarterly

Interest Rate: %

Default Interest: 0.5 %

Documentation: Facility Agreement

Prepayment: 50 %

Cancellation fees: 2 %

Representations:

Information Undertakings:

General Undertakings:

Transaction and Permitted Account Undertakings:

Events of Default:

Conditions Precedent:

Assignments and Transfers:

Taxes & other Deductions:

MISCELLANEOUS

Miscellaneous Provisions:

Costs and Expenses:

Governing Law: English

Enforcement (Courts):

You should please indicate, at your earliest convenience, the acceptance of the above terms and conditions by countersigning and returning this document to Vista Group no later than end of business on [date].

For and on behalf of Vista Group

Name:

Designation:

Accepted on behalf Ikenna&Sons

By:

Designation:

Date:

Accepted on behalf of the Local Administrative Agent

By:

Designation:

Date: