Pattern Detector Integration – Product Requirements Document (PRD)

#### 1. Introduction

### 1.1 Purpose

Extend the existing AI-First Internal Helpdesk Portal to include a Pattern Detector component. This feature must autom

## 1.2 Scope

The Pattern Detector will:

- Continuously analyze newly created tickets (title + description + metadata).
- Group "similar" tickets into clusters when they share high textual or metadata similarity.
- Flag clusters that exceed configurable thresholds (e.g., ≥ N tickets about "VPN down" in T minutes).
- Provide endpoints and dashboard widgets for:
  - Listing current clusters and their member ticket IDs.
  - Raising an "Incident" parent ticket (optional) covering a cluster.
- Issuing notifications or alerts to department leads.
- Deprioritizing or holding suspected spam/misuse tickets for manual review.

### 1.3 Definitions

- Ticket: A record submitted by a General User (fields: ticketId, title, description, department, priority, createdAt, etc.).
- Cluster: A set of tickets grouped by similarity (fields: clusterId, keywords, memberTicketIds, firstSeen, lastSeen, department of the company of the compa
- Incident Ticket: A special ticket created (optionally) to represent a recurring issue affecting multiple users (fields: inc

# 2. Objectives and Goals

## 1. Reduce Redundancy

- Automatically group multiple tickets reporting the same underlying issue (e.g., "VPN not connecting," "VPN error,

### 2. Proactively Alert

- When a cluster's size crosses a department-specific threshold (e.g., 5 "VPN" tickets in 10 minutes), send an alert to
- 3. Enable Incident Management
  - Optionally create a parent "Incident" ticket that aggregates all member tickets and allows agents to post a single res

- If a single user or unusual pattern of repeat submissions is detected (e.g., one user opening > 3 "test" tickets in 5 min

• Every time a new ticket is created (POST /tickets), its title, description, and metadata (userId, createdAt, department

- 4. Prevent Misuse/Spam
- 5. Provide Analytics
  - Expose real-time "Top Recurring Issues" metrics and "Pattern Alerts" in department dashboards.

### 3. Functional Requirements

# 3.1 Data Ingestion & Preprocessing

- Trigger Point
- Preprocessing Steps
  - 1. Normalize Text: Lowercase, strip punctuation, remove stop words (common words like "the," "and").
- 2. Extract Keywords: Identify nouns/verbs and domain-specific terms (e.g., "VPN," "printer," "leave policy").
- 3. Compute Embedding: Use the same embedding model (e.g., OpenAI embeddings) as Response Suggestion to obtain

# 3.2 Clustering and Similarity

- Similarity Metric
- Compute cosine similarity between the new ticket's embedding and existing active clusters' centroid embeddings.
- A ticket "matches" an existing cluster if similarity  $\geq 0.85$  AND both have the same department value (unless department)
- Cluster Membership Logic
  - 1. If a matching cluster exists, add ticketId to that cluster's memberTicketIds. Update lastSeen = now. Recompute the
- 2. If no existing cluster meets similarity threshold, create a new cluster object with: