



Intro to Active Record

A brief... overview of our favorite Ruby ORM
Hunter T. Chapman

<https://github.com/bootcoder/ar-intro>

Introduction to ActiveRecord

- Just an introduction -- Mostly High Level
- What are the parts and how do they work
- Mini how-to
- This is gonna be awesome

Why you give a shit.

- Literally everything you do as a developer will deal with persisting data or consuming data in some way.
- Usually that comes in the form of a database interaction.
- ActiveRecord makes those DB transactions super chill for the developer thus saving you countless hours of hair pulling our and what not.
- AR is big, and complicated, and can be daunting for newcomers...

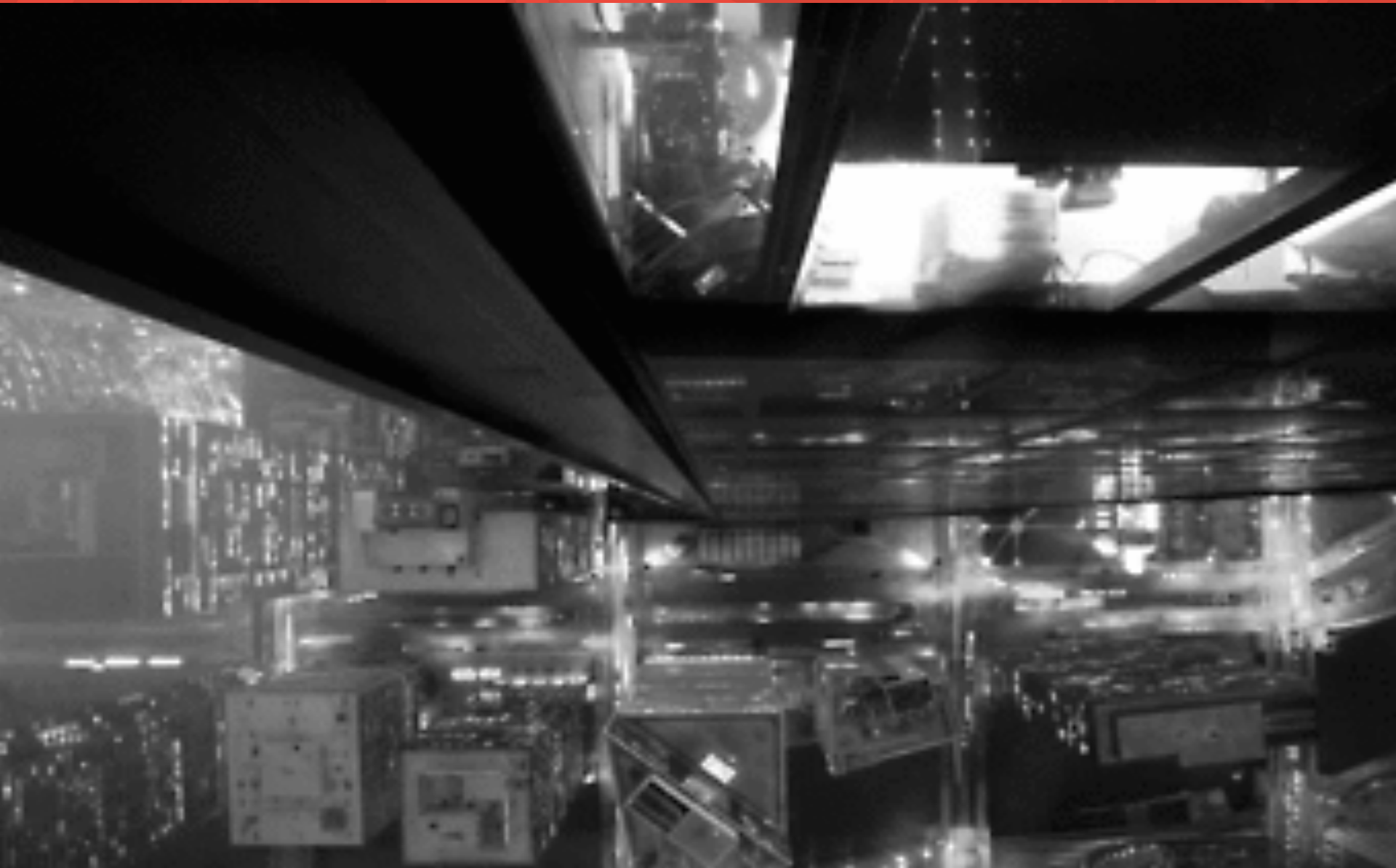
ActiveRecord: What is it?

