DAP

September 20, 2024

1 Data Analyst Professional Practical Exam Submission

You can use any tool that you want to do your analysis and create visualizations. Use this template to write up your summary for submission.

You can use any markdown formatting you wish. If you are not familiar with Markdown, read the Markdown Guide before you start.

2 PRODUCT SALES REPORT

2.1 Introduction

Sales report of the performances of three sales channels: 'Email', 'Email + Call' and 'Call'.

What does the spread of the revenue look like overall? And for each method?

In the time under consideration, Pens and Printers sold a total of 151,270 products to 15,000 customers, making a total revenue of 1,308,138.01. After Data validation, Total revenue was \$ 1404261.01, Total sales is 151270.0 respectively. At an average revenue of 93.93 per customer.

```
3
               4
                          Email
                                 78aa75a4-ffeb-4817-b1d0-2f030783c5d7
                                                                                11
     4
                3
                          Email
                                  10e6d446-10a5-42e5-8210-1b5438f70922
                                                                                9
     14995
               4
                           Call
                                  17267b41-d048-4346-8b90-7f787690a836
                                                                               10
                           Call
     14996
               5
                                 09e10d6f-4508-4b27-895e-4db11ce8302b
                                                                                10
     14997
                1
                           Call
                                 839653cb-68c9-48cb-a097-0a5a3b2b298b
                                                                                7
     14998
                6
                           Call
                                  e4dad70a-b23b-407c-8bd3-e32ea00fae17
                                                                               13
     14999
                  Email + Call 4e077235-7c17-4054-9997-7a890336a214
                5
                                                                                13
            revenue
                      years as customer
                                         nb_site_visits
                                                                    state
     0
                NaN
                                                                 Arizona
             225.47
                                       1
                                                       28
     1
                                                                  Kansas
     2
              52.55
                                       6
                                                       26
                                                               Wisconsin
     3
                                       3
                                                                  Indiana
                NaN
                                                       25
     4
                                       0
              90.49
                                                       28
                                                                 Illinois
     14995
              50.82
                                       0
                                                       22
                                                            Pennsylvania
              52.33
     14996
                                       1
                                                       27
                                                                  Kansas
                                       4
     14997
              34.87
                                                       22
                                                           West Virginia
     14998
              64.90
                                       2
                                                       27
                                                              New Jersey
     14999
                NaN
                                       4
                                                       25
                                                                 Illinois
     [15000 rows x 8 columns]>
[5]: sales.dtypes
[5]: week
                             int64
     sales_method
                            object
     customer_id
                            object
     nb sold
                             int64
     revenue
                           float64
                             int64
     years_as_customer
     nb_site_visits
                             int64
     state
                            object
     dtype: object
```

d1de9884-8059-4065-b10f-86eef57e4a44

11

Total revenue is \$1308138.01 Total sales is 151270

[6]: # Total revenue & total sales

total_rev = np.round(np.sum(sales['revenue']), 2)

total_num = np.round(np.sum(sales['nb_sold']), 2)

print(f'Total revenue is \${total_rev}')

print(f'Total sales is {total_num}')

2

5

Call

3 Data Validation

```
[7]: # Check for missing values and data types
     data_info = sales.info()
     missing_values = sales.isnull().sum()
    <class 'pandas.core.frame.DataFrame'>
    RangeIndex: 15000 entries, 0 to 14999
    Data columns (total 8 columns):
         Column
                            Non-Null Count
                                           Dtype
                            15000 non-null int64
     0
         week
     1
         sales_method
                            15000 non-null object
     2
         customer_id
                            15000 non-null object
     3
         nb_sold
                            15000 non-null int64
     4
                            13926 non-null float64
         revenue
     5
         years_as_customer 15000 non-null int64
     6
         nb_site_visits
                            15000 non-null int64
         state
                            15000 non-null
                                            object
    dtypes: float64(1), int64(4), object(3)
    memory usage: 937.6+ KB
```

