

Use Case Documents

Name:	Login
Summary:	The administrator interacts with this. The application displays a login form with email and password fields which the user must input.
Version:	1.0
Preconditions:	No preconditions in this state.
Triggers:	Run the application entering the correct URL.
Main Success Scenario:	1. The server displays the application homepage which is a login form
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The application waits for users to input data.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Show Consultants' List and Navigation Bar
Summary:	It shows the administrator homepage
Version:	1.0
Preconditions:	The application has recognized the administrator's account
Triggers:	Login Button was clicked on
Main Success Scenario:	1. The administrator homepage shows the consultants' list and the options: "assign group, consultants, clients, groups, and logout" in the navigations bar.
Alternative Success Scenarios:	No alternative success scenario.
Postconditions:	The administrator is able to click on any option he/she wants to.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Create Consultant
Summary:	The administrator creates a new consultant by filling out the form with the complete information.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "New Consultant."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on "New Consultant". 2. Fills out the form. 3. Clicks on "Add Consultant." 4. Consultant is created.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultants' list is displayed again with the new consult in it.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Send Email
Summary:	It sends an email to the owner of the enterprise.
Version:	1.0
Preconditions:	The administrator has created a new consultant.
Triggers:	A new consultant was created.
Main Success Scenario:	<ol style="list-style-type: none"> 1. An email with the consultant's information is sent to the owner of the enterprise.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Edit Consultant
Summary:	The administrator edits a consultant by updating the information in the form.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "Edit."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on "Edit". 2. Updates the information in the form. 3. Clicks on "Update Consultant." 4. Consultant is updated.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultants' list is displayed again with the updates for the consultant.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Delete Consultant
Summary:	The administrator clicks the delete button in order to delete a consultant from the database.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The "Delete" button.
Main Success Scenario:	<ol style="list-style-type: none"> 1. The application deletes the consultant from the database. 2. The consultants list is displayed without the deleted consultant.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultants list is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	See Clients' History
Summary:	It shows all the consultant's client histories.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on the consultant's name.
Main Success Scenario:	1. The application displays the consultant's client histories.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultant's client histories are displayed.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	March 7, 2019

Name:	Show Clients' List
Summary:	The application shows the clients' list.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator clicked on "Clients".
Main Success Scenario:	1. The clients' list is displayed correctly as well as the navigation bar.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The administrator is able to click on any option he/she wants to.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Create Client
Summary:	The administrator creates a new client by filling out the form with the complete information.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "New Client."

Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on “New Client”. 2. Fills out the form. 3. Clicks on “Add Client.” 4. Client is created.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The clients’ list is displayed again with the new client in it.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Send Email
Summary:	It sends an email to the owner of the enterprise.
Version:	1.0
Preconditions:	The administrator has created a new client.
Triggers:	A new client was created.
Main Success Scenario:	<ol style="list-style-type: none"> 1. An email with the client’s information is sent to the owner of the enterprise.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Edit Client
Summary:	The administrator edits a client by updating the information in the form.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on “Edit.”
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on “Edit”. 2. Updates the information in the form. 3. Clicks on “Update Client.”

	4. Client is updated.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The clients' list is displayed again with the updates for the client.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Delete Client
Summary:	The administrator clicks the delete button in order to delete a client from the database.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The "Delete" button.
Main Success Scenario:	<ol style="list-style-type: none"> 1. The application deletes the client from the database. 2. The clients' list is displayed without the deleted client.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The clients list is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Show Groups' List
Summary:	The application shows the groups' list.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "Groups".
Main Success Scenario:	<ol style="list-style-type: none"> 1. The groups' list is displayed correctly as well as the navigation bar.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The administrator is able to click on any option he/she wants to.

Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Create Group
Summary:	The administrator creates a new group by filling out the form with the complete information.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "New Group."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on "New Group". 2. Fills out the form. 3. Clicks on "Add Group." 4. Group is created and a message is shown.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The groups' list is displayed again with the new group in it.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Edit Group
Summary:	The administrator edits a group by updating the information in the form.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator has clicked on "Edit."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on "Edit". 2. Updates the information in the form. 3. Clicks on "Update Group." 4. Group is updated.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The groups' list is displayed again with the updates for the group.

Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Delete Group
Summary:	The administrator clicks the delete button in order to delete a group from the database.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The “Delete” button.
Main Success Scenario:	<ol style="list-style-type: none"> 1. The application deletes the group from the database. 2. The groups’ list is displayed without the deleted group.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The groups’ list is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Create Assignment
Summary:	The application assigns a group to a consultant.
Version:	1.0
Preconditions:	The user is an administrator.
Triggers:	The administrator clicked on “Assign Group.”
Main Success Scenario:	<ol style="list-style-type: none"> 1. The administrator clicks on “Assign Group.” 2. Chooses a group. 3. Chooses a consultant. 4. Clicks on “Create Assignment.”
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultants’ list is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Create Histories' Table for Clients
Summary:	The assignment creates histories' tables for each client part of the group assigned to the consultant.
Version:	1.0
Preconditions:	An assignment has been created.
Triggers:	The administrator clicks on "Create Assignment."
Main Success Scenario:	1. The histories' table is created in the database for each client part of the assigned group.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The consultant with the assignment has a new list of clients associated to him/her.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Logout
Summary:	The application closes the session.
Version:	1.0
Preconditions:	The administrator clicks on "Logout."
Triggers:	The "Logout" button has been clicked.
Main Success Scenario:	1. The session is closed and all the changes are saved.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The login form is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Login
Summary:	The consultant interacts with this. The application displays a login form with email and password fields which the user must input.
Version:	1.0
Preconditions:	No preconditions in this state.
Triggers:	Run the application entering the correct URL.
Main Success Scenario:	1. The server displays the application homepage which is a login form
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The application waits for users to input data.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Show Specific Clients' List and Navigation Bar
Summary:	It shows the consultant homepage
Version:	1.0
Preconditions:	The application has recognized the consultant's account
Triggers:	Login Button was clicked on
Main Success Scenario:	1. The consultant homepage shows the assigned clients' list and the options: "my clients and logout" in the navigations bar.
Alternative Success Scenarios:	No alternative success scenario.
Postconditions:	The consultant is able to click on any option he/she wants to.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Edit Client's History
Summary:	The consultant edits a client's history by updating the information in the form.
Version:	1.0
Preconditions:	The user is a consultant.
Triggers:	The consultant has clicked on "Edit."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The consultant clicks on "Edit". 2. Updates the information in the form. 3. Clicks on "Update History." 4. History is updated.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The clients' list is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Mark as done
Summary:	The consultant marks as done to inform that he/she has already contacted the client.
Version:	1.0
Preconditions:	The user is a consultant.
Triggers:	The consultant has clicked on "Mark as Done."
Main Success Scenario:	<ol style="list-style-type: none"> 1. The consultant has clicked on "Mark as Done." 2. The options change of color. 3. There is not option to edit anymore (blocked).
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The clients' list is displayed with the updates.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019

Name:	Logout
Summary:	The application closes the session.
Version:	1.0
Preconditions:	The consultant clicks on “Logout.”
Triggers:	The “Logout” button has been clicked.
Main Success Scenario:	1. The session is closed and all the changes are saved.
Alternative Success Scenarios:	No alternative success scenarios.
Postconditions:	The login form is displayed again.
Business Rules:	
Notes:	
Author:	Joyce Tejada
Date:	April 6, 2019