- ActiveRecord is a gem (primarily) used in Rails for interacting with databases using object-relational mapping (ORM)
- ORM == creating persistent database objects that you can easily manipulate as Ruby objects.

ActiveRecord

- Get comfy, you will be using this... A LOT
- NBD - Turns out AR is super easy.

The Broad Strokes



Naming Conventions

- Class names singular, CamelCase
- Table names plural, snake_case

Names that ActiveRecord Can Match	
<i>class name</i>	<i>table name</i>
<i>User</i>	<i>users</i>
<i>LineItem</i>	<i>line_items</i>
<i>Deer</i>	<i>deer</i>
<i>Person</i>	<i>people</i>

Naming Conventions

- Class names singular, CamelCase
- Foreign key names singular, snake_case

Names that ActiveRecord Can Match	
<i>class name</i>	<i>foreign_key</i>
<i>User</i>	<i>user_id</i>
<i>LineItem</i>	<i>line_item_id</i>
<i>Deer</i>	<i>deer_id</i>
<i>Person</i>	<i>person_id</i>

Pro Tip:

Singular, Plural, snake_case, CamelCase

This stuff matters. You will spend hours tracking down issues with your schema only to find you missed an “s” on the end of one line that you’ve looked at a hundred times already. Super Not Cool!



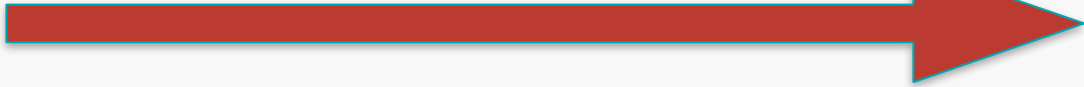
Active Record Sugar

Groovy Stuff AR does for you!

- Managing tables
- Mapping Ruby classes to database tables
- Associations between classes
- Validations

Active Record is BIG

ActiveRecord Source
Screen grab



You can, and will learn something new about AR every time you use it for the foreseeable future.

For most of you this is the **LARGEST** code base you have seen so far.