3.1 Missing values

There are 1074 missing values in the 'revenue'. To fill these values, since all the customers bought an item, Impute missing revenue based on the median revenue for each sales method was exhibited. SimpleImputer strategy was used to fill the missing values.

```
[8]: # Identify missing values in revenue and check for invalid entries
missing_revenue_rows = sales[sales['revenue'].isnull()]

# Convert 'revenue' to numeric if necessary
sales['revenue'] = pd.to_numeric(sales['revenue'], errors='coerce')

data_info, missing_values, missing_revenue_rows.head()
```

```
[8]: (None,
      week
                               0
      sales_method
                               0
      customer_id
                               0
                               0
      nb_sold
                            1074
      revenue
      years_as_customer
                               0
                               0
      nb_site_visits
      state
                               0
      dtype: int64,
          week sales_method
                                                         customer_id nb_sold \
      0
                       Email
                              2e72d641-95ac-497b-bbf8-4861764a7097
                                                                            10
```

```
3
                        Email 78aa75a4-ffeb-4817-b1d0-2f030783c5d7
                                                                           11
              2
                        Email 0f744f79-1588-4e0c-8865-fdaecc7f6dd4
                                                                           10
       16
       17
              6
               Email + Call d10690f0-6f63-409f-a1da-8ab0e5388390
                                                                           15
              5
                        Email f64f8fd5-e9b7-4326-9f5d-ef283f14d7ad
       28
                                                                           12
           revenue
                    years_as_customer
                                       nb_site_visits
                                                               state
       0
               NaN
                                    0
                                                    24
                                                             Arizona
       3
               NaN
                                    3
                                                    25
                                                             Indiana
       16
               NaN
                                    6
                                                    30 Pennsylvania
       17
               NaN
                                    0
                                                           Wisconsin
                                                    24
       28
               NaN
                                                    32
                                                             Florida )
                                    4
 [9]: from sklearn.impute import SimpleImputer
      \# Step 1: Impute missing revenue based on the median revenue for each sales \sqcup
       \rightarrowmethod
      # Create an imputer object for the 'revenue' column
      revenue_imputer = SimpleImputer(strategy='median')
[10]: # Apply the imputer to the 'revenue' column
      sales['revenue'] = revenue imputer.fit_transform(sales[['revenue']])
      # Step 3: Verify that no missing values remain
      print(sales.info())
      print(sales.isnull().sum())
     <class 'pandas.core.frame.DataFrame'>
     RangeIndex: 15000 entries, 0 to 14999
     Data columns (total 8 columns):
          Column
                             Non-Null Count
                                              Dtype
          _____
                             -----
      0
                              15000 non-null int64
          week
      1
          sales_method
                              15000 non-null object
      2
          customer_id
                              15000 non-null object
      3
          nb_sold
                              15000 non-null int64
      4
          revenue
                              15000 non-null float64
          years_as_customer 15000 non-null int64
          nb site visits
                              15000 non-null int64
          state
                              15000 non-null object
     dtypes: float64(1), int64(4), object(3)
     memory usage: 937.6+ KB
     None
     week
                           0
     sales_method
                           0
     customer_id
                           0
                           0
     nb_sold
     revenue
                           0
     years_as_customer
```

```
nb_site_visits
                          0
     state
     dtype: int64
[11]: # Total revenue & total sales
      total_rev = np.round(np.sum(sales['revenue']), 2)
      print(f'Total revenue is ${total_rev}')
      total_num = np.round(np.sum(sales['nb_sold']), 2)
      print(f'Total sales is {total_num}')
     Total revenue is $1404261.01
     Total sales is 151270
     3.2 Inconsistencies in label category
     The spelling inconsistencies in the 'sales' method' column was addressed by replacing them with
     title case labels
[12]: # Step 1: Check unique values in 'sales_method' column
      sales method unique = sales['sales method'].unique()
      print("Unique values in 'sales_method':", sales_method_unique)
     Unique values in 'sales_method': ['Email' 'Email + Call' 'Call' 'em + call'
     'email']
[13]: # Step 2: Check unique values in 'state' column
      state_unique = sales['state'].unique()
      print("Unique values in 'state':", state_unique)
     Unique values in 'state': ['Arizona' 'Kansas' 'Wisconsin' 'Indiana' 'Illinois'
     'Mississippi'
      'Georgia' 'Oklahoma' 'Massachusetts' 'Missouri' 'Texas' 'New York'
      'Maryland' 'California' 'Tennessee' 'Pennsylvania' 'North Dakota'
      'Florida' 'Michigan' 'North Carolina' 'Hawaii' 'Colorado' 'Louisiana'
      'Virginia' 'New Mexico' 'Arkansas' 'Alaska' 'Oregon' 'New Hampshire'
      'Ohio' 'New Jersey' 'Connecticut' 'Iowa' 'Montana' 'Washington'
      'Kentucky' 'Alabama' 'Nebraska' 'South Carolina' 'Minnesota'
      'South Dakota' 'Delaware' 'Maine' 'Utah' 'West Virginia' 'Vermont'
      'Rhode Island' 'Nevada' 'Idaho' 'Wyoming']
[14]: # Update inconsistent labelling
      sales['sales method'] = sales['sales method'].str.replace('email', 'Email')
      # Update inconsistent labelling
      sales['sales_method'] = sales['sales_method'].str.replace('em \+ call', 'Email_

→+ Call')
```

```
#Check
sales['sales_method'].unique()
```

