

Salesforce

Successful Developer Edition Site Home | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

tabs

User Interface

- Rename Tabs and Labels
- Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Home

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

1 items

NAME	TYPE	OBJECT

SmartInternz | Successful Developer Edition Site | School | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01l5j000002CXeL/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Details

Description

API Name: School__c

Custom

Singular Label: School

Plural Label: Schools

Enable Reports: ✓

Track Activities: ✓

Track Field History: ✓

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Edit Delete

SmartInternship | Successful Developer Edition Site | Tabs | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

The screenshot shows the Salesforce Setup interface with the following details:

- Setup Home:** The user is currently on the "Custom Tabs" page under the "User Interface" category.
- Search Bar:** A search bar at the top right is labeled "Search Setup".
- Left Sidebar:** A sidebar on the left lists categories: "tabs", "User Interface", "Rename Tabs and Labels", and "Tabs".
- Header:** The header displays "SETUP" and "Tabs".
- Title:** The main title is "Custom Tabs".
- Description:** A sub-header states, "You can create new custom tabs to extend Salesforce functionality or to build new application functionality."
- Content Sections:** The page is divided into sections for different types of tabs:
 - Custom Object Tabs:** Subtitle "No Custom Object Tabs have been defined".
 - Web Tabs:** Subtitle "No Web Tabs have been defined".
 - Visualforce Tabs:** Subtitle "No Visualforce Tabs have been defined".
 - Lightning Component Tabs:** Subtitle "No Lightning component tabs have been defined".
- Buttons:** Each section has "New" and "What Is This?" buttons.

Salesforce

Successful Developer Edition Site

Tabs | Salesforce

yasevimahilakalasals196-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2FobjectCustomTabWizard.jsp%3Freload=1

Setup Home Object Manager

Search Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP

TABS

New Custom Object Tab

Step 1. Enter the Details

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object: School

Tab Style: Apple

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: None

Enter a short description.

Description:

Setup | Home | Object Manager

Custom Tabs

Search Setup

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit, Del	Schools	Apple	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

New | What Is This?

Help for this Page

This screenshot shows the 'Custom Tabs' page in the Salesforce Setup. The page header includes 'Setup', 'Home', and 'Object Manager'. On the left, there's a sidebar with 'User Interface' and 'Tabs' sections, and a search bar at the top. The main content area has a title 'Custom Tabs' and a brief description. Below this, four sections are listed: 'Custom Object Tabs' (with one entry for 'Schools'), 'Web Tabs' (empty), 'Visualforce Tabs' (empty), and 'Lightning Component Tabs' (empty). Each section has a 'New' button and a 'What Is This?' link. The 'Schools' entry in the first section has a yellow 'Apple' tab style icon. The bottom right corner of the page has a 'Help for this Page' link.

The screenshot shows the Salesforce Object Manager page. At the top, there are three tabs: "SmartIntegrator" (selected), "Successful Developer Edition Site", and "Object Manager | Salesforce". The URL in the address bar is "vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home". Below the tabs, there's a search bar with the placeholder "Search Setup" and a "Quick Find" button. The main content area is titled "Object Manager" and displays a table of objects. The table has columns: "LABEL", "API NAME", "TYPE", "DESCRIPTION", "LAST MODIFIED", and "DEPLOYED". There are 51+ items listed, sorted by Label. The objects include Account, Activity, Alternative Payment Method, API Anomaly Event Store, Appointment Category, Appointment invitation, Appointment invitee, Appointment Topic Time Slot, Asset, AssetAction, and AssetActionSource. All objects are Standard Objects.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Account	Account	Standard Object			
Activity	Activity	Standard Object			
Alternative Payment Method	AlternativePaymentMethod	Standard Object			
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object			
Appointment Category	AppointmentCategory	Standard Object			
Appointment invitation	AppointmentInvitation	Standard Object			
Appointment invitee	AppointmentInvitee	Standard Object			
Appointment Topic Time Slot	AppointmentTopicTimeslot	Standard Object			
Asset	Asset	Standard Object			
AssetAction	AssetAction	Standard Object			
Asset Action Source	AssetActionSource	Standard Object			

Successful Developer Edition Site | Student | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01l5j000002CXeQ/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Search

Description

API Name: Student_c

Custom: ✓

Singular Label: Student

Plural Label: Students

Enable Reports: ✓

Track Activities

Track Field History

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Edit Delete

28°C Partly cloudy ENG 21:35

Dell

Salesforce Development Environment

Custom Tabs

https://usayeu195-dev-ed.lightning.force.com/lightning/setup/CustomTabs/home

Search Setup

Setup Home Object Manager

Custom Tabs

User Interface

Rename Tabs and Labels

Didn't find what you're looking for? Try using Global Search.

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit	Schools	Apple	

Web Tabs

No Web Tabs have been defined.

Visualforce Tabs

No Visualforce Tabs have been defined.

Lightning Component Tabs

DELL

28°C Partly cloudy

ENG 219

The screenshot shows the Salesforce Custom Tabs setup page. On the left, there's a sidebar with links for 'Custom Tabs' and 'User Interface'. The main area has a title 'Custom Tabs' with a sub-section 'Custom Object Tabs'. It lists one tab named 'Schools' with an 'Apple' icon. Below it are sections for 'Web Tabs' (empty), 'Visualforce Tabs' (empty), and 'Lightning Component Tabs' (empty). At the bottom right, there's a weather widget showing '28°C Partly cloudy' and language settings 'ENG 219'. The top of the screen shows the browser title 'Custom Tabs | Salesforce' and the URL 'https://usayeu195-dev-ed.lightning.force.com/lightning/setup/CustomTabs/home'.

Salesforce

vassavimahilakalasais196-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2FobjectCustomTabWizard.jsp%3FrerURL%3D

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1. Enter the Details

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#)

Object: --None--

Tab Style:

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

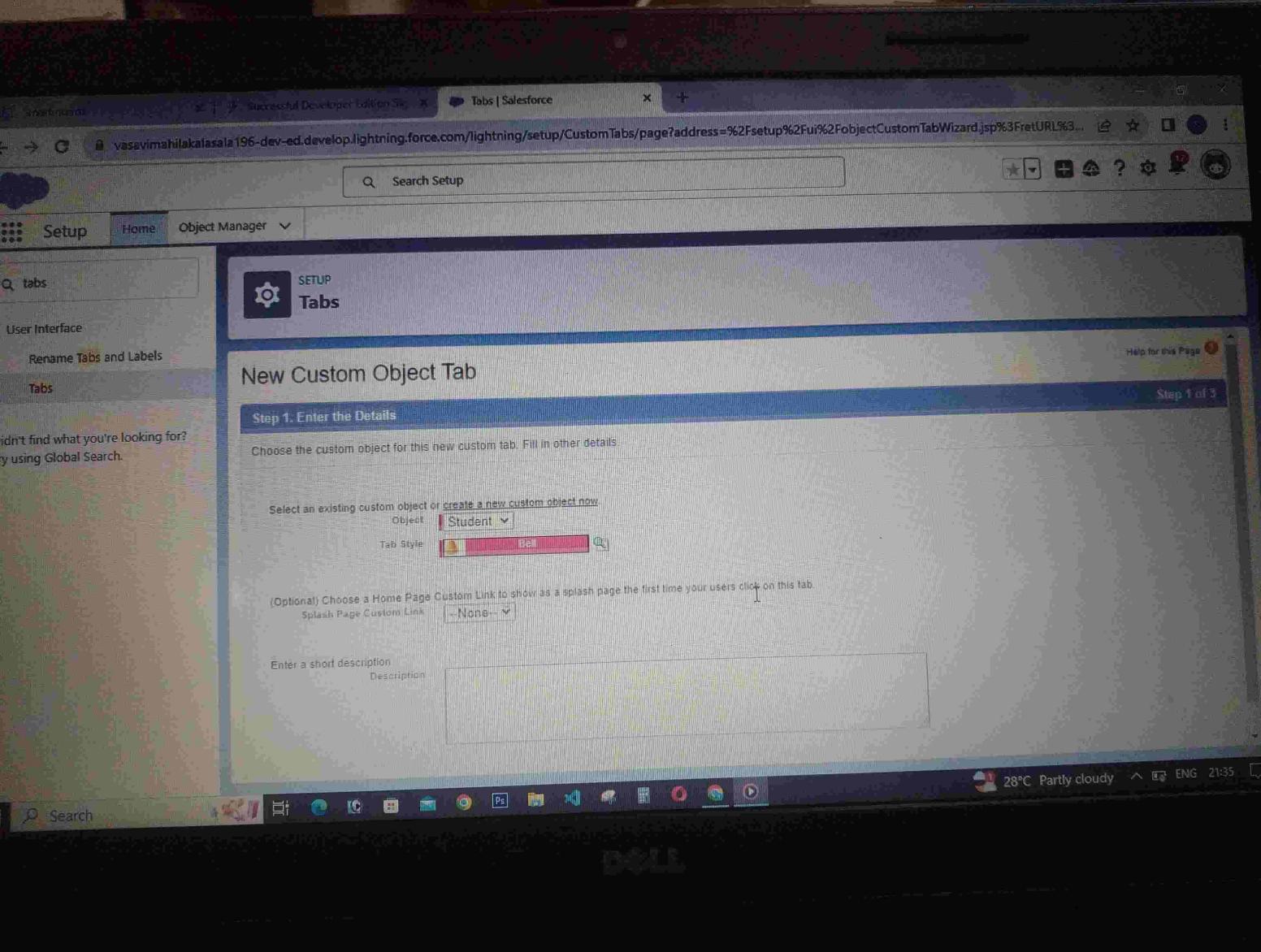
Splash Page Custom Link: --None--

Enter a short description.

Description:

Help for this Page Step 1 of 3

This screenshot shows the 'New Custom Object Tab' setup page in Salesforce. The page is titled 'Step 1. Enter the Details'. It asks the user to select an existing custom object or create a new one. The 'Object' dropdown is set to '--None--'. Below it, there's a 'Tab Style' section with a color palette. An optional 'Splash Page Custom Link' dropdown is also present. A large text input field for a 'Description' is at the bottom. The left sidebar shows tabs like 'User Interface' and 'Tabs'. The top navigation bar includes 'Setup', 'Home', and 'Object Manager'. The status bar at the bottom right shows the date and time as '28°C Partly cloudy' and 'ENG 21:35'.



Successful Developer Edition Setup

vasevimalakalasala196-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCustomta...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Schools	Apple	
Edit Del	Students	Bell	

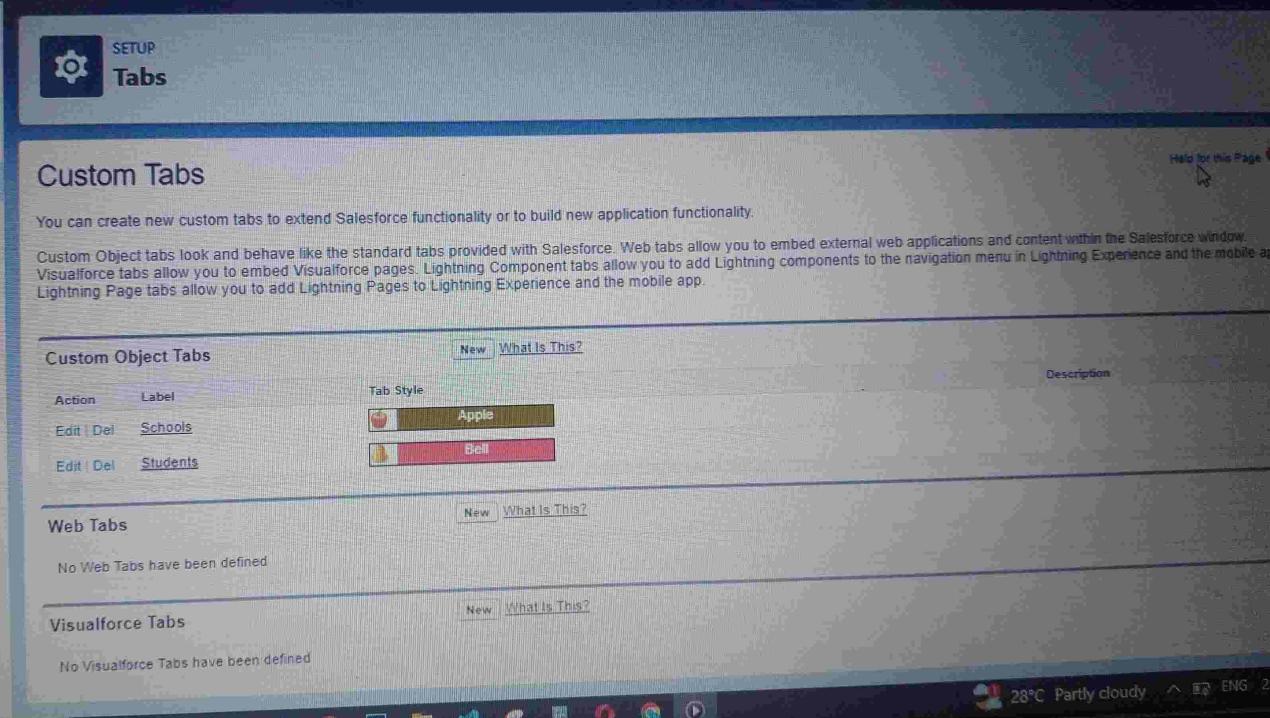
Web Tabs

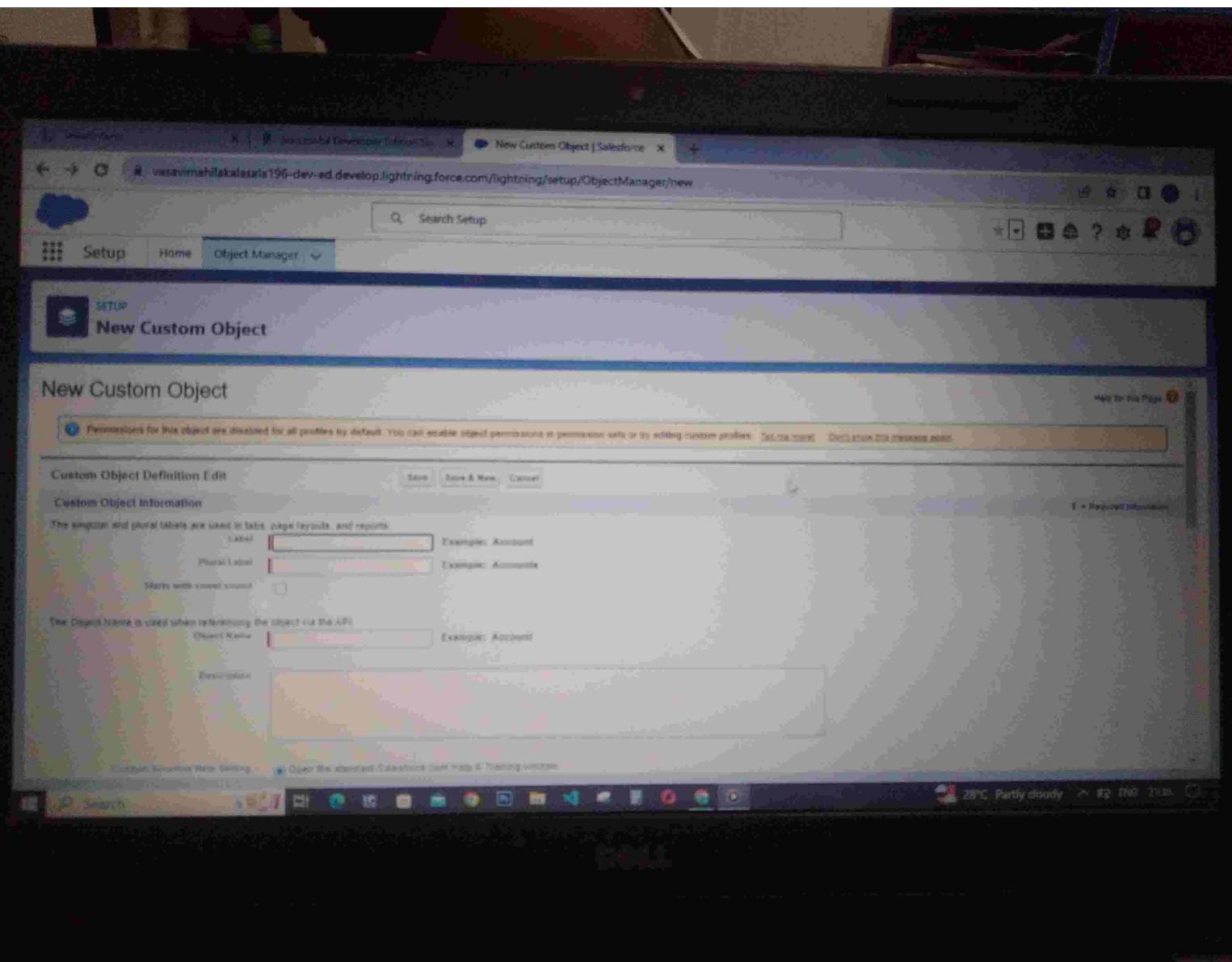
No Web Tabs have been defined.

Visualforce Tabs

No Visualforce Tabs have been defined.

28°C Partly cloudy ENG 21:36





Successful Developer Edition Site Parent | Salesforce vasavimahilakala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeV/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

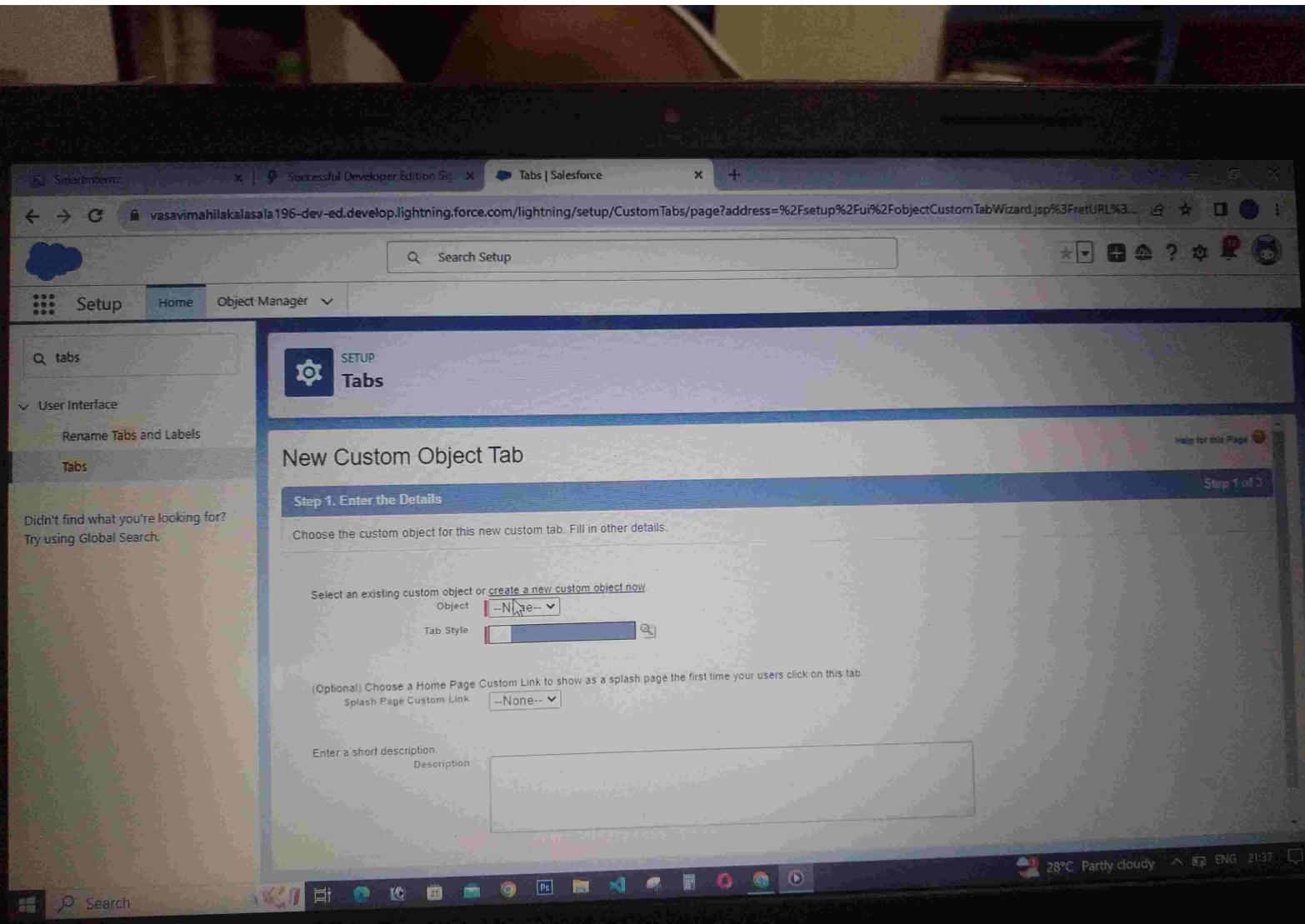
Description

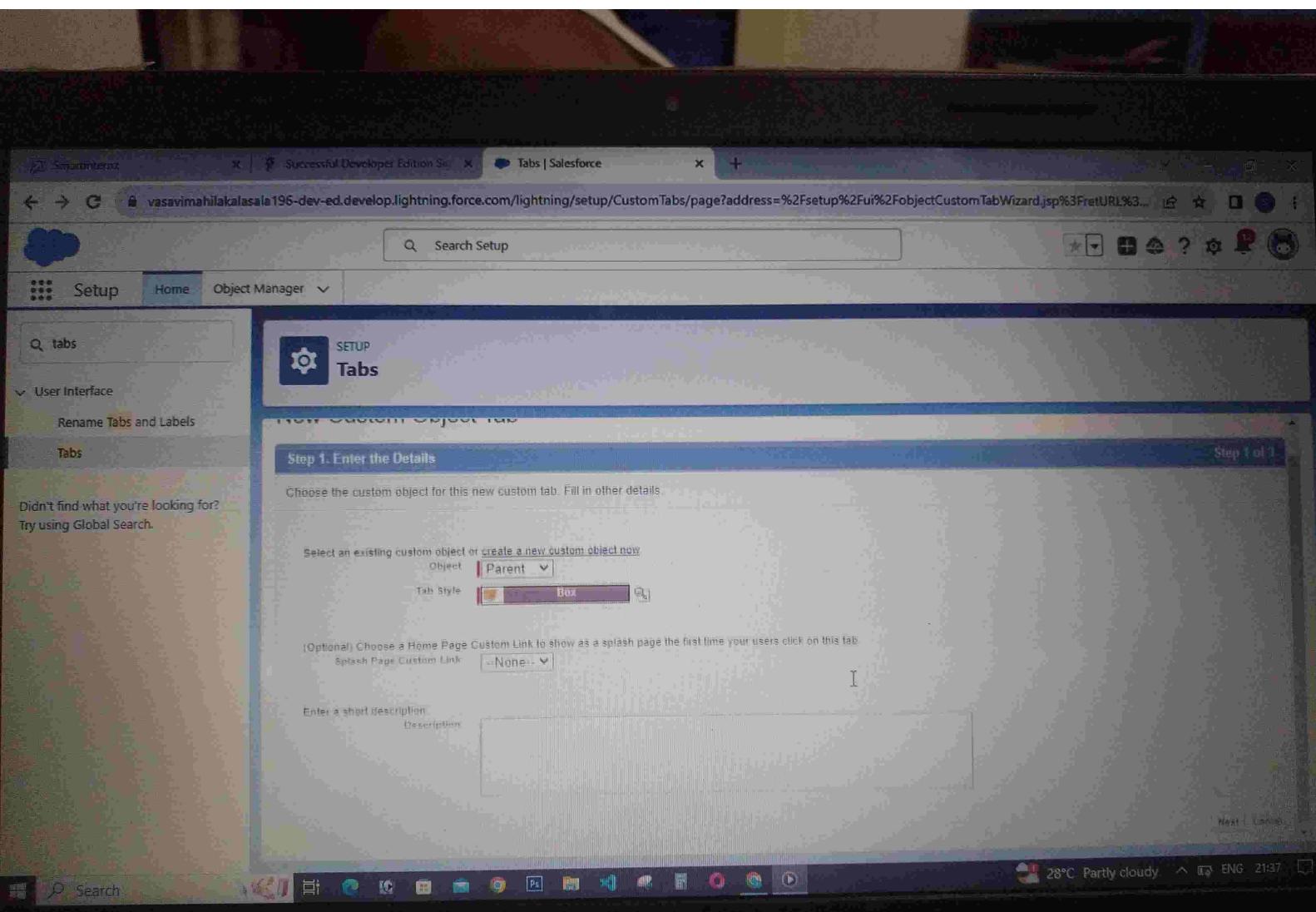
API Name: Parent_c
Custom: ✓
Singular Label: Parent
Plural Label: Parents

Enable Reports: ✓
Track Activities
Track Field History
Deployment Status: Deployed
Help Settings: Standard salesforce.com Help Window

Edit Delete

DELL





Salesforce

Successful Developer Edition Site

Tabs | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2Fcustomtabs.jsp%3FsetupId%3DCustomTa...

Setup Home Object Manager

Search Setup

Custom Tabs

User Interface

Rename Tabs and Labels

Tabs

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit / Del	Parents	Box	
Edit / Del	Schools	Apple	
Edit / Del	Students	Bell	

New What Is This?

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

DELL

Search

28°C Partly cloudy

ENG 2:57

The screenshot captures the Salesforce Setup interface, specifically the 'Custom Tabs' page. On the left, a sidebar lists categories like 'User Interface' and 'Rename Tabs and Labels'. The main content area has a title 'Custom Tabs' with a 'Help for this Page' link. Below the title, a section titled 'Custom Object Tabs' lists three tabs: 'Parents' (Box style), 'Schools' (Apple style), and 'Students' (Bell style). Each tab entry includes an 'Edit / Del' button and a 'Description' column which is currently empty. Below this, sections for 'Web Tabs' and 'Visualforce Tabs' show no definitions. The browser's address bar contains a complex URL for a developer edition site. The system status bar at the bottom right shows the weather as 28°C, partly cloudy, and the time as 2:57.