Introduction to Active Record: Our Object-relational Mapper

associations	Optimize none? and one? re...	4 days...
attribute ...	rm :type#number?	4 days...
attribute set	Maintain a consistent order L...	7 days...
coopers	Provide a better error messa...	2 mont...
connectio...	Merge dual request #16602 L...	20 nou...
fixture set	introduce a context for rend...	a year ...
locale	Move required error messa...	16 day...
locking	Change Locking I've to us...	7 days...
migration	Merge dual request #16305 L...	7 mont...
raites	Schema creation doesn't loa...	5 days...
relation	Add an option end at to fl...	5 days...
scoping	current scope shouldn't do...	5 days...
serializers	Remove most type related o...	17 day...
tasks	Fix syntax warning	2 mont...
type	Heister adapter specific tpe...	a day ...
type caster	Remove most uses of Loid...	17 day...
validations	rm :type#text?	4 days...
associa...	Push multi-parameter assign...	4 days...
associatio...	Inject the :predicate_builder ...	2 mont...
associatio...	Merge branch master of oit...	3 days...
attribute.ro	Attribute assignment and tpe...	16 day...
attribute ...	Push multi-parameter assign...	4 days...
attribute ...	Attribute assignment and tpe...	16 day...
attribute ...	Attribute assignment and tpe...	16 day...
attribute ...	Significantly improve the per...	10 day...
attributes.ro	Heister adapter specific tpe...	a day ...
autosave ...	Always perform validations o...	16 day...
base.ro	Add has_secure_token to A...	a mont...
callbacks.ro	Deprecate raise as the way...	2 mont...
connectio...	Check for Rails.env instead ...	2 mont...
core.ro	Mark some methods as nooc...	11 day...
counter c...	improve consistency of coun...	21 day...
dynamic ...	Remove support to activerec...	2 mont...
enum.ro	Mention where not in the e...	3 days...
errors.ro	Extracted ActiveRecord::Att...	24 day...
explain.ro	Fixed type in comment	7 mont...
explain re...	add :nodoc: mark to :Heister...	2 year...
explain s...	Don't try to EXPLAIN select ...	2 year...
fixtures.ro	Use Module#include instead...	16 day...
gem versi...	Start Rails 5 development *	3 mont...
inherentanc...	Attribute assignment and tpe...	16 day...
integratio...	Use #model_name on instan...	8 mont...
log subsc...	Remove Relation#find para...	20 day...
migration.ro	Do not check only for the ha...	2 mont...
model sc...	rm :column#cast type	13 day...
nested at...	Always perform validations o...	16 day...
no touch...	Add :nodoc: to touch at no ...	2 mont...
null relat...	Optimize none? and one? re...	4 days...
persistenc...	add destroyed records to the...	16 day...
query cac...	remove blank lines in the sta...	7 mont...
querying.ro	Added #for to ActiveRecord::...	19 day...
raites.ro	do not throw ActiveRecord::...	3 mont...
reasoning ...	Pass symbol as an argumen...	3 mont...
reflection.ro	remove deprecated support ...	a mont...
relation.ro	Optimize none? and one? re...	4 days...
result.ro	Revert "improve performanc...	3 mont...
runtime r...	stop using method missing t...	a year ...
serialization...	stop passing a column to o...	a mont...
schema.ro	remove blank lines in the sta...	7 mont...
schema d...	improve a dump of the orm...	2 mont...
schema ...	Extract ActiveRecord::SchemaMigration...	8 mont...
scoping.ro	current scope shouldn't do...	5 days...
secure to...	Do not overwrite secret token...	4 days...
serializati...	Pass symbol as an argumen...	3 mont...
statement...	Remove Relation#find para...	20 day...
store.ro	Fix type case of :validations...	2 mont...
table met...	Respect custom primary key...	13 day...
timestamp...	Fix warning: "interpreted A...	2 mont...
transactio...	add destroyed records to the...	16 day...
transation...	Split out most of the ActiveRecord::...	3 year...
type.ro	Heister adapter specific tpe...	a day ...
type cast...	Extract an explicit type caste...	2 mont...
validation...	Active specific method validator...	2 mont...
version.ro	introduce Rails.gem version	a year ...

Inherit from ActiveRecord

- Two primary classes in ActiveRecord

```
module ActiveRecord
  class Migration
    # ...
  end

  class Base
    # ...
  end

  # ...
end
```

AR: What are the parts?

- Migrations - Used to build tables, a blueprint how our DB will represent objects.
- Models - Apply universal methods to table objects. Relationships and Validations live here.
- Control Code - Actual interface code for DB.

Active Record Parts

```
### Migrations ###  
class CreatePersons < ActiveRecord::Migration  
  create_table "persons" do |t|  
    t.string :first_name  
    t.integer :age  
  end  
  
### Models ###  
class Person < ActiveRecord::Base  
  has_many :dogs  
  belongs_to :corperate_overlord  
end  
  
### Control ###  
tom = Person.new  
tom.first_name = "Tom"  
tom.age = 28  
tom.save  
tom.dogs.create(name: "Fluffy the Fearless")
```

Basic ActiveRecord Workflow

1. **Write Migrations** (This will probably recur in your apps lifecycle)
 - Blueprint of your DB
2. **Run All Migrations**
 - Once per change in DB schema
3. **Build Models**
 - Establish ORM Connection & Set up relationships
4. **Implement control code**
 - Manipulate objects and persist changes to DB

Migrations



Introduction to Active Record: Our Object-relational Mapper

ActiveRecord Migrations

File naming conventions

20141020120711_create_users.rb

Key Points:

Timestamp: This tells the app the order to run migrations.

Action word: Describes the primary action of the migration.

Table word: Describes the table effected by the migration.

Conventions:

snake_case, Action name is singular, Table name is plural.

ActiveRecord Migrations

File Location

Migrations live in:
ROOT/db/migrate

FOLDERS

- ✓ QuEst
- ✓ app
 - > assets
 - > controllers
 - > helpers
 - > mailers
 - > models
 - > views
- > bin
- > config
- ✓ db
 - ✓ migrate

20141011185442_create_teachers.rb

20141011185502_create_students.rb

20141011185543_create_courses.rb

20141011185641_create_quizzes.rb

ActiveRecord Migrations

- Build database schema by writing migrations

```
# root/db/migrations/201407102947_create_oranges.rb
```

```
class CreateOranges < ActiveRecord::Migration
  def change
    # what do we want to do with the database
  end
end
```

