# Proﬁle

Carter H

F I N A N C I A L A N A LY S T

## Details

Devoted and detail-oriented Financial Analyst dedicated to the teamwork that creates a team’s success. Set on continual personal and professional growth, including improving business and economic knowledge. Instigated and streamlined cutting-edge data management processes, improving the company’s operational efficiency by 7%. Holds

a CFA status.

# Employment History

### Senior Financial Analyst, HSBK Merchant Bank, Malakwāl

N O V E M B E R 2 0 2 0 — P R E S E N T

Accountable for all financial analysis for a top manufacturing firm. Improved efficiency of systematic analysis in every department by 60%. Reduced errors by 31%.Retained standard costs within 1.5% deviation year by year. This action saved five employees’ jobs previously listed for retrenchment. Designed a “spare parts pricing initiative” that grew customer loyalty by 28%. Drew up financial reports monthly. Located and removed common errors, which saved the company 10% in waste annually.

* Creating and analyzing financial data (e.g., income statement forecasting and budgets) considering the company's goals.
* Providing alternate recommendations aimed at reducing costs and improving company finances.
* Produce tables and reports charting financial information.
* Improving financial models.
* Conduct process analysis and benchmarking.
* Conducting business studies on past, future, and comparative performance and creating forecast models.

**Financial Analyst, Infinity Insurance, Orlando**

J A N U A R Y 2 0 1 7 — D E C E M B E R 2 0 1 9

Created data presentations that showed how we could grow profits by 12% by prioritizing construction projects differently. Examined flow of cash in the company gift shop. Restructured inventory to include popular products. Increased company profits by 56%.

* Track real financial results, comparing them with company forecasts.
* Compare and correct data regarding transactions.
* Modernizing career knowledge.
* Consult with higher management to sway long-term decisions
* Coordinate with various members of the team.
* Keep financial information private.
* Refining process productivity.
* Troubleshoot problems with financial systems.
* Research conditions of the economy.

Education

**Master’s Degree in Investment Management, Boston University, Boston**

J A N U A R Y 2 0 1 9 — P R E S E N T

### Chartered Financial Analyst (CFA), AIMR - Association for Investment Management & Research, Manhattan

J A N U A R Y 2 0 1 9 — D E C E M B E R 2 0 1 9

1515 Pacific Ave

Los Angeles, CA 90291 United States 3868683442

P L A C E O F B I R T H

San Antonio

## Skills

SAS, Matlab, Python Java, C++, VB.Net

R-Shiny

Pivot Tables, Macros RapidMiner

Business Performance Analysis

Financial Reporting Trend Analysis Variance Analysis Data Analysis

Multi-Currency Reporting

System Integration Project Management Asset Management Financial Modelling Data Visualisation Statistical analysis Cost accounting

Financial software applications

Corporate finance knowledge

Enterprise resource planning (ERP) systems

Financial modeling

## Languages

English

Spanish; Castilian

### Financial Modelling and Valuations Analyst (FMVA), Corporate Finance Institute, Online, Corporate Finance Institute, Online

J A N U A R Y 2 0 1 8 — J U LY 2 0 1 8

### Associate Big Data Engineer (ABDE) Certification, Data Science Council of America (DASCA), Reston

J A N U A R Y 2 0 1 7 — A U G U S T 2 0 1 7

# Courses

### Certified Financial Risk Manager, Global Risk Management Association, GRMA, Florida

J A N U A R Y 2 0 1 9 — N O V E M B E R 2 0 2 0

# Internships

### Intern Analyst, MSC Finance Services, Indian Trail

J A N U A R Y 2 0 1 4 — F E B R U A R Y 2 0 1 4

Hobbies

Skydiving, Trail Running, Crossfit