Salesforce Developer Edition - X App Manager | Salesforce X

Search Setup

Setup Home Object Manager

Lightning Experience App Manager

21 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

App Name ↑	Developer Name	Description	Last Modified ...	Type	View
1 All Tabs	AllTabSet		17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
3 App Launcher	AppLauncher	App Launcher tabs	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
4 Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry	17/10/2023, 9:13 pm	Lightning	<input checked="" type="checkbox"/>
5 Community	Community	Salesforce CRM Communities	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
6 Content	Content	Salesforce CRM Content	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
7 Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage resources	17/10/2023, 9:10 pm	Lightning	<input checked="" type="checkbox"/>
8 Digital Experiences	SalesforceCMS	Manage content and media for all of your sites	17/10/2023, 9:10 pm	Lightning	<input checked="" type="checkbox"/>
9 Lightning Usage App	lightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	17/10/2023, 9:10 pm	Lightning	<input checked="" type="checkbox"/>
10 Marketing	Marketing	Best-in-class on-demand marketing automation	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
11 Platform	Platform	The fundamental Lightning Platform	17/10/2023, 9:10 pm	Classic	<input checked="" type="checkbox"/>
12 Queue Management	QueueManagement	Create and manage queues for your business	17/10/2023, 9:10 pm	Lightning	<input checked="" type="checkbox"/>

28°C Partly cloudy

Media Player

vasavimahilakalasala195-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

New Lightning App

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

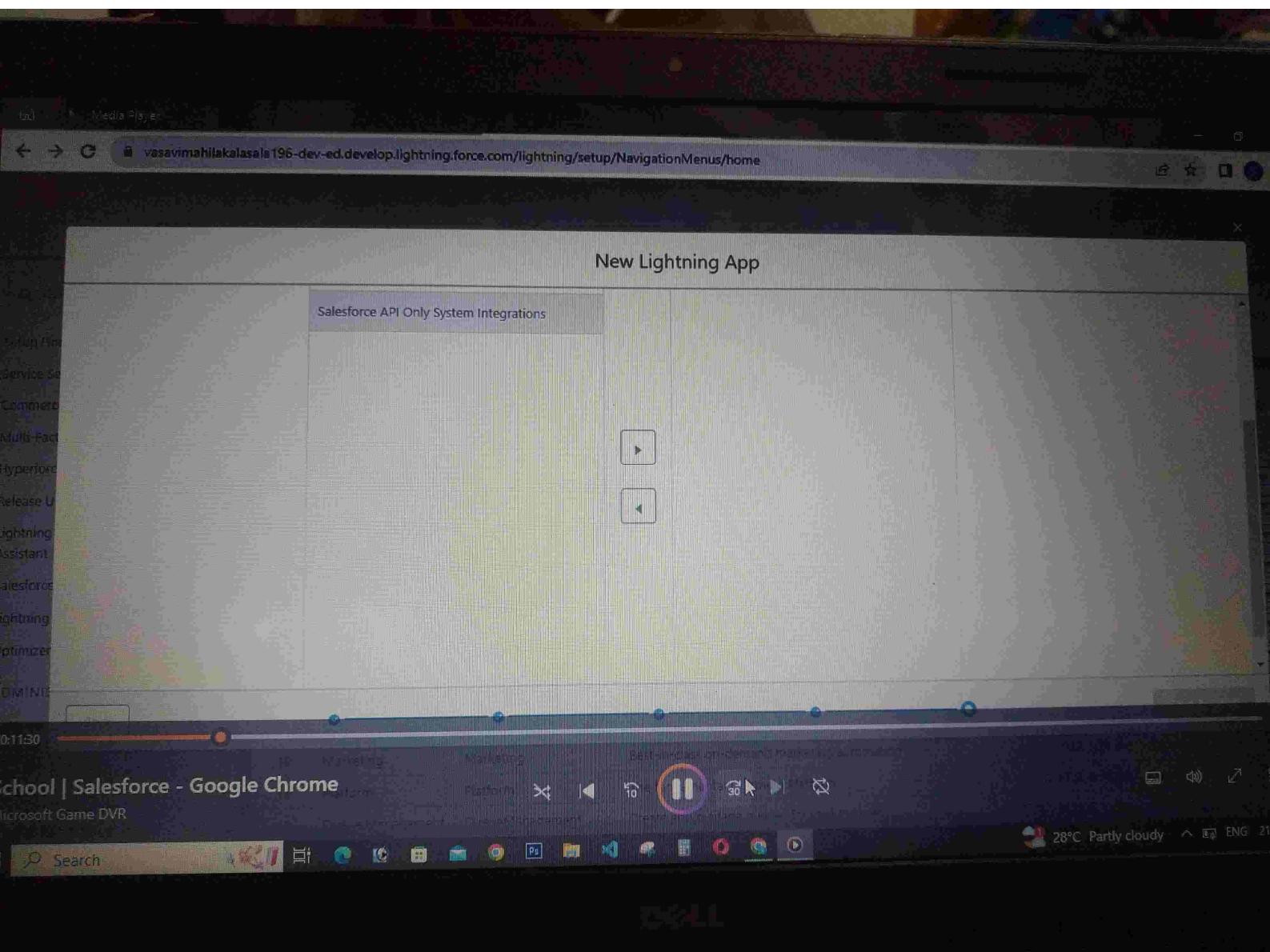
Available Items	Selected Items
<input type="text" value="dash"/> Create ▾	<ul style="list-style-type: none">SchoolsStudentsParentsReportsDashboards

Back

Microsoft Game DVR

Search

28°C Party cloudy ENG



Successful Developer Edition Site Home | Salesforce vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

Search Setup

Home Object Manager

Lightning Experience App Manager

22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vl...
1	All Tabs	AllTabSet		17/10/2023, 5:10 pm	Classic	✓
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	17/10/2023, 5:10 pm	Classic	✓
3	App Launcher	AppLauncher	App Launcher tabs	17/10/2023, 5:10 pm	Classic	✓
4	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry	17/10/2023, 5:13 pm	Lightning	✓
5	Community	Community	Salesforce CRM Communities	17/10/2023, 5:10 pm	Classic	✓
6	Content	Content	Salesforce CRM Content	17/10/2023, 5:10 pm	Classic	✓
7	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage re...	17/10/2023, 5:10 pm	Lightning	✓
8	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	17/10/2023, 5:10 pm	Lightning	✓
9	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	17/10/2023, 5:10 pm	Lightning	✓
10	Marketing	Marketing	Best-in-class on-demand marketing automation	17/10/2023, 5:10 pm	Classic	✓
11	Platform	Platform	The fundamental Lightning Platform	17/10/2023, 5:10 pm	Classic	✓
12	Oracle Management	OracleManagement	Create and manage quotas for your business	17/10/2023, 5:10 pm	Lightning	✓

28°C Partly cloudy ENG 21:40

Object Manager | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/home

Search Setup

Setup Home Object Manager

SETUP Object Manager

31+ Items; Sorted by Label

Label	API Name	Type	Description	Last Modified	Deployed
Account	Account	Standard Object			
Activity	Activity	Standard Object			
Alternative Payment Method	AlternativePaymentMethod	Standard Object			
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object			
Appointment Category	AppointmentCategory	Standard Object			
Appointment Invitation	AppointmentInvitation	Standard Object			
Appointment Invitee	AppointmentInvitee	Standard Object			
Appointment Topic Time Slot	AppointmentTopicTimeSlot	Standard Object			
Asset	Asset	Standard Object			
Asset Action	AssetAction	Standard Object			
Asset Action Source	AssetActionSource	Standard Object			

Swarajitma... Successful Developer Edition Sig... School | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002Cxel/Details/view

Cloud Search Setup Object Manager

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Description

API Name: School_c
Custom: ✓
Singular Label: School
Plural Label: Schools

Enable Reports: ✓
Track Activities
Track Field History
Deployment Status: Deployed
Help Settings: Standard salesforce.com Help Window

Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout

28°C Partly cloudy ENG 21:40

The screenshot shows the Salesforce Object Manager interface. On the left, there's a sidebar with various options like Details, Fields & Relationships, Page Layouts, etc. The main area is titled 'Details' for the 'School' object. It shows the API Name as 'School_c', which is custom. The singular label is 'School' and the plural label is 'Schools'. Under the 'Details' tab, there are several checkboxes: 'Enable Reports' (checked), 'Track Activities', 'Track Field History', and 'Deployment Status' (set to 'Deployed'). At the bottom right of the main area, there are 'Edit' and 'Delete' buttons.

School | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

Fields & Relationships
4 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		✓
Last Modified By	LastModifiedBy	Lookup(User)		✓
Owner	OwnerId	Lookup(User,Group)		✓
School Name	Name	Text(80)		✓

Quick Find New Deleted Fields Field Dependencies Set History Tracking

28°C, Partly cloudy

School | Salesforce

vacavimahilakatasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01l5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Currency

Date

Date/Time

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

Allows users to enter a date or pick a date from a popup calendar.

Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

28°C Partly cloudy ENG 21:41

School | Salesforce

vasavimahilakasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View Button Layout

Step 2. Enter the details Step 2 of 4

Field Label: Address

Field Name: Address\$

Description:

Help Text:

Required: Always require a value in this field in order to save a record.

Auto add to custom report type: Add this field to existing custom report types that contain this entity.

Default Value: Show Formula Editor

Previous Next Cancel

28°C Party cloudy ENG 21:41

The screenshot shows the Salesforce Setup interface for creating a new custom field. The page title is "School New Custom Field". The main section is titled "Step 2. Enter the details". The "Field Label" is set to "Address" and the "Field Name" is "Address\$". There are empty fields for "Description" and "Help Text". Under "Required", there is an unchecked checkbox. Under "Auto add to custom report type", there is a checked checkbox. A "Default Value" field is present with a "Show Formula Editor" link. On the left, a sidebar lists various setup categories like Page Layouts, Buttons, and Record Types. The status bar at the bottom shows the weather as 28°C Party cloudy, the language as ENG, and the time as 21:41.

School | Salesforce

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lockup Filters

Search Layouts

List View Button Layout

Identity User

Marketing User

Minimum Access - Salesforce

Partner App Subscription User

Partner Community Login User

Partner Community User

Read Only

Salesforce API Only System Integrations

Silver Partner User

Solution Manager

Standard Platform User

Standard User

System Administrator

Work.com Only User

Previous Next Cancel

Search

28°C Partly cloudy ENG 21:41

School | Salesforce

vasavimahilakalasais196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j0000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Address
Data Type: Text Area
Field Name: Address
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 School Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

28°C Partly cloudy ENG 21:41

Salesforce

Successful Developer Edition Setup

School | Salesforce

vasavimahisakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

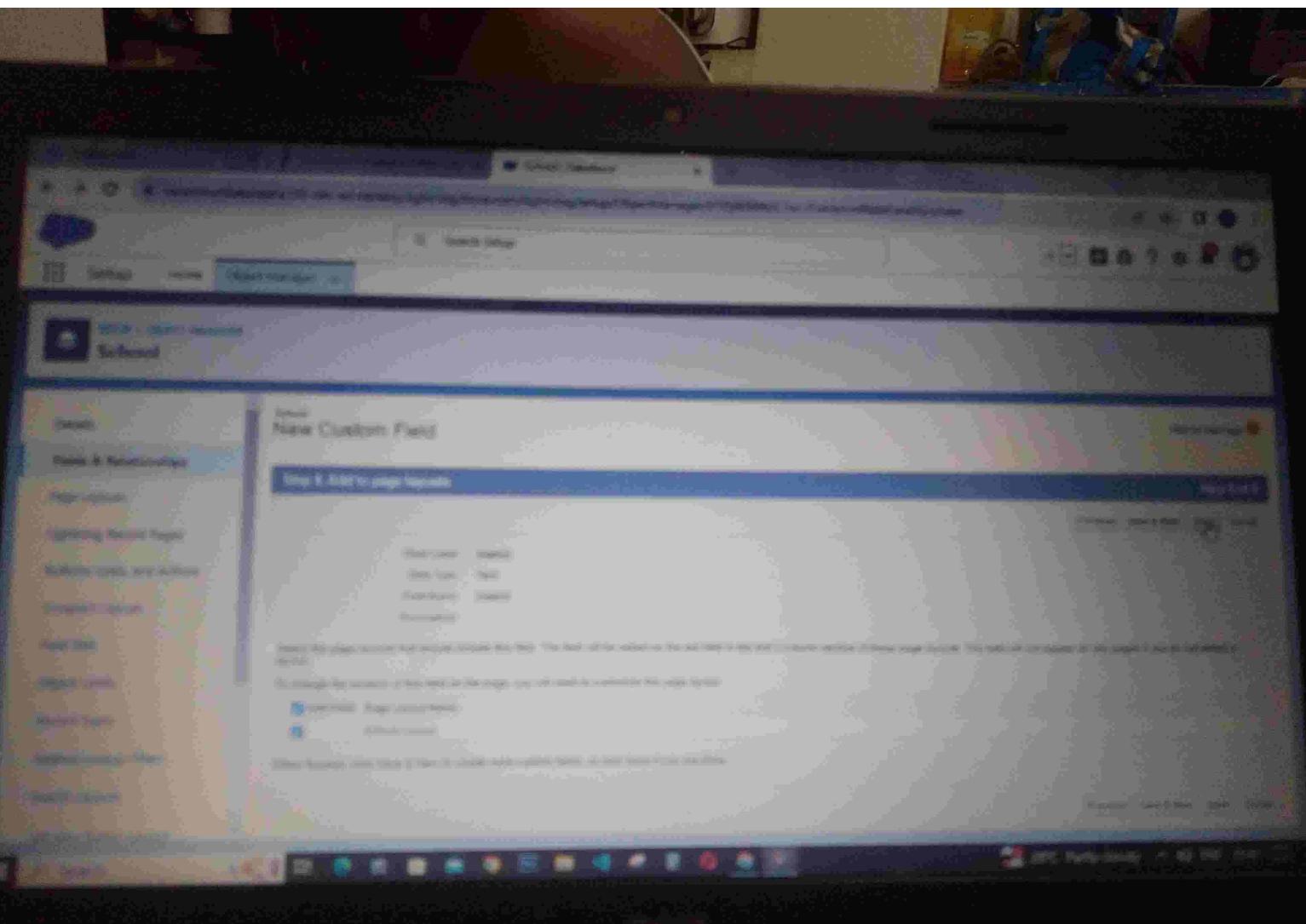
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:000" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel



Salesforce Developer Edition - vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: District
Data Type: Text
Field Name: District
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 School Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

28°C Partly cloudy ENG 21:43

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts View Button Layout Search

School | Salesforce

vasevimalakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted) 3

Time

URL

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

DELL

28°C Partly cloudy ENG 21:44

The screenshot shows the Salesforce Object Manager interface for creating a new field on the 'School' object. The 'Fields & Relationships' tab is active. A 'Text' field is being configured with a label 'School Name', a type 'Text', a length of '255', and a help text 'Enter the name of the school'. The 'Text' radio button is selected under 'Field Type'.

Salesforce Developer

School | Salesforce

https://salesforce-dev-ed-developer.lightning.force.com/lightning/setup/ObjectManager/0115j000002CXeL/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Help for this Page

Step 2 of 4

Previous Next Cancel

School New Custom Field

Step 2. Enter the details

Field Label: District

Please enter the maximum length for a text field below.

Length:

Field Name:

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

Treat "ABC" and "abc" as duplicate values (case insensitive)

Treat "ABC" and "Abc" as different values (case sensitive)

28°C Partly cloudy ENG 21:45

DELL

The screenshot shows a Salesforce setup page for creating a new custom field. The page title is "School | Salesforce" and the URL is "visual.force.com/lightning/setup/ObjectManager/01ISj000002CXeL/FieldsAndRelationships/new". The left sidebar lists various setup categories like Details, Fields & Relationships, Page Layouts, etc. The main content area is titled "School New Custom Field" and "Step 4. Add to page layouts". The field configuration is as follows:

Field Label	District
Data Type	Text
Field Name	District
Description	

Below the configuration, there is a note: "Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout." There is also a note: "To change the location of this field on the page, you will need to customize the page layout." Under "Add Field", the "School Layout" checkbox is selected. At the bottom, there is a note: "When finished, click Save & New to create more custom fields, or click Save if you are done." Navigation buttons at the bottom right include "Previous", "Save & New", "Save", and "Cancel".

School | Salesforce

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Previous Next Cancel

Field Label: State
Data Type: Text
Field Name: State
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

School | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER School

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Field Label: Phone Number
Data Type: Phone
Field Name: Phone_Number
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Field-Level Security for Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom-Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Previous Next Cancel

28°C Partly cloudy ENG 21:46

Salesforce Developer Edition | School | Salesforce

vasavimahilakalasais196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j0000002CXeL/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER

School

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts
- List View, Button Layout

Email: Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation: Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number: Allows users to enter any number. Leading zeros are removed.

Percent: Allows users to enter a percentage number, for example, "10" and automatically adds the percent sign to the number.

Phone: Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist: Allows users to select a value from a list you define.

Picklist (Multi-Select): Allows users to select multiple values from a list you define.

Text: Allows users to enter any combination of letters and numbers.

Text Area: Allows users to enter up to 255 characters on separate lines.

Text Area (Long): Allows users to enter up to 131,072 characters on separate lines.

Text Area (Rich): Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Text (Encrypted): Allows users to enter any combination of letters and numbers and store them in encrypted form.

Time: Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:500" are all valid times for this field.

URL: Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Next Cancel

Dell

School | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01l5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

List View Button Layout

Search

School New Relationship

Step 2. Choose the related object Step 2 of 5

Select the other object to which this object is related.

Related To —None—

Previous Next Cancel

28°C Partly cloudy ENG 21:46

Dell

Student | Salesforce

vasavimahitakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeQ/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Student

Email

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can click the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Geolocation

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Number

Allows users to enter any number. Leading zeros are removed.

Percent

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Phone

Allows users to enter any phone number. Automatically formats it as a phone number.

Picklist

Allows users to select a value from a list you define.

Picklist (Multi-Select)

Allows users to select multiple values from a list you define.

Text

Allows users to enter any combination of letters and numbers.

Text Area

Allows users to enter up to 255 characters on separate lines.

Text Area (Long)

Allows users to enter up to 131,072 characters on separate lines.

Text Area (Rich)

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Text (Encrypted)

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Time

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:59:999" are all valid times for this field.

URL

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

DELL

28°C Partly cloudy ENG 21:46

Successful Developers Environment

Student | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01l5j0000002CXeQ/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER Student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Arch Layouts

View Button Layout

Search

Field Label: Phone Number

Field Name: Phone_Number

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes ("the_text"). Include numbers without quotes ("123"), show percentages as decimals (.010), and express date calculations in the standard format: (Today) + 7. To reference a field from a Custom Metadata type record use: \${CustomMetadataType__mdt} RecordAPIName.FieldName

Previous Next Cancel

28°C Partly cloudy ENG 21:47

Successful Developer Edition Site

Student | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeQ/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER Student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Search

Student New Relationship

Step 2. Choose the related object

Select the other object to which this object is related.

Related To School

Help for this Page Step 2 of 6 Previous Next Cancel

28°C Party cloudy ENG 21:47

The screenshot shows the Salesforce Object Manager interface for creating a new relationship. The left sidebar lists various setup options like Details, Fields & Relationships, and Page Layouts. The main area is titled 'Student New Relationship' and displays 'Step 2. Choose the related object'. A dropdown menu under 'Related To' is set to 'School'. The status bar at the bottom indicates it's step 2 of 6, with previous, next, and cancel buttons. The system status shows 28°C Party cloudy and the time as 21:47.

Successful Developer Edition Site Student | Salesforce vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeQ/FieldsAndRelationships/new

Setup Home Object Manager Search Setup

SETUP > OBJECT MANAGER Student

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts View Button Layout

Student New Relationship Step 4. Establish field-level security for reference field Step 4 of 6 Previous Next

Profile	Visible	Read-Only
Analytics Cloud Integration User	✓	
Analytics Cloud Security User	✓	
Authenticated Website	✓	
Authenticated Website	✓	
B2B Reordering Portal Buyer Profile	✓	
Contract Manager	✓	

DELL 28°C Party cloudy ENG 21:47

Student | Salesforce

vasavimahilakatasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01ISj000002CXeQ/FieldsAndRelationships/new

Search Setup

Home Object Manager

OBJECT MANAGER Student

New Custom Field Step 2 of 4

Field Label: Results

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Pass
Fail

Display Values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Previous Next Cancel

28°C Party cloudy ENG 21:47

Dell

Student | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeQ/FieldsAndRelationships/new

Search Setup

Home Object Manager

UP > OBJECT MANAGER Student

relationships

record Pages

ks, and Actions

ayouts

up Filters

on Layout

Length: 18

Decimal Places: 0

Number of digits to the left of the decimal point

Number of digits to the right of the decimal point

Field Name: Class

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Unique: Do not allow duplicate values

External ID: Set this field as the unique record identifier from an external system

AI Prediction: Use this field to store AI prediction scores

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Show Formula Editor

Use formula syntax. Enclose text and picklist value API names in double quotes ("line_Text"). Include numbers without quotes (25), show percentages as decimals (.01), and express date calculations in the standard format (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadataType__mdt RecordName.FieldName

Previous Next Cancel

28°C Party cloudy ENG 21:47

The screenshot shows the Salesforce Object Manager interface. A new field is being created with the following details:

- Field Name:** Class
- Length:** 18
- Decimal Places:** 0
- Description:** (Empty)
- Help Text:** (Empty)
- Required:** Unchecked
- Unique:** Unchecked
- External ID:** Unchecked
- AI Prediction:** Unchecked
- Auto add to custom report type:** Checked

The formula editor is open, showing the syntax for referencing fields from Custom Metadata type records.

New Custom Field

Step 3. Establish field-level security

Field Label: Marks

Data Type: Number

Field Name: Marks

Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

The screenshot shows the Salesforce Object Manager interface. At the top, there are tabs for 'Setup' (selected), 'Home', and 'Object Manager'. A search bar contains the text 'school'. Below the search bar is a table with the following data:

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
School	School_c	Custom Object		17/10/2023	✓

School | Salesforce

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts List View Button Layout

New Custom Field

Step 1. Choose the field type

Step 1

Next Cancel

Specify the type of information that the custom field will contain.

Data Type

Select one of the data types below.

None Selected

Auto Number

Formula

Roll-Up Summary

Lookup Relationship

Master-Detail Relationship

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a pop-up list. The other object is the source of the values in the list.

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.

School | Salesforce

vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts View Button Layout

School New Custom Field

Step 2. Enter the details Step 2 of 5

Field Label: Number of students

Field Name: Number_of_students

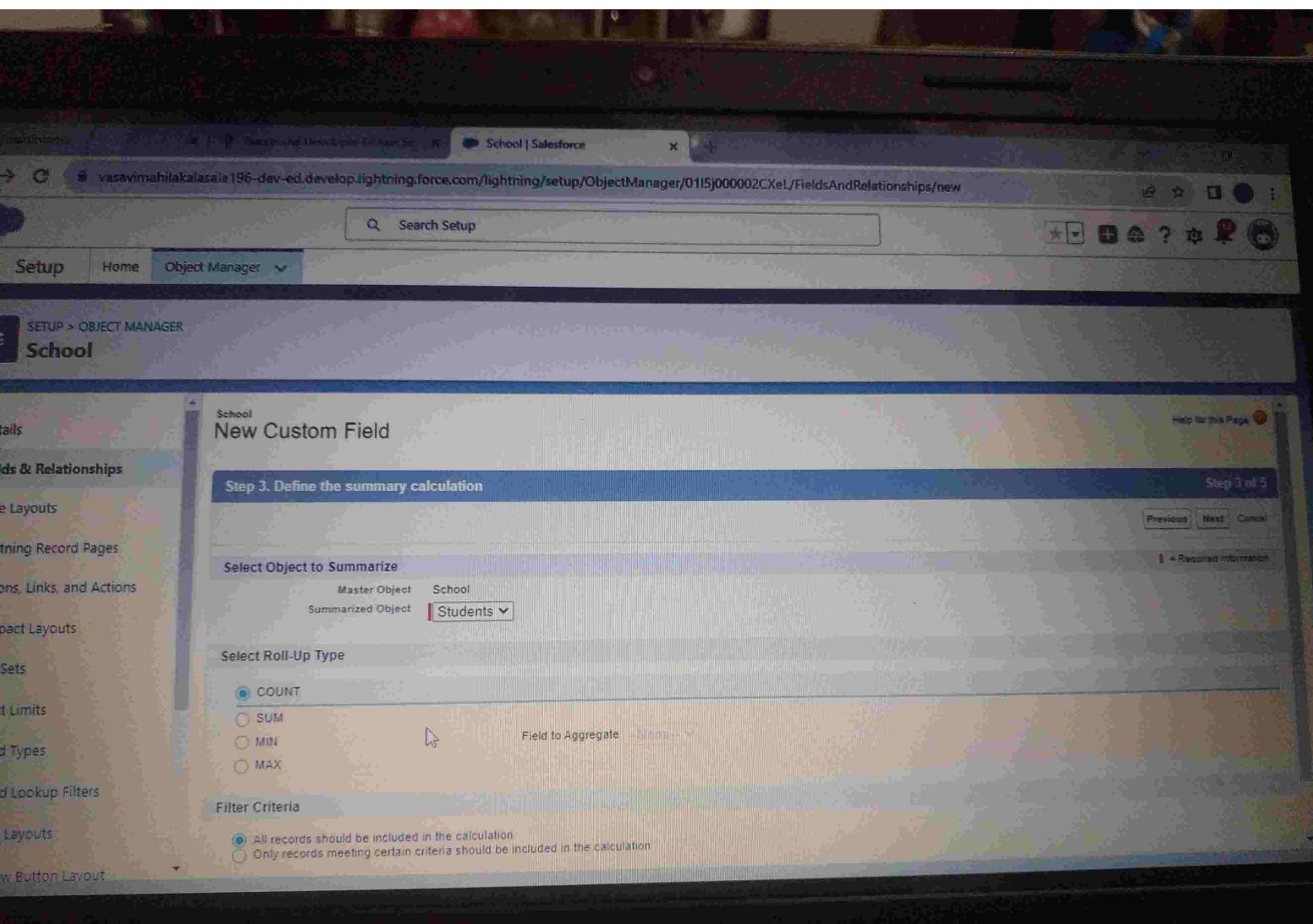
Description:

Help Text:

Auto add to custom report type Add this field to existing custom report types that contain this entity

Previous Next Cancel

The screenshot shows a computer monitor displaying the Salesforce Object Manager interface. A specific step in the process of creating a new custom field for the 'School' object is highlighted. The 'Field Label' is set to 'Number of students', and the 'Field Name' is also 'Number_of_students'. There are empty fields for 'Description' and 'Help Text'. A checkbox for 'Auto add to custom report type' is checked. The top navigation bar shows the path 'SETUP > OBJECT MANAGER School'. On the left, a sidebar lists various setup options like Details, Fields & Relationships, Page Layouts, and Search Layouts. The main title is 'New Custom Field' under the 'School' object. The status bar at the bottom indicates 'Step 2 of 5'.



School | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01ISj000002CXeL/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details

FIELDS & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Impact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Page Layouts

Current Button Layout

New Custom Field

Step 4. Establish field-level security Step 4 of 5

Field Label: Number of students
Data Type: Roll-Up Summary
Field Name: Number_of_students
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile:

Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Previous Next Cancel

DEAL

School | Salesforce

vasavimahila196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/015j000002Cxel/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

New Custom Field

Step 4. Establish field-level security Step 4 of 5

Field Label: Number of students
Data Type: Roll-Up Summary
Field Name: Number_of_students
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Salesforce Development Edition Site School | Salesforce vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01i5j000002CXel/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts Active Button Layout

School New Custom Field Step 1. Choose the field type

Help for this Page Step 1

Next Done

Specify the type of information that the custom field will contain.

Data Type

Select one of the data types below.

