Carter H

FINANCIAL ANALYST

Profile

Devoted and detail-oriented Financial Analyst dedicated to the teamwork that creates a team's success. Set on continual personal and professional growth, including improving business and economic knowledge. Instigated and streamlined cutting-edge data management processes, improving the company's operational efficiency by 7%. Holds a CFA status.

Employment History

Senior Financial Analyst, HSBK Merchant Bank, Malakwāl

NOVEMBER 2020 − PRESENT

Accountable for all financial analysis for a top manufacturing firm. Improved efficiency of systematic analysis in every department by 60%. Reduced errors by 31%. Retained standard costs within 1.5% deviation year by year. This action saved five employees' jobs previously listed for retrenchment. Designed a "spare parts pricing initiative" that grew customer loyalty by 28%. Drew up financial reports monthly. Located and removed common errors, which saved the company 10% in waste annually.

- Creating and analyzing financial data (e.g., income statement forecasting and budgets) considering the company's goals.
- Providing alternate recommendations aimed at reducing costs and improving company finances.
- Produce tables and reports charting financial information.
- Improving financial models.
- Conduct process analysis and benchmarking.
- Conducting business studies on past, future, and comparative performance and creating forecast models.

Financial Analyst, Infinity Insurance, Orlando

JANUARY 2017 − DECEMBER 2019

Created data presentations that showed how we could grow profits by 12% by prioritizing construction projects differently. Examined flow of cash in the company gift shop. Restructured inventory to include popular products. Increased company profits by 56%.

- Track real financial results, comparing them with company forecasts.
- Compare and correct data regarding transactions.
- Modernizing career knowledge.
- Consult with higher management to sway long-term decisions
- Coordinate with various members of the team.
- Keep financial information private.
- Refining process productivity.
- Troubleshoot problems with financial systems.
- Research conditions of the economy.

Education

Master's Degree in Investment Management, Boston University, Boston

JANUARY 2019 − PRESENT

Chartered Financial Analyst (CFA), AIMR - Association for Investment Management & Research, Manhattan

JANUARY 2019 − DECEMBER 2019

Financial Modelling and Valuations Analyst (FMVA), Corporate Finance Institute, Online, Corporate Finance Institute, Online

JANUARY 2018 — JULY 2018

Associate Big Data Engineer (ABDE) Certification, Data Science Council of America (DASCA), Reston

JANUARY 2017 — AUGUST 2017

Courses

Certified Financial Risk Manager, Global Risk Management Association, GRMA, Florida

JANUARY 2019 — NOVEMBER 2020

Internships

Intern Analyst, MSC Finance Services, Indian Trail

JANUARY 2014 — FEBRUARY 2014

Hobbies

Skydiving, Trail Running, Crossfit