

# A New Era Of Seamless CRM



## Switch from Excel to ACE CRM in Minutes

Import your data, skip the learning curve, and start selling smarter — all in just a few clicks.

### Quick Import

Easily import data from any CRM through Excel or CSV files - ACE CRM handles the integration effortlessly.

### Seamless Transition

Moving from Excel to ACE CRM is quick and hassle-free, with no complex setups required.

### Productivity Boost

Streamlined workflows and automation features save time and increase team efficiency.

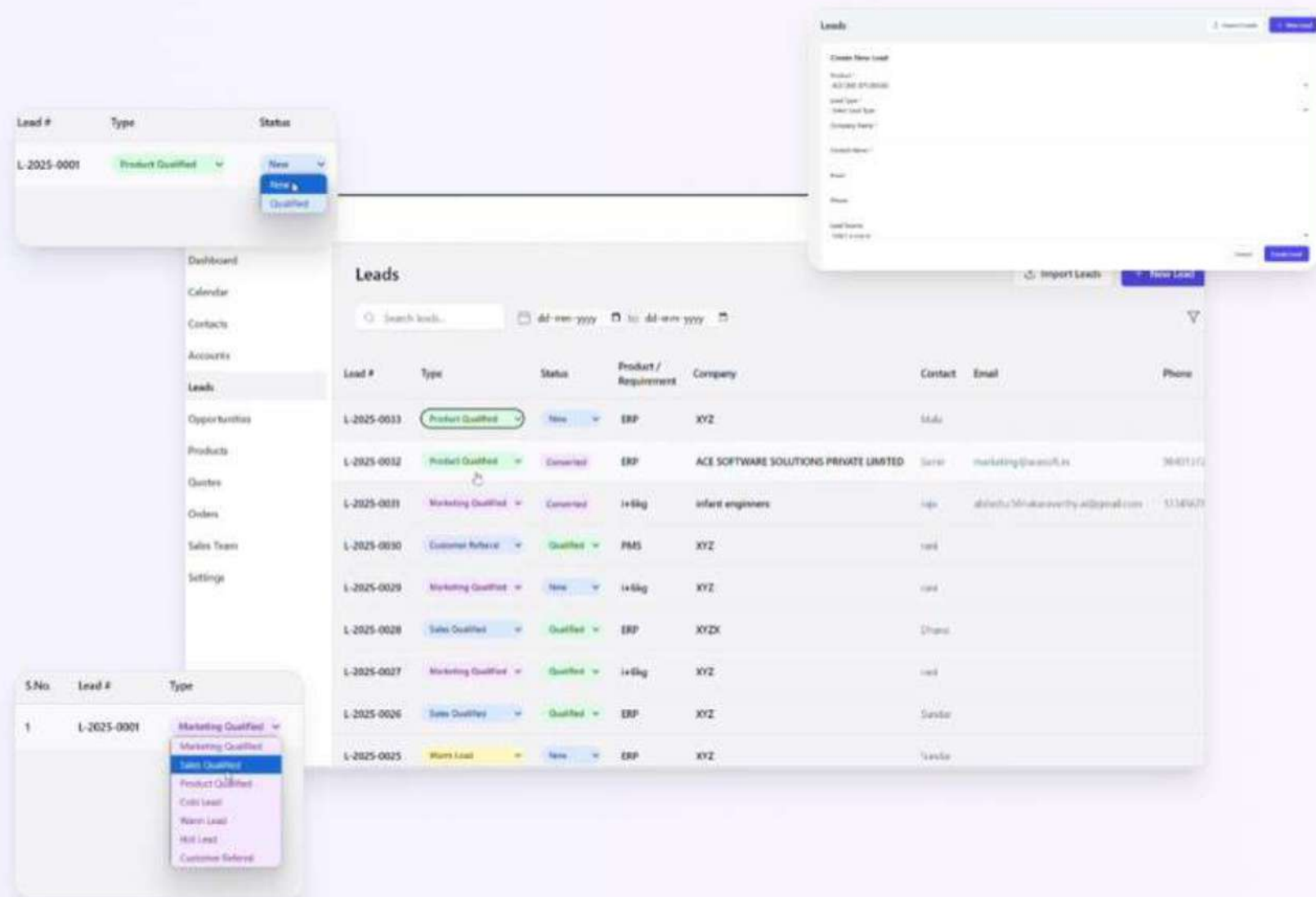
### Enhanced Security

Your business data is protected with enterprise-grade security and encryption protocols.



# Designed to Feel Instantly Familiar

Navigate with ease, no training needed — just smooth, intuitive CRM from day one.



**Contacts**

Search contacts...

Name	Title	Account	Email	Phone
xyz		ABC	xyz@gmail.com	987654321

First Name \*

xyz

Last Name \*

xyz

Job Title

Email

xyz@gmail.com

Phone

987654321

Cancel Save Changes

**Leads**

Import Leads + New Lead

Search leads... dd-mm-yyyy to dd-mm-yyyy

S.No.	Lead #	Type	Status	Product / Requirement	Company	Contact	Email	Phone	Source	Created
1	L-2025-0001	Marketing Qualified	New	ACE CMS	ACE	xyz	xyz@gmail.com	987654321	website	04/04/2025

**Accounts**

New Account

<b>CDC</b> xyz@gmail.com 123456789	<b>GFD</b> xyz@gmail.com 123456789	<b>ZXC</b> xyz@gmail.com 123456789
<b>IOP</b> xyz@gmail.com 123456789	<b>OPS</b> xyz@gmail.com 123456789	<b>HAH</b> xyz@gmail.com 123456789
<b>PPA</b> xyz@gmail.com 123456789	<b>ACE SOFTWARE SOLUTIONS PRIVATE LIMITED</b> xyz@gmail.com 123456789	<b>XYZX</b> xyz@gmail.com 123456789

# Never Enter the Same Data Twice

ACE CRM auto-fills, syncs, and links your data—so you can focus on selling, not typing.



# Create & Share Quotes Instantly

Look professional, close faster custom quotes in just a few clicks with ACE CRM.

Total Quotes: ₹1,50,000.00							
S.No	Quote Number	Account	Lead	Amount	Status	Valid Until	Created
1	Q-2025-0002	Acc	1,75,000.00	₹1,75,000.00	New	May 5, 2025	Apr 6, 2025
2	Q-2025-0001	Acc	1,25,000.00	₹1,25,000.00	Open	May 5, 2025	Apr 6, 2025

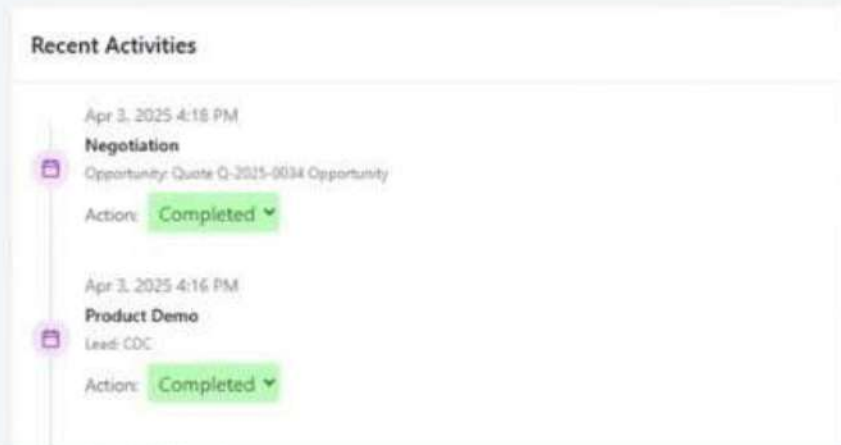
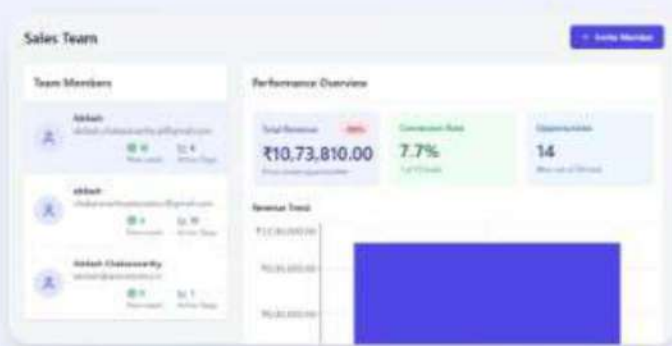
Mr: 987654321  
Email: ace@gmail.com

Bill To:  
Ace  
ace@gmail.com  
987654321

Description	Quantity	Rate	Amount
ACE CMS	1	₹75,000.00	₹75,000.00
Subtotal			₹75,000.00
Tax (18%)			₹13,500.00
Total			₹88,500.00

Terms & Conditions

Quote Q-2025-0002				Download PDF
Account Details				
Acc				
987654321				
Description	Quantity	Rate	Amount	
ACE CMS	1	₹75,000.00	₹75,000.00	
Total			₹75,000.00	
Share	Download			
Link	987654321			
Valid Until	5/5/2025			



# Track Your Sales Team Performance

ACE CRM auto-fills, syncs, and links your data so you can focus on selling, not typing.

# Pricing Plans

Select a plan tailored to your business needs

Monthly

Yearly

20% Off

## Standard

Essential tools for small teams

**₹1,200** /month

billed Monthly

Up to 10 Users ( ₹120/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 1500)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
- ✓ Order Management

- ✓ Customized Quote templates (1)
- ✓ Sales Team Performance Monitoring
- ✓ Calendar & Activity Reminders
- ✓ One-Click Reports & Analytics (Up to 10)
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial  
- no credit card required

## Premium

Advanced features for growing teams

**₹2,000** /month

billed Monthly

Up to 20 Users ( ₹100/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 3000)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
- ✓ Order Management

- ✓ Customized Quote templates (Unlimited)
- ✓ Sales Team Performance Monitoring
- ✓ Calendar & Activity Reminders
- ✓ One-Click Reports & Analytics (Unlimited)
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial  
- no credit card required

Best Value

## Enterprise

Comprehensive solution for large businesses

### Contact Us

Contact Sales

Features included:

- ✓ Everything in the Premium plan.
- ✓ Fully customizable to your needs.
- ✓ Schedule Report

Contact our sales team for custom solutions.

# Pricing Plans

Select a plan tailored to your business needs

Monthly

Yearly

20% Off

## Standard

Essential tools for small teams

**₹960** /month

billed Yearly

Up to 10 Users ( ₹96/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 1500)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

### 🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
- ✓ Order Management

- ✓ Customized Quote templates (1)
- ✓ Sales Team Performance Monitoring
- ✓ Calendar & Activity Reminders
- ✓ One-Click Reports & Analytics (Up to 10)
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial  
- no credit card required

## Premium

Advanced features for growing teams

**₹1,600** /month

billed Yearly

Up to 20 Users ( ₹80/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 3000)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

### 🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
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## What Our Clients Say About **ACE CRM**

"We switched to ACE CRM after struggling with overly complex platforms. What surprised us most was how our team needed zero training. Everyone—from sales reps to managers—was up and running the very same day."

**Rajesh Kumar**  
Sales Manager

"ACE CRM eliminated the headache of duplicate entries. Leads flow directly from our website, contacts sync automatically, and customer details are always updated across the board."

**Arvind Krishnan**  
Operations Manager

"With ACE CRM, creating proposals has become effortless. What used to take an entire afternoon is now done in minutes. Clients love the professional, branded quotes."

**Sandeep Joshi**  
Business Development Manager

"The real-time dashboard has transformed how I manage my sales team. I can instantly see who's converting leads, where deals are stuck, and what activities drive results."

**Priya Iyer**  
Finance Head

"ACE CRM has completely streamlined how we work with clients. From lead capture to closure, everything is connected and visible. It's boosted efficiency across teams."

**Lakshmi Narayanan**  
Marketing Director

"As a growing startup, we needed a CRM that was both powerful and easy to adopt. ACE CRM struck the perfect balance — it scales with us while staying incredibly user-friendly."

**Abhishek**  
Product Manager

## Contact Us



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