None Selected

Auto Number

Formula

Roll-Up Summary

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

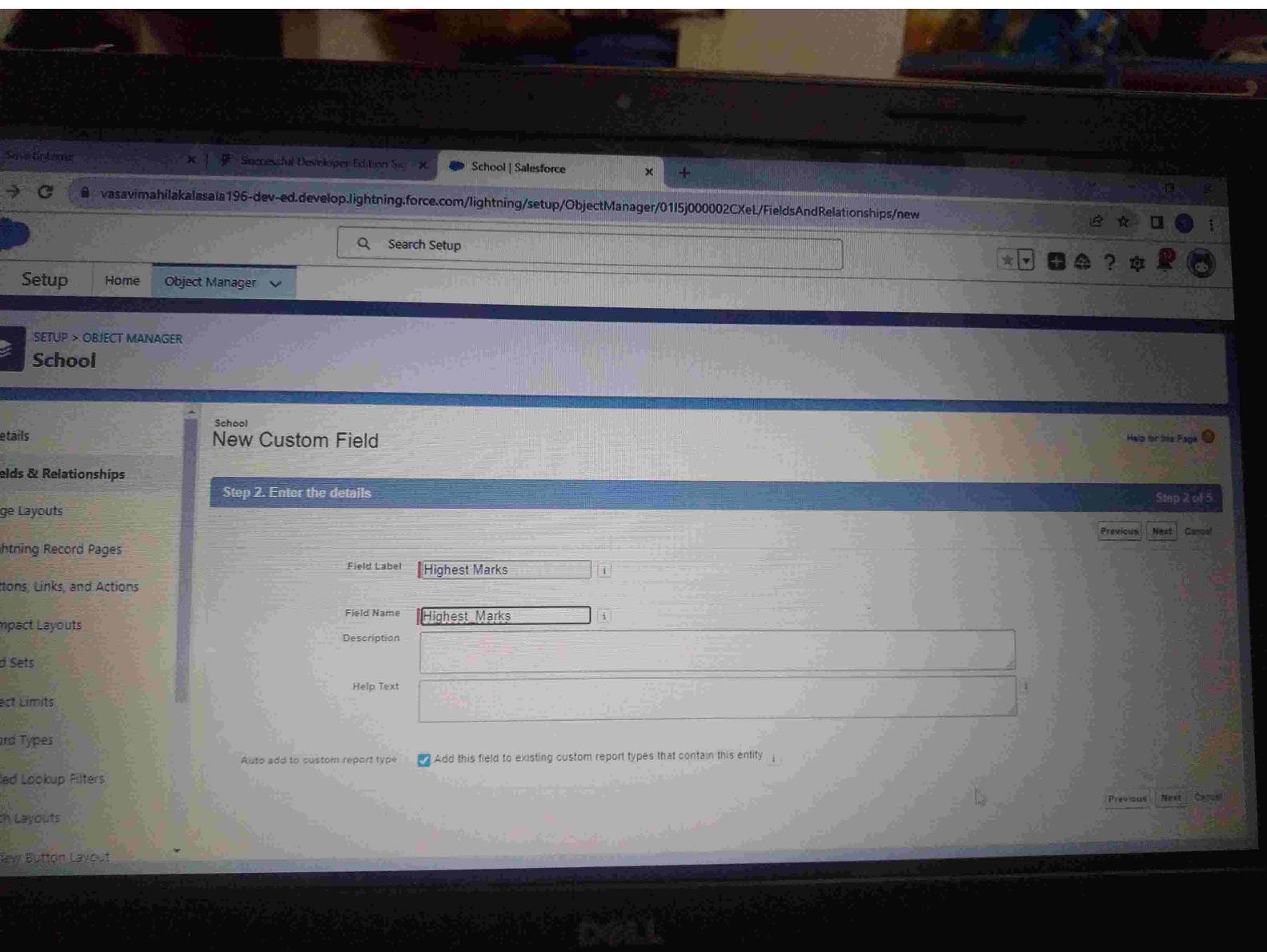
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

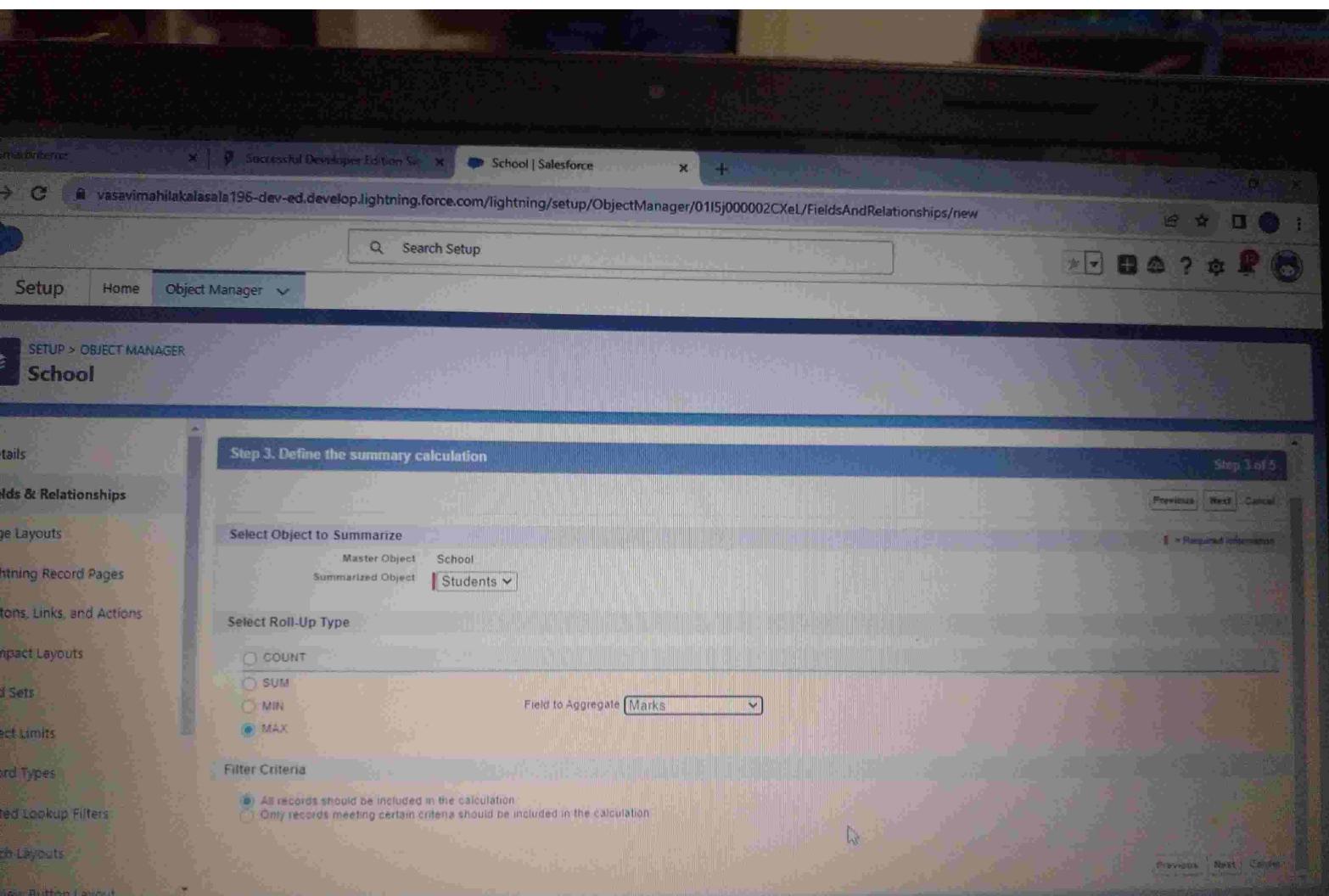
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a dropdown list. The other object is the source of the values in the list.

Creates a special type of parent-child relationship between this object (the child or "detail") and another object (the parent or "master") where:

- The relationship field is required on all detail records.





School | Salesforce

Successful Developer Edition Site vasavimahilakala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXel/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

First View Button Layout

New Custom Field

Step 4. Establish field-level security Step 4 of 5

Field Label: Highest Marks
Data Type: Roll-Up Summary
Field Name: Highest_Marks
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Salesforce

Successful Developer Edition Site

School | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeL/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lockup Filters

Search Layouts

List View Button Layout

New Custom Field

Step 5: Add to page layouts

Step 5 of 5

Field Label: Highest Marks
Data Type: Roll-Up Summary
Field Name: Highest_Marks
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 School Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Save Cancel

Label	API Name	Type	Description	Last Modified	Deployed
Account	Account	Standard Object			
Activity	Activity	Standard Object			
Alternative Payment Method	AlternativePaymentMethod	Standard Object			
API Anomaly Event Store	ApiAnomalyEventStore	Standard Object			
Appointment Category	AppointmentCategory	Standard Object			
Appointment Invitation	AppointmentInvitation	Standard Object			
Appointment Invitee	AppointmentInvitee	Standard Object			
Appointment Topic Time Slot	AppointmentTopicTimeSlot	Standard Object			
Asset	Asset	Standard Object			
Asset Action	AssetAction	Standard Object			
Asset Action Source	AssetActionSource	Standard Object			

SmartSheet

Successful Developer Edition Site Parent | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeV/Details/view

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Description

API Name: Parent_c

Custom: ✓

Singular Label: Parent

Plural Label: Parents

Enable Reports: ✓

Track Activities: ✓

Track Field History

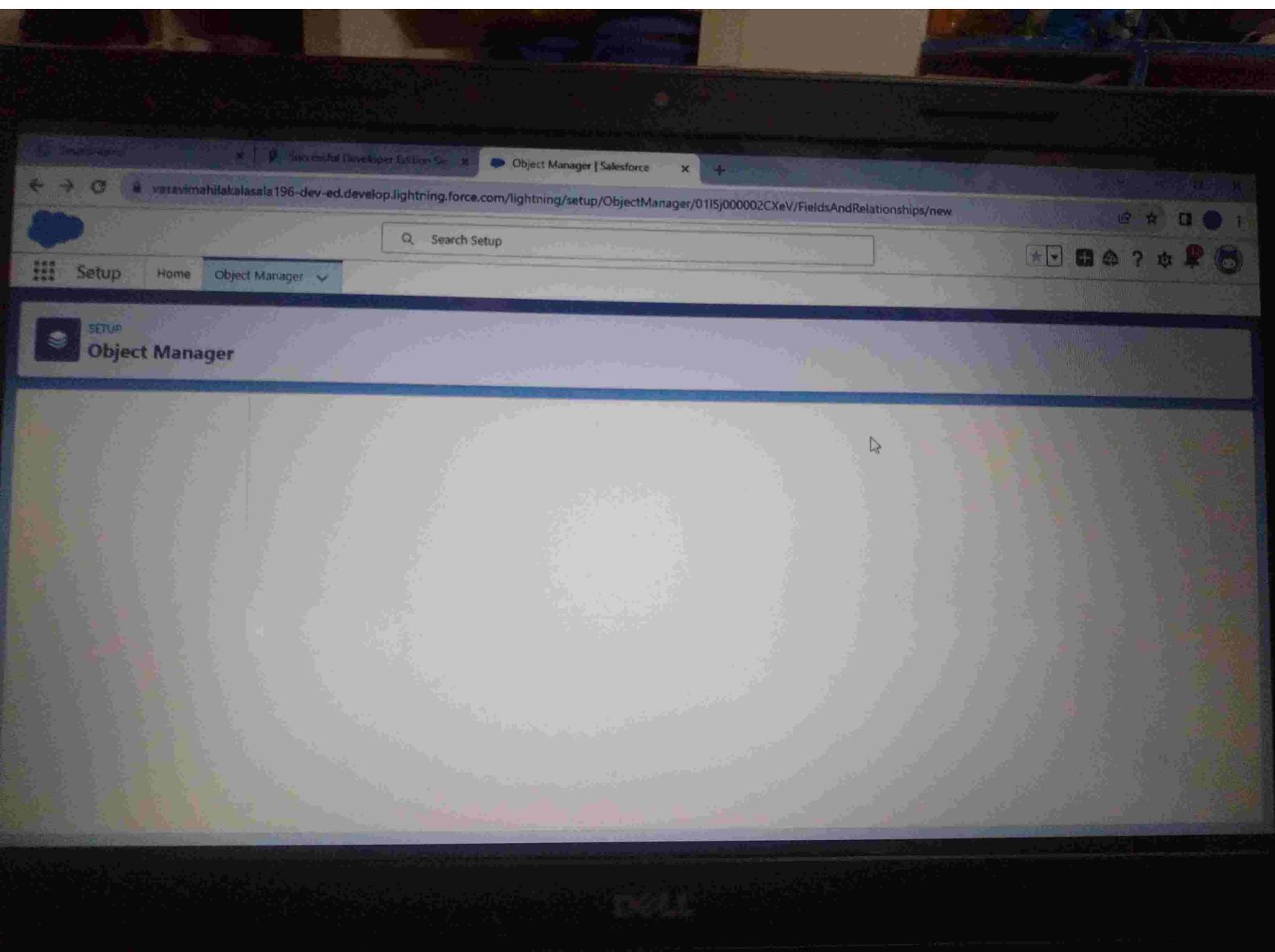
Deployment Status: Deployed

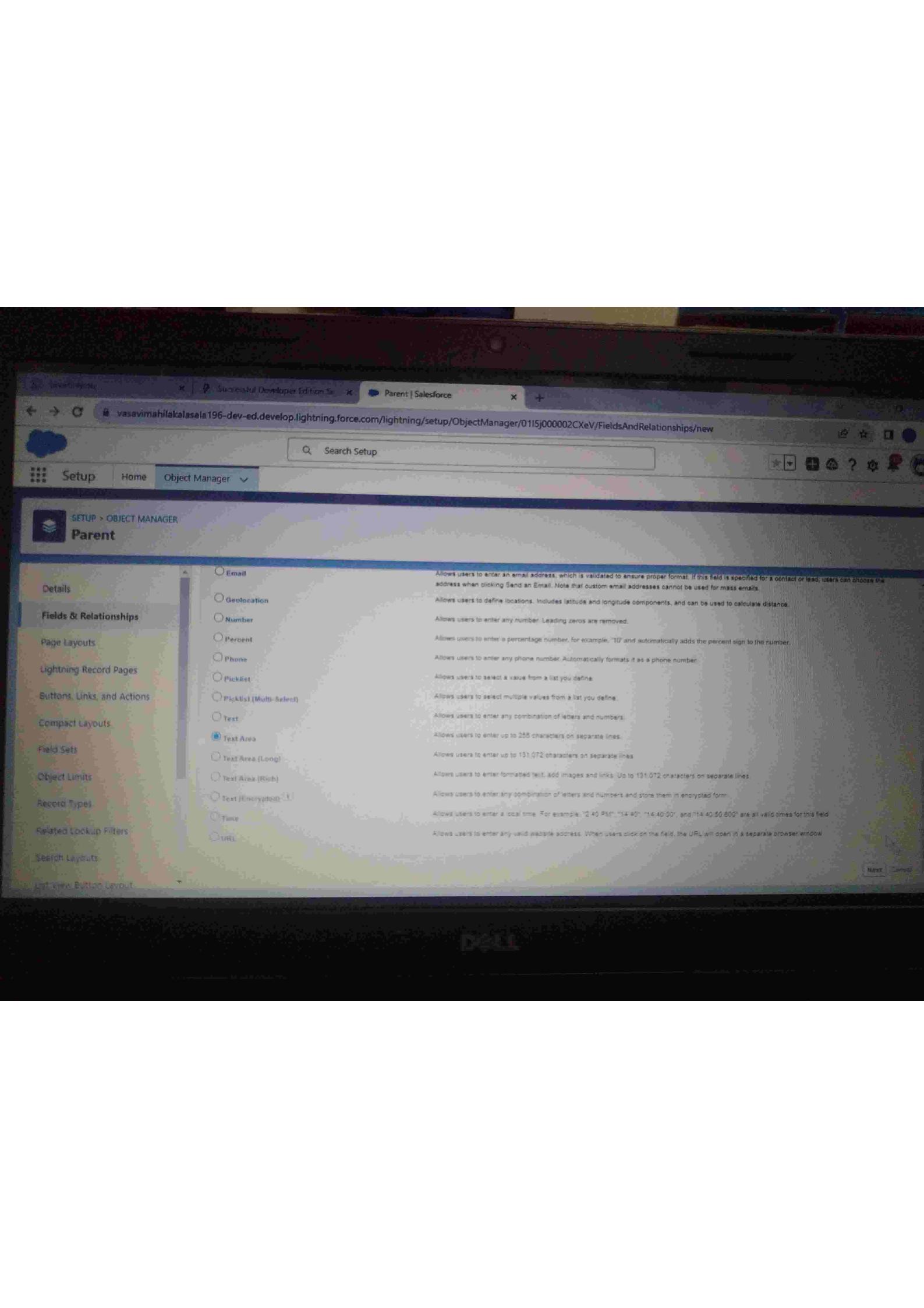
Help Settings

Standard salesforce.com Help Window

Edit Delete

This screenshot shows the Salesforce Object Manager interface. On the left, there's a sidebar with various layout-related options like Fields & Relationships, Page Layouts, and Compact Layouts. The main area is titled 'Details' and shows the configuration for the 'Parent' object. Key fields displayed include the API Name ('Parent_c'), Singular Label ('Parent'), and Plural Label ('Parents'). There are also sections for enabling reports and tracking activities, along with deployment status and help settings. At the bottom right, there are 'Edit' and 'Delete' buttons.





SUCCESS! Developer Edition Site

Parent | Salesforce

vasevimalakalasa196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01Ij000002CxEV/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Custom Button Options

Field Label: Parent Address

Field Name: Parent_Address

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax. Enclose text and picker value API names in double quotes ("me.text"). Include numbers without quotes (10). Show percentages as decimals (.01) and express date calculations in the standard format (Today) -7 To reference a field from a Custom Metadata type record use: \$CustomMetadataType__r.ParentAddressField__c

Previous Next Cancel

Successful Developer Edition Setup | Parent | Salesforce

vasavimahalakasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/0115j000002CXeV/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Field Label: Parent Address
Data Type: Text Area
Field Name: Parent_Address
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Previous Next Cancel

Salesforce Developer Edition | Parent | Salesforce

visavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeV/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Layouts

New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Parent Address
Data Type: Text Area
Field Name: Parent_Address
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name Parent Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Parent | Salesforce

vasavamahitskalasa196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeV/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Email

Geolocation

Number

Percent

Phone

Picklist

Picklist (Multi-Select)

Text

Text Area

Text Area (Long)

Text Area (Rich)

Text (Encrypted)

Time

URL

Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, it can receive an email address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.

Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.

Allows users to enter any combination of letters and numbers and store them in encrypted form.

Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50:000" are all valid times for this field.

Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.

Successful Deployment

Parent | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5j000002CXeV/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

New Custom Field

Step 2. Enter the details Step 2 of 4

Field Label: Parent Number

Field Name: Parent_Number

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Previous Next Cancel

Smartinternz

Successful Developer Edition Site Parent | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002Cxev/FieldsAndRelationships/new

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts View Button Layout

New Custom Field

Step 3. Establish field-level security Step 3 of 4

Field Label: Parent Number
Data Type: Phone
Field Name: Parent_Number
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Profile	Visible	Read-Only
Field-Level Security for Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SmartIntelliJ x | Successful Developer Edition Site x Parent | Salesforce x +

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115j000002CXeV/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Parent New Custom Field

Step 4. Add to page layouts Step 4 of 4

Field Label: Parent Number
Data Type: Phone
Field Name: Parent_Number
Description:

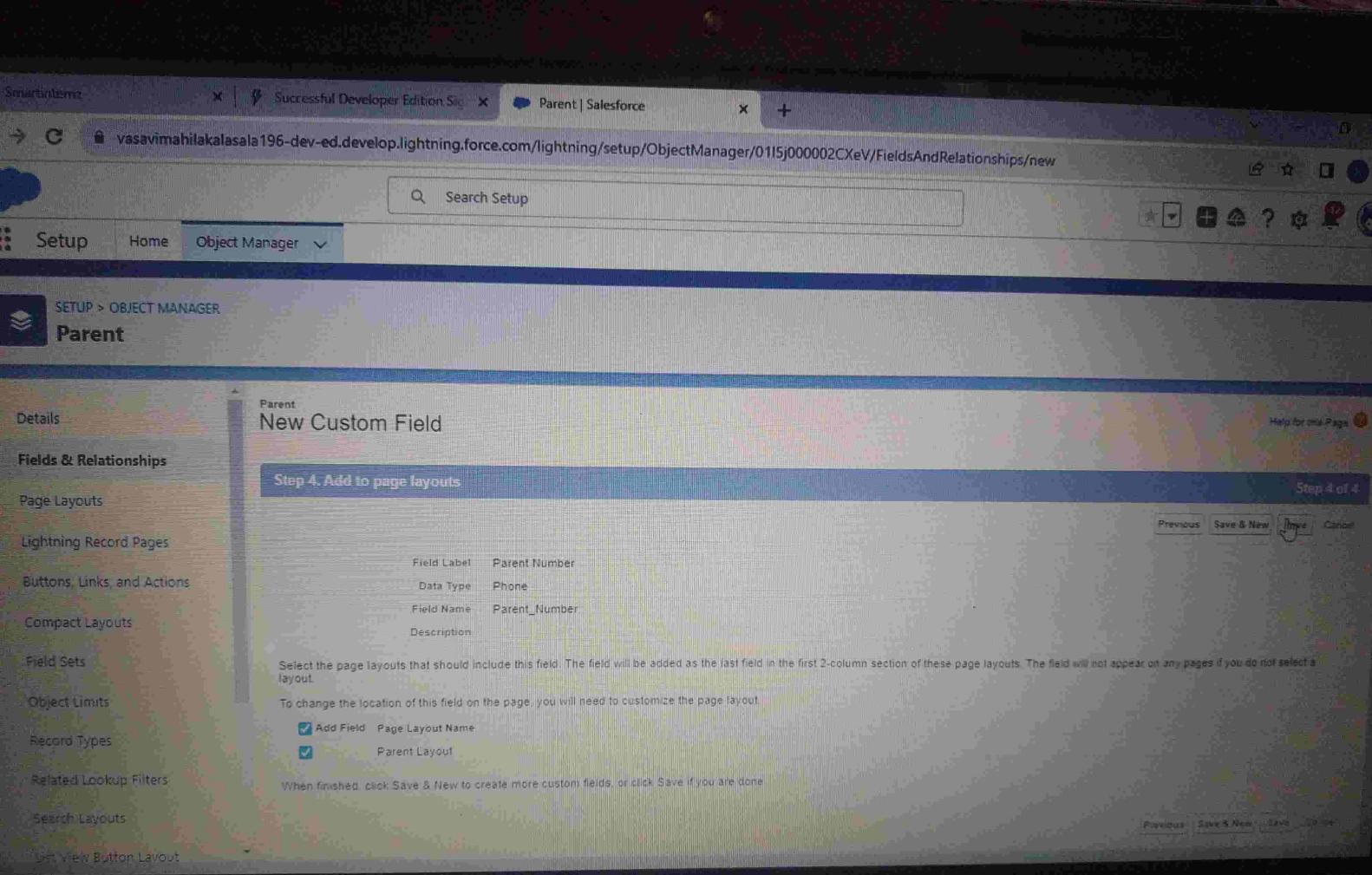
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

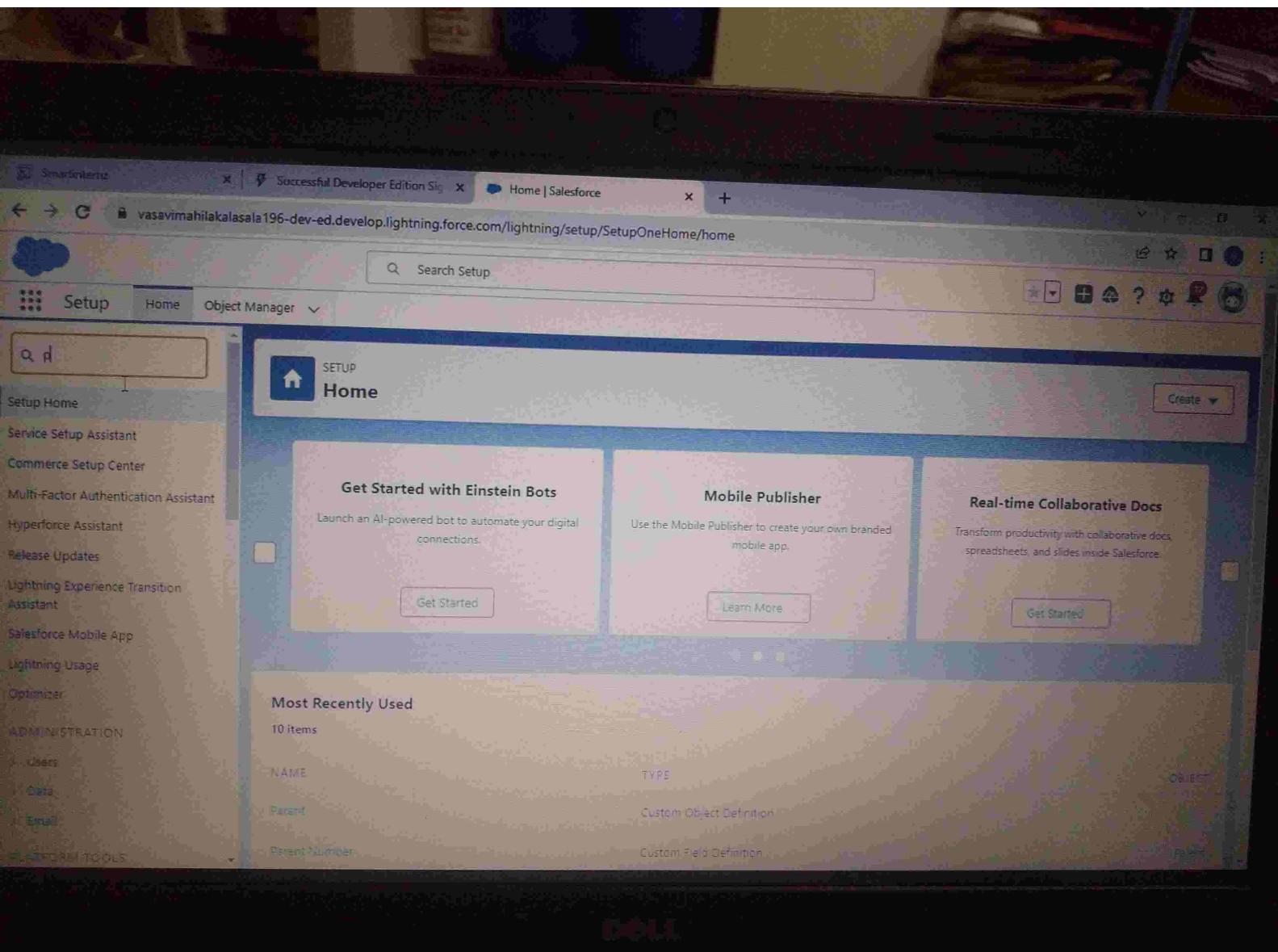
To change the location of this field on the page, you will need to customize the page layout.

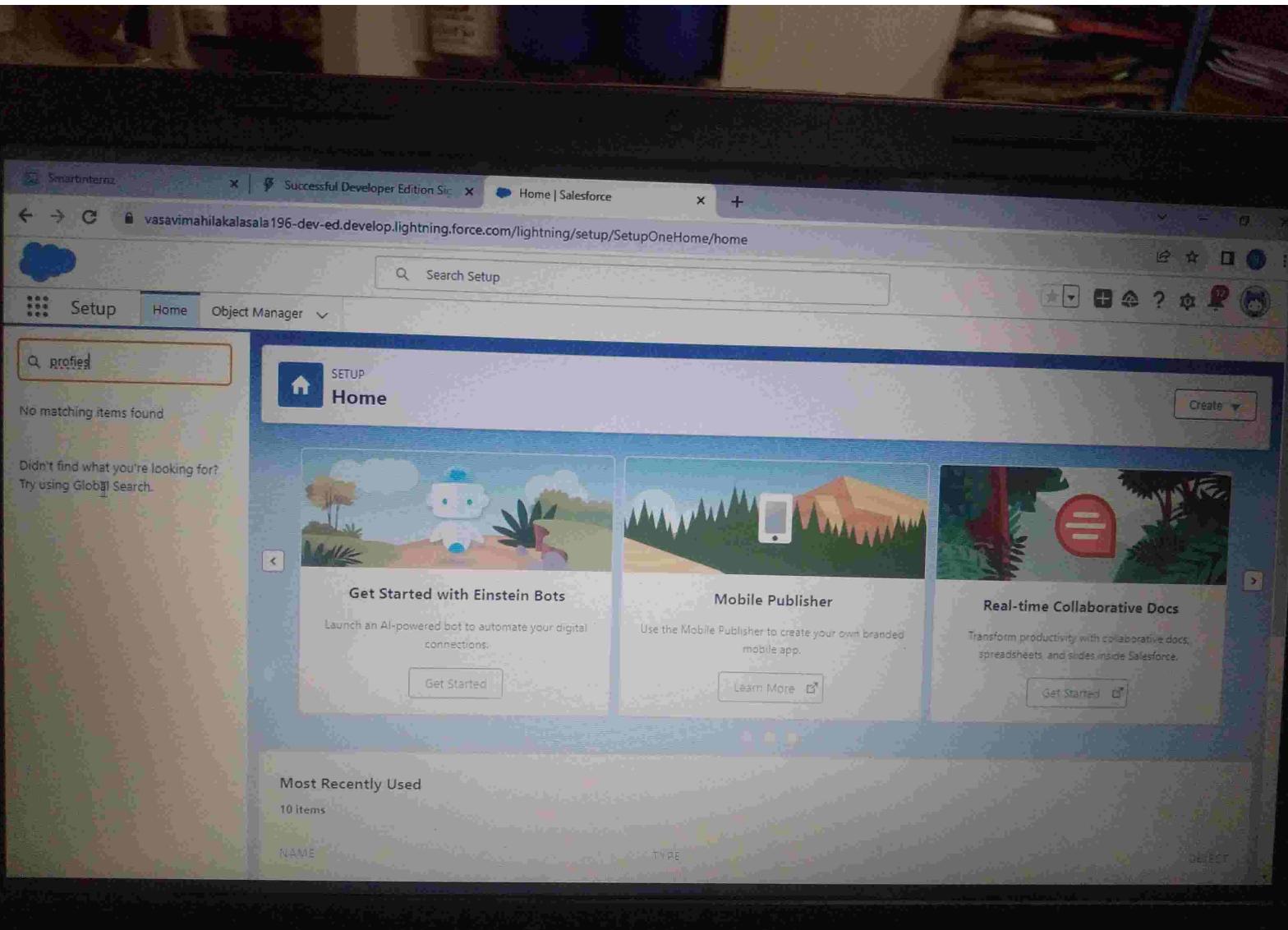
Add Field Page Layout Name
 Parent Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Previous Save & New Next Cancel







SmartInternz | Successful Developer Edition Site | Profiles | Salesforce

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

Q profi

Users

Profile

Didn't find what you're looking for? Try using Global Search.

SETUP Profiles

Help for this Page

Profiles

All Profiles | Edit | Delete | Create New View

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Clone	Authenticated Website	Authenticated Website	
<input type="checkbox"/> Edit Del ...	B2B Reordering Portal Buyer Profile	External Apps Login	
<input type="checkbox"/> Edit Clone	Chatter External User	Chatter External	
<input type="checkbox"/> Edit Clone	Chatter Free User	Chatter Free	
<input type="checkbox"/> Edit Clone	Chatter Moderator User	Chatter Free	
<input type="checkbox"/> Edit Clone	Contract Manager	Salesforce	
<input type="checkbox"/> Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	
<input type="checkbox"/> Edit Del ...	Custom Marketing Profile	Salesforce	

1-25 of 40 | 0 Selected | Next ▶

Sessions

Successful Developer Edition Sign In Profiles | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

Profiles

Help for this Page

Profiles

All Profiles Edit Delete Create New View

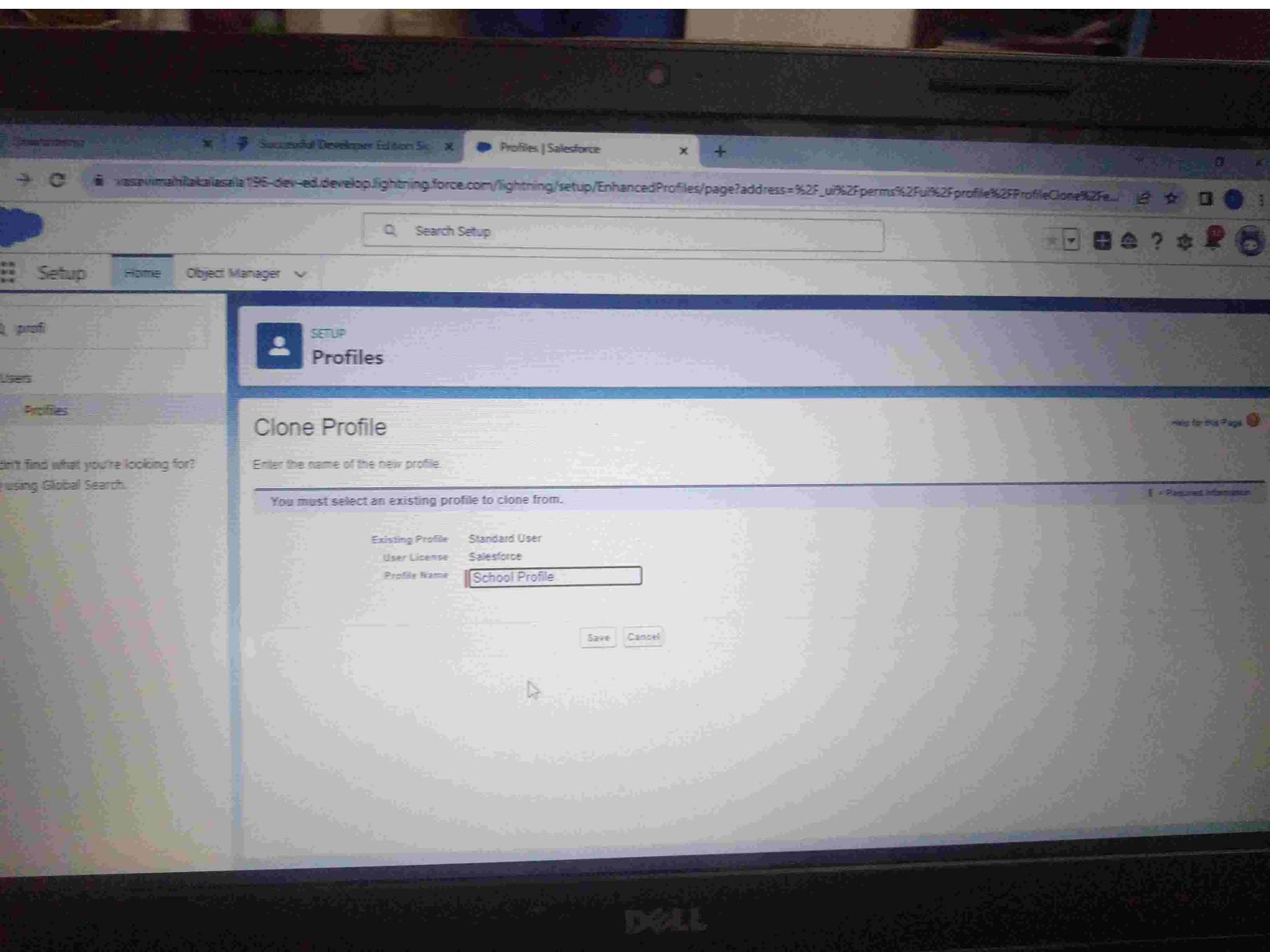
New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	
<input type="checkbox"/>	Edit Clone Standard Platform User	Salesforce Platform	
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	

1-6 of 8 0 Selected

Dell

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	
<input type="checkbox"/>	Edit Clone Standard Platform User	Salesforce Platform	
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	



you're looking for? Search.

Successful Developer Edition Site Profiles | Salesforce

Vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000002q4Bu%3FsetupId%3DEnhancedProfiles

Search Setup

Home Object Manager

SETUP Profiles

Profile School Profile Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges](#) [Enabled Apex Class Access](#) [Enabled Visualforce Page Access](#) [Enabled External Data Source Access](#) [Enabled Named Credential Access](#) [Enabled External Credential Principal Access](#) [Enabled Custom Metadata Type Access](#) [Enabled Custom Setting Definitions Access](#) [Enabled Flow Access](#) [Enabled Service Presence Status Access](#) [Enabled Custom Permissions](#)

Profile Detail

Name	School Profile	Edit	Clone	Delete	View Users
User License	Salesforce	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	telugu nagasuma, 17/10/2023, 6:02 pm	Modified By: telugu nagasuma, 17/10/2023, 6:02 pm			

Page Layouts

Standard Object Layouts	Object Milestone
Global	Global Layout [View Assignment]
Email Application	Not Assigned [View Assignment]
Home Page Layout	DE Default [View Assignment]
Operating Hours	Object Milestone Layout [View Assignment]
Opportunity	Operating Hours Layout [View Assignment]
	Opportunity Layout [View Assignment]

Setup | Object Manager | Profiles | Salesforce

Search Setup

Home Object Manager

SETUP Profiles

Gateway Provider Payment Method Types

Ideas	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Images	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Incidents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Individuals	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inventory Item Reservations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Inventory Reservations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invoices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access	Data Administration				
	Read	Create	Edit	Delete	View All	Modify All
Parents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Schools	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Session Settings

DELL

Web Cart Documents

Web Store Inventory Sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Orders	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Plans	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Plan Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Step Templates	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Types	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Work Type Groups	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Basic Access Data Administration

	Basic Access	Data Administration				
	Read	Create	Edit	Delete	View All	Modify All
Students	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>				

Successful Developer Edition Site | Profiles | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000002q4Bu%2Fe%3FrerURL%3D%252F00e5j0...

Search Setup

Home Object Manager

SETUP Profiles

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: None

Password Policies

- User passwords expire in: 90 days
- Enforce password history: 3 passwords remembered
- Minimum password length: 8
- Password complexity requirement: Must include alpha and numeric characters
- Password question requirement: Cannot contain password
- Maximum invalid login attempts: 10
- Lockout effective period: 15 minutes
- Obscure secret answer for password resets:
- Require a minimum 1 day password lifetime:
- Don't immediately expire links in forgot password emails:

Save | Saving | Saving

The screenshot shows the Salesforce Setup interface for managing Enhanced Profiles. The main title is 'Profiles'. Under 'Session Settings', the session times out after 2 hours of inactivity and no session security level is required at login. In the 'Password Policies' section, various settings are configured: user passwords expire in 90 days, enforce a history of 3 passwords, have a minimum length of 8 characters, require complexity (alpha and numeric characters), cannot contain the password itself, allow 10 maximum invalid login attempts, and lockout for 15 minutes. There are also options for obscuring secret answers and requiring a minimum password lifetime, both of which are currently unchecked.

Setup | Object Manager | Profiles | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000002q48u%3Fsetupid%3DEnhancedProfiles...

Search Setup

Setup Home Object Manager Profiles

SETUP Profiles

Profile School Profile Help for this Page

find what you're looking for? Global Search.

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges](#) [Enabled Apex Class Access](#) [Enabled Visualforce Page Access](#) [Enabled External Data Source Access](#) [Enabled Named Credential Access](#) [Enabled External Credential Principal Access](#) [Enabled Custom Metadata Type Access](#) [Enabled Custom Setting Definitions Access](#) [Enabled Flow Access](#) [Enabled Service Presence Status Access](#) [Enabled Custom Permissions](#)

Profile Detail

Name	School Profile	Edit	Clone	Delete	View Users
User License	Salesforce	Custom Profile <input checked="" type="checkbox"/>			
Description					
Created By	telugu nagasuma, 17/10/2023, 6:02 pm	Modified By telugu nagasuma , 17/10/2023, 6:03 pm			

Page Layouts

Standard Object Layouts	Global Global Layout View Assignment	Object Milestone Object Milestone Layout View Assignment
Email Application	Not Assigned View Assignment	Operating Hours Operating Hours Layout View Assignment
Home Page Layout	DE Default View Assignment	Opportunity Opportunity Layout View Assignment

Salesforce Setup Home

Service Setup Assistant

Commerce Setup Center

Multi-Factor Authentication Assistant

Hyperforce Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

User

Data

Email

PLATFORM TOOLS

Setup Home

Home Object Manager

Search Setup

Profiles

Profile School Profile

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Help for this Page

Profile Detail

Name	School Profile	Action
User License	Salesforce	Custom Profile
Description		
Created By	telugu.nagashma 17/10/2023, 6:02 pm	Modified By
		telugu.nagashma 17/10/2023, 6:03 pm

Page Layouts

Standard Object Layouts	Global	Object Milestone	Object Milestone Layout
Global Layout	[View Assignment]		
Email Application	Not Assigned	[View Assignment]	Operating Hours
Home Page Layout	DE Default	[View Assignment]	Opportunity
			Opportunity Layout
			[View Assignment]

Salesforce Developer Edition Site

Users | Salesforce

Search Setup

Setup Home Object Manager

SETUP Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

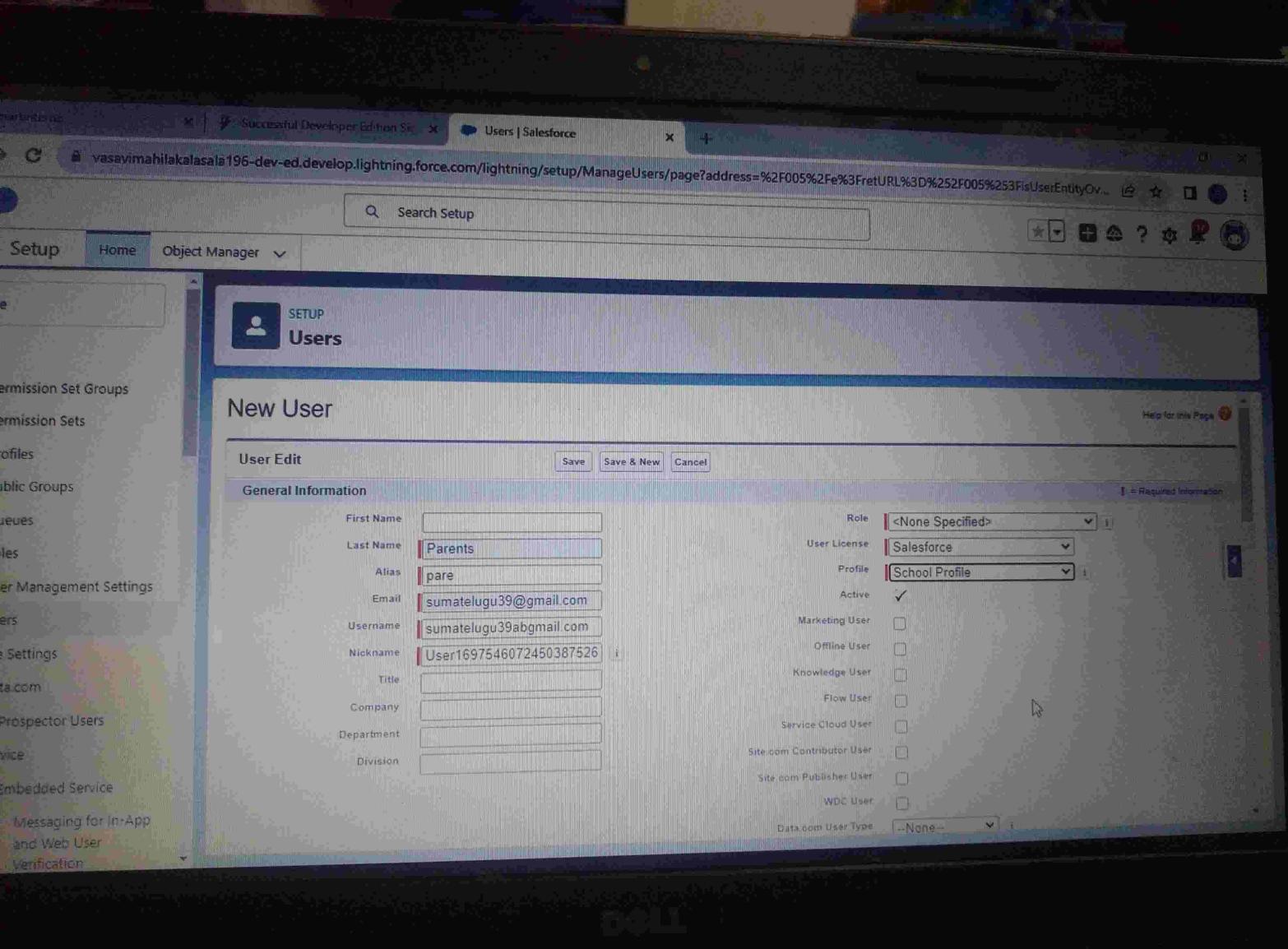
View: All Users [Edit](#) [Create New View](#)

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter Expert	Chatter	chatty.00d5 00000dg8npead.tatvidu@spuw@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter File User
Edit	nagsuma_telugu	Inaga	himasuma@apche.com		<input checked="" type="checkbox"/>	System Administrator
Edit	User_Integration	integ	integration@00d5 00000dg8npead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Edit	User_Security	sec	insightssecurity@00d5 00000dg8npead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other [All]

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	Chatter Expert	Chatter	chatty.00d5 00000dg8npead.tatvidu@spuw@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter File User
Edit	nagsuma_telugu	Inaga	himasuma@apche.com		<input checked="" type="checkbox"/>	System Administrator
Edit	User_Integration	integ	integration@00d5 00000dg8npead.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Edit	User_Security	sec	insightssecurity@00d5 00000dg8npead.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User



Successful Developer Edition Site

Users | Salesforce

Search Setup

Setup Home Object Manager

use

Users

- Permission Set Groups
- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

Feature Settings

- Data.com
 - Prospector Users
- Service
 - Embedded Service
 - Messaging for In-App and Web User Verification

SETUP

Users

State/Province: [] Country: []

Single Sign On Information

Federation ID: []

Locale Settings

Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata)
Locale: English (India)
Language: English

Approver Settings

Delegated Approver: [] Manager: []
Receive Approval Request Emails: Only if I am an approver
 Generate new password and notify user immediately

Save Cancel Save & New

Successful Deployment Status

Users | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%252F005%253FisUserEntityOv...

Search Setup

Home Object Manager

SETUP Users

New User

User Edit

Save Save & New Cancel

General Information

First Name	
Last Name	Teachers
Alias	teac
Email	sumatelugu39@gmail.com
Username	sumatelugu39ep@gmail.com
Nickname	User1697546595461122928
Title	
Company	
Department	
Division	

Role: <None Specified>

User License: Salesforce Platform

Profile: Standard Platform User

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

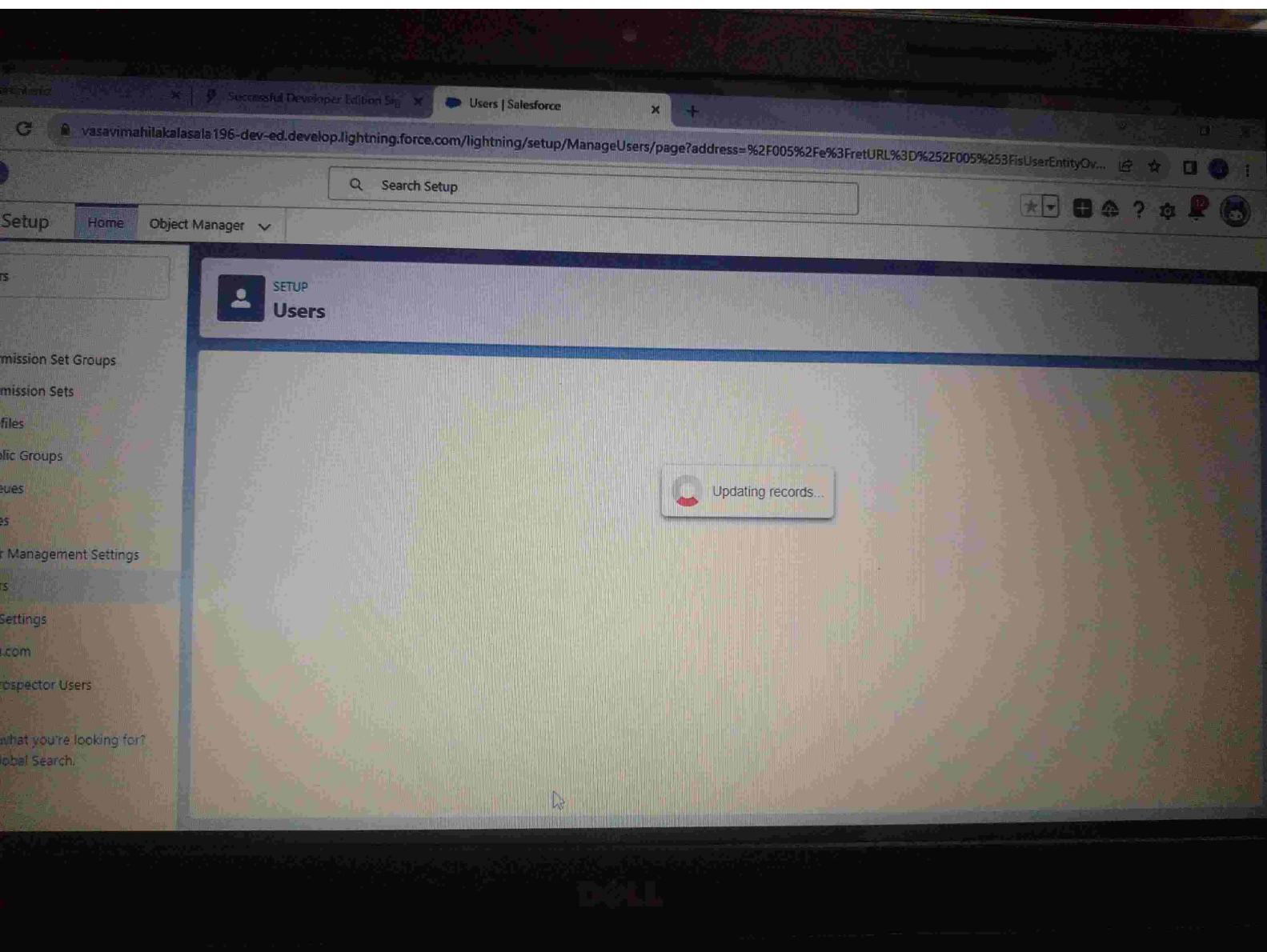
Service Cloud User:

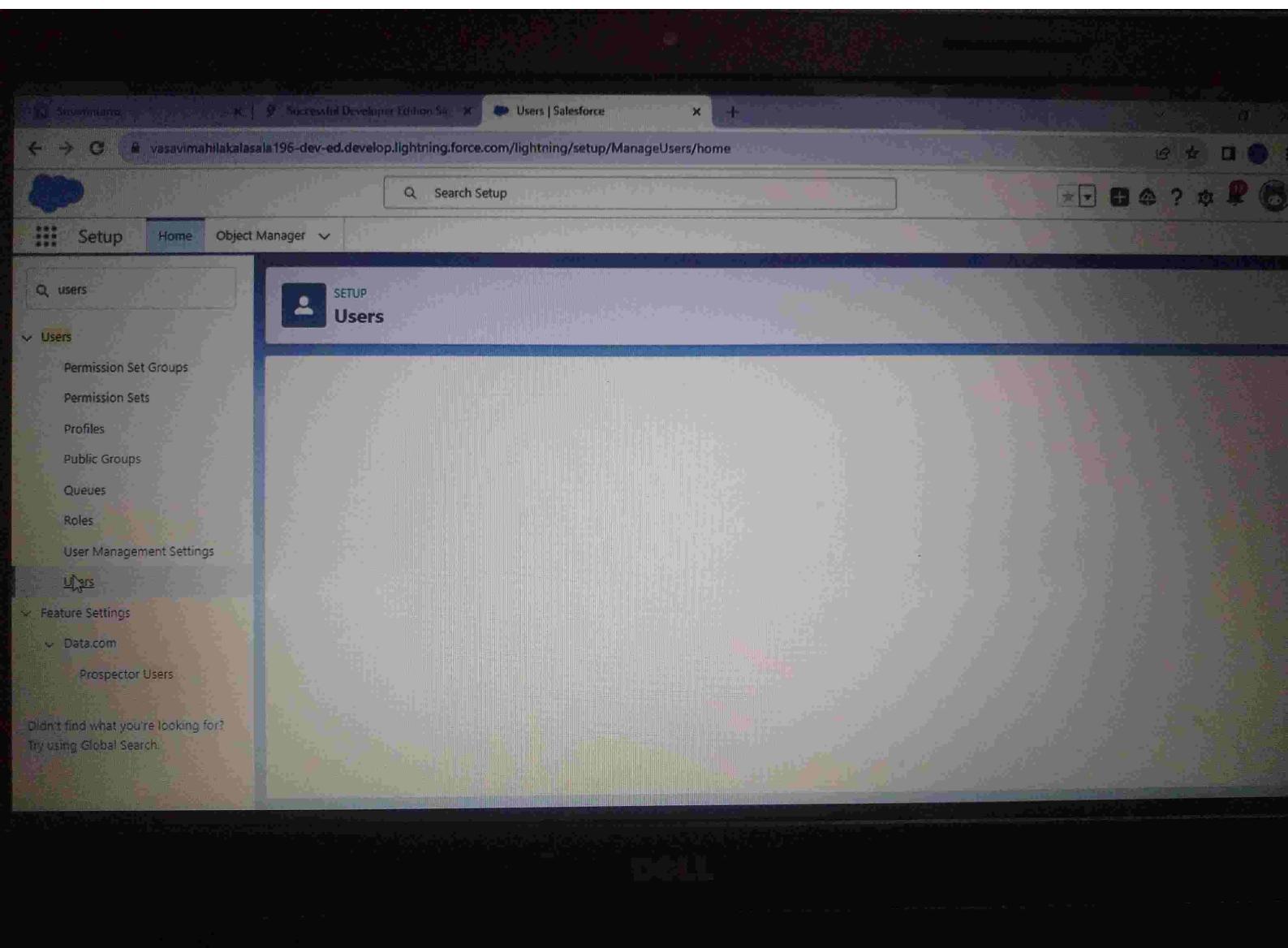
Site.com Contributor User:

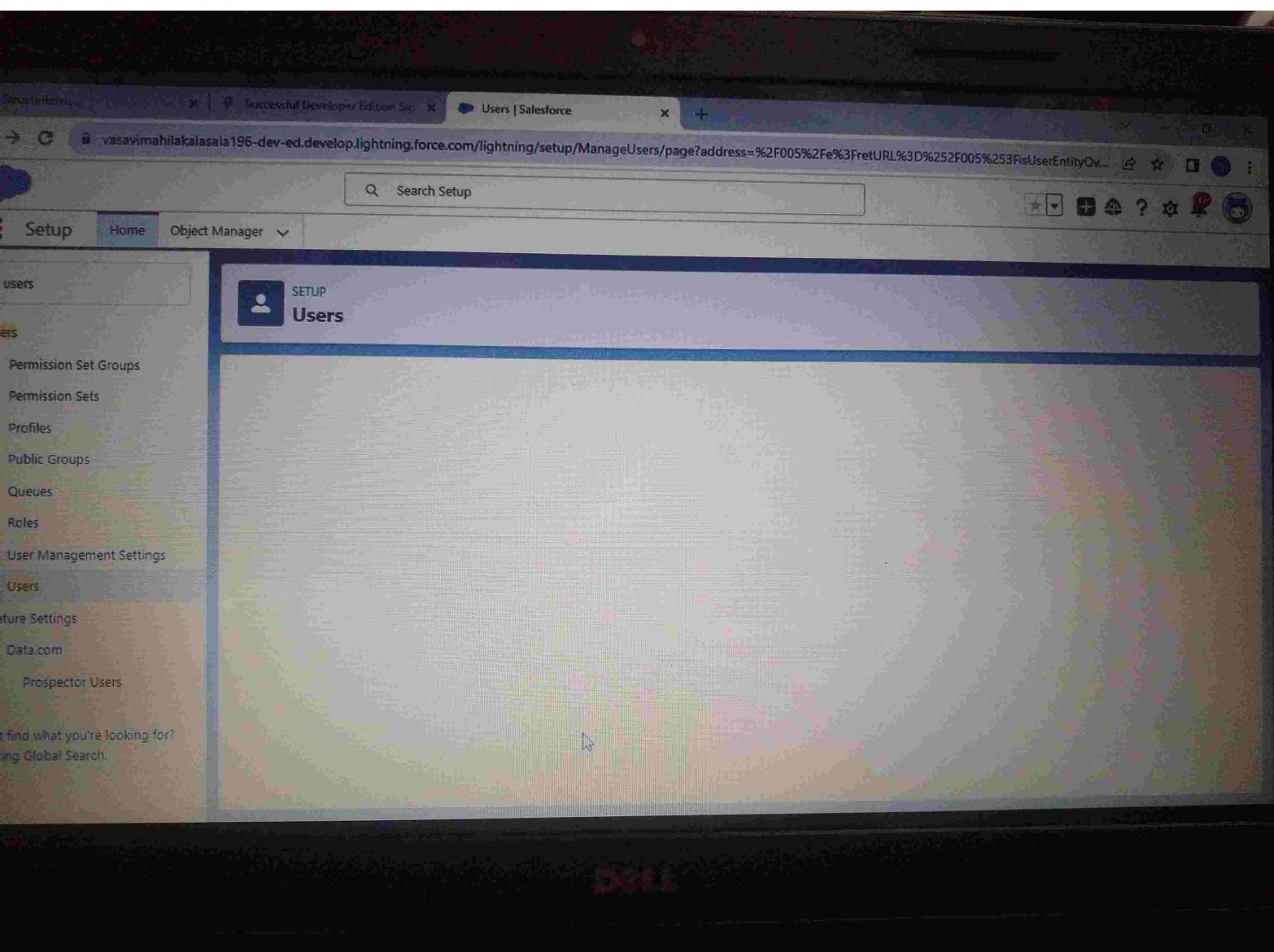
Site.com Publisher User:

WDC User:

Data.com User Type: -None-







Successful Deployment

Users | Salesforce

vasavimahilakala196-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%252F005%253FisUserEntityOv...

Search Setup

Setup Home Object Manager

SETUP Users

New User

User Edit

General Information

First Name: Principals
Last Name: prin
Alias: prin
Email: sumatelugu39@gmail.com
Username: sumatelugu39xc@gmail.com
Nickname: User1697546637764190397
Title:
Company:
Department:
Division:

Role: <None Specified>
User License: Salesforce Platform
Profile: Standard Platform User
Active: ✓
Marketing User:
Offline User:
Knowledge User:
Flow User:
Service Cloud User:
Site.com Contributor User:
Site.com Publisher User:
WDO User:
Data.com User Type: —None—

Successful Developer Edition Site

Users | Salesforce

Search Setup

Setup Home Object Manager

users

SETS

Permission Set Groups

Permission Sets

Profiles

Public Groups

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Roles

User Management Settings

Users

ture Settings

Data.com

Prospector Users

find what you're looking for?

Global Search

Principals

User Detail

Name: Principals

Alias: prin

Email: sumatelugu39@gmail.com [Verify]

Username: sumatelugu39xc@gmail.com

Nickname: User16975466377641903978

Title:

Company:

Department:

Division:

Address:

Time Zone: (GMT+05:30) India Standard Time (Asia/Kolkata)

Locale: English (India)

Language: English

Delegated Approver:

Role:

User License: Salesforce Platform

Profile: Standard Platform User

Active: ✓

Marketing User

Offline User

Knowledge User

Flow User

Service Cloud User

Site.com Contributor User

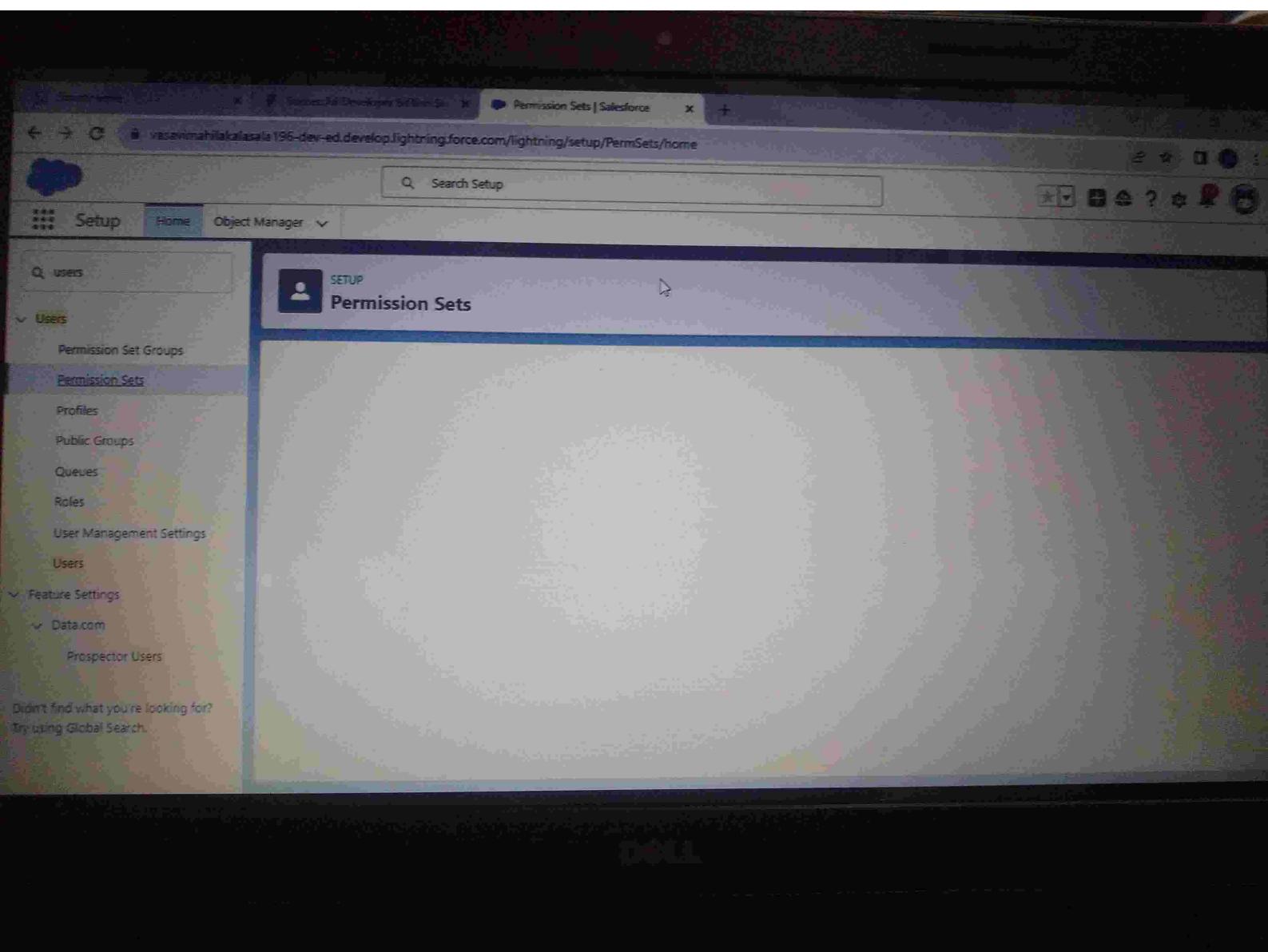
Site.com Publisher User

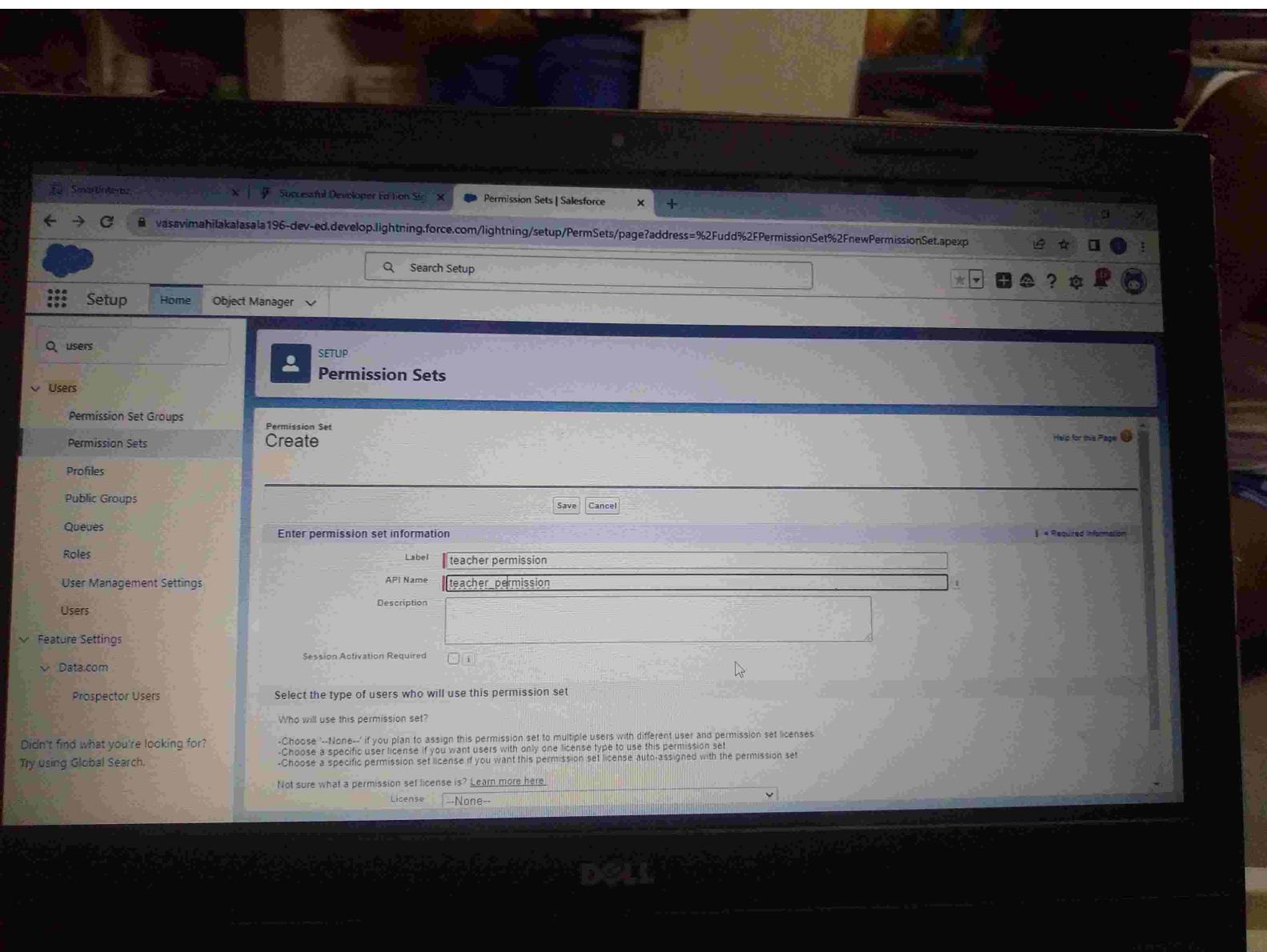
WDC User

Mobile Push Registrations

Data.com User Type

User Preferences for this Page





The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Permission Sets | Salesforce
- Search Bar:** Search Setup
- Left Navigation Bar (User Category):** Users
- Sub-navigation:** Permission Set Groups, Permission Sets, Profiles, Public Groups, Cookies, Roles, User Management Settings, Users, Feature Settings, Data.com, Prospector Users.
- Main Content Area:**
 - Section:** Permission Sets
 - Permission Set Name:** teacher permission
 - Buttons:** Find Settings, Clone, Delete, Edit Properties, Manage Assignments, View Summary (Beta)
 - Permission Set Overview:** API Name: teacher_permission, Namespace Prefix: None, Created By: [Redacted], Last Modified By: [Redacted]
 - Apps:** A list of settings:
 - Assigned Apps: Settings that specify which apps are visible in the app menu.
 - Assigned Connected Apps: Settings that specify which connected apps are visible in the app menu.
 - Object Settings: Permissions to access objects and fields, and settings such as tab availability.
 - Add Permissions: Permissions to perform app-specific actions, such as 'Manage Call Center'.
 - Apex Class Access: Permissions to execute Apex classes.

Setup | Home | Object Manager | Permission Sets | Salesforce

Search Setup

Permission Sets

SETUP

Permission Sets

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as fab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

External Data Source Access
Permissions to authenticate against external data sources

Flow Access
Permissions to execute Flows

Named Credential Access
Permissions to authenticate against named credentials

External Credential Principal Access
Permissions to authenticate with external credential principal mappings

Custom Permissions
Permissions to access custom processes and apps

Custom Metadata Types
Permissions to access custom metadata types

Custom Setting Definition

DEALS

Successful Developer Edition Site | Permission Sets | Salesforce

vasavimahilakalasa196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000007gfvz%3Fs%3DEntityPermissions%26c%3D01I5j0... [View Page](#)

Setup Home Object Manager

Search Setup

Permission Set Groups

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Feature Settings

Data.com

Prospector Users

Find what you're looking for? [Using Global Search](#).

SETUP Permission Sets

teacher permission

Find Settings... [Clone](#) [Delete](#) [Edit Properties](#) [Manage Assignments](#) [View Summary \(Beta\)](#)

Permission Set Overview > Object Settings Parents

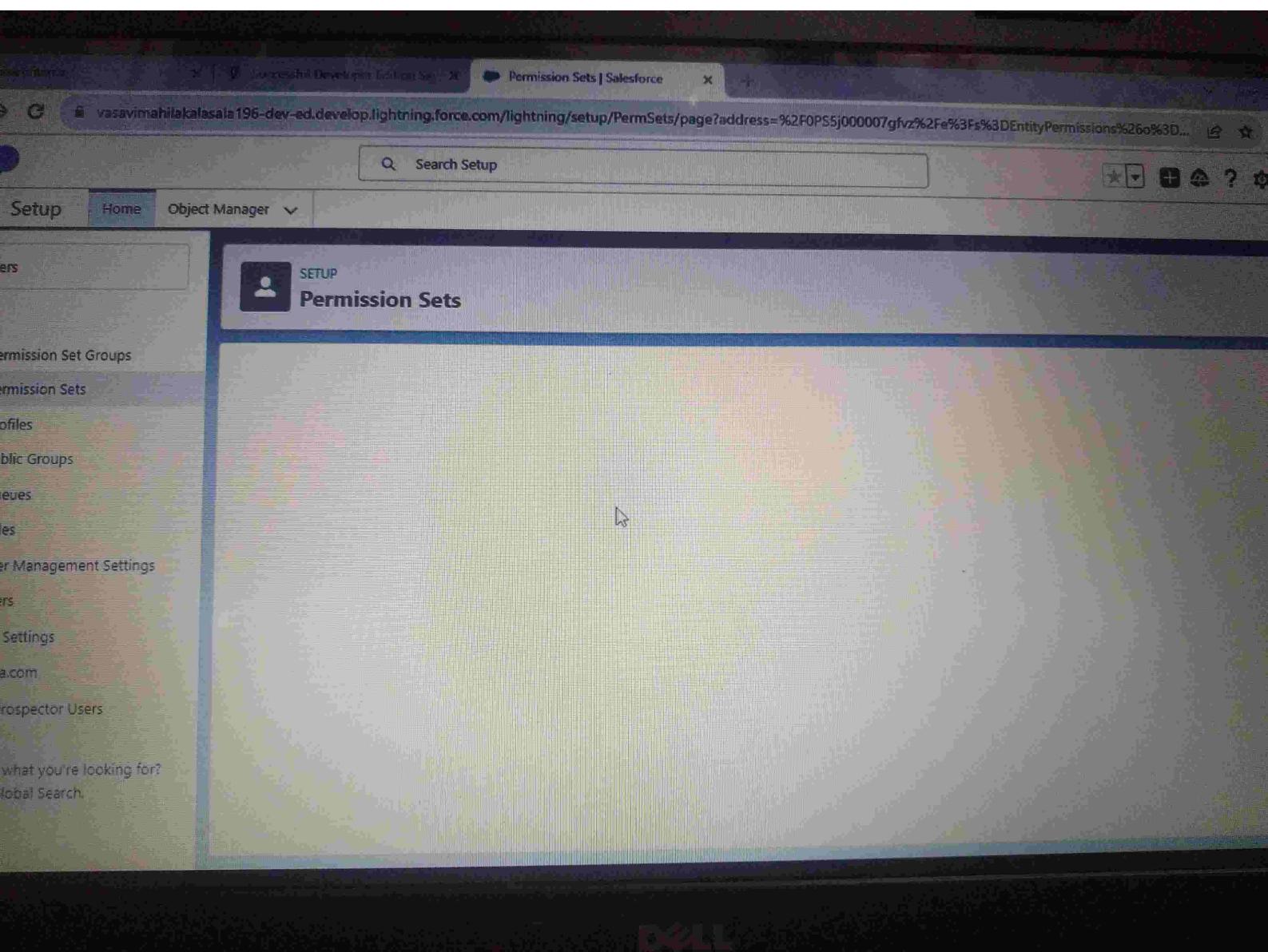
Parents Edit

Tab Settings

Available	Visible

Object Permissions

Permission Name	Enabled
Read	
Create	
Edit	
Delete	
View All	
Modify All	



vesavimahitaklasala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0P55j000007glvz%2Fe%3Fs%3DEntityPermissions%26o%3D...

Search Setup

Home Object Manager

SETUP Permission Sets

teacher permission

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview > Object Settings Parents

Parents Save Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Successful Developer Edition

Permission Sets | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOP55j000007gfvz%3Fs%3DEntityPermissions%26c%3D0115j0...

Search Setup

Setup Home Object Manager

users

Permission Set Groups

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ture Settings

Data.com

Prospector Users

find what you're looking for?

ng Global Search.

SETUP

Permission Sets

teacher permission

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview > Object Settings Schools

Schools Edit

Tab Settings Available Visible

Object Permissions

Permission Name	Enabled
Read	Enabled
Create	Enabled
Edit	Enabled
Delete	Enabled
View All	Enabled
Modify All	Enabled

A screenshot of the Salesforce Setup interface. The left sidebar shows navigation links like Home, Object Manager, users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, User Management Settings, Users, and Data.com. The main content area is titled "Permission Sets" and shows a record for "teacher permission". The record details include tabs for "Object Settings" (selected) and "Students" (also available). Under "Object Settings", there are sections for "Tab Settings" and "Object Permissions". In "Tab Settings", there is a table with columns "Available" and "Visible". The "Available" column has one item checked, and the "Visible" column has one item checked. In "Object Permissions", there is a table with columns "Permission Name" and "Enabled". The "Permission Name" column lists Read, Create, Edit, Delete, View All, and Modify All. The "Enabled" column shows checkboxes; for Read, Create, Edit, and Delete, the checkbox is checked (blue), while for View All and Modify All, it is unchecked (gray).

Successful Developer Edition Site | Permission Sets | Salesforce

vasavimahilakalasala 196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0P55j000007gfvz

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

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Feature Settings

Data.com

Prospector Users

didn't find what you're looking for?
try using Global Search.

SETUP

Permission Set

teacher permission

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview

Description	API Name
License	teacher_permission
Session Activation Required	Namespace Prefix
Permission Set Groups Added To	Created By
0	Last Modified By

Video Tutorial | Help & Feedback

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Salesforce Developer Edition | X Permission Sets | Salesforce

vasevimalakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000007gfVz/PermissionSetAssignment/home

Setup Home Object Manager

Q users

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?
Try using Global Search.

SETUP > PERMISSION SET TEACHER PERMISSION
teacher permission

Current Assignments



No assignments defined.

Salesforce

Successful Developer Edition API

Permission Sets | Salesforce

vasavimahilakala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/OPSSj000007gfvz/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

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Data.com

Prospector Users

Don't find what you're looking for? Try using Global Search.

Full Name ↑

AI... ↓

Username

R... ↓

A... ↓

Profile

	Full Name	AI...	Username	R...	A...	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dq8npead.tatvidujspuw@chatter.salesforce.co...	<input checked="" type="checkbox"/>	Chatter Free User	
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...	
<input type="checkbox"/>	Parents	pare	sumatelugu39ecd@gmail.com	<input checked="" type="checkbox"/>	School Profile	
<input type="checkbox"/>	Principals	prin	sumatelugu39xc@gmail.com	<input checked="" type="checkbox"/>	Standard Platform User	
<input type="checkbox"/>	Security User	sec	insightssecurity@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	Analytics Cloud Security User	
<input type="checkbox"/>	Teachers	teac	sumatelugu39ep@gmail.com	<input checked="" type="checkbox"/>	Standard Platform User	
<input type="checkbox"/>	telugu nagasuma	tnaga	himasuma@apche.com	<input checked="" type="checkbox"/>	System Administrator	

Cancel Next

Salesforce

Successful Developer Ed User Site

Permission Sets | Salesforce

vasavimahilakasala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000007gfvz/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Did you find what you're looking for?
Try using Global Search.

Full Name ↑

AI... ↓

Username

R... ↓

A... ↓

Profile

	Full Name	AI...	Username	R...	A...	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dq8npead.tatvidujspuw@chatter.salesforce.co...	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...
<input type="checkbox"/>	Parents	pare	sumatelugu39ecd@gmail.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	School Profile
<input type="checkbox"/>	Principals	prin	sumatelugu39xc@gmail.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Standard Platform User
<input type="checkbox"/>	Security User	sec	insightssecurity@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Security User
<input checked="" type="checkbox"/>	Teachers	teac	sumatelugu39ep@gmail.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Standard Platform User
<input type="checkbox"/>	telugu nagasuma	tnaga	himasuma@apache.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	System Administrator

Cancel

Next

Successful Developer Edition Site | Permission Sets | Salesforce

vasavimahilakala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000007gfVz/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

users

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Teachers		Standard Platform User		Salesforce Platform	Never Expires

Cancel Back Assign

Successful Developer Edition Sync

Permission Sets | Salesforce

vasavimahilakalasa196-dev-ed.lightning.force.com/one/one.app#eyJhb21wb25lbnREZWYiOizZXr1cF9wbGF0Zm9ybV9wZXJtczpwc2F5ZXN1bHRQYWdiliwYXR...

Setup Home Object Manager

Search Setup

PERMISSION SETS

teacher permission

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Teachers	Salesforce Platform			Success

Done

users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

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User Management Settings

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Feature Settings

Data.com

Prospector Users

find what you're looking for?

Global Search

Successful Developer Edition Site

Permission Sets | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp

Setup Home Object Manager

Search Setup

SETUP Permission Sets

Permission Set Create

Help for this Page

Enter permission set information

Label: Principal Permission

API Name: Principal_Permission

Description:

Session Activation Required:

Select the type of users who will use this permission set

Who will use this permission set?

- Choose -None- if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License: --None--

DELL

This screenshot captures the 'Create Permission Set' interface in the Salesforce Setup. The main form is titled 'Enter permission set information' and includes fields for 'Label' (set to 'Principal Permission'), 'API Name' (set to 'Principal_Permission'), and 'Description'. A 'Session Activation Required' checkbox is unchecked. Below this, a section titled 'Select the type of users who will use this permission set' provides instructions and three options: choosing 'None' for multiple users with different licenses, choosing a specific user license, or choosing a specific permission set license. A note at the bottom explains what a permission set license is, with a link to learn more. The 'License' dropdown is currently set to '--None--'. The background features the standard Salesforce navigation bar and sidebar, with the URL visible in the browser's address bar.

Successful Developer Edition Site X Permission Sets | Salesforce X +

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000007gfws%3FsfclFrameOrigin%3Dhttps%253A%252F%

Search Setup

Setup Home Object Manager

Q users

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Prospector Users

in't find what you're looking for? using Global Search.

SETUP

Permission Sets

Principal Permission

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview

Description	API Name
License	Principal_Permission
Session Activation Required	Namespace Prefix
Permission Set Groups Added To 0	Created By telugu_nagsuma_17/10/2023, 8:29 pm
	Last Modified By telugu_nagsuma_17/10/2023, 8:29 pm

View Tutorial | Help for this Page

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Permission Sets | Salesforce

https://na14.salesforce.com/lightning/setup/PermSets/page?address=%2FOPSS%000007gfw9&is%3DentityPermissions&id=00k0000000

Search Setup

Setup Home Object Manager

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Prospectors

Don't find what you're looking for?
try using Global Search

SETUP

Permission Sets

Principal Permission

Find Settings | Close | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Parents

Parents

Tab Settings

Available Visible

Object Permissions

Permission Name	Enabled
Read	
Create	
Edit	
Delete	
View All	
Modify All	

Setup Home User Message

Permission Sets

Principal Permission

Object Permissions

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Parents

Tab Settings

Available Visible

Cancel

Save

Cancel

Search Help

Help

Logout

Successful Developer Edition Site

Permission Sets | Salesforce

Search Setup

Setup Home Object Manager

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Prospector Users

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Overview > Object Settings Parents

Parents

Save Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input checked="" type="checkbox"/> 

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Created By	CreatedBy	<input type="checkbox"/>	<input type="checkbox"/>



Setup | Home | Object Manager | Search Setup

Permission Sets | Salesforce

vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj000007gtws%2Fe%3Fs%3DEntityPermissions%26o%3D...

Users

Permission Set Groups

Permission Sets

Profiles

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Feature Settings

Data.com

Prospector Users

Did you find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Overview > Object Settings Parents

Parents

Save Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input checked="" type="checkbox"/> i

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Created By	CreatedById	<input type="checkbox"/>	<input type="checkbox"/>

Salesforce

Successful Developer Edition Setup | Permission Sets | Salesforce

vasavimahila@lasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000007gfws%2Fe%3Fs%3DEntityPermissions%26o%3D...

Setup Home Object Manager

Search Setup

Users

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Prospector Users

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Principal Permission

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Parents

Parents Save Cancel

Tab Settings Available Visible

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Salesforce

Successful Developer Edition Setup | Permission Sets | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2FOPSSj000007gfws%3Fs%3DEntityPermissions%26o%3D0015...

Setup Home Object Manager

SETUP

Permission Set Groups

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Profile Settings

Object Settings Schools

Schools

Tab Settings

Available Visible

Object Permissions

Permission Name	Enabled
Read	Enabled
Create	Enabled
Edit	Enabled
Delete	Enabled
View All	Enabled
Modify All	Enabled

Find what you're looking for? Global Search.

Principal Permission

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Schools

Object Permissions

Permission Name	Enabled
Read	Enabled
Create	Enabled
Edit	Enabled
Delete	Enabled
View All	Enabled
Modify All	Enabled

vasavimahilakalasala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2FOP55j000007gtws%2Fa%3Fs%3DEntityPermissions%26o%3D...

Setup Home Object Manager

Search Setup

Permission Set Groups

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Users

feature Settings

Data.com

Prospector Users

Don't find what you're looking for? Try Global Search.

SETUP

Permission Sets

Principal Permission

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Schools

Schools

Save | Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input checked="" type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Successful Developer Edition Setup

Permission Sets | Salesforce

vasavimahilakasala196-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2FOP55j000007gfws%3Fs%3DEntityPermissions%26o%3D01IS...

Search Setup

Setup Home Object Manager

users

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Prospector Users

Don't find what you're looking for?
Using Global Search.

SETUP

Permission Set

Principal Permission

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Students

Students Edit

Tab Settings

Available Visible

Object Permissions

Permission Name	Enabled
Read	
Create	
Edit	
Delete	
View All	
Modify All	

Successful Developer Edition

Permission Sets | Salesforce

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data.com

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what you're looking for?

Global Search.

Principal Permission

Find Settings | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Students

Students Save Cancel

Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/> <i>i</i>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Setup Home Object Manager

Search Setup

Permission Sets

Principal Permission

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings Students

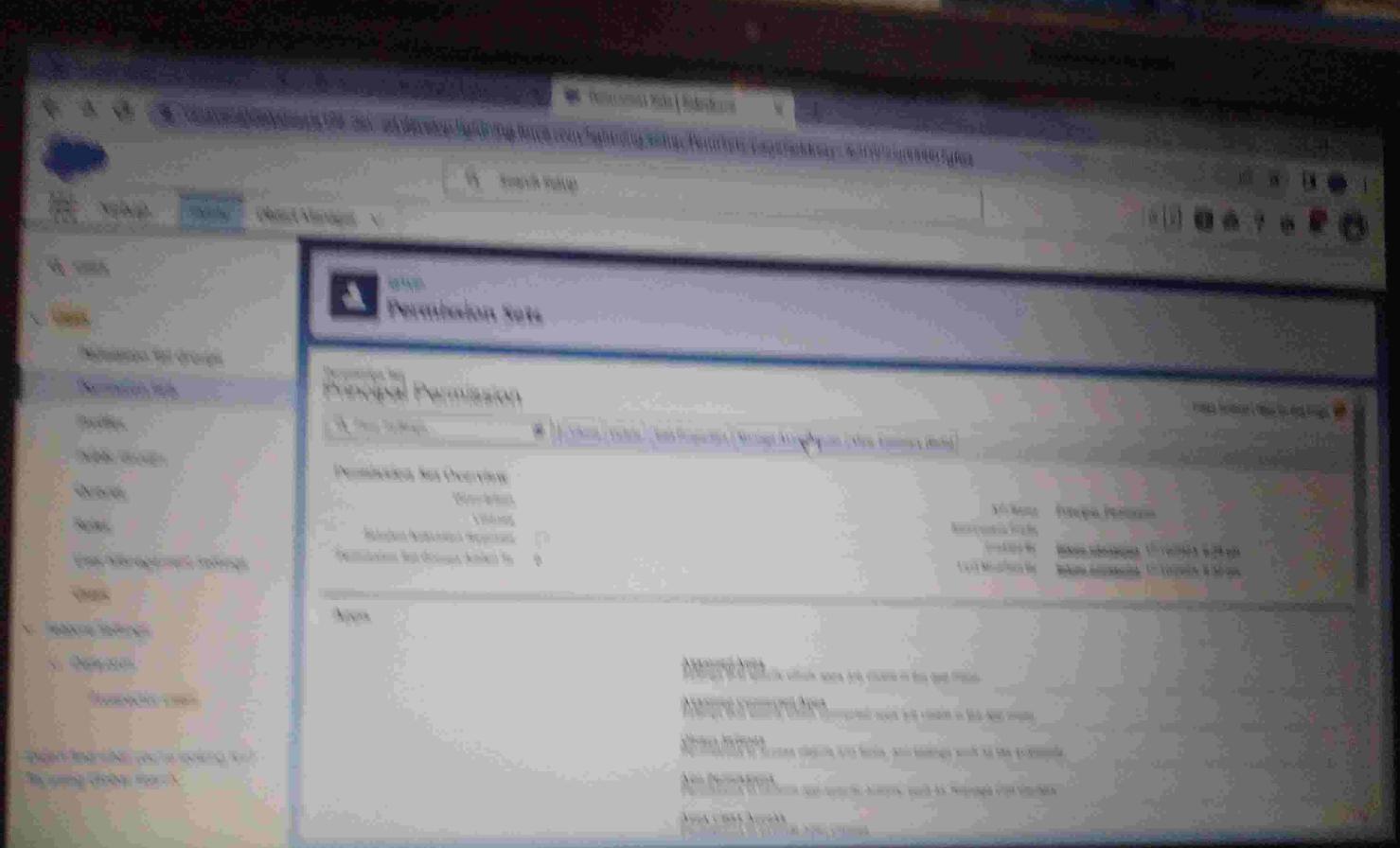
Students Save Cancel

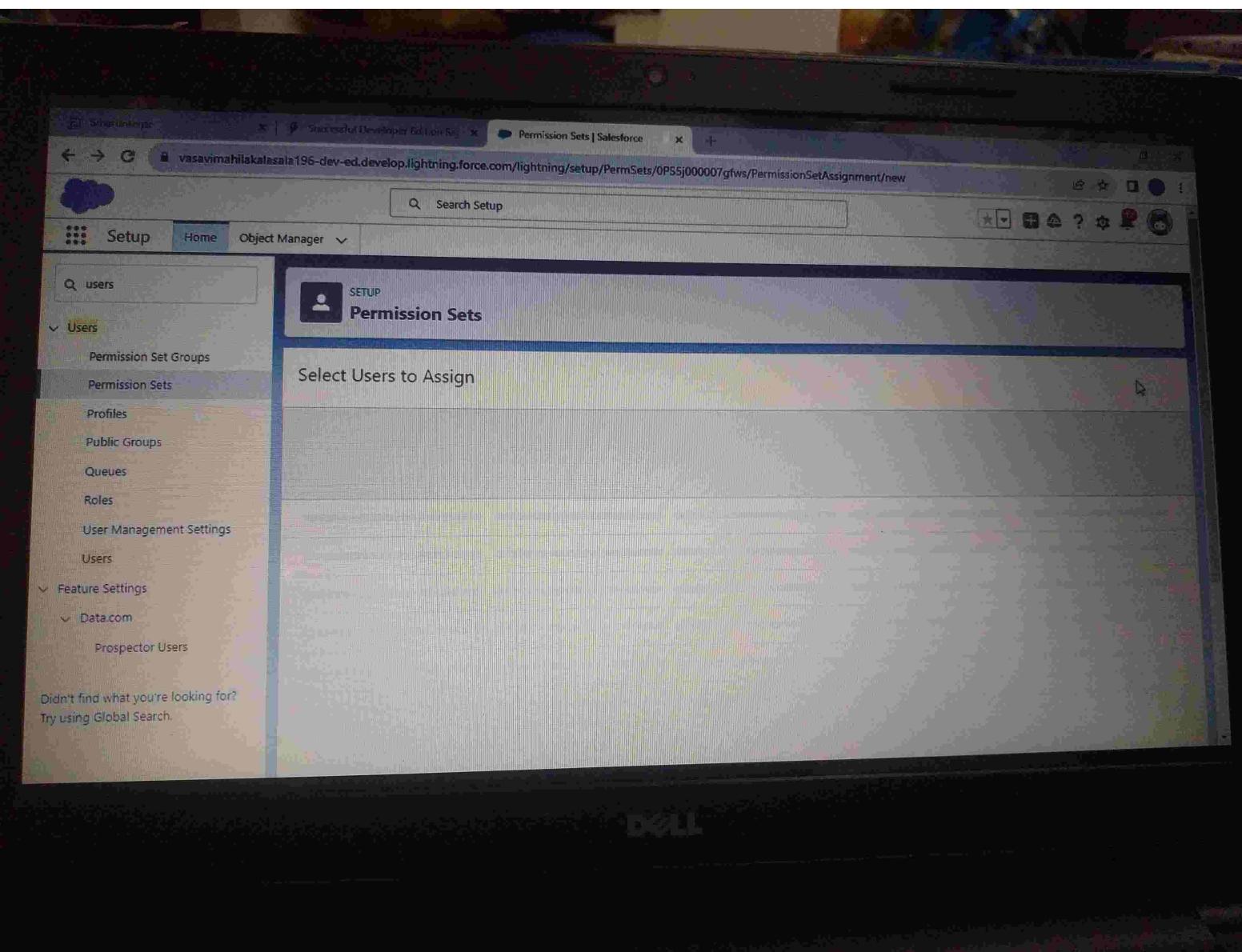
Tab Settings

Available	Visible
<input type="checkbox"/>	<input type="checkbox"/>

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>





Success! Your permission set has been created.