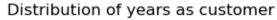
```
[14]: array(['Email', 'Email + Call', 'Call', 'em + call'], dtype=object)
```

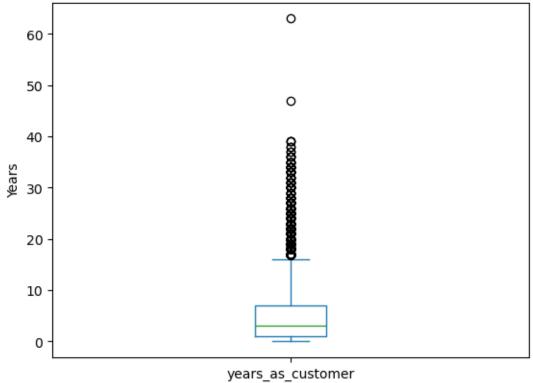
4 Outliers

The values in the 'years_as_customer' which were more than the years the company existed were replaced by the maximum years (40).

```
[15]: sales['years_as_customer'].plot(kind = 'box')

plt.ylabel('Years')
plt.title('Distribution of years as customer')
plt.show()
```





```
[16]: sales['years_as_customer'] = sales['years_as_customer'].apply(lambda x: 40 if x_{\sqcup} \Rightarrow 40 else x)
```

5 Exploratory Analysis

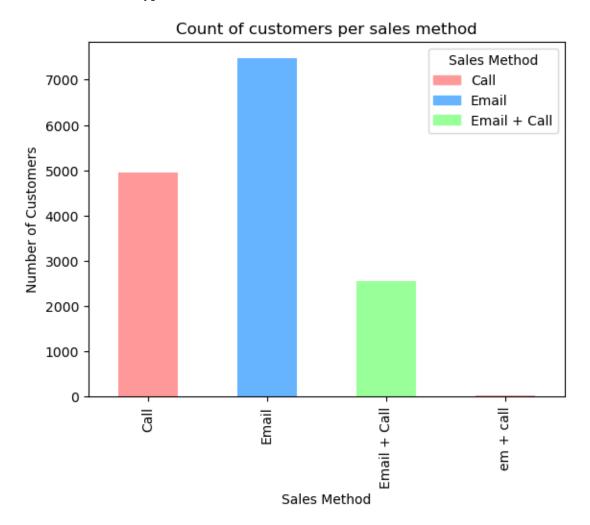
Performance of Sales channel How many customers were there for each approach? 7466 customers were reached through the Email channels, 4962 recieved calls and only 2572 recieved calls and emails. On average of 93.62 of the total revenue, the email and call (170.88) combination performs better than other sales method which are email (96.57) and call (49.13) respectively.

