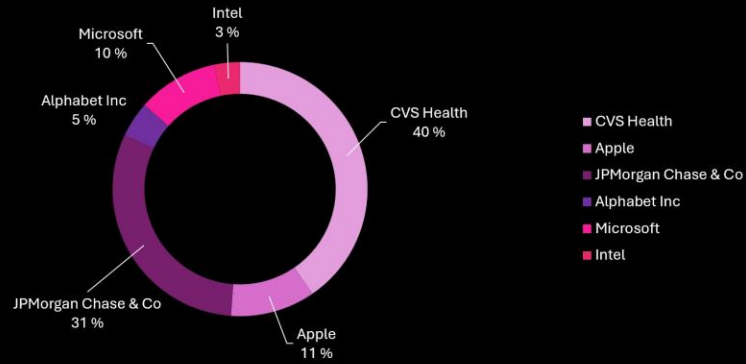


Portfolio allocation

How asset allocations are distributed in the portfolio



Net Impact score

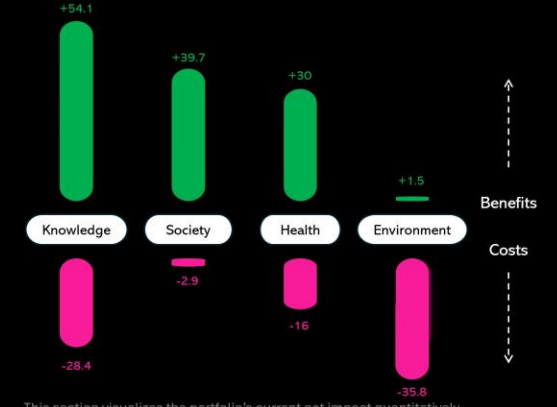
Portfolio's net impact



Your portfolio has positive net impact. This section visualizes the portfolio's current overall net impact quantitatively from our data provider sources.

Net impact breakdown

Impact quantified



This section visualizes the portfolio's current net impact quantitatively from our data provider sources.

Suggested actions

Key aspects to improve performance

- **Sell** your Philip Morris International position
- **Sell** your Chevron Position
- **Sell** your Exxon Mobile Corp position
- **Increase** your Amazon position by 7%
- **Buy** Tesla with 145187.5€

These actions will make your portfolio more aligned with your investing preferences. The net impact of the portfolio could be improved by +33% and the expected returns would increase by +5%

Predicted returns and Impact

Our Geometric Brownian motion time series prediction data on your optimal portfolio's future performance

Portfolio value

• 691 370 €