Permission Sets | Salesforce

Search Setup

Setup Home Object Manager

users

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Prospector Users

Full Name ↑

AI... ↓

Username

R... ↓

A... ↓

Profile

	Full Name	AI...	Username	R...	A...	Profile
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5j00000dq8npead.tatvidujspuv@chatter.salesforce.co...	<input checked="" type="checkbox"/>	Chatter Free User	
<input type="checkbox"/>	Integration User	integ	integration@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	Analytics Cloud Integration Us...	
<input type="checkbox"/>	Parents	pare	sumatelugu39ecd@gmail.com	<input checked="" type="checkbox"/>	School Profile	
<input checked="" type="checkbox"/>	Principals	prin	sumatelugu39xc@gmail.com	<input checked="" type="checkbox"/>	Standard Platform User	
<input type="checkbox"/>	Security User	sec	insightssecurity@00d5j00000dq8npead.com	<input checked="" type="checkbox"/>	Analytics Cloud Security User	
<input type="checkbox"/>	Teachers	teac	sumatelugu39ep@gmail.com	<input checked="" type="checkbox"/>	Standard Platform User	
<input type="checkbox"/>	telugu nagasuma	traga	himesuma@apche.com	<input checked="" type="checkbox"/>	System Administrator	

Cancel

Next

Salesforce

International Developer Edition Site

Permission Sets | Salesforce

vasavimahilakalasala195-dev-ed.lightning.force.com/lightning/setup/PermSets/OPSSj000007gfw/PermissionSetAssignment/new

Setup Home Object Manager

Search Setup

1 Day 1 Week 30 Days 60 Days Custom Date Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Principals		Standard Platform User	✓	Salesforce Platform	Never Expires

Cancel Back Assign

Didn't find what you're looking for?
Try using Global Search.

This screenshot shows the 'Permission Set Assignment' page in the Salesforce Setup interface. The URL is vasavimahilakalasala195-dev-ed.lightning.force.com/lightning/setup/PermSets/OPSSj000007gfw/PermissionSetAssignment/new. The left sidebar is collapsed, showing 'Users' is currently selected under 'Permission Sets'. The main area displays a table titled 'Selected Users' with one row: 'Principals' assigned to 'Standard Platform User', 'Salesforce Platform', and 'Never Expires'. At the bottom, there's a note about using Global Search and buttons for 'Cancel', 'Back', and 'Assign'.

Salesforce

Permission Sets | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000007gfws/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

Users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Did you find what you're looking for?
Try using Global Search.

SETUP > PERMISSION SET 'PRINCIPAL PERMISSION'

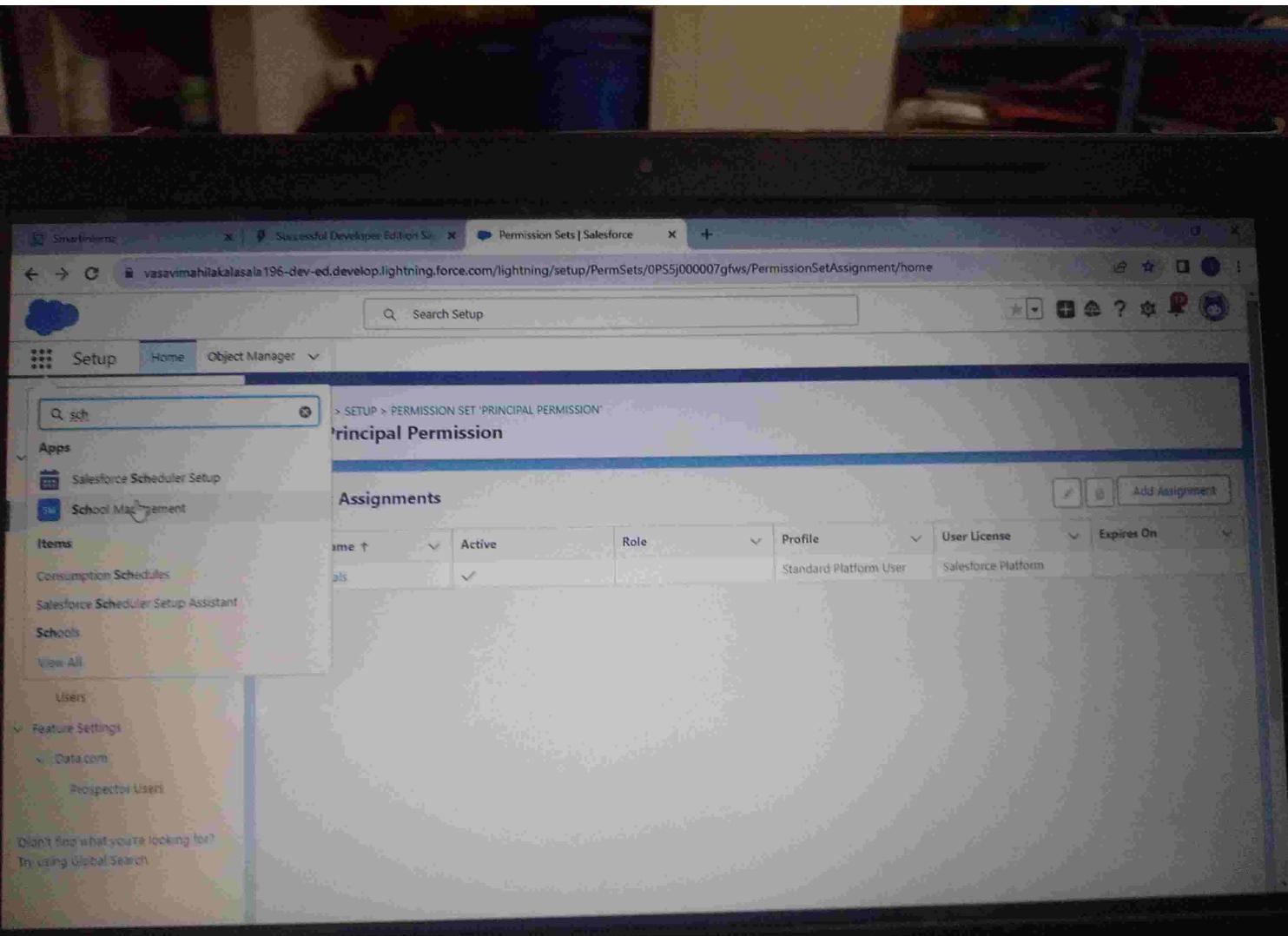
Principal Permission

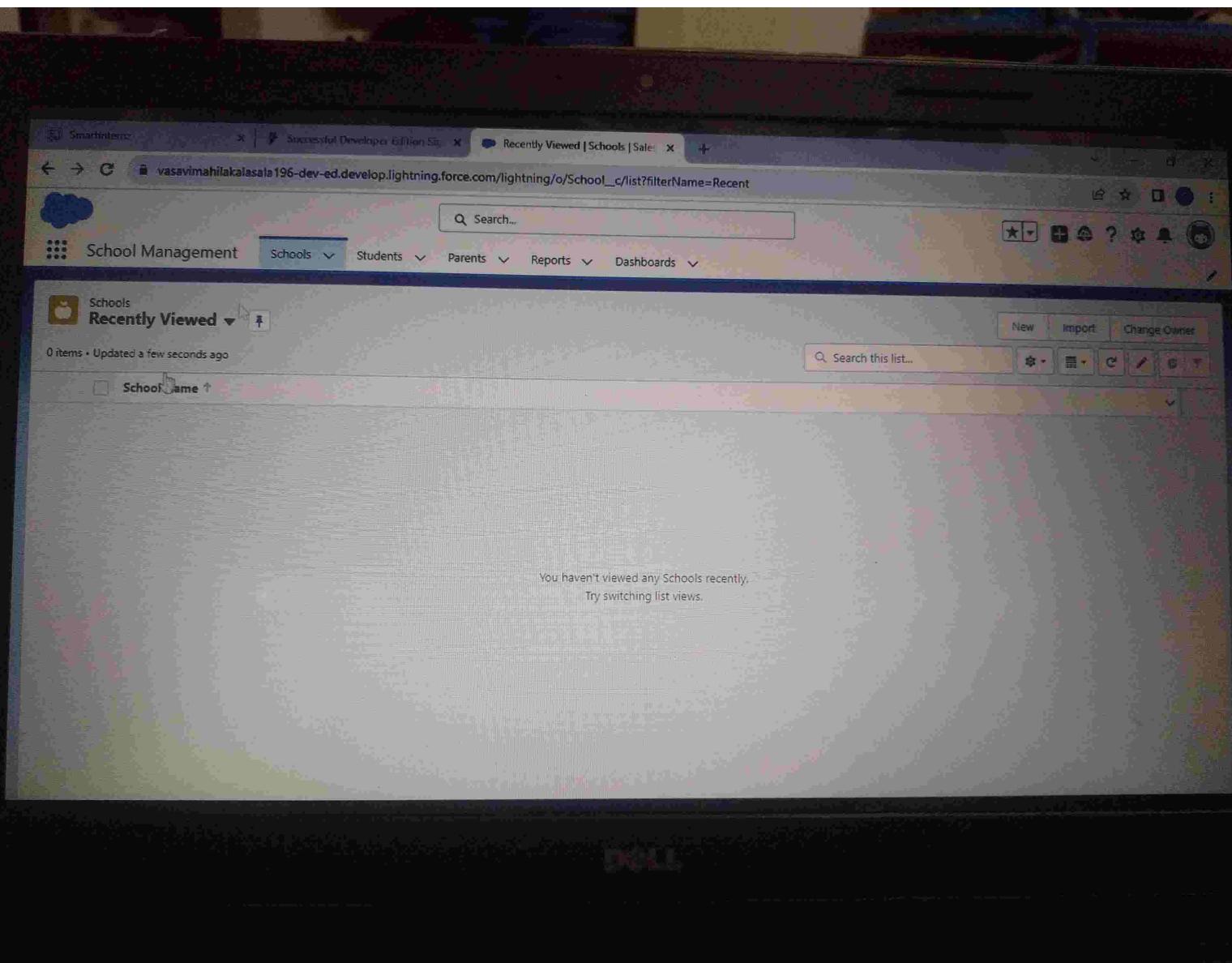
Current Assignments

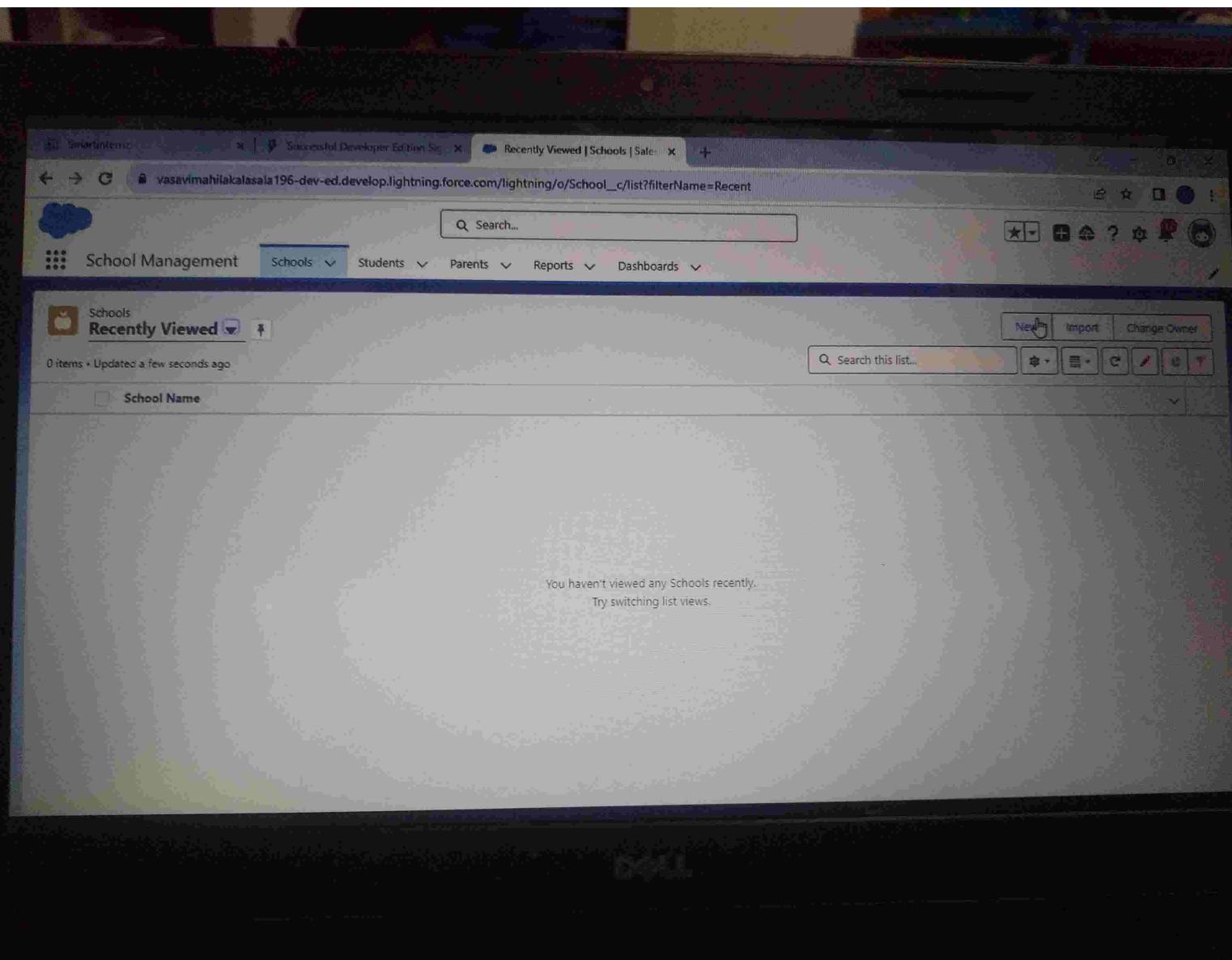
	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Principals	✓		Standard Platform User	Salesforce Platform	

Add Assignment

The screenshot shows the Salesforce Setup interface. The main window is titled 'Principal Permission' under 'SETUP > PERMISSION SET 'PRINCIPAL PERMISSION''. It displays a table of 'Current Assignments' for the 'Principals' group. The table has columns for Active status, Role, Profile, User License, and Expires On. One row is shown: 'Principals' is active, assigned to the 'Standard Platform User' profile, and has a 'Salesforce Platform' license. The sidebar on the left lists various user management categories such as Profiles, Public Groups, Roles, and User Management Settings. A search bar at the top is set to 'Search Setup'.







New School | Salesforce

vasavimahilakasala196-dev-ed.develop.lightning.force.com/lightning/o/School__c/new?count=1&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...

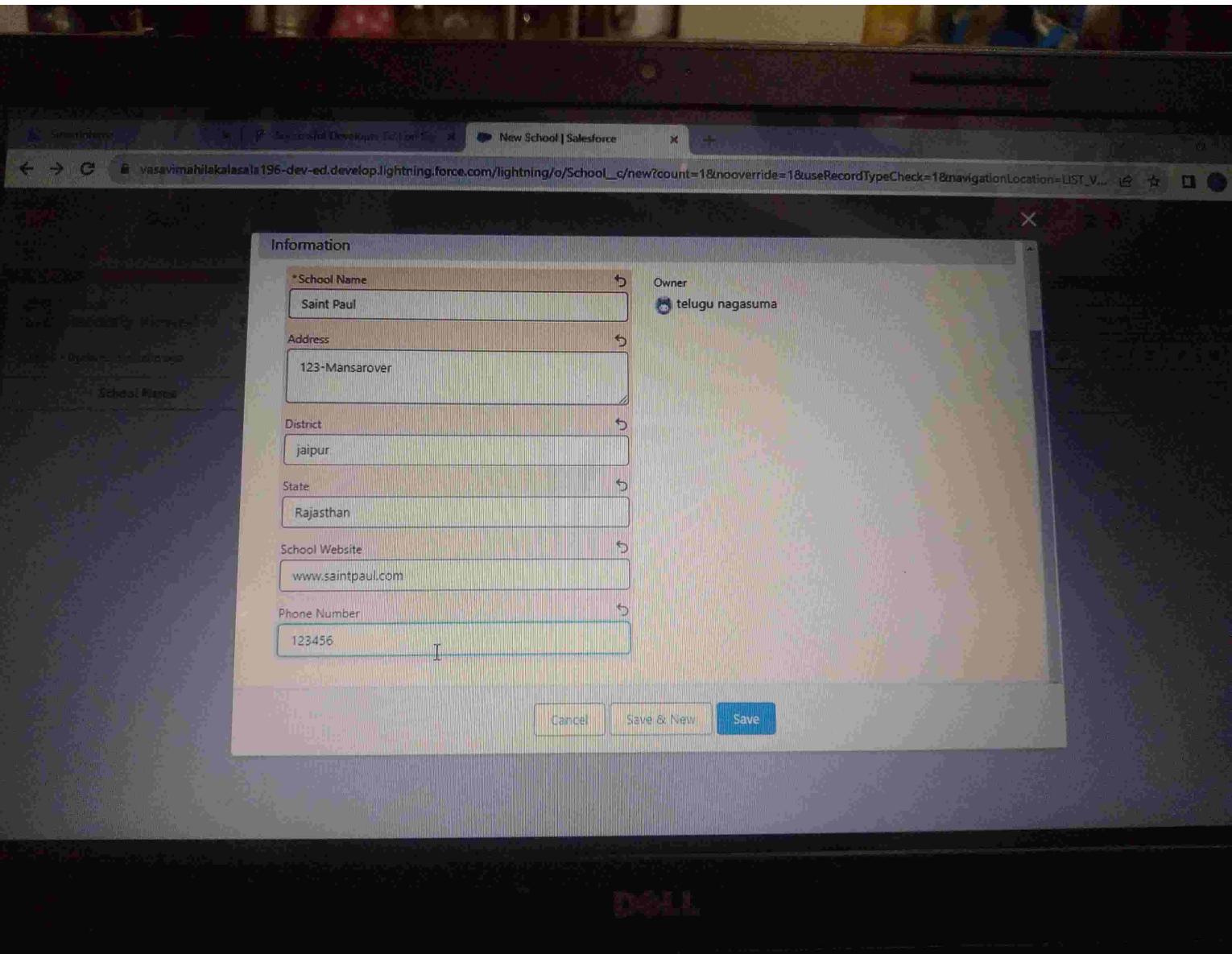
New School

* = Required Information

Information

School Name	Saint Paul	Owner	telugu nagasuma
Address	123-Mansarovar		
District	jaipur		
State	Rajasthan		
School Website			

Buttons: Cancel, Save & New, Save



New School | Salesforce

vassavimahilakasala196-dev-ed.develop.lightning.force.com/lightning/o/School__c/new?count=1&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...

Information

*School Name
Saint Paul

Address
123-Mansarovar

District
Jaipur

State
Rajasthan

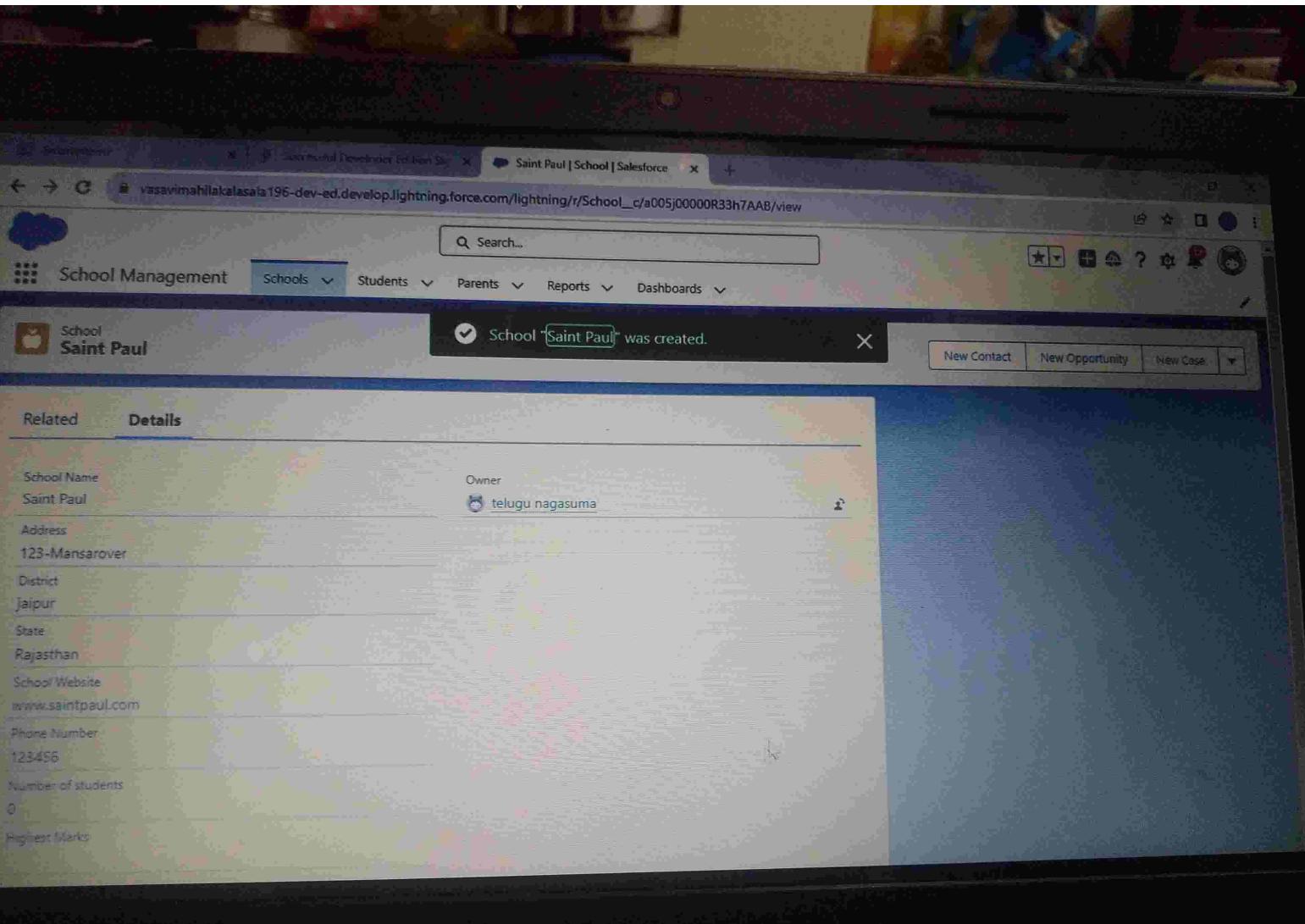
School Website
www.saintpaul.com

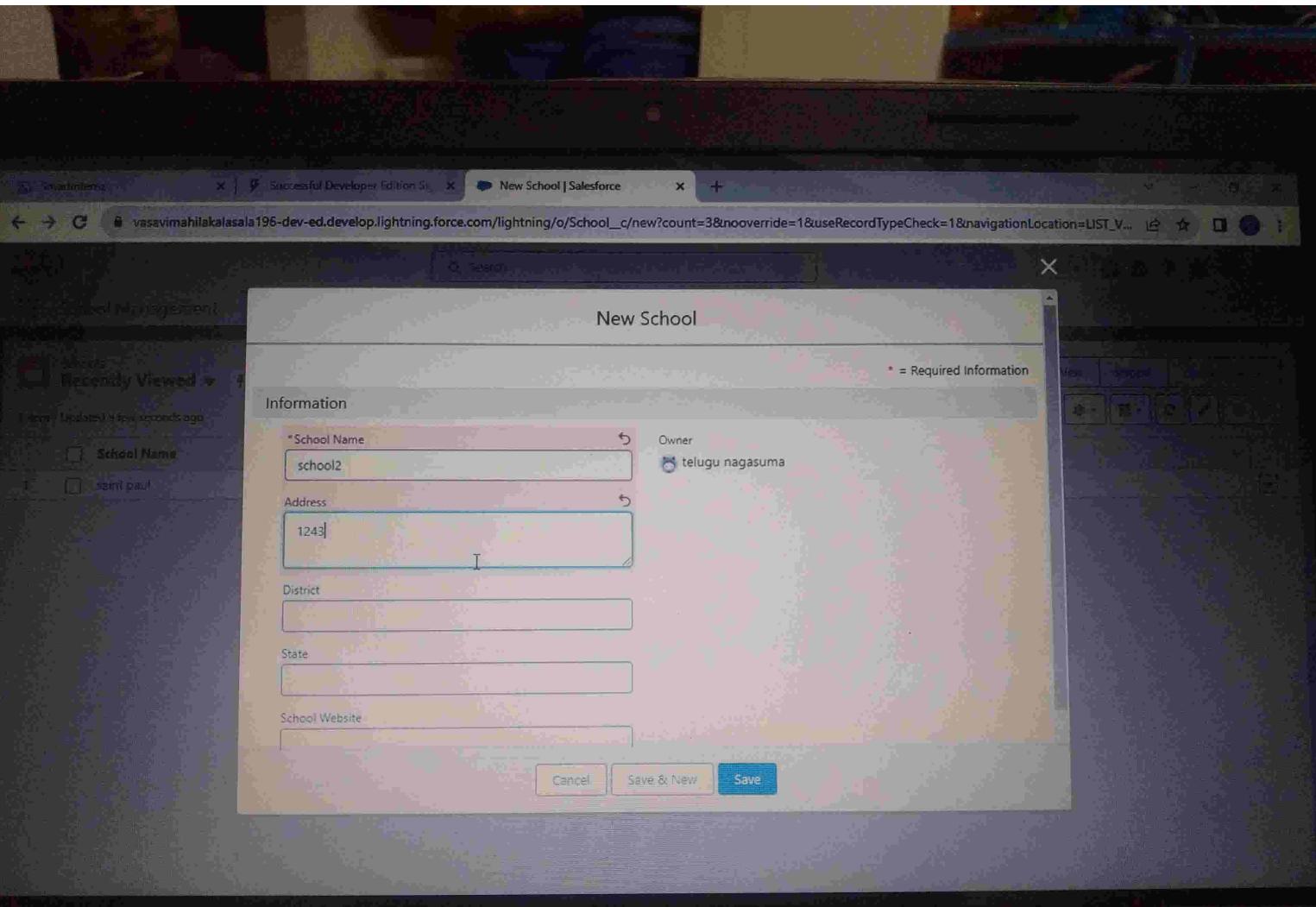
Phone Number
123456

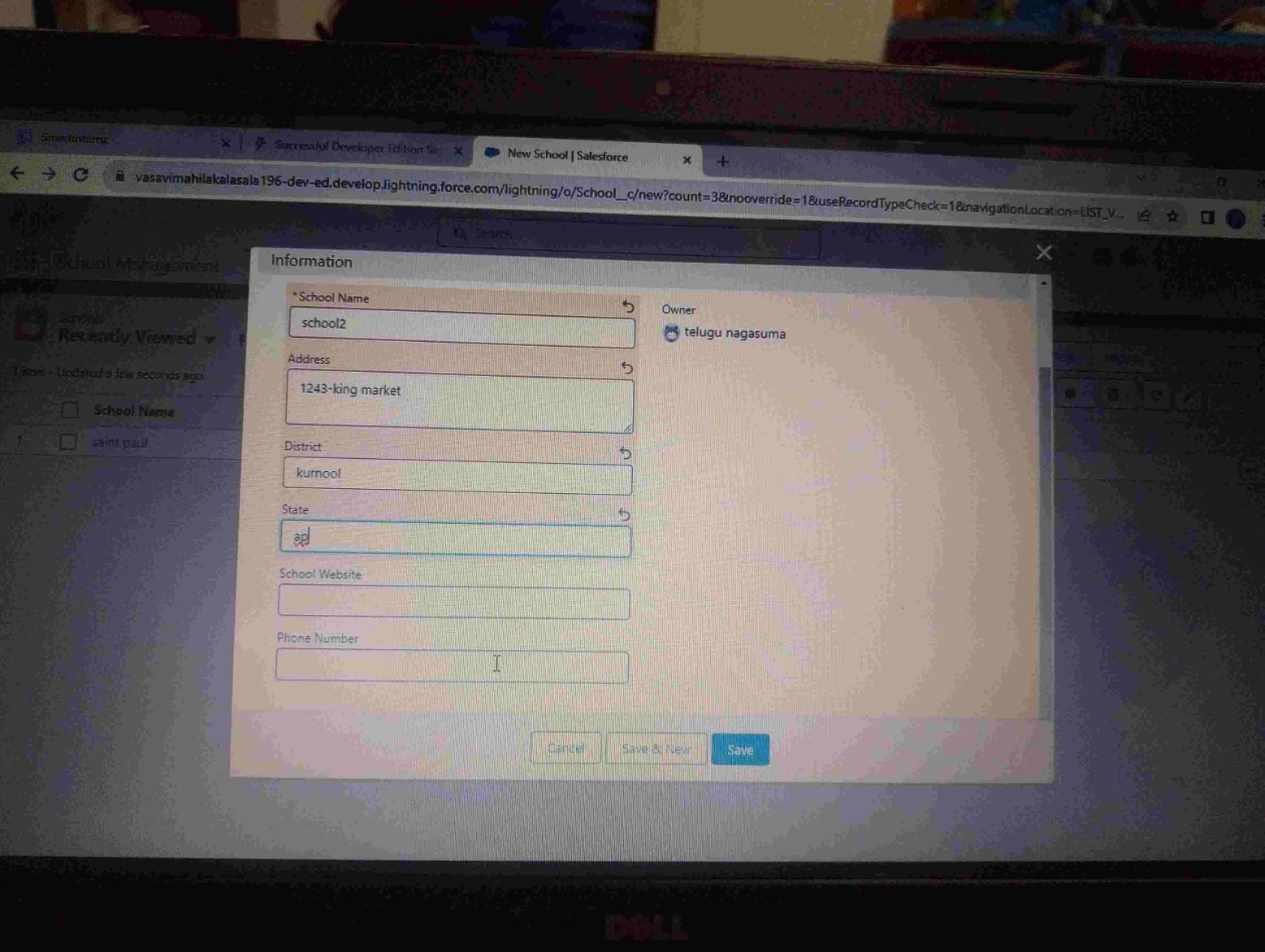
Owner
telugu nagasuma

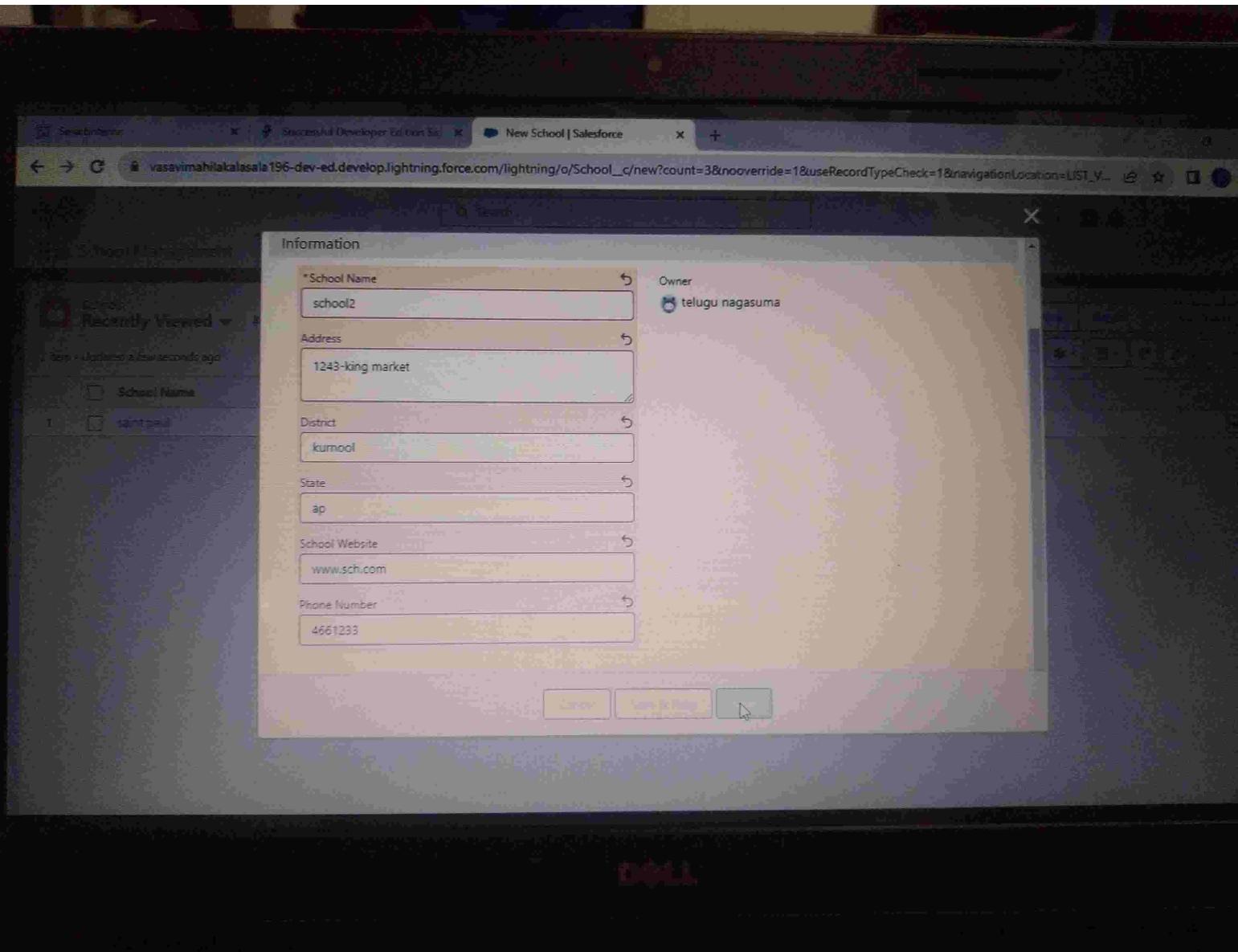
Cancel Save & New Save

DELL









Smartphone

Successful Developer Edition Site

Lightning Experience | Salesforce

vasavimahilakalasala196-dev-ed.lightning.force.com/lightning/r/School_c/a005j00000R33o3AAB/view

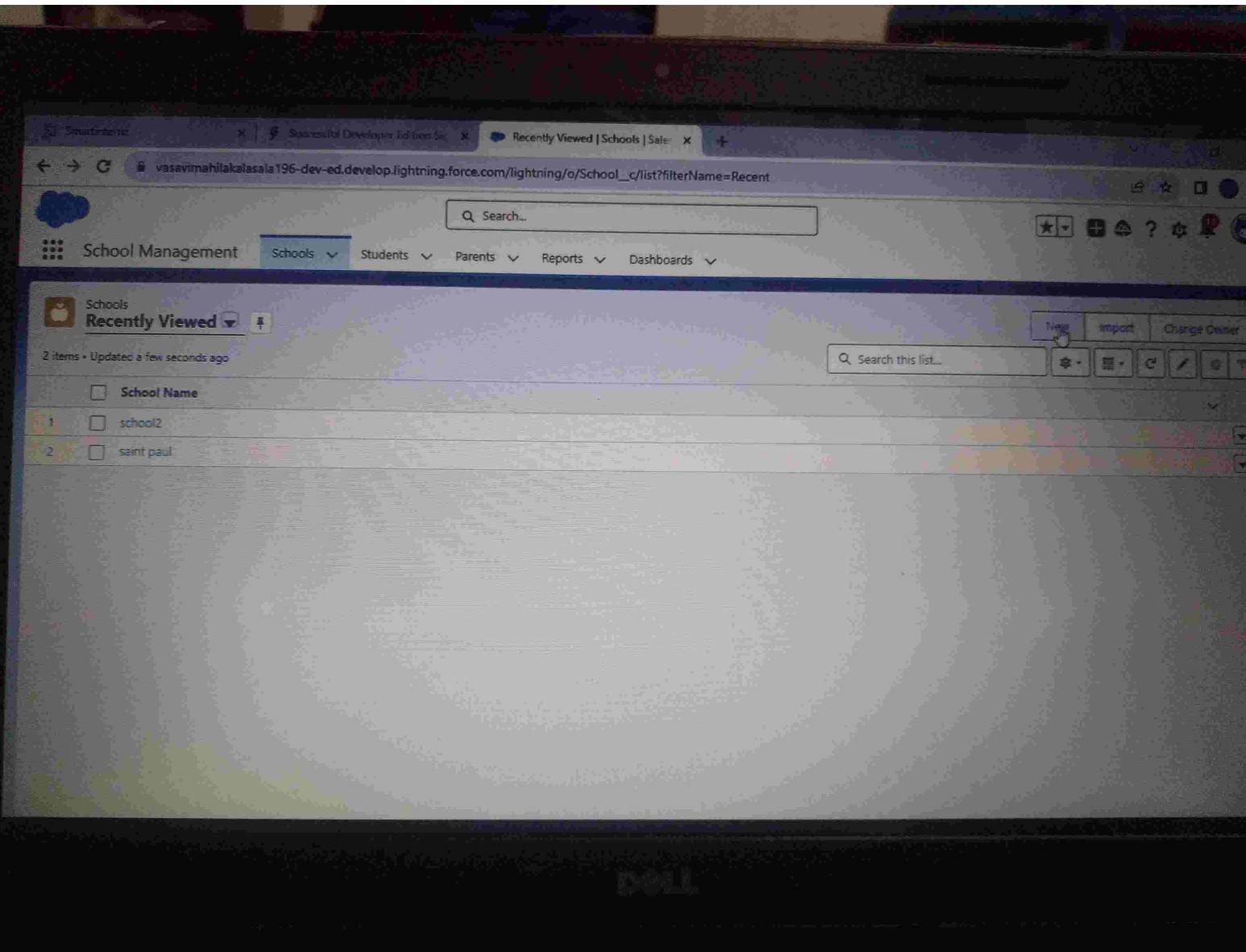
School Management Schools Students Parents Reports Dashboards

School school2 School "school2" was created.

Related Details

Field	Value
School Name	school2
Address	1243-king market
District	kurnool
State	ap
School Website	www.sch.com
Phone Number	4661233
Number of students	0
Highest Marks	

DELL



Salesforce

Successful Developer Edition

New School | Salesforce

Vasayamahilakalasala196-dev-ed.develop.lightning.force.com/lightning/o/School_c/new?count=4&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST_V...

Information

*School Name
school3

Address
ashoknagar-123

District
nandyal

State
md

School Website

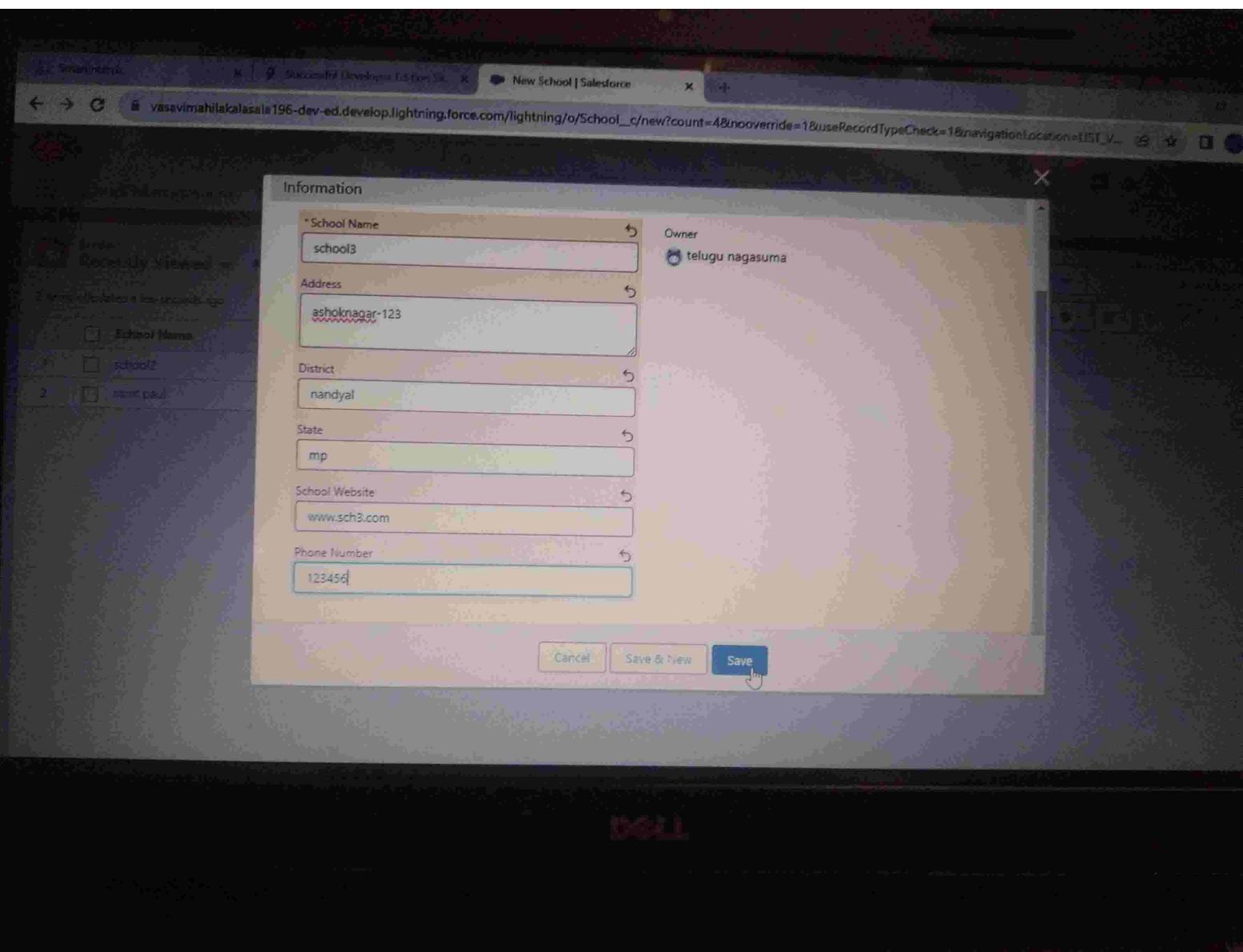
Phone Number

Owner
telugu nagasuma

Cancel Save & New Save

DELL

The screenshot shows a Salesforce Lightning interface for creating a new school record. The 'Information' tab is selected. The 'School Name' field contains 'school3'. The 'Address' field contains 'ashoknagar-123'. The 'District' field contains 'nandyal'. The 'State' field contains 'md'. The 'School Website' and 'Phone Number' fields are empty. The 'Owner' field shows 'telugu nagasuma'. At the bottom, there are three buttons: 'Cancel', 'Save & New', and a blue 'Save' button.



Salesforce | Reports | Salesforce

vasavimahilakasala196-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru

School Management Schools Students Parents Reports Dashboards

Reports Recent 0 items

REPORTS

- Recent
- Created by Me
- Private Reports
- Public Reports
- All Reports

FOLDERS

- All Folders
- Created by Me
- Shared with Me

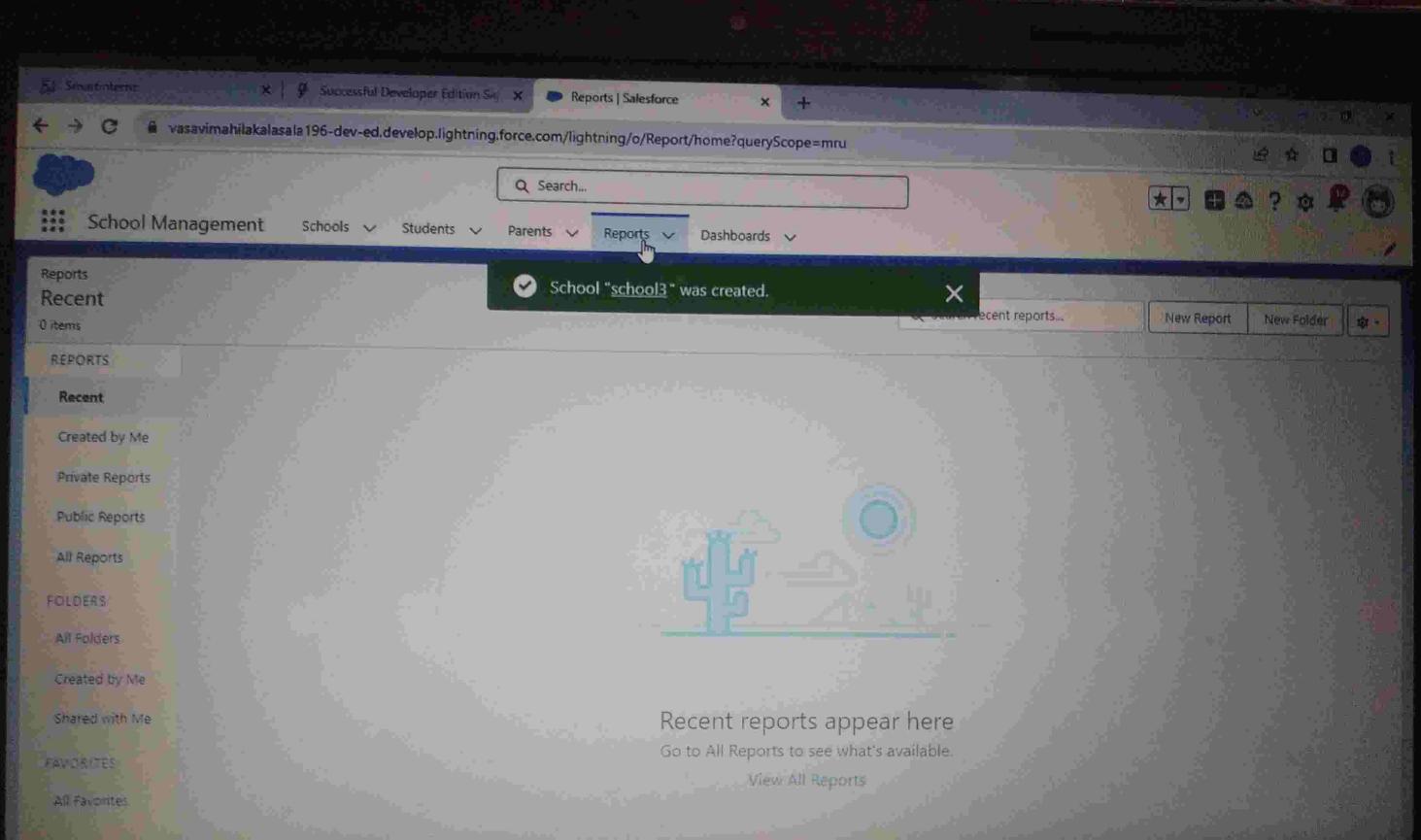
FAVORITES

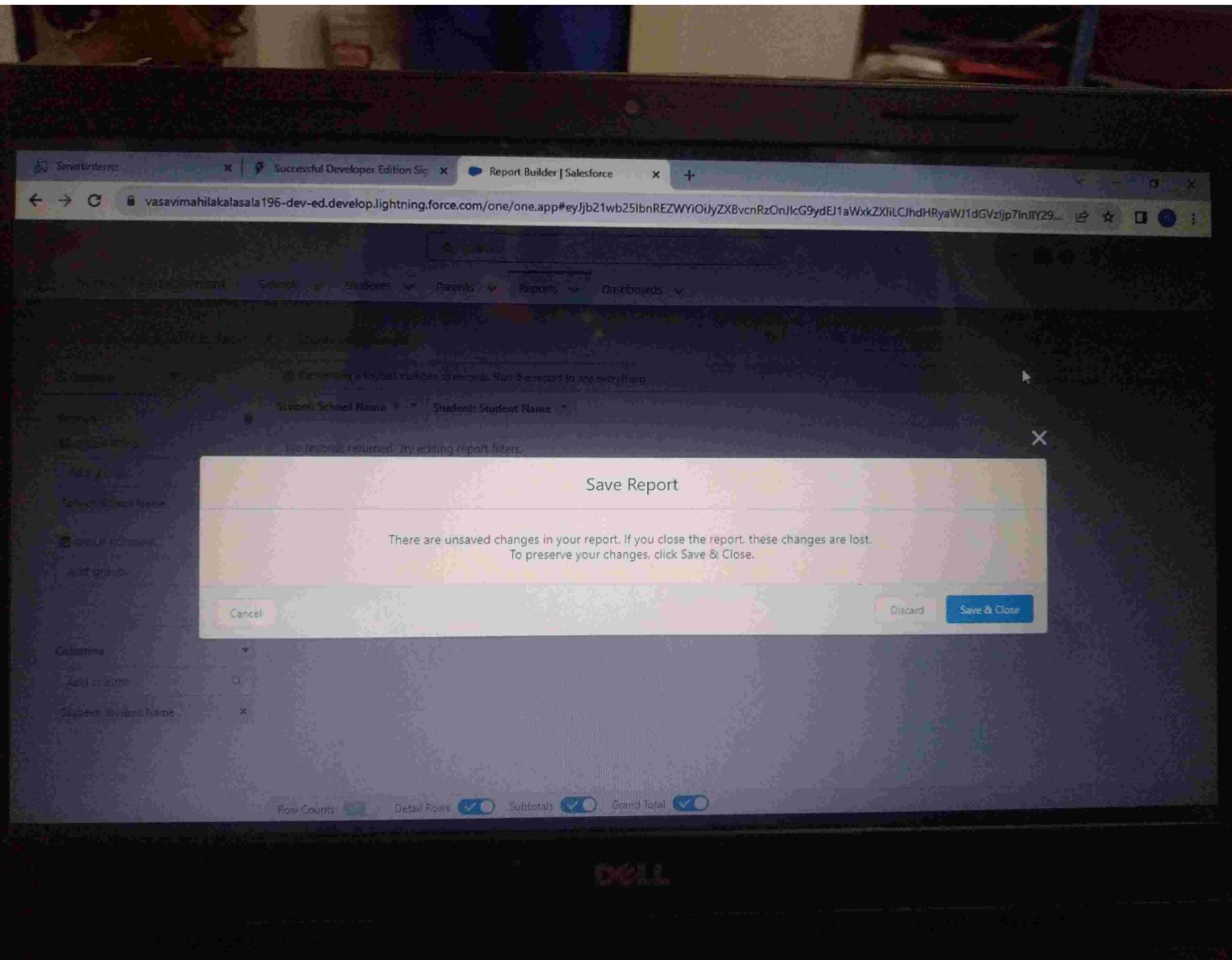
- All Favorites

Search...

School "school3" was created.

Recent reports appear here
Go to All Reports to see what's available.
[View All Reports](#)

A screenshot of a computer monitor displaying the Salesforce Reports page. The browser address bar shows a URL starting with 'vasavimahilakasala196-dev-ed.lightning.force.com'. The page header includes navigation links for Schools, Students, Parents, Reports (which is currently selected), and Dashboards. On the left, a sidebar lists 'Recent' reports, 'REPORTS' (with sub-options like 'Created by Me', 'Private Reports', etc.), 'FOLDERS', and 'FAVORITES'. The main content area features a green success message box stating 'School "school3" was created.' Below this is a placeholder message: 'Recent reports appear here. Go to All Reports to see what's available.' A 'View All Reports' button is present. The background of the page shows a faint illustration of a person using a tablet or smartphone. The overall interface is light-colored with blue and green accents.



SmartInterv... Successful Developer Edition Sig Report Builder | Salesforce

vasavimahilakasala196-dev-ed.lightning.force.com/one/one.app#eyJhb21wb25IbnREZWYiOjlyZXBvcnRzOnJlcG9ydEJ1aWxkZXliLCjhHRyaWJ1dGVzIjp7InJlY29...