5.1 How many customers were there for each approach?

```
[17]: # Count the unique customers for each sales method
      customer count = sales.groupby('sales method')['customer id'].nunique()
      print(customer_count)
      # Group and count
      data = sales.groupby('sales method')['customer_id'].count().reset_index()
      # Define colors for each sales method
      colors = ['#FF9999', '#66B3FF', '#99FF99']
      # Create the bar plot without the label
      ax = data.plot(
          x='sales_method',
          y='customer_id',
          kind='bar',
          color=colors,
          legend=False # Disable the automatic legend
      )
      # Add title and labels
      plt.title("Count of customers per sales method")
      plt.xlabel('Sales Method')
      plt.ylabel('Number of Customers')
      # Create custom legend for sales methods only
      handles = [plt.Rectangle((0,0),1,1, color=colors[i]) for i in_
       →range(len(colors))]
      labels = data['sales_method']
      plt.legend(handles, labels, title='Sales Method')
      # Display the chart
      plt.show()
     sales method
```

```
Call 4962
Email 7466
Email + Call 2549
em + call 23
```

Name: customer_id, dtype: int64



5.2 What does the spread of the revenue look like overall? And for each method?

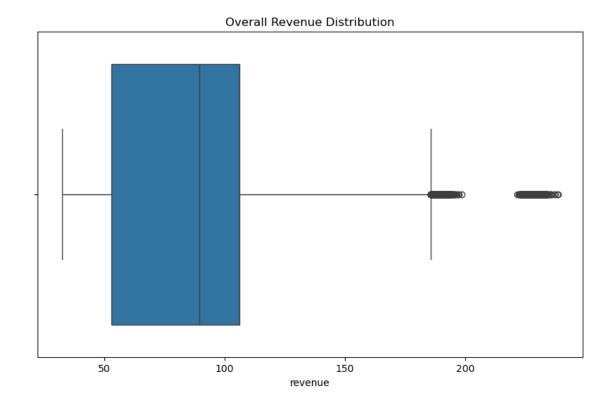
```
25%
           53.040000
50%
           89.500000
75%
          106.070000
          238.320000
max
Name: revenue, dtype: float64
              count
                                                       25%
                                                                50% \
                           mean
                                       std
                                              min
sales_method
                      49.125955 11.539040 32.54
             4962.0
Call
                                                    41.630
                                                             49.935
Email
             7466.0
                      96.571903 10.974845 78.83
                                                    88.390
                                                             94.275
Email + Call 2549.0 170.951020 42.151660 89.50 149.840 182.160
em + call
               23.0 162.523478 33.458694 89.50 149.425 178.720
                  75%
                          max
sales_method
Call
              52.9775
                        89.50
Email
             104.4600 148.97
Email + Call 189.5700 238.32
em + call
             184.8450 190.90
```

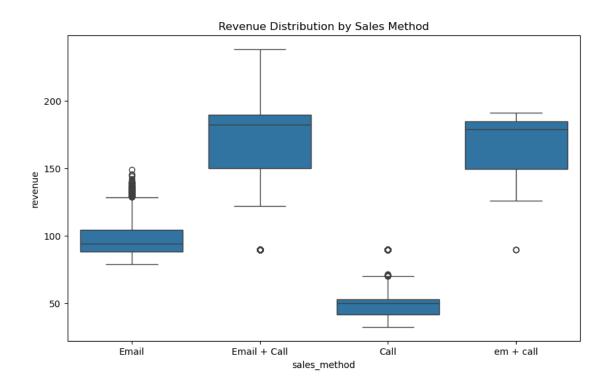
5.3 Boxplot for Revenue Spread

```
import matplotlib.pyplot as plt
import seaborn as sns

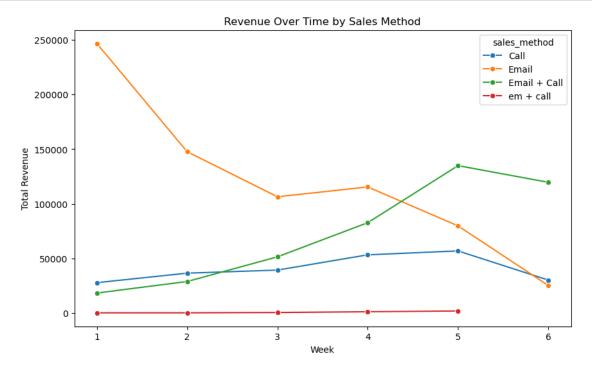
# Overall boxplot for revenue
plt.figure(figsize=(10, 6))
sns.boxplot(x='revenue', data=sales)
plt.title('Overall Revenue Distribution')
plt.show()

# Boxplot for each sales method
plt.figure(figsize=(10, 6))
sns.boxplot(x='sales_method', y='revenue', data=sales)
plt.title('Revenue Distribution by Sales Method')
plt.show()
```