ActiveRecord Migrations

- Add code to the change method to build out a table

```
class CreateOranges < ActiveRecord::Migration
  def change
    create_table :oranges do |t|
      t.integer :diameter
      t.string :name
    end
  end
end
```

ActiveRecord Migrations

- Alter database schema by writing and running migrations

```
class AddOrangeTreeIdToOranges < ActiveRecord::Migration
  def change
    add_column :oranges, :orange_tree_id, :integer
    remove_column :oranges, :name
  end
end
```

Creating Tables with Migrations

orange_trees
<i>id</i>
<i>age</i>
<i>height</i>
<i>created_at</i>
<i>updated_at</i>

oranges
<i>id</i>
<i>diameter</i>
<i>orange_tree_id</i>
<i>created_at</i>
<i>updated_at</i>

Creating Tables with SQL

```
CREATE TABLE orange_trees (  
  id INTEGER PRIMARY KEY  
    AUTOINCREMENT,  
  age INTEGER,  
  height INTEGER,  
  created_at DATETIME,  
  updated_at DATETIME);
```

orange_trees
<i>id</i>
<i>age</i>
<i>height</i>
<i>created_at</i>
<i>updated_at</i>

Creating Tables with Migrations

```
class CreateOrangeTrees < ActiveRecord::Migration
  def change
    create_table :orange_trees do |t|
      t.integer :age
      t.integer :height

      t.timestamps
    end
  end
end
```

orange_trees
<i>id</i>
<i>age</i>
<i>height</i>
<i>created_at</i>
<i>updated_at</i>

Creating Tables with SQL

```
CREATE TABLE oranges (  
  id INTEGER PRIMARY KEY  
    AUTOINCREMENT,  
  diameter INTEGER,  
  orange_tree_id INTEGER,  
  created_at DATETIME,  
  updated_at DATETIME,  
  FOREIGN KEY(orange_tree_id)  
    REFERENCES orange_trees);
```

oranges
<i>id</i>
<i>diameter</i>
<i>orange_tree_id</i>
<i>created_at</i>
<i>updated_at</i>

Creating Tables with Migrations

```
class CreateOranges < ActiveRecord::Migration
  def change
    create_table :oranges do |t|

      t.integer :diameter
      t.references :orange_tree
      t.timestamps

    end
  end
end
```

oranges
<i>id</i>
<i>diameter</i>
<i>orange_tree_id</i>
<i>created_at</i>
<i>updated_at</i>

Creating Foreign Keys

ActiveRecord gives us three ways to create a foreign key in a Migration.

You only need ONE of these to do the job.

```
class CreateOranges < ActiveRecord::Migration
  def change
    create_table :oranges do |t|
      t.integer :diameter
      → t.integer :orange_tree_id
      → t.belongs_to :orange_tree
      → t.references :orange_tree
      t.timestamps
    end
  end
end
```

All the same

oranges
<i>id</i>
<i>diameter</i>
<i>orange_tree_id</i>
<i>created_at</i>
<i>updated_at</i>

Migration Methods Note:

def change is the thing you will use most often.

<http://stackoverflow.com/questions/20890510/rails-migration-change-vs-up-down-methods>

```
class AddOrangeTreeIdToOranges < ActiveRecord::Migration

  def change
  end

  --VS:--

  def self.up
  end

  def self.down
  end

end
```

Common Migration Datatypes

<code>:boolean</code>	<code>:primary_key</code>
<code>:datetime</code>	<code>:string</code>
<code>:decimal</code>	<code>:text</code>
<code>:float</code>	<code>:time</code>
<code>:integer</code>	<code>:timestamp</code>

Sample List only

Consult your docs for accurate data types based on the DB in use.

Models



ActiveRecord Models

File naming conventions

`student.rb`

Key Points:

- `snake_case`
- **Singular**
- Filename matches applicable table

ActiveRecord Models

File Location

Models live in:
ROOT/app/models



```
▼ QuEst
  ▼ app
    > assets
    > controllers
    > helpers
    > mailers
    ▼ models
      > concerns
      .keep
      choice.rb
      course.rb
      question.rb
      quiz.rb
      student.rb
```


Models

ActiveRecord Models have 3 key functions:

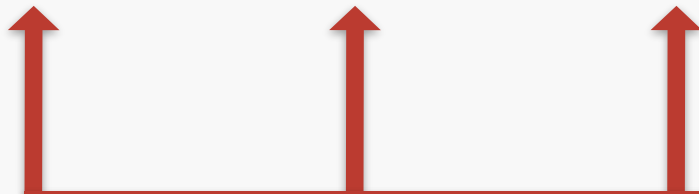
1. Connect DB & Ruby objects
2. Define Associations between classes
3. Define Validation & Callback functions

Models Map Classes to Tables

```
class OrangeTree < ActiveRecord::Base  
end
```

Models Map Classes to Tables

```
class OrangeTree < ActiveRecord::Base  
end
```



This is the bare minimum Model code required to be functional

Models Map Classes to Tables

```
class OrangeTree < ActiveRecord::Base  
end
```

Modeling State	
<i>Ruby</i>	<i>Database</i>
<i>Classes</i>	<i>Tables</i>
<i>Instances of classes</i>	<i>Rows</i>
<i>Instance variables</i>	<i>Fields</i>

Model: Sample Methods

```
class OrangeTree < ActiveRecord::Base

  has_many :oranges
  belongs_to :grove

  validates_presence_of :height

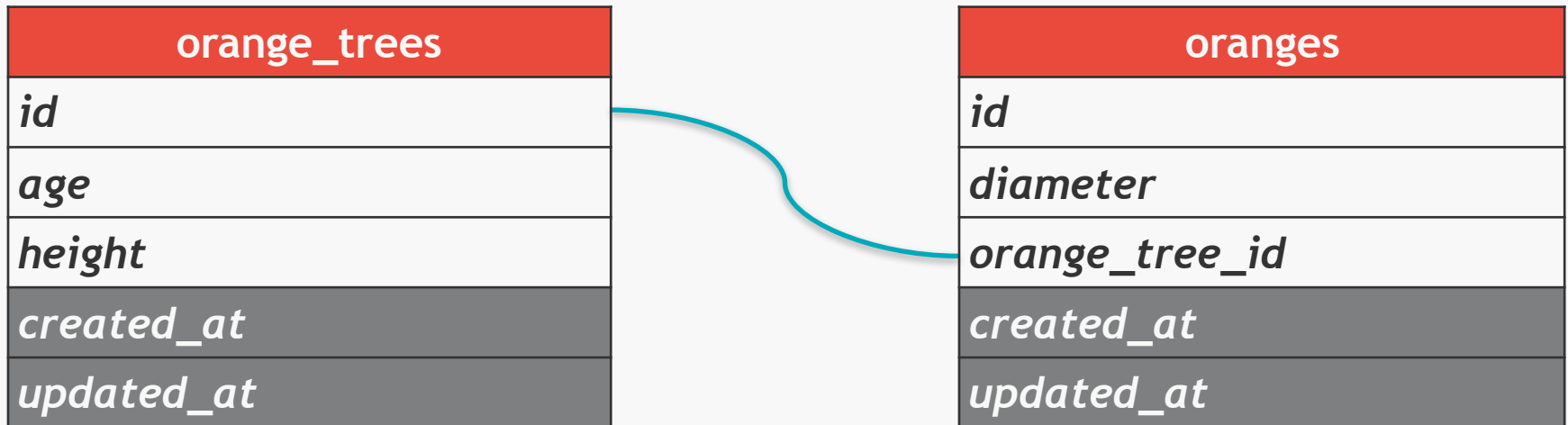
  def ripe_oranges
    self.oranges.where("diameter >= 4")
  end

end
```

Associations Between Classes

We are dealing with relational databases.

Relationships == Associations



Define Associations in a Model:

```
# root/app/models/orange_tree.rb
```

```
class OrangeTree < ActiveRecord::Base  
  has_many :oranges  
end
```

```
# root/app/models/orange.rb
```

```
class Orange < ActiveRecord::Base  
  belongs_to :orange_tree  
end
```

Models are the place we tell ActiveRecord how our classes are associated. Choose a method that will reflect the nature of those associations.

`has_one :facebook`

`has_many :shows`

`has_many :student_classes`

`has_many :classes, through: :student_classes`

`belongs_to :employee`

Associations Between Classes

oranges				
<i>id</i>	<i>diameter</i>	<i>orange_tree_id</i>	<i>created_at</i>	<i>updated_at</i>
1	2	1	2014-03-22	2014-03-22
2	4	2	2014-03-22	2014-03-22

```
orange = Orange.find(1)
```

```
# => #<Orange:0x003frd5b9t8a24 @id=1, @diameter=2 ...>
```

```
orange.orange_tree
```

```
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>
```

Associations Between Classes

oranges				
<i>id</i>	<i>diameter</i>	<i>orange_tree_id</i>	<i>created_at</i>	<i>updated_at</i>
1	2	1	2014-03-22	2014-03-22
2	4	2	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
```

```
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>
```

```
tree.oranges
```

```
# => [#<Orange:0x003frd5b9t8a24 @id=1, @diameter=2 ...>]
```

Creating Associations Between Classes

oranges				
<i>id</i>	<i>diameter</i>	<i>orange_tree_id</i>	<i>created_at</i>	<i>updated_at</i>
1	2	1	2014-03-22	2014-03-22
2	4	2	2014-03-22	2014-03-22
3	3	1	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>

tree.oranges
# => [#<Orange:0x003frd5b9t8a24 @id=1, @diameter=2 ...>]

tree.oranges.create(diameter: 3)
# => [#<Orange:0x0029ahaf089098 @id=7846, @diameter=3 ...>]
```

Creating Associations Between Classes

oranges				
<i>id</i>	<i>diameter</i>	<i>orange_tree_id</i>	<i>created_at</i>	<i>updated_at</i>
1	2	1	2014-03-22	2014-03-22
2	4	2	2014-03-22	2014-03-22
3	3	1	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>
```

```
orange = Orange.create(diameter: 5)
```

```
tree.oranges << orange
# => [#<Orange:0x003frd5b9t8a24 @id=4, @diameter=5 ...>]
```

Same result as previous slide. IMHO: I prefer the previous way.

Foreign Keys DON'T go in Models

- So turns out you have to do more than just define relations in the **Model**. Migrations and Models work hand in hand.
- Two related tables are referenced at the DB level by **Foreign Keys**. These keys are created when you build a **Migration**.
- You must define a **Foreign Key** in a **Migration** and run those migrations before your **Model** code will function.
- Where you place the **Foreign Key** matters.
It goes on the table for the class declaring the **belongs_to** association. So place foreign keys within the migration which is 'owned' by another table.

Validations

- In short, Validations prevent writing to the database if the data does not meet certain requirements.
- Good news, you've already been doing this.

Validations

```
CREATE TABLE orange_trees (  
  id INTEGER PRIMARY KEY  
    AUTOINCREMENT,  
  age INTEGER NOT NULL,  
  height INTEGER NOT NULL,  
  created_at DATETIME,  
  updated_at DATETIME);
```

Validations

```
CREATE TABLE orange_trees (  
  id INTEGER PRIMARY KEY  
    AUTOINCREMENT,  
  age INTEGER NOT NULL,  
  height INTEGER NOT NULL,  
  created_at DATETIME,  
  updated_at DATETIME);
```

```
class OrangeTree < ActiveRecord::Base  
  validates :age, presence: true  
  validates :height, presence: true  
end
```


Validations

- ActiveRecord has built in validators like:
 - presence
 - format
 - uniqueness
 - etc.

Convention over Configuration

Lots of really smart people have already cranked through the vast majority of problems you are going to face. They were kind enough to hook you up with the fruits of their labor, or what we affectionately call Best Practices.

- **Convention:** Write less code, straight forward and clean approach to make your life easier.
- **Configuration:** Breaks from standard practice when absolutely required to get the job done.

Custom Validations

- You can also write your own validators

```
class Orange < ActiveRecord::Base
  validate :legit_diameter

  def legit_diameter
    errors.add_to_base("Not Legit") unless orange.diameter > 2
  end
end
```

Failed Validations add Errors

- Before writing to the database, ActiveRecord runs validations from the model
- If a validation fails:
 - An error is added to the object, which allows you to make use of the error.
ex: `@user.errors.full_messages`
 - ActiveRecord will not write the record to the db

Last word on Validations

- Always make sure your migrations and models are **SOLID** before implementing Validations.
- When debugging check the objects `.errors` value first to see if validations may be holding you up.

Callbacks

Callbacks are methods that will run at a given point in your objects life cycle.

Callbacks

A few of the many callbacks available

before_validation
before_save
before_update
before_create
before_destroy

after_validation
after_create
after_save
after_update
after_destroy

Callbacks

```
class Orange < ActiveRecord::Base

  belongs_to :orange_tree

  after_initialize do |orange|
    puts "I made an Orange!!!"
  end

end
```


Control Code



Control Code

MODEL:

```
class OrangeTree < ActiveRecord::Base  
  has_many :oranges  
End
```

Control Code accesses this model:

```
tree = OrangeTree.new(age: 6, height: 15)
```

Now your program has access to this DB object in local memory

Mapping Classes to Tables

- Class methods:
Retrieve records from table
ex: `User.all`
- Instance methods:
Read and write values
ex: `@user.name = "Tom"`

Class Methods

orange_trees				
<i>id</i>	<i>age</i>	<i>height</i>	<i>created_at</i>	<i>updated_at</i>
1	5	5	2014-03-22	2014-03-22
2	6	6	2014-03-22	2014-03-22

OrangeTree.all

```
# => [#<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>,  
      #<OrangeTree:0x007fdd5b22b268 @id=2, @age=6, @height=6 ...>]
```

OrangeTree.find(1)

```
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>
```

Instance Methods Match Fields

orange_trees				
<i>id</i>	<i>age</i>	<i>height</i>	<i>created_at</i>	<i>updated_at</i>
1	5	5	2014-03-22	2014-03-22
2	6	6	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
```

```
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>
```

```
tree.id      # => 1
```

```
tree.age     # => 5
```

```
tree.height  # => 5
```

Instance Methods Match Fields

orange_trees				
<i>id</i>	<i>age</i>	<i>height</i>	<i>created_at</i>	<i>updated_at</i>
1	5	5	2014-03-22	2014-03-22
2	6	6	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>

tree.age = 9 # => 9
tree
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=9, @height=5 ...>
```

Instance Methods Match Fields

orange_trees				
<i>id</i>	<i>age</i>	<i>height</i>	<i>created_at</i>	<i>updated_at</i>
1	9	5	2014-03-22	2014-03-22
2	6	6	2014-03-22	2014-03-22

```
tree = OrangeTree.find(1)
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=5, @height=5 ...>

tree.age = 9 # => 9
tree
# => #<OrangeTree:0x007fdd5b9b4a20 @id=1, @age=9, @height=5 ...>
tree.save    # => true
```

CRUD

```
### C.R.U.D. ###
```

```
### CREATE ###
```

```
p1 = Person.create(first_name: "Tami", age: 26)
```

```
p2 = Person.new(first_name: "Bill", age: 46)
```

```
p2.save
```

```
### READ ###
```

```
p3 = Person.find(1)
```

```
p4 = Person.find_by_first_name("Bill")
```

```
### UPDATE ###
```

```
p1.update_attributes(age: 27)
```

```
### Destroy ###
```

```
p2.destroy
```


Parting Thoughts



Introduction to Active Record: Our Object-relational Mapper

RAKE Tasks

RAKE Tasks are the gateway to performing routine operations in your application.

To list all available tasks, in terminal enter `$ bundle exec rake -T`

This is give you lots of cool things like:

- Drop-Create-Migrate-Seed your database
- Generate things like Models-Migrations-Controllers
- ex: `be rake generate:migration NAME=create_puppies`

You *should* have a curious nature around (everything...) RAKE Tasks. Find the Rakefile in your project and examine it. You don't *need* to know what every little thing is doing right now, but it doesn't hurt. If you're really feeling it, try writing your own RAKE task to automate some part your applications maintenance.

Awesome Docs!

[http://edgeguides.rubyonrails.org/
active_record_migrations.html](http://edgeguides.rubyonrails.org/active_record_migrations.html)

The ActiveRecord Docs are some of the best you will find. Thorough, clean, simple. Lots of sample code to reference. Moral of the story == Use the Docs



Parting Tip:

Use HIRB gem to clean up console

```
irb(main):007:0> require 'hirb'  
=> true
```

```
irb(main):008:0> Hirb.enable  
=> true
```

```
irb(main):009:0> User.all  
D, [2015-09-22T09:21:44.791048 #37624] DEBUG -- : User Load (0.5ms) SELECT  
"users".* FROM "users"
```

id	first_name	age	created_at	updated_at
1	Hunter	18	2015-09-22 16:21:13 UTC	2015-09-22 16:21:13 UTC



THE END

Introduction to Active Record: Our Object-relational Mapper