Create Report

Category

- Recently Used
- All
- Accounts & Contacts
- Opportunities
- Customer Support Reports
- Leads
- Campaigns
- Activities
- Contracts and Orders

Select a Report Type

Report Type Name Category

- Schools Standard
- Schools with Students Standard
- Screen Flows Custom

Details

Schools with Students Standard Report Type

Start Report

Fields (30)

Created By You
No Reports Yet

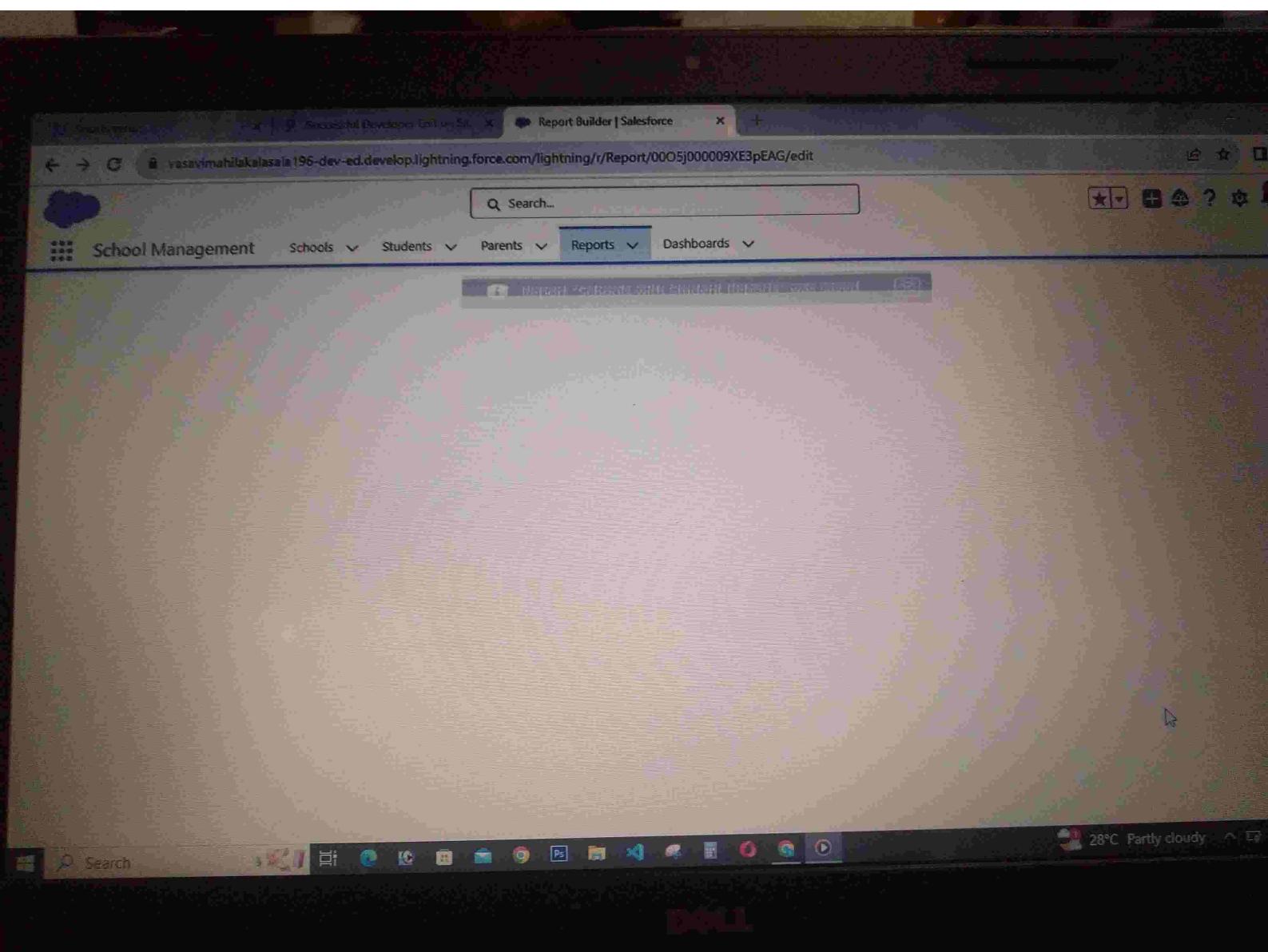
Created By Others
No Reports Yet

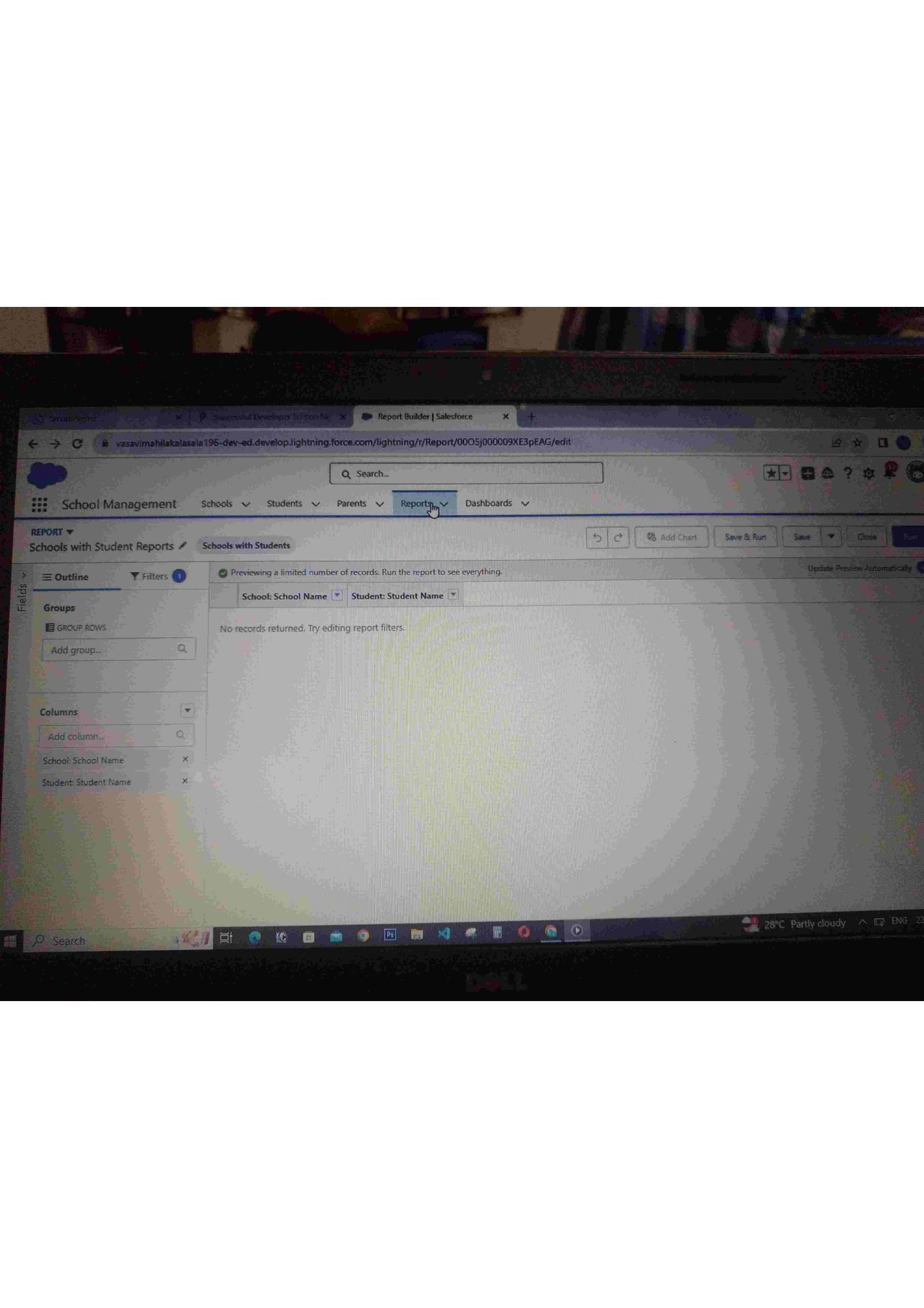
Dell

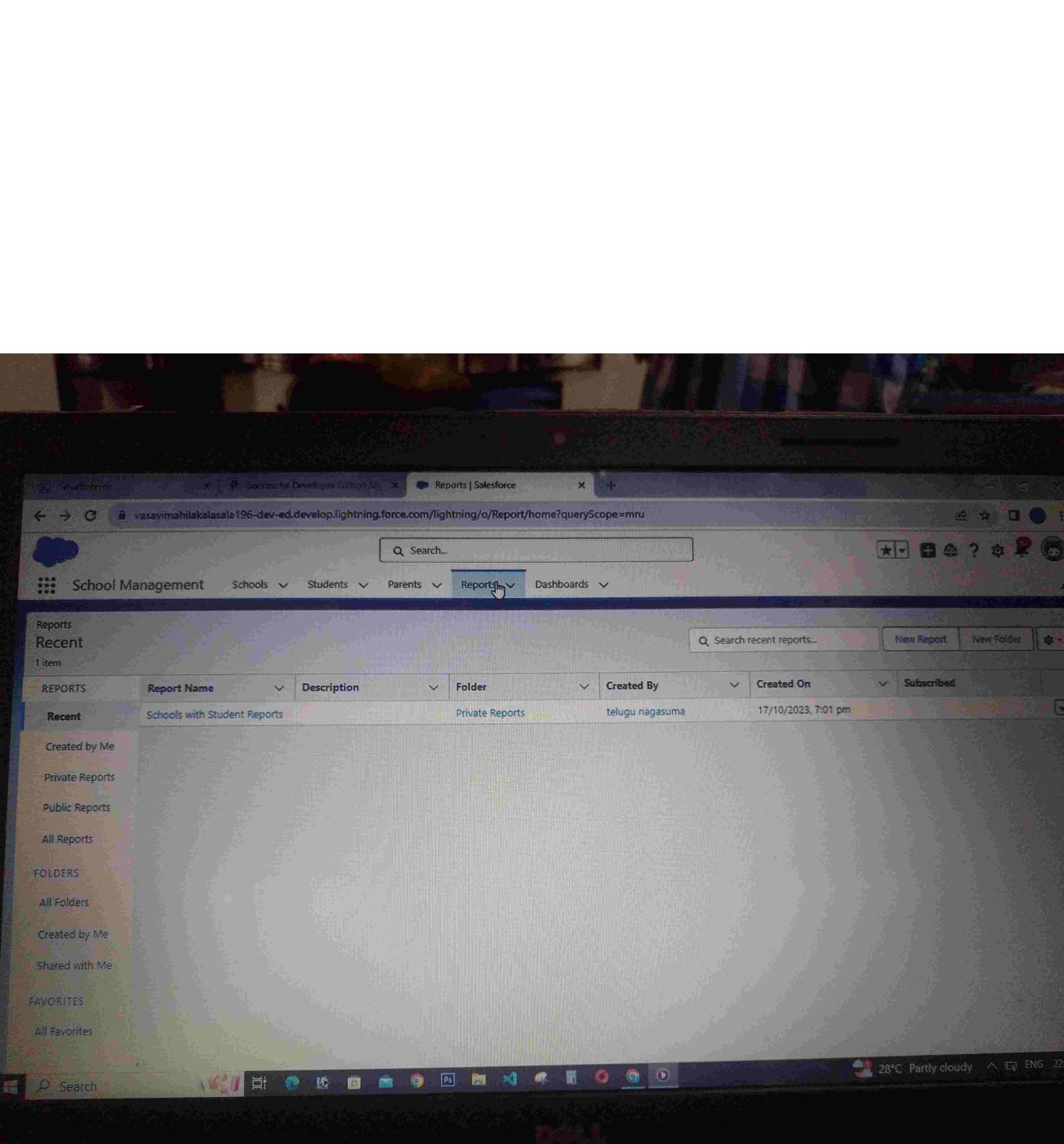
The screenshot shows a web-based school management system interface. At the top, there is a navigation bar with links for 'School Management...', 'Schools', 'Students', 'Parents', 'Reports', and 'Dashboards'. Below the navigation bar, a search bar contains the placeholder text 'Search...'. On the left side, there is a sidebar with sections for 'Groups' (which includes 'Groups' and 'Add group...') and 'Columns' (which includes 'School: School Name' and 'Student: Student Name'). The main content area is titled 'New Schools with Students Report' and displays a table with three rows of data. The table has columns for 'School: School Name' and 'Student: Student Name'. The data is as follows:

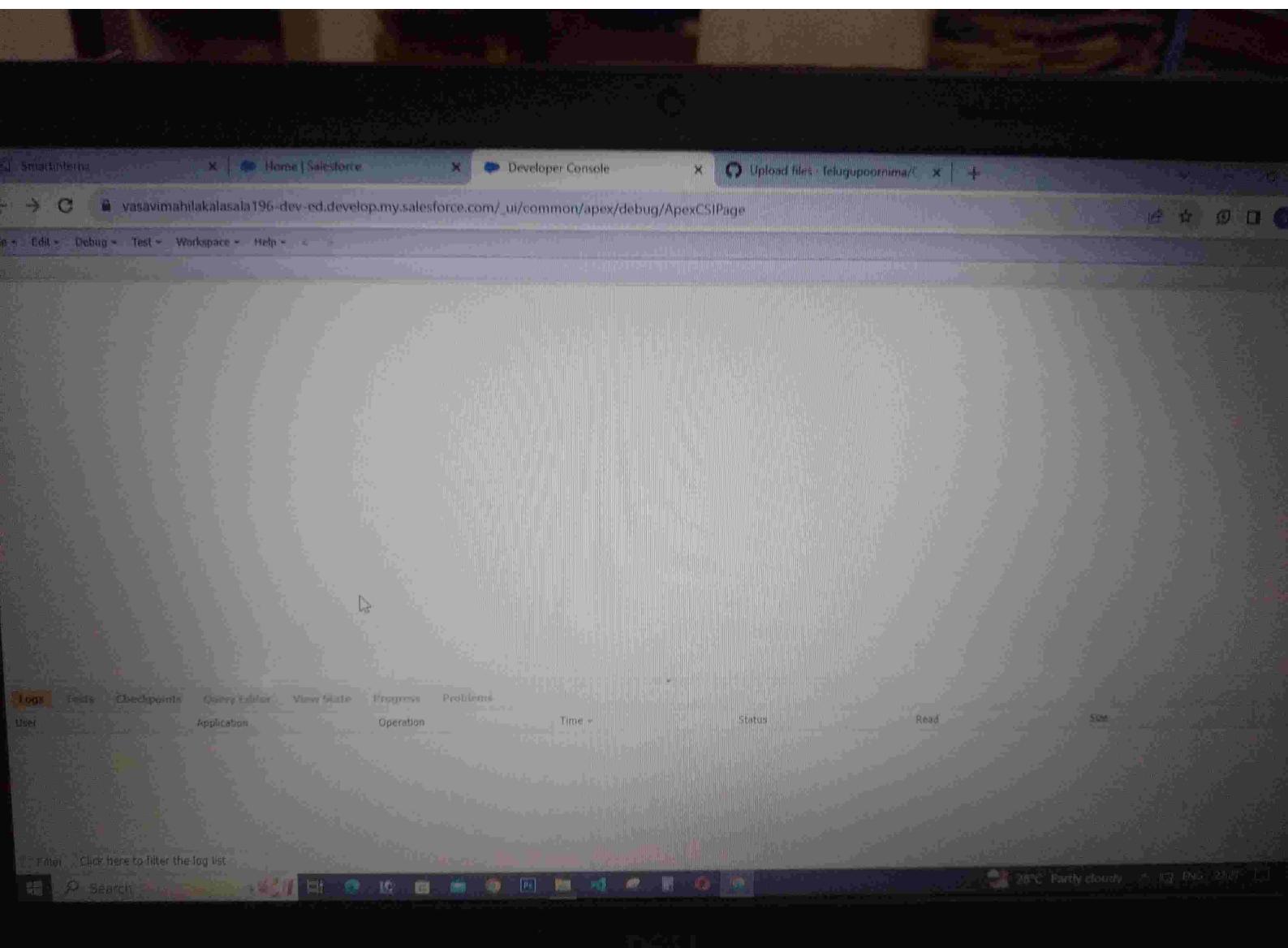
School: School Name	Student: Student Name
1 school 3	Maria
2 school 3	Perry
3 school 3	Jack

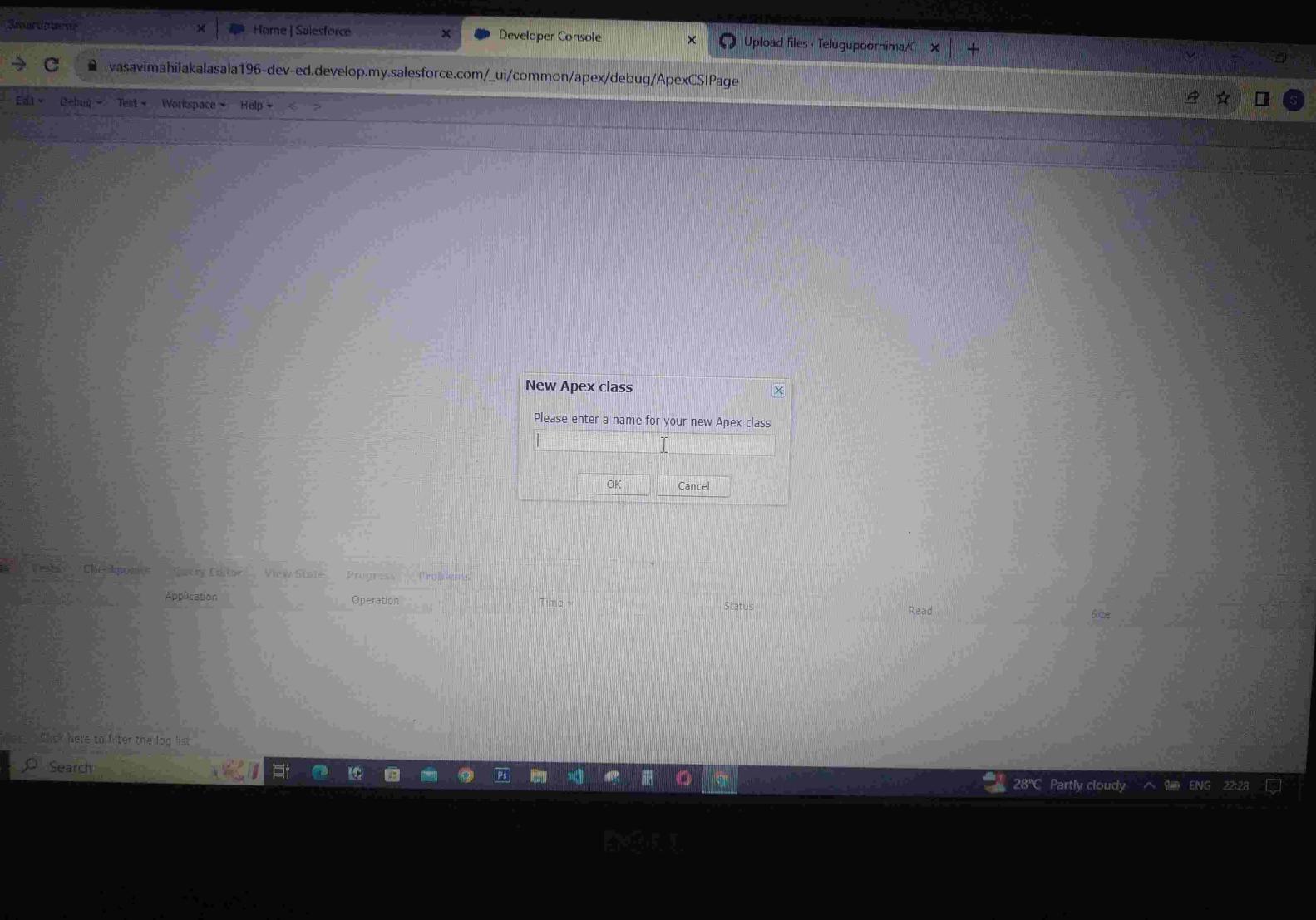
A red box highlights the 'Save & Run' button in the toolbar above the table. The bottom right corner of the image shows a cursor icon.

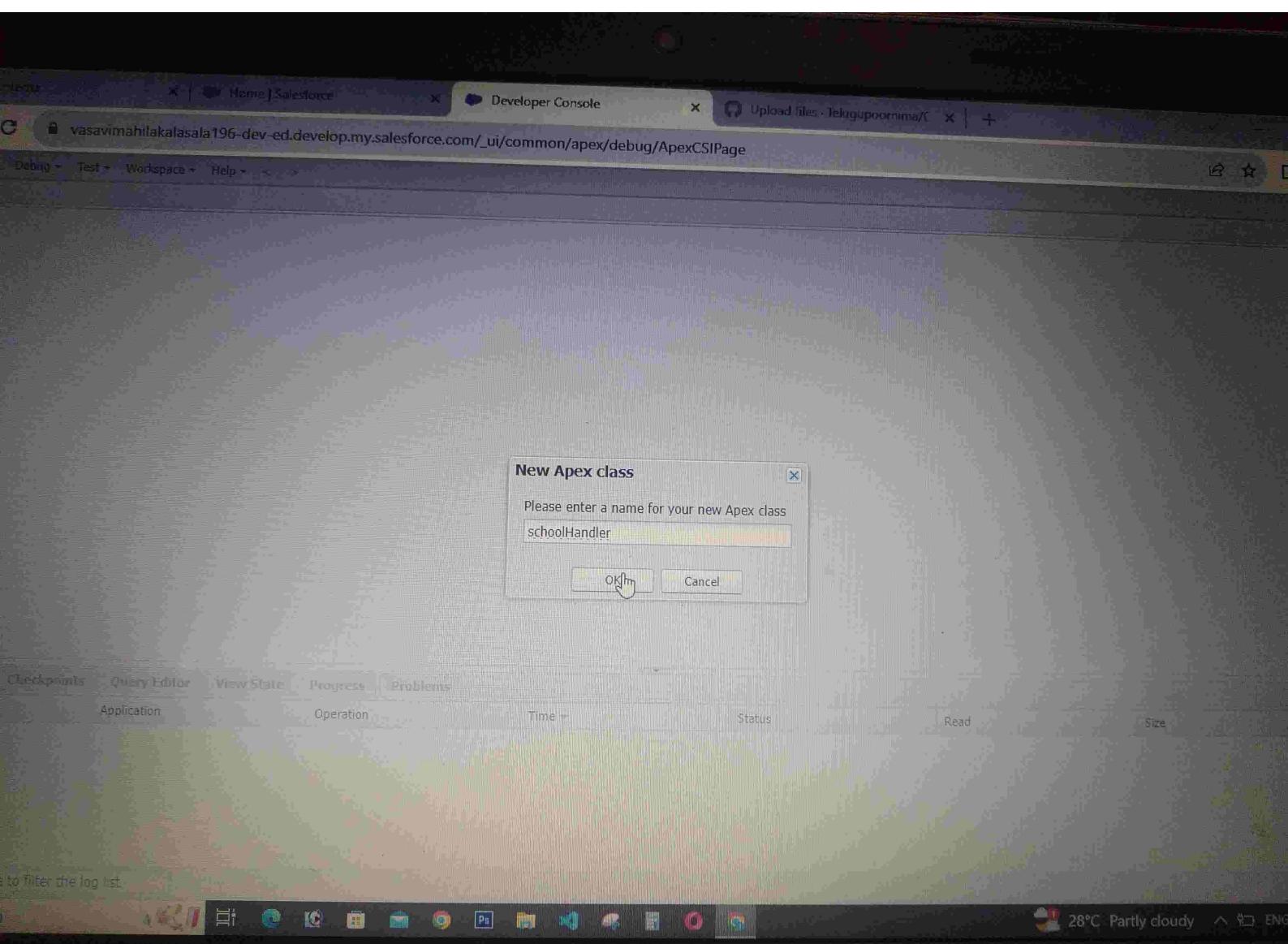












Developer Console

Upload files - Telugupoornima/C

File Edit Debug Test Workspace Help < >

schoollandler.apxc * (A)

Code Coverage: None API Version: 59

```
1 public class schoolHandler {  
2     public static void beforeDelete(list<School__c> oldlist){  
3         for(School__c s : oldlist){  
4             if(s.Schoolwebsite__c == null ){  
5                 saddError('you cannot delete the record');  
6             }  
7         }  
8     }  
9 }  
10  
11  
12  
13  
14
```

New Apex Trigger

Name: Internalmarks

sObject:

Submit

Logs Tests Checkpoints Query Editor View State Progress Problems 1

Name Line Problem

schoolHandler 4 Variable does not exist: Schoolwebsite__c

Earnings upcoming ENG 223

```
    }
}
}

trigger SchoolTrigger on School__c (before delete) {
    if(trigger.isDelete){
        if(trigger.isBefore){
            schoolHandler.beforeDelete(trigger.old);
        }
    }
}
```

Tests | Checkpoints | Query Editor | View State | Progress | **Problems** (2)

	Line	Problem
dler	10	Missing " at 'trigger'
dler	4	Variable does not exist: Schoolwebsite__c

Search

```
}

trigger SchoolTrigger on School__c (before delete) {
    if(trigger.isDelete){
        if(trigger.isBefore){
            schoolHandler.beforeDelete(trigger.old);
        }
    }
}
```

Salesforce

Flows | Salesforce Flow Builders Developer Console

vasavimahilakasala196-dev-ed.lightning.force.com/lightning/setup/Flows/home

Search Setup

Setup Home Object Manager

flows

process Automation

Flows

Identity

Login Flows

Can't find what you're looking for? Using Global Search.

SETUP Flows

All Flows ▾

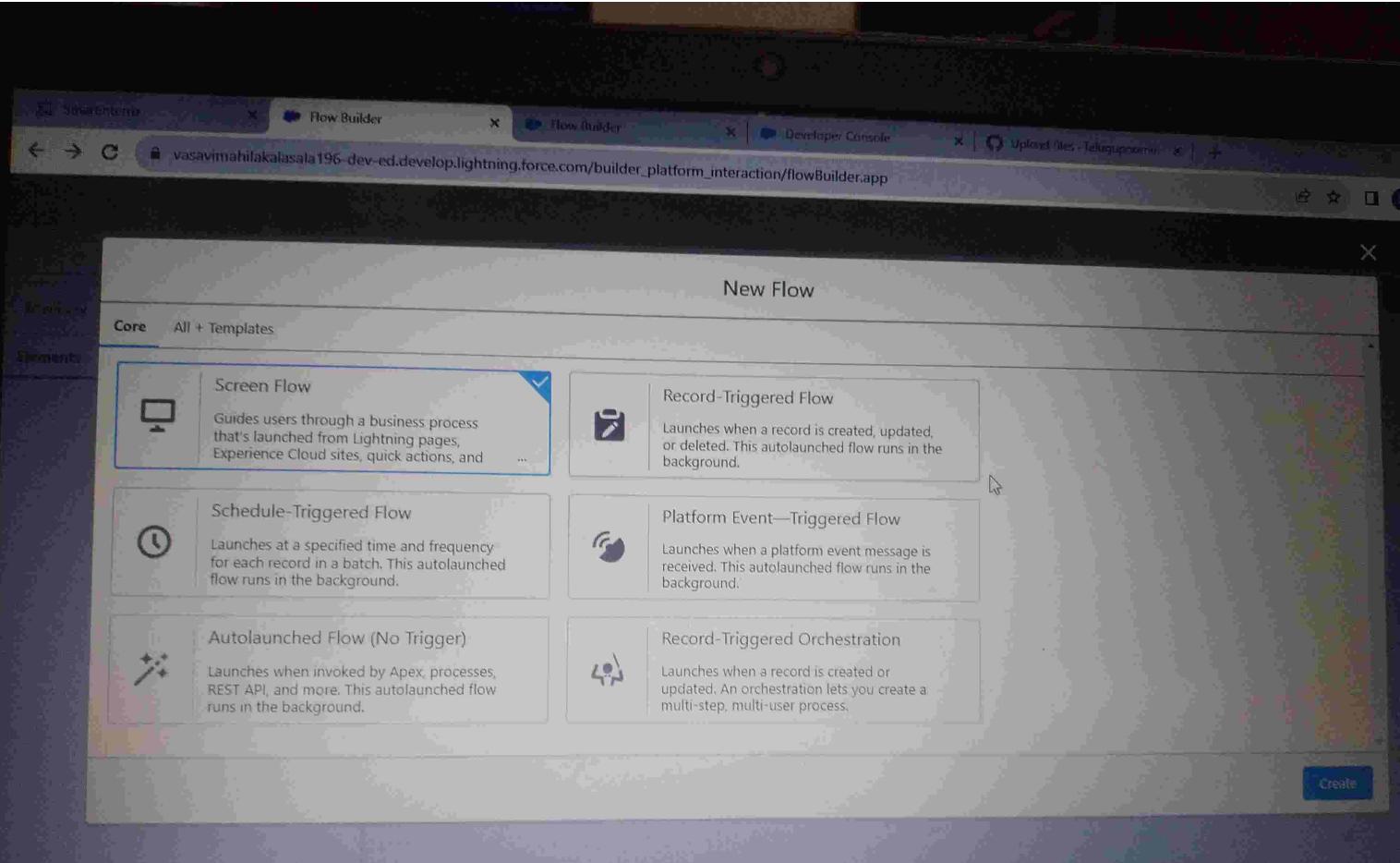
34 items • Sorted by Flow Label • Filtered by All flow definitions • Updated 8 minutes ago

Flow Label ↑	Process Type	Ac...	Te...	Package State	Pa...	La...	La...
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Completed	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Withdraw Review Request	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

Search

DELL

25°C Haze



Flow Builder

Flow Details

Developer Console

Upload Log

https://kalaya19c-dev-ed.lightning.force.com/platform_interaction/flowBuilder.app

Auto-Layout Run Debug View Tests Activate Save As

Start Triggered Flow Edit

Created and Related Records

Fields (Optional)

Explorer for Student

End

Select Object

Select the object whose records trigger the flow when they're created, updated, or deleted.

*Object: Student

Configure Trigger

* Trigger the Flow When:

- A record is created
- A record is updated
- A record is created or updated
- A record is deleted

Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements

None

25°C Haze

type action and type email as follows.

New Action

Action

email

Send Email
emailSimple-emailSimple

All

Users

Commerce

Group

Work Plans

Work Steps

Notifications

Sales Leads

Cancel Done

Lights, camera, action!

Select an action to configure.

Select Object

Save the flow

* Flow Label

* Flow API Name

Description

Show Advanced

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements:

Earnings upcoming