Was there any difference in revenue over time for each of the methods? ## Grouping Revenue by Week and Sales Method



```
[21]: # Average revenue per customer for each method
avg_revenue_per_customer = sales.groupby('sales_method')['revenue'].mean()
print(avg_revenue_per_customer)
```

Name: revenue, dtype: float64

5.4 Definition of a Metric for the Business to Monitor

To help Pens and Printers effectively monitor the performance of their sales methods for the new product line, a key metric can be defined based on efficiency and profitability. This metric should reflect both the revenue generated and the time/effort invested in each sales method.

5.5 How Should the Business Monitor This Metric?

5.5.1 Track Revenue and Time Spent Weekly:

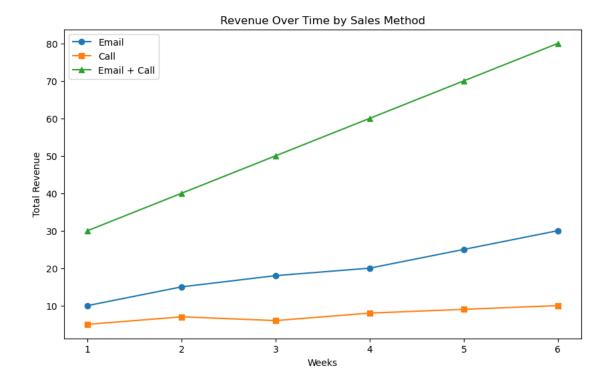
Weekly Monitoring: Track both the total revenue generated by each sales method and the total time spent by the sales team on that method.

Efficiency Comparison: Compare the revenue per minute across methods to see if more time-intensive methods yield proportionally higher returns.

5.6 Line chart for Revenue Over Time by Sales Method (Hypothetical weekly revenue for each method (for demonstration))

```
[22]: # Hypothetical weekly revenue for each method (for demonstration)
    weeks = [1, 2, 3, 4, 5, 6]
    email_revenue = [10, 15, 18, 20, 25, 30]
    call_revenue = [5, 7, 6, 8, 9, 10]
    email_call_revenue = [30, 40, 50, 60, 70, 80]

    plt.figure(figsize=(10, 6))
    plt.plot(weeks, email_revenue, label='Email', marker='o')
    plt.plot(weeks, call_revenue, label='Call', marker='s')
    plt.plot(weeks, email_call_revenue, label='Email + Call', marker='^')
    plt.title('Revenue Over Time by Sales Method')
    plt.xlabel('Weeks')
    plt.ylabel('Total Revenue')
    plt.legend()
    plt.show()
```



5.7 Summary:

- 5.7.1 Metric: Revenue per minute of sales effort balances revenue with the time required for each method.
- 5.7.2 Monitoring: The business should track this weekly to assess the efficiency of each sales method and make data-driven decisions.
- 5.7.3 Initial Estimates: Based on current data, Email + Call seems to be the most efficient method in terms of time invested, but additional monitoring and adjustments may be required depending on evolving trends.

[]: